
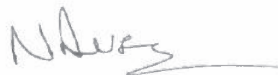

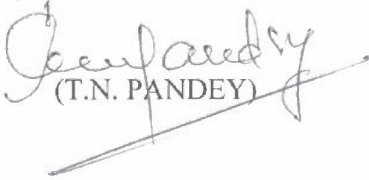


FORM A

Format of covering letter of the Annual Audit Report to be filed with the Stock Exchanges

1	Name of the Company	Flex Foods Limited
2	Annual Financial Statements for the year ended	31 st March, 2013
3	Type of Audit Observation	Unqualified
4	Frequency of Observation	NIL
5.	To be signed by :	
	<ul style="list-style-type: none"> • CEO/Managing Director 	 M.M VARSHNEY
	<ul style="list-style-type: none"> • CFO 	 NAVEL DUSEJA
	<ul style="list-style-type: none"> • Auditor of the Company 	 (BHAWNA KHANNA) Jain Singhal & Associates
	<ul style="list-style-type: none"> • Audit Committee Chairman 	 (T.N. PANDEY)