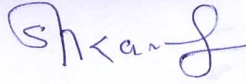

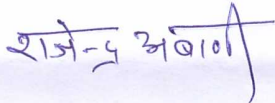


FORM A

Format of Covering letter of the annual audit report to be filed with the stock exchange

1.	Name of the Company	Neelkanth Rockminerals Ltd.
2.	Annual financial statements for the year ended	31 st March , 2016
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Whether appeared first time...../repetitive...../since how long period..... NIL
5.	To be signed by- <ul style="list-style-type: none">• CEO/Managing Director• CFO• Auditor of the Company• Audit Committee Chairman	  

**28th
Annual Report
2015-2016**

**Neelkanth
Rockminerals Limited**

322 3rd Floor, A-Wing, Ahura Centre, 82- Mahakali Caves Road Andheri (East)
Mumbai - 400 093

BOARD OF DIRECTORS :

Mr. Shantilal Kawar
Mr. Gautam Chand Kawar
Mr. Rajendra Abani
Mr. Naresh Kumar Jain
Mrs. Shweta Vikash Kawar

Managing Directors
Directors
Independent Directors
Independent Directors
Directors

AUDITORS:

M/s Maheshwari & Jain
Chartered Accountants
Jodhpur (Rajasthan)

BANKERS :

IDBI Bank Limited

REGISTERED OFFICE :

322 3rd Floor,
A-Wing
Ahura Centre
82-Mahakali Caves Road
Andhari (East) Mumbai - 400 093

OFFICE & PLANT :

18 KM. STONE
Jodhpur-Baramer Road
Village : Narnadi
Distt : Jodhpur
Sate : Rajasthan

REGISTERAR & TRANSFER AGENTS :

Universal capital securities Pvt. Ltd.
21, Shakil Niwas,
Mahakali Caves Road,
Andheri (E), Mumbai - 400093

Web-Site : www.neelrock.com

NOTICE

NOTICE is hereby given that 28th Annual General Meeting of NEELKANTH ROCK MINERALS LIMITED will be held on Friday, the 30th September, 2016 at 10.00 a.m at the Registered Office of the Company at 322, 3rd Floor, A-Wing, Ahura Centre, 82-Mahakali Caves Road, Andheri {East}, Mumbai -400 093 to transact the following business :

ORDINARY BUSINESS

1. To consider and adopt the Profit & Loss Account for the year ended on 31st March 2016 and the Balance Sheet as on that date and the Report of the Directors & Auditors thereon.
2. To appoint a Director in place of Mr. Gautamchand Kavar, who retires by rotation and being eligible offers himself for re-appointment.
3. To appoint auditors to hold the office for a period of one years, from the conclusion of this meeting until the conclusion of the 29th Annual General Meeting to be held in the year 2017 and to fix their remuneration.

“**RESOLVED THAT** pursuant to the provisions of Sections 139 and 142 and other applicable provisions, if any, of the Companies Act, 2013, M/s Maheshwari & Jain, Chartered Accountants (Firm Registration No. 011496C), Chartered Accountants, be and are hereby re-appointed as the Statutory Auditors of the Company, to hold office from the conclusion of the 28th Annual General Meeting till the conclusion of the 29th Annual General Meeting of the Company to be held in the year 2017, at a remuneration to be decided by the Audit Committee of the Board of Directors and reimbursement of traveling and out of pocket expenses incurred by the Auditors for the purpose of audit.”

PLACE: MUMBAI
DATED: 25.05.2016

By Order of the Board of Directors

Registered Office:
322, 3rd Floor, A-Wing, Ahura Centre,
82, Mahakali Caves Road,
Andheri {East}, Mumbai - 400 093

SHANTILAL KAWAR
CHAIRMAN

NOTES

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIM SELF/ HER SELF AND THE PROXY NEED NOT BE A MEMBER
2. Proxies, in order to be effective, must be received by the company not later than 48 hours before the commencement of the meeting.
3. A person can act as a proxy on behalf of Members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A Member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other Member. Proxies submitted on behalf of limited companies, societies, etc., must be supported by an appropriate resolution/authority as applicable. The Proxy-holder shall prove his identity at the time of attending the Meeting.
4. The Explanatory Statement as required under section 102 of the Companies Act, 2013 is annexed hereto.
5. Pursuant to the provisions of Section 91 of the Act, the Register of Members and Share Transfer Books will remain closed on all days from Saturday, September 24, 2016 to Friday, September 30, 2016, both days inclusive.
6. Pursuant to sections 101 and 136 of the Companies Act, 2013 read with the Rules framed thereunder, the Notice calling the Annual General Meeting along with the Annual Report 2015-16 would be sent by electronic mode to those Members whose e-mail addresses are registered with the Depository or the Company's Registrar and Transfer Agents, unless the Members have requested for a physical copy of the same. For Members who have not registered their e-mail addresses, physical copies would be sent by the permitted mode. Members are requested to support this Green Initiative by registering/ updating their e-mail addresses with the Depository Participant (in case of Shares held in dematerialized form) or with Universal Capital Securities Pvt. Ltd. (in case of Shares held in

- physical form).
7. Members are requested to:
 - (a) intimate to the Company's Registrar and Transfer Agents, Universal Capital Securities Pvt. Ltd, changes, if any, in their registered addresses at an early date, in case of Shares held in physical form;
 - (b) intimate to the respective Depository Participant, changes, if any, in their registered addresses at an early date, in case of Shares held in dematerialised form;
 - (c) quote their folio numbers/Client ID/DP ID in all correspondence; and
 - (d) Consolidate their holdings into one folio in case they hold Shares under multiple folios in the identical order of names.
 8. Members are requested to intimate to the Company queries, if any, on the accounts at least 10 days before the Meeting to enable the management to keep the required information available at the meeting.
 9. Members are requested to bring their copy of the Annual Report to the Annual General Meeting.
 10. Members/Proxies/Representatives. are requested to bring the Attendance Slip enclosed in the Annual Report for attending the Meeting
 11. Voting Through Electronic means:

The instructions for shareholders voting electronically are as under :

- (i) The voting period begins on 27th Sep 2016, 10.00 AM, and ends on 29th Sep 2016, 05.00 PM During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 23rd Sep 2016 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

(iii) The shareholders should log on to the e-voting website
www.evotingindia.com.

(iv) Click on Shareholders.

(v) Now Enter your User ID

a. For CDSL: 16 digits beneficiary ID,

b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,

c. Members holding shares in Physical Form should enter Folio Number registered with the Company.

(vi) Next enter the Image Verification as displayed and Click on Login.

(vii) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.

(viii) If you are a first time user follow the steps given below:

For Members holding shares in Demat Form and Physical Form	
PAN	<p>Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none">Members who have not updated their PAN with the Company/Depository Participant are requested to use the first two letters of their name and the 8 digits of the sequence number in the PAN field.In case the sequence number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Ramesh Kumar or R. Amit Kumar with Sr.No. 1 then enter RA00000001 in the PAN field. (For your password please refer to address sticker affixed on AGM report i.e. 2 character of your name and 8 digit of Sr. numbers.)
DOB	<p>Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.</p>

(ix) After entering these details appropriately, click on "SUBMIT" tab.

(x) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for

voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- (xi) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xii) Click on the EVSN for the relevant <Company Name> on which you choose to vote.
- (xiii) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xiv) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (xv) After selecting the resolution you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (xvi) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xvii) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- (xviii) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xix) Shareholders can also cast their vote using CDSL's mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store. iPhone and Windows phone users can download the app from

the App Store and the Windows Phone Store respectively on or after 30th June 2016. Please follow the instructions as prompted by the mobile app while voting on your mobile.

(xx) Note for Non-Individual Shareholders and Custodians

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login should be emailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com

PLACE:MUMBAI
DATED:25.05.2016

By Order of the Board of Directors

SHANTILAL KAWAR
CHAIRMAN

DIRECTOR'S REPORT

To,

The Members,

NEELKANTH ROCKMINERALS LTD.

Your Directors have pleasure in presenting their 28th Directors' Report on the business and operations of the Company together with the Audited Statement of Accounts for the Financial Year ended March 31, 2016.

FINANCIAL SUMMARY OR HIGHLIGHTS/PERFORMANCE OF THE COMPANY:

During the year under review, performance of your company as under:

	2015-2016	2014-2015
Sales & Other Income	97.44	173.69
Profit Before Interest & Depreciation	13.47	13.06
Less : Interest	.01	0.19
Depreciation	7.71	7.66
Profit Before Taxation	6.85	5.21
Less: Provision for Taxation	1.15	1.31
Deferred Tax Asset	.43	-0.15
Profit After Taxation	5.27	4.06
Add: (Less) Balance b/f from previous year	35.30	35.30
Add: (Less) : Excess provision for Tax in previous years		
Surplus Carried to Balance Sheet	39.47	35.30

PERFORMANCE REVIEW:

Your Company achieved performance of both in turnover and its profits, the turnover of the Company has decreased 53.90% as compared to previous year and profit of the year increased 29.91% as compared to previous year.

DIVIDEND:

However with the view to conserve the resources of company the directors are not recommending any dividend.

AMOUNTS TRANSFERRED TO RESERVES:

The Board of the company has decided/proposed to carry Rs. 527156/- to its reserves.

ENERGY CONSERVATION, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO:

Information as per Companies (Disclosure of particulars in the Report of Board of Directors) Rules, 1988 relating to conservation of energy, technology absorption, foreign exchange earnings and outgo are given in Annexure forming part of this report.

DIRECTORS

a) Directors and Key Managerial Personnel (KMP):

In accordance with the provisions of Section 203 of the Act, the following have been designated as KMP of the Company:

Name of KMP	Designation
Mr. Shantilal Kawar	Managing Director
Name of Directors	Designation
Mr. GautamchandKawar	Director
Mr. Rajendra Kumar Abani	Non Executive Independent Director
Mr. Naresh Kumar Jain	Non Executive Independent Director
Mrs. ShwetaVikashKawar	Director

Mr. Gautamchand Kawar, Director of the Company, who is retiring by rotation at the ensuing Annual General Meeting and being eligible, offers himself for re-appointment.

b) Declaration by Independent Directors

The Company has received necessary declaration from each Independent Director of the Company under Section 149(7) of the Act that they meet with the criteria of their independence laid down in Section 149(6) of the Act read with Clause 49 of the Listing Agreement.

c) Formal Annual Evaluation

Pursuant to the provisions of Section 178 of the Act, read with Clause 49 of the Listing Agreement, the Board of Directors has carried out an annual

evaluation of the performance of the Board as a whole, the Directors individually and the working of the committees of the Board. The performance evaluation of the Chairman and other Non-Independent Non-Executive Directors was carried out by obtaining feedback on them from the entire Board.

DIRECTORS' RESPONSIBILITY STATEMENT

Pursuant to clause (c) of sub-Section (3) of Section 134 of the Act, the Directors would like to state that:

- (a) in the preparation of the annual accounts for financial year ended March 31, 2016, the applicable accounting standards have been followed along with proper explanation relating to material departures;
- (b) the Directors have selected such accounting policies and applied them consistently, and made judgments and estimates that are reasonable and prudent, so as to give a true and fair view of the state of affairs of the Company as at March 31, 2016 and of the profit of the Company for that period;
- (c) the Directors have taken proper and sufficient care for the maintenance of adequate accounting records, in accordance with the provisions of the Act for safeguarding the assets of the Company, and for preventing and detecting fraud and other irregularities;
- (d) the Directors have prepared the annual accounts for the year ended March 31, 2016, on a going concern basis;
- (e) the Directors have laid down internal financial controls to be followed by the Company and that such internal financial controls are adequate and are operating effectively; and
- (f) the Directors have devised proper systems to ensure compliance with

the provisions of all applicable laws and that such systems are adequate and operating effectively.

NUMBER OF BOARD MEETINGS

A calendar of Meetings is prepared and circulated in advance to the Directors. During the year under review, Five (5) Board Meetings were convened and held. Details of the composition of the Board and its Committees and of the Meetings held attendance of the Directors at such Meetings and other relevant details are provided in the Corporate Governance Report.

EXTRACT OF ANNUAL RETURN:

The extract of Annual Return, in format MGT-9, for the Financial Year 2015-16 has been enclosed with this report.

PARTICULARS OF LOANS, GUARANTEES, INVESTMENTS AND SECURITIES:

Particulars of the loans given, investment made or guarantee given or security provided and the purpose for which the loan or guarantee or security is proposed to be utilised by the recipient of the loan or guarantee or security are provided in Financial Statements.

DEPOSITS:

The Company has not accepted any deposit from the public falling within the ambit of Section 73 of the Act and the Companies (Acceptance of Deposits) Rules, 2014.

PARTICULARS OF CONTRACTS OR ARRANGEMENTS WITH RELATED PARTIES REFERRED TO IN SUB-SECTION (1) OF SECTION 188:

All transactions with related parties were in the ordinary course of business

and at arm's length. The company has not entered into any transaction of a material nature with any of the related parties which are in conflict with the interest of the company. The details of related party transactions are disclosed in Note No.30 attached to and forming part of the accounts.

AUDITORS:

Statutory Auditors and Auditors' Report

M/s. Maheshwari & Jain, Chartered Accountants, retire as Auditors of the Company at the conclusion of the ensuing Annual General Meeting, and being eligible, offer themselves for re-appointment. The Company has received a Certificate from the Auditors to the effect that their appointment, if made, would be in accordance with the provisions of Section 139 and 141 of the Companies Act, 2013. The Board recommends their re-appointment for a term of one year i.e till the conclusion of the Annual General Meeting to be held for the financial Year 2016-2017, subject to ratification of their appointment at every Annual General Meeting during the said term.

Secretarial Auditor

Pursuant to the provisions of section 204 of the Companies Act, 2013 and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, the Company has appointed M/s. Paliwal Vikas & Associates, Practicing Company Secretaries to undertake the Secretarial Audit of the Company.

In terms of provisions of sub-section 1 of section 204 of the Companies Act, 2013, the Company has annexed to this Board Report as Annexure I, a Secretarial Audit Report given by the Secretarial Auditor.

AUDIT COMMITTEE:

The Audit Committee of the Company comprises Mr. Gautamchand Kavar, Mr. R. Abani and Mr. Naresh Kumar Jain. Mr. Rajendra Kumar Abani is the Chairman of the Committee.

The composition of the Audit Committee is in compliance with the

requirements of Section 177 of the Act and Clause 49 of the Listing Agreement. The charter of the committee is in conformity with the Act and the Listing Agreement as more particularly set out in the Corporate Governance Report, which forms a part of this report.

During the year under review, there was no instance wherein the Board had not accepted any recommendation of the Audit Committee.

VIGIL MECHANISM FOR DIRECTORS AND EMPLOYEES:

Pursuant to the provisions of sub-sections 9 and 10 of Section 177 of the Act and as per Clause 49 of the Listing Agreement, the Company has established a Vigil Mechanism to enable the Directors and employees of the Company to report concerns of any unethical behaviour, violation of law or regulations, or suspected fraud.

INTERNAL FINANCIAL CONTROLS:

Your Company has in place, adequate internal financial controls with reference to financial statements, commensurate with the size, scale and complexity of its operations. During the year, such controls were tested and no reportable material weaknesses in the design or operation were observed.

RISK MANAGEMENT:

The Company has been undertaking periodic review of its operations to address various risks impacting it and consequently measures are taken to mitigate or minimize the risks. Normal foreseeable risks to the Company's assets are adequately covered by comprehensive insurance. The Company's risk management approach and practices continued to focus on minimizing the adverse impact of risks on its business objectives and to enable the Company to leverage market opportunities based on risk-return parity.

NOMINATION & REMUNERATION COMMITTEE:

The Remuneration Committee comprises Mr. Gautamchand Kavar, Mr.

Rajendra Abani and Mr. Naresh Kumar Jain. Mr. Naresh Kumar Jain is the Chairman of this Committee.

The Committee is constituted in line with the regulatory requirements mandated by the Act and Clause 49 of the Listing Agreement. The terms of reference thereof are in conformity with the said requirements, as more particularly set out in the Corporate Governance Report, which forms a part of this report.

MANAGEMENT DISCUSSION AND ANALYSIS REPORT:

The Management Discussion and Analysis Report for the year under review, as stipulated under Clause 49 of the Listing Agreement, is annexed to this Report.

CORPORATE GOVERNANCE:

The Company is committed to maintaining the highest standards of Corporate Governance and adhering to the disclosure norms as set out by Securities and Exchange Board of India. The Report on Corporate Governance as stipulated under Clause 49 of the Listing Agreement forms part of the Annual Report. The certificate from the Auditors of the Company confirming compliance with the conditions of Corporate Governance as stipulated under Clause 49 has been annexed with this report.

MATERIAL CHANGES AND COMMITMENTS AFFECTING THE FINANCIAL POSITION OF THE COMPANY:

There have been no material changes and commitments affecting the financial position of the Company, which have occurred between the end of the financial year under review and the date of this report.

SIGNIFICANT AND MATERIAL ORDERS PASSED BY THE REGULATORS OR COURTS OR TRIBUNALS:

There have been no significant and material orders passed by any regulators

or courts or tribunals, impacting the going concern status of the Company and its future operations.

DISCLOSURES UNDER SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION & REDRESSAL) ACT, 2013:

The Company has in place an Anti Sexual Harassment Policy, in line with the requirements of the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013. The Company has set up an Internal Complaints Committee to redress complaints received regarding sexual harassment. All employees (permanent, contractual, temporary, trainees) are covered under this Policy. The Company organizes workshops and awareness programmes at regular intervals for sensitizing the employees with the provisions of the Act.

During the year under review, the Company did not receive any complaint.

ACKNOWLEDGMENTS:

The Directors take this opportunity to express their deep and sincere gratitude to the customers of the Company for the irconfidence and patronage, as well as to the Government of India and other regulatory authorities for their co-operation, support and guidance. The Directors would like to express a profound sense of appreciation for the commitment shown by the employees in supporting the Company in its continued robust performance on all fronts.

Place: Mumbai
Date: 25 May, 2015

**For and on behalf of the Board
of Directors**

GAUTAMCHAND KAWAR
DIRECTOR

SHANTILAL KAWAR
CHAIRMAN

Form No. MR-3
SECRETARIAL AUDIT REPORT
FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2016
[Pursuant to section 204(1) of the Companies Act, 2013 and rule no.9 of the Companies
(Appointment and Remuneration Personnel) Rules, 2014]

To,
The Members,
Neelkanth Rockminerals Limited.

We have conducted the secretarial audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by Neelkanth Rockminerals Limited. (hereinafter called the company). Secretarial Audit was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing our opinion thereon. Based on our verification of the Company's books, papers, minute books, forms and returns filed and other records maintained by the company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial audit, we hereby report that in our opinion, the company has, during the audit period covering the financial year ended on 31st MARCH, 2016 complied with the statutory provisions listed hereunder and also that the Company has proper Board-processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter: We have examined the books, papers, minute books, forms and returns filed and other records maintained by The Company for the financial year ended on 31st MARCH, 2016 according to the provisions of:

- (i) The Companies Act, 2013 (the Act) and the rules made thereunder;
- (ii) The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made thereunder;
- (iii) The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;
- (iv) Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder to the extent of Foreign Direct Investment, Overseas Direct Investment and External Commercial Borrowings;
- (v) The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act'):-
 - (a) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
 - (b) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992;
 - (c) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009;
 - (d) The Securities and Exchange Board of India (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999;
 - (e) The Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
 - (f) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
 - (g) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing client;
 - (h) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009; and
 - (i) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998;
- (vi) Environmental laws, Air (Prevention and Control of Pollution) Act, 1981, Water (Prevention and Control of Pollution) Act, 1974, The Environment (Protection) Act 1986 and the Regulations and Bye-laws framed thereunder;

- (vii) Employees State Insurance Act, 1948, Employees PF & Misc. Provisions Act, 1954, and the Regulations and Bye-laws framed thereunder;
- (viii) The Industries (Development & Regulation) Act, 1951, The Factories Act, 1948 and the Regulations and Bye-laws framed thereunder;
- (ix) The Legal Metrology Act, 2009 and Bye-laws framed thereunder;
- We have also examined compliance with the applicable clauses of the Listing Agreement entered into by the Company with Bombay Stock Exchange Limited.
- During the period under review, the Company has complied with the provisions of the Act, Rules, Regulations, Guidelines etc. mentioned above subject to the following Observation under Clause 49 of listing agreement and the Companies Act, 2013 read with rules made thereunder:

1. The Company is carrying out related party transactions in the ordinary course of business and at arms' length price.
2. Pursuant to section 203 of the Companies Act, 2013 read with the rule made thereunder and clause 49 of listing agreement, Company Secretary and Chief Financial Officer have not been appointed in the company in the financial year ending 31 March 2016. However, management of the Company has given representation to us for appointing a secretary and Chief Financial Officer.
3. During the continuance of Secretarial Audit, receipt given by Registrar of Companies in respect of Form -17 (as per previous Companies Act, 1956) for satisfaction of charge was not in the record maintained by the company. In response of which the company has given a representation.

We further report that

The Board of Directors of the Company is duly constituted with proper balance of Executive Directors, Non-Executive Directors and Independent Directors. The changes in the composition of the Board of Directors that took place during the period under review were carried out in compliance with the provisions of the Act.

Adequate notice is given to all directors to schedule the Board Meetings, agenda and detailed notes on agenda were sent at least seven days in advance, and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting.

We further report that there are adequate systems and processes in the company commensurate with the size and operations of the company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines.

We further report that during the audit period the company has not specific events / actions having a major bearing on the company's affairs in pursuance of the above referred laws, rules, regulations, guidelines, standards, etc.

Place : Mumbai

For Paliwal Vikas & Associates

Date : 25th May, 2016

(VIKAS PALIWAL)
ACS No- 22567
C P No.- 9174

FORM NO. MGT 9
EXTRACT OF ANNUAL RETURN
as on financial year ended on 31.03.2016
Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014.

I. REGISTRATION & OTHER DETAILS:

i	CIN	L14219MH1988PLC179734
ii	Registration Date	Incorporation on 25/05/1988
iii	Name of the Company	NEELKANTH ROCK-MINERALS LIMITED
iv	Category/Sub-category of the Company	Public Listed Company, Limited by shares
v	Address of the Registered office & contact details	322, 3rd Floor, Ahura Centre 82, Mahakali Caves Road, Andheri (East) Mumbai - 400 093 Telephone - 9829121839
vi	Whether listed company	Yes
vii	Name , Address & contact details of the Registrar & Transfer Agent, if any.	Universal Capital Securities Private Limited (Formerly known as Mondkar Computers Pvt Ltd.)21, Shakil Niwas, Opp. Satya Saibaba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 93. T:+91 (22) 2820 7203-05 / 2825 7641

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated

SL No	Name & Description of main products/services	NIC Code of the Product /service	% to total turnover of the company
1	Sale of Granite Slabs/Tiles/ Bentonite	141	69.25

III PARTICULARS OF HOLDING , SUBSIDIARY & ASSOCIATE COMPANIES

SI No	Name & Address of the Company	CIN/GLN	HOLDING/ SUBSIDIARY/ ASSOCIATE	% OF SHARES HELD	APPLICABLE SECTION
-----	-----	-----	-----	-----	-----

IV SHAREHOLDING PATTERN (Equity Share capital Break up as % to total Equity)

i) Category - wise Share Holding										
Cate gory code	Category of Shareholder	No. of shares held at the beginning of the year				No. of shares held at the end of the year				% change during the year
		Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
(A)	Promoters									
1	Indian									
(a)	Individuals/ Hindu Undivided Family	2414609	6600	2421209	48.00	2566470	6600	2573070	51.02	3.01
(b)	Central Govt(s)	0	0	0	0.00	0	0	0	0.00	0.00
(c)	State Govt(s)	0	0	0	0.00	0	0	0	0.00	0.00
(d)	Bodies Corporate	463850	0	463850	9.20	463850	0	463850	9.20	0.00
(e)	Banks / FI	0	0	0	0.00	0	0	0	0.00	0.00
(f)	Any Others(Specify)									
(e-i)										
(e-ii)										
	Sub Total(A)(1)	2878459	6600	2885059	57.20	3030320	6600	3036920	60.21	3.01
2	Foreign									
a	NRI - Individuals			0	0.00			0	0.00	0.00
b	Other Individuals			0	0.00			0	0.00	0.00
c	Bodies Corporate	0	0	0	0.00	0	0	0	0.00	0.00
d	Banks / FI			0	0.00			0	0.00	0.00
e	Any Others(Specify)			0	0.00			0	0.00	0.00
e-i										
e-ii										
	Sub Total(A)(2)	0	0	0	0.00	0	0	0	0.00	0.00
	Total Shareholding of Promoter (A)= (A)(1)+(A)(2)	2878459	6600	2885059	57.20	3030320	6600	3036920	60.21	3.01
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds	0	0	0	0.00	0	0	0	0.00	0.00
(b)	Banks / FI	0	0	0	0.00	0	0	0	0.00	0.00
(c)	Central Govt(s)			0	0.00	0	0	0	0.00	0.00
(d)	State Govt(s)			0	0.00			0	0.00	0.00
(e)	Venture Capital Funds			0	0.00			0	0.00	0.00
(f)	Insurance Companies			0	0.00			0	0.00	0.00
(g)	FIs	0	0	0	0.00	0	0	0	0.00	0.00
(h)	Foreign Venture Capital Funds			0	0.00			0	0.00	0.00
(i)	Any Other (specify)			0	0.00			0	0.00	0.00
(i-i)										
(i-ii)										

	Sub-Total (B)(1)	0	0	0	0.00	0	0	0	0.00	0.00
B 2	Non-institutions									
(a)	Bodies Corporate									
(i)	Indian	120205	50200	170405	3.38	56911	50200	107111	2.12	-1.25
(ii)	Overseas			0	0.00			0	0.00	0.00
(b)	Individuals									
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	739299	650620	1389919	27.56	729753	648220	1377973	27.32	-0.24
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	458577	83600	542177	10.75	384215	83600	467815	9.28	-1.47
(c)	Others (specify)									
(i)	Clearing Members	6240	0	6240	0.12	5981	0	5981	0.12	-0.01
(ii)	Trusts			0	0.00			0	0.00	0.00
(iii)	NRI / OCBs	9800	40100	49900	0.99	9800	38100	47900	0.95	-0.04
(iv)	Foreign Nationals			0	0.00			0	0.00	0.00
(v)	Foreign Corporate Body			0	0.00			0	0.00	0.00
	Sub-Total (B)(2)	1334121	824520	2158641	42.80	1186660	820120	2006780	39.79	-3.01
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1334121	824520	2158641	42.80	1186660	820120	2006780	39.79	-3.01
	TOTAL (A)+(B)	4212580	831120	5043700	100.00	4216980	826720	5043700	100.00	0.00
(C)	Shares held by Custodians for GDRs & ADRs								0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	4212580	831120	5043700	100.00	4216980	826720	5043700	100.00	0.00

(ii) SHARE HOLDING OF PROMOTERS

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year 01-04-2015			Shareholding at the end of the year 31-03-2016			% of change in shareholding during the year
		No. of shares	% of total shares of the company	% of shares pledged /encumbered to total shares	No. of shares	% of total shares of the company	% of shares pledged /encumbered to total shares	
1	ANIL SAYARCHAND KAWAR	357425	7.09	0.00	357425	7.09	0.00	0.00
2	GAUTAMCHAND KAWAR	332890	6.60	0.00	332890	6.60	0.00	0.00
3	NORATMAL KAWAR	317886	6.30	0.00	317886	6.30	0.00	0.00
4	SAJJANRAJ KAWAR HUF	89227	1.77	0.00	89227	1.77	0.00	0.00
5	SAJJANRAJ KAWAR	243950	4.84	0.00	243950	4.84	0.00	0.00
6	SHANTILAL KAWAR	457047	9.06	0.00	608908	12.07	0.00	3.01
7	SOHANLAL KAWAR	323922	6.42	0.00	323922	6.42	0.00	0.00
8	SUNIL KAWAR	298862	5.93	0.00	298862	5.93	0.00	0.00
9	IAI AMBAY GRANITES (P) LTD.	463850	9.20	0.00	463850	9.20	0.00	0.00
	Total	2885059	57.20	0	3036920	60.21	0	3.01

(iii) **CHANGE IN PROMOTERS' SHAREHOLDING (SPECIFY IF THERE IS NO CHANGE)**

Sl. No.	Name of the promoter	Shareholding at the beginning of the year 01-04-2015		Cumulative Shareholding during the year 31-3-2016	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	JAI AMBEY GRANITES LIMITED	463850	9.20	463850	9.20
2	SHANTILAL M KANWAR	457047	9.06		
	27/11/2015 Transfer	121861	2.42	578908	11.48
	11/12/2015 Transfer	30000	0.59	608908	12.07
3	ANIL SAYARCHAND KAWAR	357425	7.09		
	15/01/2016 Transfer	243950	4.84	601375	11.92
	26/02/2016 Transfer	-243950	-4.84	357425	7.09
4	GAUTAM CHAND KAWAR	332890	6.60	332890	6.60
5	SOHAN LAL KANWAR	323922	6.42	323922	6.42
6	NORATMAL KAWAR	317886	6.30	317886	6.30
7	SUNIL KUMAR KAWAR	298862	5.93	298862	5.93
8	SAJJANRAJ KAWAR	243950	4.84	243950	4.84
9	SAJJAN RAJ KAWAR HUF	89227	1.77	89227	1.77

(iv) **Shareholding Pattern of top ten Shareholders (other than Direcors, Promoters & Holders of GDRs & ADRs)**

Sl. No.	Name of the shareholder	Shareholding at the beginning of the year 01-04-2015		Cumulative Shareholding during the year 31-03-2016	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year				
1	SHAKUNTALA SURESH SHAH	63661	1.26		
	24/07/2015 Transfer	-2420	-0.05	63661	1.26
	27/11/2015 Transfer	-63661	-1.26	0	0.00
2	VORA CONSTRUCTIONS LIMITED	58200	1.15	58200	1.15
	27/11/2015 Transfer	-58200	-1.15	0	0.00
3	PRAVEEN JASRAJ KOTHARI	39000	0.77	39000	0.77
4	HARSHA HITESH JAVERI	37050	0.73		
	19/06/2015 Transfer	3200	0.06	40250	0.80
	20/11/2015 Transfer	1200	0.02	41450	0.82
5	CHEMOX SECURITIES LTD.	35000	0.69	35000	0.69
6	RAKESH GANDHI	34000	0.67	34000	0.67
7	FICON LEASE AND FINANCE LTD	30550	0.61	30550	0.61
8	MADHU RAKESH MARDIA	30550	0.61	30550	0.61
9	GAUTAM MOHANLAL JAIN	30000	0.59		
	15/05/2015 Transfer	800	0.02	30800	0.61
	11/12/2015 Transfer	-30000	-0.59	800	0.02
10	SHOBHA THANMAL KANKARIA	29690	0.59	29690	0.59
11	CHANDRESH LUNIYA	29122	0.58	29122	0.58
12	MAHENDRA RATHOR	27600	0.55	27600	0.55
13	PUSHPA MEHTA	25800	0.51	25800	0.51

(iv) **Shareholding of Directors & KMP**

Sl. No	For Each of the Directors & KMP	Shareholding at the end of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No of shares	% of total shares of the company
1	GAUTAMCHAND KAWAR				
	At the beginning of the year	332890	6.60	332890	6.60
	Date wise increase/decrease in Promoters Share holding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc)	-	-	-	-
	At the end of the year	332890	6.60	332890	6.60
2	SHANTILAL KAWAR				
	At the beginning of the year	457047	9.06		
	27/11/2015 - Transfer	121861	2.42	578908	11.48
	11/12/2015 - Transfer	30000	0.59	608908	12.07
	At the end of the year	608908	12.07	608908	12.07

V INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment				
	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	-	-	-	-
ii) Interest due but not paid	-			-
iii) Interest accrued but not due	-			-
Total (i+ii+iii)	-	-	-	-
Change in Indebtedness during the financial year				
Additions	-	-	-	-
Reduction	-	-	-	-
Net Change	-	-	-	-
Indebtedness at the end of the financial year				
i) Principal Amount	-	-	-	-
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)	-	-	-	-

VI REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole time director and/or Manager:

Sl.No	Particulars of Remuneration	Name of the MD/WTD/Manager			Total Amount	
1	Gross salary					
	(a) Salary as per provisions contained in section 17(1) of the Income Tax, 1961.	-	-	-	-	-
	(b) Value of perquisites u/s 17(2) of the Income tax Act, 1961	-	-	-	-	-
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	-	-	-	-	-
2	Stock option	-	-	-	-	-
3	Sweat Equity	-	-	-	-	-
4	Commission	-	-	-	-	-
	as % of profit	-	-	-	-	-
	others (specify)	-	-	-	-	-
5	Others, please specify	-	-	-	-	-
	Total (A)	-	-	-	-	-
	Ceiling as per the Act	-	-	-	-	-

B. Remuneration to other directors:

Sl.No	Particulars of Remuneration	Name of the Directors			Total Amount	
1	Independent Directors					
	(a) Fee for attending board committee meetings	-	-	-	-	-
	(b) Commission	-	-	-	-	-
	(c) Others, please specify	-	-	-	-	-
	Total (1)	-	-	-	-	-
2	Other Non Executive Directors					
	(a) Fee for attending board committee meetings	-	-	-	-	-
	(b) Commission	-	-	-	-	-
	(c) Others, please specify.	-	-	-	-	-
	Total (2)	-	-	-	-	-
	Total (B)=(1+2)	-	-	-	-	-
	Total Managerial Remuneration	-	-	-	-	-
	Overall Ceiling as per the Act.	-	-	-	-	-

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

Sl. No.	Particulars of Remuneration	Key Managerial Personnel			Total	Total
1	Gross Salary	CEO	Company Secretary	CFO	Total	
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961.	-	-	-	-	-
	(b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961	-	-	-	-	-
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	-	-	-	-	-
2	Stock Option	-	-	-	-	-
3	Sweat Equity	-	-	-	-	-
4	Commission	-	-	-	-	-
	as % of profit	-	-	-	-	-
	others, specify	-	-	-	-	-
5	Others, please specify	-	-	-	-	-
	Total	-	-	-	-	-

VII PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES

Type	Section of the Companies Act	Brief Description	Details of Penalty/Punishment/Compounding fees imposed	Authority (RD/NCLT/Court)	Appeal made if any (give details)
A. COMPANY					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
B. DIRECTORS					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
C. OTHER OFFICERS IN DEFAULT					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-

ANNEXURE 'A'

INFORMATION PURSUANT TO COMPANIES (DISCLOSURE OF PARTICULARS IN THE REPORT OF BOARD OF DIRECTORS) RULES 1988 FORMING PART OF THE REPORT OF BOARD OF DIRECTORS.

A. CONSERVATION OF ENERGY

- (a) Energy Conservation Measures Taken: Strict vigilance is maintained over consumption of energy for manufacturing process.
- (b) Additional investment and proposals, if any being implemented for reduction of consumption of energy: Continuous education and awareness creation programmes for energy conservation
- (c) Impact of measures of (a) above: The measures taken by the company have resulted in improvements and saving of electricity.

B. TECHNOLOGY ABSORPTION & ADAPATION

The Company has not incurred any specific expenditure on research & development. However continuous in-house efforts to upgrade and improve technology have been made in all areas of operations of the company.

C. FOREIGN EXCHANGE EARNING AND OUT GO (Rs. In Lacs)

Earning	2015-2016	2014-2015
Outgo	0.00	0.00
	0.00	0.00

REPORT ON CORPORATE GOVERNANCE

(1) Company's philosophy on code of Corporate Governance : The company believes that goals & objectives of the company & only proper governance implemented in achieving & attaining the goals & objectives of the company & only proper governance implemented in the true spirit would lead to effectiveness & transparency in the functioning of a corporate.

(2) Board of Directors The Board of Directors comprises of Five Directors. Out of five Directors two Directors are promoter Directors and two Directors are non executive independent Directors.

Category	Name of the Directors
1. Executive Director	Mr. Shantilal Kawar Mr. Gautam Chand Kawar
2. Non executive independent Director	Mr. Rajendra Abani Mr. Naresh Kumar Jain
3. Director	Mrs. Sweta Vikash Kawar

The composition of directors and their attendance at the Board Meeting during the year and at the last Annual General Meeting as also number of other directorship/membership of committee is as follows.

Name of Directors	Category of Directorship	No. of Board Meetings Attended	Attendance at Last AGM	No. of Other Directors hip	Committee Membership	
					Member	Chairman
Sh. Shanti LalKawar	Managing Director		YES	5	-	-
Sh. Guatam Chand Kawar	Director		YES	1	3	-
Sh. Rajendra Kumar Abani	Director		YES	-	3	1
Sh. Naresh Kumar Jain	Director		YES	-	3	2
Smt. SwetaVikashKawar	Director		YES	1	-	-

**Ceased to be a Director during the year.

MD-Managing Director, D-Director

During the period 1st April 2015 to 31st March 2016 Board Meeting were held on the following dates:

29-05-2015, 30-07-15, 24-9-15, 30-10-15, 29-01-2016

(3) Audit Committee

A. Term of Reference

- a. To oversee the Company' financial reporting process and disclosure of financial information.
- b. To review and discuss with the Auditors about internal control system/audit scope and the observation of the Auditors.
- c. Adequacy of the internal audit functions, major accounting policies and accounting standards.
- d. To review the quarterly, half yearly and annual financial statement before submission to the Board of Directors.

The Audit committee meets the requirement of both section 177 of the Companies Act, 2013 & Clause 49 of the Listing Agreement. The committee has all the powers, duties & obligation conferred upon & vested in it terms of Section 177 of the Companies Act, 2013 as amended from time to time & also such additional power, functions/features, duties, obligations & discretions as is contained in Clause 49 of the Listing Agreement as amended from time to time & as entered into by the company are listed &/or any other powers, duties & obligations that may be assigned from time to time by the Board of Directors & the said committee shall submit its reports, recommendations etc, to the board of directors on all matters.

The Audit Committee of the Board comprise of two independent Directors and one executive director. Mr. R.Abani is the Chairman of Committee. Mr. Shanti LalKawar & Mr. Naresh Kumar Jain are the members of the committee. The committee met four times during the year and all the members were present at all the meetings.

(4) Nomination & Remuneration Committee

A. The Remuneration Committee has the following members:

- | | |
|---------------------------------|-------------------------------------|
| B. Mr. Gautam Chand Kawar | Non Executive director |
| Mr. Rajendra Abani | Non executive Independent directors |
| Mr. Naresh Kumar Jain(Chariman) | Non executive Independent directors |

The committee met once during the year to fix the remuneration of the Executive director

(5) Shareholders'/Investors Grievance Committee The Board of Directors entrusted, inter alia, the following powers and responsibilities to the committee:

1. To approve & register transfer, transmission, issue of equity shares

other than duplicate shares, to approve the demat request, demat request in connection with dematerialization & or rematerialization of equity shares.

2. To attend shareholders' grievances & redress the complaints of shareholders & attend to the complaints receive from other authorities.

Mr. Naresh Kumar Jain is the Chairman of the Committee Mr. Rajendra Abani and Mr. Gautam Chand Kavar are the other members of the committee Mr. Shantilal Kavar, Managing Director, is the compliance officer. No complaints were received during the year M/s Universal capital securities Pvt. Ltd. Have been vested with powers for all transfers. There is no pending share transfer.

(6) General Body Meetings

The last three Annual General Meeting held as under:-

Financial Year	Date	Time	Location
2014-15	24-09-2015	10.00 A.M.	Regd. Office of Company
2013-14	26-09-2014	10.00 A.M.	Regd. Office of Company
2012-13	27-09-2013	10.00 A.M.	Regd. Office of Company

No special resolutions were required to be put through postal ballot last year

No special resolutions on matter postal balloting are placed for shareholders' approval at this meeting.

(7) Means of Communication : - Quarterly as well as annual audited results are published in prominent daily newspaper, Via, English and in regional news paper

MANAGEMENT DISCUSSION AND ANALYSIS REPORT

INDUSTRY STRUCTURE & DEVELOPMENT

Indian granite industry is one of the world's major producers of granite, Indian granite is well placed among various come up during this year and the competition has become fierce.

Opportunities

The Granite continues to be in demand in developed world due to its natural characteristics and aesthetic look

Threats

Competition from new granite processing countries like China & Brazil along with existing establishment.

Outlook

The company will continue consolidate its position being unforeseen circumstances and subject to currency fluctuation.

Risk & Concerns :

New Capacities

Currency fluctuation

New granite processing countries

Internal Control system & Adequacy

The Company has a proper and adequate system of internal control commensurate with its size & nature of business.

Financial performance

The financial performance of the Company has been given separately in the Director's Report.

Material Development in Human Resources & Industrial Relations

The industrial relations remained cordial throughout the year. The company has 5 employe.

The company assumes no responsibility in respect of forward looking statement which may undergo substantial revisions in future on the basis of subsequent development and/or event.

(1) General Information for Shareholders

1. Annual General Meeting is proposed to be held at 10.00 A.M. on 30th September 2016 at our Registered Office
322 3rd Floor A-wing, Ahura Centre, 82-Mahakali Caves Road, Andheri (East) Mumbai-400 093

2. Financial calendar 2014-15

Annual results of previous year	29.05.2015
Annual General Meeting	24.09.2015
First quarter results	Before end of July 2014
Second quarter results/Half yearly results	Before end of October 2014
Third quarter results	Before end of January 2015
3. Date of book closure	24 th September 2016 to 30 th September 2016 (Both days inclusive)
4. Dividend payment date	Not Applicable
5. Listing on stock exchange	Mumbai (BSE)
6. Stock Code & ISIN Number	Script Code No. : 531049
The Stock Exchange, Mumbai	ISIN No. INR741D01015

7. Stock market prices data for the year 2015-16 the high low prices during each month in the last financial year on Mumbai Stock Exchange are given below.

Month	Company's Share Price	Company's Share Price	BSE Sensex High	BSE Sensex Low
	High (Rs.)	Low (Rs.)		
April	7.98	6.93	29094.61	26897.54
May	8.39	7.12	28071.16	26423.99
June	8.79	5.91	27968.75	26307.07
July	6.45	5.85	28578.33	27416.39
August	-	-	28417.59	25298.42
September	5.56	5.29	26471.82	24833.54
October	6.87	5.04	27618.14	26168.71
November	7.38	6.15	26824.3	25451.42
December	6.60	6.00	26256.42	24867.73
January	8.21	6.63	26197.27	23839.76
February	7.80	7.25	25002.32	22494.61
March	7.98	7.22	25479.62	23133.18

8. Register & Share Transfer/Demat agent.

The Company's share transfer work and dematerialization of share is done Universal capital securities Pvt. Ltd., 21, Shakil Nilwas, Mahakali Caves Road, Andheri (E), Mumbai 400093

9. Share Transfer System: - The share transfer are registered and returned within a period of 30 days from the date of receipt if document are in order. The share transfers are approved by the Share Transfer Committee, Which meets as and when required.

10. Distribution of Shareholding as on 31st March 2016

No. of Shares	No. of Shareholders	% of Shareholders	Share/Holding	% of Share/Holding	Share/Debtures Amount	% of Share/Debtures
UP TO -500	1534	72.909	459378	9.108	4593780	9.108
501-1000	260	12.357	230348	4.567	2303480	4.567
1001-2000	113	5.371	175894	3.487	1758940	3.487
2001-3000	90	4.278	225947	4.480	2259470	4.480
3001-4000	27	1.283	94344	1.871	943440	1.871
4001-5000	21	0.998	96219	1.908	962190	1.908
5001-10000	24	1.141	167285	3.317	1672850	3.317
10001- And Above	35	1.663	3594285	71.263	35942850	71.263
	Total 2104	100.000	5043700	100.000	50437000	100.000

11. Categories of Shareholders as on 31st March 2016

Category	No. of Shares	% of Shareholding
Promoter Holding	3036920	60.21
1.Promoter Holding-India Promoter/Director	-	-
2.Non-Promoter Holding	-	-
3.Institutional Investor Other	-	-
4.Private Corporate Bodies	-	-
5.Indian Public	2006780	39.79
6.NRI/OCB	-	-
7.Other-Clearing member	-	-

12. Dematerialization of Shares

As on 31st March, 2016 83.61% of the Company's total shares, representing 4216980 shares were held in demat form and the balance 826720 Shares representing 16.48% of the Company's total shares were in physical form.

13. Outstanding AD Rs./GD Rs/Warrants or any convertible instruments, conversion date and likely impact on equity : Not applicable

14. Plant Location : The Company's plant is located as at 18 Km. Stone, Jodhpur Barmer Road, Village Narnadi, Dist. JODHPUR

INDEPENDENT AUDITOR'S REPORT
To the Members of NEELKANTH-ROCKMINERALS LIMITED

Report on the Financial Statements

We have audited the accompanying financial statements of NEELKANTH ROCKMINERALS LIMITED ('the Company'), which comprise the Balance Sheet as at March 31, 2016, the Statement of Profit and Loss, the cash flow statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

1. Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in sec 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the Accounting principles generally accepted in India, including the Accounting Standards specified under sec 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial control, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

2. Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit.

We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and the Rules made thereunder.

We conducted our audit in accordance with the Standards on Auditing specified

under section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the financial statement that give a true and fair view in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by the Company's Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

3. Opinion

"In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at 31st March, 2016 and its profit/loss and its cash flows for the year ended on that date."

4. Report on Other Legal and Regulatory Requirements

- 1) As required by the Companies (Auditor's Report) Order, 2016 ("the Order") issued by the Central Government of India in terms of sub-section (11) of section 143 of the Act, we give in the Annexure 'A' a statement on the matters specified in paragraphs 3 and 4 of the Order to the extent applicable.
- 2) As required by section 143(3) of the Act, we report that:
 - a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for

- the purpose of our audit;
- b) In our opinion proper books of account as required by law have been kept by the Company so far as appears from our examination of those books.
 - c) The Balance Sheet, Statement of Profit and Loss and cash flow statement dealt with by this Report are in agreement with the books of account.
 - d) In our opinion, the aforesaid financial statements comply with the Accounting Standards specified under section 133 of the Act read with rule 7 of the Companies (Accounts) Rules, 2014.
 - e) On the basis of written representations received from the directors as on March 31, 2016, and taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2016, from being appointed as a director in terms of sec 164(2) of the Act.
 - f) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure B".
 - g) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanation given to us.
 - i) The company does not have any pending litigation which would impact its financial position.
 - ii) The company did not have any long term contracts including derivative contracts for which there were any material foreseeable losses.
 - iii) There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.

FOR MAHESHWARI AND JAIN;
Chartered Accountants
ICAI FRN 011496C

(RAJENDRA JAIN)
PARTNER
MEM NO. 070918
PLACE : JODHPUR
DATED: 25th MAY 2016

ANNEXURE TO THE INDEPENDENT AUDITORS' REPORT TO
THE MEMBERS OF NEELKANTH ROCKMINERALS LIMITED AS AT 31ST MARCH 2016
(Referred to in paragraph 4 of our report of even date)

i) In respect of its fixed assets:

(a) The Company has maintained proper records showing full particulars, including quantitative details and situation of fixed assets.

(b) The fixed assets were physically verified during the year by the Management. According to the information and explanations given to us no material discrepancies were noticed on such verification.

(c) The company holds title of the immovable properties held by the company in its name.

(ii) As explained to us inventories were physically verified during the year by the management at reasonable intervals and if any material discrepancies noticed, the same have been dealt with properly in the books of accounts.

(iii) According to the information and explanations given to us, the Company has not granted any loans, secured or unsecured to companies, firm, limited liability partnership or other parties covered in the register maintained under Section 189 of the Companies Act 2013 and hence sub cl. (a), (b) and (c) are not applicable.

(iv) As explained to us, there is no loan, investment, guarantee or security provided during the year under report which are covered by the provisions of sec 185 or 186 of the Companies Act, 2013.

(v) in our opinion and according to the information and explanations given to us, the Company has not accepted any deposits during the year under report.

(vi) As explained to us, the Central Govt has not specified maintenance of cost records under sec 148(1) of the Companies Act, 2013, in the case of the company.

(vii) a. According to the information and explanations given to us in respect of Statutory and other dues the Company has been regular in depositing undisputed statutory dues, including Provident Fund, Employees State Insurance, Income Tax, Sales Tax, service Tax, Custom Duty, Excise Duty, value added tax, cess and any other statutory dues to the appropriate authorities during the year.

b. As stated to us, there is no disputed amount of the statutory and other dues pending for payment which are under litigation at any forum.

(viii) According to the information and explanation given to us, the company has not availed financial assistance from any of the financial institution and/or bank and therefore Clause (viii) to the CARO, 2016 is not applicable.

(ix) According to the information and explanations given to us, the company has not raised any moneys either by way of Initial Public Issue or Further Public Offer (including debt instrument) or raised any term loan from during the year under report and therefore Clause

- (ix) To the CARO, 2016 is not applicable.
- (x) To the best of our knowledge and belief and according to the information and explanations given to us, no fraud on or by the company or any fraud on the Company by its officers or employees has been noticed or reported during the year.
- (xi) According to the information and explanations given to us and based on our examination of the records, no managerial remuneration has been paid or provided during the year under report and therefore the Clause (xi) to the CARO, 2016 is not applicable.
- (xii) According to the information and explanations given to us, the company is not a nidhi company. Accordingly, the Clause 3 (xii) to the order is not applicable..
- (xiii) According to the information and explanations given to us and based on our examination of the records, all the transactions with the related parties are in compliance with sec 177 and 188 of the Companies Act, 2013 where applicable and details have been disclosed in the Financial Statement as required under Accounting Standard (AS) 18, Related Party Disclosure specified under sec 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- (xiv) According to the information and explanations given to us and based on our examination of records, the company has made any preferential allotment or private placement of shares or fully or partly convertible debentures and therefore Clause (xiv) to the order is not applicable.
- (xv) As stated to us, the company has not entered into any non cash transaction with the directors or persons connected with him.
- (xvi) As stated to us, the company is not required to be registered under sec 45IA of the Reserve Bank of India Act, 1934 during the year under report.

For MAHESHWARI AND JAIN;
Chartered Accountants
ICAI FRN 011496C

PLACE: JODHPUR
DATED: 25TH MAY 2016

(RAJENDRA JAIN)
PARTNER
MEM NO. 070918

ANNEXURE - B TO THE INDEPENDENT AUDITORS' REPORT

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act") referred to in our report of even date.

We have audited the internal financial controls over financial reporting of NEELKANTH ROCKMINERALS LIMITED. ("The Company") as of 31 March 2016 in conjunction with our audit of the standalone financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls :

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India ('ICAI'). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility :

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls over Financial Reporting (the "Guidance Note") and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting :

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorisations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorised acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls over Financial Reporting :

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion :

In our opinion, the Company has, in all material respects, an adequate internal financial control system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31 March 2016, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

FOR MAHESHWARI AND JAIN;

Chartered Accountants

ICAI FRN 011496C

(RAJENDRA JAIN)

PARTNER

MEM NO. 070918

PLACE : JODHPUR

DATED: 25th May 2016

M/S NEELKANTH ROCK MINERALS LIMITED
Balance Sheet As At 31 March 2016

PARTICULARS	NOTES	31-Mar-16 Rs.	31-Mar-15 Rs.
Shareholders' Funds			
Share capital	4	50,437,000	50,437,000
Reserves and surplus	5	5,947,043	5,529,953
		56,384,043	55,966,953
Current Liabilities			
Trade payables			
-Dues to Micro and Small Enterprises	6	-	-
-Dues to Others	7	530,623	925,753
Other current liabilities	8	332,342	308,237
Short-term provisions	9	115,111	129,977
		978,076	1,363,967
TOTAL		57,362,119	57,330,920
Non-Current Assets			
Tangible assets			
Capital work-in-progress	10	5,515,041	6,409,640
Non-current investments	11	0	0
Deferred Tax Assets	12	1,512,000	2,517,000
Long-term loans and advances	13	2,248,986	2,291,766
		1,334,160	20,285,595
		10,610,187	31,504,001
Current Assets			
Inventories	14	6,708,162	8,786,857
Trade receivables	15	4,403,231	6,484,893
Cash and bank balances	16	2,286,441	5,066,186
Short-term loans and advances	13	33,354,099	5,488,982
		46,751,933	25,826,918
Total		57,362,119	57,330,920
Summary of significant accounting policies	3		

The accompanying notes are an integral part of the financial statements.
As per our report of even date

FOR MAHESHWARI AND JAIN;
Chartered Accountants
ICAI FRN 011496C

For and on behalf of the board

(RAJENDRA JAIN)
PARTNER
MEM NO. 70918
PLACE: JODHPUR
DATED: 25th May 2016

SHANTI LAL KAWAR
MANAGING DIRECTOR
DIN 00464722

GAUTAM CHAND KAWAR
DIRECTOR
DIN 00464400

RAJENDRA ABANI
DIRECTOR
DIN 01729425

NARESH KUMAR JAIN
DIRECTOR
DIN 01777930

M/S NEELKANTH ROCK MINERALS LIMITED
Statement of Profit and Loss for the year ended 31 March 2016

Particulars	Notes	31-Mar-16 Rs.	31-Mar-15 Rs.
Revenue from operations (gross)	17	6,804,716	14,761,556
Less: excise duty		0	0
Revenue from operations (net)		6,804,716	14,761,556
Other income	18	3,021,297	2,607,939
Total revenue (I)		9,826,013	17,369,495
Cost of raw material and components consumed	19	2,887,685	6,753,721
(Increase)/ decrease in inventories of finished goods,	20	1,870,814	3,234,718
Employee benefits expense	21	623,112	616,075
Other expenses	22	3,097,459	5,458,811
Total (II)		8,479,070	16,063,325
Earnings before interest, tax, depreciation and amortization (EBITDA) (I) - (II)		1,346,944	1,306,170
Depreciation and amortization expense	23	661,058	766,265
Finance costs	24	838	18,714
Profit/(loss) before tax		685,047	521,191
Tax Expenses			
Current tax		115,111	129,977
Deferred Tax		42,780	-15,145
Income Tax Paid		0	580
Total Tax Expense		157,891	115,412
Profit/(loss) for the year		527,156	405,779
Earnings Per Equity Share [Nominal Value of Share Rs. 10/- (31 March 2015: Rs. 10/-) Basic			
Computed on the basis of profit from continuing operations	25	0.10	0.08
Summary of significant accounting policies	3		

The accompanying notes are an integral part of the financial statements.
As per our report of even date

FOR MAHESHWARI AND JAIN;
Chartered Accountants
ICAI FRN 011496C

For and on behalf of the board

(RAJENDRA JAIN)
PARTNER
MEM NO. 70918
PLACE: JODHPUR
DATED: 25th May 2016

SHANTI LAL KAWAR
MANAGING DIRECTOR
DIN 00464722

GAUTAM CHAND KAWAR
DIRECTOR
DIN 00464400

RAJENDRA ABANI
DIRECTOR
DIN 01729425

NARESH KUMAR JAIN
DIRECTOR
DIN 01777930

NOTES TO FINANCIAL STATEMENT FOR THE YEAR ENDED ON 31ST MARCH, 2016

1. CORPORATE INFORMATION

Neelkanth Rockminerals Limited is a Public Limited company domiciled in India and incorporated under the provisions of the Companies Act, 1956 then in force. The company is engaged in the manufacturing and selling of Granite slabs/Tiles and Mineral Products.

2. BASIS OF PREPARATION

The accounts are prepared as per historical cost convention on going concern basis following mercantile basis of accounting and recognizing income and expenditure on accrual basis except otherwise stated. The mandatory applicable accounting standards in India and the provisions of the Companies Act, 2013 have been followed in preparation of these financial statements.

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

a) Change in Accounting policy:-

As stated to us, there is no significant change in accounting policy of the company affecting the financial statements in any manner.

b) Use of estimates:-

The preparation of financial statements in conformity with Indian GAAP requires the management to make judgments, estimates and assumptions that affect the reported amounts of revenues, expenses, assets and liabilities and the disclosure of contingent liabilities, at the end of the reporting period. Although these estimates are based on the management's best knowledge of current events and actions, uncertainty about these assumptions and estimates could result in the outcomes requiring a material adjustment to the carrying amounts of assets or liabilities in future periods.

c) Tangible Fixed Assets

Fixed Assets are shown at cost net of accumulated depreciation and impairment losses if any. Cost comprises of purchase price, other direct attributable costs for bringing the assets to its working conditions for its intended use and proportionate allocated share of indirect expenses, if any.

d) Depreciation on Tangible Fixed Assets

Depreciation on tangible fixed assets is computed on written down value method at such rates as computed considering useful life provided in Sch II of the Act.

Depreciation on intangible fixed assets is computed on written down value method as per the provisions of accounting standards applicable for the time being in force.

e) Investment

"Investments, which are readily realizable and intended to be held for not more than one year from the date on which such investments are made, are classified as current investments. All other investments are classified as long-term investments."

"On initial recognition, all investments are measured at cost. The cost comprises purchase price and directly attributable acquisition charges such as brokerage, fees and duties."

Current investments are carried in the financial statements at lower of cost and fair value determined on an individual investment basis. Long-term investments are carried at cost. However, provision for diminution in value is made to recognize a decline other than temporary in the value of the investments.

"On disposal of an investment, the difference between its carrying amount and net disposal proceeds is charged or credited to the statement of profit and loss."

f) Inventories are valued and shown as under:

i) Inventories are taken as per physical verification conducted by the management.

ii) Inventories of Raw Material, Consumables, Stores, Oil & Lubricants, Fuel, and Packing Materials have been valued at cost or market price whichever is lower.

iii) Work in Progress and Finished Goods have been valued at lower of cost or market price.

iv) Scrap and wastage are valued at market realisable value.

g) Revenue Recognition

i) Sales of products are recognized at the time of invoicing to customers.

ii) There is no excise duty on sales.

h) Preliminary Expenses

Preliminary expenditure is amortized over a period of 5 years commencing from the year of commencement of commercial production.

i) Taxation

Tax expenses for the year, comprising current tax and deferred tax are included in determining the net profit for the year.

A provision is made for the current tax based on tax liability computed in accordance with relevant tax rates and tax laws. The deferred tax for all timing differences arising between taxable income and accounting income are recognized at currently enacted tax rates.

Deferred tax assets are recognized only if there is reasonable certainty that they will be realized and are reviewed for the appropriateness of their respective carrying values at each balance sheet date.

j) Contingent Liabilities

A contingent liability is a possible obligation that arises from past events whose existence will be confirmed by the occurrence or non-occurrence of one or more uncertain future events beyond the control of the company or a present obligation that is not recognized because it is not probable that an outflow of resources will be required to settle the obligation.

A contingent liability also arises in extremely rare cases where there is a liability that cannot be recognized because it cannot be measured reliably. The company does not recognize a contingent liability but discloses its existence in the financial statements.

k) Gratuity and other Benefits to Employees

The contribution to provident fund are being made monthly and are accounted for on accrual basis. Provision of Gratuity has however not been made.

l) Prior period and Extra ordinary Items

Material events accruing after the Balance Sheet date are taken into cognizance. These items and changes in accounting policies, if material, are separately disclosed wherever required. The changes in accounting policies are generally made only where so required by statutes or standards or by compulsion of convenience.

m) Foreign Exchange Fluctuations

The exchange fluctuation arising on the foreign currency transactions are recognised in the Profit and loss account at the time of realization/remittance except those relating to acquisition of fixed assets which are adjusted in cost of fixed assets.

NOTES ON FINANCIAL STATEMENTS (CONT.)

4. SHARE CAPITAL	31-Mar-16 Rs.	31-Mar-15 Rs.
Authorized Shares Capital		
5500000 (31 March 2015: 5500000) equity shares of Rs. 10/- each	55,000,000.00	55,000,000.00
Issued, Subscribed and Fully Paid-up Shares		
5043700 (31 March 2015: 5043700) Equity shares of Rs 10/- each fully paid up	50,437,000.00	50,437,000.00
Total Issued, subscribed and fully paid-up share capital	50,437,000.00	50,437,000.00

a. Reconciliation of the shares outstanding at the beginning and at the end of the reporting period				
Equity shares	31-Mar-16		31-Mar-15	
	Nos.	Rs.	Nos.	Rs.
At the beginning of the period				
Issued during the period - Fully Paid up	5043700.00	50437000.00	5043700.00	50437000.00
Outstanding at the end of the period	5043700.00	50437000.00	5043700.00	50437000.00

b. Terms/Rights attached to equity shares
The company has only one class of equity shares having a par value of Rs.10/- per share. Each holder of equity shares is entitled to one vote per share. The company declares and pays dividends in Indian rupees. No dividend however has been proposed by the Board of Directors for the financial year 2015-16.

In the event of liquidation of the company, the holders of equity shares will be entitled to receive remaining assets of the company, after distribution of all preferential amounts. The distribution will be in proportion to the number of equity shares held by the shareholders.

g. Details of shareholders holding more than 5% equity shares in the company				
Equity shares of Rs.10/- each fully paid Name of Shareholder	31-Mar-16		31-Mar-15	
	No.	% holding in the class	No.	% holding in the class
Anil Sayarchand Kawar	357425	7.09%	357425	7.09%
Gautam Chand Kawar	332890	6.60%	332890	6.60%
Noramal Kawar	317886	6.30%	317886	6.30%
Shantlal Kawar	606908	12.07%	457047	9.06%
Sohanlal Kawar	323922	6.42%	323922	6.42%
Sunil Kawar	298962	5.93%	298962	5.93%
Jai Ambay Granites Ltd.	463850	9.20%	463850	9.20%

As per records of the company, including its register of shareholders/members and other declarations received from shareholders regarding beneficial interest, the above shareholding represents both legal and beneficial ownerships of shares.

5. RESERVES AND SURPLUS			31-Mar-16 Rs.	31-Mar-15 Rs.
a. Surplus/(Deficit) in the Statement of Profit and Loss				
Balance as per last financial statements			3,529,953.14	3,514,859.81
Add/Less: Adjustment for Carrying Value of Fixed Assets			0.00	665,391.00
Add/Less: Adjustment for Deferred Tax asset due to change in Carrying Value of Fixed Assets			0.00	174,705.82
Less: Dep short charged in Previous year			110,066.86	0.00
Profit (Loss) for the year			527,156.47	405,778.81
Net surplus in the statement of profit and loss			3,947,042.74	3,829,953.14
b. Subsidy				
Balance as per the last financial statements			2,000,000.00	2,000,000.00
Add: addition during the year			0.00	0.00
Closing Balance			2,000,000.00	2,000,000.00
Total Reserves and Surplus (a+b)			5,947,042.74	5,829,953.14

6. TRADE PAYABLES - DUES TO MICRO AND SMALL ENTERPRISES				
(As per the information supplied by vendors)	Non-current		Current	
	31-Mar-16 Rs.	31-Mar-15 Rs.	31-Mar-16 Rs.	31-Mar-15 Rs.
a. Principal and interest amount remaining unpaid			-	-
b. Interest due thereon remaining unpaid			-	-
c. Interest paid by the Company in terms of Section 16 of the Micro, Small and Medium Enterprises Development Act, 2006, along with the amount of the payment made to the supplier beyond the appointed day			-	-
d. Interest due and payable for the period of delay in making payment (which have been paid but beyond the appointed day during the period) but without adding interests specified under the Micro, Small and Medium Enterprises Act, 2006			-	-
e. Interest accrued and remaining unpaid			-	-
f. Interest remaining due and payable even in the succeeding years, until such date when the interest dues as above are actually paid to the small enterprises			-	-
Total			-	-
7. TRADE PAYABLES - DUES TO OTHERS (including acceptances)	0.00	0.00	530823.49	925753.25
Total	0.00	0.00	530823.49	925753.25

8. OTHER CURRENT LIABILITIES			31-Mar-16 Rs.	31-Mar-15 Rs.
Bonus Payable			48,633.00	28,881.00
EPF/ESI Payable			2,375.00	1,984.00
Bentonite Powder Production Exp. Payable			0.00	84,890.00
Electricity Exp. Provision			128469.00	162,583.00
Provision for Telephones Expenses			245.00	2,702.00
VAT/ST Payable			0.00	16439.52
Service Tax Payable			0.00	8278.00
Legal Exp Payable			54600.00	0.00
Security Deposit recd from tenant			100000.00	0.00
TDS/TCs payable			0.00	759.99
Total (b)			332,342.00	308,235.81
Total (a+b)			862,965.49	1,233,989.77

09. SHORT TERM PROVISIONS

	31-Mar-16 Rs.	31-Mar-15 Rs.
Income Tax provision less advance tax paid	115111.00	129977.00
Total (c)	115111.00	129977.00
Total (a+b+c)	978,076.49	1,363,968.77

10. TANGIBLE ASSETS

Particulars	Land	Buildings	Office Building	Plant and Machinery	Computers	Furniture & Vehicles Fixtures and Office Equipment	Items below 5000/-	Total
Cost or valuation								
At 1 April 2015	496,271.00	8,507,440.75	739,058.00	28,295,103.03	628,366.00	1,335,117.41	601,637.00	40,628,491.19
Additions/Adj.	0.00	0.00	0.00	32,841.07	0.00	6,000.00	0.00	38,841.07
Disposals/Adj during the year	0.00	0.00	0.00	2,559,472.03	0.00	0.00	0.00	2,564,528.03
At 31 March 2016	496,271.00	8,507,440.75	739,059.00	25,738,472.07	628,366.00	1,341,117.41	228,581.00	37,702,794.23
Depreciation								
At 1 April 2015	0.00	6,672,008.92	138,405.42	25,053,649.94	696,947.74	1,165,820.07	566,622.07	34,218,841.18
Charge for the year	0.00	164,481.36	28,840.16	408,045.23	0.00	53,910.20	7,781.54	661,058.48
Adjustment during the year	0.00	0.00	0.00	32,841.07	0.00	0.00	0.00	32,841.07
Dep Short Charged In Previous year	0.00	38,451.80	1,779.29	57,428.86	0.00	10,248.23	2,157.98	110,068.86
Disposals	0.00	0.00	0.00	2,459,988.43	0.00	0.00	375,056.00	2,835,054.43
At 31 March 2016	0.00	6,874,941.78	169,024.87	23,069,966.67	696,947.74	1,229,979.50	201,405.69	32,187,763.17
Net Block								
At 31 March 2015	496,271.00	1,835,431.83	600,653.58	3,241,453.09	31,418.26	169,297.34	35,114.93	6,409,640.01
At 31 March 2016	496,271.00	1,632,498.97	570,034.13	2,648,505.40	31,418.26	111,137.91	25,175.41	5,515,041.06
		1632498.90	570034.13	2648505.10	31418.43	111137.82	25174.88	

11. NON-CURRENT INVESTMENT

	31-Mar-16 Rs.	31-Mar-15 Rs.
Non-trade investments (valued at cost unless stated otherwise)		
In Govt. Securities		
National Saving certificates		
Unquoted Equity Instruments	29000.00	29000.00
800 Equity Shares of Deep Diamonds (P) Ltd. (Previous year 101300 shares)		1013000.00
147500 (Previous Year 147500/- Equity Shares of Rs. 10/- each fully paid up in Jai Ambey Granited Ltd.)	8000.00	
Total	1475000.00	1475000.00
Aggregate Amount of Quoted Investments (Market value: NIL)	1512000.00	2517000.00
(31 March 2015: NIL)		
Aggregate Amount of Unquoted Investments	1483000.00	2488000.00

12. DEFERRED TAX ASSETS (NET)

	31-Mar-16 Rs.	31-Mar-15 Rs.
Deferred tax Asset		
Fixed assets: Impact of difference between tax depreciation and depreciation/ amortization charged for the financial reporting		
Gross Deferred Tax Assets	2291765	2291766
Deferred tax Liability		
Impact of difference between tax depreciation and Depreciation charged in financial statement.	42779.93	0.00
Gross Deferred Tax Liability	42,779.93	0.00
Net Deferred Tax Asset	2,248,985.54	2,291,766.19

13. LOANS AND ADVANCES

	Non-current		Current	
	31-Mar-16 Rs.	31-Mar-15 Rs.	31-Mar-16 Rs.	31-Mar-15 Rs.
Security deposit				
Unsecured, considered good	416465.00	1313351.00	0.00	0.00
TOTAL (A)	416465.00	1313351.00	0.00	0.00
Advances recoverable in cash or kind				
Unsecured considered good	0.00	18054549.10	32446034.74	5200443.79
TOTAL (B)	0.00	18054549.10	32446034.74	5200443.79
Other Loans and Advances				
Prepaid expenses	0.00	0.00	62627.00	81660.00
Other Assets	98000.00	98000.00	526470.15	0.00
Balances with Statutory/Government authorities	819694.99	819694.99	318967.48	208978.00
(C)	917884.99	917894.99	909064.63	288538.00
Total (A + B + C)	1334159.99	20285595.09	33354099.37	5488981.79

14. INVENTORIES (valued at lower of cost and net realizable value)

	Non-current		Current	
	31-Mar-16 Rs.	31-Mar-15 Rs.	31-Mar-16 Rs.	31-Mar-15 Rs.
Raw materials (refer note 18)	-	-	2,910,651.25	3,138,255.24
Work-in-progress (refer note 18)	-	-	0.00	0.00
Finished goods (refer note 19)	-	-	3,279,408.12	5,150,219.89
Consumables	-	-	476,854.51	445,882.01
Stores and Spares	-	-	41,250.00	52,500.00
Total	-	-	6,708,161.88	8,786,856.94

15. TRADE RECEIVABLES AND OTHER ASSETS				
Trade receivables				
	Non-current		Current	
	31-Mar-16 Rs.	31-Mar-15 Rs.	31-Mar-16 Rs.	31-Mar-15 Rs.
15.1 Considered good unless stated otherwise Outstanding for a period exceeding six months from the date they are due for payment				
-Secured, considered good	-	-	-	-
-Unsecured, considered good	-	-	-	-
-Doubtful	-	-	-	-
Sub-Total	-	-	3,551,254.66	2,495,442.40
Less:-Provision for doubtful receivables	-	-	3,551,254.66	2,495,442.40
TOTAL (A)	-	-	-	-
15.2 Other receivables			3,551,254.66	2,495,442.40
-Secured, considered good	-	-	-	-
-Unsecured, considered good	-	-	-	-
-Doubtful	-	-	-	-
Sub-Total	-	-	851,976.00	3,989,450.66
Less-Provision for doubtful receivables	-	-	851,976.00	3,989,450.66
TOTAL (B)	-	-	-	-
Total (A + B)	-	-	851,976.00	3,989,450.66
			4,403,230.66	6,484,893.06
16. CASH AND BANK BALANCES				
	Non-current		Current	
	31-Mar-16 Rs.	31-Mar-15 Rs.	31-Mar-16 Rs.	31-Mar-15 Rs.
Cash and cash equivalents				
1.Cash on hand				
2.Balances with banks:				
-On current accounts	0.00	0.00	691433.74	366648.74
Total	0.00	0.00	1,595,008.99	4,899,537.75
	0.00	0.00	2286440.73	8068186.49
17. REVENUE FROM OPERATIONS				
	Non-current		Current	
	31-Mar-16 Rs.	31-Mar-15 Rs.	31-Mar-16 Rs.	31-Mar-15 Rs.
Sale of products				
a. Finished goods				
b. Raw Material & Consumables			6,804,716.00	13,236,235.75
Revenue from Operations (Gross)			0.00	1,525,320.00
Less: Excise duty #			6,804,716.00	14,761,555.75
Revenue from Operations (net)			0.00	0.00
			6,804,716.00	14,761,555.75
Details of products sold				
Granite Slabs/Tiles			1,759,173.00	716,457.00
Bentonite			5,045,543.00	12,519,778.75
Sub-Total			6,804,716.00	13,236,235.75
Raw materials-Granite Blocks			0.00	1,525,320.00
Sub-Total			0.00	1,525,320.00
Total			6,804,716.00	14,761,555.75
18. OTHER INCOME				
	Non-current		Current	
	31-Mar-16 Rs.	31-Mar-15 Rs.	31-Mar-16 Rs.	31-Mar-15 Rs.
Intt. On Bank and Security deposits			1845583.00	2061812.00
Sundry Balances W/O#			0.00	25952.90
Rounded off			0.00	3.49
Interest received (KMBL)			0.00	8007.00
Profit on Sale of Shares			437581.00	0.00
Profit on sale of assets			13383.40	149563.93
Packing Charges			82150.00	14500.00
Rent Received			642600.00	361100.00
Total			3021297.40	2607939.32
19. COST OF RAW MATERIAL AND COMPONENTS CONSUMED				
	Non-current		Current	
	31-Mar-16 Rs.	31-Mar-15 Rs.	31-Mar-16 Rs.	31-Mar-15 Rs.
Inventory at the beginning of the year				
Add: Purchases.			3,138,255.24	2,723,087.00
Less: Inventory at the end of the year			2,660,081.00	7,168,888.95
Cost of raw material and components consumed			5,798,336.24	9,891,975.55
			2,910,651.25	3,138,255.24
			2,887,684.99	6,753,720.61
Details of raw material and components consumed				
Granite Blocks			0.00	0.00
Bentonite Lumps			2,887,684.99	6,753,720.61
Total			2,887,684.99	6,753,720.61
Details of inventory				
Granite Blocks/Tiles			253672.00	253672.00
Bentonite Lumps/Bardana			2658979.25	2884563.24
Total			2910651.25	3138255.24
20. (INCREASE)/DECREASE IN INVENTORIES				
	Non-current		Current	
	31-Mar-16 Rs.	31-Mar-15 Rs.	(Increase)/ decrease Rs.	
Inventories at the end of the year				
Work-in-progress			0.00	0.00
Finished goods			3,279,406.12	1,870,813.57
Sub-Total			3,279,406.12	1,870,813.57
Inventories at the beginning of the year				
Work-in-progress			0.00	0.00
Finished goods			5,150,219.89	3,234,718.31
Sub-Total			5,150,219.89	3,234,718.31
Total			1,870,813.57	1,363,904.74

21. EMPLOYEE BENEFIT EXPENSES				
		31-Mar-16		31-Mar-15
		Rs.		Rs.
Salaries, wages and bonus		601,183.00		598,406.00
Contribution to provident and other fund		21,929.00		17,689.00
Total		623,112.00		616,075.00
22. OTHER EXPENSES				
		31-Mar-16		31-Mar-15
		Rs.		Rs.
a. Manufacturing Expenses				
Consumables Consumed				
Power and fuel		55969.50		1000127.99
Factory General expenses		925536.00		2089982.90
Stores and Spares Expenses		41080.00		105819.00
Other mfg expenses		0.00		10000.00
Repairs and maintenance		455988.00		1067628.50
-Plant and machinery				
Sub-Total		254536.00		409141.00
b. Administrative Expenses				
Advertisement				
Insurance		62993.00		44208.00
Communication costs		3184.00		2844.00
Printing and stationery		75685.00		167030.85
Legal and professional fees		56217.00		24285.00
Payment to auditor (Refer details below)		749670.00		322947.00
Round Off		22000.00		22000.00
Misc Expenses		0.00		0.00
Sub-Total		143210.59		107785.00
c. Selling and Distribution Expenses				
Packing Expenses				
Discount and Quality Claim		2750.00		0.00
Travelling and conveyance		193518.96		0.00
Sales Commission		55805.00		69394.00
Sub-Total		56118.00		15618.00
Total		257989.59		85912.00
Above expenses include research and development expenses		3097458.56		5458811.24
		0.00		0.00
Payment to auditor				
As auditor:				
Audit fee				
Tax audit fee		14000.00		14000.00
In other capacity:		4000.00		4000.00
Company law matters				
Total		4000.00		4000.00
		22000.00		22000.00
23. DEPRECIATION AND AMORTIZATION EXPENSES				
		31-Mar-16		31-Mar-15
		Rs.		Rs.
Depreciation of tangible assets		661058.48		766265.00
Total		661,058.48		766,265.00
24. FINANCE COST				
		31-Mar-16		31-Mar-15
		Rs.		Rs.
Interest		676.00		18714.00
Bank charges		162.00		0.00
Total		838.00		18714.00
25. EARNING PER SHARE (EPS)				
		31-Mar-16		31-Mar-15
		Rs.		Rs.
The following reflects the profit and share data used in the basic and diluted EPS computations:				
Total operations for the year				
Profit/(loss) after tax				
Net profit/(loss) for calculation of basic EPS		527,156.47		405,778.81
Weighted average number of equity shares in calculating basic EPS		5,043,700.00		5,043,700.00
26. Value of Imports calculated on CIF basis				
		31-Mar-16		31-Mar-15
		Rs.		Rs.
Raw materials/consumables		0.00		0.00
Capital goods		0.00		0.00
27. Expenditure in foreign currency (accrual basis)				
		31-Mar-16		31-Mar-15
		Rs.		Rs.
Total		0.00		0.00
28. Imported and indigenous raw materials, components and spare parts consumed				
Year ended 31 March 2016	% of total consumption	Value (Rs.)	% of total consumption	Value (Rs.)
	31-Mar-16	31-Mar-16	31-Mar-15	31-Mar-15
Raw Materials				
Imported				
Indigenously obtained	100.00	2,887,684.99	100.00	6,753,720.61
Components				
Imported	100.00	2,887,684.99	100.00	6,753,720.61
Indigenously obtained	-	-	-	-
Spare parts				
Imported	0.00%	-	0.00%	-
Indigenously obtained	100.00%	55,969.50	100.00%	1,000,127.99
	100.00	55,969.50	100.00	1,000,127.99
29. Earnings in Foreign Currency (Accrual Basis)				
		31-Mar-16		31-Mar-15
		Rs.		Rs.
Total		0.00		0.00

30. Related Party Disclosures

Names of related parties and related party relationship

Managing Director Shanti Lal Kavar

Relatives/Related concerns of Managing Director

Names
Anil Kavar
Vinay Kavar
Siddhi Vinayak Minerals
Siddhi Vinayak Properties

Related party transactions

The following table provides the total amount of transactions that have been entered into with related parties for the relevant financial year.

a. Sale/purchase of goods and services	Rs				
	Year ended	Sale of goods/ machine and job charges	Purchase	Amount owed by related parties*	Amount owed to related parties*
Associates Concern -From M/S Siddhi Vinayak Properties	31-Mar-16	0	0.00	0.00	0.00
	31-Mar-15	590902	0.00	590902.00	0.00
-From M/S Siddhi Vinayak Minerals	31-Mar-16		0.00	0.00	0.00
	31-Mar-15		3515310.00	4321836.64	0.00

b. Rent Received and paid	Date	Rent Recd	Rent Paid
-Paid to Mr. Anil Kavar for Office Rent	31-Mar-16	0.00	36000.00
	31-Mar-15	0.00	72000.00

c. Salary Paid	Date	Salary Paid
-Paid to Mr. Vinay Kavar Salary	31-Mar-16	0.00
	31-Mar-15	198000.00

31. Contingent liabilities	31-Mar-16	31-Mar-15
	Rs.	Rs.
	NIL	NIL

32 Segment Reporting

During the year under consideration, the company operated only one segment i.e., manufacturing of Granite Slabs/Tiles and Other Minerals Product.

33. The Balances of Sundry Debtors, Sundry Creditors and Loans and Advances are stated at book value subject to confirmation from respective parties.

34. The Previous year figures have been recomputed, reclassified, regrouped & rearranged wherever considered necessary to make them comparable with current year figures

FOR MAHESHWARI AND JAIN

Chartered Accountants
ICAI FRN 011496C

(RAJENDRA JAIN)
PARTNER
MEM NO. 70918
PLACE: JODHPUR
DATED: 26th May 2016

For and on behalf of the board

SHANTI LAL KAWAR
MANAGING DIRECTOR
DIN 00464722

GAUTAM CHAND KAWAR
DIRECTOR
DIN 00464400

RAJENDRA ABANI
DIRECTOR
DIN 01729425

NARESH KUMAR JAIN
DIRECTOR
DIN 01777930

NEELKANTH ROCKMINERALS LIMITED
CASH FLOW STATEMENT FOR THE YEAR ENDED ON 31ST MARCH, 2016
(PERSUANT TO CLAUSE 32 OF THE LISTING AGREEMENT WITH THE STOCK EXCHANGE)

	2015-16 Rs.	2014-15 Rs.
A. CASH FLOW FROM OPERATING ACTIVITIES:		
1 Net Profit Before Tax & Extra ordinary items	685,047	521,191
2 Adjustments for :-		
(I) Depreciation	661,058	766,265
(II) Preliminary Expenses written off	0	0
(III) Profit /Loss on Sale of Fixed Assets	(13383)	(149,564)
(IV) Interest Paid	838	18,714
(V) Interest Received	(1,845,583)	(2,051,812)
	-1,197,070	-1,416,397
3 Operating Profit before Working Capital Changes (1+2)	-512,023	-895,206
4 Adjustments for :-		
(I) Trade and other Receivables	(6,832,017)	-1,272,270
(II) Inventories	2078695	3,862,178
(III) Trade Payables	(371,024)	422,005
	(5,124,346)	3,011,912
5 Cash Generated from Operations (3+4)	-5,636,369	2,116,706
6 Less: Interest Paid/Capitalised	838	18,714
: Taxes Paid	129,977	156,138
	130,815	174,852
7 Cash Flow Before Extra-Ordinary Items (5-6)	(5,767,184)	1,941,854
8 Extra-Ordinary Items	NIL	NIL
9 Net Cash from Operating Activities	(5,767,184)	1,941,854
B. CASH FROM INVESTING ACTIVITIES		
10 Purchase of Fixed Assets (Including Capital Work in Progress)	(6,000)	0.00
11 Sale of Fixed Assets	142,857.00	525,000
12 Sale of Investments	1005000	0
13 Interest Received	1,845,583	2,051,812
	2,987,440	2,576,812

	2015-16 Rs.	2014-15 Rs.
C. - CASH FLOW FROM FINANCING ACTIVITIES		
14 Proceeds from issue of Equity Shares	0	0
15 Increase in Deposits	0	0
15 NET INCREASE IN CASH AND CASH EQUIVALENTS [(A)+(B)+(C)]	(2779744)	4518666
16 Opening Balance of Cash and Cash Equivalents	5066185	547519
17 Closing Balance of Cash and Cash Equivalents	2286441	5066185
	0	0

As Per our Report of even Date

For Maheshwari & Jain

Firm Reg. No. 011496C

Chartered Accountants

Shantilal Kawar

Director

DIN 00464722

Gautam Chand Kawar

Director

DIN 00464400

RAJENDRA JAIN

Partner.

Rajendra Abani

Director

DIN 01729425

Jodhpur

DATED: 25th May 2016

Naresh Kumar Jain

Director

DIN 01777930

AUDITORS' CERTIFICATE

We have verified the Cash Flow Statement of Neelkanth Rock Minerals Ltd. for the Year Ended on 31st March, 2016 with reference to the audited statement of accounts of the company. The cash flow statement is found to be in accordance with the requirement of clause 32 of the Listing Agreement with stock exchange.

Jodhpur

DATED: 25th May 2016

NEELKANTH ROCKMINERALS LIMITED

CIN: L14219RJ1988PLC004464

Regd. Office: 322, 3rd Floor, A-Wing, Ahura Centre, 82 Mahakali Caves Road, Andheri (East) Mumbai- 400 093
E-mail: info@neelrock.com Website: http://www.neelrock.com

PROXY FORM

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the member (s) :

Registered address :

E-mail ID Folio No. / DP ID-Client ID

I/We, being the member (s) of shares of the Neelkanth Rockminerals Limited, hereby appoint:

1. Name: of having an E-mail ID:, failing him / her;

2. Name: of having an E-mail ID:, failing him / her;

3. Name: of having an E-mail ID:, failing him / her;

whose signatures are appended below as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the **28th Annual General Meeting** of the Company, to be held on Friday the 30th day of September, 2016 at 10:00 A.M. at 322, 3rd Floor, A-Wing, Ahura Centre, 82 Mahakali Caves Road, Andheri (East) Mumbai- 400 093 and at any adjournment thereof in respect of the resolutions as indicated below:

Sl. No.	Resolution	For*	Against*
1.	Adoption of Audited financial statements of Profit and Loss for the year ended March 31, 2016 and the Balance Sheet together with the Report of the Board of Directors and the Auditors		
2.	Appointment of Statutory Auditors		
3.	Appointment of Mr. Rajendra Abani Director of the Company, Who Retires by rotation and eligible for reappointment		

Signed this..... day of 2016.
(Date) (Month)

Signatures of :

Signatures of Shareholder(s)

Affix
Revenue
Stamp

.....
First Proxy Holder

.....
Second Proxy Holder

.....
Third Proxy Holder

Notes:

*1. Please put a 'X' in the Box in the appropriate column. If you leave 'For' or 'Against' column blank in respect of any or all of the resolutions, your proxy will be entitled to vote in the matter as he/she thinks appropriate.

2. Proxy need not to be a member of the Company. A person can act as proxy on behalf of for a maximum of fifty members and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. Provided that a member holding more than ten percent, of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or shareholder.

3. This form of proxy in order to be effective should be duly executed and deposited at the Registered Office of the Company at 322, 3rd Floor, A-Wing, Ahura Centre, 82 Mahakali Caves Road, Andheri (East) Mumbai- 400 093 at least 48 hours before the time of the Meeting.

NEELKANTH ROCKMINERALS LIMITED

CIN: L14219RJ1988PLC004464

Regd. Office: 322, 3rd Floor, A-Wing, Ahura Centre, 82 Mahakali Caves Road, Andheri (East) Mumbai- 400 093
E-mail: info@neelrock.com Website: http://www.neelrock.com

Attendance Slip

28th Annual General Meeting
September 30, 2016

Folio No.
DP ID-Client ID

Full Name of the Shareholder / Proxy attending the Meeting
(First Name) (Second Name) (Surname)

FIRST HOLDER / JOINT HOLDER/PROXY (Strike out whichever is not applicable)

FULL NAME OF FIRST HOLDER

(If Joint Holder / Proxy attending)

(First Name)

(Second Name)

(Surname)

BOOK POST

If undelivered please return to :

NEELKANTH ROCKMINERALS LTD.

322 3rd Floor, A-Wing, Ahura Centre
82-Mahakali Caves Road
Andheri (East) Mumbai-400 093

