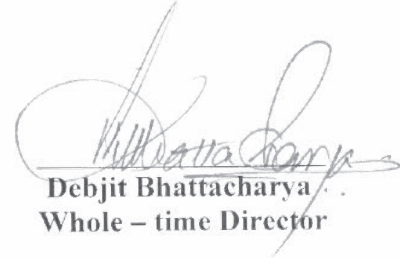
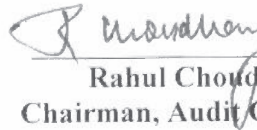



**FORM A**  
**(Pursuant to Clause – 31(a) of the Listing Agreement)**

1. Name of the Company - Usha Martin Education & Solutions Limited
2. Annual financial statements for the year ended - 31<sup>st</sup> March, 2013
3. Type of Audit observation - Un-qualified
4. Frequency of observation - NA

  
Prashant Jhawar  
Chairman

  
Debjit Bhattacharya  
Whole – time Director

  
Rahul Choudhury  
Chairman, Audit Committee

  
07/05/2013

S.S.Gupta,  
S. Swarup & Co  
( Chartered Accountant)

