

June 23, 2020

The Secretary,
Listing Department,
BSE Limited, 1st Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051.
Scrip Symbol: RBLBANK

Sub: Notice of Seventy Seventh (77th) Annual General Meeting (“AGM”) and Annual Report for the Financial Year 2019-20

Dear Sir/Madam,

This is with reference to our earlier letter dated June 17, 2020 regarding inter-alia convening the Seventy Seventh (77th) Annual General Meeting (“AGM”) of the Members of the Bank on Friday, July 17, 2020 at 11:30 a.m. (IST) through Video Conferencing / Other Audio Video Means (VC/ OAVM).

Pursuant to Regulation 30 and 34(1) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby submit the Annual Report including the Business Responsibility Report of the Bank along with the Notice of AGM for the financial year 2019-20 which is being sent through electronic mode to the Members whose email addresses are registered with the Bank/Depository Participant(s). The requirements of sending physical copy of the Notice of the AGM and Annual Report to the Members have been dispensed vide Ministry of Corporate Affairs (“MCA”) circular No. 20/2020 dated May 5, 2020 w.r.t. Clarification on holding of Annual General Meeting (AGM) through video conferencing (“VC”) or other audio visual means (“OAVM”) read with circular No. 14/2020 dated April 8, 2020, circular No.17/2020 dated April 13, 2020 (collectively referred to as “MCA Circulars”) and Securities and Exchange Board of India vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 w.r.t. Additional relaxation in relation to compliance with certain provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – Covid-19 pandemic (“SEBI Circular”).

Further, in terms of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management & Administration) Rules, 2014 (as amended), the Bank has fixed July 10, 2020 as the cut-off date to determine the eligibility of the members to cast their vote by electronic means and e-Voting during the 77th AGM scheduled to be held on Friday, July 17, 2020 through VC/OAVM.

The Notice of the 77th AGM and the Annual Report for the financial year 2019-20 are also being uploaded on the website of the Bank at www.rblbank.com.

www.rblbank.com

RBL Bank Limited

Controlling Office: One Indiabulls Centre, Tower 2B, 6th Floor, 841 Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India I Tel: +91 22 43020600 I Fax: 91 22 43020520

Registered Office: 1st Lane, Shahupuri, Kolhapur - 416001, India I Tel: +91 231 6650214 I Fax: +91 231 2657386

CIN: L65191PN1943PLC007308 . E-mail: customercare@rblbank.com

You are requested to take the same on your record.
Thanking you.

Yours faithfully,
For **RBL Bank Limited**



Niti Arya
Company Secretary

CC:

National Securities Depository Limited 4 th floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013.	Central Depository Services (India) Limited Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi Marg, Lower Parel (East), Mumbai - 400013.	Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083.
--	---	---