


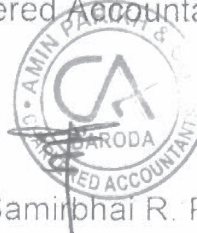




FORM A

Format of covering letter of the annual audit report to be filed with the Stock Exchange

1.	Name of the Company	R B GUPTA FINANCIALS LIMITED
2.	Annual financial statements for the year ended	31 st March -2013
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	N. A.
5.	To be signed by	<p>R. B. Gupta Financials Ltd,</p> <p> Managing Director</p> <p>Bharat R. Gupta Managing Director</p> <p> Ramesh N. Chauhan</p> <p></p> <p>M/s. Amin Parikh & Co Chartered Accountants</p> <p> C.A. Samirbhai R. Parikh</p> <p> Bharat R. Gupta</p> <p></p>