
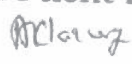



FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges (pursuant to SEBI Circular No.CIR/CFD/DIL/7/2012 dt. 13.8.12)

1	Name of the Company	J.K. Cement Limited
2	Annual financial statements for the year ended	31 st March, 2013
3	Type of Audit observation	Matter of Emphasis “Without qualifying our opinion, we draw attention to Note No.35.1(A)(IV) of the financial statements relating to the order of the Competition Commission of India (CCI), concerning alleged contravention of the provisions of the Competition Act, 2002 and imposing a penalty of Rs.12854 Lacs on the Company. The Company is advised that it has good case before Competition Appellate Tribunal and accordingly no provision has been considered necessary by the Company in this regard.”
4	Frequency of observation	Appeared for the first time in the Independent Auditor’s Report for the Financial Year 2012-13
5	Signatories	Signatures
	Managing Director & CEO	For J.K. Cement Ltd.  Yadupati Singhania Managing Director & CEO
	President (C/A) & CFO	For J K. Ce nent Ltd  A.K. Saraogi President (C/A)&CFO
	Statutory Auditors	FOR P. L. TANDON & Co. CHARTERED ACCOUNTANTS  PARTNER
	Chairman - Audit Committee	