



Premium Capital Market & Investments Ltd.

Regd. Off. : 401, Starlit Tower, IV Floor, 29, Y. N. Road, Indore - 452 003

Phone : 91-731-2433348, 2536127 ♦ Fax: 0731 - 4066309

CIN : L67120MP1992PLC007178

E-mail : premiumcompliance@yahoo.com

1st September 2018
To,
The Listing Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001
BSE Symbol: 511660

Dear Sir,

Sub: Annual report for the year ended 31.03.2018

Enclosed herewith copy of Annual report for the year ending 31.03.2018

Kindly take the same on record.

Thanking you,
Yours sincerely,
From Premium Capital Market & Investments Ltd

Sushma Bandi

Dr.Sushma Bandi
DIN: 01038072
Director /Chairaman

26th

Annual Report 2017-2018



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**PREMIUM
CAPITAL MARKET &
INVESTMENTS LIMITED**



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PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Board of Directors : **Shri S.K.Bandi** Chairman
Shri Shivdatt Bohra Director
Shri Vinay F. Kothari Director
Dr. Sushma Bandi Director

Auditors : **Vishal Paliwal & Associates**
Chartered Accountants
311, 3rd floor Sapna Chamber
12/1, South Tukhoganj,
Indore (M.P.)

Secretarial Auditor : **CS Shiwali Jhanwar**
Practicing Company Secretary
Office Center 203 Center Point,
Sapna Sangeeta Road, Indore (M.P.)
Mob : 903908027

Registered Office : 401, Starlit Tower,
4th Floor, 29, Y. N. Road,
Indore (M.P.) - 452003
Tel: 2536127, 2433348
Fax: (0731) 4066309

Registrar & Share Transfer Agent : **Ankit Consultancy Pvt. Ltd.**
60, Electronic Complex,
Pardeshipura, Indore (M.P.) 452010
Tel.: 0731-4281333,
Fax: 0731-4065798



PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

NOTICE

NOTICE is hereby given that 26th Annual General Meeting of Premium Capital Market and Investments Limited will be held at 401, Starlit Tower, 4th Floor, 29 Y. N. Road, Indore (M.P.) - 452003, on Friday, 28th Day of September, 2018 at 10.00 A.M. to transact the following business:

I. ORDINARY BUSINESS:

1) To receive, consider and adopt the Financial Statements of the Company for the year ended March 31, 2018 including audited Balance Sheet as at March 31, 2018 and the Statement of Profit and Loss for the year ended on that date and the Reports of the Board of Directors and Auditors thereon.

2) Ratification of appointment of auditor :

To consider and if thought fit to pass with or without modification(s) the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of section 139 and other applicable provisions, if any of the Companies Act, 2013 and the Rules framed there under, as amended from time to time the appointment of M/s. VISHAL PALIWAL AND ASSOCIATES, Chartered Accountants (Firm Registration No. 011145C), as Auditor of the company approved by the shareholders at the 25th Annual General Meeting, for the term of five years. i.e. till the conclusion of 30th Annual General Meeting, which was subject to ratification at every AGM be and is hereby ratified that the appointment of the above firm to hold office from the conclusion of this Annual General Meeting ("AGM") till the conclusion of the 30th AGM of the Company (subject to ratification of their appointment at every AGM), at such remuneration plus service tax, out of-pocket expenses, etc., as may be mutually agreed between the Board of Directors of the Company and the Auditors."

FURTHER RESOLVED that approval of the Company be accorded to the Board of Directors of the Company (including any Committee thereof) to do all such acts, deeds, matters and things and to take all such steps as may be required in this connection including seeking all necessary approvals to give effect to this Resolution and to settle any questions, difficulties or doubts that may arise in this regard."

II. SPECIAL BUSINESS:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 196, 197 and 203 read with Schedule V and other applicable provisions if any, of the Companies Act, 2013 and subject to such other approvals as may be necessary, consent of the members be and is hereby accorded to appoint Smt. Dr. Sushma Bandi (DIN:01038072), as the Women Director of the Company who has attained age above 70 years, from the conclusion of this Annual General Meeting till the conclusion of the 27th Annual General Meeting on remuneration as per Company Rules / Policies;

"RESOLVED FURTHER THAT for the purpose of giving effect to the aforesaid resolution, the Board of Directors of the Company be and is hereby authorized to do all such acts, deeds and things, as it may in its absolute discretion deem necessary, proper or desirable and to settle any question, difficulty or doubt that may arise in the said regard."

By order of the Board of Directors
Premium Capital Market and Investments Limited

Place: Indore
Date: 28.08.2018
Registered office
401, Starlit Tower, 4th Floor
29 Y.N. Road, Indore (M.P.) 452003

S. K. Bandi
DIN: 00789385
Director/Chairman



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NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER. PROXIES, IN ORDER TO BE EFFECTIVE, MUST BE RECEIVED AT THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN 48 HOURS BEFORE THIS ANNUAL GENERAL MEETING.
2. Register of Member and Share Transfer Book of the Company will remain closed from 22-09-18 to 28-09-18 (both day inclusive)
3. a) Members are requested to notify immediately any change of address;
 - (i) to their Depository Participants (DPs) in respect of their electronics share account ;and
 - (ii) To the Company's Share Transfer Agents in respect of their physical share folios, if any.
4. Non-resident Indian Shareholders are requested to inform Share Transfer Agent immediately:
 - a) The change in the residential status on return to India for permanent settlement.
 - b) The particulars of NRE Account with a Bank in India .if not furnished earlier.
5. All documents referred to in accompanying notice are open for inspection at the registered office of the Company on all working days, except Saturday between 11.00 A.M.to 1.00 P.M.
6. In all correspondence with the company members are requested to quote their folio number and in case shares are held in electronic form, they should quote Client ID and DP ID Number.
7. Members who are holding shares in identical order of names in more than one folio are requested to send to the Company the details of such folio together with the share certificate for consolidating their holding in one folio. The share certificate will be returned to the members after making requisite changes thereon.
8. Members desired of obtaining any information concerning Accounts and Operations of the Company are requested to address their questions in writing to the Company at least 7 days before the date of the Meeting so the information required may be available at the Meeting.
9. The Company has connectivity from NSDL and CDSL, Equity shares of the Company may also be held in the Electronic form with any Depository Participant (DP) with whom the members /investors having their depository account. The ISIN No. for the Equity Share of the Company is INE 555D01019. In case of any query/difficulty in any matter relating thereto may be addressed to the Share Transfer Agent Ankit Consultancy Pvt. Ltd, 60, Electronic Complex, Pardesipura, Indore (M.P)
10. As per the provisions of the Companies Act, 2013 facility for making nominations is available to INDIVIDUALS holding shares in the Company. Therefore the shareholders holding share certificate in physical form and willing to avail this facility may make nomination Form-SH13, which may be sent on request. However, in case of demat holdings; the shareholders should approach to their respective depository participants for making nominations.
11. Pursuant to the requirements on Corporate Governance under clause 49 of the listing agreement entered into stock exchange and as per SEBI (LODR) Regulations, 2015 the information about directors proposed to be appointed or re-appointment are attached hereto.
12. Members who hold shares in dematerialized form are requested to inform their Client ID and DP ID number for easier identification for attendance at the meeting.
13. Shareholders who are still holding physical share certificate(s) are advised to dematerialize their shareholding to avail benefit of dematerialization.

Further, it is to bring to the notice of all the shareholders holding shares in dmat form that as per SEBI (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulation, 2018 physical shares



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will be transferable only upto 4th December 2018, AS PER SEBI circular NO. SEBI/HO/MIRSD/DOPI/CIR/P/2018/73 dated 20th April 2018, therefore it is advised to get the shares dematerialized to avoid inconvenience in the last hour. In compliance of above circular intimation letter is attached separately with this annual report.

14. As per KYC norms, all the shareholders holding shares in Physical form are requested to update their PAN and Bank details with the company for which kindly send the following to the share transfer agent of the company:

- 1) KYC updation form duly filed and signed (please see form separately enclosed).
- 2.) Self Attested copy of PAN Card(All the holders in case of joint holding)
- 3) Original Cancelled cheque leaf bearing name of the shareholder

OR

Copy of Bank Passbook /Statement showing name of account holder attested by bank having MICR/ IFSC etc. for bank mandate particulars (of the first holder in case of joint holding)

Please provide your email and mobile number in the KYC updation form for better communication and kindly give your consent in the form to get updates in digital form.

Please send the above mentioned details / documents along with the KYC update form attached with this annual report immediately to Registrar & Share Transfer agent (RTA) M/s Ankit Consultancy Pvt. Ltd. 60, Electronic Complex, Pardesipura, Indore (M.P.) 452010.

15. The Notice of the AGM along with the Annual Report 2017-18 is being sent by electronic mode to those members whose email addresses are registered with the company or the Depositories, unless any member has requested for a physical copy of the same. For members who have not registered their email addresses, physical copies are being sent by the permitted mode. To support the "Green Initiative", the members who have not registered their email addresses are requested to register the same with Registrar of the Company/ Depositories.

STATEMENT REGARDING THE DIRECTORS PROPOSED FOR APPOINTMENT /RE-APPOINTMENT:

NAME AND DESIGNATION OF APPOINTEE	AGE / YEARS	QUALIFICATIONS	EXPERTISATION /EXPERIENCE	DATE OF RE-APPOINTMENT / APPOINTMENT	OTHER DISECTORSHIP HELD
Dr. Sushma Bandi	70	MBBS	Management	31/03/2015	Two

Shareholder Instructions for E-Voting

The instructions for shareholders voting electronically are as under:

- (i) The voting period begins on 25th September, 2018, (9:00 a.m.) and ends on 27th September, 2018, (5:00 p.m.) During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 21st September, 2018 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) The shareholders should log on to the e-voting website www.evotingindia.com.
- (iii) Click on Shareholders / Members
- (iv) Now Enter your User ID



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- a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (v) Next enter the Image Verification as displayed and Click on Login.
- (vi) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- (vii) If you are a first time user follow the steps given below:

For Members holding shares in Demat Form and Physical Form

PAN	<p>Enter your 10 digit alpha-numeric PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none">· Members who have not updated their PAN with the Company/ Depository Participant are requested to use the first two letters of their name and the 8 digits of the sequence number in the PAN field.
Dividend Bank Details OR Date of Birth (DOB)	<ul style="list-style-type: none">· In case the sequence number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Ramesh Kumar with sequence number 1 then enter RA00000001 in the PAN field.· Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.· If both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (iv).

- (viii) After entering these details appropriately, click on "SUBMIT" tab.
- (ix) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (x) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xi) Click on the EVSN for the relevant Premium Capital Market & Investment Limited on which you choose to vote.



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- (xii) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/ NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xiii) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (xiv) After selecting the resolution you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (xv) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xvi) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- (xvii) If a demat account holder has forgotten the changed login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xviii) **Shareholders can also cast their vote using CDSL’s mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store. Apple and Windows phone users can download the app from the App Store and the Windows Phone Store respectively. Please follow the instructions as prompted by the mobile app while voting on your mobile.**
- (xix) **Note for Non – Individual Shareholders and Custodians**
- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- (xx) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.

By order of the Board of Directors
Premium Capital Market and Investments Limited

Place: Indore
Date: 28.08.2018

Registered office
401, Starlit Tower, 4th Floor
29 Y.N. Road, Indore (M.P.) 452003

S. K. Bandi
DIN: 00789385
Director/chairman



PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

DIRECTORS' REPORT

To,
The Members,
Premium Capital Market and Investments Limited
Indore-452003

Your directors are pleased to present the 26th Annual report together with the Audited Financial Statements for the year ended on 31st March, 2018.

FINANCIAL RESULTS:

Financial Result of the company for the year under review along with the comparative figures for previous years is as follows:

	2017-18	(Rs. in Lakhs) 2016-17
Total Income from operations	11.72	09.53
Profit (Loss) before tax and depreciation	0.54	0.37
Less : Depreciation	0.00	0.00
Profit (Loss) before Tax	<u>0.54</u>	<u>0.37</u>
Previous year's adjustment	<u>0.00</u>	<u>0.00</u>
Provision for Tax	0.00	0.07
	0.54	0.30
Add : Balance brought forward from previous year	(630.29)	(630.59)
Add:- Depreciation/Amortization effect given for previous years	(00.00)	(00.00)
Losses carried to Balance Sheet	<u>(629.75)</u>	<u>(630.29)</u>
Earning Per Share	<u>(00.00)</u>	<u>(00.00)</u>

DIVIDEND:

Your Directors have considered it financially prudent in the long-term interests of the Company to reinvest the profits into the business of the Company to build a strong reserve base and grow the business of the Company. No final dividend has therefore been recommended for the year ended March 31, 2018.

REVIEW ON OPERATIONS:

During the Financial Year 2017-18, the Company has earned profit of Rs. 00.54 Lacs in comparison to last year's profit of Rs. 00.30 Lacs. The company's funds are blocked with old debtors and advances which are not recoverable and therefore necessary provisions have already been made in the books of accounts. The company is presently undertaking fees based services only. Though, in absence of the liquidity of funds the company could generate comparatively better results as compared to earlier years.

RISK MANAGEMENT POLICY AND ITS INTERNAL ADEQUACY:

The Company has reasonable system of internal control comprising authority levels and the powers, supervision, checks, policies, and the procedures. The Audit Committee consists of Shri Shivdatt Bohra (Chairman of the Audit Committee), Shri Vinay F. Kothari (Director) & Mrs. Sushma Bandi (Director).

The Company has hired the services of a professional firm of chartered accountants, to function as independent internal auditors and to assist the management in effective discharge of its responsibilities by furnishing it with findings, observations and pertinent comments, checking adequacy of internal controls, adherence to regulatory compliance and company's policies and procedures, analysis and recommendations concerning the activities



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covered for audit and conducting a review of it during the year. Findings of internal audit reports and effectiveness of internal control measures is reviewed by top management and audit committee of the Board.

The said Committee reviews the adequacy of internal control system and the Compliance thereof. Further the annual financial statement of the company are reviewed and approved by the committee and placed before the Board for the consideration. The committee also reviewed the internal control system during the year.

SHARE CAPITAL & LISTING:

The Equity Share of the Company can also be kept in Electronic form; your Company has obtained connectivity from the Central Depository Services (India) Ltd. (CDSL) and National Securities Depository Ltd (NSDL) to provide facilities to all members and investors to hold the Company's shares in Dematerialized form.

The equity share of the company is listed only on BSE. The shares of your company were previously listed on Madhya Pradesh Stock Exchange (MPSE) and AHMEDABAD STOCK EXCHANGE (ASE) however both these stock exchange are de-notified by the direction of SEBI. The trading in shares of the company are suspended from trading by Bombay Stock Exchange (BSE) due to nonpayment of penalty. The company has given representation to BSE to reverse the penalty final personal hearing is pending for the same. Listing fees for FY 2016 and 2017 is outstanding due to lack of working capital.

Further, it is to bring to the notice of all the shareholders holding shares in demat form that as per SEBI (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulation, 2018 physical shares will be transferable only upto 4th December 2018, therefore it is advised to get the shares dematerialized to avoid inconvenience in the last hour.

DIRECTORS:

The Board consists of executive & non-executive directors including independent director who have wide & varied experience in different disciplines of corporate functioning.

Smt.Dr.Sushma Bandi (holding DIN 01038072), Director of the Company will retire by rotation at the ensuing Annual General Meeting and being eligible, offers herself for re-appointment.

BOARD INDEPENDENCE:

Our definition of "independence" of directors is derived from Clause 49 of Listing Agreement with Stock Exchange, SEBI (LODR) Regulation 2015 and Section 149(6) of the Companies Act, 2013. The company has received declarations from all the Independent Directors of the company confirming that they meet the criteria of Independence as prescribed under the Act, SEBI (LODR) Regulation 2015 and Clause 49 of Listing Agreement with Stock Exchange.

NUMBER OF MEETINGS OF THE BOARD:

The following Meetings of the Board of Directors were held during the Financial Year 2017-18:

SN	Date of Meeting	Board Strength	No. of Directors Present
1.	29/05/2017	4	3
2.	12/08/2017	4	4
3.	14/11/2017	4	4
4.	13/02/2018	4	3

PUBLIC DEPOSITS:

The Company did not accept any public deposits during the year under review.



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SUBSIDIARIES:

The Company does not have any subsidiary.

REPORT ON CORPORATE SOCIAL RESPONSIBILITIES:

The provisions of Section 135 of The Companies Act, 2013 is not applicable to the company hence the report on corporate social responsibilities is not required to be annexed.

PARTICULARS OF LOANS, GUARANTEES OR INVESTMENTS BY COMPANY:

Details of Loans, Guarantees and Investments covered under the provisions of Section 186 of the Companies Act, 2013, are given in the notes to Financial Statements.

WHISTLE BLOWER POLICY:

The Company has a Whistle Blower Policy to report genuine concerns or grievances.

REMUNERATION AND NOMINATION POLICY:

The Board of Directors has framed a policy which lays down a framework in relation to remuneration of directors, key managerial personnel and senior management of the company. This policy also lays down criteria for selection and appointment of Board members. The details of this policy are explained in the Corporate Governance Report.

PARTICULARS OF EMPLOYEES:

The information required under Section 197(12) of the Companies Act, 2013 read with Rule 5(1), (2) and 5(3) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 are not applicable since, neither any of the director is drawing any remuneration nor there is any material change in the employee salaries and further none of the employee of the Company is drawing remuneration exceeding the limits prescribed therein and There was only 2 employee in the Company.

CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS/ OUTGO:

In view of the nature of activities which are being carried on by the Company, Rule 8(3) A and B of the Companies (Accounts) Rules, 2014, concerning conservation of energy and technology absorption respectively are not applicable to the Company. However as per Rule 8(3) C, Expenditure & Earnings in foreign currency is Nil in current year as well as previous year.

DIRECTORS RESPONSIBILITY STATEMENT:

In pursuance of Section 134(3) (c) read with section 134(5) of the Companies Act, 2013, your directors State that:

- In the preparation of accounts, the applicable accounting standards have been followed.
- Accounting policies selected were applied consistently. Reasonable and prudent judgments and estimates were made so as to give a true and fair view of the state of affairs of the company as at the end of March 31, 2018 and the Statement of Profit / Loss of the company for the year ended on that date.
- Proper and sufficient care has been taken for the maintenance of adequate accounting records in accordance with the provision of Companies Act, 2013 for safeguarding the assets of the company and for preventing and detecting frauds and other irregularities.
- The annual accounts of the company have been prepared on a going concern basis.



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- The Directors have laid down internal financial controls to be followed by the company and that such internal financial controls are adequate and are operating effectively; and
- There is a proper system to ensure compliance with the provisions of all applicable laws and those systems are adequate and operating effectively.

AUDITOR'S REPORT:

The Auditors in their report have referred to the Notes forming part of the Accounts, considering the principle of the materiality; the notes are self-explanatory and need no comments.

AUDITOR:

VISHAL PALIWAL AND ASSOCIATES, Chartered Accountants, have given a written consent to act as Statutory Auditors of your Company and have also confirmed that the said appointment would be in conformity with the provisions of sections 139 and 141 of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014 Meeting, which was subject to ratification at every AGM.

MANAGEMENT DISCUSSION AND ANALYSIS REPORT:

The Management Discussion and Analysis Report covering the matters listed in Clause 49 of the Listing Agreement and SEBI (LODR) Regulations, 2015 for the year under review is given as a separate statement in the Annual Report.

CORPORATE GOVERNANCE:

Your directors affirm that the Company has previously complied with the corporate governance norms as stipulated under the provisions of the listing agreement entered into with the stock exchanges and prescribed by the Securities and Exchange Board of India (SEBI). But as per new amendment effective from 1.12.2015 in **Listing Obligation And Discloser Requirement (LODR)REGULATION 2015, Regulation 27(2)** it may be noted that it shall not apply, in respect of - (a) the listed entity having paid up equity share capital not exceeding Rupees Ten Crores or net worth not exceeding Rupees Twenty Five Crores, networth of the company is less than 25 Crores. The paid up equity share capital of your company is rupees 6,55,38,000/- as per last audited balance sheet for FY 2016-2017. Therefore as per the amended regulations your company does not fall under mandatory corporate governance norms. Your board is determined to continue to comply these norms whenever they become applicable on the company.

EXTRACT OF ANNUAL RETURN:

The details forming part of the extract of the Annual return in form MGT-9 is annexed herewith as "Annexure A".

PERSONNEL:

The Company continued to have cordial relationship with its employees during the year under review.

SECRETARIAL AUDIT:

Pursuant to the provision of section 204 of the Companies Act, 2013 and The Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, the company has appointed Ms Shiwali jhanwar, Practicing Company Secretary (Membership No.A40572 CP No. 17259) to undertake the Secretarial audit of the company. The Secretarial Auditor Report is annexed herewith as "Annexure B".

The Secretarial Auditor in her report has made following qualifications:

1. Forensic audit has been ordered by BSE for verification of suspected shell company
2. Company is suspended by Bombay Stock Exchange.
3. 100% promoter shareholding is not in form of Demat as per SEBI circulars.

The Board's clarifications on the above qualifications are as follows:



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Response to Qualification (1): That BSE has issued order dated 23th March, 2018 for verification of suspected shell company, for which BSE has appointed forensic auditor vide letter dated 10th April, 2018. The company has given representation letter to BSE vide letter date 26th April, 2018 to conduct limited review in place of forensic audit decision of BSE is awaited.

Response to Qualification (2): The share of the company are suspended on BSE for non-payment of penalty amount. The company has made representation to BSE for reversal of penalty amount and to revoked the suspension, final personal hearing before BSE is pending.

Response to Qualification (3): The management of the company explained that the total No. of Shares held by Promoter is 2852118, out of which 2647398 (92.82%) is already in Demat form and remaining shares 204720 (7.18%) in physical form, the holder's of Physical shares holds small quantity of shares within range of 10 shares to 10000 shares with negligible market value and in most of the cases the cost of conversion to Demat is more than the value of shares and also most of shareholders are senior citizen and they want to hold share in physical form. However the company's management is trying their best to comply provision in this regard.

CEO / CFO CERTIFICATION:

As required under Regulation 17(8) of SEBI (LODR) Regulations, 2015 the CEO /CFO certificate for the financial year 2017-18 signed by Mr. Jeevan Goyal, CFO was placed before the Board of Directors at their Meeting held on 28th August, 2018.

RELATED PARTY TRANSACTIONS:

In accordance with the provisions of Section 188 of the Companies Act, 2013 and rules made there under, the transactions entered into with related parties are in the ordinary course of business and on an arm's length basis, the details of which are included in the notes forming part of the financial statements. There are no material contracts or arrangement or transactions during the year. Accordingly, information in Form AOC-2, is not annexed.

PREVENTION OF INSIDER TRADING:

The company has adopted a code of conduct for prevention of insider trading with a view to regulate trading in securities by the Directors and designated employees of the company. The code requires pre-clearance for dealing in the company's shares and prohibits the purchase or sales of company shares by the Directors and designated employees by in possession of unpublished price sensitive information in relation to the company and during the period when the trading window is closed. The compliance officer is responsible for implementation of the code.

All Board of Directors and designated employees have confirmed compliances with the code.

MATERIAL CHANGES AND COMMITMENT:

There are no material changes or commitments affecting the financial position of the Company which have occurred between the end of the financial year of the Company and the date of Board's Report.

There is no change in the nature of business of the Company during the financial year under review.

GENERAL:

Your directors state that no disclosure or reporting is required in respect of the following items as there were no transactions on these items during the year under review:

- Details relating to deposits covered under chapter V of the Companies Act, 2013.
- Issue of equity shares with the differential rights as to dividend, voting or otherwise.
- Issue of shares (including sweat equity shares) to employees of the company under any scheme.



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- No significant or material orders were passed by the regulators or courts or tribunals which impact the going concern status any company's operation in future.

Your Director further state that as required by the sexual harassment of women at workplace (Prevention, Prohibition & Redressal) Act, 2013, the Company has formulated and implemented a policy on prevention of sexual harassment at workplace with a mechanism of lodging complaints. During the year under review, no complaints were reported to the Board.

ACKNOWLEDGEMENT:

Your Director wish to place on record their sincere appreciation and acknowledge with the gratitude forth assistance, co-operation and encouragement by valued customers, suppliers, bankers, shareholders and employees of the Company and look forward for their continued support.

By order of the Board of Directors
Premium Capital Market and Investments Limited

Place: Indore
Date: 28.08.2018
Registered office
401, Starlit Tower, 4th Floor
29 Y.N. Road, Indore (M.P.) 452003

S. K. Bandi
DIN: 00789385
Director/chairman



PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

**Annexure "A"
Form No. MGT-9**

Extract Of Annual Return As On The Financial Year Ended On 31st March, 2018

[Pursuant To Section 92(3) Of The Companies Act, 2013 And Rule 12(1) Of The Companies (Management And Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

i.	CIN	L67120MP1992PLC007178
ii.	Registration Date	24 th June, 1992
iii.	Name of the Company	Premium Capital Market & Investments Limited
iv.	Category / Sub-Category of the Company	Company limited by shares/ Indian non Govt. company
v.	Address of the Registered office and contact details	401, 4 th Floor, Starlit Tower, 29, Y.N.Road, Indore (M.P) – 452001 Tel : 2536127, 2433348
vi.	Whether listed company	Yes
vii.	Name, Address and Contact details of Registrar and Transfer Agent, if any	Ankit Consultancy Pvt. Ltd. 60, Electronic Complex, Pardeshipura, Indore (M.P) 452010 Tel.:0731-4281333,

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

Sr. No.	Name and Description of main products / services	NIC Code of the Product/	to total turnover of service % the company
1	Financial Consultancy Services	99715910	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name And Address of the Company	CIN/GLN	Holding/ Subsidiary/	% of shares held Associate	Applicable Section
1.	Premium Global Securities Pvt. Ltd.	U67120MP1995PTC009435	Associate	31.58	2(6)



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i. Category-wise Share Holding:

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoter									
1) Indian									
a) Individual/ HUF	2647398	204720	2852118	43.52	2647398	204720	2852118	43.52	Nil
b) Central Govt	-	-	-	-	-	-	-	-	-
c) State Govt(s)	-	-	-	-	-	-	-	-	-
d) Bodies Corp	-	-	-	-	-	-	-	-	-
e) Banks / FI	-	-	-	-	-	-	-	-	-
f) Any Other	-	-	-	-	-	-	-	-	-
Sub-total(A)(1):-	2647398	204720	2852118	43.52	2647398	204720	2852118	43.52	Nil
2) Foreign									
g) NRIs-Individuals	-	-	-	-	-	-	-	-	-
h) Other-Individuals	-	-	-	-	-	-	-	-	-
i) Bodies Corp.	-	-	-	-	-	-	-	-	-
j) Banks / FI	-	-	-	-	-	-	-	-	-
k) Any Other....	-	-	-	-	-	-	-	-	-
Sub-total (A)(2):-	-	-	-	-	-	-	-	-	-
B. Public Shareholding									
1. Institutions									
a) Mutual Funds	-	500	500	0.01	-	500	500	0.01	-
b) Banks / FI	-	-	-	-	-	-	-	-	-
c) Central Govt	-	-	-	-	-	-	-	-	-
d) State Govt(s)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-
g) FIIs	-	-	-	-	-	-	-	-	-
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others (specify)	-	-	-	-	-	-	-	-	-
Sub-total (B)(1)	-	500	500	0.01	-	500	500	0.01	-
2. Non Institutions									
a) Bodies Corp. (i) Indian (ii) Overseas	75361	304300	379661	5.79	59812	304300	364112	5.56	(0.23)



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

b)	Individuals								
(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	911479	1394800	2306278	35.19	917028	1392700	2309728	35.24	0.05
(ii) Individuals shareholders holding nominal share capital upto Rs. 1 lakh	464133	-	464133	7.08	477633	-	477633	7.29	0.21
c) Other (NRI & OCB)	21609	529400	551009	8.41	21609	528400	549609	8.39	(0.02)
Sub-total (B) (2)	1472582	2228500	3701082	56.47	1475682	2225400	3701082	56.47	(0.00)
Total Public Shareholding (B)=(B)(1)+ (B)(2)	1472582	2229000	3701582	56.48	1475682	2225900	3701582	56.48	(0.00)
C. Share held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	4119980	2433720	6553700	100	4123080	2430620	6553700	100	0.00

ii. Shareholding of Promotes:

Sr.	Shareholder's	Shareholding at the beginning of the year			Shareholding at the end of the year			
		No. of Shares	% of total share of the company	% of Share Pledged encumbered to total share	No. of Share	% of total Shares of the company	% of Shares Pledged/ encumbered to total shares	% change in share holding during the year
1.	ARUN KUMAR SALGIA	300	0.00	0.00	300	0.00	0.00	0.00
2.	ASHOK RAMCHANDANI	100	0.00	0.00	100	0.00	0.00	0.00
3.	DEEPIKA SALGIA	1300	0.02	0.00	1300	0.02	0.00	0.00
4.	DR. (MRS) SUSHMA BANDI	1285000	19.61	0.00	1285000	19.61	0.00	0.00
5.	DR. (MRS.)NEELA WAGHMARE	5000	0.08	0.00	5000	0.08	0.00	0.00
6.	DR. ARUN WAGHMARE	5000	0.08	0.00	5000	0.08	0.00	0.00
7.	GAURAV BANDI	842700	12.86	0.00	842700	12.86	0.00	0.00
8.	GEETA DEVI AGRAWAL	1000	0.02	0.00	1000	0.02	0.00	0.00
9.	HARISH RAMCHANDANI	100	0.00	0.00	100	0.00	0.00	0.00
10.	HEMLATA JOSHI	100	0.00	0.00	100	0.00	0.00	0.00
11.	JITENDRA KUMAR SALGIA	100	0.00	0.00	100	0.00	0.00	0.00
12.	KAMAL KANTH SETH	500	0.01	0.00	500	0.01	0.00	0.00



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

13.	KANHAIYALAL BANDI	10000	0.15	0.00	10000	0.15	0.00	0.00
14.	KHARBAN MAURYA	1000	0.02	0.00	1000	0.02	0.00	0.00
15.	MADHU BANDI	100	0.00	0.00	100	0.00	0.00	0.00
16.	MAHESH KHANDELWAL	10	0.00	0.00	10	0.00	0.00	0.00
17.	MANMAL KHAPRA	10	0.00	0.00	10	0.00	0.00	0.00
18.	MIS. KOKILA BANDI	2500	0.04	0.00	2500	0.04	0.00	0.00
19.	MISS. DIVYA BANDI	46700	0.71	0.00	46700	0.71	0.00	0.00
20.	MISS. NEHA BANDI	59200	0.90	0.00	59200	0.90	0.00	0.00
21.	NARAYAN DUBEY	100	0.00	0.00	100	0.00	0.00	0.00
22.	NARENDRA PREMRAJ CHUTTAR	2500	0.04	0.00	2500	0.04	0.00	0.00
23.	NIRAMALA JAIN	500	0.01	0.00	500	0.01	0.00	0.00
24.	OM PRAKASH KABRA	100	0.00	0.00	100	0.00	0.00	0.00
25.	PRAVIN PREMRAJ CHUTTAR	2448	0.04	0.00	2448	0.04	0.00	0.00
26.	PREM NEEMA	38300	0.58	0.00	38300	0.58	0.00	0.00
27.	PUSHPA BANDI	3400	0.05	0.00	3400	0.05	0.00	0.00
28.	PUSHPENDRA BANDI	400	0.01	0.00	400	0.01	0.00	0.00
29.	R.N. CHOPRA	1000	0.02	0.00	1000	0.02	0.00	0.00
30.	RAJESH PARIKH	2000	0.03	0.00	2000	0.03	0.00	0.00
31.	RAJMANI MAURYA	1000	0.02	0.00	1000	0.02	0.00	0.00
32.	RAMILA R. PADLIYA	100	0.00	0.00	100	0.00	0.00	0.00
33.	RAMKUMAR DUBEY	100	0.00	0.00	100	0.00	0.00	0.00
34.	SARLA KUMARI BANDI	3000	0.05	0.00	3000	0.05	0.00	0.00
35.	SASHI JUNEJA	2500	0.04	0.00	2500	0.04	0.00	0.00
36.	SHARAD JODHI	100	0.00	0.00	100	0.00	0.00	0.00
37.	SHIV NARAYAN SULE	100	0.00	0.00	100	0.00	0.00	0.00
38.	Shri MAHESH CHANDRA ASAWA	16820	0.26	0.00	16820	0.26	0.00	0.00
39.	SHRI AJAY JORMAL MEHTA	5000	0.08	0.00	5000	0.08	0.00	0.00
40.	SHRI ASHOK KUMAR GANDHI	500	0.01	0.00	500	0.01	0.00	0.00
41.	SHRI ATUL AGRAWAL	100	0.00	0.00	100	0.00	0.00	0.00
42.	SHRI B.V.VAVIKAR	2500	0.04	0.00	2500	0.04	0.00	0.00
43.	SHRI CHANDMAL JI KHAPRA	100	0.00	0.00	100	0.00	0.00	0.00
44.	SHRI DILIP KHAPRA	100	0.00	0.00	100	0.00	0.00	0.00
45.	SHRI DYANESHWAR BANKHELE	2500	0.04	0.00	2500	0.04	0.00	0.00
46.	SHRI GYANCHAND SETH	100	0.00	0.00	100	0.00	0.00	0.00
47.	SHRI HANSKUMAR BANDI	3500	0.05	0.00	3500	0.05	0.00	0.00



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

48.	SHRI JOSEPH SEBASTIN	100	0.00	0.00	100	0.00	0.00	0.00
49.	SHRI K.B.JOSE	100	0.00	0.00	100	0.00	0.00	0.00
50.	SHRI KANTILALJI BANDI	2500	0.04	0.00	2500	0.04	0.00	0.00
51.	SHRI KESHARIMALJI BANDI	2500	0.04	0.00	2500	0.04	0.00	0.00
52.	SHRI MAHENDRA KUMAR BANDI	3500	0.05	0.00	3500	0.05	0.00	0.00
53.	SHRI MUKESH PATANGIA	100	0.00	0.00	100	0.00	0.00	0.00
54.	SHRI RAJENDRA BIHARI PADLIYA	100	0.00	0.00	100	0.00	0.00	0.00
55.	SHRI RAJENDRA KUMAR BANDI	100	0.00	0.00	100	0.00	0.00	0.00
56.	SHRI SANJAY MAHAJAN	100	0.00	0.00	100	0.00	0.00	0.00
57.	SHRI SANTOSH KUMAR BANDI	2500	0.04	0.00	2500	0.04	0.00	0.00
58.	SHRI SAURABH BANDI	2500	0.04	0.00	2500	0.04	0.00	0.00
59.	SHRI SHAMBHU DUTTA BOHRA	500	0.01	0.00	500	0.01	0.00	0.00
60.	SHRI SHANTILAL JI BANDI	6800	0.10	0.00	6800	0.10	0.00	0.00
61.	SHRI SHIV DUTTA BOHRA	2500	0.04	0.00	2500	0.04	0.00	0.00
62.	SHRI SIDDHARTH BANDI	2500	0.04	0.00	2500	0.04	0.00	0.00
63.	SHRI SITAL KUMAR GANDHI	100	0.00	0.00	100	0.00	0.00	0.00
64.	SHRI SUBHASH CHANSEN	100	0.00	0.00	100	0.00	0.00	0.00
65.	SHRI SUSHIL KUMAR BANDI	2500	0.04	0.00	2500	0.04	0.00	0.00
66.	SHRI VIMAL KUMAR BANDI	2500	0.04	0.00	2500	0.04	0.00	0.00
67.	SMT. SAGARBAI BANDI	7000	0.11	0.00	7000	0.11	0.00	0.00
68.	SMT. VINAY SHITA JAGDAWATH	100	0.00	0.00	100	0.00	0.00	0.00
69.	SMT.ARCHANA SHARMA	100	0.00	0.00	100	0.00	0.00	0.00
70.	SMT.MANAKDEVI BANDI	2500	0.04	0.00	2500	0.04	0.00	0.00
71.	SMT.SONAL BANDI	3000	0.05	0.00	3000	0.05	0.00	0.00
72.	SMT.URMILA SAROIYA	100	0.00	0.00	100	0.00	0.00	0.00
73.	SONALI WAGHMARE	2000	0.03	0.00	2000	0.03	0.00	0.00
74.	SUDARSHAN KUMAR BANDI	443330	6.76	0.00	443330	6.76	0.00	0.00
75.	SUJATA PRAVIN CHUTTAR	5000	0.08	0.00	5000	0.08	0.00	0.00
76.	SUMAN KUMAR BANDI	2600	0.04	0.00	2600	0.04	0.00	0.00
77.	SUMERCHAND JAIN	500	0.01	0.00	500	0.01	0.00	0.00
78.	SUNIL KUMAR JUNEJA	2500	0.04	0.00	2500	0.04	0.00	0.00
79.	SUNITA KHAPRA	1000	0.02	0.00	1000	0.02	0.00	0.00
80.	SURESH KUMAR JAIN	1100	0.02	0.00	1100	0.02	0.00	0.00
81.	URMILA DOSHI	100	0.00	0.00	100	0.00	0.00	0.00
	Total	2852218	43.55	-	2852118	43.55	-	-



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PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

iii. Change in Promoters' Shareholding (Please Specify, if there is no change)

	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
At the beginning of the year	2852118	43.52	2852118	43.52
Date wise Increase/ Decrease in promoters Share holding during the year specifying the reasons for increase /decrease (e.g. allotment/transfer/ bonus/sweat equity etc.:	No. Material Change			
At the End of the year	2852118	43.52	2852118	43.52

iv. Shareholding Pattern of top ten shareholders (other than Directors, Promoters and Holders of GDRs & ADRs):

Sr. No.		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	Premium Global Securities Ltd.	189300	2.89	189300	2.89
2	ALASKA CAPITAL MARKET PVT LTD	115000	1.75	115000	1.75
3	RAJ LALCHAND	109400	1.67	109400	1.67
4	PRATIK RAJENDRA GANDHI	102000	1.56	102000	1.56
5	UTTAMCHANDANI ASHOK	100000	1.53	100000	1.53
6	DEEPAK UTTAM CHANDANI	100000	1.53	100000	1.53
7	DURGESH KUMAR VERMA	77389	1.18	77389	1.18
8	MANOHAR LAHORI	49900	0.76	49900	0.76
9	ANITA BILALA	42500	0.65	42500	0.65
10	SHIKHA BILALA	42500	0.65	42500	0.65
11	PAYAL BILALA	42500	0.65	42500	0.65
12	SHASHI BILALA	42500	0.65	0	0.00
13	RAJESH NAVLANI	38600	0.59	38600	0.59
14	GHANSHAM S. SACHDEV	35000	0.53	35000	0.53
15	JITENDRA RADHWANI	28786	0.44	28786	0.44
16	NARESH JOTWANI	20000	0.31	20000	0.31
17	BHANSALI FISCAL SERVICES PVT LTD.	19900	0.30	19900	0.30
18	MANISH JAIN	18600	0.28	18600	0.28
19	NALIN SETHI	15000	0.23	15000	0.23
20	VIRENDRA SETHI	15000	0.23	15000	0.23
21	SURENDRA KUMAR BILALA	0	0.00	42500	0.65



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

v. Shareholding of Directors and key Managerial Personnel :

Sr. No.	Name (For of the Directors and Key Managerial Personnel)	Shareholding at the beginning of the year		Cummlative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	Sudarshan Kumar Bandi	443330	6.76	443330	6.76
2	Sushma Bandi	1285000	19.61	1285000	19.61
3	Shivdatt Bohra	2500	0.04	2500	0.04

V. INDEBTEDNESS:

Indebtedness of the Company including interest outstanding / accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	--	1262350	--	1262350
ii) Interest due but not paid	--	76200	--	76200
iii) Interest accrued but not	--	--	--	--
Total (i+ii+iii)	--	1338550	--	1338550
Change in Indebtedness during the financial year				
- Addition	—	293899	—	293899
- Reduction	—		—	
Net Change	—	293899	—	293899
Indebtedness at the end of the financial year				
i) Principal Amount	—	982317	—	982317
ii) Interest due but not paid	—	62334	—	62334
iii) Interest accrued but not due	—	—	—	—
Total (i+ii+iii)	—	1044651	—	1044651



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

A. Remuneration to Managing Director, Whole-time Directors and/or Manager

Sl. No.	Particulars of Remuneration	Name of MD/WTD/ Manager	Total Amount
1.	Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	Nil	Nil
2.	Stock Option	Nil	Nil
3.	Sweat Equity	Nil	Nil
4.	Commission - as % of profit - others, specify...	Nil	Nil
5.	Others, please specify	Nil	Nil
6.	Total (A)	Nil	Nil
	Ceiling as per the Act	N.A	N.A.

B. Remuneration to other directors:

Sl. No.	Particulars of Remuneration	Name of MD/WTD/ Manager	Total Amount
1	<u>Independent Directors</u> · Fee for attending board committee meetings · Commission · Others, please specify	Nil	Nil
	Total (1)	Nil	Nil
	<u>Other Non-Executive Directors</u> · Fee for attending board committee meetings · Commission · Others, please specify	Nil	Nil
	Total (2)	Nil	Nil
	Total (B) = (1 + 2)	Nil	Nil
	Total Managerial Remuneration	Nil	Nil
	Overall Ceiling as per the Act	N.A	N.A.



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

c. Remuneration to Key Managerial Personnel Other Than MD /Manager /WTD

Sl. No.	Particulars of Remuneration	Key Managerial Personnel			
		CEO	Company Secretary	CFO	Total
1.	Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961		Nil		
2.	Stock Option		Nil		
3.	Sweat Equity		Nil		
4.	Commission				
	- as % of profit - others, specify...		Nil		
5.	Others, please specify		Nil		
6.	Total		Nil		

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the companies Act	Brief description	Details of Penalty/ Punishment/ Compounding fees imposed	Authority[RD /NCLT/Court]	Appeal made if
A. Company					
Penalty Punishment Compounding			None		
B. Directors					
Penalty Punishment Compounding			None		
C. Other Officers In Default					
Penalty Punishment Compounding			None		

By order of the Board of Directors
Premium Capital Market and Investments Limited

Place: Indore
Date: 28.08.2018
Registered office
401, Starlit Tower, 4th Floor
29 Y.N. Road, Indore (M.P.) 452003

S. K. Bandi
DIN: 00789385
Director/Chairman



Annexure "B"

Form No. MR-3

SECRETARIAL AUDIT REPORT

FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2018

*[Pursuant to section 204(1) of the Companies Act, 2013 and rule No. 9 of the Companies
(Appointment and Remuneration of Managerial Personnel) Rules, 2014]*

To,
The Members,
PREMIUM CAPITAL MARKET AND INVESTMENTS LIMITED
(L67120MP1992PLC007178)
401, Starlit Tower
29- Y.N. Road, Indore (M.P.) 452003

I have conducted the secretarial audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **PREMIUM CAPITAL MARKET AND INVESTMENTS LIMITED** (hereinafter called the company). Secretarial Audit was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing my opinion thereon.

Based on my verification of the books, papers, minute books, forms and returns filed and other records maintained by the company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial audit, We hereby report that in my opinion, the company has, during the audit period covering the financial year ended on 31st March, 2018 has complied with the statutory provisions listed hereunder and also that the Company have proper Board-composition and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

I have examined the books, papers, minute books, forms and returns filed and other records maintained by **PREMIUM CAPITAL MARKET AND INVESTMENT LIMITED** ("the Company") for the financial year ended on 31st March, 2018 according to the provisions of:

- (i) The Companies Act, 2013 (the Act) and the rules made there under;
- (ii) The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made there under
- (iii) The Depositories Act, 1996 and the Regulations and Bye-laws framed there under;
- (iv) Foreign Exchange Management Act, 1999 and the rules and regulations made there under to the extent of Foreign Direct Investment, Overseas Direct Investment and External Commercial Borrowings; **(not applicable to the company during the audit period)**
- (v) The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act'):-
 - a) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
 - b) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and 2015 as applicable.
 - c) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009; **(not applicable to the company during the audit period)**
 - d) The Securities and Exchange Board of India (Employee Stock Option Scheme and Employee Stock



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Purchase Scheme) Guidelines, 1999; **(not applicable to the company during the audit period)**

- e) The Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; (not applicable to the company during the audit period)
- f) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client.
- g) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009; **(not applicable to the company during the audit period)** and
- h) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998; **(Which is not applicable to the company during the audit period)**
- i) The Securities and Exchange Board of India (Listing obligations And Disclosure Requirements) Regulations, 2015

I have also examined compliance with the applicable clauses of the following:

- (vi) Secretarial Standards issued by The Institute of Company Secretaries of India.
- (vii) I have relied on the representation made by the Company and its officers for systems and mechanism formed by the Company for compliances under other applicable Acts, laws and Regulations to the Company. The laws, regulations, directions, orders applicable specifically to the Company are as follow:

As informed by the management and details produced before us that, no other laws applicable to the company except Financial Laws (Direct and Indirect Tax Laws) & Laws mentioned in para (iii) supra.

I further report that I have not reviewed the applicable financial laws (direct and indirect tax laws) since the same have been subject to review and audit by the Statutory Auditors of the Company. During the period under review the Company has complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above subject to the following observations:

1. That BSE has issued order dated 23th March, 2018 for verification of suspected shell company, for which BSE has appointed forensic auditor vide letter dated 10th April, 2018. The company has given representation letter to BSE vide letter date 26th April, 2018 to conduct limited review in place of forensic audit decision of BSE is awaited.
2. The share of the company are suspended on BSE for non-payment of penalty amount. The company has made representation to BSE for reversal of penalty amount and to revoked the suspension, final personal hearing before BSE is pending.
3. The management of the company explained that the total No. of Shares held by Promoter is 2852118, out of which 2647398 (92.82%) is already in Demat form and remaining shares 204720 (7.18%) in physical form, the holder's of Physical shares holds small quantity of shares within range of 10 shares to 10000 shares with negligible market value and in most of the cases the cost of conversion to Demat is more than the value of shares and also most of shareholders are senior citizen and they want to hold share in physical form. However the company's management is trying their best to comply provision in this regard.

The Board of Directors of the Company is duly constituted with proper balance of Executive Directors, Non-Executive Directors, Woman Director and Independent Directors. The changes in the composition of Board of Directors that took place during the period under review were carried out in compliance with the provision of the Act.

Adequate notice is given to all the directors to schedule the Board Meeting, agenda and detailed notes on agenda were sent at least seven days in advance, and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting.



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PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Majority decision is carried through while the dissenting members' views are captured and recorded as part of the minutes.

I further report that there are adequate systems and processes in the company commensurate with the size and operations of the company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines.

I further report that during the audit period, there were no instances of:

- (i) Public/Rights/Preferential issue of Shares/Debentures/ Sweat Equity.
- (ii) Redemption/Buy-back of securities.
- (iii) Merger/ Amalgamation/ Reconstruction etc.
- (iv) Foreign Technical Collaborations

Shiwali Jhanwar

Practicing Company Secretary

Date: 17-08-2018

Place: Indore

Membership No. A40572

Certificate of Practice No.17259

Annexure "C"

Sr. No.	Name of the Director	Designation	%Increase(Decrease) in the Remuneration	Ratio of remuneration of each director to the median remuneration of employees of the company
1	Mr. S.K.Bandi	Director	Nil	Nil
2	Shri Shivdatt Bohra	Director	Nil	Nil
3	Shri V. F. Kothari	Director	Nil	Nil
4	Dr. Mrs. Sushma Bandi	Director	Nil	Nil

Annexure "D"

Sr. No.	Name of Employees	Designation	Qualification	Nature of Employment
1	Ms. Urwashi Agrawal	Compliance Officer	CS	Regular
2	Mr. Amarjeet Gautam	Company Secretary trainee	CS Final Pursuing	Contractual



PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Premium

CFO CERTIFICATION UNDER REGULATION 17(8) OF SEBI (LODR) REGULATIONS, 2015

**To,
The Board of Directors,
PREMIUM CAPITAL MARKET & INVESTMENT LIMITED**

I hereby certify that:

- a. I have reviewed the financial statements and the cash flow statements of the company for the year ended on March 31, 2018 and that to the best of our knowledge and belief, we stated that:
 - I. These statements do not contain any materially untrue statement or omit any material fact or contain statement that might be misleading.
 - II. These statements together present a true and fair view of the company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.
- b. There are, to the best of my knowledge and belief, no transactions entered into by the Company during the years which are fraudulent, illegal or violate the company code of conduct.
- c. I accept responsibility for establishing and maintaining internal control for financial reporting and that I have evaluated the effectiveness of the internal control system of the company pertaining to financial reporting and I have disclosed to the auditors and the audit committee, deficiencies in the design or operation of such internal controls, if any, of which I am aware and the steps I have taken or propose to take to rectify these deficiencies.
- d. I have indicated to the auditors and the audit committee:
 - i. Significant change, if any, in internal control over financial reporting during the year.
 - ii. Significant change, if any, in accounting policies during the year and that the same have been disclosed in the notes to the financial statement; and
 - iii. Instances of Significant fraud of which I have become aware and the involvement therein, if any, of the management or an employee having a significant role in the company's internal control system over financial reporting.

Place: Indore

Date: 28th August 2018

**Jeevan Goyal
(Chief Financial Officer)**



MANAGEMENT DISCUSSION AND ANALYSIS REPORT

INDUSTRY STRUCTURE

Your Company is presently doing fees based activity and looking forward for a revival.

OPPORTUNITIES AND THREATS

Today's India's focus is on Service Sector and overall growth of economy. Though initial forecast for the current year are to be good. The economy growth will decide prospects for the year.

FINANCIAL PERFORMANCE v/s OPERATIONAL PERFORMANCE

Over the last few years the company has incurred significant losses and now the company is improving its financial by doing fees based activity and looking forward for revival. The Company is implementing its business strategies to achieve its long term objects.

Cutting cost on all fronts improving its efficiencies across its operations. This however, needs further improvement.

Redefining business is necessary for growth and remains profitable. PCMIL always tried to harness available opportunities.

INTERNAL CONTROL SYSTEMS AND THEIR ADEQUACY

The company has adequate internal control Systems which specifically focus towards:-

- Efficiency of operations
- Conservation of resources
- Accuracy and promptness of financial reporting
- Regular compliance with statutes and regulations

Your Company is working towards further strengthening of organization structure, authority levels, documented policy guideline/procedures and management review systems.

DEVELOPMENT IN HUMAN RESOURCES

The Company's all relations continued to be harmonious and cordial with focus on improving inter personnel relationship, team building, productivity, quality and safety. The focus is on providing and maintaining a high level of motivation, on leadership development and upgrading of human skills.

CAUTIONARY STATEMENT

Estimates and expectations stated in this Management Discussion and Analysis report may be "forward-looking statement" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make difference to your Company's operations include economic conditions, changes in Government regulations, tax laws, and other statutes and other incidental factors.

DECLARATION OF COMPLIANCE WITH THE CODE OF CONDUCT

[Pursuant to Regulation 26(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015]

**To the members of
Premium Capital Market & Investments Limited**

This is to confirm that for the year 2017-18, all the Directors and Senior Management Personnel of the Company have affirmed compliance with the Code of Conduct applicable to all the Directors and Senior Management of the Company.

**S. K. Bandi
Director
DIN: 00789385**



Independent Auditor's Report

To the Members of PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Report on the Standalone Financial Statements

We have audited the accompanying standalone financial statements of Premium Capital Markets & Investments Limited ('the Company'), which comprise the balance sheet as at 31 March 2018, the statement of profit and loss and the cash flow statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Standalone Financial Statements

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation and presentation of these standalone financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these standalone financial statements based on our audit. We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and the Rules made there under.

We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on whether the Company has in place an adequate internal financial controls system over financial reporting and the operating effectiveness of such controls. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Company's Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the standalone financial statements.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at 31st March, 2018 and its profit and its cash flows for the year ended on that date.



PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2016 ("the Order") issued by the Central Government of India in terms of sub-section (11) of section 143 of the Act, we give in the "Annexure I" a statement on the matters specified in the paragraph 3 and 4 of the Order, to the extent applicable.
2. As required by Section 143 (3) of the Act, we report that:
 - (a) we have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
 - (b) in our opinion proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books;
 - (c) the balance sheet, the statement of profit and loss and the cash flow statement dealt with by this Report are in agreement with the books of account;
 - (d) in our opinion, the aforesaid standalone financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014;
 - (e) on the basis of the written representations received from the directors as on 31 March 2018 taken on record by the Board of Directors, none of the directors is disqualified as on 31 March 2018 from being appointed as a director in terms of Section 164 (2) of the Act; and
 - (f) with respect to adequacy of the internal financial control over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate report in "Annexure II".
 - (g) with respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:
 - i. The Company has disclosed the impact of pending litigation on its financial position in its financial statements –Refer Note 19 (sub note no. 4) of the accounts to the financial statements ;
 - ii. The Company did not have any, on long-term contracts including derivative contracts for which there were any material foreseeable losses ; and
 - iii. There were no amount which were required to be transferred, to the Investor Education and Protection Fund by the Company.

Place: INDORE
DATE: 29/05/2018

Vishal Paliwal And Associates
Chartered Accountants
Firm. Reg. No.: 011145C

CA Vishal Paliwal
(Partner)
M.No. : 401307



Annexure I to the Independent Auditors' Report

The Annexure referred to in our Independent Auditors' Report to the members of the Company on the standalone financial statements for the year ended 31st March, 2018, we report that:

- (i) (a) The Company has maintained proper records showing full particulars, including quantitative details and situation of fixed assets.
- (b) As explained to us, fixed assets have been physically verified by the management at reasonable intervals; no material discrepancies were noticed on such verification.
- (c) According to the information and explanations given to us, There are no immovable properties owned by the Company.
- (ii) The Company does not hold any physical inventories. Thus, paragraph 3(ii) of the Order is not applicable.
- (iii) As informed and explained to us the Company has not granted any loans secured or unsecured to companies, parties, firms, limited liability partnership firms or other parties covered in the register maintained under section 189 of the Companies Act, 2013 ('the Act').
- (iv) The Company has not given any loans, guarantees and Securities to any of its Directors or any other person to whom director is related. The company has not given any loan to body corporate whether directly or indirectly in which directors are interested.
- (v) As informed and explained to us, the Company has not accepted any deposits from the public under the provisions of Section 73 to 76 or any other relevant provisions of the Companies Act, 2013 and the rules framed there under.
- (vi) The Central Government has not prescribed the maintenance of cost records under section 148(1) of the Act, for any of the services rendered by the Company.
- (vii) (a) According to the information and explanations given to us and on the basis of our examination of the records of the Company, amounts deducted/ accrued in the books of account in respect of undisputed statutory dues including provident fund, income tax, sales tax, wealth tax, service tax, duty of customs, value added tax, cess and other material statutory dues have been regularly deposited during the year by the Company with the appropriate authorities. As explained to us, the Company did not have any dues on account of employees' state insurance and duty of excise. According to the information and explanations given to us, no undisputed amounts payable in respect of provident fund, income tax, sales tax, wealth tax, service tax, duty of customs, value added tax, cess and other material statutory dues were in arrears as at 31 March 2018 for a period of more than six months from the date they became payable.
- (b) According to the information and explanations given to us, there are no material dues of wealth tax, duty of customs and cess which have not been deposited with the appropriate authorities on account of any dispute. However, according to information and explanations given to us, the following dues of income tax, sales tax, service tax and value added tax have not been deposited by the Company on account of dispute

Name of the statute	Nature of dues	Amount (in Lacs)	Period to which the amount relates	Forum where dispute is pending
INCOME TAX ACT,1961	DEMAND	91.18	A.Y 1996-97	ITAT, INDORE

- (viii) As informed and explained to us the Company did not have any outstanding dues to financial institutions, banks or debenture holders during the year.
- (ix) As informed and explained to us the Company did not raise money by way of any Initial Public offer or further public offer (including debts instruments) and Term loans during the year.



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PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

- (x) According to the information and explanations given to us, no material fraud by the Company or any fraud on the company by its officers or employees has been noticed or reported during the year.
- (xi) According to the information and explanations given to us, no managerial remuneration has been paid by the company during the year.
- (xii) The Company is not Nidhi Company hence paragraph 3(xii) of the Order is not applicable.
- (xiii) According to the information and explanations obtained by us, all transactions with the related parties are in compliance with section 177 and 188 of Companies Act, 2013.
- (xiv) According to the information and explanations obtained by us, the company has not made any preferential allotment or private placement of shares or convertible debentures during the year.
- (xv) According to the information and explanations obtained by us, company has not entered into any non-cash transaction with directors or persons connected with directors during the year.
- (xvi) As informed and explained to us the Company is not required to be registered u/s 45-IA of RBI Act, 1934.

Place: INDORE
DATE: 29/05/2018

Vishal Paliwal And Associates
Chartered Accountants
Firm. Reg. No.: 011145C

CA Vishal Paliwal
(Partner)
M.No. : 401307



Annexure II to the Independent Auditors' Report
Report on Internal Financial Controls over Financial Reporting

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act")

We have audited the internal financial controls over financial reporting of Premium Capital Markets & Investments Limited ('the Company') as of March 31, 2018 in conjunction with our audit of the financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India. These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting (the "Guidance Note") and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls Over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that

1. pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company;
2. provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorisations of management and directors of the company; and



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

3. provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls Over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at March 31, 2018, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

Place: **INDORE**
DATE: **29/05/2018**

Vishal Paliwal And Associates
Chartered Accountants
Firm. Reg. No.: 011145C

CA Vishal Paliwal
(Partner)
M.No. : 401307



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Balance Sheet as at 31-Mar-2018

In ' (Rupees)

Particulars	Note No.	Amount as at 31-Mar-2018	Amount as at 31-Mar-2017
I. EQUITY AND LIABILITIES			
1 Shareholders' Funds		2802728	2748719
(a) Share Capital	1	65537000	65537000
(b) Reserves and Surplus	2	(62734272)	(62788281)
(c) Money received against share warrants		0	0
2 Share application money pending allotment		0	0
3 Non-Current Liabilities		0	0
(a) Long-Term Borrowings		0	0
(b) Deferred tax liabilities (Net)		0	0
(c) Other Long-Term Liabilities		0	0
(d) Long-term provisions		0	0
4 Current Liabilities		3352653	3260356
(a) Short-Term Borrowings	3	1044651	1338550
(b) Trade Payables	4	1130165	684772
(c) Other Current Liabilities	5	1127400	1189147
(d) Short-Term Provisions	6	50437	47888
Total		6155381	6009075
II. ASSETS			
1 Non-Current Assets		5042745	5452745
(a) Fixed Assets	7	49580	49580
(i) Tangible Assets		42625	42625
(ii) Intangible Assets		6955	6955
(iii) Capital work-in-progress		0	0
(iv) Intangible assets under development		0	0
(b) Non Current Investments	8	4555000	4965000
(c) Deferred tax assets (net)		0	0
(d) Long-Term Loans and Advances	9	220374	220374
(e) Other Non-Current Assets	10	217791	217791
2 Current Assets		1112636	556330
(a) Current Investments		0	0
(b) Inventories		0	0
(c) Cash and Cash Equivalents	11	1093432	521330
(d) Short Term Loans & Advances		0	0
(e) Other current assets	12	19204	35000
Total		6155381	6009075

Significant Accounting Policies and

notes to the accounts

18-19

Notes referred to above form an integral part of accounts

For VISHAL PALIWAL AND ASSOCIATES

Chartered Accountants

Firm Reg. No : 011145C

For and On Behalf of the Board of Directors

SD/-

CA. VISHAL PALIWAL

Partner

Membership No. : 401307

SD/-

Jeevan Goyal

CFO

SD/-

S K Bandi

Director

SD/-

Vinay F Kothari

Director

Place: Indore

Date: 29th May 2018



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Statement of Profit and Loss for the year ended 31-Mar-2018

In' (Rupees)

	Particulars	Note No.	Amount	
			01-04-2017 to 31-03-2018	01-04-2016 to 31-03-2017
I	Revenue from Operations	13	1172000	952650
II	Other Income	14	69753	167294
III	TOTAL REVENUE (I + II)		1241753	1119944
IV	EXPENSES			
	Cost of materials consumed		0	0
	Purchases of Stock-in-Trade		0	0
	Changes in inventories of finished goods work-in-progress and Stock-in-Trade		0	0
	Employee Benefit Expenses	15	202286	151623
	Finance Costs	16	64484	81374
	Depreciation and Amortization Expenses		0	0
	Other Expenses	17	920975	850173
	TOTAL EXPENSES		1187745	1083170
V	Profit before Exceptional and Extraordinary Items and Tax (III-IV)		54009	36775
VI	Exceptional Items		0	0
VII	Profit before Extraordinary Items and Tax		54009	36775
VIII	Extraordinary Items		0	0
IX	Profit Before Tax		54009	36775
X	Tax Expense		0	0
	Current Tax		0	7010
	Deferred Tax		0	0
XI	Profit/(Loss) for the period from Continuing Operations (IX-X)		54009	29765
XII	Profit/(Loss) from Discontinuing Operations		0	0
XIII	Tax Expense of Discontinuing Operations		0	0
XIV	Profit/(Loss) from Discontinuing Operations (after tax) (XII-XIII)		0	0
XV	Profit(Loss) for the Period (XI + XIV)		54009	29765
XVI	Earnings per Equity Share			
	-Basic		0.01	0.00
	-Diluted		0.01	0.00

Significant accounting policies and
Note to the accounts
Notes referred to above form an integral part of accounts

For VISHAL PALIWAL AND ASSOCIATES
Chartered Accountants
Firm Reg. No : 011145C

For and On Behalf of the Board of Directors

SD/-
CA. VISHAL PALIWAL
Partner
Membership No. : 401307

SD/-
Jeevan Goyal
CFO

SD/-
S K Bandi
Director

SD/-
Vinay F Kothari
Director

Place: Indore
Date: 29th May 2018



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Notes to and forming part of Balance Sheet as at 31-Mar-2018

Note 1 . Share Capital

1 . 1 Authorized, Issued, Subscribed and Paidup share capital

In ' (Rupees)

Particulars	as at 31-Mar-2018		as at 31-Mar-2017	
	No. of Shares	Amount	No. of Shares	Amount
Authorised Share Capital				
Equity Shares of Rs. 10.00 each	10000000	100000000	10000000	100000000
Total	10000000	100000000	10000000	100000000
Issued Share Capital				
Equity Shares of Rs. 10.00 each	6553800	65538000	6553800	65538000
Total	6553800	65538000	6553800	65538000
Subscribed and fully paid				
Equity Shares of Rs. 10.00 each	6553800	65538000	6553800	65538000
Less:- Calls in Arrears	100	1000	100	1000
Total	6553700	65537000	6553700	65537000
Total	6553700	65537000	6553700	65537000

1 . 2 Reconciliation of share capital

Particulars	as at 31-Mar-2018		as at 31-Mar-2017	
	No. of Shares	Amount	No. of Shares	Amount
Equity Shares (Face Value Rs. 10.00)				
Shares outstanding at the beginning of the year	6553700	65537000	6553700	65537000
Shares Issued during the year	0	0	0	0
Shares bought back during the year	0	0	0	0
Shares outstanding at the end of the year	6553700	65537000	6553700	65537000

1 . 3 Shareholders holding more than 5% of Share

Particulars	as at 31-Mar-2018		as at 31-Mar-2017	
	No. of Shares	% of Holding	No. of Shares	% of Holding
Dr. Mrs. Sushma Bandi	1285000	19.61	1285000	19.61
Mr. Gaurav Bandi	842700	12.86	842700	12.86
Mr. Sudarshan Kumar Bandi	443330	6.76	443330	6.76



PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Premium

Notes to and forming part of Balance Sheet as at 31-Mar-2018

Note 2 . Reserves and Surplus		In ' (Rupees)
Particulars	as at 31-Mar-2018	as at 31-Mar-2017
Reserves under Section 45C of RBI at 1934	241534	241534
Opening balance	241534	241534
Closing balance (A)	241534	241534
Surplus		
Opening Balance	(63029815)	(63059580)
(+) Net profit/(Net loss) for the Current Year	54009	29765
(+) Transfer from reserves	0	0
(-) Transfer to reserves	0	0
Closing balance (B)	(62975806)	(63029815)
Total (A+B)	(62734272)	(62788281)
Note 3 . Short-Term Borrowings		In ' (Rupees)
Particulars	as at 31-Mar-2018	as at 31-Mar-2017
Unsecured		
Loans and advances from related parties	1044651	1338550
Total	1044651	1338550
Note 4 . Trade Payables		In ' (Rupees)
Particulars	as at 31-Mar-2018	as at 31-Mar-2017
Others	1130165	684772
Total	1130165	684772
Note 5 . Other Current Liabilities		In ' (Rupees)
Particulars	as at 31-Mar-2018	as at 31-Mar-2017
Other Payables	1127400	1189147
Total	1127400	1189147
Note 6 . Short-Term Provisions		In ' (Rupees)
Particulars	as at 31-Mar-2018	as at 31-Mar-2017
Provision for Employee Benefits		
Salary and Reimbursements	17000	15000
Provision for Audit	21240	32888
Provision for Taxation	12197	
Total	50437	47888



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Notes to and forming part of Balance Sheet as at 31-Mar-2018

Note 7 . Fixed Assets Schedule

In ' (Rupees)

Particulars	Gross Block				Depreciation and Amortization						Net Block			
	Opening Balance	Additions	Deductions / Retirement	Acquired through Business Combination	Other Adj.	Closing Balance	Opening Balance	Depreciation charge	Revaluation Adjustments	On Disposals / Reversals	Impairment Loss	Closing Balance	Opening Balance	Closing Balance
Tangible Assets														
Freehold Furniture and Fixtures	1687532	0	0	0	0	1687532	1683872	0	0	0	0	1683872	3660	3660
Freehold Office Equipment	779294	0	0	0	0	779294	740329	0	0	0	0	740329	38965	38965
Total	2466827	0	0	0	0	2466827	2424201	0	0	0	0	2424201	42625	42625
Intangible Assets														
Computer software	139100	0	0	0	0	139100	132145	0	0	0	0	132145	6955	6955
Total	139100	0	0	0	0	139100	132145	0	0	0	0	132145	6955	6955
Grand Total	2605927	0	0	0	0	2605927	2556346	0	0	0	0	2556346	49580	49580
Previous Year	2605927	0	0	0	0	2605927	2556346	0	0	0	0	2556346	49580.44	49580

Notes to and forming part of Balance Sheet as at 31-Mar-2018
 Note 8 Non Current Investments

In ' (Rupees)

Particulars	as at 31-Mar-2018	as at 31-Mar-2017
A Other Investments (Refer A below)		
(a) Investment in Equity Instruments	45,55,000	49,65,000
Total	45,55,000	49,65,000
Less : Provision for diminution in the value of Investments	-	-
Total	45,55,000	49,65,000

Particulars	as at 31-Mar-2018	as at 31-Mar-2017
Aggregate amount of unquoted Investments (Previous Year ' 4965000/-)	45,55,000	49,65,000

A. Details of Other Investments

Sr. No.	Name of the Body Corporate	Subsidiary / Associate / JV/ Controlled Entity / Others	No. of Shares / Units		Quoted /	Partly Paid / Unquoted	Extent of Holding (%) Fully paid		Amount (₹)	Whether stated at Cost Yes / No	If Answer to Column (9) is 'No' - Basis of Valuation	
			As at 31-Mar-2018	As at 31-Mar-2017			As at 31-Mar-2018	As at 31-Mar-2017				
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)
(a)	Investment in Equity Instruments											
1	Premium Global Securities Pvt. Ltd.	Associate	350000	350000	Unquoted	Fully Paid	31.58%	31.58%	3500000	3500000	Yes	NA
2	Premium Global Commodities & Derivatives Pvt. Ltd	Other	60000	60000	Unquoted	Fully Paid	10.34%	10.34%	600000	600000	Yes	NA
3	Alaska Capital Market Pvt. Ltd.	Other	45500	85500	Unquoted	Fully Paid	19.36%	36.38%	455000	855000	Yes	NA
4	Girnar H & D Pvt. Ltd.	Other	1000	1000	Unquoted	Fully Paid	NII	10%	NII	10,000	Yes	NA
	Total								45,55,000	49,65,000		



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Notes to and forming part of Balance Sheet as at 31-Mar-2018

Note 9. Long-Term Loans and Advances

In ' (Rupees)

Particulars	as at 31-Mar-2018	as at 31-Mar-2017
Security Deposits		
Secured, considered good	0	0
Unsecured		
Loans and advances to related parties	0	0
Other loans and advances		
Unsecured, considered good	220374	220374
Considered Doubtful	7102496	7102496
Less:Provision for doubtful other loans and advances	(7102496)	(7102496)
Total	220374	220374

Note : aformentioned loan and advances are given to non related parties and repayble on demand basis

Note 10. Other Non-Current Assets

In ' (Rupees)

Particulars	as at 31-Mar-2018	as at 31-Mar-2017
(a) Others		
Unsecured, considered good	217791	217791
Considered Doubtful	21234398	21234398
Less:Provision for other doubtful debts	(21234398)	(21234398)
Total	217791	217791
G. Total	217791	217791

Note 11 . Cash and Cash Equivalents

In ' (Rupees)

Particulars	as at 31-Mar-2018	as at 31-Mar-2017
Balances with Banks	-208460	-162061
Cash on hand	1301891	683391
Total	1093432	521330

Note 12 . Other Current Assets

In ' (Rupees)

Particulars	as at 31-Mar-2018	as at 31-Mar-2017
MAT Credit	19204	0
Staff Advances	0	35000
Total	19204	35000



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Notes to and forming part of Statement of Profit and Loss for the year ended 31-Mar-2018

Note 13 . Revenue from Operations In ' (Rupees)

Particulars	1-Apr-2017 to 31-Mar-2018	1-Apr-2016 to 31-Mar-2017
Other Operating Revenues	1172000	952650
Total	1172000	952650

Note 14 . Other income In ' (Rupees)

Particulars	1-Apr-2017 to 31-Mar-2018	1-Apr-2016 to 31-Mar-2017
Other Income	68863	166493
Dividend	891	801
Total	69753	167294

Note 15 . Employee Benefit Expenses In ' (Rupees)

Particulars	1-Apr-2017 to 31-Mar-2018	1-Apr-2016 to 31-Mar-2017
Salaries and Wages	202286	151623
Total	202286	151623

Note 16 . Finance Costs In ' (Rupees)

Particulars	1-Apr-2017 to 31-Mar-2018	1-Apr-2016 to 31-Mar-2017
Interest Expense	64484	81374
Total	64484	81374

Note 17 . Other Expenses In ' (Rupees)

Particulars	1-Apr-2017 to 31-Mar-2018	1-Apr-2017 to 31-Mar-2018
Audit Fees		
Payment to Auditors as Auditor	17700	25878
Total (A)	17700	25878
Other Expenses		
Bank Charges	1212	1065
Advertisement Expenses	5600	4000
Rent	12000	12000
Legal & Professional	252440	84838
Listing Fees	295000	230000
Office Expenses	0	1378
E-voting Expenses	0	34350
Postage & Couries	79909	199686
Share Transfer Fees & Exp.	107242	110282
Interest on TDS	5518	697
Sattionery & Printing	76725	71410
Electricity Exp.	3000	2896
Custody/Issuer Fees	54629	71693
Provision for Doubtful Debt	10000	0
Total (B)	903275	824295
Total (A+B)	920975	850173



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PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

CASH FLOW STATEMENT FOR THE YEAR ENDING ON 31ST MARCH 2018

	In ' (Rupees)	
	2017-18	2016-17
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit Before Interest, Tax and Extra-Ordinary Items	118149	118149
ADJUSTMENTS FOR :-		
Depreciation	0	0
Interest Income	0	0
Dividend	0	0
Loss / (Profit) on Sale of Investments	0	0
Future & Option Trading Loss / (Profit)	0	0
Profit on Sale of Fixed Assets	0	0
Provision for Diminutions in Current Investments	0	0
other Income	0	0
Operating Profit Before Working Capital Changes	<u>118149</u>	<u>118149</u>
ADJUSTMENTS FOR :-		
Decrease in Trade and Other Receivable	15796	(35000)
Increase /(Decrease) in Trade Payables and Other Liabilities	386196	(7702)
Cash Generated from Operating Activities	<u>520485</u>	<u>75448</u>
Income tax	0	7010
NET CASH FROM OPERATING ACTIVITIES (A)	<u>520485</u>	<u>68438</u>
B. CASH FLOW FROM INVESTING ACTIVITIES		
Sale of Fixed Assets	0	0
Net Decrease / (Increase) in Investments	410000	0
Interest Income	0	0
Dividend Received	0	0
Profit (Loss) from Trading in Share	0	0
Future & Option Trading Loss / (Profit)	0	0
Other Income	0	0
NET CASH USED IN INVESTING ACTIVITY (B)	<u>410000</u>	<u>0</u>
C. CASH FLOW FROM FINANCING ACTIVITIES		
Finance Charged Paid	(64484)	(81374)
Unsecured Loans Increase (Decrease)	(293899)	29930
Proceeds from Bank Borrowings	0	0
NET CASH FROM FINANCING ACTIVITIES (C)	<u>(358383)</u>	<u>(51445)</u>
NET INCREASE IN CASH AND CASH EQUIVALENTS (A) + (B) + (C)	572102	16993
Cash and Cash Equivalents as at the commencement of the Year	521331	504338
Cash and Cash Equivalents as at the end of the Year	1093432	521331
Net Increase as Disclosed Above	<u>572102</u>	<u>16993</u>
Note : All Figures in Brackets are outflows		

For and on behalf of the Board

Place: Indore
Date : 29th May 2018

SD/-
Jeevan Goyal
CFO

SD/-
S K Bandi
Director

SD/-
Vinay F Kothari
Director



PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

NOTE: - 18 SIGNIFICANT ACCOUNTING POLICIES

A. SIGNIFICANT ACCOUNTING POLICIES

1. BASIS OF PREPARATION OF FINANCIAL STATEMENTS

These financial statements are prepared in accordance with Indian Generally Accepted Accounting Principles (GAAP) under the historical cost convention on the accrual basis. GAAP comprises mandatory accounting standards as prescribed under Section 133 of the Companies Act, 2013 ('Act') read with Rule 7 of the Companies (Accounts) Rules, 2014 and guidelines issued by the Securities and Exchange Board of India (SEBI).

2. INCOME RECOGNITION:

Dividend Income accounted for on receipt basis.

Interest and other income are account for on accrual basis except for not performing assets.

3. EXPENSES:

It is the policy of the company to provide all the known expenses on accrual basis except as state elsewhere in the notes to the accounts.

4. FIXED ASSETS:

Fixed Assets are stated at Historical cost less depreciation.

5. DEPRECIATION:

Pursuant to notification of Schedule II to The Companies Act, 2013, the company has assessed the useful life and the depreciation has been provided on the basis of useful lives w.e.f April 01, 2014. Accordingly no depreciation was required to be provided for current financial year.

6. VALUATION OF INVESTMENTS:

Unquoted Investments are valued at cost.

7. BORROWING COSTS:

Borrowing cost that are directly attributable to the acquisition of qualifying assets are capitalized for the period until the asset is ready for its intended use. Other borrowing costs are recognized as an expense in the period in which they are incurred. No. borrowing costs were eligible for capitalization during the financial year.

8. RETIREMENT BENEFITS:

The company has not provided for Retirement benefits as in the opinion of management provision of provident fund, Gratuity, Leave encashment are not applicable to the company.



PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

Premium

Note:- 19 Notes to the Accounts

1. The Company has made provision for MAT this year (Provision Year Rs. NIL) under the income Tax Act, 1961, as per expert advice taken in this respect.
 2. Expenditure & Earning's in foreign currency is Nil in current year as well as previous year.
 3. In the opinion of Board of Directors, the Current Assets i.e. Sundry Debtors Loans and Advances and Other Current Assets as at the end of year 31.03.2018 have a value on realization in the ordinary course of the business at least equal to the amount at which these are stated.
 4. Contingent Liabilities not provided for:
Income Tax demand for the A.Y. 1996-97 against which an appeal was pending before the CIT (Appeals)- II, Indore, relief in assessed Income of Rs.56.45 Lacs is granted by the Hon'ble CIT(Appeals)-II which reduces our tax demand approximately to Rs.91.18 Lacs from Rs.171.85 Lacs and for the balance demand the company has also filed appeal before the Hon'ble ITAT Indore bench and the same is pending for decision. The Company had deposited against above Rs. 2.20 lakhs and the same is shown under other long term loans and advances pending final decision of income tax authorities.
 5. Some very old credit balances of Rs. 61855.96 have been written off during the year and shown under the head other income.
 6. Previous year figures are regrouped /rearrange wherever necessary to confirm with current year classification. Amount rounded off to nearest of Rupee.
 7. Debit and Credit Balance of Parties are subject to confirmation from concerned parties.
8. Related Party Disclosure

NAME OF RELATED PARTY	RELATION
S.K. BANDI	KEY MANAGEMENT PERSONNEL
PREMIUM GLOBAL SECURITIES PVT. LTD.	ASSOCIATE COMPANY
PREMIUM GLOBAL COMMODITIES & DERIVATIVES PVT. LTD.	ASSOCIATE COMPANY
PREMIUM GLOBAL REALITY (I) PVT LTD	RELATED PARTY

NATURE OF TRANSACTION	KMP	RELATIVE OF KMP	ASSOCIATE	RELATED PARTY
Rent	NIL	NIL	NIL	NIL
Interest	NIL	NIL	62334	NIL
Legal & Professional	NIL	NIL	225000.00	NIL
Loan				
Opening Balance	NIL	NIL	1338550.00 CR.	770198.00 CR.
Net Transaction during year	NIL	NIL	293899.00 DR.	770198.00 DR
Closing	NIL	NIL	1044651.00 CR.	



PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

PREMIUM CAPITAL MARKET AND INVESTMENTS LIMITED

CIN: L67120MP1992PLC007178

Registered Office: 401, Starlit Tower 29 Y N Road Indore

Website www.premiumcapital.in

Tel: (0731) 2536127,2433348

ATTENDANCE SLIP

PLEASE COMPLETE THIS ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING VENUE

Name and address of the Registered member	
Folio No./DP ID No./ Client ID No.	
No. of Shares	

I hereby record my presence at the 26th Annual General Meeting of the Company to be held at 401, Starlit Tower 29 Y N Road Indore on Friday, 28th September, 2018 at 10:00 A.M.

Signature of the Member/Joint Member/Proxy attending the Meeting

Electronic Voting Event Number (EVEN)	User ID	Password

Note:

Person attending the Meeting is requested to bring this Attendance Slip and Annual Report with him/her. Duplicate Attendance Slip and Annual Report will not be issued at the Annual General Meeting.



PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

PREMIUM CAPITAL MARKET AND INVESTMENTS LIMITED

CIN: L67120MP1992PLC007178

Registered Office: 401, Starlit Tower, 29, Y. N. Road, Indore

Website: www.premiumcapital.in • Tel: (0731) 2536127,2433348

26th Annual General Meeting of the Company to be held at 401, Starlit Tower, 29, Y. N. Road, Indore on Friday, 28th September, 2018 at 10:00 A.M

PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN	L67120MP1992PLC007178
Name of the Company	PREMIUM CAPITAL MARKET AND INVESTMENTS LIMITED
Registered Office	401, Starlit Tower, 29, Y. N. Road, Indore
Name of Member(s)	
Registered Address	
Email ID	
Folio No./ DP ID – Client ID	

I/We, being the Member(s) of and hold/holds _____ shares of above named Company, hereby appoint:

(1) Name.....

Address:.....

Email ID:Signature..... Or failing him/her

(2) Name.....

Address:.....

Email ID:Signature..... Or failing him/her

(3) Name.....

Address:

Email ID:Signature.....



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 26th Annual General Meeting of the Company to be held on Friday, 28th September, 2018 at 10.A.M. at 401, Starlit Tower, 29, Y. N. Road, Indore and at any adjournment thereof in respect of such resolutions:

I. ORDINARY BUSINESS:

- 1) To receive, consider and adopt the Financial Statements of the Company for the year ended March 31, 2018 including audited Balance Sheet as at March 31, 2018 and the Statement of Profit and Loss for the year ended on that date and the Reports of the Board of Directors and Auditors thereon.
- 2) Re-appointment of Statutory Auditors :

II. SPECIAL BUSINESS:

- 1) To appoint a director in place of Dr. Sushma Bandi (holding DIN:01038072), who retires by rotation and being eligible offers herself for re-appointment.

Signed this _____ Day of _____ 2018

Signature _____

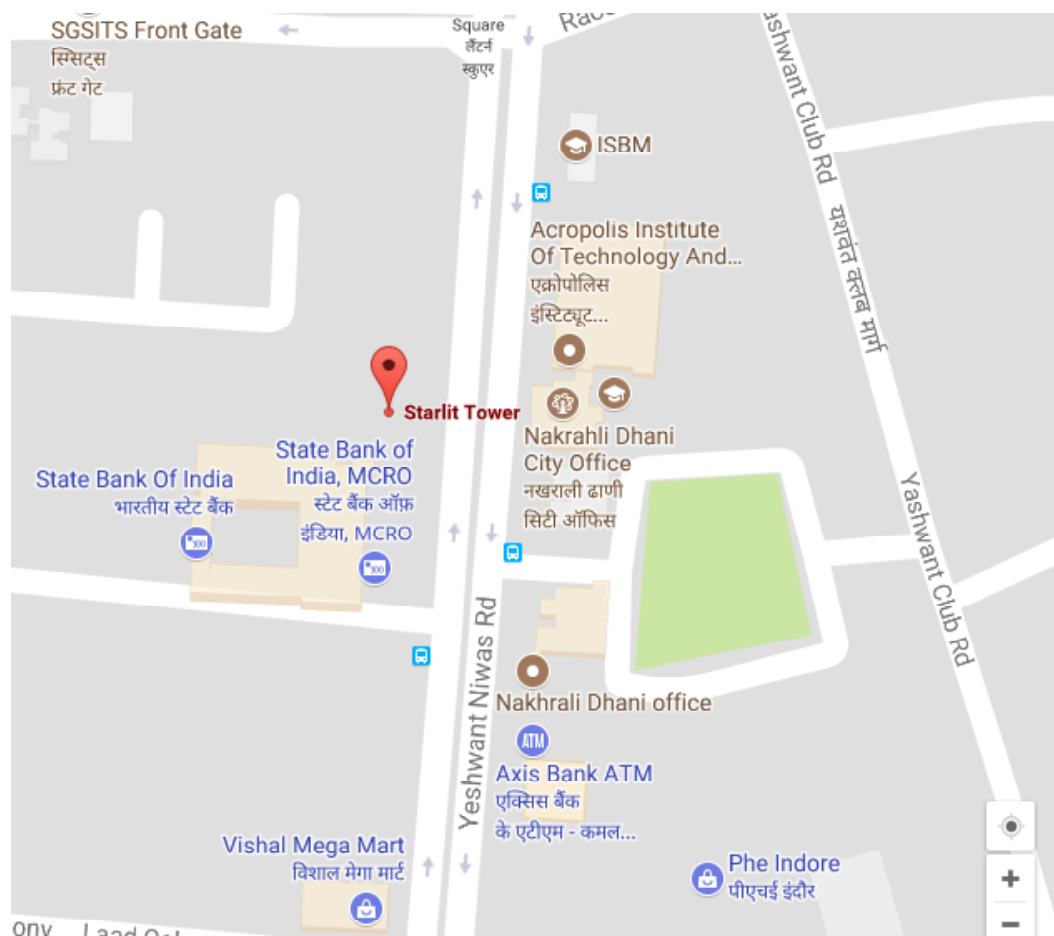
Signature of Proxy holder(s):

Notes:

- 1. This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.
- 2. For the Resolutions, Statement setting out material facts thereon and notes, please refer to the Notice of the 26th Annual General Meeting.
- 3. A person can act as proxy on behalf of Members not exceeding fifty (50) and holding in the aggregate not more than 10% of the total share capital of the Company carrying voting rights. In case a proxy is proposed to be appointed by a Member holding more than 10% of the total share capital of the Company carrying voting rights, then such proxy shall not act as a proxy for any other person or Member.



AGM VENUE MAP - STARLIT TOWER





PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

PREMIUM CAPITAL MARKET AND INVESTMENT LIMITED

CIN:L67120MP1992PLC00718

Regd. Office: 401,Starlit Tower, 29, Y.N Road, INDORE

Email: contact@premiumcapital.in**website:** www.premiumcapital.in

Contact: 9109104907 / 4908 Whatsapp: 9329043172

Date: 28th August 2018

Dear Shareholder,

**Subject : (a)KYC updation- Requiring self attested copy of PAN Card and Bank Details.
(b) Dematerialization of your physical shares.**

With reference to the above subject, while verifying your records of your members Ledger Folio it has been observed that PAN Card copy and bank mandate details against your above mentioned folio is still not available with the Registrar and Share Transfer Agent of the Company. Further your latest / current address, mobile number and email id is also not updated.

As per SEBI KYC norms, the following information is mandatorily required as per SEBI Circular No.SEBI/HO/MIRSD/DOP1/CIR/P/2018/73 dated 20th April 2018.

- 1) Self attested copy of the PAN Card (All the holders in case of joint holding), and
- 2) Original Cancelled Cheque Leaf bearing name of the shareholder

OR

Copy of Bank Passbook/Statement showing name of account holder attested by bank having MICR/IFSC etc. for Bank Mandate Particulars (of the First holder in case of joint holding)

Please send the above mentioned details/documents along with duly signed KYC updation form attached with this letter to Registrar & Share Transfer Agent (RTA), M/sAnkit Consultancy Pvt. Ltd.,60, Electronic Complex, Pardeshipura, Indore(M.P.) 452010 within 21 days from the receipt of this letter.

Further, you are also requested to provide valid email ID and Mobile number (if any) with your consent to the company for sending notices through email.

Further, we would like to mention you that as per SEBI (Listing Obligation And Disclosure Requirement)(Fourth amendment) Regulation, 2018 **physical share will no longer be transferable after 4th December 2018. Therefore in your own interest please take necessary action for dematerialization of your shares at the earliest.**

If you require any clarification regarding SEBI rules, please contact RTA, CS Saurabh Maheshwari on 0731-4065799,4065797.

Thanking you,
Yours Faithfully,

For Premium Capital Market & Investments Ltd

**SK Bandi
Director**



Premium

PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED

KYC UPDATION FORM CUM MANDATE FOR DIGITAL COMMUNICATION

To,
The Board of Directors,
Premium Capital Market & Investments Ltd,
401, Starlit Tower, YN Road, Indore. (MP)

Date:

Dear Sir,

In response to your letter dated 28th August 2018 received along with the 26th Annual Report, please find below my/our KYC details along with self attested copy of my/our PAN card(s) and cancelled cheque of First Holder with name printed on it. Please update my/our records with you.

Folio Number _____ Number of Shares _____

Name of First Holder _____ Name of Second Holder _____

Fathers Name: _____ Fathers Name: _____

Mothers Name: _____ Mothers Name: _____

Place of Birth: _____ Place of Birth: _____

Mobile: _____ Mobile: _____

Email: _____ Email: _____

PAN No. _____ PAN No. _____

(Self Attested Copy Attached)

(Self Attested Copy Attached)

Aadhar No. _____ Aadhar No. _____

(Self Attested Copy Attached for Address Proof)

Bank Mandate of First Holder Only (Cancelled Cheque attached)

Account Number: _____

Type of Account: Current / Saving / Other _____

Bank Name : _____ IFSC Code : _____

I / We hereby declare that all the information provided above is true and correct.

I / We () wish to / () do not wish to receive digital communication from the company as allowed by SEBI Regulations / Companies Act 2013 from time to time in this regard.

Sincerely Yours,

Signature of First Holder

Name

Signature of Second Holder

Name

Variety Graphics # 98270-14233

**BOOK PART
PRINTED MATTER**

TO, _____

If Undelivered please return to :
PREMIUM CAPITAL MARKET & INVESTMENTS LIMITED
Registered Office : 401, STARLIT TOWER, 29, Y.N. ROAD, INDORE - 452 003