



**Twenty Third Annual Report
2016 - 2017**

Board of Directors	D.Sudhakara Reddy - Chairman & Managing Director D. Deeptha - Director Rukmini Roy Basu - Director
Annual General Meeting	27.09.2017
Venue	No.10, Tarapore Avenue, Harrington Road, Chetpet, Chennai - 600031.
Compliance Officer	Mrs.Padmavathi
Legal Advisor	Mr. George Cherian, No.16/2, First Floor, Pycrafts Garden Road, Chennai – 600 006.
Auditors	M/s. B.B.Naidu & Co., Chartered Accountants Parkway, No.36, Marshalls Road, Egmore, Chennai – 600 008.
Bankers	Indian Bank
Registered Office	No.10, Tarapore Avenue, Harrington Road, Chetpet, Chennai - 600031.
Corporate Office	No.10, Tarapore Avenue, Harrington Road, Chetpet, Chennai - 600031. Phone No: 044 42111612

E – mail	info@regaliaarealty.com
Website	www.regaliaarealty.com
CIN	L70101TN1994PLC028978
Listing of Equity Shares	Bombay Stock Exchange Ltd., No.25, P.J. Towers, Dalal Street, Mumbai – 400 001
Stock Code	530807
ISIN No.	INE098H01011
Share Transfer Agent	Cameo Corporate Services Limited, Subramanian Building, No.1, Club House Road, Chennai – 600 002. Phone : 044 2846 0390.

NOTICE TO SHAREHOLDERS

NOTICE is hereby given that the 23rd Annual General Meeting of the Company will be held at 9.30 A.M. on 27th September 2017 at the Registered Office of the Company located at No.10, Tarapore Avenue, Harington Road, Chetpet, Chennai 600 031, to transact the following business:

ORDINARY BUSINESS

1. To receive, consider and adopt the audited Balance Sheet as at and the Statement of Profit & Loss for the year ended 31.03.2017 and the Reports of the Directors and Auditors thereon.
2. To appoint auditors of the Company to hold office from the conclusion of this AGM until the conclusion of the third consecutive AGM and to fix their remuneration and to pass following resolution thereof.

"RESOLVED that pursuant to the provisions of section 139 of the Companies Act, 2013 and the Rules made thereunder, and pursuant to the recommendations of the Audit Committee of the Board of Directors, Mr.CA Varatharajan, Proprietor of M/s.R.Varatharajan & Co., Chartered Accountant, Chennai (Membership No.234728 (FRN 017561S), be and are hereby appointed as the auditors of the Company, to hold office from the conclusion of this AGM until the conclusion of the four consecutive AGM (subject to ratification of the appointment by the members at every AGM held after this AGM) and the Board of Directors be and are hereby authorized to fix such remuneration as may be determined by the Audit Committee in consultation with the Auditors.

For & on behalf of the Board of Directors

Place :- Chennai
Date :- 23-08-2017

D.Sudhakara Reddy
Chairman & Managing Director

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER. A FORM OF PROXY IS ENCLOSED. The Instrument appointing the proxy should, however, be deposited at the registered office of the company not less than 48 hours before the commencement of the meeting.
2. A person can act as proxy on behalf of members not exceeding 50 and holding in the aggregate not more than 10% of the total share capital of the company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or shareholder.
3. Corporate members intending to send their authorized representatives to attend the meeting are requested to send to the Company a certified copy of the Board resolution authorizing their representative to attend and vote on their behalf at the meeting.
4. The Register of Members and the Transfer Books will remain closed from 21-09-2017 to 27-09-2017 (both days inclusive)..
5. Members/Proxies should bring the Attendance Slip sent herewith duly filled in for attending the meeting. ONLY MEMBERS/PROXIES WILL BE ADMITTED INTO THE HALL FOR THE MEETING.
6. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, which sets out details relating to Special Business at the meeting is annexed thereto.
7. Members are requested to intimate the Company regarding any change of address, if any. As a measure of economy, copies of the Annual Report will not be distributed at the Annual General meeting. Shareholders are requested to kindly bring their copies to the meeting.
8. Members are requested to lodge their e-mail ID's along with their Name and Folio / Client ID No. to Company's Share Transfer Agent, M/s. Cameo Corporate Services Limited, 'Subramanian Building', Company to send all future communications including Annual Report through electronic mode.

9. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their Depository Participants with whom they are maintaining their DEMAT accounts. Members holding shares in physical form can submit their PAN details to the Company.
10. Members desiring any information on accounts are requested to write to the Compliance Officer at an early date so as to enable the Management to reply.
11. The shares of the Company can also be held in DEMAT Form with NSDL & CDSL. Any shareholder who is desirous of availing the facility, can contact the Registrar and Transfer Agents of the Company, M/s. Cameo Corporate Services Limited at No.1, Subramaniam Building, Club House Road, Chennai- 600002.
12. The Company has implemented the “Green Initiative” as per circular nos. 17/2011 dated April 21, 2011 and 18/2011 dated April 29, 2011 issued by the Ministry of Corporate Affairs to enable electronic delivery of notices/ documents and annual reports to shareholders. Henceforth, the email addresses indicating in your respective Depository Participant (DP) accounts will be deemed to be your registered email address for serving notices / documents including those covered under Section 219 of the Companies Act, 1956.
13. Instructions for members for voting electronically:

In compliance with provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide members facility to exercise their right to vote at the 21th Annual General Meeting (AGM) by electronic means and the business may be transacted through e-Voting Services provided by Central Depository Services Limited (CDSL):

I. In case of members receiving E-mail:

- i) Log on to the e-Voting website www.evotingindia.com.
- ii) Click on "Shareholders" tab.
- iii) Now, select the "COMPANY NAME" from the drop down menu and click on "SUBMIT"
- iv) Now Enter your User ID (For CDSL: 16 digits beneficiary ID, For NSDL: 8 Character DP ID followed by 8 Digits Client ID, Members holding shares in Physical Form should enter Folio Number registered with the Company and then enter the Captcha Code as displayed and Click on Login.
- v) If you are holding shares in Demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used. If you are a first time user follow the steps given below.
- vi) Now, fill up the following details in the appropriate boxes:

	For Members holding shares in Demat form	For Members holding shares in Physical Form
PAN*	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)	
DOB#	Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format	
Dividend Bank Details #	Enter the Dividend Bank Details as record in your demat account or in the Company records for the said demat account or folio.	

* Members who have not updated their PAN with the Company / DepositoryParticipant are requested to use the first two letters of your name and the sequence number in the PAN field. Eg. If your name is Ramesh Kumar with sequence number 1 then enter RA00000001 in the PAN field.

Please enter any one of the details in order to login. In case either of the details are not recorded with the depository please enter the <Default Value> in the Dividend Bank details field.

- vii) After entering these details appropriately, click on "SUBMIT" tab.
- viii) Members holding shares in physical form will then reach directly the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-Voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- ix) For Members holding shares in physical form, the details can be used only for e-Voting on the resolutions contained in this Notice.
- x) Click on <Company Name> on which you choose to vote.
- xi) On the voting page, you will see Resolution Description and against the same the option "YES / NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- xii) Click on the "Resolutions File Link" if you wish to view the entire Resolutions.
- xiii) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote. click on "CANCEL" and accordingly modify your vote.
- xiv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- xv) You can also take out print of the voting done by you by clicking on "Click here to print" option on the Voting page.
- xvi) If Demat account holder has forgotten the changed password then Enter the User ID and Captcha Code click on Forgot Password & enter the details as prompted by the system.
- xvii) Institutional shareholders (i.e. other than Individuals, HUF, NRI etc.) are required to log on to <https://www.evotingindia.co.in> and register themselves as Corporates. After receiving the login details they have to link the account(s) which they wish to vote on and then cast their vote. They should upload a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, in PDF format in the system for the scrutinizer to verify the same.

II) In case of members receiving the physical copy:

- A) Please follow all steps from sl. no. (i) to sl. no. (xvii) above to cast vote.
- B) The voting period begins on 24.09.2017 (9:00 a.m.) and ends on 26.09.2017, (5.00 p.m.). During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 20.09.2017, may cast their vote electronically. The e-Voting module shall be disabled by CDSL for voting thereafter.
- C) In case you have any queries or issues regarding e-Voting, you may refer the Frequently Asked Questions ("FAQs") and e-Voting manual available at www.evotingindia.co.in under help Section or write an email to helpdesk.evoting@cdslindia.com.

III) General instructions:

- I) Mr. V. Suresh, Practising Company Secretary (Membership No. FCS 2969) has been appointed as the Scrutinizer to scrutinize the e-Voting process in a fair and transparent manner.

- ii) The Scrutinizer shall, within a period not exceeding three(3) working days from the conclusion of the e-Voting period unblock the votes in the presence of at least two(2) witnesses not in the employment of the Company and make a Scrutinizer's Report of the votes cast in favour or against, if any, forthwith to the Chairman of the Company.
- iii) The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on 20.09.2017.
- iv) The Results shall be declared at the AGM of the Company. The Results declared along with the Scrutinizer's Report shall be placed on the Company's website www.regaliaarealty.com and on the website of CDSL within two(2) days of passing of the resolutions at the AGM of the Company and communicated to the Stock Exchanges.

For & on behalf of the Board of Directors

Place :- Chennai

Date :- 23-08-2017

D.Sudhakara Reddy
Chairman & Managing Director

DIRECTORS' REPORT:

Your Directors are pleased to present the 23rd Annual Report of the Company together with the Audited Accounts for the financial year ended March 31, 2017.

FINANCIAL RESULTS:

(Rs. In Lakhs)

Particulars	31.03.2017	31.03.2016
	Rs.	Rs.
Total Revenue	NIL	NIL
Total Expenditure	105.69	21.13
Profit Before Tax		
Provision for Taxation		
1. Deferred Taxes (net)	-	-
2. Current Tax		
Tax pertaining to earlier years		
Profit / Loss Carried to Balance Sheet	-105.69	-21.13

OPERATIONS REVIEW

There is no income during the year 2016-17 (previous year NIL)

COMPANY PERFORMANCE

As the Landlord has cancelled the Power of Attorney offered to the Company though it is an irrevocable Power of Attorney, the company could not sell any villas and hence there is no revenue to the Company.

DIVIDEND

No provision has been made for Dividend as there is no Revenue during the year at the Company has incurred huge losses during the year.

TRANSFER TO GENERAL RESERVE

There is no transfer to General Reserve.

SHARE CAPITAL

The paid up equity share capital as on 31st March 2017 was Rs.360.00 lakhs.. During the year under review, the Company has not issued shares with differential

voting rights nor granted stock options nor sweat equity. The share holding of Directors as on 31st March 2017 are given in Corporate Governance report.

LISTING WITH STOCK EXCHANGES

The Company is up-to-date in the payment of annual listing fees to BSE on which its shares/debentures are listed.

FINANCE

Cash and cash equivalents as at 31st March 2017 was Rs. 0.07 lakhs.

BOARD MEETING

The Board consist of -

- 1) Mr.D.Sudhakara Reddy
- 2) Ms.D.Deeptha
- 3) Ms.Rukmini Roy Basu

The Board of Directors met on 4 occasions during this financial year. The details of the Board meeting are given in Corporate Governance report. The intervening gap between the meetings was within the period prescribed under the Companies Act, 2013.

AUDIT COMMITTEE MEETING (INCLUDE DETAILS OF ANY OTHER COMMITTEES, IF APPLICABLE)

The Audit Committee consist of 3 Directors -

- 1) Mr.D.Sudhakara Reddy
- 2) Ms.D.Deeptha
- 3) Ms.Rukmini Roy Basu

The Audit Committee of the Company has met 4 times during this financial year. The details of the Audit Committee meetings are given in Corporate Governance report.

Recommendations of Audit Committee were accepted by the Board.

NOMINATION & REMUNERATION POLICY

The Board has, on the recommendation of the Nomination & Remuneration Committee framed a policy for selection and appointment of Directors, Senior Managerial Personnel, Key Managerial Personnel and their remuneration. The Nomination & Remuneration policy is stated in the Corporate Governance Report.

STAKEHOLDERS RELATIONSHIP COMMITTEE

The Company has constituted a Stakeholders Relationship Committee in terms of Section 178(5) of the Companies Act, 2013 with Mr. D. Sudhakara Reddy as Chairman Managing Director, Mrs. D. Deeptha, Director, as Members.

The Functions of the Committee include;

- (a) Approval and monitoring of transfer, transmission, split and consolidation of shares of the Company;
- (b) Monitoring the Compliances with various statutory and regulatory requirement; and
- (c) Redressal of grievances of the security holders of the Company.

VIGIL MECHANISM / WHISTLE BLOWER POLICY

The Company has a Vigil Mechanism / Whistle Blower Policy in place pursuant to section 177 (9) of the Companies Act 2013 and as per clause 49 of the listing agreement.

PARTICULARS OF LOANS, GUARANTEE OR INVESTMENTS:

The Company has not given any loans or guarantees covered under the provisions of section 186 of the Companies Act, 2013

DEPOSITS:

The Company has not accepted any fresh deposits from the public and there are no outstanding dues in respect of the same .

DIRECTORS & KEY MANAGERIAL PERSONNEL:

- | | | | |
|-----|---------------------------------------|---|---------------------|
| i) | Woman Directors | - | Ms.D.Deeptha |
| | | - | Ms.Rukmini Roy Basu |
| ii) | Resignation/cessation of any Director | - | Nil |

iii) *Declaration from Independent Director on Annual Basis*

The Company has received necessary declaration from the Independent Director of the Company under Section 149(7) of the Companies Act, 2013 that the Independent Director of the Company meet with the criteria of her Independence laid down in Section 149(6) of the Act.

iv) *Key Managerial Personnel* *Mr. D. Sudhakara Reddy*

v) *Appointment of 'Manager'* *-*

DECLARATION GIVEN BY INDEPENDENT DIRECTOR:

The Independent Director of the Company has given her declaration under Section 149(6) of the Companies Act, 2013, confirming that they are in compliance with the criteria as laid down in the above said Section for being an Independent Director of the Company.

FAMILIARISATION PROGRAMMES:

The Company has a familiarization program for Independent Director pursuant to Clause 49 of the Listing Agreement. The same is dealt with in the Annual Report.

RATIO OF REMUNERATION TO EACH DIRECTOR

No employee was in receipt of remuneration exceeding Rs.5,00,000/- p.m. or Rs.60,00,000/- p.a. during the year under review.

ANNUAL EVALUATION BY THE BOARD

Pursuant to the Companies Act 2013 and the clause 49 of the listing agreement the Independent Director in their exclusive meeting held on 02.08.2016 did the evaluation on the performance of Chairperson, non-independent directors and the Board as a whole. They have expressed overall satisfaction on such evaluation. The board expressed satisfaction with the evaluation process. The performance evaluation of the Independent director was completed.

POLICY ON DIRECTOR'S APPOINTMENT AND REMUNERATION INCLUDING CRITERIA FOR DETERMINING QUALIFICATION, POSITIVE ATTRIBUTES, INDEPENDENCE OF DIRECTOR:

The Board has on the recommendation of the Nomination & Remuneration Committee framed a policy for selection and appointment of Directors, Senior Management and their remuneration. The Remuneration Policy is stated in the Corporate Governance Report.

CRITERIA FOR MAKING PAYMENT TO NON-EXECUTIVE DIRECTORS:

There is no payment made to non-executive Directors during the year.

PERFORMANCE OF SUBSIDIARY /JOINT VENTURE/ASSOCIATE COMPANIES:

The Company does not have any Subsidiary/ Joint Venture / Associate Company

RESEARCH AND DEVELOPMENT, TECHNOLOGY ABSORPTION, ENERGY CONSERVATION:

The particulars prescribed by the section 134 (3) (m) of the Companies Act 2013, read with Rule 8 of the Companies (Accounts) Rules, 2014 relating to Conservation of Energy, Technology Absorption, Foreign Exchange are furnished below:

- a) Conservation of Energy : The Company tries to conserve energy wherever possible
- b) Technology Absorption : NIL
- c) Foreign Exchange Earnings : NIL
& outgo

AUDITORS:

M/s.B. B.Naidu & Co., are the Statutory Auditors of the Company.

As per section 139 of the Companies Act 2013, their appointment needs to be ratified by the share holders in every Annual General Meeting. Your directors recommend ratifying their appointment at the forthcoming AGM.

AUDITORS' REPORT

There are no qualifications or adverse remarks mentioned in the Auditors' report. The notes to accounts forming part of financial statements are self-explanatory and needs no further clarification.

SECRETARIAL AUDIT:

Pursuant to the provisions of Section 204 of the Companies Act, 2013 and the Companies (Appointment and Remuneration of Managerial Personnel) Rules 2014, the Company has appointed Mr.V.Suresh, Practicing Company Secretary (C.P. No.6032), Chennai to undertake the Secretarial Audit of the Company. There is no secretarial audit qualification for the year under review.

INTERNAL AUDITORS

Internal audit exercise does not arise as there is no activity in the Company during the year under review.

COST AUDIT REPORT

Cost audit exercise does not arise as there is no activity in the Company during the year under review.

MANAGEMENT DISCUSSION AND ANALYSIS REPORT

A detailed discussion on the industry structure as well as on the financial and operational performance is contained in the 'management Discussion and 'Analysis Report ' that forms an integral part of this Report.

CORPORATE GOVERNANCE:

Pursuant to Clause 49 of the Listing Agreement with the Stock Exchanges, Report on Corporate Governance with Auditors' Certificate on compliance with conditions of Corporate Governance have been annexed to this Report.

RELATED PARTY TRANSACTIONS:

There was no contract or arrangements made with related parties falling under Section 188 of the Companies Act, 2013 during the year under review.

SIGNIFICANT AND MATERIAL ORDERS PASSED BY THE REGULATORS OR COURTS.

There are no significant material orders passed by the Regulators/ Courts which would impact the going concern status of the Company and its future operations.

MATERIAL CHANGES AND COMMITMENTS, IF ANY, AFFECTING THE FINANCIAL POSITION OF THE COMPANY:

NIL

EXTRACT OF ANNUAL RETURN

The details forming part of the extract of the Annual Return in form MGT 9 is enclosed herewith.

INDUSTRIAL RELATIONS

During the year under review, your company enjoyed cordial relationship with workers and employees at all levels

CORPORATE SOCIAL RESPONSIBILITY

NOT APPLICABLE

RISK MANAGEMENT:

The Company has in place a risk management policy which lays down a vigorous and active process for identification and mitigation for risks. The Policy has been adopted by the Board of Directors of the Company and the Audit Committee reviews the risk management on the mitigation plan from time to time.

INTERNAL CONTROL SYSTEMS

The Company has a proper and adequate system of internal controls to ensure that all assets are safeguarded and protected against loss from unauthorised use or disposition, and that transactions are authorised, recorded and reported correctly.

DISCLOSURE OF ACCOUNTING TREATMENT

In the preparation of the financial statements, the Company has followed the Accounting Standards referred to in Section 133 of the Companies Act, 2013. The significant accounting policies which are consistently applied are set out in the Notes to the Financial Statements.

DISCLOSURE UNDER THE SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION AND REDRESSAL) ACT, 2013

During the year the company has not received any complaint under Sexual Harassment of Women at the Workplace (Prevention, Prohibition & Redressal) Act, 2013

DIRECTORS' RESPONSIBILITY STATEMENT:

Pursuant to the requirement under Section 134 (3) (c) of the Companies Act, 2013, with respect to Directors' Responsibility Statement, it is hereby confirmed that:

1. In the preparation of the accounts for the financial year ended 31st March 2017, the applicable accounting standards had been followed along with proper explanation relating to material departures;
2. The Directors have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of the financial year and of the profit of the Company for that period;
3. The Directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
4. The Directors have prepared the accounts for the financial year ended 31st March 2017 on a 'going concern' basis.
5. The directors, had laid down internal financial controls to be followed by the company and that such internal financial controls are adequate and were operating effectively.
6. The directors had devised proper system to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.

ACKNOWLEDGMENT:

The Company and its Directors wish to extend their sincere thanks to the Members of the Company, Executives, Staff and workers at all levels for their continuous cooperation and assistance.

For & on behalf of the Board of Directors

Place :- Chennai
Date :- 23-08-2017

D.Sudhakara Reddy
Chairman & Managing Director

MANAGEMENT DISCUSSION & ANALYSIS

This discussion covers the financial results for the Financial Year April 2016 – March 2017 taking into account the likely economic growth in both Global & Indian Economy.

GLOBAL & INDIAN ECONOMY

The Global economy has been going through challenging times due to political conflicts, cross border terrorism and uncertain economic situation.

Due to tightening of money flow by RBI to control inflation, and large NPAs with Banks, availability of funds at reasonable cost became impossible and thus impacted Realty Industry.

The growth in Realty Industry during the year was static with over supply in the market and the general recessionary environment and slow down in economy.

FUTURE PROSPECTS :

The prospects for the present year does not look bright for the Realty Industry due to the over supply in the market

OPPORTUNITIES :

Once the Power of Attorney issue is resolved, the Company is looking at the possibility of selling the balance unsold villas and also take up for development of the next lot of Villas in Project “The Ferns” considering the fact that all the infrastructure has been completed.

THREATS :

The interest rate on Housing Loan is on the higher side and there are no sign of substantial reduction. The competition is also increasing almost every month in the city of Chennai with several new Builders coming in from various parts of the country with established brand names.

There has been a substantial increase in the cost of labour, fluctuating cost of important construction materials and non availability of migrant labourers has affected the prospects of the Industry.

RISK MANAGEMENT:

The Company has in place a risk management policy which lays down a vigorous and active process for identification and mitigation for risks. The Policy has been adopted by the Board of Directors of the Company and the Audit Committee reviews the risk management on the mitigation plan from time to time.

REPORT ON CORPORATE GOVERNANCE FOR THE YEAR 2016-17

1. COMPANY'S PHILOSOPHY ON CORPORATE GOVERNANCE:

The Company is committed to enhance the shareholders value by adopting transparent practices and through prudent business decisions.

2. BOARD OF DIRECTORS:

a. Composition and category of Directors

Name of the Director	Category	No. of Board meetings attended during 2016/17	Whether Attended last AGM on 27.9.2016	No. of Directorships in other Companies		No. of Audit / Investor Grievance Committee positions held in other Public Companies	
				Indian	Foreign	Chairman	Member
Mr.D.Sudhakara Reddy	Promoter, Chairman & Managing Director	4	YES	3	3	1	-
Ms.D Deeptha	Promoter Director	3	NO	-	-	-	-
Mrs. Rukmini Roy Basu	Independent Director	3	YES	-	-	-	-

b. Board Meetings:

During the year under review, the Board of Directors of the Company met four times on the following dates:

No.	Date of Meeting	For the Quarter
1	31-05-2016	April to June
2	02-08-2016	July to September
3	31-10-2016	October to December
4	01-02-2017	January to March

3. AUDIT COMMITTEE:

Constitution:

The Committee consists of 3 Directors

1. Mr. D. Sudhakara Reddy - Director
2. Ms. D. Deeptha - Director
3. Mrs. Rukmini Roy Basu - Chairman

The Committee is chaired by Mrs. Rukmini Roy Basu.

Terms of Reference

The charter of the Committee is as prescribed under Clause 49 of the listing agreement with the Stock Exchanges.

Meetings & Attendance

During the year under review four meetings of the Audit Committee were held on 31-05-2016, 02-08-2016, 31-10-2016 & 01-02-2017. Necessary quorum was present for all the meetings.

Name of the Member	Category	No. of meetings attended
Mr. D Sudhakara Reddy	Promoter, Chairman & Managing Director	4
Ms. D. Deeptha	Promoter	3
Mrs. Rukmini Roy Basu	Independent	3

4. REMUNERATION COMMITTEE:

- The Listing Agreement with the Stock Exchanges provides that a Company may appoint a Committee for recommending managerial remuneration payable to the Directors. The Company has in place a Remuneration Committee for the said purpose.
- The Remuneration Committee constituted as per the requirements of the Listing Agreement and the provisions of the Companies Act, 1956, determines the remuneration payable to the Managing Director, with agreed terms of reference and reviews the Company's policy on specific remuneration packages for Managing Director which may include pension rights and compensation payments, on behalf of the Board of Directors and the shareholders of the Company.
- The composition of the Remuneration Committee and particulars of meetings attended by Members of the Committee are as under :

Members	Category	Whether attended the Meeting s held on 30-05-2015
Ms. D. Deeptha	Promoter	Yes
Ms. Rukmini Roy Basu	Independent Director	Yes

Remuneration paid to Mr.D.Sudhakara Reddy, Chairman & Managing Director, during the year 2016-17 is Nil.

Remuneration to Non-executive Directors:

Name of the Director	Sitting Fees Paid
Ms. D. Deeptha	Nil
Ms. Rukmini Roy Basu	Nil

5. INVESTOR'S GRIEVANCE COMMITTEE:

Constitution:

The Committee consists of 2 directors:

1. Mr. D. Sudhakara Reddy - Chairman
2. Ms. D. Deeptha - Director

The Committee is chaired by Mr. D. Sudhakara Reddy.

Terms of Reference

The Committee has the required powers to carry out the handing of shareholders' / investors' grievances. The brief terms of reference of the Committee include redressing of complaints of shareholders and investors relating to transfer of shares, non-receipt of Annual Report, dividends etc.

Meetings & Attendance

During the year under review the Committee met on 02-08-2016. The composition and the attendance of members of the Committee at the meeting is given below:

Name of the Member	Category	Whether attended the Meeting held on 02-08-2016
Mr. D. Sudhakara Reddy	Promoter	Yes
Mr. Deeptha Reddy	Promoter	Yes

The status of complaints received from shareholders during the year 2016-17 is as under:

Complaints outstanding at the beginning of the year	Complaints received during the year	Complaints disposed off during the year	Complaints unresolved at the end of the year
Nil	Nil	Nil	Nil

As per the provisions of Section 205A read with Section 205C of the Companies Act, 1956 the Company is required to transfer dividends and matured deposits that remain unclaimed for a period of seven years from the date of declaration and from the due date for repayment respectively, to the Investor Education and Protection Fund (IEPF) established and administered by the Government of India.

Contact details of Compliance Officer:

Regaliaa Realty Limited
No.10, Tarapore Avenue, Harrington Road,
Chetpet
Chennai – 600 031

Phone : (044) 42111612

Email id : info@regaliaarealty.com

Email id designated for investor complaints : info@regaliaarealty.com

Pending Share Transfers: There are no pending share transfers as on 31st March 2017.

All the shares received from the Share Holders are processed, transferred and despatched by the Share Transfer Agent - M/s. Cameo Corporate Services Ltd., within the prescribed time limit.

6. GENERAL BODY MEETINGS:

The last three Annual General Meetings of the Company were held at the date, time and location mentioned below:

Date & Time	Location
1) 29th September 2014 09.30 A.M.	138, Nungambakkam High Road Nungambakkam, Chennai – 600 034
2) 28th September 2015 09.30 A.M.	10, Tarapore Avenue, Harrington Road, Chetpet, Chennai – 600 031
3) 27th September 2016 09.30 A.M.	10, Tarapore Avenue, Harrington Road, Chetpet, Chennai – 600 031

Mr. D Sudhakara Reddy, Chairman and Managing Director chaired the last Annual General Meeting held on 27th September 2016.

7. DISCLOSURES**a) Related Party Transaction:**

There have been no materially significant related party transactions with the Company's Promoters, Directors, and the Management, the subsidiaries or relatives which may have potential conflict with the interest of the Company at large.

b) Compliances of the Company:

There have been no instances of non compliance by the Company on any matters related to the capital markets nor have any penalty/strictures been imposed on the Company by the Stock Exchange or SEBI or any other statutory authority on such matters.

c) Whistle Blower Policy:

The Company is yet to establish a mechanism for Whistle Blower Policy which is a non-mandatory requirement.

d) Access to Audit Committee:

No person has been denied access to the audit committee on any matter on any matter related to the Company.

e) Non-mandatory requirements:

- i. The Board : The Company has an Executive Chairman. The composition of the Board of Directors and Committees of the Board are in line with the provisions of the Companies Act, 1956, Listing Agreement and other applicable provisions.
- ii. Remuneration Committee : The Company has set up a Remuneration Committee with specific terms of reference.
- iii. Shareholder rights : The quarterly / annual financial results of the Company are published in one English and one Tamil newspaper. Hence half-yearly financial performance of the Company is not sent individually to the household of shareholders.
- iv. The Directors are taking steps to remit all the statutory dues in the current year.
- v. Training of Board members and Mechanism for evaluating non-executive Board members : The Directors on the Board are from diverse fields and have enough experience and expertise in their respective fields.

8. COMMUNICATION:

The Board of Directors of the Company approves and takes on record the un-audited/audited financial results and accounts in the proforma prescribed by the Listing Agreement with Stock Exchanges after the financial results were reviewed by the Audit Committee and thereafter, announces forthwith the results to all the Stock Exchanges where the shares of the Company are listed.

9. GENERAL SHAREHOLDER INFORMATION

Annual General Meeting

Date : 27-09-2017

Time : 09:30 a.m.

Venue : No.10, Tarapore Avenue,
Harrington Road, Chetpet,
Chennai - 600031.

Financial year : 1st April to 31st March
 Book Closure Date : 21-09-2017 to 27-09-2017 (both days included)
 Stock Code (BSE) : 530807
 ISIN No. : INE098H01011
 CIN : L70101TN1994PLC028978

Registered Office:

No.10, Tarapore Avenue,
 Harrington Road,
 Chetpet, Chennai - 600031.
 Phone : 044 42111612

Registrar and Share Transfer Agent:
 Cameo Corporate Services Limited,
 Subramanian Building,
 No.1, Club House Road,
 Chennai – 600 002.
 Phone Number : 044 2846 0390

STOCK MARKET DATA

Period : Apr 16 to Mar 17

Month	SENSEX		COMPANY	
	High	Low	High	Low
Apr 16	26,100.54	24,523.20	-	-
May 16	26,837.20	25,057.93	-	-
Jun 16	27,105.41	25,911.33	7.70	7.70
Jul 16	28,240.20	27,034.14	8.08	8.08
Aug 16	28,532.25	27,627.97	8.44	8.44
Sep 16	29,077.28	27,716.78	-	-
Oct 16	28,477.65	27,488.30	8.84	8.84
Nov 16	28,029.80	25,717.93	10.08	10.08
Dec 16	26,803.76	25,753.74	-	-
Jan 17	27,980.39	26,447.06	11.00	11.00
Feb 17	29,065.31	27,590.10	-	-
Mar 17	29,824.62	28,716.21	-	-

LISTING

Name and address of the Stock Exchange
 Bombay Stock Exchange Ltd., P.J. Towers,
 Dalal Street, Mumbai – 400 001.

ANNEXURE I

Form No. MGT-9

EXTRACT OF ANNUAL RETURNas on the financial year ended on 31st March 2017

[Pursuant to Section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

- i) CIN : L70101 TN 1994 PLC 028978
ii) Registration Date : 19.10.1994
iii) Name of the Company : REGALIAA REALTY LTD
iv) Category / Sub-Category of the Company : PUBLIC LIMITED COMPANY
v) Address of the registered office and contact details : No.10 Tarapore Avenue,
Harrington Road,
Chennai – 600 031
vi) Whether listed Company : YES
vii) Name, Address and Contact details of Registrar and Transfer Agent, if any : Cameo Corporate Services Ltd.
Subramanian Building,
No. Club House Road,
Chennai 600 002

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY: PROPERTY DEVELOPMENT

S.No	Name and Description of Main Product/ Services	NIC Code of the Product	% to Total Turnover of the Company
1.	NOT APPLICABLE	-	NIL

SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

I Category-wise Share Holding

Category of Share Holders	No of Shares held at the beginning of the Year (as on 1.4.2014)				No of shares held at the end of the year (as on 31.3.2015)				% of change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. PROMOTERS									
(1) Indian									
a) Individual/HUF	166670	-	166670	4.6297	166670	-	166670	4.6297	-
b) Central Govt.	-	-	-	-	-	-	-	-	
c) State Govt(s)	-	-	-	-	-	-	-	-	
d) Bodies Corporate	-	-	-	-	-	-	-	-	
e) Banks/ FI	-	-	-	-	-	-	-	-	
f) Any Other	-	-	-	-	-	-	-	-	
(2) Foreign									
a) NRIs- Individuals	-	-	-	-	-	-	-	-	-
b) Others- Individuals	-	-	-	-	-	-	-	-	-
c) Bodies Corporate	-	-	-	-	-	-	-	-	-
d) Banks/ FI	-	-	-	-	-	-	-	-	-
e) Any Other	-	-	-	-	-	-	-	-	-
Total Shareholding of Promoter (A) = (A)(1)+(A)(2)	166670	-	166670	4.6297	166670	-	166670	4.6297	-
B. PUBLIC SHAREHOLDING									
1 Institutions									
a) Mutual Funds	-	-	-	-	-	-	-	-	-
b) Banks/FI	-	3400	3400	0.0944	-	3400	3400	0.0944	-
c) Central Govt	-	-	-	-	-	-	-	-	-
d) State Govt(s)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-
g) FIIs	-	-	-	-	-	-	-	-	-
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others (Specify)	-	-	-	-	-	-	-	-	-
Sub Total (B) (1)		3400	3400	0.0944		3400	3400	0.0944	

I Category-wise Share Holding

Category of Share Holders	No of Shares held at the beginning of the Year (as on 1.4.2015)				No of shares held at the end of the year (as on 31.3.2017)				% of change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
2 Non Institutions									
a) Bodies Corporate	2174043	37700	2211743	61.4373	2174002	37700	2211702	61.4361	-
i) Indian	-	-	-	-	-	-	-	-	-
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals	-	-	-	-	-	-	-	-	-
i) Individuals Shareholders holding Nominal share capital up to Rs.1Lakh	253441	362800	616241	17.1178	253232	362200	615432	17.0953	-
ii) Individuals shareholders holding Nominal share in excess of Rs.1Lakh	188284	347700	535984	14.8884	188284	347700	535984	14.8884	-
c) Others (specify)									
Hindu Undivided Families	3247	-	3247	0.0901	4097	-	4097	0.1138	-
Non Resident Indians	415	62300	62715	1.7420	415	62300	62715	1.7420	-
Sub Total (B) (2)	2619430	810500	3429930	95.2756	2620030	809900	3429930	95.2756	-
Total Public Shareholding (B) = (B)(1)+ (B)(2)	2619430	813900	3433330	95.3702	2620030	813300	3433330	95.3702	-
C. SHARES HELD BY CUSTODIAN FOR GDRS & ADRS	-	-	-	-	-	-	-	-	-
GRAND TOTAL (A+B+C)	2786100	980570	3600000	100	2786700	979970	3600000	100	

(ii) Shareholding of Promoters

S.No	Shareholders Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% of change in shareholding during the year
		No.of Shares	%of total shares of the Co	%of shares pledged/ encumbered to total shares	No of Shares	% of Total Shares of the Co	% of Shares Pledged/ encumbered to total shares	
1	Mr. D.Sudhakara Reddy	166670	4.62	NIL	166670	4.62	NIL	NIL
							-	-
							-	-
	TOTAL	166670	4.62	NIL	166670	4.62	-	-

(iii) Change in Promoters' Shareholding (please specify, if there is no change)- No Change

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

S.No	Name (For Each of the Top 10 Shareholders)	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No of Shares	% of total shares of the Company	No of Shares	%Total Shares of the Company
1	M/s. KARVY FINNCIAL SERVICES PVT.LTD.				
	At the beginning of the year	2000100	55.55	No change	
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
	At the End of the year (or on the date of separation, if separated during the year)	2000100	55.55	No change	

S.No	Name (For Each of the Top 10 Shareholders)	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No of Shares	% of total shares of the Company	No of Shares	%Total Shares of the Company
2	Mr. KIRON CH				
	At the beginning of the year	207800	5.77	No Change	
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
	At the End of the year (or on the date of separation, if separated during the year)	207800	5.77	No Change	

S.No	Name (For Each of the Top 10 Shareholders)	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No of Shares	% of total shares of the Company	No of Shares	%Total Shares of the Company
3	Mrs.RAJESHWARI S.S.				
	At the beginning of the year	96800	2.68	No Change	
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
	At the End of the year (or on the date of separation, if separated during the year)	96800	2.68	No Change	

S.No	Name (For Each of the Top 10 Shareholders)	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No of Shares	% of total shares of the Company	No of Shares	%Total Shares of the Company
4	Mr. SANJEEV KUMAR MANCHANDO				
	At the beginning of the year	64700	1.79	No Change	
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
	At the End of the year (or on the date of separation, if separated during the year)	64700	1.79	No Change	

S.No	Name (For Each of the Top 10 Shareholders)	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No of Shares	% of total shares of the Company	No of Shares	%Total Shares of the Company
5	M/S. VIGFIN HOLDINGS (P) LTD				
	At the beginning of the year	33700	0.93		0.93
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):	9650 (acquired)	0.27		0.27
	At the End of the year (or on the date of separation, if separated during the year)	43350	1.20	No Change	1.20

S.No	Name (For Each of the Top 10 Shareholders)	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No of Shares	% of total shares of the Company	No of Shares	%Total Shares of the Company
6	M/s PEETI SECURITIES LTD				
	At the beginning of the year	41300	1.14	No Change	
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
	At the End of the year (or on the date of separation, if separated during the year)	41300	1.14	No Change	

S.No	Name (For Each of the Top 10 Shareholders)	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No of Shares	% of total shares of the Company	No of Shares	%Total Shares of the Company
7	HEENA SHAH				
	At the beginning of the year	40000	1.11	No Change	
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
	At the End of the year (or on the date of separation, if separated during the year)	40000	1.11	No Change	

S.No	Name (For Each of the Top 10 Shareholders)	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
8	Mr. JAYAGOPAL RAJAGOPAL	No of Shares	% of total shares of the Company	No of Shares	%Total Shares of the Company
	At the beginning of the year	34700	0.96	No Change	
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
	At the End of the year (or on the date of separation, if separated during the year)	34700	0.96	No Change	

S.No	Name (For Each of the Top 10 Shareholders)	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
9	Mr. GRORICH CONSULTANTS P LTD	No of Shares	% of total shares of the Company	No of Shares	%Total Shares of the Company
	At the beginning of the year	34600	0.96	No Change	
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
	At the End of the year (or on the date of separation, if separated during the year)	34600	0.96	No Change	

S.No	Name (For Each of the Top 10 Shareholders)	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
10	Mr. VSL SECURITIES P LTD	No of Shares	% of total shares of the Company	No of Shares	%Total Shares of the Company
	At the beginning of the year	30164	0.83	No Change	
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
	At the End of the year (or on the date of separation, if separated during the year)	30164	0.83	No Change	

(v) Shareholding of Directors and Key Managerial Personnel:

S.No	Name (For Each of the Directors and KMP)	Shareholding at the beginning of the year		Cumulative Shareholding during the Year	
		No of Shares	% of total shares of the Company	No of Shares	%Total Shares of the Company
1	Mr. D. Sudhakara Reddy				
	At the beginning of the year	166670	4.62	NIL	
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
	At the end of the Year	166670	4.62	***	***

VI REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager: NIL

VII PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES : NIL

For & on behalf of the Board of Directors

Place :- Chennai
Date :- 23-08-2017

D.Sudhakara Reddy
Chairman & Managing Director

C E R T I F I C A T E

To
The Members
Regaliaa Realty Limited

We have examined the compliance of conditions of Corporate Governance by Regaliaa Realty Limited for the year ended on 31st March 2017, as stipulated in Clause 49 of the Listing Agreement of the said company with Stock Exchange in India.

The compliance of conditions of Corporate Governance is the responsibility of the Management. Our examination was limited to procedures and implementations thereof, adopted by the company for ensuring the compliance of the conditions of Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the company.

In our opinion and to the best of our information and according to the explanations given to us, we certify that the company has complied with the conditions of Corporate Governance as stipulated in above mentioned Listing Agreement.

We state that in respect of investor grievances received during the year ended 31st March 2017, non investor grievances are pending against the Company as per the records maintained by the Company and presented to the Investor Services Committee.

We further state that such compliance is neither an assurance as to the future viability of the company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For M/s. B. B. Naidu & Co.,
Chartered Accountants
Firm Regn. No. 002291S

Chennai
30th May 2017

(A.Sandeep Thiru)
Partner
Mem. No. 201168

Independent Auditors' Report

To the Members of
Regaliaa Realty Limited

Report on the Financial Statements

We have audited the accompanying standalone financial statements of **Regaliaa Realty Limited** (“the Company”), which comprise the Balance Sheet as at March 31, 2017, and the Statement of Profit and Loss and Cash Flow Statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 (“the Act”) with respect to preparation and presentation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error. Responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and the Rules made there under.

We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates

made by the Company's Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner so required and give a true and

fair view in conformity with the accounting principles generally accepted in India:

- a) In the case of the Balance Sheet, of the state of affairs of the Company as at March 31, 2017; and
- b) In the case of the Statement of Profit and Loss, of the loss for the year ended on that date;
- c) In the case of the Cash flow Statement for the year ended on that date;

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2017 ("the Order") issued by the Central Government of India in terms of sub-section (11) of section 143 of the Act, we give in the Annexure a statement on the matters specified in paragraphs 3 and 4 of the Order.
2. As required by section 143(3) of the Act, we report that:
 - a) We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
 - b) In our opinion proper books of account as required by law have been kept by the Company so far as appears from our examination of those books.
 - c) The Balance Sheet, Statement of Profit and Loss and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.
 - d) In our opinion, the aforesaid financial statements comply with the Accounting standards specified under section 133 of the Act read with Rule 7 of the Companies (Accounts) Rules, 2014;
 - e) On the basis of written representations received from the directors as on March 31, 2017, and taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2017, from being appointed as a director in terms of section 164(2) of the Act; and.

- f) With respect to the adequacy of the internal financial controls over financial reporting of the Company and operating effectiveness of such controls, refer to our separate report in Annexure B, and
- g) with respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:
 - i) there are no pending financial litigations on its financial position in its financial statements.
 - ii) there are no long term contracts for which no provision need to be made.
 - iii) the company has no unpaid dividends that required to be transferred to the Investors Education Protection Fund.

For M/s. B. B. Naidu & Co.,
Chartered Accountants
Firm Regn. No. 002291S

Chennai
30th May 2017

(A.Sandeep Thiru)
Partner
M.No: 201168

ANNEXURE – A TO THE AUDITORS' REPORT

The Annexure referred to in Para 1 of our Independent Auditors' Report to the members of the Company on the standalone financial statements for the year ended 31st March 2017:

1. (a) The company has maintained proper records showing full particulars including quantitative details and situation of fixed assets.
(b) The Company has a regular programme of physical verification of its fixed assets by which fixed assets are verified in a phased manner, in our opinion the periodicity of physical verification is reasonable having regard to the size of the company and the nature of its assets. No material discrepancies were noticed on such verification
(c) According to the Information and explanation given to us and on the basis of our examination of the records of the Company, the title deeds of immovable properties are held in the name of the Company.
2. The procedures of physical verification of inventories followed by the management reasonable and adequate in relation to the size of the company and the nature of its business.
3. The Company has not granted any loan to Companies, firms or parties covered in the register maintained under Section 189 of the Companies Act, 2013 (“the Act”).
4. In our opinion and according to the information and explanations given to us, the Company has complied with the provisions of Section 185 and 186 of the Act, with respect to the loans and investments made..
5. During the year the company has not accepted deposits from the public
6. The Central Government has not specified maintenance of cost records under Section 148(1) of the Companies Act, 2013 for the company.
7. (a) According to the records of the Company, the Company is regular in depositing undisputed statutory dues including Provident Fund, Employees' State Insurance, Income-Tax, Sales-Tax, Service Tax, Duty of Customs, Duty of Excise, Value added Tax, Cess and any other statutory dues to the appropriate authorities.
(b) According to the information and explanation given to us, no undisputed amounts payable in respect of Provident Fund, Employees' State Insurance, Income-Tax, Sales-Tax, Service Tax, Duty of Customs, Duty of Excise, Value added Tax, Cess and any other material statutory dues were in arrears as at 31st March 2017 for a period of more than six months from the date they became payable

- (c). According to the information and explanations given to us, there are no amounts payable disputed in respect of Income Tax, Sales Tax, Service Tax, Duty of Customs, Duty of Excise, Value added Tax.
9. The Company did not raise any money by way of initial public offer or further public offer (including debt instruments) and term loans during the year. Accordingly, paragraph 3 (ix) of the Order is not applicable.
10. According to the information and explanations given to us, no material fraud by the company or on the Company by its officers or employees have been noticed or reported during the course of our audit.
11. According to the information and explanations give to us and based on our examination of the records of the Company, the Company has paid/ provided for managerial remuneration in accordance with the requisite approvals mandated by the provisions of section 197 read with Schedule V to the Act.
12. In our opinion and according to the information and explanations given to us, the Company is not a nidhi company. Accordingly, paragraph 3(xii) of the Order is not applicable.
13. According to the information and explanations given to us and based on our examination of the records of the Company, transactions with the related parties are in compliance with sections 177 and 188 of the Act where applicable and details of such transactions have been disclosed in the financial statements etc; as required by the applicable accounting standards.
14. According to the information and explanations give to us and based on our examination of the records of the Company, the Company has not made any preferential allotment or private placement of shares or fully or partly convertible debentures during the year under review.
15. According to the information and explanations given to us and based on our examination of the records of the Company, the Company has not entered into non-cash transactions with directors or persons connected with him. Accordingly, paragraph 3(xv) of the Order is not applicable.
16. The Company is not required to be registered under section 45-IA of the Reserve Bank of India Act 1934.

Chennai
30th May 2017

For M/s. B. B. Naidu & Co.,
Chartered Accountants
Firm Regn. No. 002291S

(A.Sandeep Thiru)
Partner
M.No: 201168

ANNEXURE – B TO THE AUDITORS' REPORT

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 (“the Act”)

We have audited the internal financial controls over financial reporting of **Regaliaa Realty Limited** (“the Company”) as of 31 March 2017 in conjunction with our audit of the standalone financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India ('ICAI'). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls over Financial Reporting (the “Guidance Note”) and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk.

The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls Over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31 March 2017, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

Chennai
30th May 2017

For M/s. B. B. Naidu & Co.,
Chartered Accountants
Firm Regn. No. 002291S

(A.Sandeep Thiru)
Partner
M.No: 201168

Regaliaa Realty Limited
10, Tarapore Avenue, Harrington Road, Chennai - 600 031
BALANCE SHEET AS AT 31st MARCH 2017

	Particulars	Note No	AS AT 31-03-2017 Rs.	AS AT 31-03-2016 Rs.
	1	2		
I	<u>EQUITY AND LIABILITIES</u>			
	(1) <u>Shareholder's Funds:</u>			
	(a) Capital	1	36,000,000	36,000,000
	(b) Reserves and Surplus	2	(57,539,815)	(46,970,588)
	(C) Money received against share Warrants		-	-
	(2) Share Application Money Pending Allotment		-	-
	(3) <u>Non-Current Liabilities</u>			
	(a) Long Term Borrowings	3	48,938,481	114,900,285
	(b) Deferred Tax Liabilities (Net)		-	-
	(c) Other Long Term Liabilities		-	-
	(d) Long Term Provisions		-	-
	(4) <u>Current Liabilities</u>			
	(a) Short Term Borrowings		-	-
	(b) Trade Payables	4	25,072,841	29,062,111
	(c) Other Current Liabilities	5	17,112,360	25,831,587
	(d) Short Term Provisions	6	5,900,000	5,900,000
	Total		75,483,867	164,723,395
II	<u>ASSETS</u>			
	(1) <u>Non - Current Assets</u>			
	(a) Fixed Assets			
	(i) Tangible Assets	7	5,901,289	6,057,639
	(ii) Intangible Assets		-	-
	(iii) Capital work-in-progress		-	-
	(iv) Intangible assets under development		-	-
	(b) Non Current Investments		-	-
	(c) Deferred tax Assets (Net)	8	6,209,919	6,209,919
	(d) Long term Loans and Advances		-	-
	(e) Other non-current assets		-	-
	(2) <u>Current Assets</u>			
	(a) Current Investments		-	-
	(b) Inventories	9	58,429,425	132,169,750
	(c) Trade Receivables	10	420,045	420,045
	(d) Cash and Cash equivalents	11	6,869	6,970
	(e) Short Term Loans and Advances	12	4,516,320	19,859,071
	Total		75,483,867	164,723,394

As per our report of even date
For M/s. B.B.Naidu & Co.,
Chartered Accountants
Firm Regn. No. 002291S

For REGALIAA REALTY LTD

(A. Sandeep Thiru)
Partner
M.No : 201168
Date : 30/05/2017
Place : Chennai

Director

Managing Director

Regaliaa Realty Limited

10, Tarapore Avenue, Harrington Road, Chennai - 600 031

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31st MARCH 2017

	Particulars	Note No.	For the year ended 31-03-2017 Rs.	For the year ended 31-03-2016 Rs.
I	Revenue from Operations			
II	Other Income	13	-	-
III	Total Revenue (I+II)		-	-
IV	Expenses			
	Cost of Raw Material Consumed		-	-
	Purchase of Stock in trade		-	-
	Changes in Finished Goods, WIP and Stock in Trade		-	-
	Employee Benefits Expenses	14	556262	667041
	Finance Cost	15	588324	647271
	Depreciation and Amortisation Expenses	7	156350	161090
	Other Expenses	16	328208	637637
	Total Expenses		1629144	2113039
V	Profit before exceptional and extraordinary items and taxes (III - IV)		(1629144)	(2113039)
VI	Exceptional Items		(8940083)	-
VII	Profit before extra ordinary items and taxes (V-VI)		(10569227)	(2113039)
VIII	Extra ordinary Items			-
IX	Profit before Tax		(10569227)	(2113039)
X	Tax Expenses			
	(i) Current Tax		-	-
	(ii) Deferred Tax		-	-
XI	Profit/(Loss) for the period from continuing operations (VII-VIII)		(10569227)	(2113039)
XII	Profit/(Loss) from Discontinuing Operations		-	-
XIII	Tax Expenses of Discontinuing Operations		-	-
XIV	Profit and Loss from Discontinuing Operations (after Tax) (XII-XIII)		-	-
XV	Profit / (Loss) for the Period (XI+XIV)		(10569227)	(2113039)
XVI	Earning Per Equity Shares (Face Value Rs. 10/-)			
	Basic		-	-
	Diluted EPS		-	-
	Notes on Accounts	17		

As per our report of even date

For M/s. B.B.Naidu & Co.,
Chartered Accountants
Firm Regn. No. 002291S

For REGALIAA REALTY LIMITED

(A. Sandeep Thiru)
Partner

M.No : 201168

Date : 30/05/2017

Place : Chennai

Director

Managing Director

Regaliaa Realty Limited
10, Tarapore Avenue, Harrington Road, Chennai - 600 031

Particulars		Year ended 31-03-2017 Rs.	Year ended 31-03-2016 Rs.
<u>NOTE 1: CAPITAL</u>			
Authorised Share Capital			
72,00,000 Equity Shares of Rs.10/- each		72,00,000	72,00,000
3,60,000 Preference Shares of Rs.100/- each		36,00,000	36,00,000
		108,00,000	108,00,000
Issued, Subscribed & Paid-up			
36,00,000 Equity Shares of Rs.10/- each		36,00,000	36,00,000
Total		36,00,000	36,00,000
<u>NOTE 2: RESERVES AND SURPLUS</u>			
<u>a) Profit & Loss a/c</u>			
Opening Balance		(51,569,559)	(44,857,549)
Addition During the Year		(10,569,227)	(2,113,039)
Total		(62,138,786)	(46,970,588)
<u>b) Securities Premium a/c</u>			
Opening Balance		745,200	745,200
Addition During the Year			
Total		745,200	745,200
<u>c) General Reserve a/c</u>			
Opening Balance		3,853,771	3,853,772
		3,853,771	3,853,772
Total		(57,539,815)	(42,371,616)
<u>NOTE 3: LONG TERM BORROWINGS</u>			
<u>a) Term Loans</u>			
<u>i) Secured Loans</u>			
Karvy Financial Services Ltd		-	70,00,000
		-	70,00,000
<u>ii) Unsecured Loans</u>			
Others		48,938,480	44,900,285
		48,938,480	44,900,285
Total		48,938,480	114,900,285

Regaliaa Realty Limited
10, Tarapore Avenue, Harrington Road, Chennai - 600 031

Particulars	Year ended 31-03-2017 Rs.	Year ended 31-03-2016 Rs.
Creditors for Trade	25,072,841	29,062,111
Total	25,072,841	29,062,111
<u>NOTE 5: OTHER CURRENT LIABILITIES</u>		
Creditors for Expenses	3,200,000	3,200,000
Advance from parties	5,755,000	8,736,836
Other Liabilities	8,157,360	13,894,751
Total	17,112,360	25,831,587
<u>NOTE 6: SHORT TERM PROVISIONS</u>		
Provision for Taxation	5,900,000	5,900,000
Total	5,900,000	5,900,000
<u>NOTE 8: DEFERRED TAX ASSETS:</u>		
As per last year's Balance Sheet	6,209,919	6,209,919
For the period transferred from Profit & Loss A/c	-	-
Total	6,209,919	6,209,919
<u>NOTE 9: INVENTORIES</u>		
THE FERNS -WIP	58,429,425	132,169,750
Total	58,429,425	132,169,750
<u>NOTE 10: TRADE RECEIVABLES</u>		
[considered good & in respect of which the company holds no security other than debtors personal security]		
Outstanding over Six Months	420,045	420,045
Other Debts	-	-
Total	420,045	420,045
<u>NOTE 11: CASH AND CASH EQUIVALENTS</u>		
Cash in Hand	1,994	2,095
Indian Bank - Homcourt A/c.	4,875	4,875
Total	6,869	6,970
<u>NOTE 12: SHORT TERM LOANS AND ADVANCES</u>		
[Considered good & in respect of which the company holds no security other than personal security]		
Advances recoverable in cash or in kind	-	15,260,751
Advances and Deposit - Others	-	82,000
Advance Tax ,TDS	4,516,320	4,516,320
Total	4,516,320	19,859,071

Regaliaa Realty Limited
10, Tarapore Avenue, Harrington Road, Chennai - 600 031

Particulars	Year ended 31-03-2017 Rs.	Year ended 31-03-2016 Rs.
<u>NOTE 13: OTHER INCOME</u>		
Other Income	-	-
	-	-
<u>NOTE 14: EMPLOYEE BENEFITS EXPENSES</u>		
Salary	556,262	666,471
Staff Welfare	-	570
Total	556,262	667,041
<u>NOTE 15: FINANCE COST</u>		
Bank Charges	-	9,682
Interest	588,324	637,589
Total	588,324	647,271
<u>NOTE 16: OTHER EXPENSES</u>		
Advertisement	-	8,944
Conveyance	7,356	28,844
Electricity Charges	21,183	129,335
Insurance Premium	-	4,870
Listing Fee	-	150,000
Misc. Expenses	1,457	-
Postage & Courier	7,429	3,723
Printing & Stationery	1,713	4,299
Professional Charges	74,491	22,923
Rates & Taxes	235	-
Repairs & Maintenance	-	2,250
Service Charges	38,473	55,865
Subscription, Membership & Regn. Fees	48,259	64,327
Telephone Charges	1,593	25,304
Travelling Expenses	45,019	2,007
Rent	81,000	108,000
Vehicle Maintenance	-	26,946
Total	328,208	637,637

Note - 17

Notes on Accounts

I Summary of Significant Accounting Policies:

Basis of Preparation of Accounts

- The financial statements of the Company have been prepared in accordance with generally accepted accounting principles in India (Indian GAAP). The Company has prepared these financial statements to comply in all material respects with the accounting standards notified under section 133 of the Companies Act 2013 ('the Act'), read together with paragraph 7 of the Companies (Accounts) Rules 2014. The financial statements have been prepared on an accrual basis and under the historical cost convention. The accounting policies adopted in the preparation of financial statements are consistent with those of previous year except the change in accounting policy explained below.

Change in accounting policy

Depreciation of fixed assets : Till the year ended 31 March 2014, Schedule XIV to the Companies Act, 1956, prescribed requirements concerning depreciation of fixed assets. From the current year, Schedule XIV has been replaced by Schedule II to the Companies Act, 2013. The applicability of Schedule II has resulted in the following changes related to depreciation of fixed assets. Unless stated otherwise, the impact mentioned for the current year is likely to hold good for future years also.

Useful lives/depreciation rates : Considering the applicability of Schedule II Companies act 2013, the management has re-estimated useful lives and residual values of all its fixed assets. The management believes that depreciation rates currently used fairly reflect its estimate of the useful lives and residual values of fixed assets prescribed under Schedule II.

- Development of Projects in Progress are valued at cost.

II Notes

- Dues to Micro, Small and Medium Enterprises to the extent identified - Rs.Nil (Previous Yr.-Nil).
No Interest has been paid/payable on such outstanding if any during the year. (Previous Yr.-Nil).

2	<u>Basis & Diluted Earnings per share</u>	<u>3/31/2017</u>	<u>3/31/2016</u>
	Share Capital	36000000	36000000
	Profit after Tax	(10569227)	(2113039)
	Share Premium	745200	745200
	General Reserve	3853771	3853772
		<u>30029744</u>	<u>38485933</u>
	Weighted average No. of Equity Shares during the year	3600000	3600000
	Basic & Diluted Earnings per share	(2.94)	(0.59)

3 Figures of previous period have been regrouped wherever necessary.

4 Related Parties Disclosure :-

Name of the Key Management Personnel

Mr.D.Sudhakara Reddy - Chairman and Managing Director

Managerial Remuneration Paid during the Year - Rs. Nil

5 Deferred Taxation

Deferred Tax resulting from timing difference that are temporary in nature being the difference between the depreciation under Companies Act. and Income Tax Act, has been made. As the depreciation under the Companies Act is more than the one under Income Tax Act, Deferred Tax Assets has been made and included with the existing deferred tax assets in the Balance Sheet.

6 Provision for Taxation

Income Tax provision for the Current year has been made on the basis that , all the outstanding dues as on Balance Sheet Date to be remitted before the filing of the Return of Income.

7 Break up of Audit Fees

FY 2016-17

FY 2015-16

Statutory Audit Fees

-

Certification Fees

-

Service Tax

-

-

-

Audit fee not provided during the year

8 The company has not held and transacted in any specified bank notes during the period 08/11/2016 & 30/12/2016

REGALIAA REALTY LIMITED

CASH FLOW STATEMENT ANNEXED TO BALANCE SHEET
FOR THE YEAR ENDED 31ST MARCH 2017

	<u>3/31/2017</u>	<u>3/31/2016</u>
	<u>Rs.(in lakhs)</u>	<u>Rs.(in lakhs)</u>
(A) <u>Cash Flow from Operating Activities</u>		
Net profit before Tax as per Profit & loss Account	(105.69)	(21.13)
<u>Adjusted for :</u>		
Depreciation	1.56	1.61
Interest Expenses	5.88	6.47
Exceptional Items being non cash	89.40	
Loss on Sale of asset		
	<u>96.85</u>	<u>8.08</u>
Operating Profit before Working Capital Changes	(8.84)	(13.05)
<u>Adjustment for Working Capital Changes</u>		
Inventories	65.88	(2.42)
Short Term Loans & Advances	57.95	(2.14)
Short Term Borrowings	0.00	0.00
Trade Payables	(39.89)	0.78
Other Current Liabilities	<u>(87.06)</u>	<u>(0.18)</u>
	<u>(3.12)</u>	<u>(3.96)</u>
Net Cash Used in Operating Activities	(11.96)	(17.01)
<u>Cash Flow from Investing Activities</u>		
(B) Sale proceeds form Fixed Assets	<u>0.00</u>	<u>0.00</u>
Net Cash Used in Investing Activities	0.00	0.00
<u>Cash Flow from Financing Activities</u>		
(C) <u>Proceedings From</u>		
Secured Loan	17.84	23.36
Interest Paid	<u>(5.88)</u>	<u>(6.47)</u>
Net Cash From/(used) financing Activities	<u>11.96</u>	<u>16.89</u>
Net Increase/decrease in Cash & Cash Equivalents		
(A + B + C)	(0.00)	(0.12)
Cash & Cash Equivalents as on 01.04.2016	0.07	0.19
Cash & Cash Equivalents as on 31.03.2017	<u>0.07</u>	<u>0.07</u>

Director

Director

We have verified the above cash flow statement of REGALIAA REALTY LIMITED prepared in accordance with clause 32 of the listing agreement with stock exchange and is derieved from the audited financial statements of the Company for the period ended 31.03.2016 and found the same in-agreement therewith.

Chennai

Date : 30/05/2017

As per our report even date
 For M/s. B.B.Naidu & Co.
 Chartered Accountants
 Firm Reg. No : 002291S

A. Sandeep Thiru
 Partner
 [M.No.201168]

Part IV – Balance Sheet Abstract and General Business Profile

I. Registration details

State Code

1	8
---	---

Registration No.

0	2	8	9	8	7
---	---	---	---	---	---

Balance Sheet Date

3	1
---	---

0	3
---	---

2	0	1	7
---	---	---	---

II. Capital raised during the year (Amount in Rs. Thousands)

Public Issue

		N	I	L		
--	--	---	---	---	--	--

Right Issue

		N	I	L		
--	--	---	---	---	--	--

Bonus Issue

		N	I	L		
--	--	---	---	---	--	--

Private Placement

		N	I	L		
--	--	---	---	---	--	--

III. Position of Mobilisation and deployment of funds.

Total Liabilities

		7	5	4	8	3
--	--	---	---	---	---	---

Total Assets

		7	5	4	8	3
--	--	---	---	---	---	---

Sources of Funds
Paid-up Capital

		3	6	0	0	0
--	--	---	---	---	---	---

Reserves & Surplus

-			6	2	1	3	9
---	--	--	---	---	---	---	---

Secured Loans

						0
--	--	--	--	--	--	---

Unsecured Loans

		4	8	9	3	8
--	--	---	---	---	---	---

Application of Funds
Net Fixed Assets

			5	9	0	1
--	--	--	---	---	---	---

Investments

						0
--	--	--	--	--	--	---

Net Current Assets

		1	5	2	8	7
--	--	---	---	---	---	---

Misc. Expenditure

						0
--	--	--	--	--	--	---

Accumulated Losses

		5	7	5	4	0
--	--	---	---	---	---	---

IV. Performance of Company (Amount in Rs. Thousand)

Income

						0
--	--	--	--	--	--	---

Total Expenditure

		1	0	5	6	9
--	--	---	---	---	---	---

Profit / Loss before Tax

-			1	0	5	6	9
---	--	--	---	---	---	---	---

Profit / Loss after Tax

-			2	1	1	3
---	--	--	---	---	---	---

Earning per Share in Rs.

			-			
--	--	--	---	--	--	--

Dividend Rate %

			-			
--	--	--	---	--	--	--

V. Generic names of the principal products / services of company (as per monetary terms)

Item Code No.

C	O	N	S	T	R	U	C	T	I	O	N		&						
---	---	---	---	---	---	---	---	---	---	---	---	--	---	--	--	--	--	--	--

Product Description

P	R	O	P	E	R	T	Y		D	E	V	E	L	O	P	M	E	N	T
---	---	---	---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	---	---

For and on behalf of the Board
Director
Director

REGALIAA REALTY LTD

Regd. Office: 10, Tarapore Avenue, Harrington Road, Chennai - 600 031.

PROXY FORM

I/We.....
of in the District of
..... being the Member(s) of Regaliaa Realty Ltd., hereby appoint
Mr./Ms..... of
in the District of
as my/our Proxy to attend and vote for me/us, on my/our behalf at the 23rd Annual General
Meeting of the Company to be held on Wednesday the 27th September 2017, at
No. 10, Tarapore Avenue, Harrington Road, Chennai - 600 031, at 09.30 A.M. and at
any adjournment thereof.

Signed 27th day of September 2017

Affix
1 Rupees
Revenue
Stamp

The instrument appointing a Proxy must be deposited at the Registered Office of the Company
not less than Forty Eight hours before the time of holding the Meeting.

REGALIAA REALTY LTD

Regd. Office: 10, Tarapore Avenue, Harrington Road, Chennai - 600 031.

ATTENDANCE SLIP

(To be handed over at the entrance of the Meeting Hall)

Full Name of the Member attending (in Block Letters)

Full Name of the First Joint-holder

(To be filled-in if first named joint-holder does not attend the Meeting)

Name of the Proxy

(To be filled-in if the Proxy Form has been duly deposited with the Company)

I hereby record my presence at the 23rd Annual General Meeting of the Company on Wednesday
the 27th September' 2017 at No. 10, Tarapore Avenue, Harrington Road, Chennai - 600 031.

Regd. Folio No

No. of Shares held

Member's/Proxy's Signature

(to be signed at the time of handing over this slip)

If Undelivered, Please Return to:
REGALIAA REALTY LTD.,
No.10, Tarapore Avenue,
Harrington Road, Chetpet,
Chennai (TN) - 600 031.