

MATRA REALTY LIMITED

**ANNUAL REPORT
2013-2014**

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BOARD OF DIRECTORS

GAUTAM KUMAR DAS
DIPANKAR MONDAL
ABHISHEK KUMAR SHARMA
DEEPAK MALLICK

DIRECTOR
DIRECTOR
DIRECTOR
DIRECTOR

BANKERS

AXIS BANK
HDFC BANK LTD

REGISTERED OFFICE

**105, 1st Floor, B Wing, Shree
Shiv Shakti CSHL., Dhake
Colony, J.P. Road Andheri
(W), Mumbai - 400053.**

AUDITOR

EKTAGATHANI
E. GATHANI AND ASSOCIATE
CHARTERED ACCOUNTANTS
27A, ROWLAND ROAD,
2nd FLOOR, FLAT NO. 502
KOLKATA.

**REGISTRAR AND TRANSFER
AGENT**

BIGSHARE SERVICES PVT LTD.
E 2/3 ANSA INDUSTRIAL ESTATE,
SAKI VIHAR ROAD,
SAKI NAKA, ANDHERI (EAST)
MUMBAI – 400 072

MATRA REALTY LIMITED

Reg. Office: : 105, 1st Floor, B Wing, Shree Shiv Shakti CSHL., Dhake Colony, J.P. Road
Andheri (W), Mumbai -400053.
Cin No: L27200MH1985PLC036369
Tel no.022-30762961 Fax No. 022-30762961
Email Id:contact@matrarealtyltd.com Website: www.matrarealtyltd.com

NOTICE

NOTICE IS HEREBY GIVEN THAT THE 29TH ANNUAL GENERAL MEETING OF THE COMPANY FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2014 IS SCHEDULED TO BE HELD ON SEPTEMBER 29, 2014 AT 1.00 P.M. AT PRAFUL HALL OPP VIHAR HOTEL, NEHRU ROAD, SANTACRUZ EAST, MUMBAI -400055 .

TO TRANSACT THE FOLLOWING BUSINESS: -

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Profit and Loss Account for the year ended March 31, 2014 and the Balance Sheet and cash flow statement as at that date and the Report of the Board of Directors and Auditors thereon.
2. To appoint M/s. E Gathani & Associates as a Statutory Auditor of the Company to hold office from conclusion of this Annual General Meeting until conclusion of the next Annual General Meeting of the company and fix their Remuneration

SPECIAL BUSINESS:**3. Increase in borrowing power in terms of Section 180 (1) (c) of the Companies Act, 2013**

To consider and if thought fit, to pass with or without modification(s) the following resolution as a Special Resolution:

“**RESOLVED THAT** in pursuant to Section 180 (1) (c) of the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013 / Companies Act, 1956, consent of the Company be and is hereby accorded to the Board of Directors of the Company to borrow from time to time, for the purpose of the Company's business, such sum or sums of money, as they in their absolute discretion think fit, notwithstanding that the monies so borrowed together with the monies already borrowed by the Company and remaining outstanding shall be in excess of the aggregate of the paid-up share capital and free reserves, over and above the paid up share capital and free reserves for the time being of the Company.”

4. Appointment of Mr.Dipankar Mondal as Non Executive Director of the Company.

To consider and, if thought fit, to pass, with or without modifications, the following resolution, as an Ordinary Resolution : “**RESOLVED THAT** pursuant to Sections 149, 150 and 152 of the Companies Act, 2013 (the 'Act') read with Companies (Appointment and qualification of Directors) Rules, 2014 along with Schedule IV of the Act (including any statutory modification(s) or re-enactment thereof for the time being in force) and Clause 49 of the Listing Agreement, Mr.Dipankar Mondal (DIN 05238628), Non-executive Independent Director of the Company, who has submitted a declaration that he meets the criteria for independence as provided in Section 149(6) of the Act, and who is eligible for appointment and in respect of whom the Company has received a notice in writing from a member under Section 160 of the Act proposing his candidature for the office of Director, be and is hereby appointed as a Non-Executive Independent Director on the Board of Directors of the Company to hold office for five (5) consecutive years with effect from 29th September, 2014.”

5. To appoint a Director in place of Mr. Gautam Kumar Das, who retires by Rotation at the Annual General Meeting and being eligible, offers him for reappointment

To consider and, if thought fit, to pass, with or without modifications, the following resolution, as an Ordinary Resolution : “RESOLVED THAT pursuant to Sections 149, 150 and 152 of the Companies Act, 2013 (the 'Act') read with Companies (Appointment and qualification of Directors) Rules, 2014 along with Schedule IV of the Act (including any statutory modification(s) or re-enactment thereof for the time being in force) and Clause 49 of the Listing Agreement, Mr. GAUTAM KUMAR DAS (DIN 01661075), Non-executive Independent Director of the Company, who has submitted a declaration that he meets the criteria for independence as provided in Section 149(6) of the Act, and who is eligible for appointment and in respect of whom the Company has received a notice in writing from a member under Section 160 of the Act proposing his candidature for the office of Director, be and is hereby appointed as a Non - Executive Independent Director on the Board of Directors of the Company to hold office for five (5) consecutive years with effect from 29th September, 2014.”

6. Appointment of Mr.Dipak Mallick as an Executive Director of the Company

To consider and if thought fit, to pass the following resolution, with or without modification, as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 198, 269, 309, 310 and 311 and all other applicable provisions, if any, of the Companies Act, 1956 or any re-enactment thereof and subject to the approval of the Financial Institutions and other Statutory authorities if any as may be required, consent of the Company be and is hereby accorded to the Board for the appointment of Mr.Dipak Mallick as an Executive Director of the Company, for a period of three years with effect from 12th February, 2014 and other terms and conditions as set out in the Explanatory Statement annexed hereto as approved by the Remuneration Committee and the Board Meeting held on 12th February, 2014.

“RESOLVED FURTHER THAT in the year in which adequate profits are available, the Board of Directors/Remuneration Committee constituted by the Board be and are hereby authorized to vary the terms of remuneration and perquisites with liberty to revise the remuneration payable to Mr.Dipak Mallick if it in its absolute discretion thinks fit in accordance with the provisions of Section 198 read with Section 309 and Schedule XIII calculated in the manner specified in the Companies Act without further reference to or approval from the shareholders of the Company.

“RESOLVED FURTHER THAT the Board of Directors/Remuneration Committee constituted by the Board be and are hereby authorized to revise the remuneration payable to Mr.Dipak Mallick, if it in its absolute discretion thinks fit, in accordance with the provisions of the new Companies Act, 2013 as and when it is made applicable and comes into effect without further reference to or approval from the shareholders of the Company.

“RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds and things and execute all such documents, instruments and writings as may be required and to delegate all or any of its power herein conferred to any Committee of Directors or Director(s).

“RESOLVED FURTHER THAT the information provided above shall be treated as an Abstract under Section 302 of the Companies Act, 1956

By Order of the Board
Sd/-
Deepak Mallick
Director

Place: Mumbai
Date: August 27, 2014.

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING, IS ENTITLED TO APPOINT A PROXY TO ATTEND AND ON A POLL TO VOTE INSTEAD OF HIMSELF AT THE MEETING AND A PROXY NEED NOT BE A MEMBER. HOWEVER, A PERSON APPOINTED AS A PROXY SHALL ACT ON BEHALF OF SUCH MEMBERS NOT EXCEEDING FIFTY IN NUMBER AND HOLDING IN THE AGGREGATE NOT MORE THAN 10% OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS. A PROXY IN ORDER TO BE EFFECTIVE MUST BE RECEIVED BY THE COMPANY AT ITS REGISTERED OFFICE AT 105, 1ST FLOOR, B WING, SHREE SHIV SHAKTI CSHL., DHAKE COLONY, J.P. ROAD, ANDHERI (W), MUMBAI -400053 NOT LESS THAN 48 HOURS BEFORE THE COMMENCEMENTS OF THE MEETING.
2. An explanatory statement pursuant to Section 102 of the Companies Act, 2013 relating to the Special Business to be transacted at the Annual General Meeting is appended hereto.
3. The Register of, Members and the Share Transfer Books of the company will remain closed from Friday September 26, 2014 to Monday, September 29, 2014 (both days inclusive).
4. The payment of dividend, for the financial year 2013-14 your directors have decided not to declare any dividend,
 - a) To all those beneficial owners holding shares in electronic form as per the beneficial ownership data as may be available to the Company by National Securities Depository Limited ("NSDL") and the Central Depository Services (India) Limited ("CDSL") as at the end of the day on September 25, 2014.
 - b) To all those members holding shares in physical form after giving effect to all the valid share transfers lodged with the Company before the closing hours on September 25, 2014.
5. Shareholders are requested to intimate, indicating their folio number, the changes, if any, of their registered addresses to the Company at its registered office or to the Company's Registrar and Share Transfer Agents ("RTA") viz. Big Share Services Private Limited E 2/3 Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (East), Mumbai-400072.
6. In case shares are held in physical form or to their respective Depository Participant ("DP") in case the shares are in dematerialized form. The particulars recorded with the DPs will be considered for making the payment of Dividend either by issuing physical instruments or through Electronic Clearing System ("ECS"). The Shareholders are requested to take appropriate action in the matter, in their own interest, to avoid delay in receiving the payment of dividend. Where dividend payments are made through ECS, intimations regarding such remittances would be sent separately to the shareholders.
7. Trading in the Company's shares through stock exchanges is permitted only in dematerialized/electronic form. The equity shares of the Company have been registered with both NSDL as well as CDSL to enable shareholders to hold and trade the securities in dematerialized/electronic form. In view of the numerous advantages offered by the depository system, members holding shares in the Company in physical form are requested to avail of the facility of dematerialization.
8. Shareholders desiring any information regarding the accounts are requested to write to the Company Secretary at least 7 days prior to the Annual General Meeting, so as to enable the Company to keep the information ready.
9. In accordance with the provisions of Section 205A of the Companies Act, 1956, the Company has transferred unclaimed dividends for the year ended March 31, 2007 to the "Investor Education and Protection Fund" (IEPF), constituted by the Central Government.

10. The Ministry of Corporate Affairs (MCA) on 10th May, 2012 notified the IEPF (Uploading of information regarding unpaid and unclaimed amounts lying with companies) Rules, 2012 (IEPF Rules), which is applicable to the Company. The objective of the IEPF Rules is to help the shareholders ascertain status of the unclaimed amounts and overcome the problems due to misplacement of intimation thereof by post etc.
11. In terms of Sections 205A and 205C of the Companies Act, 1956, any dividend remaining unpaid for a period of seven years from the due date of payment is required to be transferred to the IEPF. Members, who have not encashed their final dividend warrants for any year or thereafter, are requested to write to the Company or the RTA.
In case of non-receipt of the dividend warrants, the shareholders are requested to contact the Company's RTA/the Registrar of Companies as under

Dividend for the financial year	Contact	Action by shareholder
If Any Year	Bigshare Services Private Limited E 2/3 Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (East), Mumbai- 400072	Request letter on plain paper.

12. Share Transfer documents and all correspondence relating There to , should be address to the Registrar & Share Transfer Agents ("RTA") of the company viz. Bigshare Services Private Limited E 2/3 Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (East), Mumbai- 400072.
13. Members who hold shares in physical form are requested to notify immediately any change in their addresses to the Registrars and Share Transfer Agents of the Company at the above address and to their respective Depository Participants, in case shares are held in electronic mode.
14. The Company, consequent upon the introduction of the Depository System ('DS'), entered into agreements with National Securities Depository Limited ('NSDL') and Central Depository Services (India) Limited ('CDSL'). The Members, therefore, have the option of holding and dealing in the shares of the Company in electronic form through NSDL or CDSL.
15. The DS envisages elimination of several problems involved in the scrip-based system such as bad deliveries, fraudulent transfers, mutilation of share certificates, etc. Simultaneously, DS offer several advantages like exemption from stamp duty, elimination of concept of market lot, elimination of bad deliveries, reduction in transaction costs, improved liquidity, etc.
16. To prevent fraudulent transactions, we urge the Members to exercise due diligence and notify the Company of any change in address/stay abroad or demise of any shareholder as soon as possible. Members are requested not to leave their demat account dormant for long. Periodic statement of holdings should be obtained from the concerned Depository Participant and holdings should be verified.
17. The Company has designated an exclusive e-mail ID called contact@matrarealtyltd.com for redressal of shareholders' complaints/grievances. In case you have any queries/complaints or grievances, then please write to us at www.matrarealtyltd.com
18. For the convenience of the Members, an Attendance Slip is annexed to the Proxy Form. Members are requested to affix their signature at the space provided and fill up the particulars and hand over the attendance slip at the place of the Meeting.

19. Members desiring any information on the Accounts are requested to write to the Company at least one week before the meeting so as to enable the Management to keep the information ready and replies will be provided at the meeting.
20. At the ensuing Annual General Meeting, Mr. Gautam Kumar Das shall retire by rotation and being eligible, offers himself for re-appointment. Pursuant to Clause 49 of the Listing Agreement.
21. Voting through electronic means :
22. Pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, members can exercise their right to vote at the 29th Annual General Meeting (AGM) by electronic means and the business may be transacted through e-Voting facility made available by the Company through Central Depository Services Limited (CDSL) :

The instructions for e-Voting are as under:

In case of members receiving e-mail:

i. Log on to the e-voting website www.evotingindia.com

ii. Click on "Shareholders" tab.

iii. Now, select "MATRAREALTY LIMITED" from the drop down menu and click on "SUBMIT".

iv. Now Enter your User ID

a. For CDSL: 16 digits beneficiary ID,

b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,

c. Members holding shares in Physical Form should enter Folio Number registered with the Company.

v. Next enter the Image Verification as displayed and Click on Login.

vi. If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.

vii. If you are a first time user follow the steps given below:

viii. If you are a first time user follow the steps given below

For Members holding shares in Demat Form and Physical Form	
PAN	<p>Enter your 10 digit alpha-numeric PAN issued by Income Tax Department (applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none"> Members who have not up to dated of their PAN with the Company/Depository Participant are requested to use the first two letters of their name and the last 8 digits of the demat account/folio number in the PAN field. In case the Folio number is less then 8 digit enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Rajesh Kumar with folio number 100 then enter RA00000100 in the PAN field.
DOB	<p>Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format</p>
Dividend Bank Details	<p>Enter the Dividend Bank Details as recorded in your demat account or in the company records for the said demat account or folio.</p> <ul style="list-style-type: none"> Please enter the DOB or Dividend Bank Details in order to login. If the details are not recorded with the depository or company please enter the number of shares held by you as on the cut off date in the Dividend Bank details field.

- viii. After entering these details appropriately, click on "SUBMIT" tab.
- ix. Members holding shares in physical form will then reach directly the company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- x. For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- xi. Click on the EVSN for the Company Name 'MATRA REALTY LIMITED on which you choose to vote.
- xii. On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- xiii. Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- xiv. After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- xv. Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- xvi. You can also take print of the voting done by you by clicking on "Click here to print" option on the Voting page.
- xvii. If Demat account holder has forgotten the changed password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- Individuals, HUF, NRI etc.) are required to log on to www.evotingindia.co.in and register themselves as Corporate.
 - They should submit a scan copy of the Registration Form bearing the stamp and sign of the entity to helpdesk.evoting@cdslindia.com.
 - After receiving the login details they have to create a user who would be able to link the account(s) which they wish to vote on.
 - The List of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - They should upload a scan copy of Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, in PDF format in the system for the scrutinizer to verify the same.

In case of members receiving the physical copy:

(A) Please follow all steps from sl. no. (i) to sl. no. (xvii) above to cast vote.

(B) The voting period begins Tuesday, 23rd September, 2014 (9.00 am IST) and end on Thursday, 25th September, 2014 (6.00 pm IST). During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of August 22, 2014, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

(C) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.co.in under help section or write an email to helpdesk.evoting@cdslindia.com.

II. The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date of August 27, 2014.

III. Shraavan A. Gupta , Company secretary in practice (Membership No. 27484) has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

IV. The Scrutinizer shall within a period not exceeding three (3) working days from the conclusion of the e-voting period unblock the votes in the presence of at least two (2) witnesses not in the employment of the Company and make a Scrutinizer's Report of the votes cast in favour or against, if any, forthwith to the Chairman of the Company.

V. The results shall be declared at or after the Annual General Meeting of the Company. The results declared along with The Scrutinizer's Report shall be placed on the Company's website www.matrarealtyltd.com and on the website of CDSL within two (2) days of passing of the resolutions at the Annual General Meeting of the Company and communicated to the BSE Limited.

Electronic copy of the Notice of the 29th Annual General Meeting of the Company, inter alia, indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent to all the members whose email IDs are registered with the Company/Depository Participants(s) for communication purposes unless any member has requested for a physical copy of the same. For members who have not registered their email address, physical copies of the Notice of the 29th Annual General Meeting of the Company inter alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent in the permitted mode

13. All documents referred to in the accompanying Notice and the Explanatory Statement shall be open for inspection at the Registered Office of the Company during normal business hours (9.00 am to 5.00 pm) on all working days except Saturdays, up to and including the date of the 29th Annual General Meeting of the Company.

14. The shareholders holding shares in physical form can avail of the nomination facility by filing Form SH-13 (in duplicate) pursuant to Section 72 of the Companies Act, 2013 and Rule 19(1) of the Companies (Share Capital and Debenture) Rules, 2014 with the Company or its RTA and, in case of shares held in demat form, the nomination has to be lodged with their DP. For convenience, nomination form is attached at the end of the Annual Report.

Pursuant to amended Clause 5A of the listing agreement, shares held physically and remaining unclaimed by shareholders due to insufficient/incorrect information or any other reason, have been transferred (in the demat mode) to one folio in name of 'Unclaimed Suspense Account' with one of the depository participants.

15. Members may also note that the Notice of the 29th Annual General Meeting and the Annual Report for F.Y. 2013-14 will also be available on the Company's website www.matrarealtyltd.com

The physical copies of the aforesaid documents will also be available at the Company's Registered Office in Mumbai for inspection during normal business hours on working days. Even after registering for e-communication, members are entitled to receive such communication in physical form, upon making a request for the same, by post, free of cost. For any communication, the shareholders may also send requests to the Company's investor email: contact@matrarealtyltd.com

16. Details under Clause 49 of the Listing Agreement with the Stock Exchange in respect of the Directors seeking appointment/re-appointment at the 29th Annual General Meeting, forms integral part of the notice. The Directors have furnished the requisite declarations for their appointment/re-appointment.

By Order of the Board
Sd/-
Deepak Mallick
Director

Place: Mumbai
Date: August 27, 2014.

Annexure to the Notice**EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013**

As required by Section 102 of the Companies Act, 2013 (the "Act"), the following Explanatory Statement sets out all material facts relating to the business mentioned under Item Nos. 3 to 6 of the accompanying Notice:

Item No. 3:

The Company would be borrowing monies by way of debentures, bonds, loans, hire purchase finance either in rupee or in foreign currency from Financial Institutions / Banks / Insurance Companies and other Corporate Bodies apart from working capital facilities from banks in ordinary course of business. This in turn would necessitate further creation of securities by suitable mortgages and / or charges on all or some of the immovable and movable properties of the Company, both present and future, in favour of the lenders / trustees.

To create mortgage and / or charge upto the said limit, approval of the Members is required to be obtained pursuant to Section 180 (1) (a) of the Companies Act, 2013 authorizing the Board of Directors of the Company in this regard. Hence the resolution is placed before the Members for their approval.

Your Directors recommend passing the above resolution.

None of the Directors is concerned or interested in the said resolution.

Item No.4

Pursuant to provision of Sections 149, 150 and 152 of the Companies Act, 2013 The Board of Director of the company, subject to approval of members at the general meeting appoint the existing Non-Executive Independent Director of the company for a consecutive period of five (5) years on the board of the company as Non-Executive Independent directors effective from 29th September, 2014.

Mr.Dipankar Mondal, who retires by Rotation at the Annual General Meeting and being eligible, offers himself for re-appointment.

Your Directors recommends this resolution for your approval.

None of the Directors of the Company except Mr.Dipankar Mondal are interested in this resolution.

This statement may also be regarded as a disclosure under 49 of the Listing agreement with the Stock Exchange.

Item No. 5

Pursuant to provision of Sections 149, 150 and 152 of the Companies Act, 2013 The Board of Director of the company, subject to approval of members at the general meeting appoint the existing Non-Executive Independent Director of the company for a consecutive period of five (5) years on the board of the company as Non-Executive Independent directors effective from 29th September, 2014.

Mr. GAUTAM KUMAR DAS, who retires by Rotation at the Annual General Meeting and being eligible, offers himself for re-appointment.

Your Directors recommends this resolution for your approval.

None of the Directors of the Company except Mr. GAUTAM KUMAR DAS are interested in this resolution.

This statement may also be regarded as a disclosure under 49 of the Listing agreement with the Stock Exchange.

Item No. 6

Appointment of Mr. Dipak Mallick as an Executive Director of the Company Mr. Dipak Mallick (DIN No.06367190 was appointed as an Additional Director of the company by the Board at its Meeting held on 12th February, 2014, to assume responsibility of Executive Director with immediate effect. In accordance with Section 260 of the Companies Act, 1956, Mr.Dipak Mallick holds office till the conclusion of the Annual General Meeting of the Company scheduled to be held on 29th September, 2014. Notices have been received pursuant to the Section 257 of the Companies Act, 1956, together with the requisite deposit proposing Mr. Dipak Mallick as a Director of a Company

The Board of Directors of your Company after considering his qualifications and experience as well as the substantial increase in the activities/operations of the Company and the additional responsibilities undertaken by him, it is thought it fit to appoint Mr.Dipak Mallick as Executive Director with the designation of Executive Director for a period of three years with effect from 12th February, 2014.

In terms of Part II Section II (B) (iv) of Schedule XIII of the Companies Act 1956, approval of the shareholders by way of Special Resolution is required for payment of the proposed remuneration.

The necessary details required to be disclosed under clause (iv) of proviso to paragraph 1(B) of Section II of Part II of Schedule XIII to the Companies Act, 1956 are furnished hereunder:

II. Information about the appointee: MR.DIPAK MALLICK

Mr. Dipak Mallick aged 42 years, is a commerce Graduate, Having regard to his experience and qualification as set herein above, in the opinion of the Board, he is eminently suited for the above mentioned position. He has more than 10 years of experience in various manufacturing units :

(A) Tenure: Three Years with effect from 12TH February, 2014

(B) Remuneration:

I. Basic Salary

The Executive Director shall be paid a salary as per rules under the companies Act.

II. Perquisites:

The Executive Director shall be eligible for perquisites including Medical Reimbursement, Leave Travel Allowance, Staff Conveyance and such other perquisites as may be permissible in accordance with the Company's Employment Rules from time to time the aggregate of which in a financial year shall not exceed 10% of Salary of the Executive Director for such financial year.

III. Minimum Remuneration:

Notwithstanding anything to the contrary herein contained where in any financial year closing on and after 31st March 2014, the company has no profits or its profits are inadequate in any financial year. The company may pay to the Executive Director, a minimum remuneration at the same substantive level, as mentioned in Clause I and II above and in additions thereto the perquisites/benefits expressly exempt from the aforesaid limits as specified under section II of Schedule XIII to the Companies Act, 1956 including any statutory modification or re-enactment thereof, for the time being in force, and passed on the prevailing Effective Capital of the Company from time to time.

IV. Disclosures

Mr.Dipak Mallick is directly deemed to be concerned / interested in the subject.

No other Director is concerned or interested in the subject.

Mr.Dipak Mallick does not hold any share in the Company and is not related to any other director of the Company. The information contained in the foregoing paragraphs may also be treated as a notice to be issued to the Members of the Company under Section 302 of the Companies Act, 1956

IMPORTANT COMMUNICATION TO MEMBERS

The Ministry of Corporate Affairs has taken a "Green Initiative in the Corporate Governance" by allowing paperless compliances by the Companies and has issued circulars stating that service of notice /documents including Annual Report can be sent by e-mail to its members. To support this green initiative of the Government in full measure, members who have not registered their e-mail addresses, so far, are requested to give their consent by providing their e - mail Id to the Company or to the Bigshare Services Private Limited Registrar and Share Transfer Agent of the Company.

By Order of the Board
Sd/-
Deepak Mallick
Director

Place: Mumbai
Date: August 27, 2014

DIRECTORS REPORT

To,
The Members of
Matra Realty Limited
Your Directors presenting the 29th Annual Report with the Audited Accounts of the Company for the year ended March 31, 2014.

Financial Results

The financial Results are briefly indicated below

Particulars	YEAR ENDED	
	31 st March 2014	31 st March 2013
Sales and Other Income	--	-
Total Income	--	-
Total Expenditure	847918	562676
Profit/(Loss) for the year	(847918)	(562676)

The financials for the financial year 2013-14 is as follows:-

Dividend

The Directors regret their inability to recommend any dividend for the year.

DIRECTORS

During the year following changes were made in the Board of the Company

Mr. Dipankar Mondal, who retires by Rotation at the Annual General Meeting and being eligible, offers himself for re-appointment as a Non-Executive Independent Director of the company for a consecutive period of five (5) years on the board of the company as Non-Executive Independent directors effective from 29th September, 2014.

Mr. Gautam Kumar Das, who retires by Rotation at the Annual General Meeting and being eligible, offers himself for re-appointment as a Non-Executive Independent Director of the company for a consecutive period of five (5) years on the board of the company as Non-Executive Independent directors effective from 29th September, 2014.

Mr. Dipak Mallick has been appointed as an executive director of the company

DIRECTORS' RESPONSIBILITY STATEMENT

Pursuant to Section 217 (2AA) of the Companies Act, 1956 the Board of Directors hereby confirms:

- i. That in the preparation of the Annual Accounts, the applicable accounting standards have been followed along with proper explanation relating to material departures.
- ii. That the Directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the Profits of the Company for that period.
- iii. That the Directors have taken proper and sufficient care for the maintenances of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities.
- iv. That the Directors have prepared the Annual accounts on a going concern basis.

CORPORATE GOVERNANCE

Separate Reports on the Corporate Governance and Management Discussion & Analysis are included in the Annual Report and Certificate of the Auditors of your Company confirming the compliance of conditions of Corporate Governance is also annexed thereto.

PARTICULARS OF EMPLOYEES

There was no employee in respect of whom information is required to be given pursuant to Section 217 (2A) of the Companies Act, 1956 read with the Companies (Particulars of Employees) Amendment Rules, 1999 as amended up-to-date.

Auditors

M/s. E Gathani & Associates, Chartered Accountants, Kolkata, Statutory Auditors of the company hold office until the conclusion of the forthcoming Annual General Meeting and have signified their willingness to be re-appointed and have further confirmed that their appointment if made shall be within the limits specified under Section 224 (1B) of the Companies Act, 1956.

Auditor Report

Comments of the Auditors in their report and the notes forming part of the accounts are self-explanatory and need no comments.

Listing

The Equity Shares of the company are listed on Bombay Stock Exchange Limited. The Company has paid the applicable listing fees to BSE up to date.

Public Deposits

Your Company has not accepted any Public Deposits within the meaning of the provisions of the Section 58A of the Companies Act, 1956 read with the Companies (Acceptance of Deposit) Rules, 1975 and there is no outstanding deposit due for re-payment.

Conversation of Energy, Technology absorption and foreign exchange earnings and outgo:

During the period under review the Company has not carried out any manufacturing activities, the requirements pertaining to Conversation of Energy, research and development and technology absorption, as prescribed under the Companies (Disclosures of Particulars in the Report of the Board of Directors) Rules, 1988 are not applicable.

There were no foreign exchange earnings and outgo during the year.

By Order of the Board
Sd/-
Deepak Mallick
Director

Place: Mumbai
Date: August 27, 2014

ANNEXURE TO DIRECTORS REPORT**INFORMATION REQUIRED UNDER THE COMPANIES (DISCLOSURE OF PARTICULARS IN THE REPORT OF THE BOARD OF DIRECTORS) RULES, 1988**

Particulars with respect to Conservation of Energy, Technology Absorption as per section 217(1)(e) of the Companies Act, 1956 read with Company's (Disclosure of particulars in the Board of Directors) Rule, 1988 for the period ended 31st March 2014 are annexed to this report.

CONSERVATION OF ENERGY, RESEARCH & DEVELOPMENT, TECHNOLOGY ABSORPTION & FOREIGN EXCHANGE EARNINGS AND OUTGO]**(A) CONSERVATION OF ENERGY**

The operations of the company are not energy intensive. However wherever possible the company strives to curtail the consumption of energy on continued basis. Further company has absorbed latest technology which is helpful in conserving energy.

(B) TECHNOLOGY ABSORPTION, ADAPTATION AND INNOVATION

No manufacturing process is involved in the company so there is no technology absorption, adaption and innovation.

FOREIGN EXCHANGE EARNINGS AND OUTGO

Foreign exchange earnings and outgo during the year 2013-2014 are as under.

Particulars	2013-14	2012-13
Foreign Exchange Earnings	Nil	Nil
Foreign Exchange Outgo	Nil	Nil

By Order of the Board
Sd/-
Deepak Mallick
Director

Place: Mumbai
Date: August 27, 2014

Management Discussion & Analysis Report

Business Outlook

The Company is looking for new business avenues in various areas like infrastructure development.

Risk and Concerns

The Company is exposed to risks from market fluctuation of interest rate and stock market fluctuation of the share price.

Internal Control Systems and their Adequacy

Your Company has appropriate internal control systems relating to its areas of operations. The internal control systems lay emphasis in financial reporting and compliance with applicable rules and regulations.

Discussion on Financial Performance with respect to Operational Performance

The main source of income is derived from income from interest and commission income.

Material Developments in Human Resources

Since the Company is engaged in trading activity therefore minimum staff and workers have been retained in the Company to look after the day to day operations. The Company cares for its personnel and considers them as their assets.

Appreciation:

Your Directors place on record their deep appreciation for the continued, support and co-operation extended to the Company by the Banks, various departments and agencies of Central and State Government and other agencies.

Your Directors thanks our esteemed shareholders for your continued support.

Your Directors place on record their appreciation of the dedication and commitment of your Company's employees and look forward to their support in the future as well.

By Order of the Board
Sd/-
Deepak Mallick
Director

Place: Mumbai
Date: August 27, 2014

CORPORATE GOVERNANCE**The Company's philosophy on Code of Corporate Governance**

Corporate Governance is based on the principles of integrity, fairness, equity, transparency, accountability and commitment to values. Good governance practices stem from the culture and mindset of the organization. The Company believes that good Corporate Governance practices should be enshrined in all activities of the Company. This would ensure efficient conduct of the affairs of the Company and help the Company achieve its goal of maximizing value for all its stakeholders. The Company has a strong legacy of fair, transparent and ethical governance.

The Company recognizes that good Corporate Governance is a continuing exercise and reiterates its commitment to pursue highest standards of Corporate Governance in the overall interest of all the stakeholders.

Board of Directors and their meetings

The Board of Directors as on March 31, 2014 consists of total 4 Directors out of whom 2 is Independent Directors. The Chairman of the Company is Executive Director. The composition is in conformity with Clause 49 of the Listing Agreement entered into with the stock exchange

(i)	Name of Director	Mr. Dipankar Mondal
	Date of Birth	16/07/1957
	Date of Appointment	02.04.12
	Expertise	Accounts
	Qualification	B.COM
	Other directorship	1
	Chairman/Members of the Committee in other Companies	NA.
	No of shares held in the Company	N.A.

(ii)	Name of Director	Mr.Dipak Mallick
	Date of Appointment	12.02.2014
	Expertise	Admin
	DOB	09.06.1972
	Qualification	Graduate
	Other directorship	2
	Chairman/Members of the Committee in other Companies	N.A.
	No of shares held in the Company	N.A.

(iii)	Name of Director	Mr. Gautam Kumar Das
	Date of Birth	12/08/1977
	Date of Appointment	01.06.12
	Expertise	Operation
	Qualification	Graduate
	Other directorship	10
	Chairman/Members of the Committee in other Companies	N/A
	No of shares held in the Company	N/A

(iv)	Name of Director	Mr. Abhishek Kumar Sharma
	Date of Appointment	14.03.2013
	Expertise	Marketing
	Qualification	Graduate
	Other directorship	Nil
	Chairman/Members of the Committee in other Companies	N/A
	No of shares held in the Company	N/A

Board Meetings

The Board held 5 meetings during the year 2013-14 on 15.05.2013, 14.08.2014, 03.10.2013, and 01.11.2013, 12.02.2014

The Board ensures compliance of all laws applicable to the Company and takes steps to rectify non-compliances, if any.

Audit Committee

The Audit Committee oversees the Company's financial reporting process and disclosure of its financial information, to recommend the appointment of Statutory Auditors and fixation of their remuneration, to review and discuss with the Auditors, adequacy of the internal audit system, major accounting policies, practices and entries, compliance with accounting standards and Listing Agreements and other legal requirements concerning financial statements and related party transactions, if any, to review the financial statements before they are submitted to the Board of Directors.

Composition and Attendance of the Audit Committee

During the year 2013-14, 4 meetings of the Audit Committee were held on 15.05.2013, 14.08.2014, and 01.11.2013, 12.02.2014

(i) Remuneration Committee

The Company has not formed a remuneration committee which is a part of non- mandatory code. The remuneration policy of the Company is directed towards rewarding performance, based on review of achievements on a periodic basis. The remuneration policy is in consonance with the existing industry practices and the requirements of law. The Company does not have any stock option plan to performance linked incentives for its directors. The Company has not paid any remuneration to any of its directors.

Share Transfers and share holders/Investors grievance committee.

A) Terms of reference

The Committee into issues relating to shares, including transfer/transmission of shares, issue of duplicate share certificates, non-receipt of dividend, annual reports etc. The Committee meets to review status of investor grievances, rectify transfers, approve transmission of shares and issue duplicate share certificates from time to time. Besides, officers of the Company have been authorized to approve issue of share certificates, approve transfer/transmission of shares, consolidation, sub-division and split of share certificates.

B) Compliance officer

The Board has designated Mr. Deepak Mallick, Director of the Company as the Compliance Officer for Shareholders/Investors Grievance Committee:

Composition and attendance of Shareholders/Investors Grievance Committee:

During the year 2013-14, 4 meetings of the Shareholders/Investors Grievance Committee were held on 15.05.2013, 14.08.2014, and 01.11.2013, 12.02.2014

(a) General Body Meetings:

The Last three Annual General Meetings & Extraordinary general Meeting were held as per the details given below:

No. of AGM	DATE	TIME	VENUE	SPECIAL RESOLUTION
28 TH	26.09.2013	5.00p.m	605,ALPANA BUILDING, OPP. SARVODAY HOSPITAL, LBS MARG, GHATKOPAR (WEST), MUMBAI-400086	Nil
27 TH	28.09.2012	5:00 p.m.	Praful Hall, 8th Road, T P S III, Nehru Road, Opp. Vihar Hotel, Santacruz(East)Mumbai-55	Nil
26 TH	31.12.2011	3:30 p.m.	605, D- Wing, Crystal Plaza, New Link Road, Andheri (W), Mumbai- 400053	Nil
EOGM Through postal Ballot	06.05.2013	NA	1st Floor, B Wing, Shree Shiv Shakti CSHL., Dhake Colony, J.P. Road Andheri (W), Mumbai - 400053.	4*

* Issue of Convertible Share Warrants on Preferential Basis.

* Change or Alteration in the Object clause to the Memorandum of Association.

* Change of Name of the Company.

* Increase of Authorized Share Capital and Consequent Alteration of Memorandum of Association and Articles of Association.

1. Disclosures

(a) Disclosures on materially significant related party transactions, pecuniary or business relationship with the Company

There have been no materially significant related party transactions that may potentially conflict with the interests of the Company or its subsidiaries, with any of the directors or their relatives during the year 2013-14

(b) **Details of non-compliance by the Company, penalties and structures imposed on the Company by the Stock Exchanges or SEBI or any Statutory Authority or any matters related to Capital Market:**

No penalties or strictures have been imposed on the Company by the Stock Exchanges or SEBI or any other statutory authority, or any matter related to capital markets during last 3 years.

(c) Details of compliance with the mandatory requirements and adoption of non- mandatory requirements of Clause 49:

The Company has complied with the mandatory requirements and is in process of adopting non- mandatory requirements of Clause 49, wherever feasible.

(d) Risk Management:

The Executive Management controls risk through means of properly defined framework.

(e) Code of Conduct:

The Board of Directors of your Company has laid down the Code of Conduct for all Board of Members and Senior Management of the Company, which delineates the principles governing the conduct of employees including Directors, with all the stakeholders of the Company. The code covers transparency, legal compliances, concern of occupational health, safety and environment, a gender friendly work place and philosophy of leading by personal examples.

All Board Members and Senior Management of your Company ensure the compliances with these principles. The Board is responsible for ensuring that these principles are communicated to, understood and observed by all employees. Compliance of the code is subject to the review by the Board supported by the Audit Committee of the Board.

(f) CEO/CFO Certification

A certificate from the Chief Financial Officer on the financial statements of the Company was placed before the Board.

(g) Means of Communication

- (1) Quarterly results are published in leading newspapers
- (2) Management Discussion and Analysis Report forms part of the Director's Report.

2. General Shareholders Information**(a) Date, Time and Venue of Annual General Meeting**

The Company will hold its Twenty Nine Annual General Meeting on Monday, September 29, 2014 at 1.00 P.M. at Praful Hall Opp Vihar Hotel, Nehru Road, Santacruz East, Mumbai – 400055.

(b) Date of Book Closure

The Company's Register of Members and Share Transfer Book will remain closed 26.09.2014 to 29.09.2014 (both days inclusive)

(c) Dividend Payment Date

The Board of Directors has not recommended any dividend for the financial year 2013-14.

(d) Listing on Stock Exchange

- (i) Bombay Stock Exchange: Phiroze Jeejeebhoy Towers, Dalal Street, 25th Floor, Mumbai- 400001

(e) Stock Code

Bombay Stock Exchange	512167
ISIN	INE190E01021

(f) Stock Market Data

Market Price Date-Monthly high/low of Company's Equity shares during the financial year 2013-14 on the BSE along with performance in comparison to BSE sensex is given as under

Month	High	Low	Close	No. of shares	Total Turnover
Apr 13	0.76	0.55	0.62	13,378	8,898
May 13	0.86	0.62	0.84	79,061	55,796
Jun 13	0.96	0.75	0.78	22,122	19,291
Jul 13	0.75	0.51	0.72	77,769	49,152
Aug 13	0.81	0.56	0.56	17,105	12,680
Sep 13	0.54	0.32	0.32	19,109	8,292
Oct 13	0.58	0.31	0.58	12,095	5,479
Nov 13	0.83	0.60	0.83	44,820	35,851
Dec 13	0.86	0.80	0.83	8,740	7,147
Jan 14	1.12	0.82	1.08	2,10,471	1,74,768
Feb 14	1.08	0.96	0.96	30,650	29,787
Mar 14	0.92	0.62	0.62	90,379	69,959

**(g) Registrar and Transfer Agents for shares held in Physical as well as Depository mode:
Big Share Services Private Limited
E-2/3, Ansa Industrial Estate
Sakivihar Road, Saki Naka
Andheri (E), Mumbai- 400072**

(h) Share Transfer System

The Board has delegated the power of share transfer to Shareholders/Investors Grievance Committee. The Committee holds meeting at regular interval to consider all matters concerning transfer and transmission of shares.

(i) Distribution and Shareholding Pattern**Distribution of shareholding of Company as on March 31, 2014:**

Range of Equity Shares	No of Shareholders	% of total holders	No of Shares	% to total
Up to 500	2984	57.2086	696252	5.673233
501-1000	890	17.0629	802716	6.540727
1001-2000	521	9.9885	863491	7.035937
2001-3000	211	4.0452	558850	4.553647
3001-4000	84	1.6104	307170	2.502897
4001-5000	161	3.0867	771957	6.290095
5001-10000	194	3.7193	1468288	11.96397
10001-999999999	171	3.2784	6803856	55.43949
Total	5216		12272580	100.0000

Shareholding Pattern of the Company as on March 31, 2014:

Category of Shareholder	No. of Shares Held	Percentage of Holding
(A) Shareholding of Promoter and Promoter Group		
(1) Indian		
Individuals / Hindu Undivided Family	312908	2.55
Sub Total	312908	2.55
(2) Foreign		
Total shareholding of Promoter and Promoter Group (A)	312908	2.55
(B) Public Shareholding		
(1) Institutions		
Foreign Institutional Investors	562636	4.58
Sub Total	562636	4.58
(2) Non-Institutions		
Bodies Corporate	1070668	8.72
Individuals		
Individual shareholders holding nominal share capital up to Rs. 1 lakh	5231562	42.63
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	4427890	36.08
Any Others (Specify)	666916	5.43
Trusts	300	0
Clearing Members	12409	0.1
Non Resident Indians	654207	5.33
Sub Total	11397036	92.87
Total Public shareholding (B)	11959672	97.45
Total (A)+(B)	12272580	100.00

Dematerialization of Securities

The Company's shares are available for trading in the Depository System both at National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL). The Internet Security Identification Number (ISIN) allotted by NSDL and CDSL to Matra Realty Limited is INE190E01021.

(j) Outstanding GDRs/ADRs/Warrants or any other Convertible Instrument.

Company has not issued any GDRs/ADRs/Warrants or any other convertible instruments or any issue (public issue, right issue, preferential issue etc.) which likely to have impact on Equity Share Capital of the Company.

(k) Address for Correspondence

Matra Realty Limited
105, 1st Floor, B Wing,
Shree Shiv Shakti CSHL.,
Dhake Colony, J.P. Road
Andheri (W), Mumbai – 53
Tel No: 022-30762961
Fax No: 022-30762961

Place: Mumbai
Dated: 27.08.2014

By order of the Board of Directors

Sd/-
Deepak Mallick
Director

CERTIFICATE OF COMPLIANCE WITH THE CODE OF CONDUCT POLICY

The Board Members and the senior management Personnel have confirmed compliance with the Code of Conduct and Ethics for the period ended March 31, 2014, as provided under clause 49 of the Listing Agreements with the Stock Exchange.

Place: Mumbai
Dated: 27.08.2014

For **Matra Realty Ltd**

Sd/-
Deepak Mallick
Director

COMPLIANCE CERTIFICATE OF THE AUDITORS

A certificate from the auditors of the Company regarding compliance of conditions of Corporate Governance as stipulated under Clause 49 of the Listing Agreement is attached to this report.

Auditors Certificate on Corporate Governance

To,
The Members,
Matra Realty Limited
Mumbai

We have examined the compliance of conditions of corporate governance by Matra Realty Limited for the Period ended March 31, 2014, as stipulated in clause 49 of the Listing Agreement of the said company with stock exchanges.

The compliance conditions of corporate governance are the responsibility of the management. Our examination was limited to procedures and implementation thereof, adopted by the company for ensuring the compliance of the conditions of the Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the company.

In our opinion and to the best of our information and according to the explanations given to us:
We certify that the Company has complied with the conditions of Corporate Governance as stipulated in clause 49 of the Listing Agreement.

We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For and on behalf of

E GATHANI AND ASSOCIATE

Chartered Accountants

Sd/-

EKTA GATHANI

(Proprietor)

Membership No. 069671

FRN. 327530E

Place: Kolkata

Date: 21.06.2014

Independent Auditor's Report

To,
The Members,
Matra Realty Limited
Mumbai.

We have audited the accompanying financial statements of M/s Matra Realty Limited ("the Company"), which comprise the Balance Sheet as at March 31, 2014, and the Statement of Profit and Loss and Cash Flow Statement for the year ended on that date, and a summary of significant accounting policies and other explanatory information.

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the Accounting Standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956 ("the Act") read with the General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Companies Act, 2013. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, subject to our report as required under section 227(3) of the Act and annexure to our report:

- a) In the case of the Balance Sheet, of the state of affairs of the Company as at March 31, 2014;
- b) In the case of the Profit and Loss Account, of the profit/ loss for the year ended on that date.
- c) In the case of the Cash Flow Statement, of the cash flows for the year ended on that date
 1. As required by the Companies (Auditor's Report) Order, 2003 ("the Order") issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Act, we enclose in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the Order.
 2. Further to our comments in the Annexure referred to above, and as required by section 227(3) of the Act, we report that

- a. We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit.
- b. In our opinion proper books of account as required by law have been kept by the Company so far as appears from our examination of those books;
- c. The Balance Sheet, Statement of Profit and Loss, and Cash Flow Statement dealt with by this Report are in agreement with the books of account;
- d. In our opinion, the Balance Sheet, Statement of Profit and Loss, and Cash Flow Statement comply with the Accounting Standards referred to in subsection (3C) of section 211 of the Companies Act, 1956;
- e. On the basis of written representations received from the directors as on March 31, 2014, and taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2014, from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956.
- f. Since the Central Government has not issued any notification as to the rate at which the cess is to be paid under section 441A of the Companies Act, 1956 nor has it issued any Rules under the said section, prescribing the manner in which such cess is to be paid, no cess is due and payable by the Company

E GATHANI AND ASSOCIATE
Chartered Accountants

Sd/-
EKTA GATHANI
(Proprietor)
Membership No. 069671
FRN. 327530E
Place: Kolkata
Date: 21.06.2014

ANNEXURE TO THE AUDITORS' REPORT

The Annexure referred to in paragraph 1 of the Our Report of even date to the members of Matra Realty Limited on the accounts of the company for the year ended 31st March, 2014. On the basis of such checks as we considered appropriate and on the basis of examination of records and according to the information and explanation given to us during the course of our audit, we report that:

1. (a) The company has maintained proper records showing full particulars including quantitative details and situation of its fixed.

(b) As explained to us, all fixed assets have not been physically verified by the management during the period but there is a regular programme of verification which, in our opinion, is reasonable having regard to the size of the Company and the nature of its assets. No material discrepancies were noticed on such verification.

(c) In our opinion and according to the information and explanations given to us, no fixed asset has been disposed during the year and therefore does not affect the going concern assumption.

2. (a) As explained to us, presently the Company doesn't hold any inventory during the reporting period hence this clause is not applicable to the Company..

3. (a) According to the information and explanations given to us and on the basis of our examination of the books of account, the Company has not granted any loans, secured or unsecured, to companies, firms or other parties listed in the register maintained under Section 301 of the Companies Act, 1956. Consequently, the provisions of clauses iii (b), iii(c) and iii (d) of the order are not applicable to the Company.

(b) According to the information and explanations given to us and on the basis of our examination of the books of account, the Company has not taken loans from companies, firms or other parties listed in the register maintained under Section 301 of the Companies Act, 1956. Thus sub clauses (f) & (g) are not applicable to the company.

4. In our opinion and according to the information and explanations given to us, there is generally an adequate internal control procedure commensurate with the size of the company and the nature of its business, for the purchase of inventories & fixed assets and payment for expenses & for sale of goods. During the course of our audit, no major instance of continuing failure to correct any weaknesses in the internal controls has been noticed.

5. a) Based on the audit procedures applied by us and according to the information and explanations provided by the management, the particulars of contracts or arrangements referred to in section 301 of the Act have been entered in the register required to be maintained under that section.

b) As per information & explanations given to us and in our opinion, the transaction entered into by the company with parties covered u/s 301 of the Act does not exceeds five lakhs rupees in a financial year therefore requirement of reasonableness of transactions does not arises.

6. The Company has not accepted any deposits from the public covered under section 58A and 58AA of the Companies Act, 1956.

7. As per information & explanations given by the management, the Company has internal audit system commensurate with its size and the nature of its business.

8. The Company is not required to maintain cost records under section 209(1) (d) of the Companies Act, 1956.

9. (a) According to the records of the company, undisputed statutory dues including Provident Fund, Investor Education and Protection Fund, Employees' State Insurance, Income-tax, Sales-tax, Wealth Tax, Service Tax, Custom Duty, Excise Duty, cess to the extent applicable and any other statutory dues have generally been regularly deposited with the appropriate authorities. According to the information and explanations given to us there were no outstanding statutory dues as on 31st of March, 2014 for a period of more than six months from the date they became payable.

(b) According to the information and explanations given to us, there is no amounts payable in respect of income tax, wealth tax, service tax, sales tax, customs duty and excise duty which have not been deposited on account of any disputes.

10. The Company has accumulated losses of Rs 53.21/- Lacs as at the end of financial period and has incurred a cash loss of Rs.6.43/- Lacs, net loss of Rs 8.24/- Lacs in current financial year.

11. According to the information and explanations given to us, the Company has not granted loans and advances on the basis of security by way of pledge of shares, debentures and other securities.

12. The Company is not a chit fund or a nidhi /mutual benefit fund/society. Therefore, the provision of this clause of the Companies (Auditor's Report) Order, 2003 (as amended) is not applicable to the Company.

13. According to information and explanations given to us, the Company is not dealing or trading in Shares, Securities, Debentures, Mutual funds & other Investments. Therefore, the requirements of clause 4(xiv) of the order relating to the maintenance of the proper records of the transactions are not applicable.

14. According to the information and explanations given to us, the Company has not given guarantees for loan taken by others from a bank or financial institution.

15. Based on our audit procedures and on the information given by the management, we report that the company has not raised any term loans during the reporting period.

16. Based on the information and explanations given to us and on an overall examination of the Balance Sheet of the Company as at 31st March, 2014, we report that no funds raised on short-term basis have been used for long-term investment by the Company.

17. Based on the audit procedures performed and the information and explanations given to us by the management, we report that the Company has not made any preferential allotment of shares to the parties and companies covered in the register maintained under section 301 of the Companies Act, 1956 during the reporting period.

18. The Company has not issued any secured debentures during the period, hence the question of creation of security or charge in respect of debenture issued does not apply

19. The Company has not raised any money by public issue during the reporting period.

20. Based on the audit procedures performed and the information and explanations given to us, we report that no fraud on or by the Company has been noticed or reported by the company during the period under review, nor have we been informed of such case by the management.

E GATHANI AND ASSOCIATE
Chartered Accountants

Sd/-
EKTA GATHANI
(Proprietor)
Membership No. 069671
FRN. 327530E
Place: Kolkata
Date: 21.06.2014

BALANCE SHEET AS AT 31ST MARCH, 2014

Particulars	Note No.	Figures as at the end of 31st March 2014	Figures as at the end of 31st March 2013
I. EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
(a) Share Capital	2	61,362,900	61,362,900
(b) Reserves and Surplus	3	(5,321,068)	(4,497,548)
(c) Money received against share warrants		-	-
(2) Share Application money pending allotment			
		-	-
(3) Non-Current Liabilities			
(a) Long-Term Borrowings		-	-
(b) Deferred Tax Liabilities (Net)		2,265	26,663
(c) Other Long Term Liabilities		-	-
(d) Long Term Provisions		-	-
(4) Current Liabilities			
(a) Short-Term Borrowings	4	1,700,000	450,000
(b) Trade Payables	5	209,017	209,017
(c) Other Current Liabilities	6	274,634	45,622
Total Equity & Liabilities		58,227,748	57,596,654
II. ASSETS			
(1) Non-Current Assets			
(a) Fixed Assets			
(i) Gross Block	7	1,570,422	1,570,422
(ii) Depreciation		922,522	766,206
(iii) Net Block		647,900	804,216
(b) Non-current investments		-	-
(c) Deferred tax assets (net)		-	-
(d) Long term loans and advances		-	-
(e) Other non-current assets		-	-
(2) Current Assets			
(a) Current investments		-	-
(b) Inventories		-	-
(c) Trade receivables	8	585,000	585,000
(d) Cash and cash equivalents	9	966,248	912,613
(e) Short-term loans and advances	10	55,294,825	55,294,825
(f) Other current assets	11	733,775	-
Total Assets		58,227,748	57,596,654
NOTES TO ACCOUNTS		1-17	

Schedules referred to above and notes attached there to form an integral part of Balance Sheet

As Per our Report of even date attached

E GATHANI & ASSOCIATES

FOR MATRA REALTY LIMITED

CHARTERED ACCOUNTANTS

Sd/-

(EKTA GATHANI)

(Proprietor)

Membership No. : 069671

Firm Reg. No.: 327530E

Place: Kolkata

Date: 21/06/2014

Sd/-
DEEPAK MALLICK
(DIRECTOR)

Sd/-
ABHISHEK KUMAR SHARMA
(DIRECTOR)

PROFIT & LOSS STATEMENT FOR THE PERIOD ENDED ON 31ST MARCH, 2014

Sr. No	Particulars	Sch. No.	Figures for the end of 31st March 2014	Figures for the end of 31st March 2013
I	Revenue from operations	11	-	-
II	Other income	12	-	-
	Total Revenue		-	-
III	Expenses:			
	Cost of Material Consumed	13	-	-
	Employee Benefit Expense	14	56,000	75,000
	Depreciation and amortisation expense	7	156,316	149,780
	Other Administrative Expenses	15	635,602	337,896
	Total Expenses		847,918	562,676
IV	Profit before Tax	(I - II)	(847,918)	(562,676)
V	Tax expense:			
	(1) Current tax			-
	(2) Deferred tax		24,398	18,006
	(3) Excess/(short) Provision For Tax			-
VI	Profit/(Loss) for the period (XI + XIV)		(823,520)	(544,670)
VII	Earning per equity share:			
	(1) Basic		(0.07)	(0.04)
	(2) Diluted		(0.07)	(0.04)
NOTES TO ACCOUNTS		1-17		

Schedules referred to above and notes attached there to form an integral part of Profit & Loss Statement

As Per our Report of even date attached

E GATHANI & ASSOCIATES

CHARTERED ACCOUNTANTS

FOR MATRA REALTY LIMITED

Sd/-

(EKTA GATHANI)

(Proprietor)

Membership No. : 069671

Firm Reg. No.: 327530E

Date: 21/06/2014

Sd/-

DEEPAK MALLICK

(DIRECTOR)

Sd/-

ABHISHEK KUMAR SHARMA

(DIRECTOR)

**CASH FLOW STATEMENT FOR THE YEAR ENDED 31 March, 2014
PURSUANT TO CLAUSE 32 OF THE LISTING AGREEMENT.**

PARTICULARS	31st March 2014 (Rs)	31st March 2013 (Rs)
A. CASH FROM OPERATING ACTIVITIES		
Net Profit before extra ordinary items and Tax	(847,918)	(562,676)
Adjustment for:		
Depreciation	156,316	149,780
Preliminary Expenses written off	-	-
Interest debited to Profit and loss account	-	-
Non Operating Items	-	-
Loss on sale of Assets(Net)	-	-
Interest Credit to Profit and Loss Account	-	-
Operating Profit Before Working Capital Changes	(691,602)	(412,896)
Adjustment for:		
(Increase)/Decrease in Trade and other Receivables	-	-
(Increase)/Decrease in Inventories	-	-
(Increase)/Decrease in other Current Assets	(733,775)	-
Increase/(Decrease) Current Liabilities and Provisions	229,012	96,595
Cash Generated From Operations	(1,196,365)	(316,301)
Tax paid (net of refunds)		
Net Cash provided by operating activities	(A) (1,196,365)	(316,301)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed asset	-	-
Interest/Dividend received	-	-
Loan & advances	-	-
Net Cash Used in Investing activities	(B) -	-
C. CASH FROM FINANCING ACTIVITY		
Proceeds from Borrowings	1,250,000	-
Interest paid	-	-
Net Cash Used in Financing Activities	(C) 1,250,000	-
Net Increase in Cash and Cash Equivalents (A)+(B)+(C)	53,635	(316,301)
Cash & Cash Equivalents (Opening Balance)	912,613	(257,469)
Cash & Cash Equivalents (Closing Balance)	966,248	(573,770)
NOTES TO ACCOUNTS	1-17	

As Per our Report of even date attached

E GATHANI & ASSOCIATES

CHARTERED ACCOUNTANTS

FOR MATRA REALTY LIMITED

Sd/-

(EKTA GATHANI)

(Proprietor)

Membership No. : 069671

Firm Reg. No.: 327530E

Place: Kolkata

Date: 21/06/2014

Sd/-

DEEPAK MALLICK

(DIRECTOR)

Sd/-

ABHISHEK KUMAR SHARMA

(DIRECTOR)

Notes forming part of financial statements**Note 1 Significant Accounting Policies****a. Basis of Preparation of Financial Statements**

The financial statements have been prepared with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply in all material respects with the accounting standards notified by Companies (Accounting Standards) Rules, 2006 (as amended) and the relevant provisions of the Companies Act, 1956. The financial statements have been prepared under the historical cost convention on an accrual basis. The accountings policies have been consistently applied by the Company and are consistent with those used in the previous period.

b. Use of Estimates

The preparation of the financial statements requires the management to take reasonable estimates and assumption that affect the reported amount of assets, liabilities and disclosure of contingent liabilities as at the date of the financial statements. Management believes that these estimates are reasonable and prudent. However, actual results may differ from estimates.

c. Cash Flow Statements

Cash flow statement of the company reports cash flows during the period classified by operating, investing and financial activities.

d. Revenue Recognition

Incomes/Expenses/Revenues are accounted for on accrual basis. Revenue is recognised to the extent that it is probable that the economic benefit will flow to the company and the revenue can be reliably measured.

e. Fixed Assets

Fixed Assets are stated at cost including all incidental expenses incurred for bringing the asset to its current position, less depreciation at rates prescribed in Schedule XIV to the Companies Act, 1956, subject to provisions of Accounting Standard 26 "Intangible Assets".

f. Depreciation

Depreciation has been provided on Straight Line Method in accordance with section 205(2) of the Companies Act, 1956 at the rates specified in schedule XIV to the Companies Act, 1956, on pro-rata basis with reference to the period of use of such assets. Assets costing less than ` 5,000/- per item are depreciated at 100% in the year of purchase.

g. Impairment of Assets

The carrying amounts of Cash Generating Assets are reviewed at each Balance Sheet date to determine whether there is any indication of impairment. If any such indication exists, the recoverable amount is estimated at the higher of net realisable value and value in use. Impairment loss is recognised wherever carrying amount exceeds the recoverable amount.

h. Retirement Benefits

All short-term and long term employee benefits are recognised at their undiscounted amount in the accounting period in which they are incurred.

i. Income Tax

Provision for current tax is made for the tax liability payable on taxable income after considering the allowances, deductions and exemptions and disallowances if any determined in accordance with the prevailing tax laws. The differences between the taxable income and the net profit or loss before tax for the period as per the financial statements are identified and the tax effect on the "timing differences" is recognised as deferred tax asset or deferred tax liability. The tax effect is calculated on the accumulated timing differences at the end of the accounting period based on the tax rates and laws, enacted or substantively enacted as of the balance sheet date.

j. Provisions, Contingent Liabilities & Contingent Assets

The Company creates a provision when there is a present obligation as a result of an obligating event that probably requires an outflow of resources and a reliable estimate can be made of the amount of the outflow.

Contingent liabilities are disclosed in respect of possible obligations that arise from past events but their existence is confirmed by the occurrence or non-occurrence of one or more uncertain future events not within the control of the company.

Contingent Assets are neither recognized nor disclosed in the Financial Statements as a matter of prudence.

Notes : 2 Share Capital

Sr. No	Particulars	31st March 2014	31st March 2013
1	AUTHORIZED SHARE CAPITAL		
a	3,70,00,000 Equity Shares of Rs. 5/- each. (P.Y. 1,90,00,000 Equity Shares of Rs. 5/- each.)	185,000,000	95,000,000
		185,000,000	95,000,000
2	ISSUED , SUBSCRIBED & PAID UP SHARE CAPITAL 1,22,72,580 Equity Shares of Rs. 5/- each fully paid up (of the above 1,02,27,250 shares of Rs. 5/- each have been issued as fully paid up bonus shares by capitalisation of Profit and Loss Account)	61,362,900	61,362,900
	TOTAL	61,362,900	61,362,900

Notes : 3 Reserve & Surplus

Sr. No	Particulars	31st March 2014	31st March 2013
	Surplus (Profit & Loss Account A/c)		
a	Opening Balance	(4,497,548)	(3,952,878)
b	During the Year	(823,520)	(544,670)
c	Closing Balance	(5,321,068)	(4,497,548)
	TOTAL	(5,321,068)	(4,497,548)

Notes : 4 Short-term Borrowing

Sr. No	Particulars	31st March 2014	31st March 2013
1	Intercompany Deposite	450000	450,000
2	Others	1250000	-
	TOTAL	1,700,000	450,000

Notes : 5 Trades Payable

Sr. No	Particulars	31st March 2014	31st March 2013
1	Sundry Creditors	209,017	209,017
	TOTAL	209,017	209,017

Notes : 6 Other Current Liabilities

Sr. No	Particulars	31st March 2014	31st March 2013
1	Outstanding Liabilities	229,012	-
2	- Statutory remittances	9,000	9,000
	Unclaimed Dividend * (* Not yet become due for transfer to Investor and Protection Fund)	36,622	36,622
	TOTAL	274,634	45,622

Notes : 8 Trade Receivables

Sr. No	Particulars	31st March 2014	31st March 2013
1	Outstanding for more than six months		
	a) Secured, Considered Good :		-
	b) Unsecured, Considered Good :		-
	c) Doubtful		-
2	Others		
	a) Secured, Considered Good :		-
	b) Unsecured, Considered Good :	585,000	585,000
	c) Doubtful		-
	Total	585,000	585,000

Notes : 9 Cash & Cash Equivalent

Sr. No	Particulars	31st March 2014	31st March 2013
1	Cash-in-Hand		
	Cash Balance	3,261	14,261
	Sub Total (A)	3,261	14,261
2	Bank Balance		
	In Current Account	926,365	861,730
	In Unpaid Dividend Account	36,622	36,622
	Sub Total (B)	962,987	898,352
	Total [A + B]	966,248	912,613

Notes : 7 Fixed Asset

Sr. No	Particulars	Rate	Gross Block				Depreciation				Net Block			
			Value as at 1st April 2013	Addition during the year	Deduction during the year	Value as at 31st March 2014	Value as at 1st April 2013	Addition during the year	Deduction during the year	Value as at 31st March 2014	WDV as on 31.03.2014	WDV as on 31.03.2013		
I	Tangible Assets													
1	Plant and Equipment		575,998	-	-	575,998	442,893	93,369	-	536,262	39,736	133,105		
2	Furniture & Fixtures		994,424	-	-	994,424	323,313	62,947	-	386,260	608,164	671,111		
	TOTAL		1,570,422	-	-	1,570,422	766,206	156,316	-	922,522	647,900	804,216		
	(Previous Year)		1,570,422	-	-	1,570,422	616,426	149,780	-	766,206	804,216	953,996		

Notes : 10 Short Terms Loans and Advances

Sr. No	Particulars	31st March 2014	31st March 2013
1	Loans & Advances from related parties		
	a) Secured, Considered Good : Advance to Associate Concerns		-
	b) Unsecured, Considered Good :	54,249,885	54,249,885
	c) Doubtful		-
2	Others		
	<i>Advance Recoverable in cash or in kind or for value to be considered good</i>		
	Advance to Suppliers	83,834	83,834
	Advance Income Tax/Refund Due	961,106	961,106
	Balance With Revenue Authorities (Indirect Taxes)		-
	Prepaid Expenses		-
	Total	55,294,825	55,294,825

Notes : 11 Other Current Assets

Sr. No	Particulars	31st March 2014	31st March 2013
1	a. Preliminary Expenses	733,775	-
	Less : Written off during the year	-	-
	Total	733,775	-

Notes : 12 other income

Sr. No	Particulars	31st March 2014	31st March 2013
1	Interest Income	-	-
2	Commission Income	-	-
	Total	-	-

Notes : 13 Cost of Material Consumed

Sr. No	Particulars	31st March 2014	31st March 2013
1	Purchases during the year	-	-
	Total	-	-

Notes : 14 Employment Benefit Expenses

Sr. No	Particulars	31st March 2014	31st March 2013
1	Salaries, Bonus, PF & ESIC	56,000	75,000
2	Directors Remuneration	-	-
	Total	56,000	75,000

Notes : 15 Other Administrative Expenses

Sr. No	Particulars	31st March 2014	31st March 2013
1	Advertisement Expenses	-	34,357
2	Audit Expenses	22,472	22,472
3	Bank Charges	602	1,823
4	Legal and Professional Fees	329,039	92,154
5	Listing Fees	168,540	28,090
6	Miscellaneous Expenses	6,059	-
7	Rent, Rates & Taxes	28,000	159,000
8	Printing & Stationery	80,890	-
	Total	635,602	337,896

MATRA REALTY LIMITED				
Notes forming part of the financial statements				
Note 16 Additional information to the financial statements				
Note	Particulars	31st March, 2014	31st March, 2013	
		(Rs.)	(Rs.)	
16.1	Contingent liabilities and commitments (to the extent not provided for)			
(i)	Contingent liabilities			
	(a) Claims against the Company not acknowledged as debt	Nil		Nil
	(b) Guarantees	Nil		Nil
16.2	Earnings per share (EPS)			
The following reflects the profit and share data used in the basic and diluted EPS computations:				
		31 March, 2014	31 March, 2013	
		(Rs.)	(Rs.)	
	Total (continuing) operations for the year			
	Profit/(loss) after tax	-		-
	Less : Dividends on convertible preference share & tax thereon	-		-
	Net profit/(loss) for calculation of basic/diluted EPS (A)	(823,520)		(544,670)
	Weighted average number of equity shares in calculating basic EPS (B)	12,272,580		12,272,580
	Earnings per share (EPS) (basic/diluted) (A/B)	(0.07)		(0.04)
16.3	Deferred Tax Asset/Liability (Net)	31 March, 2014	31 March, 2013	
	Deferred tax Liability (Rs.)	(Rs.)		(Rs.)
	On difference between book balance and tax balance of fixed assets	2,265		26,663
	Gross deferred tax Liability (A)	2,265		26,663
	Deferred Tax assets			
	On difference between book balance and tax balance of fixed assets	-		-
	Gross deferred tax asset (A)	-		-
	Deferred tax (Asset)/Liability (Net) (A/B)	2,265		26,663
		31 March, 2014	31 March, 2013	
16.4	Value of imports calculated on CIF basis	Nil		Nil
16.5	Expenditure in foreign currency	Nil		Nil
16.6	Earnings in foreign exchange	Nil		Nil
16.7	The balances appearing under unsecured loans, sundry creditors, loans and advances, and certain banks are subject to confirmation and reconciliation and consequential adjustment, if any, will be accounted for in the year of confirmation and/or reconciliations			
16.8	In the opinion of the Board, assets other than fixed assets do have a value on realization in the ordinary course of business at least equal to the amount at which they are stated.			
16.09	Since the Company recognizes gratuity and leave salary expense on payment basis no liability for the same has been ascertained and provided in the accounts. Hence, the company has not complied with the provisions of AS-15 "Accounting for Retirement Benefit"			
16.10	The Company is engaged in the realty business of property development and this is the only reportable business segment as per the company			
16.11	There are no related party's transactions during the year requiring disclosure under-AS-18 of the Accounting Standards Issued by the Institute of Chartered Accountants of India.			
16.12	The management was of the opinion that there were no impairment indicators that existed as on the balance sheet date. Hence no provision for the impairment loss has been done.			
16.13	In terms of section 22 of the Micro, Small and Medium Enterprises Development Act, 2006, the outstanding of these enterprises are required to be disclosed. However, in absence of the information about the registration of the Enterprises under the above Act, the required information could not be furnished.			

For and on behalf of

E GATHANI AND ASSOCIATE

Chartered Accountants

Sd/-

EKTA GATHANI(Proprietor)
Membership No. 069671
FRN. 327530EPlace : Kolkata
Date : June 21,2014

MATRA REALTY LIMITED

Notes Forming Part of the Profit & Loss Accounts as at 31st March, 2014

Notes : 17 : BALANCE SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE

Rs in Lakhs

I. Registration Details :			
Registration No.	036369	State Code	10
II . Capital Raised during the year (Rs. In Lacs)			
Public Issue	0.00	Right Issue	0.00
Bonus Issue	0.00	Private Placement	0.00
Others	0.00		
III. Position of Mobilisation and Development of Funds(Rs. In Lacs)			
Total Liabilities	582.28	Total Assets	582.28
Sources of Funds		Application of Funds	
Paid up capital	613.63	Net Fixed Assets	6.48
Reserve & Surplus	(53.21)	Investment	-
Secured Loan	-	Net Current Asses	6.48
Unsecured Loan	-	Misc. Expenditure	-
Deferred Tax Liability	0.27		
IV. Performance of Company (Rs. In Lacs)			
Turnover	0.00	Total Expenditure	-8.48
Profit before Tax	-8.48	Profit After Tax	-8.48
Earning per Share	-0.04	Dividend Rate %	0%
V. Generic Names of Three Principal Products/ Services of the company (as per monetary terms)			
Item Code (ITC code)			
Service Description			

E GATHANI & ASSOCIATES
CHARTERED ACCOUNTANTS

FOR MATRA REALTY LIMITED

SD/-

(EKTA GATHANI)

(Proprietor)

Mebership No. : 069671

Firm Reg. No.: 327530E

PLACE: Kolkata

DATED. 21/06/2014

Sd/-

DEEPAK MALLICK

(DIRECTOR)

Sd/-

ABHISHEK KUMAR SHARMA

(DIRECTOR)

Form No. SH-13 Nomination Form

[Pursuant to Section 72 of the Companies Act, 2013 and rule 19(1) of the
Companies (Share Capital and Debentures) Rules 2014]

To,

_____,
_____,
_____,
_____.

I/We _____

the holder(s) of the securities particulars of which are given hereunder wish to make nomination and do hereby nominate the following persons in whom shall vest, all the rights in respect of such securities in the event of my/our death:

(1) PARTICULARS OF THE SECURITIES (in respect of which nomination is being made):

Nature of securities	Folio No.	No. of securities	Certificate No.	Distinctive No.

(2) PARTICULARS OF NOMINEE/S:

(a) Name	:
(b) Date of Birth	:
(c) Father☐s/Mother☐s/Spouse☐s name	:
(d) Occupation	:
(e) Nationality	:
(f) Address	:
(g) E-mail id	:
(h) Relationship with the security holder	:

(3) IN CASE NOMINEE IS A MINOR:

(a) Date of birth	:
(b) Date of attaining majority	:
(c) Name of guardian	:
(d) Address of guardian	:
Name	:
Address	:
Name of the Security Holder(s)	:
Signature	:
Witness with name and address	:

MATRA REALTY LIMITED

Reg Office: : 105, 1st Floor, B Wing, Shree Shiv Shakti CSHL., Dhake Colony,

J.P. Road, Andheri (W), Mumbai 400053.

Cin No: L27200MH1985PLC036369

Tel no.022 30762961

Email Id: contact@matrarealtyltd.com Website: www.matrarealtyltd.com

29th Annual General Meeting**ATTENDANCE SLIP**

**PLEASE BRING THIS ATTENDANCE SLIP TO THE MEETING HALL
AND HAND IT OVER AT THE ENTRANCE**

I/we hereby record my/our presence at the 29th Annual General meeting of MATRA REALTY LIMITED held at held on Monday, September 29, 2014 at 1.00 P.M. at Praful Hall Opp Vihar Hotel, Nehru Road, Santacruz East, Mumbai- 400055.

Sr. No.

{for office use only}

Name of the Share Holders

Registered Address of the share Holder

Ledger Folio No./CL./ID :

D.P.Id No. if any

Number of shares Held :

Name of the proxy/
Representative if any :

Signature of Member/s
Proxy :

Signature of the Representative :

FOR IMMEDIATE ATTENTION OF THE SHARE HOLDERS

Shareholders may please note that the user id and password given below for the purpose of e-voting in terms of section 108 of the companies Act,2013, read with rules 20 of the companies { Management and administration} Rules,2014 . detailed instruntions for evoting are given in the AGM Notice.

EVEN (E-VOTING EVENT NUMBER)	USER ID	PASSWORD/PIN

*USE YOUR PASSWORD SENT BY CDSL

Registered Post/Courier

If Undelivered please return to:
MATRA REALTY LIMITED
Registered Office
105, 1st Floor, B Wing,
Shree Shiv Shakti CSHL,
Dhake Colony, J. P. Road,
Andheri (W), Mumbai - 400 053.