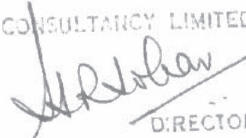



## FORM A

### Format of covering letter of the Annual Audit Report to be filed with the Stock Exchange

1.	Name of the company	<b>LEENA CONSULTANCY LIMITED</b> <b>BSE CODE: 509046</b>
2.	Annual financial statements for the year ended	<b>31<sup>st</sup> March, 2013</b>
3.	Type of Audit observation	<b>Un-qualified Audit Report</b>
4.	Frequency of observation	<b>Annual</b>
5.	To be signed by – <ul style="list-style-type: none"><li>• CEO/Managing Director</li><li><input checked="" type="checkbox"/> <b>Director</b></li><li>• CFO</li><li><input checked="" type="checkbox"/> <b>Auditor of the Company</b></li><li>• Audit Committee Chairman</li></ul>	<p>FOR LEENA CONSULTANCY LIMITED,</p>  DIRECTOR <b>K. L. THACKER &amp; ASSOCIATES</b> Chartered Accountants  <b>KIRIT L. THACKER</b> Mem. No. 35085