

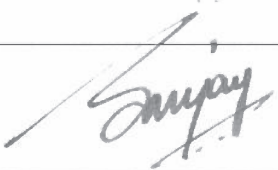


FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1	Name of the Company	Gujarat Pipavav Port Limited
2	Annual financial statements for the year ended	31 st December 2012
3	Type of Audit observation	Unqualified/ Matter of Emphasis
4	Frequency of observation	Whether appeared first time...../ repetitive..... / since how long period 2 years
5	To be signed by:	
	• CEO/ Managing Director	
	• CFO	
	• Auditor of the Company	
	• Audit Committee Chairman	