ANNUAL REPORT

2010 - 2011

RAJDHANI LEASING AND INDUSTRIES LIMITED

Corporate Information

BOARD OF DIRECTORS	Shri Sudhindra Kumar Jain Shri Sanjay Jain Shri Rajiv Jain Shri Ramesh Kumar Sareen Shri Sanjeev Agarwal Shri Rohit Chowdhary Shri Kamal Kishore Gupta Shri Rajeev Jain Shri Satcesh Jain
REGISTERED OFFICE	E-3, Mangolpuri Industrial Area, Phase-II, Delhi-110034
AUDITORS	M/s Agarwal Kamal Kumar & Associates, Chartered Accountants 13-B, IInd Floor, Netaji Subhash Marg, Darya Ganj, New Delhi-110002
REGISTRAR & SHARE TRANSFER AGENTS	M/s Link Intime India Pvt. Ltd. A-40, 2 nd Floor, Naraina Industrial Area, Phase – II, Near Batra Banquet Hall, New Delhi – 110 028

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NOTICE OF ANNUAL GENERAL MEETING

To.

The Members

NOTICE is hereby given that the 25th Annual General Meeting of the Members of Rajdhani Leasing and Industries Limited will be held at Anukampa Banquet Hall, Mangolpuri Industrial Area, Phase-II, New Delhi – 110034 on Friday, the 30th day of September, 2011 at 03:30 P.M. to transact the following business:

ORDINARY BUSINESS:

- 1. To consider and adopt the Audited Balance Sheet as at March 31, 2011 the Profit & Loss Account for the financial year ended on that date together with the Schedules attached thereto and the Report of the Board of Directors and Auditors' thereon.
- 2. To appoint a Director in place of Sh. Ramesh Kumar Sareen who retires by rotation and being eligible, offers himself for reappointment
- 3. To appoint a Director in place of Sh. Kamal Kishore Gupta who retires by rotation and being eligible, offers himself for reappointment
- 4. To appoint a Director in place of Sh. Sudhindra Kumar Jain who retires by rotation and being eligible, offers himself for reappointment
- To appoint Auditors and to fix their remuneration and in this regard, to consider and, if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution.

"RESOLVED THAT M/s. Agarwal Kamal Kumar & Associates, Chartered Accountants, New Delhi the retiring auditors be and are hereby re-appointed as auditors of the Company, to hold office from the conclusion of this Annual General meeting until the conclusion of the

next Annual General Meeting of the company, on such remuneration as shall be fixed by the Chairman of the Board of Directors of the Company and mutually agreed between them."

SPECIAL BUSINESS:

6. To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution.

APPOINTMENT OF SH. RAJEEV JAIN AS DIRECTOR

RESOLVED THAT Sh. Rajeev Jain who was appointed as an Additional Director of the Company w.e.f. 08.02.2011 by the Board of Directors in terms of the provisions of Articles of Association of the Company and Section 260 of the Companies Act, 1956 and in respect of whom the Company has received a notice from a member under Section 257 of the Companies Act, 1956, be and is hereby appointed as Director of the Company, liable to retire by rotation.

By Order of the Board of Directors

For Rajdhani Leasing and Industries Limited

(Rohit Chowdhary)

(Director) (DIN - 00026031)

Place: New Delhi Date: 03.09.2011

Notes:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING (THE MEETING) IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE PROXY FORM DULY COMPLETED AND SIGNED SHOULD REACH THE COMPANY'S REGISTERED OFFICE NOT LATER THAN 48 HOURS BEFORE THE TIME FIXED FOR THE MEETING. THE PROXY FORM IS ENCLOSED.

- Corporate Members are requested to send a duly certified copy of the Board Resolution, pursuant to Section 187 of the Companies Act, 1956, authorising their representative to attend and vote at the Annual General Meeting.
- 3. Members are requested to bring their admission slips alongwith copy of the report and accounts to the Annual General Meeting.
- In case of Joint holders attending the meeting only such joint holder who is higher in the order of names will be entitled to vote.
- 5. Members desiring any information as regards the accounts for the financial year ended 31st March, 2011, are requested to write to the Company at least 7 days before date of meeting so as to enable the management to keep the information ready.
- All documents referred to in the accompanying notice are open for inspection at the Registered Office of the Company during office hours on all working days between 11:00 A.M. to 01:00 P.M. up to the date of Annual General Meeting.
- The Register of Members and Share Transfer Books of the Company in respect of Equity Shares of the Company will remain closed from 29.09.2011 to 30.09.2011 (both days inclusive).
- Members are requested to intimate change in their addresses, if any to the company or its Share Transfer Agent, M/s Link Intime India Pvt. Ltd., A-40, 2nd Floor, Naraina Industrial Area, Phase – II, Near Batra Banquet Hall, New Delhi – 110 028
- Members who hold shares in dematerialised form are requested to bring their Client ID and DP ID numbers for easy identification of attendance at the meeting.
- 10. Explanatory Statement as required as required under Section 173(2) of the Companies Act, 1956 is annexed hereto.
- 11. Green Initiative in corporate governance: The Ministry of Corporate Affairs (MCA) has vide its circular dates April 29, 2011 stated that the service of notice/documents including Annual report to the members can be made by e-mail. To support this green initiative of the MCA, members who have not yet registered their e-mail address are

requested to do so (a) in case of the electronic holdings through their concerned depository participants and (b) in respect of the physical holdings to Link Intime India Pvt. Ltd.

Explanatory Statement pursuant to Section 173(2) of the Companies Act 1956

Item No. 6

Sh. Rajeev Jain was co-opted on the Board of Directors of the Company as Additional Director w.e.f. 08th February, 2011, to hold office until the date of ensuing annual general meeting.

Sh. Rajeev Jain is a qualified B.E. (Arch.) with approximately 15 years of experience in the various fields of corporate sector. He is expected to use his rich experience for serving the company in its best interests. His inclusion in the Board would definitely be an added advantage to the Company.

The Company has also received a notice from a member under Section 257 of the Companies Act, 1958 proposing the candidature of Sh. Rajeev Jain as Director of the Company. The Board recommends his appointment at the forthcoming Annual General Meeting.

None of the directors other than Sh. Rajeev Jain is interested in passing of this resolution.

DIRECTORS REPORT

To

The Members,

Your Directors have pleasure in presenting the 25th Annual Report along with the audited statement of Accounts for the year ended 31st March, 2011.

FINANCIAL RESULTS

The performance of the company for the financial year ended March 31, 2011 is summarised below:

	en e	
Sales & other Income	331,802	Nil
Expenditure	368,859	236,000
Profit / Loss before depreclation and tax	(37,057)	(236,000)
Tax	Nil	Nil
Profit / Loss after tax and depreciation	(37,057)	(236,000)

PERFORMANCE REVIEW

During the year, the Company has not conducted any business. Company is a going concern despite of any business, administrative expenditure has been incurred which resulted into a loss of Rs. 37,057/-

BUSINESS HIGHLIGHTS

During the year, the formalities in respect of the transfer of 293400 fully paid up equity shares of Rs.10/- each held by erstwhile promoters in favour of Mr. Sanjay Jain & Mr. Rajiv Jain were completed. The shares acquired through open offer also stood transferred in the name of Mr. Sanjay Jain & Mr. Rajiv Jain consequent upon the necessary formalities of the Offer. The shareholding of the current promoters Mr. Sanjay Jain & Mr. Rajiv Jain now represent 34.12% of the total paid up equity share capital of the company.

The management proposes to change the line of activity and desires to carry on the business of personal care products and services in which the promoters have experience.

MATERIAL CHANGES AFTER THE BALANCE SHEET DATE

Your Company had applied to the Bombay Stock Exchange for revocation of suspension in trading of shares. The Exchange granted in principal approval vide its letter dated 28.03.2011 and eventually vide Notice issued by the exchange dated 25.07.2011, the trading in shares commenced w.e.f. 29.07.2011.

DIVIDEND

In view of the fact that the company has not earned any profits in the current year, the Board do not propose any dividend for the year under review.

DEPOSITS

The Company has not accepted any deposits under Section 58A of the Companies Act, 1956 during the year under review.

DIRECTORS

Shri Harish Gupta resigned as Director with effect from 25th September, 2010. The Board places on record its appreciation for the distinguished services rendered by Shri Harish Gupta, during his tenure as Director of the Company.

Shri Dhirendra Nandlal Chaturvedi resigned as Director with effect from 25th September, 2010. The Board places on record its appreciation for the distinguished services rendered by Shri Dhirendra Nandlal Chaturvedi, during his tenure as Director of the Company.

Shri Rakesh Kumar Bhalotia resigned as Director with effect from 25th September, 2010. The Board places on record its appreciation for the distinguished services rendered by Shri Rakesh Kumar Bhalotia, during his tenure as Director of the Company.

Shri Ravinder Kumar Batra resigned as Director with effect from 25th September, 2010. The Board places on record its appreciation for the distinguished services rendered by Shri Ravinder Kumar Batra, during his tenure as Director of the Company.

Sh. Rajeev Jain was appointed as Additional Director of the Company by the Board of Directors w.e.f. 08th February, 2011 and hold office upto the ensuing Annual General Meeting. The Company has received notice(s) from the member(s) proposing his candidature for the office of Director of the Company. The Board recommends his appointment at the Annual General Meeting.

DIRECTORS' RESPONSIBILITY STATEMENT

As per the requirement of section 217(2AA) of the Companies Act, 1956 with respect to Directors' responsibility statement, it is confirmed:

- 1. That in the preparation of the accounts for the financial year ended 31'st March, 2011 the applicable accounting standards have been followed along with proper explanations relating to material departures;
- 2. That the Directors' have selected such accounting policies & applied them consistently & made judgments & estimates that were reasonable & prudent so as to give a true & fair view of the state of affairs of the Company at the end of the financial year and of the profit or loss of the Company for that period.
- 3. That the Directors have taken proper & sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies' Act, 1956 for safeguarding the assets of the Company & for preventing & detecting fraud & other irregularities.
- 4. That the Directors' have prepared the accounts of the Company for the financial year ended 31'st March, 2011 on a going concern basis.

AUDITORS

M/S AGARWAL KAMAL KUMAR & ASSOCIATES, Chartered Accountants, Statutory Auditors of the Company, hold office until the conclusion of the ensuing Annual General Meeting of the Company and are eligible for re-appointment. Certificate u/s 224(1B) of the Companies Act,

1956 has already been received from the Auditors to the effect that in case of their appointment, the same would be within the prescribed limits. The Board recommends their appointment.

AUDITORS' REPORT

The Directors have gone through the Auditors report and are in agreement with the same.

PARTICULARS OF EMPLOYEES:

During the financial year under review, none of the Company's employee was in receipt of remuneration as prescribed under section 217(2A) of the Companies Act, 1956 read with The Companies (Particulars of Employees) Rules, 1975, and hence no particulars required to be disclosed in this report.

THE COMPANIES (DISCLOSURE OF PARTICULARS IN THE REPORT OF BOARD OF DIRECTORS) RULES, 1988

Conservation of Energy:

Since the Company is not carrying on any business, therefore no step has been taken in this regard.

Research & Development activity and Absorption of Technology: N.A.

Foreign Exchange-Earning /Outgo: Nil

LISTING STATUS

The equity shares of the company are presently listed on the Bombay Stock exchange (BSE).

COMPLIANCE CERTIFICATE

The Company has received a Compliance Certificate from the Practising Company Secretary under Section 383A (1) of Companies Act, 1956 and take note of the same.

CORPORATE GOVERNANCE:

The Company is seized of the concept of corporate governance and the principle underlying the same. As a part of good corporate governance, the company has already taken adequate steps to ensure conditions of Corporate Governance as contained in amended clause 49 of the Listing Agreement with the stock Exchange to the extent applicable. It had constituted committees including Shareholders/Investor Grievances Committee etc.

ACKNOWLEDGEMENT

The Board places on record the continue patronage of its shareholders, Government agencies, Bankers, and Customers of the Company.

For and on behalf of the Board of Directors

For Rajdhani Leasing and Industries Limited

Place: New Delhi Dated: 03.09.2011

Sanjeev Agarwal)

(Ronit Chowdhary)

Director

Director

(DIN-00025998)

(DIN- 00026031)

Company Secretaries

13-B. IIND FLOOR, ABOVE

CENTRAL BANK OF INDIA. NETAJI SUBASH MARG, DARYAGANJ, NEW DELHI-110002

TEL: 32966477; 42564636 E-MAIL:ashakvermafcs@yahoo.com

COMPLIANCE CERTIFICATE

Pursuant to Preview to sub-section (1) of Section 383A of the Companies Act, 1956 and Rule 3(1) of the Companies (Compliance Certificate) Rules, 2001]

Registration No. of the Company: L65921DL1985PLC022476

Nominal capital

: 2,00,00,000/-

Paid up Equity Capital

: 1,57,00,000/-

The Members

RAJDHANI LEASING AND INDUSTRIES LIMITED E-3, MANGOLPURI INDUSTRIAL AREA, PHASE-II

DELHI-110034.

We have examined the registers, records, books and papers of RAJDHANI LEASING AND. INDUSTRIES LIMITED (the Company) as required to be maintained under the Companies Act, 1956, (the Act) and the rules made there under and also the provisions contained in the Memorandum and Articles of Association of the Company for the financial year ended on 31" March, 2011. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that in respect of the aforesaid financial year:

- 1. The Company has kept and maintained all registers as stated in Annexure 'A' to this certificate, as per the provisions of the Act and the rules made there under and all entries therein have been duly recorded.
- 2. The Company has filed the forms and returns as stated in Annexure 'B' to this certificate, with the Registrar of Companies (Delhi & Haryana), Regional Director, Central Government, Company Law Board or other authorities within the time prescribed under the Act and the rules made there under.
- 3. The Company being Public Limited Company, no comments are required.
- 4. The Board of Directors duly met Six Times respectively on 14-05-2010,11-08-2010, 28-08-2010, 25-09-2010, 10-11-2010 and 08-02-2011 in respect of which meetings proper notices were given and the proceedings were properly recorded and signed including the circular resolutions passed in the Minutes Book maintained for the purpose.
- 5. The Company has closed its Register of Members or Debenture holders from 22-09-2010 to 23-09-2010 in pursuance to the requirement of section 154 of the Companies Act, 1956 during the financial year.
- 6. The Annual General Meeting for the financial year ended on 31/03/2010 was held on 23-09-2010 after giving due notice to the members of the company.

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Company Secretaries

13-B, IIND FLOOR, ABOVE

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NETAJI SUBASH MARG,

DARYAGANJ, NEW DELHI-110002

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E-MAIL:ashokvermafcs@yahoo.com

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- 7. No Extra Ordinary General Meeting was held during the Financial Year.
- 8. The Company has not given any loan to its Directors under the provisions of Section 295 of the Companies Act, 1956 but Company has taken loans from Directors.
- The Company has not entered into any contract falling with in the purview of Section 297 of the Act.
- 10. The Company has made necessary entries in the register maintained under section 301 of the Act.
- 11. The company was not required to take any approvals from the Board of Directors, Members and previous approval of the Central Government, as there were no instances falling within the purview of Section 314 of the Act.
- 12. The Company has not issued any Duplicate Share Certificates during the financial year.
- 13. (i) The company has delivered all certificates on lodgment thereof for transfer and transmission of shares or any other purpose in accordance with the provisions of the Act. There has been no allotment of securities during the financial year.
 - (ii) The Company has not deposited any amount of dividend in a separate Bank Account as no dividend was declared during the financial year.
 - (iii) The Company was not required to post warrants to any Member of the Company as no dividend was declared during the financial year.
 - (iv) The company has not transferred any unpaid dividend amount to Investor Education and Protection Fund during the financial year.
 - (v) The Company has duly complied the requirements of the Section 217 of the Act.
- 14. The Board of Directors of the Company is duly constituted. But there were changes in the composition of the Board of Directors during the period under Audit. The changes are mentioned in the Annexure III of the compliance certificate.
- 15. The Company has not appointed any Chairman, Managing Director, Joint Directors and Executive Directors during the financial year.
- 16. The Company has not appointed any Sole Selling Agents during the financial year.
- 17. The Company was not required to obtain any approvals of the Central Government, Company Law Board, Regional Director, Registrar of Companies and or such other Authorities as may be prescribed under the various provisions of the Act during the financial year
- 18. The Directors have disclosed their interest in other Firms/Companies to the Board of Directors pursuant to the provisions of the Act and the rules made there under.
- 19. The Company has not issued any Equity Shares during the financial year.
- 20. The Company has not bought back any shares during the financial year.
- 21. The Company has not redeemed any Preference Shares during the financial year.

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Company Secretaries

CENTRAL BANK OF INDIA, NETAJI SUBASH MARG,

13-B, IIND FLOOR, ABOVE

DARYAGANJ, NEW DELHI-110002 TEL: 32966477; 42564636 E-MAIL:ashokvermafcs@yahoo.com

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- 22. There were no transactions necessitating the Company to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares.
- 23. The Company has not invited/accepted any deposits including any unsecured loans falling within the purview of section 58A during the financial year.
- 24. The amount borrowed by the company from directors, members, banks and other during the financial year ending 31st March, 2011 are within the borrowing limits of the company.
- 25. The Company has not made loans and advance to other bodies corporate and consequently no entries have been made in the register kept for the purpose.
- 26. The Company has not altered the provisions of the Memorandum with respect to situation of the Company's Registered Office from one state to another but they have change the registered office within the same city and town during the year.
- 27. The Company has not altered the provisions of the Memorandum with respect to the other objects of the Company during the year under scrutiny.
- 28. The Company has not altered the provisions of the Memorandum with respect to name of the Company during the year under scrutiny.
- 29. The Company has not altered the provisions of the Memorandum with respect to Share Capital of the Company during the year under scrutiny.
- 30. The Company has not altered its Articles of Association during the financial year.
- 31. There was no prosecution initiated against or show cause notices received by the Company for alleged offences under the Act and no fines and penalties or any other punishment was imposed on the Company as confirmed by the management of the company during the financial year.
- 32. The Company has not received any money as security from its employees during the financial year.
- 33. The Company has not deducted any contribution towards provident fund during the financial year, as the provisions of Section 418 relating to deduction of PF are not applicable to the company as confirmed by the management of the company.

Place: New Delhi

Date : 03-09-2011

ure: For A.K.VERMA & CO

COMPANY SECRETARIES

HOK KUMAR VERMA

(PARTNER) C. P. No.: 2568

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Company Secretaries

13-B, IIND FLOOR, ABOVE

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NETAJI SUBASH MARG,

DARYAGANJ, NEW DELHI-110002

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ANNEXURE A

Registers as maintained by the Company

Statutory Registers and Other Registers 1 Minutes of Meeting of Board of Directors U/s. 193(1) 2. Minutes of Meeting of Shareholders U/s. 193(1) 3. Register of Application and Allotment of Shares 4. Register of Directors/Managing Director U/s. 303(1) 5. Register of Members U/s. 150(1) 6. Register of Contracts, Companies and Firms in which Directors are interested. U/s. 301 7. Register of Director's Shareholding U/s. 307(1)

8. Register of Share Transfer

9. Register of inter-corporate loan and Investment

U/s 372A(5)

ANNEXURE-B

Forms and Returns as filed by the Company with the Registrar of Companies, Regional Director, Central Government or other authorities during the financial Year ending on 31st March, 2011.

Sl. No.	Form No.	U/S	For	Date of Filing	Whether Filed within Prescribed Time (Y/N)	If Delay in Filing whether Requisite additional Fee Paid (Y/N)
1.	Form 18	17	For the purpose of change in the register office within the same city and town.	13-19-2010	YES	NO
2,	Form 23AC & 23ACA	220	Annual Accounts For the Financial year ended on 31-03-2010.	16-10-2010	YES	NO
3.	Form 66	383A	Compliance Certificate for the year ended 31-03-2910.	15-10-2010	YES	NO
4.	Form 20B	159	Aunual Return as on date of AGM on 23-09-2010.	24-11-2010	NO	YES
5.	Form 32	303	For the purpose of Appointment of the Director,	30-09-2010	YES	NO
6.	Form 32	303	For the purpose of the Resignation of the Director	18-10-2010	YES	NO
7.	Form 32	303	For the purpose of the Appointment of the Director.	05-03-2011	YES	NO
8.	Form 23B		For the purpose of confirmation of the Appointment of the Director,	13-10-2010	YES	NO

NOTE: No other Form/Return was filed with ROC during the year under compliance as confirmed by the Management of the Company.



Company Secretaries

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Annexure III Change in the Directorship of the Company.

Name of the Director	Appointment/Resignation/ Retirement	Date of Event
Sanjay Jain	Appointment	23-09-2010
Rajiv Jain	Appointment	23-09-2010
Ramesh Kumar Sarcen	Appointment	23-09-2010
Sanjeev Agarwal	Appointment	23-09-2010
Robit Chowdhary	Appointment	23-09-2010
Sudhindra Kumar Jain	Appointment	23-09-2010
Kamal Kishore Gupta	Appointment	23-09-2010
Sateesh Jain	Appointment	23-09-2010
Rajeev Jain	Appointment	08-02-2011
Ravinder Kumar Batra	Resignation	25-09-2010
Harish Kumar	Resignation	25-09-2010
Rakesh Kumar Bhalotia	Resignation	25-09-2010
Dhirendra Nandlal	Resignation	25-09-2010
Chaturvedi		
Jagadeesh Babu	Retirement	23-09-2010
Ramanathan		



Phone: Off: 23284459

23284460

AGARWAL KAMAL KUMAR & ASSOCIATES CHARTERED ACCOUNTANTS

13-B, NETA JI SUBHASH MARG, DARYA GANJ, NEW DELHI - 110 002

AUDITOR'S REPORT

To,
The Shareholders,
RAJDHANI LEASING AND INDUSTRIES LIMITED

We have audited the attached Balance Sheet of RAJDHANI LEASING AND INDUSTRIES LIMITED as at 31st March 2011, the Profit and Loss Account and the Cash Flow Statement of the Company for the year ended on that date, annexed thereto. The financial records are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial records based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

As required by the Companies (Auditors' Report) Order, 2003 and the Companies (Auditors' Report)(Amendment) Order, 2004 issued by the Central Government of India in the terms of sub-section (4A) of section 227 of the Companies Act, 1956, we enclose in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the said Order.

- 1. Further to our comments in the Annexure referred to above, we report that:
- (i) We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purposes of our audit;
- (ii) In our opinion, proper books of account as required by law have been kept by the company so far as appears from our examination of those books
- (iii) The Balance Sheet, Profit & Loss Account and Cash Flow Statement dealt with by this report are in agreement with the books of account
- (iv) The Balance Sheet, Profit & Loss Account and Cash Flow Statement dealt with by this report comply with the accounting standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956;

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- (v) On the basis of written representations received from the directors, as on 31st March, 2011, and taken on record by the Board of Directors, we report that none of the directors is disqualified as on 31st March, 2011 from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956.
- (vi) As the Central Government has not formed the necessary rules for Levy of the Cess under Section 441A, the company has not made any provision for the Levy of the Cess.
- (vii) In our opinion and to the best of our information and according to the explanations given to us, the said accounts give the information required by the Companies Act, 1956, in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:
 - a) in the case of the Balance Sheet, of the 'state of affairs' of the Company as at 31st March, 2011 and
 - b) in the case of the Profit & Loss Account, of the 'Loss' for the year ended on that date.
 - c) in the case of the Cash Flow Statement, of the 'Cash flows' for the year ended on that date.

For AGARWAL KAMAL KUMAR & ASSOCIATES

RUN GUPTA)

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Membership No. 511816 Firm Regn No. 005931N

Place: New Delhi Date: 03.09.2011

ANNEXURE TO THE AUDITOR'S REPORT Reg: RAJDHANI LEASING AND INDUSTRIES LIMITED (Referred to in Paragraph (1) of our report of even date)

- 1) In respect of its Fixed Assets:
 - (a) As per the explanation & information given to us, there are no fixed assets in the company, hence provisions of the Clause (i) of paragraph 4 of the order are not applicable to the company.
- 2) In respect of its inventories:
 - (a) As per the explanation & information given to us, there have been no any stock held by the company, hence provisions of the Clause (ii) of paragraph 4 of the order are not applicable to the company.
- 3) In respect of the loans, secured or unsecured, granted or taken by the Company to/from companies, firm or other parties covered in the register maintained under section 301 of the Companies Act, 1956:
 - (a) As per the information and explanations provided to us, during the year, the company has not granted any unsecured loan to any party covered in the register maintained under section 301 of the companies Act, 1956. Consequently, the requirements of clauses (iii) (a), (iii) (b), (iii) (c) and (iii) (d) of paragraph 4 of the order are not applicable.
 - (e) According to information and explanation provided to us, the Company has taken unsecured loan of Rs. 5,03,425/- (including opening Balance of Rs. 3,58,425/- of one party) from three parties covered in the register maintained under section 301 of the Companies Act, 1956. Balance outstanding of these three parties at the end of the year is Rs. 5,03,425/-.
 - (f) In our opinion and as per information given and explanations provided to us, the company has not paid any interest on the unsecured loan taken; as such it does not prima facie seem to be prejudicial to the interest of the Company.
 - (g) According to information and explanations provided to us, the terms of repayment have not been stipulated between the parties; as such the same is not due for repayment.
- 4) In our opinion and according to information and explanations provided to us, there are adequate internal control procedures commensurate with the size of the company and the nature of its business with regard to expenses incurred and income earned. The activities of the Company do not involve the purchase and sale of goods and services. During the course of our audit we have not observed any continuing failure to correct major weaknesses in the internal control system.
- 5) (a) In our opinion and according to information and explanations provided to us, the transactions made with each party in pursuance of contracts or arrangements entered in the register maintained under section 301 of the Companies Act, 1956 in respect of each party made during the year, have been duly entered in such registers.

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- (b) According to the information and explanations given to us, we are of the opinion that these transactions have been made at prices that are reasonable having regard to the prevailing market prices at the relevant times and the specific nature of the products of the transactions.
- 6) According to information and explanations provided to us, the Company has not accepted any deposits from the public under Section 58-A and 58AA or any other relevant provision of the Companies Act, 1956 and the rules made there under during the year. Therefore, the provisions of the Clause (vi) of paragraph 4 of the order are not applicable to the company.
- 7) In our opinion and according to information and explanations provided to us, the company is in the process of evolving a suitable internal audit system, commensurate with the size and the nature of its business and it is hoped that the same will be operative and implemented in the years to come.
- As per information and explanations given to us, the Central Government has not prescribed the maintenance of cost records under section 209(1) (d) of the Companies Act, 1956 for the products manufactured by it. Therefore, the provisions of the Clause (viii) of paragraph 4 of the order are not applicable to the company.
- 9) In respect of statutory dues:
 - (a) According to the information and explanations given to us, the company is regular in depositing undisputed statutory dues i.e., Provident Fund, Employee's State Insurance, Income Tax, Sales tax, Tax deducted at source, Customs duty, Excise duty, service tax, Cess with appropriate authorities. The company is generally regular in payments of Income tax and Fringe Benefit tax dues under various provisions of the Income Tax Act, 1961. There is no such undisputed liability at the end of the year which were outstanding for a period of more than six months from the date, these became payable by the company.
 - (b) In respect of disputed dues:
 - According to information and explanations provided to us, there are no disputed dues of Sale tax/income tax/custom tax/wealth tax /excise duty/cess. Therefore, the provisions of the Clause (ix) of paragraph 4 of the order are not applicable to the company.
- 10) As per the information and the explanations given to us, the company does not have accumulated losses at the end of the financial year. The company has not incurred cash losses during the financial year covered by the audit and in the immediately preceding financial year.
- Based on our audit procedures and according to information and explanations given to us, we are of the opinion that the Company has not taken any loans from any financial institutions, banks. Therefore, the provisions of the Clause (xi) of paragraph 4 of the order are not applicable to the company.

Contd....p/3



- 12) In our opinion and according to the explanations given to us and based on the information available, no loans and advances have been granted by the company on the basis of security by way of pledge of shares, debentures and other securities.
- 13) In our opinion and explanation given to us, the company is not a chit fund or a nidhi/ mutual benefit fund/ society. Therefore, the provisions of the Clause (xiii) of paragraph 4 of the order are not applicable to the company.
- 14) In our opinion and as per explanations given to us, the company has not been in the business of trading of securities or debentures. Therefore, the provisions of the Clause (xiv) of paragraph 4 of the order are not applicable to the company.
- According to information and explanations provided to us, the company has not given any corporate guarantee for loan taken by others. Therefore, the provisions of the Clause (xv) of paragraph 4 of the order are not applicable to the company.
- According to the information and explanations given to us, the company has not raised any term loans from Banks and Financial institutions. Therefore, the provisions of the Clause (xvi) of paragraph 4 of the order are not applicable to the company.
- 17) According to the information and explanations given to us and on an overall examination we are of the opinion that no funds raised on short-term basis that have been used for long-term investment
- 18) In our opinion and according to the information provided to us, the Company has not made any preferential allotment during the year to the parties covered in the register maintained w/s 301 of the Companies Act, 1956.
- 19) According to information provided to us, the company has not created any security in respect of any debentures as no debentures were issued by the company. Therefore, the provisions of the Clause (xix) of paragraph 4 of the order are not applicable to the company.
- 20) According to information provided to us the company has not raised any money by public issue.
- 21) In our opinion and according to information and explanations given to us, no material fraud on or by the company has been noticed or reported during the year

AGARWAL KAMAL KUMAR & ASSOCIATES

Chartered Accountants,

RUN GUPTA)

Membership No. 511816 Firm Regn No. 005931N

Place: New Delhi Date: 03.09,2011

For

RAJDHANI LEASING AND INDUSTRIES LIMITED

E-3, MANGOLPURI INDUSTRIAL AREA, PHASE-II, DELHI-110034

FINANCIAL YEAR - 2010-2011

Balunce	Chast	Aa	44	31 <i>et</i>	Mar	ah '	1100
Dalance	Succi	AN.	Λl	JING	IVLE	CO 4	4U11

	SCHEDULE	AS AT	AS AT	
	No.	31st MARCH 2011	31st MARCH 2010	
SOURCE OF FUNDS				
1. SHAREHOLDERS' FUNDS			-	
a) Share Capital	A	15,700,000.00	15,700,000.00	
b) Reserve & Surplus	В	1,936,051.00	2,325,541.00	
2. UNSECURED LOANS	C	503,425.00	358,425.00	
TOTAL		18,139,476.00	18,383,966.00	
3. CURRENT ASSETS, LOANS AND ADVANCES	D			
a) Cash and Bank Balances		16,301.00	1,381.00	
b) Loans and Advances		18,450,000.00	18,802,433.00	
		18,466,301.00	18,803,814.00	
Less: CURRENT LIABILITIES AND PROVISIO	NS E	326,825.00	419,848.00	
NET CURRENT ASSETS		18,139,476.00	18,383,966.00	
TOTAL	e.	18,139,476.00	18,383,966.00	
NOTES TO THE ACCOUNTS	н			

AUDITORS' REPORT

As per our report of even date attached

For AGARWAL KAMAL KUMAR & ASSOCIATES

Chartered Actionalisms

ARUN GUPTA Partner

Membership No. 511816 Firm Regn. No. 005931N

Date: 03.09.2011 Place: New Delhi Aun

For and on Behalf of the Board of Directors

ROHIT CHOOLDHARY

DIN-00026031

Director

SANJEEU AGARMAL

DIN-00025998

RAJDHANI LEASING AND INDUSTRIES LIMITED

E-3, MANGOLPURI INDUSTRIAL AREA, PHASE-II, DELHI-110034

FINANCIAL YEAR - 2010-2011

TROFIT AND LOSS ACCOUNT I	OK THE TEAK	EMBED ON STALES	ARCH 2011
PARTICULARS	\$CHEDULE	FOR THE YEA	R ENDED ON
	No.	31st MARCH 2011	31st MARCH 2

	No.	31st MARCH 2011	31st MARCH 2010
I. INCOME:			
Other Income	F	331,802.00	-
TOTAL INCOME		331,802.00	
II. EXPENDITURE :	•		
Administrative Expenses	G	314,926.00	236,000.00
TOTAL EXPENDITURE		314,926.00	236,000.00
Profit/(Loss) Before Tax		16,876.00	(236,000.00)
Prior Period Adjustments		(53,933.00)	•
Profit/(Loss) Before Tax		(37,057.00)	(236,000.00)
Provision for Tax			
- Current Tax		-	-
- Deffered Tax		-	-
Profit/(Loss) After Tax		(37,057.00)	(236,000.00)
Profit Carried Over to Reserves & Surplus		(37.057.00)	(236,000,00)

NOTES TO THE ACCOUNTS
AUDITORS' REPORT

As per our report of even date attached
For AGARWAL KAMAL KUMAR & ASSOCIATES

For and on Behalf of the Board of Director

YARUN GUPTA

Partner

Membership No. 511816

Firm Regn. No. 005931N

Date: 03.09.2011 Place: New Delhi ROHIT CHODDHARY DIN-00026031

SANJEEU AGARWAL DIN-00025998

RAJDHANI LEASING AND INDUSTRIES LIMITED

E -3, MANGOLPURI INDUSTRIAL AREA, PHASE II, DELHI 110034

CASH FLOW STATEMENT FOR THE YEAR ENDING 31ST MARCH. 2011

PARTICULARS	AS AT	AS AT
	31.03.2011	31.03.2010
A) CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before Interest, Tax and Extraordinary Items	(37,057)	(236,000)
OPERATING PROFIT BEFORE WORKING CAPITAL	(37,057)	(236,000)
Adjustment for:		
Trade and other receivables	352,433	-
Trade Payable	(93,023)	27,575
CASH GENERATED FROM OPERATIONS	259,410	27,575
Income tax adjustment for earlier years	(352,433)	-
CASH FLOW BEFORE EXTRAORDINARY ITEMS	(130,080)	(208,425)
NET CASH FROM OPERATING ACTIVITIES (A)	(130,080)	(208,425)
B) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Short Term Borrowing	145,000	208,425
NET CASH FROM FINANCING ACTIVITIES (C)	145,000	208,425
Net increment in cash and cash equivalents (A+B)	14,920	-
CASH & CASH EQUIVALENTS		
Opening Balance	1,381	1,381
Closing Balance	16,301	1,381
	-	_

AUDITORS' REPORT

As per our report of even date attached

For AGARWAL KAMAL KUMAR & ASSOCIATES

Chartered Accountants

For and on behalf of the Board of Directors

(ARUN GÜPTA)

Partner

Membership No. 511816

Firm Regn. No. 005931N

Place

: New Delhi

Date : 03.09.2011 ROHIT CHOWDHARY

DIN-00026031

Director

SANJEEU AG ARWA

DIN-00025998

RAJDHANI LEASING AND INDUSTRIES LIMITED E-3, MANGOLPURI INDUSTRIAL AREA, PHASE-II, DELHI-110034

FINANCIAL YEAR - 2010-2011

SCHEDULES FORMING PART OF BALANCE SHEET

<u>SCHI</u>	DULE	<u>-A</u>		
DETA	MI.OF	THARF	CAPITA	I.

DETAIL OF SHARE CAPITAL	ě	
PARTICULARS	As on 31.03.2011	As on 31.03.2010
AUTHORISED		
20,00,000 Equity Shares of Rs. 10/- each	20,000,000.00	20,000,000.00
(P.Y 20,00,000 Equity Share of RS. 10/- each)		
	20,000,000.00	20,000,000.00
Issued, Subscribed and Paid up:		
16,00,000/- equity shares @ Rs 10 each	16,000,000.00	16,000,000.00
Less: Allotment Money in Arrears in respect of 30000	•	
equity Shares	101,255.00	101,255.00
Less: 30,000/- equity shares forfeited	198,745.00	198,745.00
* * *	•	·
	15,700,000.00	15,700,000.00
SCHEDULE - B		
DETAIL OF RESERVES & SURPLUS		
PARTICULARS	As on 31.03.2011	As on 31.03.2010
CAPITAL RESERVE		
Opening Balance	198,745.00	198,745.00
Add: Tfrd. during the year		-
	198,745.00	198,745.00
GENERAL RESERVE		
Opening Balance	1,785,071.00	2,021,071.00
Add: Tfrd. from Profit & Loss A/c	(37,057.00)	(236,000.00)
Less: Income tax Adjustments for earlier years	352,433.00	-
	1,395,581.00	1,785,071.00
STATUTORY RESERVE		
Opening Balance	341,725.00	341,725.00
Add: Tfrd. from Profit & Loss A/c	571,140,00	541,725.00
Trout in a month from the boos rue	341,725.00	341,725.00
Grand Total	1,936,051.00	2,325,541.00
Olane I Visi	1,730,001.00	2,323,341.00
SCHEDULE - C		
DETAIL OF UNSECURED LOANS		
	As on 31.03.2011	As on 31,03,2010
DETAIL OF UNSECURED LOANS PARTICULARS Loans from Directors	As on 31.03.2011 503,425.00	As on 31.03.2010 358,425.00



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RAJDHANI LEASING AND INDUSTRIES LIMITED E-3, MANGOLPURI INDUSTRIAL AREA, PHASE-II, DELHI-110034

FINANCIAL YEAR - 2010-2011

SCHEDULES FORMING PART OF BALANCE SHEET

SCHEDULE - D CURRENT ASSETS, LOA	NS & ADVANCES			
PARTICULARS		As on 31.03.2011	As on 31.03.2010	
CASH & BANK BALANC	ES		· · · · · · · · · · · · · · · · · · ·	
Cash in Hand		645.00	705.00	
Balance with Nationalised Banks - on Current Account		15,656.00	676.00	
	Sub Total - A	16,301.00	1,381.00	
LOANS & ADVANCES				
(Considered Good)				
Advance recoverable in cash	or in kind or for			
value to be received		-	352,433.00	
Other Advances	_	18,450,000.00	18,450,000.00	
	Sub Total - B	18,450,000.00	18,802,433.00	
	TOTAL (A+B)	18,466,301.00	18,803,814.00	
SCHEDULE - E CURRENT LIABILITIES PARTICULARS	AND PROVISIONS	As on 31.03.2011	As on 31.03.2010	
CURRENT LIABILITIES				
Other current liabilities		326,825.00	419,848.00	
	Total	326,825.00	419,848.00	
SCHEDULE - F DETAIL OF OTHER INC	OME		<u>-</u> -	
PARTICULARS		For the Year ended on		
		31st March 2011	31st March 2010	
Miscellaneous Income		331,802.00		
	:	331,802.00		
SCHEDULE - C DETAIL OF ADMINISTR	ATIVE EXPENSES			
PARTICULARS		For the Year ended on		
•		31st March 2011	31st March 2010	
Administrative & other Expe	nses	287,351.00	208,425.00	
Audit fees		27,575.00	27,575.00	
	<u>.</u>	314,926.00	236,000.00	
	•	وغبرها والمراها والمساعدة		

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RAJDHANI LEASING AND INDUSTRIES LIMITED E-3, MANGOLPURI INDUSTRIAL AREA, PHASE-II, DELHI-110034 FINANCIAL YEAR - 2010-2011

SCHEDULE 'H'

SCHEDULE OF NOTES ON ACCOUNTS ANNEXED TO AND FORMING PART OF BALANCE SHEET AS AT 31" MARCH 2011 AND PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED ON THAT DATE

A. SIGNIFICANT ACCOUNTING POLICIES

1. BASIS FOR PREPARATION OF ACCOUNTS:

- The Company follows mercantile system of accounting and recognises income and expenditure on accrual basis.
- b) Financial statements are based on historical cost. These costs are not adjusted to reflect the changing value in purchasing power of money.
- c) Financial statements have been prepared on the basis of going concern concept and in consonance with generally accepted accounting principles.

The financial statements for the current year are prepared in accordance with the Generally Accepted Accounting Principles ('GAAP') in India, Accounting Standard issued by Institute of Chartered Accountants of India and comply with the mandatory presentational requirements of the Companies Act, 1956.

2. LOANS AND ADVANCES:

Loans and Advances are stated after writing off amounts considered as bad. Adequate provision (wherever necessary) is made for doubtful loans and advances.

RECOGNITION OF INCOME AND EXPENDITURE:

- a) Income and expenditure are generally recognised and accounted on accrual basis. However, the expenses for which bills have not been received at the date of balance sheet have been accounted for on estimated basis.
- b) Claims against the company that are not accepted but due to which receivables of the company is withheld, are accounted for in the year of raising the claims by parties.

3. **EARNING PER SHARE:**

Earning per share is calculated by dividing the earnings for the year attributable to equity share holders with the weighted average number of equity shares outstanding during the year. The earning considered in accounting the company's Earning per share (EPS) comprises the Net profit after tax and includes the Post Tax effects of any extraordinary items. The number of shares used in computing Basic EPS is the weighted average number of shares outstanding during the year. Diluted earnings per share are computed using the weighted average number of equity and dilutive equity equivalent shares outstanding during the year, except where the results would be anti-dilutive.

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4. CASH FLOW STATEMENT:

Cash flows are reported using the indirect method, whereby net profit before tax is adjusted for the effects of transactions of the non cash nature and deferrals or accruals of past or future cash receipts or payments. The cash flows from regular revenue generating, investing and financing activities of the company are segregated.

5. TAXES ON INCOME AND DEFERRED TAX:

Provision for current tax has been made in accordance with the provisions of Income Tax Act, 1961.

Deferred tax charge or credit is recognized on timing differences being the difference between taxable income and accounting income that originate in one period and are capable of reversal in one or more subsequent periods. Deferred tax assets and liabilities are measured using the tax rates and tax laws that have been enacted or subsequently enacted by balance sheet date. Deferred tax assets are recognised only to the extent there is reasonable certainty that the assets can be realised in the future. Deferred tax assets are reviewed as at each Balance Sheet date and written down or written-up to reflect the amount that is reasonably/virtually certain (as the case may be) to be realised.

6. **CONTINGENT LIABILITIES**:

The Company recognises a provision when there is a present obligation as a result of a past event and it is more likely than not that there will be an outflow of resources to settle such obligation and the amount of such obligation can be reliably estimated. Provisions are determined on the basis of management's best estimate of the amount of obligation required at the year end. These are to be reviewed at each balance sheet date and to be adjusted to best estimates.

Contingent Liabilities are usually not provided for unless the future outcome may probably be materially detrimental to the Company.

B. NOTES ON ACCOUNTS

- In the opinion of the board, the current assets, loans and Advances and other receivables are approximately of the value stated, if realised in the ordinary course of business.
- 2) Provision for all known liabilities is adequate and not in the excess of the amount considered reasonably necessary. However in case where actual bills are not received, the provision has been made on estimated basis.
- Payments to Auditors
 As Auditors Rs. 27,575/- (Previous year Rs. 27,575/-)
 As Adviser Rs. Nil (Previous year Rs. Nil)
- 4) No remuneration has been paid to Directors during the year. Directors have also waived sitting fees for Board Meeting attended by them during the year except independent directors.
- 5) No provision has been made for gratuity for this year as the provisions of Gratuity are not applicable to this company, amount being unascertained for the year.

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- 6) Some of the balances in Current Liabilities and Advances are subject to confirmation, reconciliation and adjustments if any, which in the opinion of management will not be significant and would be carried out when settled.
- 7) a) The Small Scale Industrial Undertaking to whom amount outstanding for more than 30 days, are Nil.
 - b) The company has not received any memorandum (as required to be filed by the suppliers with the notified authority under the Micro, Small and Medium enterprises Development Act, 2006) claming their status as micro, small and medium enterprises. Consequently the amount paid/payable to these parties during the year is Nil.

8) Earning Per Share:

For the year ended	31 st March 2011	31 st March 2010
i) Weighted average number of equity sh	ares of Rs. 10 each	
Number of shares at the beginning of the year	15,70,000	15,70,000
Number of shares at the end of the year	15,70,000	15,70,000
Weighted average number of outstanding equity shares	15,70,000	15,70,000
ii) Net Profit after tax available for Equity Shareholders as per Profit and Loss Account (Rs.)	Nil	Nil
iii) Basic and Dilutive Earning Per Share (EPS) (Rs.)		
iv) Face value Per Equity Share (Rs.)	10	10

9) Related Party Disclosures:

i) List of related parties with whom transactions have taken place and relationship:

S.No.	Name of Related Party	Relationship
1.	Shri Sanjay Jain	
2.	Shri Rajiv Jain	Key Management Personnel and their relatives
3.	Shri R.K. Batra	relatives

ii) Transactions during the year with related parties:

(In Lacs)

Sl. No.	Nature of Transactions	Key Management Personnel	Total	
D)	Finance			
	Loan Taken	1.45	1.45	
		(3.58)	(3.58)	

Note: Figures in bracket represents the previous year's amount

Contd...p/4

- 10) Previous years financial statements have been audited by M/s B. Aggarwal & Co., Chartered Accountants and the same have been relied upon by us for our purpose for the audit for the current financial year.
- 11) Previous year's figures have been regrouped/ re-arranged wherever necessary to conform to the current year's groupings/classifications. Amount of loan and advances given and taken during the previous financial years and against which Cheques of Rs. 1,84,50,000/- have been issued and of Rs. 1,50,000/- has been received but could not be presented for payment in bank. Now to make the figures of previous year comparable with the current year figures, the said amounts have been shown in the name of concerned parties in the Current Year as well as Previous Year.
- 12) Bank Balance is as per the statement provided by the bank. However the current bank account having opening balance in of Rs. 676/- could not be confirmed as no Bank Statement has been available for the current year. So these are pending for confirmation from the bank.
- 13) Additional information pursuant to the provisions of Para 3, 4C and 4D of part II of Schedule VI to the Companies Act, 1956 has not been given as the same is nil.
- 14) Schedule 'A' to 'H' form an integral part of Balance Sheet and Profit & Loss Account.

For AGARWAL KAMAL KUMAR & ASSOCIATES

Chartered Accountants

FOR AND ON BEHALF OF THE BOARD

(ARUN GUPTA)

Membership No. 511816 Firm Regn No. 005931N ROHIT CHOW DHARY

DIN-00026031

Director

SANITEEV AGARWAZ

DIN-00025998

Place: New Delhi Date: 03.09.2011

FINANCIAL YEAR - 2010-2011

BALANCE SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE
AS PER PART IV OF SCHEDULE VI OF THE COMPANIES ACT, 1956.

Registration No.	_				
•		-022476	State Code	;	55
Balance Sheet Date	: 31	st March 20	011		
CAPITAL RAISED DURIN	IG TE	IE YEAR (A	Amount in Rs. Thousand)	•	
Public Issue	:	Nil	Right Issue	:	Nil
Bonus Issue	:	Nil	Private Placement	:	Nil
POSITION OF MOBILISA	TION	AND DEP	LOYMENT OF FUNDS		
(Amount in Rs. Thousand)					
Total Liabilities	:	18,466	Total Assets	:	18,466
Sources of Funds					
Paid up Capital	:	15,700	Reserves & Surplus	;	1,936
Secured Loans	:	•	Unsecured Loans	:	503
Share Application Money	:	•			
Application of Funds					
Net Fixed Assets	;	-	Investment	:	_
Net Current Assets	:	18,139	Misc. Expenditure	:	_
Deferred Tax Assets (Net)	:	-	Accumulated losses	:	-
PERFORMANCE OF COM	1PAN	Y (Amount	in Rs. Thousand)		
Turnover/Other income	:	332	Total Expenditure	:	315
Profit before Tax (+)	:	17	Profit after Tax (+)	:	(37)
Earning per share (Rs.)	:	Nil	Dividend Rate %	:	- 1
(on annualised basis)					
GENERIC NAME OF THR	EE P	RINCIPAL	PRODUCTS/SERVICE	S OF CO	MPANY
(as per monetary terms)					
Item Code No.	:		Product Description	:	
•					
Item Code No.	:		Product Description	:	
(ITC code)					
	Public Issue Bonus Issue POSITION OF MOBILISA (Amount in Rs. Thousand) Total Liabilities Sources of Funds Paid up Capital Secured Loans Share Application Money Application of Funds Net Fixed Assets Net Current Assets Deferred Tax Assets (Net) PERFORMANCE OF COM Turnover/Other income Profit before Tax (+) Earning per share (Rs.) (on annualised basis) GENERIC NAME OF THE (as per monetary terms) Item Code No. (ITC code) Item Code No. (ITC code)	Public Issue : Bonus Issue : POSITION OF MOBILISATION (Amount in Rs. Thousand) Total Liabilities : Sources of Funds Paid up Capital : Secured Loans : Share Application Money : Application of Funds Net Fixed Assets : Net Current Assets : Deferred Tax Assets (Net) : PERFORMANCE OF COMPAN Turnover/Other income : Profit before Tax (+) : Earning per share (Rs.) : (on annualised basis) GENERIC NAME OF THREE P (as per monetary terms) Item Code No. : (ITC code) Item Code No. : (ITC code)	Public Issue : Nil Bonus Issue : Nil POSITION OF MOBILISATION AND DEP (Amount in Rs. Thousand) Total Liabilities : 18,466 Sources of Funds Paid up Capital : 15,700 Secured Loans : - Share Application Money : - Application of Funds Net Fixed Assets : - Net Current Assets : 18,139 Deferred Tax Assets (Net) : - PERFORMANCE OF COMPANY (Amount Turnover/Other income : 332 Profit before Tax (+) : 17 Earning per share (Rs.) : Nil (on annualised basis) GENERIC NAME OF THREE PRINCIPAL (as per monetary terms) Item Code No. : (ITC code) Item Code No. : (ITC code)	Public Issue : Nil Right Issue Bonus Issue : Nil Private Placement POSITION OF MOBILISATION AND DEPLOYMENT OF FUNDS (Amount in Rs. Thousand) Total Liabilities : 18,466 Total Assets Sources of Funds Paid up Capital : 15,700 Reserves & Surplus Secured Loans : - Unsecured Loans Share Application Money : - Application of Funds Net Fixed Assets : - Investment Net Current Assets : 18,139 Misc. Expenditure Deferred Tax Assets (Net) : - Accumulated losses PERFORMANCE OF COMPANY (Amount in Rs. Thousand) Turnover/Other income : 332 Total Expenditure Profit before Tax (+) : 17 Profit after Tax (+) Earning per share (Rs.) : Nil Dividend Rate % (on annualised basis) GENERIC NAME OF THREE PRINCIPAL PRODUCTS/SERVICE (as per monetary terms) Item Code No. : Product Description (ITC code) Item Code No. : Product Description	Bonus Issue : Nil Private Placement : POSITION OF MOBILISATION AND DEPLOYMENT OF FUNDS (Amount in Rs. Thousand) Total Liabilities : 18,466 Total Assets : Sources of Funds Paid up Capital : 15,700 Reserves & Surplus : Secured Loans : - Unsecured Loans : Share Application Money : - Application of Funds Net Fixed Assets : - Investment : Net Current Assets : 18,139 Misc. Expenditure : Deferred Tax Assets (Net) : - Accumulated losses : PERFORMANCE OF COMPANY (Amount in Rs. Thousand) Turnover/Other income : 332 Total Expenditure : Profit before Tax (+) : 17 Profit after Tax (+) : Earning per share (Rs.) : Nil Dividend Rate % : (on annualised basis) GENERIC NAME OF THREE PRINCIPAL PRODUCTS/SERVICES OF CO (as per monetary terms) Item Code No. : Product Description : (ITC code) Item Code No. : Product Description : (ITC code)

Chartered Accountants

For and on Behalf of the Board of Directors

(ARUN GUPTA)

Partner

Membership No. 511816

Firm Regn. No. 005931N

ROHIT CHOWDHARY

DIN-00026031

SANJEEV AGARWAL

DIN.00085998

Place: New Delhi Date: : 03.09.2011