

ANNEXURE

Amendments to Equity Listing Agreement

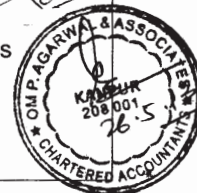
1. In Clause 31 of Equity Listing Agreement, in sub-clause (a), after the term ".....Directors' Annual Reports", the following shall be inserted, viz.,:-

"along with Form A or Form B, as applicable, the proforma for which shall be as under:-

FORM A

Covering letter of the annual audit report to be filed with the stock exchanges

| | | |
|---|--|---|
| 1 | Name of the Company | MAGNANIMOUS TRADE & FINANCE LTD. |
| 2 | Annual financial statements for the year ended | 31 st March, 2013 |
| 3 | Type of Audit observation | Un- qualified |
| 4 | Frequency of observation | N.A. |
| 5 | To be signed by- - CEO/Managing Director - CFO - Auditor of the company - Audit Committee Chairman | Sudhir Kumar Parasrampuria Sushlesh Kumar Saxena Om P. Agarwal & Associates Arti Parasrampuria ✓ |

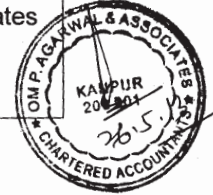


FORM B

Covering letter of the annual audit report to be filed with the stock exchanges

| | | |
|---|---|-----------------------------------|
| 1 | Name of the Company | MAGNANIMOUS TRADE & FINANCE LTD.. |
| 2 | Annual financial statements for the year ended | 31 st March, 2013 |
| 3 | Type of Audit qualification | Un- qualified |
| 4 | Frequency of qualification | N.A. |
| 5 | Draw attention to relevant notes in the annual financial statements and management response to the qualification in the directors report: | N.A. |

| | | |
|---|--|---|
| 6 | Additional comments from the board/audit committee chair: | N.A. |
| 7 | To be signed by- - CEO/Managing Director - CFO - Auditor of the company - Audit Committee Chairman | Sudhir Kumar Parasrampuria Sushlesh Kumar Saxena Om P. Agarwal & Associates Arti Parasrampuria |



2. After Clause 31, a new Clause 31A shall be inserted, viz., :-

"31A. The issuer agrees to restate its books of accounts on the directions issued by SEBI or by any other statutory authority, as per the provisions of the extant regulatory framework".
