

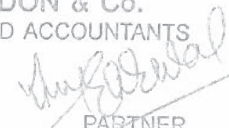


FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges (pursuant to SEBI Circular No.CIR/CFD/DIL/7/2012 dt. 13.8.12)

1	Name of the Company	JAYKAY ENTERPRISES LTD.
2	Annual financial statements for the year ended	31ST MARCH, 2013
3	Type of Audit observation	N I L
4	Frequency of observation	N. A.
5	Signatories	Signatures
Chairman		For Jaykay Enterprises Ltd.  Director <i>(Chairman)</i>
Vice President & CFO		For Jaykay Enterprises Ltd.  (ASHOK GUPTA) Vice President & CFO
Statutory Auditors		FOR P. L. TANDON & Co. CHARTERED ACCOUNTANTS  PARTNER
Chairman – Audit Committee		