## MEDIAONE GLOBAL

ENTERTAINMENT LIMITED

30<sup>th</sup> Annual Report 2010 - 2011

Notice is hereby given that the 30TH ANNUAL GENERAL MEETING of the Company will be held at the Hotel Guru, 69, Marshalls Road, Egmore, Chennai 600008, at 11.00 A.M. on Friday, the 30th day of December, 2011 to transact the following business:

#### **ORDINARY BUSINESS:**

- 1. To receive, consider and adopt the Audited Balance Sheet as at 30th June 2011 and the Audited Profit and Loss Account for the year ended 30th June 2011 and the Reports of Directors and Auditors along with the Schedules, the report of the Directors and Auditors thereon.
- 2. To declare dividend on Equity Shares.
- 3. To appoint a Director in place of Mr. Govinda Prasad Dasu, who retires by rotation and is eligible for re-appointment.
- 4. To consider and if thought fit, to pass without modification(s), the following resolution as Ordinary Resolution:

"RESOLVED THAT M/s. R. P. Madhu & Co., Chartered Accountants, the retiring auditors of the Company, be and are hereby re-appointed as Auditors of the Company to hold office from the conclusion of this meeting until the conclusion of the next Annual General Meeting of the company on such remuneration as may be decided by the Board of Directors plus reimbursement of actual travel and other out-of-pocket expenses."

#### SPECIAL BUSINESS:

5. Appointment of Mr. Jayabalan Muralimanohar as Director of the Company:

To consider and if thought fit, to pass with or without modification(s), the following resolution as an Ordinary Resolution:

RESOLVED THAT Mr. Jayabalan Muralimanohar who was co-opted as an Additional Director of the Company on 01<sup>st</sup> February, 2011 and who holds office up to the date of this Annual General Meeting under Section 260 of the Companies Act, 1956, be and is hereby appointed as a Director of the Company, whose period of office shall be liable to determination by retirement of directors by rotation.

- 1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT ONE OR MORE PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF AND A PROXY NEED NOT BE A MEMBER. PROXY FORMS COMPLETE IN ALL RESPECTS, SHOULD BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY NOT LATER THAN 48 HOURS BEFORE THE COMMENCEMENT OF THE MEETING. FORM OF PROXY IS ENCLOSED.
- 2. The Register of Members and the Share Transfer Books of the Company will remain closed from 27.12.2011 to 30.12.2011 (both days inclusive) in connection with the Annual General Meeting.
- 3. Dividend recommended by the Directors for the year 30.06.2011, if approved by the members at the Annual General Meeting, will be payable to those members whose names appear on the Register of Members as on 30.12.2011.
- 4. Members are given an option to hold their securities in a Depository or in the physical form. Members opting for depository form are requested to notify the Company's REGISTRAR AND SHARE TRANSFER AGENTS immediately at their address given below.

Cameo Corporate Services Ltd.
Subramanian Building, 1, Club House Road, Chennai- 600 002.
Tel: 044-28460390 Fax: 044-28460129

- 5. Members are requested to inform the Company any change in their addresses immediately so as to enable the Company to dispatch the dividend warrants and any future communication at their correct address.
- 6. Shareholders who have not encashed their dividend warrants are requested to submit their claims for dividend to the Registered Office of the Company.
- 7. Nomination facility is now available for the Shareholders. Members who want to file Nomination may write to the Company.
- 8. Pursuant to Clause 49 of the Listing agreement, the details of the retiring Director are given below:

Mr. Govinda Prasad Dasu served as a head corporate in banking and Chief General Manager of Exim Bank in 1983. Later, he was employed in Canara Bank for over 8 years and has been a career banker for over 33 years. He holds considerable expertise in trade finance, International finance, Merchant Banking, Corporate Strategies, Mergers and Acquisitions, Ioan syndication, forfeiting, international negotiations, and co financing with multilateral agencies. He has been an additional director at Suven Life Securities Limited, since January 19, 2009. He serves as a Non- executive Independent Director of Gokak Textiles Limited. He has been an additional director of Asian Clinical Trials Private Limited. He has been a guest faculty at Business school in International Finance and International Marketing. He served as a director of Strides Acrolab Limited from 5<sup>TH</sup>

August 2005 to 1<sup>ST</sup> July 2009. He was trained in "Treasury Management" at Credit Suisse, Switzerland, "International Banking and Development" at the International Development Ireland at Dublin and London and "Advanced Agri Business Management" at Cornell University, Ithaca, New York, USA. He is a Chartered Accountant.

Explanatory Statement as required under Section 173 of The Companies Act, 1956 is appended.

Chennai Date:

for Mediaone Global Entertainment Limited

**Managing Director** 

Suryaraj Kumar

### **EXPLANATORY STATEMENT**

(Pursuant to Section 173 (2) of the Companies Act, 1956)

### Item No. 5

Mr. Jayabalan Muralimanohar was co-opted as an additional director pursuant to Article 108 of the Articles of Association of the Company by the Board of Directors at its meeting held on 01st February, 2011.

As per the provisions of the said Article and Section 260 of the Companies Act, 1956, Mr.Jayabalan Muralimanohar holds office up to the date of this Annual General Meeting. The Company has received a notice to a member signifying his intention to propose the appointment of Mr. Jayabalan Muralimanohar as Director of the Company, liable to retire by rotation.

Dr.J. Murali Manohar, aged .. years, is a qualified Medical Professional. He has vast experience in industry and management. He also has expertise in financial management.

### His other Directorships:

	Name of the Company	Nature of office held
1.	Metronet Multimedia Pvt. Ltd.	Director
2.	Rana Productions Pvt. Ltd.	Director
3.	Trigon Engineers Pvt. Ltd.	Managing Director
4.	Khanvel Tradeplace Pvt. Ltd.	Additional Director
5.	DIL Multimedia Pvt. Ltd.	Additional Director
6.	Sultan Productions Pvt. Ltd.	Additional Director
7.	Ocher Picture Productions Pvt. Ltd.	Additional Director
8.	Ocher Studios Pvt. Ltd.	Additional Director

He is not a Member of any Committee.

The Board of Directors is of the opinion that it would be in the best interest of the Company to avail of the experience of Mr. Jayabalan Muralimanohar and that his continuance will be of immense benefit to the Company.

The resolution is accordingly recommended for the approval to the members.

None of the Directors except Mr. Jayabalan Muralimanohar is concerned or interested in the resolution.

Place: Chennai

Date:

For Mediaone Global Entertainment Limited

Suryaraj Kumar Managing Director

### Directors' report

#### To the Members

Your directors are pleased to present their report on the business and operations of your company for the year ended 30th June 2011.

#### Results of the operations

Your Company's performance during the year has been good. The total revenues were **Rs** as against the previous years' figures of Rs.115 crores. The operating profits were at as against last years' Rs.12.20 crores. The profit after tax was **Rs.1244 crores** against Rs.7.42 crores last year.

#### Dividend

Your directors recommend a dividend of 8% on 1,47,20,000 equity shares of RS.10/- each for the financial year ended 30<sup>th</sup> June 2011. The dividend, if approved by the shareholders in the forthcoming Annual General Meeting, will be paid to the holders of the above shares whose names appear on the Register of Members of the Company as on 30<sup>th</sup> December 2011.

#### Business

Your company is in the business of Entertainment with main focus on Films Distribution and Exhibition. The company owns 4 cinema theatres in Tamil Nadu and also has taken on lease more than 15 theatres in Tamil Nadu itself. The company has been successfully operating these theatres leveraging its long years of presence in the Film Industry. Your company is now, one of the few companies managing a big chain of owned/leased theatres in Tamil Nadu. Your company has also distributed various films in Tamil during the year in some selected territories.

The company plans to expand its exhibition business by increasing the no. of leased theatres. It also has been considering to build a multiplex in the outskirts of Chennai in the coming years.

In the case of distribution, the company plans to distribute feature films – mostly Tamil and Hindi movies – on a non-risk basis for big companies like Gemini Film Laboratory and Eros International Media Limited.

The company also plans to take up execute movie production work on a turnkey basis for a various international companies.

### Dematerialisation



Your Company's shares have been listed on the Bombay Stock Exchange. Your Company's shares have been admitted for dematerialization by National Securities Depository Ltd. (NSDL) and Central Depository Services (India) Ltd. (CDSL) bearing ISIN INE 828101019.

#### Acceptance of Deposits under Sec 58A of the Companies Act, 1956

During the year under review, your company has not accepted or renewed any deposits within the meaning of Sec 58 A of the Companies Act, 1956 and rules made thereunder.

#### **Directors**

As per Article 121 of the Articles of Association, Mr, Mr. Govinda Prasad Dasu retires by rotaion in the forthcoming Annual General Meeting and being eligible, offers himself for re-appointment. To strengthen the existing Board of Directors, Dr. Murali Manohar, has been inducted in the board. The board is confident that with his rich experience in the field of film production activities more business opportunities are to be generated by the company.

#### **Auditors**

M/s. R.P.Madhu & Co., Chartered Accountants, Statutory Auditors of the Company retires at the ensuing Annual General Meeting and have confirmed their eligibility for re-appointment. The Company has received a Certificate from the Auditors to the effect that their appointment, if made, would be within the prescribed limits under Section 224 (1B) of the Companies Act, 1956. The members are requested to appoint the Auditors and authorize the Board to fix their remuneration.

#### **Auditor's Report**

Regarding auditors' qualification about confirmation of balances, we wish to state that the company has since obtained confirmation from most of the parties and continues to follow up with the other parties from whom confirmations are yet to be obtained.

### **CORPORATE GOVERNANCE**

A Report on Corporate Governance along with a certificate from M/s R P Madhu & Co., Chartered Accountants regarding compliances of the requirements of Corporate Governance is annexed herewith.

### **MANAGEMENT DISCUSSION & ANALYSIS REPORT**

The report on Management Discussion & Analysis is annexed herewith.

### PARTICULARS AS PER SECTION 217(2A) OF COMPANIES ACT, 1956:

During the year under review, none of the employees of the Company were in receipt of remuneration aggregating to Rs.24,00,000/- p.a or more for the whole of the year, if employed throughout the year, or Rs.2,00,000/- or more per month, in case employed for part of the year. Hence, there are no particulars to be annexed to this report as required under sec 217(2A) of the Companies Act, 1956 and the rules made there under.

## CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION, FOREIGN EXCHANGE EARNINGS AND OUTGO:

Information pursuant to Section 217 (1) (e) of the Companies Act, 1956, read with the Companies (Disclosure of particulars in the Report of the Board of Directors) Rules, 1988 have been furnished in the annexure.

#### **ACKNOWLEDGEMENTS:**

The Board would like to express their gratitude for the continued support which the Company has received from its, Shareholders, Customers, Suppliers, Bankers, Statutory Authorities and all other business associates.

The Board wishes to place on record their sincere appreciation to all the Company's employees for their collective contribution to the Company's improved performance.

For & On behalf of the Board

Chennai Date: 22.07.2011 Suryaraj Kumar Chairman

#### **Annexure to Directors Report**

Particulars pursuant to Companies (Disclosure of Particulars in the Report of Board of Directors) Rules 1988

#### 1. Details of Conservation of Energy

The operations of your company do not consume high levels of energy. Adequate measures have been taken to conserve energy wherein your Company uses latest technology and energy efficient equipment. As energy cost forma a very small part of total costs, the impact on costs is not material.

### 2. Technology absorption

a) Research & development

Since your company is in the business of Media & Entertainment, no investment is required to be made by the company in research and development.

### b) Benefits derived

Implementation of digital connectivity across Mediaone's chain of theatres, would help beat piracy.



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For & On behalf of the Board

Chennai

Date: 22.07.2011

Suryaraj Kumar Chairman

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### ANNEXURE - III

### Corporate Governance

Pursuant to Clause 49 of the Listing Agreement with Stock Exchanges, the Company submits the report on the matters mentioned in the said clause and the practices followed by the Company.

### Company's philosophy on Code of Governance

The Company's philosophy on Corporate Governance envisages maintaining a high level of disclosure and transparency in all its operations. It aims at enhancing the shareholder value through adoption of sound business practices, prudent financial management and a high standard of ethics throughout the organization.

### **Board of Directors**

The Board comprises of 5 directors with knowledge and experience in different fields like entertainment and business management.

The Board has an appropriate mix of executive and independent directors to ensure proper governance and management.

### Composition and category of Directors is as follows:

Category	Name of the Directors
Promoter / Chairman & Managing Director	Mr.Suryarajkumar
Non-Executive and Non-independent Director	Dr.J.Murali Manohar
Non-Executive and Independent Director	Mr.Bomi Kavina
Non-Executive and Independent Director	Mr. Thomas Kuruvilla
Non-Executive and Independent Director	Mr. D.G.Prasad

### Shareholding of Non-Executive Directors as on 30.6.2011'

Name Of the Non-Executive Director	No of Shares held
Mr.Bomi Kavina	900
Mr.Thomas Kuruvilla	3000
Mr. D.G.Prasad	-

### **Board Meetings**

Number of Board Meetings held and the dates on which they were held.

During the year 2010-11, the Board met 6 times as per the requirement. The dates on which the meetings were held are as follows 15.09.2010, 30.10.2010, 16.12.2010, 10.02.2011, 11.02.2011 and 14.05.2011.

The attendance of each Director at the Board Meetings, last Annual General Meeting and the Number of other Directorship and Chairmanship/Membership of Committee of each Director in various companies as under:

Name of The Director	Attendance particulars		No. of other directorships and Committee Chairmanship / Membership Companies & Foreign Companies)		
	Board Meetings	Last AGM	Other Directorship	Committee Chairmanship	Committee Membership
Mr.Suryarajkumar	6	Yes	-	•	-
Dr.J.Murali Manohar	6	Yes	8	•	•
Mr.T.Venkateswara Rao	4	Yes	-	•	-
Mr.Bomi Kavina	6	Yes	-	-	-
Mr.Thomas Kuruvilla		Yes	-	•	-
Mr.D.G.Prasad	6	Yes	3	<u> </u>	-

### **Board Procedure**

The Board meets at least once in a quarter and the interval between two meetings is normally not more than four months. Apart from the statutory requirements the role of the board includes setting annual business plan, periodic review of operations and considering proposals for diversification, investments, and business reorganisation. The information periodically placed before the board includes status of statutory compliance, proceedings/minutes of all committees including the audit committee.

### **Audit Committee**

The Company has a qualified independent Audit Committee consisting of three members all being non-executive directors. All the members of the Committee have excellent financial and accounting knowledge. The terms of reference stipulated by Board to the audit committee cover the matters specified for Audit Committee under clause 49 of the Listing Agreements with the Stock Exchanges.

The Board of Directors of the Company has constituted an Audit Committee, in compliance with the provisions of Clause 49 of the Listing Agreement.

Mr. Thomas Kuruvilla is the Chairman of the Audit Committee.

Number of Audit Committee Meetings held and the dates on which they were held during the year 2010-11:

During the year 2010-11, the Audit Committee met 6 times and the dates on which the meetings were held are as follows 15.09.2010, 30.10.2010, 16.12.2010, 10.02.2011, 11.02.2011 and 14.05.2011. The attendance of the each member of the Audit Committee at its meetings is under:

Name of the	No.of
Committee	meetings
Member	Attended
Mr.T.Venkateswara Rao	4
Mr.Bomi Kavina	6
Mr.Thomas Kuruvilla	6

### **Remuneration Committee**

The Remuneration Committee was constituted in the year 2002 as required by Schedule XIII to the Companies Act, 1956 to consider and approve the remuneration package of the Managing Director, based on the performance of the Company.

During the year 2010-11, the Committee met 6 times and the dates on which the meetings were held are as follows 15.09.2010, 30.10.2010, 16.12.2010, 10.02.2011, 11.02.2011 and 14.05.2011. The attendance of the each member of the Audit Committee at its meetings is under:

Name of the	No.of
Committee	meetings
Member	Attended
Mr.T.Venkateswara Rao	4
Mr.Bomi Kavina	6
Mr.Thomas Kuruvilla	6

The details of remuneration paid to Directors during the year:

### i) Executive Director

Name of the Managing Director Salary PF & other funds Total Rs. Rs. Rs. Rs. Mr.Suryarajkumar

### ii) Non-Executive Directors

The Company does not pay any sitting fees to the Non-Executive Directors for the Board Meetings and other Committee Meetings attended by them.

### Shareholders/Grievance Committee

The Board has constituted a Shareholders / Grievance Committee comprising

Mr. Bomi Kavina Mr. Thomas Kuruvilla

The Committee looks into redressing of shareholders' complaints, if any, like transfer of shares, transmission of shares, non-receipt of balance sheets, non-receipt of dividend warrants etc.

Mr. Bomi Kavina is the Chairman of the Shareholders/Grievance Committee.

There was no request for dematerialization pending for approval as on 30.06.2010.

### General Body Meetings

a) Location and time for last 3 Annual General Meetings were:

L		<del></del>	<del></del>
Year	Location	Date	Time
2007-08	Hotel Guru, 69, Marshall Road, Egmore, Chennai 600008.	24.12.2008	11.30 A.M
2008-09	Hotel Guru, 69, Marshall Road, Egmore, Chennai 600008	30.12.2009	11.30 A.M
2009-10	Hotel Guru, 69, Marshall Road, Egmore, Chennai 600008	30.12.2010	11.30 A.M

b) The special resolutions passed in the Annual General Meetings did not require postal ballot.

### Disclosures

Related party transactions during the year have been disclosed as a part of accounts as required under Accounting Standard 18 issued by the Institute of Chartered Accountants of India.

There has been no instance of non-compliance by the Company, penalty or strictures imposed on the Company by the Stock Exchange or SEBI or any statutory authority on any matter related to capital markets.

### Means of Communication

The quarterly, half-yearly unaudited financial results and the annual audited financial results are published in 'Trinity Mirror' in English and 'Makkal Kural' in Tamil as per the Clause 41 of the Listing Agreement.

The Management Discussion and Analysis (MD & A) report forms part of the annual report.

### General Shareholder Information

**Annual General Meeting** 

- Date and Time

:30<sup>th</sup> December 2011: 11.00 AM

- Venue

: Hotel Guru, 69, Rukmani Lakshmipathy Salai, Chennai 600 008.

Financial calendar

: 1<sup>st</sup> July to 30<sup>th</sup> June.

Results for the quarter ending 30.09.11- 3<sup>rd</sup> November 2011

Results for the quarter ending 31.12.11 – 2<sup>nd</sup> February 2011

Results for the quarter ending 31.03.12 - 4th May 2011

Results for the quarter ending 30.06.12 - 2<sup>nd</sup> August 2011

Book Closure date

27.12.2011 to 30.12.2011 (both days

inclusive)

Dividend payment date: January 2012.

Listing of Equity shares: The BSE Ltd.,

: The Annual Listing Fees as prescribed has been paid to the above stock exchange.

(a) Stock Code

Mumbai

- 503685

(b) Demat ISIN Number in NSDL & CDSL for - INE828101019 equity shares

Stock market data (The Stock Exchange, Mumbai)

BSE SENSEX					
Share	Sei	nsex			
	High Rs.		High	Low	
July 2010	107.70	85.00	18237.56	17395.58	
August 2010	105.00	86.20	18475.27	17819.99	
September 2010	107.40	88.30	20267.98	18027.12	
October 2010	109.00	81.35	20854.55	19768.96	
November 2010	109.90 75.35 2		21108.64	18954.82	
December 2010	98.90	61.00	20552.03	19074.57	
January 2011	112.85	80.00	20664.80	18038.48	
February 2011	100.00	78.50	18690.97	17295.62	
March 2011	92.00	77.00	19575.16	17792.17	
April 2011	89:00	74.00	19811.14	18976.19	
May 2011	92.75	72.20	19253.87	17786.13	
June 2011	94.95	66.40	18873.39	17314.38	

Share price performance in comparison to broad based index – BSE Sensex.

Share Transfer Agents & Cameo Corporate Services Ltd.,

'Subramaniam Building', No.1, Club House Road, Chennai 600 002.

Tel: 044 - 28460390 - 94

Share Transfer System: The Company's shares are traded in the Bombay Stock Exchange compulsorily in demat mode. Pursuant to the directive issued by the Securities and Exchange Board of India, the share transfers both physical and demat, are now handled by our Transfer Agent, Cameo Corporate Services Ltd. Chennai. Shares in physical mode, which are lodged for transfer either with the Company or with the Share Transfer Agent, are processed and the share certificates are returned to the transferees within 30 days of lodgment, as per the Listing Agreement.

## Distribution of shareholding as on 30<sup>th</sup> June 2011:

No. of shares	Shareholders *		* No. of sh	ares
	Number	%	Number	%
Upto 500	515	73.36	61491	0.42
501 - 1,000	52	7.41	41857	0.28
1,001 - 2,000	47	6.70	73472	0.50
2,001 - 3,000	17	2.42	44931	0.31
3,001 - 4,000	14	2.00	49354	0.33
4,001 - 5,000	08	1.14	38152	0.26
5,001-10,000	21	3.00	149545	1.02
10,001 and				
above	28	3.98	14261198	96.88
Total	5037	100	7614200	100

### (b) Pattern of Shareholding as on 30.06.2011

Category	No. of shafes	Percentage
Promoters	8231633	55.92
Banks/Financial Institutions	_	_
NRI	-	-
Bodies Corporate	1102077	7.49
Public	5386290	36.59
Total	14720000	100

Dematerialization of Shares : The shares of the Company are held both in dematerialized form and in physical form.

The Company's shares are listed in the Bombay Stock Exchange Ltd., Mumbai.

The Company has not issued any GDR / Warrants and Convertible Bonds.

### **Registered Office**

Address for Correspondence:

No.59, Vijayaraghava Road, T.Nagar, Chennai 600 017.

Tel: 044 – 42148005, Telefax: 4214 E-Mail: contact@mediaoneglobal.in

### Non-mandatory disclosure

The non-mandatory requirements have been adopted as stated below:

### The Board

No specific tenure has been fixed for the independent directors.

### **Remuneration Committee**

The Board has set up a Remuneration Committee.



### **Shareholder Rights**

The quarterly / half-yearly results of the Company are published in English and Tamil newspapers. They are not sent to the shareholders individually.

### **Audit Qualifications**

The statutory statements of the Company are unqualified.

Training of Board Members / mechanism for evaluating non-executive directors.

All the non-executive directors are having rich experience and expertise in functional areas and in the opinion of the Board they do not require any special training.

### Annexure - IV

DECLARATION BY THE MANAGING DIRECTOR UNDER CLAUSE
49 OF THE LISTING AGREEMENT REGARDING ADHERENCE TO
THE CODE OF CONDUCT

In accordance with Clause 49 of the Listing Agreement with the Stock Exchanges, I hereby confirm that, all the Directors and Senior Management Personnel of the Company have affirmed compliance with the Code of Conduct, as applicable to them for the Financial Year ended 30<sup>th</sup> June 2011.

For MediaOne Global Entertainment Ltd.,

Place: Chennai

Date : 22<sup>nd</sup> July 2011

Suryarajkumar Managing Director Chartered Accountants

W-41, (Old No. (24). III Avenue, Anna Nagar, Chennai - 600 040

ත : 2622 3660/2620 0656

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#### **AUDITOR'S REPORT**

TO

#### THE MEMBERS OF M/S.MEDIAONE GLOBAL ENTERTAINMENT LTD

- 1) We have audited the attached Balance Sheet of M/s. MEDIAONE GLOBAL ENTERTAINMENT LTD (Formerly known as RAJAMATA INVESTMENTS AND FINANCE LIMITED)., as at 30<sup>th</sup> June 2011, the Profit and Loss Account and the Cash Flow Statement of the Company for the period ended on that date, both annexed thereto. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.
- 2) We have conducted our audit in accordance with auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
- 3) As required by the Companies (Auditor's Report) Order 2003 (as amended) issued by the Central Government of India in terms of sub-section (4A) of sec.227 of the Companies Act, 1956, we enclose in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the said order.
- 4) Further to our comments in the Annexure referred to above and subject to Notes on Accounts (Schedule 17, point 1(g)), we report that:
  - We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purposes of our audit.
  - ii. In our opinion, proper books of account as required by law have been kept by the company as far as appears from our examination of those books. The company does not have any branches. Hence branch audit and branch audit report is not applicable.
  - iii. The Balance Sheet, Profit and Loss Account and Cash Flow Statement dealt with by this report are in agreement with the books of accounts.

- Iv. In our opinion, the Balance Sheet, Profit and Loss Account and Cash Flow Statement dealt with by this report comply with the accounting standards referred to in sub-section (3C) of sec.211 of the Companies Act, 1956,
- v. On the basis of written representations received from the directors, as on 30<sup>th</sup> June, 2011 and taken on record by the Board of Directors, we report that none of the directors is disqualified as on 30<sup>th</sup> June 2011 from being appointed as a director in terms of clause (g) of sub-sec. (1) of sec. 274 pf the Companies Act, 1956.
- vi. In our opinion and to the best of our information and according to the explanations given to us, the said accounts give the information required by the companies act, 1956 in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India
  - a) In the case of the Balance Sheet, of the state of affairs of the company as at 30th June'11 and
  - b) In the case of the Profit and Loss Account, of the Profit of the Company for the Period ended on that date; and
  - in the case of the Cash Flow Statement, of the cash flows of the Company for the Period ended on that date

Place: Chennai Date: 29.08.2011 for R.P.Madhu&Co
Chartered Accountants

Firm Regn No: 0063725

R.P.Madhu Partner

### Annexure referred to in Paragraph 3 of our report of even date

- i). (a) The Company is maintaining proper records showing full particulars, including quantitative details and situation of fixed Assets.
- (b) The fixed assets have not been physically verified by the management during the year and there is no program of verification which in our opinion is not reasonable having regard to the size of the company and the nature of its business.
  - (c) During the year, the company has not disposed off any major part of the Fixed Assets.
- ii). We have been informed that the management at reasonable intervals of time has conducted the physical verification of closing stock and there were no material discrepancies found on such verification.
- iii) (a) The Company had not taken loan covered u/s 301of the Act, unsecured from parties covered under section 301 of the Companies Act, 1956.
- (b). In our opinion the rate of interest and other terms and conditions on which loans have been granted to companies, firms or other parties listed in the registers maintained under Section 301 are not, prima facie, prejudicial to the interest of the company
  - (c). The Payment of Principal & Interest No Issues has been reported.
- iv). In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size and the nature of the business for the purchase of plant and machinery equipment and other assets. During the course of our audit, we have not observed any continuing failure to correct major weaknesses in internal controls.
- v). (a) According to the information and explanations given to us, we are of the opinion that the transactions that need to be entered into the register maintained under section 301 of the Companies Act, 1956 have not been entered.
- (b) In our opinion and according to the information and explanations given to us, there are transactions made in pursuance of contracts or arrangements entered in the registers maintained under Section 301 and has been made at prices which are reasonable having regard to prevailing market prices at the relevant time
- vi) The Company has not accepted any deposits as defined under sections 58A and 58AA of the Companies Act, 1956 and the Companies (Acceptance of Deposits) Rules, 1975.



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- vii) In our opinion, the Company is not having an internal audit system commensurate with its size and nature of its business.
- viii) The Central Government has not prescribed the maintenance of cost records u/s. 209(1) (d) of the Companies Act, 1956.
- ix) (a) There are statutory dues payable for the year ending 30.06.2011 as follows
  - i) Tax Deducted at Source Rs 43,92,543/-
  - ii) Dividend Tax Rs 20,00,742.40/-
- (b) According to the information and explanations given to us, undisputed amount payable in respect of income Tax to the tune of Rs 20,986,347/-, were in arrears, at June 30, 2011 for a period of more than six months from the date they became payable.
- (c) According to the information and explanation given to us, there are no dues of income Tax which have not been deposited on account of the above dispute.
- x) The company has no accumulated and cash losses at the end of the financial year.
- xi) in our opinion and according to the information and explanations given to us the Company has not defaulted in repayment of dues to a financial institution, bank or debenture holders
- xii) The Company has not granted loans and advances on the basis of security by way of pledge of shares, debentures and other securities.
- xiii) The special statutes applicable to thit fund is not applicable to the company since the company is not a chit fund company
- xiv) The Company does not deal or trade in shares, securities, debentures and other investments.
- xv) The Company has not given any guarantee for loans taken by others from bank or financial institutions.
- xvi) The Term Loans so obtained were applied for the purpose for which the loans were obtained
- xvii) According to the information and explanations given to us no funds rose on short term basis and have been used for long term investments and vice-versa.

CHENNAL

xviii) We are informed that the company has not made any preferential allotment of shares to parties and companies covered in the register maintained under section 301 of the Companies Act, 1956

- xix) The company has not issued any debentures to create the securities.
- xx) The Management of the Company had disclosed on the end use of the money raised by public issues & the same have been verified by us.

CHENNAL

xxi) No fraud on or by the company has been noticed or reported during the year.

Place: Chennai

Date: 29.08.11

for R.P.Madhu&Co **Chartered Accountants** 

R.P.Madhu **Partner** 

Firm Regn No: 006372S

(FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FILE	NANCE LIMITED)

(Amounts Stated are in units of " unless otherwise stated)

Automite Stoten a	e in units uj	Minggo orn	erwise stated /	
BALANCE SHEET AS AT 30.06.2011	Schedule		As a 30.06.2011	<u>t</u> 30. <b>0</b> 6.2010
SOURCES OF FUNDS :-		•		NOTO PRINCIPLE AND ADMINISTRATION OF THE PRINCIPLE AND ADMINISTRAT
Shareholder's Funds :				
Share Capital	1		147,200,000.00	147,200,000.0
Reserves & Surplus	2		217,975,746.35	182,312,552,9
Loan Funds :				
Secured Loans	3		50,878,195.66	115,086,716.6
Unsecured Loans	:3		1,892,472.00	2,836, <b>68</b> 4.9
		-	417,946,414.01	447,435,954.4
Fixed Assets:				
Gross Block			51,604,828.91	51,454,489.9
Less : Accumulated Depreciation	4	_	9,777,898.23	6,474,175.8
Net Block		(A)	41,826,930,68	44,980,314.0
Capital Working in Progress		(8)	0.00	0.0
Intangible Assets:				
Gross Block			90,070,000.00	90,070,000.0
Less: Accumulated Depreciation	4		18,049,246.25	9,035,410.4
Net Block		(c)	72,020,753.75	81,034,589.5
	(A) + (B) + (C	)	113,847,684,44	1 <b>26,014,9</b> 03.8
investments:				
Long Term investments (at Cost)			•	•
Media One Global Ltd.			79,000.00	79, <b>0</b> 00,0
U.K (Wholly Owned Subsidiary Com	pany)			
(1000 Shares of 1 Pound Each)				

7.5

BALANCE SHEET AS AT 90.06.2011 ( Continued)		<u>As at</u>	
Current Assets:		30 <u>.06.2011</u>	<u>30.06.2010</u>
<u> </u>			
Work in Progress	5	168,516,253.47	143,707,300.68
Trade debtors	6	1,377,824,898.19	695,497,278.88
Cash & Bank Balances	7	3,503,015.36	2,207,783.81
Loans , Advances & Deposits	8	42,664,600.78	48,396,644.66
		1,592,508,767.80	£0.800,008,088
<u>Less:- Current Liabilities :</u>			
Trade Creditors and Advances	:9	1,210,329,922.65	51 <b>7,0</b> 57,999.76
Provisions & Outstanding Expenses	9 ,	71,683,295.33	47,975,729.15
		1,282,013,217.98	565,033,728.91
Net Current Assets		310,495,549.82	324,775,279.12
Deferred Tax Asset - Net		(6,475,820.25)	(3,433,228.31
Miscellaneous Expenditure			
(to the extent not written off or adjusted.)		0.00	0.00
		417,946,414.01	447,435,954.43
Notes to the Financial Statements	17		-
As per our report on even date for R.P.Madhu & Co., Firm Regn No: 0063725 Chartered Accountants		bal Entertainment Ltd.,	. (
29.08.2011 R.P. Madhu Chennai Partner	Suryaraj Kumar Managing Directo	Dr. J Muhall Manohar	froj.
Membership No : 202264	monating nitecto	i uneccui	¥.
NAMES OF TAXABLE PARTY			

### (FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED)

(Amounts Stated are in units of 'unless otherwise stated)

PROFIT & LOSS ACCOUNT FOR THE	PERIOD ENDED 30.06,2011

	2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2		<u>As a</u>	<u>at</u>
ncome		Schedule	30.06.2011	<u>30.06.201</u> 0
Dir	rect Income	11	1,070,625,419.11	1,007,778,444.00
W	ork in Progress	5.	168,516,253.47	143,707,300.68
Ot	her Income	12	24,181,196.07	(35,745,123.13
			1,263,322,868.65	1,115,740,621.55
<u>xpenditure</u>				
Ор	ening Work in Process	\$	143,707,300.68	. 66,498,754.67
Dir	ect Expenses	13	1,008,021,301.29	913,893,203.90
Em	ployee Cost	14	4,701,635.50	6,443,478.50
Ad	ministrative Expenses	15	7,121,612.59	6,869,924.4
Fin	ancial Expenses	16	13,714,763.56	10,837,006.93
0e	preclation	4	12,317,558.18	12,653, <b>9</b> 91.62
Mi	scellaneous Expenditure Wrote off	10	0.00	0.00
			1,189,584,171.80	1,017,196,360.03
Pro	ofit Before Tax		73,738,696.85	98,544,261.52
<u>Le</u> :	ss : Provisions			
	<b>Current Taxes</b>		21,300,917.86	19,407,144.00
	Deferred Tax Liability/(As	set)	3,042,591.94	4,912,203.14
	Fringe Benefit Tax		0.00 24,343,5Q9.80	44,102.92 24,363,450.00
				an anima and a superior and a superi
Pro	ofit After Tax		49,395,187.05	74,180,811.46



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		Asat	•
v		30.06.2011	30.06.2010
<u>Less</u> : Appropriations			
towards Proposed Dividend (	F + + 1	11,776,000.00	11,776,000.0
towards Proposed Dividend	Distribution Tax	1,955,993.60	2,000,742.4
Transfer to General Reserve		35,663,193.45	<b>60,40</b> 4,069.06
Earning Per Share Information:			
Net profit attributable to Equity Share Hol	ders	49,395,187.05	74,180,811.46
Number of Equity Shares O/s	_	14,720,000	14,720,000
Basic and Diluted Earnings per Share	Rs.	3.36	5.04
Nominal Value of Equity Shares	Rs.	10.00	10.00
Notes to the Financial Statemnts	17		
Schedules referred to above and the notes to account	s form an intergral (	part of the P&L A/c	······
		Entertainment Ltd.,	
As per our report on even date For	Media Une Global		
As per our report on even date For for R.P.Madhu & Co.,	Media Une Global		
for R.P.Madhu & Co.,	Media Une Globali		
for R.P.Madhu & Co.,	Media One Global		
for R.P.Madhu & Co., Firm Regn No: 0063725 Chartered Accountants	Media One Global		A
for R.P.Madhu & Co., Firm Regn No: 0063725	Media One Global	0 0	0 (1
for R.P.Madhu & Co., Firm Regn No: 0063725 Chartered Accountants	Media One Global	b. Quear	donk
for R.P.Madhu & Co., Firm Regn No: 0063725 Chartered Accountants CHENNA	1/2	b. Quear	fol
for R.P.Madhu & Co., Firm Regn No: 0063725 Chartered Accountants CHENNAL  SERVICE SIP.Madhu	1/2	Dr. J Murali Manohar	fol

# MEDIAONE GLOBAL ENTERTAINMENT LIMITED (FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED) (Amounts Stated are in units of `unless otherwise stated)

SCHEDULES TO THE FINANCIAL STATEM	<u>NTS</u>		<u>As at</u>	
			<b>30.06.2</b> 011	30.06.2010
chedule 1				
Authorized Share Capital				
32000000 Equity Shares of 10/- Ea				
Jun 30th ,2007- 10,00,000 shares	of Rs.10/- Each	***	<b>320,00</b> 0,060.00	320,000,000.0
ssued Capital				
14720000 Equity Shares of 10/- Ea	*****		147,200,000.00	147,200,000.0
Jun 30th ,2007- 4,70,000 shares o	f Rs.10/- Each	***		······································
		#	<b>147,200,</b> 000.00	147,200,000.0
ubscribed & Paid up Capital	No.			
14720000 Equity Shares of 10/- Ea			123,700,000.00	123,700,000.0
Jun 30th ,2007- 4,70,000 shares o	f Rs.10/- Each.			
Of the Above :	tor bracket		23,500,000.00	23,500,000.0
23,50,000 shares of Rs.10/- (Jun30	•		* *:	
bonus shares by Capitalization of S	Securities premium	i & Accumulated g	· · · · · · · · · · · · · · · · · · ·	
•	Total	(A)	147,200,000.00	147,200,000.0
			en e	en de la prima de la compansión de la comp
hare Application Money	Total	(8)	0.00	0.0
•		_		
•	Total.	(A)+(B)	147,200,000.00	147,200,000.0
chedule 2				
Reserves & Surplus	,			
a) General Reserve				
Balance, begining of year			122,812,552.90	62,4 <b>0</b> 8,483.8
Add: Transferred from profit and I	oss account		<b>35,66</b> 3,193.45	60,404,069.0
Less: Utilized for Bonus Issue			0.00	0.0
	Total	(A)	158,475,746.35	122,812,552.9
bl Securities Premium	272. 24	,		
Balance, begining of year			59,500,000.00	59,500,000.0
Add:Additions during the year			0.00	0.0
Aug. Addictions ourning the year		<del></del>	59,500,000.00	59,500,000.0
Less: Utilized for Bonus Issue			0.00	0.0
LESS, GUILLEO (O) DOMOS 1300	Total	(8)	59,500,000.00	59,500,000.0
	10101	,, <sub>720</sub>	33,000,000	32,700,000.0
	Total	(A)+(B) -	<b>217</b> .975,746,35	182,312,552.9
valorina kortea •€	1010	(w),(b)	£17,773,740,33	194,314,334.3
chedule 3				
iecured Loans			. Employee we work is a fire	• 24 254 2
Hp Loans			363,996.40	540,493.0
Overdraft account in EVB-@			33,176,592.26	61,143,586.2
Cholamandalam Investment & Fin	ance Co. Ltd		4,946,723.00	0.0
Reliance capital limited -#			0.00	<b>37,660,</b> 021.3
Term Loan from LVB -*			12,390,884.00	15,742,616.0
er nous		-		A A P. NISS TO THE P. P.
			<b>50,878,</b> 195.66	115,086,716.6

<u>MEDIAONE GLOBAL ENTE</u> (FORMERLY KNOWN AS RAJMATA INVE		
(Amounts Stated are in units of		
to a comment of the control of the c	Asi	nt.
Schedule 3 ( Continued)	30.06.2011	30.06.2010
Unsecured Loans		announ maggine announce of a districted holds in Vin-
a) from Directors		
Dr. Murali Manohar	1,250,000.00	0.00
Suriyaraj Kumar	451,000.00	3 <b>95,0</b> 00.00
b) Current Accounts		
Lakhsmi Vilas Bank	0.00	(139,435.33
Vijaya Bank	0.00	2,364,102.05
HOFC	0.00	17,018.20
C) from others		
Shree Sarathy Hire Purchase & Finance (P) Ltd	191,472.00	2 <b>00,</b> 000.00
	1,892,472.00	2,836,684.92
Schedule 5 Work in Process		
Akilandeswari	2,717,500.00	2,717,500.00
Alone in the Dark	0.00	1,688,873.00
Chikku Bukku	0.00	107,530,037.21
Dhaam Dhoom	. 00.00	10,472,137.00
Kaara Saarama	1,140,661.72	1,140,661.72
Kannamoochi	1,926,825,50	1,926,825.50
Keladi Kanamani	1,465,914,00	1,465,914.00
Thara	850,000.00	<b>850</b> ,000.00
Vegam Vivegam	415,352.25	415,352.25
Yaadum Aagi Nindrai	. 0.00	0.00
Sultan - The Warrior	<b>160,00</b> 0,000.00	0.00
Stock of Movies	0.00	15,500,000,00
	<b>168</b> ,516,253.47	143,707,300.68
Schedule 6		
Trade Debtors ( Unsecured)		
- Outstanding less Than Six Months	315,248,925.00	599,819,731.88
- Due Within India	315,248,925.00	599,819,731.88
- Outstanding greater Than Six Months	374,345,116.00	12,782,847.00
- Due Outside of India	<b>688,23</b> 0,857.19	82,894,730.00
	1,377,824,898.19	695,497,278.88

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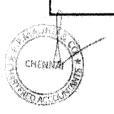
MEDIADNE GLOBAL ENTERTAINMENT LIMITED  (FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED)					
•	As at				
and the state of t	<u>30.06.2011</u>	<u>30.06.2010</u>			
Schedule 7					
Cash and Bank Balances					
Cash Balances :-	a was a second				
at Head Office at Theatres & Projects	1,597,498.66	1,546,605.20			
at meates & Projects	1,623,259.25	<b>475</b> ,580.75			
Balances with Banks:-					
Axis Bank	5,442.80	0.00			
HDFC Bank Ltd	40,100.00	0.00			
Indian Bank	91.345.00	6.00			
Indian Overseas Bank	5,256,00	177,384.00			
LVB	123,019.49	0.00			
Vijaya Bank	13,880.30	0.00			
UCO Bank	0.00	5,000.00			
UTI Chikmangalur	3,213.86	3,213.86			
	3,503,015.36	2,207,783.81			
Schedule 8		*			
Advances & Deposits					
a) Advances (Unsecured)					
Advances - Expenses	350,000.00	0.00			
Balail Theatre Advance	3,236,478.00	10,000.00			
BIG Cinemas-Theatre Advance	21,337,128.00	0.00			
Chikku Bukku	326,564.00	0.00			
Event Advances	0.00	200,000.00			
Films Advances	45,000.00	45,000.00			
Prepaid Expenses	0,00	91,686.66			
Narendran N	189,270.00	0.00			
Sri Raghavendra Educational Society	1,310,000.00	0.00			
Tvisha Capital Investments Consultancy (P) Ltd	100,000.00	0.00			
Ramachandran A S	500,000.00	0.00			
Southern Digital Screenz (I) Pvt Ltd	28,800.00	0.00			
Staff Advances	0.00	10,000.00			
	na na mandi minor a casos	no visible of major at one of			

2,327,764.00 0.00

2,684,430.66

2,277,764.00 .0,00

29,701,004.00



Tele-Serials Advances

Vignesh Marketing

Total

(A)

MEDIAONE GLOBAL ENTERTAINMENT LIMITED  [FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED]  (Amounts Stated are in units of — unless otherwise stated )				
			As at	
Schedule 8 ( Continued)	•		30.06,2011	30.06.2010
b) Deposits				
Balaji Theatre- Deposits			150,000.00	183,000.00
Electricity Deposit			61,180.00	36,660.00
Fixed Deposits			0.00	40,000,000.00
Lease Deposit			1,500,000.00	0.00
Rental Deposit - Tiruporur			1,500,000.00	0.00
Rental Deposit			1,530,000.00	1.530,000.00
Sales TaxDeposit			33,000.00	0.00
Service Tax Input Credit			2,991,246.78	0.00
Security Deposit			0.00	500,000 00
Steps Deposit			10,000.00	10,000.00
TDS Receivable - A.Y.09-10			3,447,554.00	3,447,554.00
TDS Receivable - A.Y.10-11			1,735,616.00	0.00
Telephone Deposit			5,000.00	5,000.00
	Total	(8)	12,963,596,78	45,712,214.00
	Total	(A) + (B)	42,664,600.78	48,396,644.66
Schedule 9				
Current Liabilities				
- Sundry Creditors for Expenses :-{ Nan SN	NE'S)			
Balaji Theatre Creditors			1,259,246.00	2,745,195.80
BIG Cinemas - Thetatre Creditors			2,077,837.00	0.00
Chikku Bukku Creditors			4,203,425.98	5,912,654.00
Creditors - Expenses			538,210.00	0.00
Teleserial Creditors			0.00	222,639.00
Hara Picture Production (P) Ltd			58,243,135.00	0.00
Metro Films (P) Ltd			467,758,894.70	0.00
Metronet Multimedia Pvt Limited			0.00	49,546,372.00
Ocher Studios (P) Ltd - Sulthan (The W	arrior)		7,382,593.00	0.00
Sultan Productions (P) Ltd			80,072,053.00	0.00
Kelladi Kanamril Expenses Payble			123,145.00	0.00
Metro Films- Mothi Vilayadu			10,581,146.00	15,925,069.00
Metro Films - Dhaam Dhoom			3,533,975,66	3,533,975.66
Asian Vision Limited			82,560,814.97	80,315,760.00
Majestic Multimedia Limited			382,339,467.70	256,676,531.30
S4U Limited			82,518,625.65	90,000,000.00
Safforan Creations			609,253.00	609,253.00
Shriram City Union Finance			0.00	A <b>2</b> ,450.00
Shri rama Agency			1,500.00	1,500.00
Studio One Productions			26,600.00	26,600.00
•	Total	(A):	1,183,829,922.65	505,557,999.76
Advances From Customers :-	7. T. T. T. T.	¥°-7# .	mandered to mildren on at 1 to the second of an ex-	minn Ammir Awaren and
Anand Raju			500,000.00	5 <b>00</b> ,000.00
Gopuram Films			15,000,000.00	0.00
Sai Scope Interenational			11,000,000.00	11,000,000.00
,	Total	<b>(B</b> )	26,500,000.00	11,500,000.00
		News	1,210,329,922.65	\$17,057,999.76
		,\$20	4,510,325,324.03	311,031,333.73



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MEDIAONE GLOBAL ENTE: [FORMERLY KNOWN AS RAJMATA INVE	- Annual Control of the Control of t	
(Amounts Stated are in units of		
The second secon	As a	<b>!</b>
Schedule 9 ( Continued)	30,06,2011	30.06.7010
d ) Outstanding Expenses :		
Audit Fees Payable	560,875.50	521,168.00
Outstanding Expenses	652,130.00	874,428 00
Sevice Tax Payable	912,029.41	1,711,799.75
Tax Deducted @ Source Payable	4,392,543.50	1,478,812.00
	6,517,578.41	4,53 <b>6,2</b> 07.75
c) Provisions :		
Dividend Payable	<b>11,807,28</b> 0.00	11,776,000.00
Dividend Tax Payable	3,956,736.00	2,900,742.40
Gratuity Payable	1,141,379.00	1,141,379.00
Profesional Tax	9,253.00	0.00
Provision for Taxation	<b>48,251,</b> 966.92	28,471,400.00
	<b>65,16</b> 5,716.92	<b>4</b> 3,389 <b>,5</b> 21.40
	71,683,295.33	47,975,729.15
Schedule-10 Miscellaneous Expenditure ( To the extent Not Written off ) Balance, begining of year	0,00	0.00
Add: Incurred during the year	0.00	0.00
Aug. incurred doining the year	0.00	0.00
Less: Written off during the year	9.00	9.00
Pezz: Astureu on granik sus Assu	0.00	0.00
Schedule 11 Revenue	·	
Distribution Income	41,698,353.00	142,402,000.00
Film Production	<b>39,899</b> ,636,11	31,618,132,00
Event income	0.00	1,553,100.00
Sale of Rights	912,381,000:00	800,000,000.00
Serials Broadcast	0.00	20.302.236.00
Theatrical Income	76,646,430.00	11,902,976.00
	1,070,625,419.11	1,007,778,444.00

#### (FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED) (Amounts Stated are in units of ' unless otherwise stated) As at 30.06.2011 36.06.2010 Schedule 12 Other Income interest on FD 2,199,833.79 3,213,562.00 Other income 23,780.00 3,211.81 Gain on Forex Fluctuation 21,779,618.18 (39,858,811.30) Profit on Sale of Assets 48,529.78 0.00 Sundry balances Wrote Back 177,964.10 848,384.58 24,181,196,07 (35,745,123.13) Schedule 13 Cost of Revenue Cost of Rights 544,144,000.00 689,938,780.00 Distribution 53,184,152.00 95,179,642.00 **Event Expenses** 425,368.00 951,384.00 **Film production Expenses** 359,560,635.80 96,545,997.76 0.00 1,531,337.00 **Project Expenses** Tele-Serials Expenses 18,610,594.75 0.00 **Theatre Expenses** 50,707,145.49 11,135,468.39 1,008,021,301.29 913,893,203.90 Schedule 14 Employee's Remuneration and benefits Salary Payments:--- Remuneration to Directors 1,800,000.00 1,800,000.00

2,452,040.00

4,644,940.00

392,900.00

0.00

9,255.00

47,440.50

4,701,635.50

3,499,483.00

5,735,559.00

436,076.00

616,525.00

91,394.50

6,443,478.50

0.00

MEDIAONE GLOBAL ENTERTAINMENT LIMITED



Bonus

Staff Welfare:-

-- Gratuity

-- Professional Tax

-- Staff Welfare

- Employee Salary Cost

### MEDIAONE GLOBAL ENTERTAINMENT LIMITED

[FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED]
[Amounts Stated are in units of `unless otherwise stated )

	As at	As at	
	30.06.2011	30.06.2010	
Schedule 15			
Administrative Expenses	·		
Advertisement Charges	140,904.00	26,261.00	
Annual Maintenance Contract	99,784.66	10,600.00	
Audit Fees	565,000.00	565,000.00	
Bad Debts Wrote off	0.00	1,200,697.03	
Books & Periodicals	8,682.00	6,750.00	
Business Promotion Exp.	23,687.00	146,321.00	
Electricity Charges	662,922.00	146,804.00	
General Office Expenses	256,353.50	58,668.25	
Insurance Exp	16,699.00	17,682.00	
Internal Audit Fees	22,500.00	67,500.00	
Legal and Professional fees	870,773.00	676,518.00	
Membership Fees	-0.00	59,600.00	
Miscellaneous Expenses	<b>70,09</b> 7.50	18,434.65	
Petrol and Gas	179,866.00	102,156.00	
Postage Expenses	28,596.00	30,639.00	
Printing & Stationary Exp	482,193.50	495,608.50	
Rates and Taxes	0.00	115,514.00	
Rent	942,000.00	1,778,000.00	
Repairs & Maintenance	195,697.00	436,720.00	
ROC Expenses	122,110.00	105,634.00	
Subscription	0.00	7,673.00	
Telephone Charges	274,904.43	312,710.00	
Vehicle Maintenance	165,500.00	-	
Web Designing Charges	13,500:00	0.00	
Travelling Expenses	1,979,843.00	483,434.00	
atoria,	7,121,612.59	6,869,924.43	

#### MEDIAONE GLOBAL ENTERTAINMENT LIMITED (FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED)

(Amounts Stated are in units of 'unless otherwise stated)

	Asat	
	30.06.2011	30.06.2010
dule 16 icial Charges		
Bank Charges	365,051.75	148,706.6
Interest Payments :-		
- on Overdraft facilities	<b>7,788,63</b> 8,73	5,285,093.29
- on Term loans	3,191,387.04	2,220,322.00
- on loans from Corporates	2,040,085.70	2,000,601.30
- on Service Tax	51,639.00	58,555.30
on HP loans	109,567.34	88,388,7
on Dividend Tax	0.00	7,584.6
- on Income Tax	0.00	12,027.00
on Tax Deducted @ Source	0.00	212,641.00
Penatly Charges	3,244,00	5,545.00
Coan Processing Charges	165,150.00	797,542.00
	13,714,763.56	10,837,006.9

#### Details of Mortgage for Secured Loans :-

- @ Overdraft facility is fully secured by Receivables and Work in Process # Reliance capital Loan is Fully secured by mortgage of properties belonging to Mr.Murali Manohar
- \* Term Loans are Fully secured by mortgage of theatres constructed out of such proceeds



			E (FORWERLY K	MEDIACNE GU NOWN AS RAJ	<u>MEDIAGKE GLOBAL ENTERTAINMENT UMITEO</u> IFORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED)	MENT LIMITED WTS AND FINANC	Z LIMITED				
			(Amount	(Amounts Stated are in units of	units of unless	unless otherwise stated)	<del>-</del>				
DETAILS OF PIXED ASSETS & DEPRECIATION FOR THE PERIOD	& CAEPRECIAT	ION FOR THE PER	8						য <i>া</i>	Schedule . 4	
			Gross Block	PC.			Depredation	Klon		Net Block	OC.
Particulars	. Earl	Ason 01.07.10	Additions	Deletions	As on 30.06.11	As on 01.07.10	Forthe	Defections	As on 30.06.11	As on 30.06.11	As on 30.06.10
A) NEAD OFFICE											
Intengible Assets License of Film Rights	<b>%</b> 001 03	000000000	900	8	00000000000	00:00000006	00'00'000	8	18000000000	72500600.00	8100000000
Airconditioner	13.91%	73830,00	800	8	73830.00	35788.26	5291.61	99	41079.87	32750.13	3801.74
Cell Phone	13.91%		0000	000	37704.00	21.25.20	4949.01	200	7074.21	30629.79	35578.80
Office Equipment	18.10%	273824.50	000	000	273824.50	61.683-28	34450.69	88	117939.88	155884.62	190335 31
Furnitures & Fittings	18.10%	352902491	000	800	3519024.91	1527054.33	360546.67	0.00	1887601.00	1631423.91	1991970.58
Electrical Filtings	18.10%	00'08588	00,8081	8	00'986'00	36421.95	8174.50	000	46596.45	38791.55	45158.05
Logan DSL	25.89%	729204.00	800	00'0	729204.00	346316.87	99129.48	800	445446.35	283757.65	382887.13
Maruth: Wagon	25.89%	40653200	00:0	8:0	40.5532.00	197506.53	54116.69	000	251623.22	154908.78	209025.47
Printer	40.0%	37261.00	000	8	37261.00	27467.02	2917.59	800	31384.61	5876.39	97.93.98
Scanner	40.00%	00'0069	800	00.0	6900000	6186.65	285,34	800	6471.99	428.01	713.35
Computers	40.00%	430086.00	00000000	0.0	464086.00	322195,77	43513.35	000	345709.12	118376.88	97890.23
Bicycle	13.91%	2800.00	000	800	2890.00	737.65	298.39	930	1037.04	1852.96	2152.33
UFS	4000%	00'00'09	6400000	300	328000.00	37551.34	10785.87	80	48343 23	79656 79	2644B.66
~											

13.91.96   13.04.095.00   0.00   0.00   0.00   259520.00   2539195.88   147755.00   181006   259520.00   0.00   0.00   0.00   150937.00   130800.79   51487.68   181006   1937700.00   0.00   0.00   150937.00   40621.85   195883-6.64   181006   1937700.00   0.00   0.00   130800.79   226587.26   1937700.00   0.00   0.00   1298287.60   326587.26   326587	B) THEATRE ASSETS											
\$.00%         \$.50%         \$99,5883.00         \$599,5883.00         \$186824.65 <td>Airconditioner</td> <td>3.91%</td> <td></td> <td>83</td> <td>000</td> <td>1304095.00</td> <td>241873.59</td> <td>147755,00</td> <td>80</td> <td>389628.59</td> <td>914466.41</td> <td>1062221.41</td>	Airconditioner	3.91%		83	000	1304095.00	241873.59	147755,00	80	389628.59	914466.41	1062221.41
## ## ## ## ## ## ## ## ## ## ## ## ##	Building	S.00.8	m	800	8.0	35915889.00	2539195.88	1868834.56	800	4408030.54	35507858,46	37376693.12
18.10%   15.0937.00   0.00   0.00   15.0937.00   40621.85   15967.04   18.10%   1997.700.00   0.00   0.00   1937.700.00   464842.22   266587.26   13.91%   7695.00.00   0.00   0.00   1298287.50   162469.50   92366.64   20.00%   129495.00   0.00   0.00   129495.00   20510.87   19726.13   19726.13   12.000%   0.00   0.00   70000.00   35410.41   13835.84   13.91%   35000.00   0.00   0.00   35000.00   35410.41   13835.84   13835.84   1445224889.91   150339.00   0.00   144574828.91   156339.00   0.00   144574828.91   156339.00   0.00   144574828.91   156339.00   0.00   144574828.91   1445224889.91   144574828.91   144574878.91   144574828.91   144	Computers	*00.0*	259520,00	900	000	259520,00	130800.75	51487.68		182288.47	77231.53	12871921
18.1054   1997700,000   0.00   0.00   1937700,00   464842.22   266587.26   13.9154   769500.00   0.00   0.00   769500.00   105469.50   92366.64   20.0054   12.98287.50   0.00   0.00   12.98287.50   20510.87   198022.62   20510.87   198022.62   20510.87   198022.62   20510.87   198022.62   20510.87   198022.62   20510.87   198022.62   20510.87   205	Bectrical Attings	18.10%	150937.00	00.0	0.00	150937.00	40621.85	19967.04	000	60288.83	90348.11	110315.15
13.91%   7695,00.00   0.00   7695,00.00   105469.50   92366.64     20.00%   1298287.50   0.00   0.00   1298287.50   30874.42   198022.62     18.10%   129895.00   0.00   0.00   1298287.50   20510.87   19726.13     40.00%   70000.00   0.00   0.00   70000.00   35410.41   13835.84     40.00%   35000.00   0.00   0.00   35000.00   3646.00   3076.80     40.00%   19730.00   0.00   0.00   19730.00   3646.00   3076.80     40.00%   19730.00   0.00   0.00   14167428.31   15509586.28   12317558.18     40.00%   144524489.91   156339.00   0.00   14167428.31   15509586.28   12317558.18	umitures & Fittings	18:10%	1937700.00	000	00:0	1937700.00	464842.22	266587.26	080	731429.48	1206270.52	1472857.78
20,00%   1298287.50   0.00   0.00   1298287.50   308174.42   198022.62   18.00   1298287.50   0.00   1298287.50   0.00   1298287.50   0.00   1298287.50   0.00   1298287.50   0.00   1298287.50   0.00   0.00   1298287.50   0.0	Plant and Machinery	13.91%	769500.00	06.0	00'0	769500.00	105469.50	92366.64	0000	197836.14	\$71663.86	664030.50
18.10%   129495.00   0.00   0.00   129495.00   20530.87   19726.13	Projecting equipment	20.00%	1298287.50	0.0	00'0	1298287.50	308174.42	198022.62	80	506197,04	792090.46	990113.08
e         40.00%         70000.00         0.00         70000.00         35410.41         13835.84           40.00%         70000.00         0.00         35000.00         35410.41         13835.84           40.00%         35000.00         0.00         35000.00         3646.00         3076.00           20.00%         19230.00         0.00         19230.00         3646.00         3076.00           13415.24489.91         14558386.00         1455866.00         3076.00         3076.00	Canteen Equipments	18.10%	129495.00	800	00'0	129495.00	20510.87	19726.13	800	40237.00	89258:00	108984.13
# 40.00% 70000.00 0.00 0.00 70000.00 35410.41 13835.84 40.00% 35000.00 0.00 0.00 35000.00 3646.00 3076.80 20.00% 19230.00 0.00 0.00 19230.00 3646.00 3076.80 144524489.91 150339.00 0.00 14457428.91 15509586.28 12317558.18	Tre Protection Coupments		80	20531.00	00°C	20531.00	8	2034.31	000	2034.31	18496,69	800
40.00% 35,000.00 0.00 35,000.00 3646.00 8400.00 20,000 19230.00 19230.00 3846.00 3076.80 3076.	ntanuble Assets : Ticket printing software	800 G#	70000.00	8	800	75000.00	35410,41	13835,84	900	49246,25	20753.75	34589.59
40.00%         35000.00         0.00         36000.00         3646.00         3076.80           20.00%         19230.00         0.00         0.00         19230.00         3646.00         3076.80           144524489.91         150339.00         0.00         14157478.81         1550956.28         1231755.818	Childau Buddau Assects											
20.00% 19230.00 0.00 19230.00 3846.00 3076.80 1022489.91 150339.00 0.00 141674128.91 15509586.29 12317558.18 1331446.00 141574408.41 200844.00 145500580 102417558.18	Computer	40.00%	35000:00	000	<b>8</b> 0	35000.00	14000.00	8400.00	900	22400.00	12600.00	21000.00
144524489,91 [150339.00 0.00 141574728.31 [5509586.28 12317558.18]	Sony Handy Carn	20,00%	19230.00	000	8	19230,00	3846.00	3076.80	900	6922.80	12307.20	15384,00
CONTRACTOR TO TESTING OF THE CONTRACTOR TO THE CONTRACTOR THE CONTRACTOR	Total		141524489.91	150339.00	0.00	141674828.91	15509586.28	12317558.18	00:00	27827144.47	113847654.44	126014903.62
Printer Control of the Control of th	Previous Year Figures		29334430.93	112679399.00	269320.00	141524489.91	2998444.00	126833992.00	142850.00	15509586.30	125014904.00	26115966.00



MEDIAONE GLOBAL ENTERTAINMENT LIMITED	TAINMENT LIMITED		S. was the state of the state o	edies de Calendra			
FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED	UMATA INVESTMENTS	AND FINANCE LIMITED	~				
Amounts Stated are in units of unless otherwise stated	s of Lunless otherwis	e stated)					
DETAILS OF FIXED ASSETS &	& DEPRECIATION FOR	DEPRECIATION FOR INCOMETAX PURPOSES	5				
Particulars	WDV as on	Additions		Daletions	Total	Depreciation	WDV #5 on
	01.07.2010	He#	#				30.06.2011
			:				
Block I & 10%							
Funiture & Fittings	4,199,826.01	00'0	000	000	4,199,826.01	419,982.60	3,779,843.41
Electrical Fittings	258,320.41	000	1,808.00	000	260,128.41	25,922.44	234,205.97
Buildings	34,576,980.17	00'0	000	0.00	34,576,980.17	3,457,698.02	31,119,282,15
	4 600 600 4	8	i e				
Ar Commence Office Fornisment	88 302 961	8 8	9 9 5 5 6	8 8	138 595 82	20.247,762	301,608.50 317,867,35
Camera System	48,506.03	00'0	0.00	000	48,506.03	7,275.91	41,230.13
Car	492,326,07	00'0	0.00	00.0	452,326.07	73,848,91	418,477.16
Maruthi Wagonr	271,690.42	0.00	0.00	0.00	271,690.42	40,753.56	230,936.85
Samsung TV	40,065.33	000	0.00	000	40,065.33	6,009.80	34,055.53
Plant & Machinery	1,258,871.33	0.00	0.00		1.258,871.33	188,830.70	1,070,040.63
Viwesonic DLP Projector	467,611.03	000	000	00.0	467,611.03	70,141.65	397,469.38
Fire Protection Equipment	80	20,531,00	870	00.00	20,531.00	3,079,65	17,451.35
Block III @ 60%						•	
Computers & Software	136,539.92	000	00'000'\$5	0.00	200,539.92	101,123,95	99,415.97
Printer & UPS	13,863.10	0.00	00,000,00	00:00	77,863.10	27,517.86	50,345,24
Scanner	27.28	0.00	800	00.0	77.28	45.37	20.91
Block IV @ 25% Film Rights	67 500 000 100	000	900	S	00 000 003 £9	16.87% 000.00	20 625 000 00
600 A 100 A		A PAR CA			O Laboration	an reaction to the	70.000,630,05
C Z	110,464,225.16	20,531.00	129,808,00	000	110,614,564,16	21,477,163.63	89,137,400,52

CHOMO

(All amounts are in units of . Unless otherwise stated)

#### Schedule-17

#### 1. Statement of Significant Accounting Policies

#### a. Basis of Preparation of financial statements

The accompanying financial statements have been prepared under the historical cost convention and are in compliance with the applicable accounting standards issued by the institute of Chartered Accountants of India (ICAI) as referred to in section 211(3C) of the companies Act, 1956. All items of income and expenditure having a material bearing on the financial statements have been recognized on the accrual basis.

All assets and liabilities other than borrowings and deferred taxes ) that are expected to be settled in the ordinary course of business within 12 months from the Balance Sheet date are separately stated as current assets or current liabilities respectively.

Borrowings repayable within one year from the date of Balance Sheet, if any have been disclosed separately.

The accounting policies applied by the company, are consistent with those used in the previous year

#### b. Use of estimates

The Preparation of financial statements in conformity with generally accepted accounting principles in India requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of financial statements and notes thereto and the reported amounts of revenue and expenses during the accounting year. Actual results could differ from those estimates.

#### c. Fixed assets and depreciation

#### Fixed assets

Fixed assets are stated at cost less accumulated depreciation and impairment losses, if any. Cost includes all direct expenses incurred to bring an asset to working condition for its intended use. Financing costs, if any, relating to acquisition of qualifying fixed assets are also to the extent they relate to the period till such assets are ready to be put to use. Amounts paid under contractual terms for purchasing fixed assets and fixed assets acquired but not put to use at the Balance Sheet date are classified as Capital Work in Progress.

(All amounts are in units of ', Unless otherwise stated)

Assets intended to be sold or otherwise disposed off within twelve months from the Balance Sheet date, if any, are classified as other current assets and are disclosed as assets held for disposal, and are stated at the lower of net book value as estimated by management.

#### Depreciation

Depreciation on fixed assets other than intangible assets and leasehold improvements is provided on written down value method pro-rata to the period of use of the assets, at the annual depreciation rates stipulated in schedule XIV to the companies Act, 1956.

#### d. Intangible assets

#### License of Film Rights

Costs incurred towards purchase of License of Film Rights are depreciated on Straight Line method pro-rata to the period of use of the assets, at the annual depreciation rates stipulated in schedule XIV to the companies Act, 1956.

#### e. Impairment

The Carrying amounts of assets are reviewed at each balance sheet date if there is any indication of impairment based on internal/external factors. An impairment loss is recognized wherever the carrying amount of an asset exceeds its recoverable amount. The recoverable amount is the greater of the asset's net selling price and value in use.

In assessing value in use, the estimated future cash flows are discounted to their present value at the weighted average cost of capital. After impairment, depreciation is provided on the revised carrying amount of the assets.

#### f. Investments

#### Long-Term investments

Securities intended at the of investment to be held for 12 months or more are classified as long term investments and are stated at cost, adjusted for any diminution in value that is not temporary in nature. Long term investments that are intended to be disposed within 12 months from the balance sheet date are reclassified as current investments, and are recorded at the lower of cost and carrying value as at the date of transfer.



(All amounts are in units of ', Unless otherwise stated)

#### g. Debtors & Creditors

 The Debtors & Creditors balances are subject to confirmation by the respective parties.

#### h. Employee benefit plans

Employee benefit plans comprise defined contribution plans.

The Company contributes to a gratuity fund maintained by the Life insurance Corporation of India ('LIC') based upon actuarial valuation.

#### i. Taxation

Tax expenses comprise current, deferred taxes. Provisions for Current taxes are made as per the current tax laws as regulated by the Income Tax Act, 1961. Deferred income taxes are recognized for the future tax consequences attributable to timing differences between financial statement determination of income and their recognition for tax purposes. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income using the tax rates and tax laws that have been enacted or substantively enacted by the balance sheet date. Deferred tax assets are recognized and carried forward only to the extent that there is reasonable certainty that sufficient future taxable income will be available against which such deferred tax assets can be realized. At each balance sheet date the company re-assesses unrecognized deferred tax assets and recognizes any unrecognized deferred tax assets to the extent that it has become reasonably certain or virtually certain, as the case may be that sufficient future taxable income will be available against which such deferred tax assets cab be realized. Fringe benefit tax is not applicable, as it has been abolished from the Act.

#### j. Earnings per share

The earnings considered in ascertaining the company's earnings per share are the net profit after tax. The number of shares used in computing the basic earnings per share is the weighted average number of equity shares outstanding during the year. The number of shares used in computing diluted earnings per share comprises the weighted average shares considered for deriving the basic earning per share and also the weighted average shares, if any which would have been issued on the conversion of all dilative potential equity shares.

(All amounts are in units of `, Unless otherwise stated)

#### k. Revenue Recognition

- Theatrical Exhibition income is recognized when tickets are being sold and movie is exhibited.
- Distribution income is being recognized on the basis of Box office collections received from various exhibitors at gross amount inclusive of taxes.
- Event income is being recognized when such event is actually conducted and as per the terms of the relevant agreement.
- Sale of Rights income is being recognized when title to such right is being transferred and as per the terms and conditions of the relevant agreement
- Interest income is being recognized on time proportion basis.

#### I. Foreign currency transactions.

The Company had been following accounting standard 11 for recognizing Foreign Exchange Differences which is disclosed as below:

Transactions denominated in foreign currencies are recorded at the exchange rates prevailing on the date of transaction. At the year-end, monetary items are converted into rupee equivalents at the year-end exchange rates, No-monetary items which are carried at historical cost denominated in a foreign currency are reported using the exchange rate at the date of the transaction.

All the exchange differences arising n settlement / conversion of foreign currency transactions are included in the profit and loss account, except in cases where they relate to the acquisition of fixed assets from outside India, in which case they are adjusted in the cost of corresponding asset.

#### m. Provisions

A provision is recognized when an enterprise has a present obligation as a result of past event and it is probable that an outflow of resources will be required to settle the obligation, in respect of which a reliable estimate can be made. Provisions are not discounted to their present values and are determined based on management's estimate of the amount required to settle the obligation at the balance sheet date. These are reviewed at each balance sheet date and adjusted to reflect the management's current estimates.

(All amounts are in units of ', Unless otherwise stated)

#### n. Segment reporting

Segments have been identified in line with the Accounting Standards on Segment Reporting (AS-17) prescribed by Companies (Accounting Standards) Rules, 2006, taking into account the nature of services, the different risks and returns, the organizational structure and the internal financial reporting system. The Company is engaged in the business of Distributing movies, Serial broadcasts, and theatrical exhibition of movies. It has its operations confined only within India. Based on the dominant source and nature of risk and returns of the Company, its internal organization and management structure and its system of internal financial reporting, business segment has been identified as the primary segment.

#### 2. Additional information as per the Act

#### a. Capital commitments (net of Advances)

-		30.06.2011	30.06.2010	The second second second
-	Outstanding Commitments on capital contracts	8,25,18,625	9,00,00,000	
- Section - Sect	•			the state of the same

#### b. Remuneration to directors

#### 1) Remuneration to directors

	30.06.2011	30.06.2010
Salary	18,00,000	18,00,000



(All amounts are in units of ', Unless otherwise stated)

ii) Computation of net profits in accordance with section 349 of the companies act, 1956 for calculation of allowable remuneration to directors payable to directors.

Particulars	30.06.2011	30.06.2010
Profit before tax as per Profit and loss account	73,738,696	98,544,261
Add:		o descriptions of the second o
Managerial remuneration	18,00,000	18,00, <b>0</b> 00
Depreciation as per books	12,317,558	12,653,991
Less:		
Depreciation as per section 350 of the companies	12,317,558	12,63,991
Act,1956		70 F. T.
Net profit as per section 349 of the companies Act,1956	75,538,696	100344261
	75,550,636	
Maximum remuneration allowable to the director :		
Ceiling Limit:	37,76,934	50,17,213
Actual Amount Paid:	18,00,000	18,00,000

#### c. Auditor's remuneration

Auditor's Remuneration (Including legal and professional fees):

Particulars	30.06.2011	30.06.2010	
Statutory Audit Fees	450,000	450,000	*******
Other services	115,000	115,000	

Note: fees doesn't include any taxes

(All amounts are in units of ', Unless otherwise stated)

#### d. Expenditure in foreign exchange (on accrual basis)

Particulars	30.06.2011	30.06,2010	Service was a construction of the con-
Project Expenses	11,68,70,078	44,82,38,780	and the second s

#### e. Earnings in foreign exchange (on accrual basis)

	Particulars	30.06.2011	30.06.2010
and the second	Sale of Rights	27,00,00,000	55,00,00,000
-		er en en e	

#### f. Dues to Small-Scale Industrial undertakings

The Company has no outstanding dues to small-scale industrial undertakings as of June 30<sup>th</sup>-2011 and June 30<sup>th</sup>-2010. All amounts included under sundry creditors in schedule - 9 to the financial statements are in respect of creditors other than small-scale industrial undertakings

#### g. Dues to Small-Scale Industrial undertakings

Management has determined that there were no balances outstanding as at the beginning of the year and no transactions entered with Micro, Small and Medium Enterprises as defined under Micro, Small and Medium Enterprises Development Act, 2006, during the year, based on information available with the company as at June 30<sup>th</sup> 2011.

- h. Related party disclosures (to the extent not disclosed elsewhere in these financial statements)
  - a. Enterprises in which key Management personnel or their relatives have significant influence
    - i. Ocher Studios (P) Limited
    - ii. Sultan Productions (P) Limited
    - III. Metronet Multimedia (P) Limited



(All emounts are in units of `, Unless otherwise stated)

- iv. Metro Films (P) Ltd
- v. Asian Vision Limited
- vi. Majestic Multimedia Limited
- vii. Ceeity Entertainemnt Limited
- viii. S4U Limited
- ix. South For You Limited

#### b. Subsidiary companies

i. Mediaone Global Ltd. U.K

#### c. Key Management personnel

- i. Mr. Suryaraj Kumar Managing Director
- II. J.Murali Manohar Additional Director

#### i. Transactions with related parties

Particulars	Transaction Amount	Nature of Transaction
Key Management Personnel	Rs 576,000/-	Loan Received
i. Suryaraj Kumar	Rs 520,000/-	Loan Repayment
Key Management Personnel	Rs 14,50,000/-	Loan Received
ii. J.Murali Manohar	Rs 2,00,000/-	Loan Repayment
Enterprises involving Key Management Personnel or their relatives		
iii. Ocher Studios (P) Limited	Rs 6,00,27,087/-	Sultan The Warrior Project Expenditure
iv. Sultan Productions (P) limited	Rs 21,77,03,716/-	Sultan The Warrior Project



(All amounts are in units of ', Unless otherwise stated)

			Expenditure
v.	Metronet Multimedia (P) Limited	Rs 53,51,81,000/-	Sale of Rights
vi.	Metro Films (P) Limited	Rs 46,76,44,000/-	Purchase of Rights
vii.	Majestic Multimedia Limited	Rs 4,03,70,078/-	Sultan The Warrior Project Expenditure

#### j. Prior year comparatives

a. Prior year figures have been regrouped wherever necessary to conform current year classification

for R.P.Madhu & Co

for Mediaone Global Entertainment Ltd

Chartered Accountants

R.P.Madhu

Partner

Firm Regn No: 006372S

Suryaraj Kumar

Dr. J.Ma

(Managing Director)

(Director)

Place: Chennai

Date: 29.08.11

# MEDIAONE GLOBAL ENTERTAINMENT LIMITED STATUS: PUBLIC LIMITED COMPANY IFORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED) (All Amounts are in units of Indian rupees, Unless otherwise Stated)

#### CASH FLOW STATEMENT FOR THE YEAR ENDED 30.06.2011

		. Kilder	June30th 2011	June30th 2010
e) Cash Flow from Operation	ne. Activities			
Net Profit before Taxation,	and Extraordinary item		73738698	98544267
Adjustments for				
Bad Debts			*	
Gratuity			-	
Depreciation			12317558	12653593
Interest Expe	nșe		13181318	1083700
Prepaid Exp			98060	4
Compensatio	n receipts		Q	
Exchange diff	erence		(21779619)	i i
Interest Incor	ne		(2199834)	(321356)
Profit on Sale	of Asset		0	(48530
Other income	ei e		(201744)	7
Operating Profit before Wo	rking Capital Changes :		75154437	118773168
Decrease/fin	rease) in trade debtors		(682292964)	(60319940)
	rease) in work-in-process	,	(24808953)	The same of the sa
	crease) in loans and advances		5732044	(1518421)
Increase/(De	rease) in Payables		693271923	635096746
	rease) in Current Liabilities		23707566	376115
Cash generated before tax	s & Extraordinary Items		90764053	<b>62038</b> 900
Direct Taxes	Paid		<b>152</b> 1251	4959537
Cash generated before Ext	aordinary items		89742802	57079363
Net Cash from Operations		(A)	89242802	57079363
a), Cash Flows from Investi	ng Activities		-	•
Purchase of F	ixed Assets		(150339)	(9657181)
Sale of Fixed	Árratr		is.	17500
Interest incor			7 <b>19</b> 9834	321356
Compensatio			0	J. 4.2.50
Other Incomi			ä,	
Net Cash <b>Used in Investing</b>		(8)	2049495	(9328325



c) Cash Flows from Financine Activities			
Net Increase/(decrease) in Unsecured Loan Net Increase/(decrease) in Secured Loans Dividend and DDT Paid Interest Expenses	ns	(944213) (64208521) (11802448) (13181318)	2171026 60692163 (13809314 (10837007
Net Cash Flow from Investing Activities	(C)	(90136500)	38216868
Pet Increase in Cash & Cash Equivalents	(A)+(B)+(C)	1155797	2012980
ash and Cash equivalents at the Beginning of the Year		2347219	334239
and Cash equivalents at the End of the Year		3503016	2347219
Cash and Cheques on Hand With Banks on Current account		3220758 282258	2022186 325033
	<del>,</del>	3503016	2347219
As per our report on even date for R.P. MADHU & CO. SI CHARTERED ACCOUNTANTS  CHENNAL  (R.P. MEDENU)	MEDIAONE GLOBAL	he extent identified  ENTERTAINMENT LTI  Constitution of the control of the contr	b.L.

hartered Accountants

W-41, (Old No. 124), III Avenue, Anna Nagar, Chennai - 600 040.

**雷**: 2622 3660/2620 0656,

Fax: 42170464

(Stand alone)

#### **AUDITOR'S REPORT**

TO

#### THE MEMBERS OF M/S.MEDIAONE GLOBAL ENTERTAINMENT LTD

- 1) We have audited the attached Balance Sheet of M/s. MEDIAONE GLOBAL ENTERTAINMENT LTD (Formerly known as RAJAMATA INVESTMENTS AND FINANCE LIMITED), as at 30 June 2011, the Profit and Loss Account and the Cash Flow Statement of the Company for the period ended on that date, both annexed thereto. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.
- 2) We have conducted our audit in accordance with auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
- 3) As required by the Companies (Auditor's Report) Order 2003 (as amended) issued by the Central Government of India in terms of sub-section (4A) of sec.227 of the Companies Act, 1956, we enclose in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the said order.
- Further to our comments in the Annexure referred to above and subject to Notes on Accounts (Schedule 17, point 1(g)), we report that:
  - We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purposes of our audit.
  - ii. In our opinion, proper books of account as required by law have been kept by the company as far as appears from our examination of those books. The company does not have any branches. Hence branch audit and branch audit report is not applicable.
  - iii. The Balance Sheet, Profit and Loss Account and Cash Flow Statement dealt with by this report are in agreement with the books of accounts.



- iv. In our opinion, the Balance Sheet, Profit and Loss Account and Cash Flow Statement dealt with by this report comply with the accounting standards referred to in sub-section (3C) of sec.211 of the Companies Act, 1956,
- v. On the basis of written representations received from the directors, as on 30<sup>th</sup> June, 2011 and taken on record by the Board of Directors, we report that none of the directors is disqualified as on 30<sup>th</sup> June 2011 from being appointed as a director in terms of clause (g) of sub-sec.(1) of sec.274 pf the Companies Act, 1956.
- vi. In our opinion and to the best of our information and according to the explanations given to us, the said accounts give the information required by the companies act, 1956 in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India.
  - a) In the case of the Balance Sheet, of the state of affairs of the company as at 30<sup>th</sup> June'11 and
  - b) In the case of the Profit and Loss Account, of the Profit of the Company for the Period ended on that date; and
  - in the case of the Cash Flow Statement, of the cash flows of the Company for the Period ended on that date

Place: Chennai Date: 29.08.2011 for R.P.Madhu&Co
Chartered Accountants

R.P. Madhu Partner

Firm Regn No: 0063725

#### Annexure referred to in Paragraph 3 of our report of even date

- (a) The Company is maintaining proper records showing full particulars, including quantitative details and situation of fixed Assets.
- (b) The fixed assets have not been physically verified by the management during the year and there is no program of verification which in our opinion is not reasonable having regard to the size of the company and the nature of its business.
  - (c) During the year, the company has not disposed off any major part of the Fixed Assets.
- ii). We have been informed that the management at reasonable intervals of time has conducted the physical verification of closing stock and there were no material discrepancies found on such verification.
- III) (a) The Company had not taken loan covered u/s 301of the Act, unsecured from parties covered under section 301 of the Companies Act, 1956.
- (b). In our opinion the rate of interest and other terms and conditions on which loans have been granted to companies, firms or other parties listed in the registers maintained under Section 301 are not, prima facle, prejudicial to the interest of the company
  - (c). The Payment of Principal & Interest No Issues has been reported.
- iv). In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size and the nature of the business for the purchase of plant and machinery equipment and other assets. During the course of our audit, we have not observed any continuing failure to correct major weaknesses in internal controls.
- v). (a) According to the information and explanations given to us, we are of the opinion that the transactions that need to be entered into the register maintained under section 301 of the Companies Act, 1956 have not been entered.
- (b) In our opinion and according to the information and explanations given to us, there are transactions made in pursuance of contracts or arrangements entered in the registers maintained under Section 301 and has been made at prices which are reasonable having regard to prevailing market prices at the relevant time
- vi) The Company has not accepted any deposits as defined under sections 58A and 58AA of the Companies Act, 1956 and the Companies (Acceptance of Deposits) Rules, 1975.

- vii) In our opinion, the Company is not having an internal audit system commensurate with its size and nature of its business.
- viii) The Central Government has not prescribed the maintenance of cost records u/s. 209(1) (d) of the Companies Act, 1956.
- (x) (a) There are statutory dues payable for the year ending 30.06.2011 as follows
  - i) Tax Deducted at Source Rs 43,92,543/-
  - ii) Dividend Tax Rs 20,00,742.40/-
- (b) According to the information and explanations given to us, undisputed amount payable in respect of income Tax to the tune of Rs 20,986,347/-, were in arrears, at June 30, 2011 for a period of more than six months from the date they became payable.
- (c) According to the information and explanation given to us, there are no dues of income Tax which have not been deposited on account of the above dispute.
- x) The company has no accumulated and cash losses at the end of the financial year.
- xi) In our opinion and according to the information and explanations given to us the Company has not defaulted in repayment of dues to a financial institution, bank or debenture holders
- xii) The Company has not granted loans and advances on the basis of security by way of pledge of shares, debentures and other securities.
- xiti) The special statutes applicable to thit fund is not applicable to the company since the company is not a chit fund company
- xiv) The Company does not deal or trade in shares, securities, debentures and other investments.
- xv) The Company has not given any guarantee for loans taken by others from bank or financial institutions.
- xvi) The Term Loans so obtained were applied for the purpose for which the loans were obtained
- xvii) According to the information and explanations given to us no funds rose on short term basis, and have been used for long term investments and vice-versa.

xviii) We are informed that the company has not made any preferential allotment of shares to parties and companies covered in the register maintained under section 301 of the Companies Act, 1956

- xix) The company has not issued any debentures to create the securities.
- xx) The Management of the Company had disclosed on the end use of the money raised by public issues & the same have been verified by us.

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xxi) No fraud on or by the company has been noticed or reported during the year.

Place: Chennai Date: 29.08.11 for R.P.Madhu&Co
Chartered Accountants

Partner

Firm Regn No: 006372S

(Amounts Stated	are in units of un	less otherwise stated)	
BALANCE SHEET AS AT 30.06.2011	Schedule	As #	30.06.2010
SOURCES OF FUNDS :-			
Shareholder's Funds :			
Share Capital	1	147,200,000.00	147,200,000.00
Reserves & Surplus	2	217,975,746.35	182,312,552.90
Logn Funds :			
Secured Loans	*3	50,878,195.66	115,086,716.61
Unsecured Loans	3	1,892,472.00	2,836,684.92
AMERICAN OF CHAINS.		417,946,414.01	447,435,954.43
APPLICATION OF FUNDS :-	•		
Fixed Assets:			
Gross Block		51,604,828.91	51,454,489.91
Less: Accumulated Depreciation	4	9,777,898,23	6,474,175.88
Net Block	,	(A) 41,826,930.68	44,980,314.03
Capital Working in Progress	• '	(8) 0.00	0,00
Intensible Assets:			
Gross Block		90,070,000.00	90,070,000.00
Less: Accumulated Depreciation	4	18,049,246.25	9,035,410.41
Net Block		(C) 72,020,753.75	81,034,589.59
	(A)+(B)+(C)	113,847,684.44	126,014,903.62
Investments :			
Long Term Investments (at Cost)			
Media One Global Ltd.		79,000.00	79,000.00
U.K (Wholly Owned Subsidiary Co	npany)	•	
(1000 Shares of 1 Pound Each)			

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	ليد	As at	•
Alleria de la companio del companio de la companio del companio de la companio della companio de la companio della companio de		30.06.2011	30.06.2010
iment Assets;			
Work in Progress	5	168,516,253.47	143,707,300.68
Trade debtors	6	1,377,824,898.19	695,497,278.88
Cash & Bank Balances	7	3,503,015.36	2,207,783.81
Loans , Advances & Deposits	8	42,664,600.78	48,396,644.66
		1,592,508,767.80	889,809,008.03
SS:- Current Liabilities :			
Trade Creditors and Advances	9	1,210,329,922.65	51 <b>7,0</b> 57, <b>99</b> 9.76
Provisions & Outstanding Expenses	ý	71,683,295.33	47,975,729.15
		1,282,013,217.98	565,033,728.91
Net Current Assets		310,495,549.82	324,775,27 <b>9</b> .12
Deferred Tax Asset - Net		(6,475,820.25)	(3,433,228.31
iscellaneous Expenditure			
the extent not written off or adjusted.)		0.00	0.00
		417,946,414.01	447,435,954.43
otes to the Financial Statements le Schedules referred to above and the notes	17		1.25

Membership No : 202264

(Amounts Stated are in units of	unless otherwise stat

LUNTIL	LOSS ACCOUNT FOR THE PERIOD ENDER	\ 384054077	As	at.
•	•	Schedule	30.06,2011	30.06.2010
ncome				
	Direct Income	11	1,070,625,419.11	1,007,778,444.00
	Work in Progress	5.	168,516,253.47	143,707,300.68
	Other Income	12	24,181,196.07	(35,745,123.13
٠			1,263,322,868.65	1,115,740,621.55
xpendit	ure			
	Opening Work in Process	Š	143,707,300.68	66,498,754.67
	Oirect Expenses	13.	1,008,021,301.29	913,893,203.90
	Employee Cost	14	4,701,635.50	6,443,478.50
	Administrative Expenses	<b>15</b>	7,121,612.59	6,869,924.43
	Financial Expenses	16	13,714,763.56	10,837,006.91
	Depreciation	-4,	12,317,558.18	12,653,991.62
	Miscellaneous Expenditure Wrote off	10	0.00	0.00
			1,189,584,171,80	1,017,196,360.03
	Profit Before Tax		73,738,696.85	98,544,261.52
	Less : Provisions			
	Current Taxes		21,300,917.86	19,407,144.00
	Deferred Tax Liability/(As	set)	3,042,591.94	4,912,203.14
	Fringe Benefit Tax		0.00	44,102.92
			24,343,509.80	24,363,450.06
	Deferred Tax Liability/(As	set)	3,042,591.94	4,912, 44,



**Profit After Tax** 

58

49,395,187.05

74,180,811.46

*		As at	
		30.06.2011	30.06.2010
<u>Less</u> : Appropriations			
towards Proposed Dividend 6	8%	11,775,000.00	11,776,000.0
towards Proposed Dividend	Distribution Tax	1,955,993.60	2,000,742.4
Transfer to General Reserve	; ****	35,663,193.45	60,404,069.0
Earning Per Share Information:			
Net profit attributable to Equity Share Hold	lers	49,395,187.05	74,180,811.4
Number of Equity Shares O/s		14,720,000	14,720,00
Basic and Diluted Earnings per Share	Rs.	3.36	5.0
Nominal Value of Equity Shares	Rs.	10.00	10.0
Notes to the Financial Statemets	17		
Schedules referred to above and the notes to accounts	form an intergral	part of the P&LA/c	
,			
As per our report on even date For	Media One Global	Entertainment Ltd.,	
As per our report on even date For for R.P.Madhu & Co.,	Media One Global	Entertainment Ltd.,	
	Media One Giobal	Entertainment Ltd.,	
for R.P.Madhu & Co.,	Media One Global	Entertaloment Ltd.,	
for R.P.Madhu & Co., Firm Regn No: 0063725 Chartered Accountants	Media One Global	Entertainment Ltd.,	. (1
for R.P.Madhu & Co., Firm Regn No: 0063725	Media One Global	Entertainment Ltd.,	0.0
for R.P.Madhu & Co., Firm Regn No: 0063725 Chartered Accountants	Media One Global	b. busas	bol
for R.P.Madhu & Co., Firm Regn No: 0063725 Chartered Accountants CHENNAI		Secretainment Ltd.,	ford
for R.P.Madhü & Co., Firm Regn No: 0063725 Chartered Accountants CHENNAI		b. Quear	ford

	MEDIAONE GLOBAL	ENTERTAINMENT	LIMITED	
(FORMERLY K	NOWN AS RAIMAT	<u>A INVESTMENTS A</u>	ND FINANCE LIMITED)	
(Amoi	ints Stoted are in un	its of " unless oth	erwise stated)	
SCHEDULES TO THE FINANCIAL STATE	MNTS.		As at	
	II II .		30.06,2011	30.06.2010
Schedule 1				
Authorized Share Capital 32000000 Equity Shares of 10/-	mask."			
Jun 30th ,2007- 10,00,000 share	2 Pro 1988		320,000,000.00	320,000,000,00
ton over jetor - torogood sign	3 OT 113.207 COUNT	22	520,000,000.00	320,000,000.00
Issued Capital				
14720000 Equity Shares of 10/-	Each		147,200,000,00	147,200,000.00
Jun 30th ,2007- 4,70,000 shares	of Rs.10/- Each			
			147,200,000.00	147,200,000.00
Subscribed & Paid up Capital		***	Markett Mark 1 and 1	
14720000 Equity Shares of 10/-1	Each		123,700,000.00	123,700,000.00
Jun 30th ,2007- 4,70,000 shares	of Rs.10/- Each.			
Of the Above :			23,500,000.00	23,500,000.00
23,50,000 shares of Rs.10/- (Jun:				
bonus shares by Capitalization of				•
	Total	(A) <sub>==</sub>	147,200,000.00	147,200,000.00
Share Application Money	Total	<b>(B)</b>	0,00	0.00
	Total	(A)+(B)	147,200,000.00	147,200,000.00
Schedule 2		333		
Reserves & Surplus				
<u>a] General Reserve</u>				
Balance, begining of year			122,812,552.90	62,408,483.84
Add: Transferred from profit and	loss account		35,663,193.45	60,404,069.06
Less: Utilized for Bonus Issue			0.00	0.00
	Total	(A)	158,475,746.35	122,812,552.90
<u>b) Securities Premium</u>				
Balance, begining of year			59,500,000.00	59,500,000.00
Add:Additions during the year			0.00	0.00
, y 46			59,500,000.00	59,500,000.00
Less: Utilized for Bonus Issue	r.ua. 14f		0.00	0.00
	Total	(8)	59,500,000.00	59,500,000.00
	Total	(A)+(B)	217,975,746,35	182,312,552.90
Schedule 3	1,000	(4),(4)	227,013,170,33	***************************************
Secured Loans				
Hp Loans			363,996,40	540,493,06
Overdraft account in LVB-®			33,176,592.26	61,143,586.25
Cholamandalam Investment & F	inance Co. Ltd		4,946,723.00	0.00
Reliance capital limited #	······································		0.00	37,660,021.30
Term Loan from LVB -*			12,390,884.00	15,742,616,00
२ च्या र राज्य च्याच्याच्याच्या १ स्थाप्त्रास्थ च्याच्याच्या ः ः			ವರಗಾ <b>ಕ</b> ಸಂಘಟಗಳ ಅಂತಾಗಿ ಸಿ.ಕ್	Some contraction

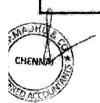
50,878,195.66

115,086,716.61

MEDIACINE GLOBAL ENTERTAINMENT LIMITED  IFORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED)  (Amounts Stated are in units of 'unites otherwise stated)				
prinoutio deneo die in anto of	As at			
Schedule 3 ( Continued)	30.06.2011	30.06.2010		
Unsecured Loans	·	A THE STREET OF		
a) from Directors				
Dr. Murali Manobar	1,250,000.00	0.00		
Suriyaraj Kumar	451,000.00	395,000.00		
b) Current Accounts				
Lakhsmi Vilas Bank	0.00	(139,435,33		
Vijaya Bank	0.00	2,364,102.05		
HOFC	0.00	17,018.20		
C) from others				
Shree Sarathy Hire Purchase & Finance (P) Ltd	191,472.00	200,000.00		
·	1,892,472.00	2,836,684.92		
Schedule 5				
Work in Process				
Akilandeswari	2,717,500.00	2,717,500.00		
Alone in the Dark	0.00	1,688,873.00		
Chikku Bukku	0.00	107,530,037.21		
Dhaam Dhoom	0.00	10,472,137.00		
Kaara Saarama	1,140,661.72	1,140,661.72		
Kannamoochi	1,926,825.50	1,926,825.50		
Keladi Kanamani	1,465,914,00	1,465,914.00		
Thara	850,000.00	850,000.00		
Vegam Vivegam	415,352.25	415,352.25		
Yaadum Aagi Nindrai	0.00	0.00		
Sultan - The Warrior	160,000,000.00	0.00		
Stock of Movies	0,00	15,500,000.00		
	168,516,253,47	143,707,300.68		
Schedule 5	1			
Trade Debtors ( Unsecured)				
Outstanding less Than Six Months	315,248,925.00	599,819,731.88		
Due Within India	315,248,925.00	599,819,731.88		
Outstanding greater Than Six Months	374,345,116.00	12,782,847.00		
Due Outside of India	688,230,857.19	82,894,700.00		
	1,377,824,898.19	695,497,278.88		

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MEDIAONE GLOBAL	ENTERTAINMEN	TLIMITED	
(FORMERLY KNOWN AS NAIMATA			
(Amounts Stated are in uni	ts of unless at	herwise stated )	
		Aso	İ
. 4		30.06.2011	30,06,2010
chedule 7			
ash and Bank Balances			
Cash Balances :-			
at Head Office		1,597,498.66	1,546,605.2
at Theatres & Projects		1,623,259.25	475,580.7
Balances with Banks:-			
Axis Bank		5,442.80	0.0
HDFC Bank Ltd		40,100.00	0.0
Indian Bank	*	91,345.00	0,0
Indian Overseas Bank		5,256.00	177,384.6
LVB		123,019.49	0.0
Vijaya Bank		13,880.30	0.0
UCO Bank		0,00	5,000.0
UTI Chikmangalur		3,213.86	3,213.8
		3,503,015.36	2,207,783.8
chedule 8			
dvances & Deposits			
Advances (Unsecured)			
Advances - Expenses		350,000.00	0.0
Balaji Theatre Advance		3,236,478.00	10,000.0
BIG Cinemas-Theatre Advance		21,337,128.00	0.0
Chikku Bukku		326,564.00	0.0
Event Advances		0.00	200,000.0
Films Advances		45,000.00	45,000.0
Prepaid Expenses		0.00	91,666.0
Narendran N		189,270.00	0,0
Sri Raghavendra Educational Society		1,310,000.00	0.1
Tvisha Capital Investments Consultancy (P) Ltd		100,000.00	0.6
Ramachandran A.S.		500,000.00	0.0
Southern Digital Screenz (I) Pvt Ltd		28,800.00	0.0
Staff Advances		0.00	10,000.0
Tele-Serials Advances		2,277,764.00	2,327,764.0
Vignesh Marketing		0.00	0.0
Total	(A)	29,701,004,00	2.684.430.6

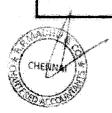


MED	AONE GLOBA	LENTERTAINMEN	LIMITED	
			IND FINANCE LIMITED	
(Ameunts S	tated are in u	nits of 'unless of)	nerwise stated )	
	•		<u>As at</u>	
Schedule 8 ( Continued)			30.06.2011	30.06.2010
b) Deposits				
Balaji Theatre- Deposits			150,000.00	183,000.00
Electricity Deposit			61,180.00	36,660.00
Fixed Deposits			0.00	40,000,000.00
Lease Deposit			1,500,000.00	0.00
Rental Deposit - Tiruporur			1,500,000.00	0.00
Rental Deposit			1,530,000.00	1,530,000.00
Sales TaxDeposit			33,000.00	0.00
Service Tax Input Credit			2,991,246.78	0.00
Security Deposit			0.00	500,000.00
Steps Deposit			10,000.00	10,000.00
TDS Receivable - A,Y,09-10			3,447,554.00	3,447,554.00
TDS Receivable - A.Y.10-11			1,735,616.00	0.00
Telephone Deposit			5,000.00	5,000.00
	Total	(8)	12,963,596.78	45,712,214.00
	Total	(A) + (B)	42,664,600.78	48,396,644.6
Schedule 9		· · · · · · · · · · · · · · · · · · ·	and a second	
urrent Liabilities				
•				
Sundry Creditors for Expenses :- ( Non Sh	ME'S)			
Balaji Theatre Creditors	,		1,259,246.00	2,745,195.80
BIG Cinemas - Thetetre Creditors			2,077,837.00	0.00
Chikku Bukku Creditors			4,203,425.98	5,912,654.00
Creditors - Expenses			538,210.00	0.00
Teleserial Creditors			0.00	222,639.0
Hara Picture Production (P) Ltd			58,243,135.00	0.0
Metro Films (P) Ltd			467,758,894.70	0.00
Metronet Multimedia Pvt Limited			0.00	49,546,372.00
Ocher Studios (P) Ltd - Sulthan (The W	tarriori		7,382,593.00	0.00
Sultan Productions (P) Ltd	con tori		80,072,053.00	0.00
Keliadi Kanamni Expenses Payble			123,145.00	0.0
Metro Films- Mothi Vilayadu			10,581,146.00	15,925,069.00
Metro Films - Dhaam Dhoom			3,533,975.66	3,533,975.6
Asian Vision Limited			82,560,814.97	80,315,760.00
Majestic Multimedia Limited			382,339,467.70	255,67 <b>6</b> ,531.30
S4U Limited			<b>82,518,625.6</b> 5	90,000,000.00
Safforan Creations			609,253.00	609,253.0
Shriram City Union Finance			0.00	42,450.00
			1.500.00	1,500.00
Shri rama Agency			26,600.00	26,600.00
Studio One Productions			<b>70</b> ,000.00	20,000:00
	Total	(A)	1,183,829,922.65	505,557,999.70
- Advances From Customers :-				
Anand Raju			500,000.00	500,000.00
Gopuram Films			15,000,000.00	0.00
Sai Scope Interenational		**	11,000,000.00	11,000,000.0
	Total	(B)	26,500,000.00	11,500,000.00
		\ <del>\</del>	1,210,329,922.65	517,057,999,70
*		2		22//201/201/2



FORMERLY KNOWN AS RAJMATA INVI		
(Amounts Stated are in units of	Contract to the second of the second	
Calculation of Sourcest Contract V	Asæ	•
chedule 9 ( Continued) 1 Outstanding Expenses :	30,06,2011	<u>30.06,2010</u>
Audit Fees Payable	s et stration de transcer - en va	*** 4**
Outstanding Expenses	560,875.50	521,168.0
Sevice Tax Payable	652,130.00	874,428.0
Tax Deducted @ Source Payable	912,029.41 4,392,543.50	1,711,799.
lax becopres er source rayable	<b>4,392,343.50</b> <b>6,517,</b> 578.41	1,478,812.0 4,586,207.1
		4,50,00,100,000
Provisions:	Anna ann an Aire	
Dividend Payable	11,807,280.00	11,776,000.
Dividend Tax Payable	3,956,736.00	2,000,742
Gratuity Payable	1,141,379.00	1,141,379.
Profesional Tax	9,255.00	0.
Provision for Taxation	48,251,066.92	28,471,400.
	<b>65,16</b> 5,716.92	43,389,521
	71,683,295.33	47,975,729
chedule-10		
Miscellaneous Expenditure		
To the extent Not Written off)	on the side	
Balance, begining of year	0.00	0.0
Add: Incurred during the year	0.00	0.
and the second of the second o	0.00	0.1
Less: Written off during the year	0.00	0.
	0.00	0.
chedule 11		
levenue		
Distribution Income	41,698,353.00	142,402,000
Film Production	<b>39,899,636.</b> 11	31,618,132.
Event Income	0.00	1,553,100,
Sale of Rights	912,381,000.00	800,000,000
Serials Broadcast	0.00	20,302,236.
Theatrical Income	76,646,430.00	11,902,976.

MEDIAONE GLOBAL ENTERTAINMENT LIMITED



MERIAONE GLOBAL EXT (FORMERLY KNOWN AS RAIMATA IN (Amounts Stated are in units o	VESTMENTS AND FINANCE LIMITED)	
	Asat	
schedule 12	<u>36.06.2011</u>	<u>30.06.2010</u>
Other Income		
Interest on FD	2,199,833.79	3,213,562.0
Other Income	23,780.00	3,211.8
Gain on Forex Fluctuation	21,779,618.18	(39,858,811.3
Profit on Sale of Assets	0.00	48,529.7
Sundry balances Wrote Back	177,964.10	848,384.58
	24,181,196.07	(35,745,123.1)
chedule 13		
ost of Revenue		
Cost of Rights	544,144,000.00	689,938,780.0
Distribution	53,184,152.00	95,179,642,0
Event Expenses	425,368.00	951,384.0
Film production Expenses	359,560,635,80	96,545,997.7
Project Expenses	0.00	1,531,337.0
Tele-Serials Expenses	0.00	18,610,594.7
Theatre Expenses	50,707,145.49	11,135,468.3
	1,008,021,301.29	913,893,203.90
chedule 14	*	
mplovee's Remuneration and benefits		
Salary Payments:-		
- Remuneration to Directors	1,800,000.00	1,800,000,0
- Employee Salary Cost	2,452,040.00	3,499,483.0
Волия	392,900.00	436,076.0
	4,644,940.00	5,735,559.00
Staff Welfare:-		
- Gratuity	0.00	616,525.0
Professional Tax	9,255.00	0.00
Staff Welfare	47,440.50	91,394.50
	4,701,635.50	6,443,478.50



## MEDIAGNE GLOBAL ENTERTAINMENT LIMITED (FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED) (Amounts Stated are in units of `unless otherwise stated.)

	<u>As at</u>	<u>.</u>
	30.06.2011	30,06,2010
idule 15		
ninistrative Expenses		
Advertisement Charges	140,904.00	26,261.0
Annual Maintenance Contract	99,784,66	10,600.0
Audit Fees	565,000.00	565,000.0
8ad Debts Wrote off	0.00	1,200,697.0
Books & Periadicals	8,682,00	6,750.0
Business Promotion Exp.	23,687.00	146,321.0
Electricity Charges	662,922.00	146,804.0
General Office Expenses	256,353,50	58,668.2
Insurance Exp	16,699.00	17,682.0
Internal Audit Fees	22,500.00	67,500.0
Legal and Professional fees	870,773.00	676,518.0
Membership Fees	0.00	59,600.0
Miscellaneous Expenses	70,097.50	18,434.6
Petrol and Gas	179,866.00	102,156.0
Postage Expenses	28,596.00	30,639.0
Printing & Stationary Exp	482,193.50	495,608.5
Rates and Taxes	0.00	116,514.0
Rent	942,000.00	1,778,000.0
Repairs & Maintenance	<b>195,697.0</b> 0	436,720.0
ROC Expenses	122,110.00	105,634.0
Subscription	0.00	7,673.0
Telephone Charges	274,904.43	312,710.0
Vehicle Maintenance	165,500.00	,
Web Designing Charges	13,500.00	0.0
Travelling Expenses	1,979,843.00	483,434.0
N	7,121,612.59	6,869,924.4



### MEDIAONE GLORAL ENTERTAINMENT LIMITED (FORMERLY KNOWN AS RAUMATA INVESTMENTS AND FINANCE LIMITED)

(Amounts Stated are in units of 'unless otherwise stated)

	As at	
	<u> 30,06,2011</u>	30.06,2010
tule 16 cial Charges		
Bank Charges	365,051.75	148,706.6
Interest Payments :-		
on Overdraft facilities	7,788,638.73	5,285,093.2
on Term loans	3,191,387.04	2,220,322.0
- on loans from Corporates	2,040,085.70	2,000,601.3
- on Service Tax	51,639.00	58,555.3
on HP loans	109,567.34	88,388.7
- on Dividend Tax	0.00	7,584.6
- on Income Tax	0.00	12,027.0
on Tax Deducted @ Source	0.00	212,641.0
Penatly Charges	3,244.00	5,545.0
Loan Processing Charges	165,150.00	797,542.0
	13,714,763.56	10,837,006,9

#### Details of Mortgage for Secured Loans:-

- @ Overdraft facility is fully secured by Receivables and Work in Process
- # Reliance capital Loan is Fully secured by mortgage of properties belonging to Mr. Murali Manohar
- \* Term Loans are Fully secured by mortgage of theatres constructed out of such proceeds



						diameter and the second se			T		
			Grass Block	łock			Depreciation	etion		Net Slock	ock.
Particulars	Na:	As on			Ag on	Ason	Forthe		Asion	As on	As on
		01.07/10	Additions	Deletions	30.06.11	01.07.10	year	Deletions	30.06.11	30.06.11	30.06.10
WHEND OWNER								A-4-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-		<b>.</b>	
Internalible Assess	avenijii.	· annianty of									
license of Film Rights	10.00%	00.0000000	00.00	98	00.00000000	9000000.00	90000000	90.00	18000000.00	72000000.00	осторогоств
Air conditioner	13.91%	73830,00	90.0	000	73830.00	35788.26	5291.61	9	41079,87	32750.13	¥
Cell Phone	13,91%	37704.00	808	0.00	37704.00	22.25.20	TOSPER	8	7074.21	30629.79	35579 80
Office Equipment	18.10%	273824.50	0.00	000	273824,50	83489.19	34450.69	0.00	117939 &8	155884.62	1903
Furnitures & Fittings	18.10%	16 WC0515E	0.00	0.00	3519024.91	1527054.33	3605-45.67	8	1887601.00	1631425.91	199197
Flectrical Fictings	*0181	00:08588	1808.00	0.00	85388.00	38421.95	8174,50	90.00	46596:45	38791.55	451
Logan DSL	25.89%	729204.00	00.0	0.00	729204.00	346316.87	991.29.48	000	445446.35	283757.65	38786
Magudii Wagon	25.89%	4065-32.00	0.00	0.00	406532.00	197506.53	54116.69	0.00	.51623.22	154908.78	209/02
Printer	%00.00%	37261.00	00.00	0.00	37261.00	27467.02	3917.59	0.00	313 <b>84</b> .61	\$876.39	979
Scanner	30.00%	6900.00	0,00	0.80	6900.00	6186.65	285.34	0.00	6471.99	428,01	7
Computers	#0.00 <b>%</b>	400086.00	6A0000.00	0.00	464086.00	302195.77	43513.35	0.80	348709.12	118376.88	9789
Bicycle	13.91%	2890.00	000	0.00	2890.00	737.65	299.39	000	1037.04	1852.96	215
		25.3	253	3	TO STORE !	17551 24	10790 97	3	4634: 54	70,659.75	7544

(Pators septions stated in the state of pators stated)
(Galifert Soverhal diff Schapellanni Vlywith's sv Macky Xtramedof)
(Galifert Kramninzlaalda Yeboto Broyloam

		The state of the s	1			A STATE OF THE PARTY OF THE PAR			78 411111		94. 9
125014903.62	113847684.44	27827144.47	0.06	12317558.18	15509586.29	141674828.91	0.00	1.50339,00	141524489.91		Total
15384.00	12307.21 65.00	6927.80	8	3076.80	3846.00	19230,00	8	900	19230.00	%000X	Some Handy Carn
21000.00	12600.00	22400.00	80	00'00148	14000.00	35000.00	000	900	35000,00	40.00%	Comparer
Sheel Militaria		•				•	· · · · · ·	C. C. And			Orbito Buldou Assets
34589.59	207531.75	49246,25	8	13835.84	35410.41	78600.00	86	000	70000.00	9000	Internable Assets: Taker printing software
000	18496.69	2034.31	0.00	2034.31	600	20531.00	000	20531.00	800	13.91%	Fire Protection Equipments
108984.13	89258:00	40237,00	000	19726.13	20510.87	129495.00	000	0.00	129495.00	18.10%	Canteen Equipments
990113.08	792090,46	506197,04	900	198022.62	308174.42	1298287.50	000	800	1298287.50	20.00%	Projecting equipment
664030.50	\$71663.86	197836.14	000	92366.64	105469.50	769500,00	0.00	0.00	769500.00	13.91%	Plant and Machinery
1472857.78	1206270.52	731429,48	000	266587.26	464842.22	1937700.00	000	000	1937700,00	18,10%	Furnitures & Fittings
110315.15	90348 11	60588 89	900	19967.04	40621.85	150937.00	800	8	150937,00	18.10%	Electrical Attings
128719.21	77231.53	182288.47	000	51487.68	130800.79	259520.00	0.00	80	259520.00	40.00%	Computers
37376693.12	35507858.46	4408030.54	000	1868834.66	2539195.88	39915889.00	900	800	39915889,00	S.00.X	Puilding
1062221.41	914466.41	389628.59	800	147755.00	241873.59	1304095,00	8	800	1304095	13.91%	Alronditioner
										hiin aas	B. I THEATTHE ASSETS

CHENNAM CHENNAM

			ui.				
Particulars	WDV as on 01.07.2010	Additions L Half	Haff	Defetions	Total	Depredation	WOV as on 30.06.2011
Bod ( @ 10%							
Funiture & Fittings	4,199,826.01	9000	000	000	4,199,826.01	419,982.60	3,779,843.41
Electrical Fittings	258,320.41	000	1,808.00	00.0	260,128.41	25,922.44	234,205.97
Buildings	34,576,980.17	0.00	0.00	00:0	34,576,980,17	3,457,698,02	31,119,282,15
Block II @ 15%					•		
Air Conditioner	1,060,951,18	000	000	000	1,060,951,18	199,142.68	901,806.50
Office Equipment	138,596.88	0.00	0.00	000	138,596,88	20,789.53	117,807.35
Camera System	48,506.03	0.00	0.00	000	48,506,03	7,275.91	41,230.13
Car	492,326,07	0.00	0.00	55.0	452,326.07	73,848,51	418,477.16
Maruthi Wagonr	271,690,42	0.00	000	0.00	271,690.42	40,753.56	230,936.85
Samsung TV	40,065.33	00'0	0.00	000	40,065.33	6,009.80	34,055.53
Plant & Machinery	1,258,871.33	000	0.00		1,258,871.33	188,830.70	1,070,040.63
Viwesonic DIP Projector	467,611.03	000	00'0	000	467,611.03	70,141,65	357,469.38
Fire Protection Equipment	00.0	20,531.00	000	000	20,531.00	3,079.65	17,451,35
Block III @ 60%							
Computers & Software	136,539.92	0.00	64,000.00	000	200,539.92	101,123,95	99,415.97
Printer & UPS	13,863.10	0.00	64,000.00	000	77,863.10	27,517.86	50,345,24
Scanner	77.28	0.00	000	00'0	77.28	46.37	30.91
Block IV @ 25% Film Rights	00.000.00573	000	000	90.6	67.500.000.00	16.875.000.00	50.625.000.00
							over the second
\$	****		***************************************				

CHESINA

(All amounts are in units of ', Unless otherwise stated)

#### Schedule-17

#### 1. Statement of Significant Accounting Policies

#### a. Basis of Preparation of financial statements

The accompanying financial statements have been prepared under the historical cost convention and are in compliance with the applicable accounting standards issued by the institute of Chartered Accountants of India ('ICAI') as referred to in section 211(3C) of the companies Act, 1956. All items of income and expenditure having a material bearing on the financial statements have been recognized on the accrual basis.

All assets and liabilities other than borrowings and deferred taxes ) that are expected to be settled in the ordinary course of business within 12 months from the Balance Sheet date are separately stated as current assets or current liabilities respectively. Borrowings repayable within one year from the date of Balance Sheet, if any have been disclosed separately.

The accounting policies applied by the company, are consistent with those used in the previous year

#### b. Use of estimates

The Preparation of financial statements in conformity with generally accepted accounting principles in India requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of financial statements and notes thereto and the reported amounts of revenue and expenses during the accounting year. Actual results could differ from those estimates.

#### c. Fixed assets and depreciation

#### Fixed assets

Fixed assets are stated at cost less accumulated depreciation and impairment losses, if any. Cost includes all direct expenses incurred to bring an asset to working condition for its intended use. Financing costs, if any, relating to acquisition of qualifying fixed assets are also to the extent they relate to the period till such assets are ready to be put to use. Amounts paid under contractual terms for purchasing fixed assets and fixed assets acquired but not put to use at the Balance Sheet date are classified as Capital Work in Progress.

(All amounts are in units of ", Unless otherwise stated)

Assets intended to be sold or otherwise disposed off within twelve months from the Balance Sheet date, if any, are classified as other current assets and are disclosed as assets held for disposal, and are stated at the lower of het book value as estimated by management.

#### Depreciation

Depreciation on fixed assets other than intangible assets and leasehold improvements is provided on written down value method pro-rata to the period of use of the assets, at the annual depreciation rates stipulated in schedule XIV to the companies Act, 1956.

#### d. Intangible assets

License of Film Rights

Costs incurred towards purchase of License of Film Rights are depreciated on Straight Line method pro-fata to the period of use of the assets, at the annual depreciation rates stipulated in schedule XIV to the companies Act, 1956.

#### e. Impairment

The Carrying amounts of assets are reviewed at each balance sheet date if there is any indication of impairment based on internal/external factors. An impairment loss is recognized wherever the carrying amount of an asset exceeds its recoverable amount. The recoverable amount is the greater of the asset's net selling price and value in use.

In assessing value in use, the estimated future cash flows are discounted to their present value at the weighted average cost of capital. After impairment, depreciation is provided on the revised carrying amount of the assets.

#### f. Investments

Long-Term investments

Securities intended at the of investment to be held for 12 months or more are classified as long term investments and are stated at cost, adjusted for any diminution in value that is not temporary in nature. Long term investments that are intended to be disposed within 12 months from the balance sheet date are reclassified as current investments, and are recorded at the lower of cost and carrying value as at the date of transfer.

(All amounts are in units of `, Unless otherwise stated)

#### g. Debtors & Creditors

 The Debtors & Creditors balances are subject to confirmation by the respective parties.

#### h. Employee benefit plans

Employee benefit plans comprise defined contribution plans.

The Company contributes to a gratuity fund maintained by the Life insurance Corporation of India ('LIC') based upon actuarial valuation.

#### i. Taxation

Tax expenses comprise current, deferred taxes. Provisions for Current taxes are made as per the current tax laws as regulated by the Income Tax Act, 1961. Deferred income taxes are recognized for the future tax consequences attributable to timing differences between financial statement determination of income and their recognition for tax purposes. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income using the tax rates and tax laws that have been enacted or substantively enacted by the balance sheet date. Deferred tax assets are recognized and carried forward only to the extent that there is reasonable certainty that sufficient future taxable income will be available against which such deferred tax assets can be realized. At each balance sheet date the company re-assesses unrecognized deferred tax assets and recognizes any unrecognized deferred tax assets to the extent that it has become reasonably certain or virtually certain, as the case may be that sufficient future taxable income will be available against which such deferred tax assets cab be realized. Fringe benefit tax is not applicable, as it has been abolished from the Act.

#### j. Earnings per share

The earnings considered in ascertaining the company's earnings per share are the net profit after tax. The number of shares used in computing the basic earnings per share is the weighted average number of equity shares outstanding during the year. The number of shares used in computing diluted earnings per share comprises the weighted average shares considered for deriving the basic earning per share and also the weighted average shares, if any which would have been issued on the conversion of all dilative potential equity shares.

(All amounts are in units of ', Unless otherwise stated)

#### k. Revenue Recognition

- Theatrical Exhibition income is recognized when tickets are being sold and movie is exhibited.
- Distribution income is being recognized on the basis of Box office collections received from various exhibitors at gross amount inclusive of taxes.
- Event income is being recognized when such event is actually conducted and as per the terms of the relevant agreement.
- Sale of Rights income is being recognized when title to such right is being transferred and as per the terms and conditions of the relevant agreement
- Interest income is being recognized on time proportion basis.

#### I. Foreign currency transactions.

The Company had been following accounting standard 11 for recognizing Foreign Exchange Differences which is disclosed as below:

Transactions denominated in foreign currencies are recorded at the exchange rates prevailing on the date of transaction. At the year-end, monetary items are converted into rupee equivalents at the year-end exchange rates, No-monetary items which are carried at historical cost denominated in a foreign currency are reported using the exchange rate at the date of the transaction.

All the exchange differences arising in settlement / conversion of foreign currency transactions are included in the profit and loss account, except in cases where they relate to the acquisition of fixed assets from outside India, in which case they are adjusted in the cost of corresponding asset.

#### m. Provisions

A provision is recognized when an enterprise has a present obligation as a result of past event and it is probable that an outflow of resources will be required to settle the obligation, in respect of which a reliable estimate can be made. Provisions are not discounted to their present values and are determined based on management's estimate of the amount required to settle the obligation at the balance sheet date. These are reviewed at each balance sheet date and adjusted to reflect the management's current estimates.

(All amounts are in units of ', Unless otherwise stated)

#### n. Segment reporting

Segments have been identified in line with the Accounting Standards on Segment Reporting (AS 17) prescribed by Companies (Accounting Standards) Rules, 2006, taking into account the nature of services, the different risks and returns, the organizational structure and the internal financial reporting system. The Company is engaged in the business of Distributing movies, Serial broadcasts, and theatrical exhibition of movies. It has its operations confined only within India. Based on the dominant source and nature of risk and returns of the Company, its internal organization and management structure and its system of internal financial reporting, business segment has been identified as the primary segment.

#### 2. Additional information as per the Act

#### a. Capital commitments (net of Advances)

	30,06.2011	30.06.2010
Outstanding Commitments on capital contracts	8,25,18,625	9,00,00,000

#### b. Remuneration to directors

#### I) Remuneration to directors

		30.06.2011	30.06.2010
Salary	•	18,00,000	18,00,000



(All amounts are in units of `, Unless otherwise stated).

ii) Computation of net profits in accordance with section 349 of the companies act, 1956 for calculation of allowable remuneration to directors payable to directors.

Particulars	30.06.2011	30.06.2010
Profit before tax as per Profit and loss account	73,738,696	98,544,261
Add:		
Managerial remuneration	18,00,000	18,00,000
Depreciation as per books	12,317,558	12,653,991
Less:	or the second se	
Depreciation as per section 350 of the companies	12,317,558	12,63,991
Act,1956		
Net profit as per section 349 of the companies Act,1956	75,538,696	100344261
	7.3,330,020	
Maximum remuneration allowable to the director :	Ì	
Celling Limit:	37,76,934	50,17,213
Actual Amount Paid:	18,00,000	18,00,000

#### c. Auditor's remuneration

Auditor's Remuneration (Including legal and professional fees):

Particulars	30.06.2011	30.06.2010
Statutory Audit Fees	450,000	450,000
Other services	115,000	115,000

Note: fees doesn't include any taxes

(All amounts are in units of ', Unless otherwise stated)

#### d. Expenditure in foreign exchange (on accrual basis)

Particulars	30.06.2011	30.06,2010
Project Expenses	11,68,70,078	44,82,38,780

#### e. Earnings in foreign exchange (on accrual basis)

Particulars	30.06.2011	30.06.2010
Sale of Rights	27,00,00,000	55,00,00,000

#### f. Dues to Small-Scale Industrial undertakings

The Company has no outstanding dues to small-scale industrial undertakings as of June 30<sup>th</sup>-2011 and June 30<sup>th</sup>-2010. All amounts included under sundry creditors in schedule -9 to the financial statements are in respect of creditors other than small-scale industrial undertakings

#### g. Dues to Small-Scale Industrial undertakings

Management has determined that there were no balances outstanding as at the beginning of the year and no transactions entered with Micro, Small and Medium Enterprises as defined under Micro, Small and Medium Enterprises Development Act, 2006, during the year, based on information available with the company as at June 30<sup>th</sup> 2011.

- h. Related party disclosures (to the extent not disclosed elsewhere in these financial statements)
  - a. Enterprises in which key Management personnel or their relatives have significant influence
    - i. Ocher Studios (P) Limited
    - ii. Sultan Productions (P) Limited
    - III. Metronet Multimedia (P) Limited



(All amounts are in units of ', Uniess otherwise stated)

- iv. Metro Films (P) Ltd
- v. Asian Vision Umited
- vi. Majestic Multimedia Limited
- vii. Ceeity Entertainemnt Limited
- viii. S4U Limited
- ix. South For You Limited

#### b. Subsidiary companies

- i. Mediaone Global Ltd. U.K
- c. Key Management personnel
  - i. Mr. Suryaraj Kumar Managing Director
  - II. J.Murali Manchar Additional Director

#### i. Transactions with related parties

Particulars	Transaction Amount	Nature of Transaction
Key Management Personnel	Rs 576,000/-	Loan Received
i. Suryaraj Kumar	Rs 520,000/-	Loan Repayment
Key Management Personnel	Rs 14,50,000/-	Loan Received
ii. J.Murali Manohar	Rs 2,00,000/-	Loan Repayment
Enterprises involving Key Management Personnel or their relatives		
ili. Ocher Studios (P) Limited	Rs 6,00,27,087/-	Sultan The Warrior Project Expenditure
iv. Sultan Productions (P) limited	Rs 21,77,03,716/-	Sultan The Warrior Project





(All amounts are in units of ', Unless otherwise stated)

		Expenditure
Metronet Multimedia (P) Limited	Rs 53,61,81,000/-	Sale of Rights
Metro Films (P) Limited	Rs 46,76,44,000/-	Purchase of Rights
Majestic Multimedia Limited	Rs 4,03,70,078/-	Sultan The Warrior Project Expenditure
	Metro Films (P) Limited	Metro Films (P) Limited Rs 46,76,44,000/-

#### j. Prior year comparatives

a. Prior year figures have been regrouped wherever necessary to conform current year classification.

for R.P.Madhu & Co

for Mediaone Global Entertainment Ltd

**Chartered Accountaints** 

Partner

Firm Regn No: 006372S

Suryaraj Kumar

Dr. J. Marali Mancha

(Managing Director)

(Director)

Place: Chennai

Date: 29.08.11

# MEDIAONE GLOBAL ENTERTAINMENT LIMITED STATUS: PUBLIC LIMITED COMPANY (FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED) (All Amounts are in units of Indian rupees, Unless otherwise Stated)

# CASH FLOW STATEMENT FOR THE YEAR ENDED 30.06.2011

		June 30th 2011	June30th 2010
ı) Cash Flow fro	om Operatina Activities		
Net Profit befor	e Taxation, and Extraordinary item	73738698	98544262
Adjustments for	Li	•	
T.	ad Debts	ند .	
	ratulty		
.55	eprediation	12317558	1265399
	terest Expense	13181318	1083700
. 14	repaid Exp	98060	24027.55
	ampensation receipts	0	
	change difference	(21779619)	ï
1	terest income	(2199834)	(321356
	rofit on Sale of Asset	. (2133034)	(4853)
	ther income:	(201744)	14000
Operating Profi	t before Working Capital Changes :	75154437	11877316
		**************************************	
	ecrease/(Increase) in trade debtors	( <b>68229</b> 2964)	400
	ecrease/(increase) in work-in-process	(24808953)	F
	ecrease /(Increase) in loans and advances	5732044	(15184218
	crease/(Decrease) in Payables	693271923	63509674
- In	crease/(Decrease) in Current Uabilities	23707566	376115
ash generated	before taxes & Extraordinary items	90764053	62038900
.0	rect Taxes Paid	1521251	495953
Cash generated	before Extraordinary Items	89242802	5707936
Vet Cash from (	paratos:	89242802	5707936
)). Cash Flows !	rom Investing Activities		N. J
P	urchase of Fixed Assets	(150339)	(9667181
Si	ale of Fixed Assets	· ö	17500
ìr	sterest Income	7199834	321356
c	ompensation Receipts	0	
0	ther income	0	(
	n Investing Activities	2049495	(9328325





#### CASH FLOW STATEMENT FOR THE YEAR ENDED 30.06:2021 (Continued...) c) Cash Flows from Financing Activities Net Increase/(decrease) in Unsecured Loans (944213) 2171026 Net Increase/(decrease) in Secured Loans (64208521) 60692163 Dividend and DOT Paid (11802448) (13809314) Interest Expenses (13181318) (10837007) (90136500) 38216868 Net Cash Flow from Investing Activities 10 (A)+(B)+(C) Net increase in Cash & Cash Equivalents 1155797 2012980 Cash and Cash equivalents at the Beginning of the Year 2347219 334239 Cash and Cash equivalents at the End of the Year 3503016 2347219 Notes: a) Components of Cash and Cash Equivalents : Cash and Cheques on Hand 3220758 2022186 With Banks - on Current account 282258 325033 3503016 2347219 b) Adjustments for increase / Decrease in Current Liabilities have been made to the extent identified As per our report on even date for R.P.MADHU & CO., MEDIAONE GLOBAL ENTERTAINMENT LTD CHARTERED ACCOUNTANTS ship No: 202264 Place: Chennal Date: 29.08.11

R.P. MADHU & CO.,

Chartered Accountants

W-41, (Old No. 124), III Avenue, Anna Nagar, Chennai - 600 040.

**5**: 2622 3660/2620 **0**656,

Fox: 42170464

#### **AUDITOR'S REPORT ON CONSOLIDATED FINANCIAL STATEMENTS**

To

## THE BOARD OF DIRECTORS, M/S. MEDIAONE GLOBAL ENTERTAINMENT LTD

- 1. We have audited the attached consolidated Balance Sheet of M/s. Media one Global Entertainment Ltd ("the company") and its subsidiary as at 30<sup>th</sup> June '11 and the consolidated Profit and Loss account for the period then ended and the cash flow statement for the period ended on that date. These financial statements are the responsibility of the companies' management and have been prepared by the management on the basis of separate financial statements and other financial information regarding components. Our responsibility is to express an opinion on these financial statements based on our audit.
- 2. We conducted our audit in accordance with generally accepted auditing standards in India. Those standards require that we plan and perform the audit to obtain reasonable assurance, whether the financial statements are free of material misstatements. An audit includes examining on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statements. We believe that our audit provides a reasonable basis for our opinion.
- 3. We did not audit the financial statements of the company's subsidiary, whose financial statements reflect total asset of Rs.360.36 (in lacs) as at 30<sup>th</sup> June 2011 These financial statements and other financial information have been audited by other auditors whose report have been furnished to us, and our opinion, is based solely on the report of other auditors.
- 4. We did not audit the financial Statements of the subsidiary, which have been audited by other auditors whose reports have been furnished to us, and our opinion is based solely on the report of the other auditors. The attached consolidated financial statements include share of Rs.562.37 (in Lacs) representing the Company's share of profits of the subsidiary for the year ended 30.06.2011
- 5. We report that the consolidated financial statement have been prepared by the company in accordance with the requirements of Accounting standards (AS)21- Consolidated Financial Statements issued by the institute of Chartered Accountants of India and on the basis of the separate audited financial statements of the company and its subsidiary included in the consolidated financial statements.
- 6. Based on our audit and on consideration of reports of other auditors on separate Financial Statements and on the other Financial Information of the components, and to the best of the information and explanations given to us, we are of the opinion that the attached Consolidated Financials give a True and Fair view in Conformity with the accounting principles generally accepted in India.



- in the case of the consolidated balance sheet of the state of affairs of the company and its subsidiary as at 30<sup>th</sup> June 2011;
- b) In the case of the consolidated Profit and Loss account of the Profit for the Year ended on that date; and
- c) In the case of the consolidated cash flow statement, of the cash flows of the company and its subsidiary for the year ended on that date.

CHENNAI

for R.P.Madhu & Co Chartered Accountants Firm Regn. No.006372S

Place: Chennal

Date: 29.08.11

Madhu Partner Membership no: 202264



## MEDIAONE GLOBAL ENTERTAINMENT LIMITED (FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED) (Amounts Stated are in units of 7° unless otherwise stated )

and the second s			
Schedule	•	30.05.2011	30.06.2010
1		147,200,000.00	147,200,000.00
2.		272,276,120.11	233,026,384.54
3		50,878,195.66	115,086,716.61
3		1,892,472.00	2,836,684.92
		472,246,787.77	498,149,786.07
		72,768,616,39	51,454,489.91
4		11,894,277.79	6,474,176.11
	(A)	60,874,338.59	44,980,313.80
	(8)	0.00	0.00
		90,070,000.00	90.070.000.00
			7
4		18,049,246.25	9,035,410.41
4	(C)		7
	2 3 3	Schedule  1 2 3 3	30.06.2011  1 147.200,000.00 2 272,276,120.11  3 50,878,195.66 3 1,892,472.00  472,246,787.77  72,768,616,39 11,894,277.79 (A) 60,874,338.59



BALANCE SHEET AS AT 30.06.2011 ( Continue	لسا	د مد استانت العربيين	Asa	•
Current Assets:		30.06.20	71	30.06.2010
Work in Progress	5	168,516	253.47	162,819,673.67
Trade debtors	6	1,396,099	750.61	731,772,909.03
Cash & Bank Balances	7.	4,216	026.95	2,653,168.0
Loans , Advances & Deposits	8	42,664		48,396,644.66
ess:- Current Liabilities ;		1,611,496	631.82	945,642,395.43
Trade Creditors and Advances	9	1,197,348	958.02	520,857,145.69
Provisions & Outstanding Expense	9	73,620, 1,270,969,		S <b>6,107,949.7</b> 4 576,965,095.4
Net Current Assets		340,527,		368,677,299.99
Deferred Tax Asset - Net		(6,475,	820.25)	(3,433,228.31
oreign Currency Translation Reserve		5,300,	136.00	6,890,811.00
liscalianeous Expenditure				***
to the extent not written off or adjusted )		472,246,	0.00 787.77	0.00 498,149,786.07
lotes to the Financial Statements	17			
he Schedules referred to above and the note	s to ac	counts forms an intergral	art of the	8/2
As per our report on even date for R.P.Madhu & Co.,		For Media One Global E	ntertainm	ent Ltd.,
Chargered Accountants CHENNAI				
1 me			së:	
9.08.11 R.P.Manh		Suryaraj Kumar	(0. 62 N 0.0)	lurali Manchar
hennal (Parther		Managing Director	1	Director



## (FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED)

(Amounts Stated are in units of ₹ unless otherwise stated)

### CONSOLIDATED PROFIT & LOSS ACCOUNT FOR THE PERIOD ENDED 30.06.2011

1	Asat			
ncome		Schedule	30.06.2011	<u>30.06.2010</u>
VAINE				
	Direct Income	11	1,257,443,141.41	1,007,778,444.00
	Work in Progress	5	168,516,253.47	143,707,300.68
	Other Income	12	24,181,196.07	(35,745,123.1
			1,450,140,590.95	1,115,740,621.5
xpendi	ture			
	Opening Work in Process	<b>'5</b> '	143,707,300.68	66,498,754.6
	Direct Expenses	19	1,186,463,180.29	913,893,203.90
	Employee Cost	14	4,701,635.50	6,443,478.50
	Administrative Expenses	15	9,666,193.78	7,407,073.7
	Financial Expenses	16	13,714,763.56	10,837,006.9
	Depreciation	4	12,317,558.18	12,653,991.62
	Miscellaneous Expenditure Wrote	10	0.00	0.00
			1,370,570,632.00	1,017,733,509.39
	Profit Before Tax		79,569,958.95	98,007,112.16
	Less : Provisions			
	Current Taxes		23,545,637.85	19,407,144.00
	Deferred Tax Liability	/(Asset)	3,042,591.94	4,912,203.14
	Fringe Benefit Tax		0.00	44,102.9
	WL.		26,588,229.79	24,363,450.0
	Profit After Tax		52,981,729.17	73,643,662.1



#### PROFIT & LOSS ACCOUNT FOR THE PERIOD ENDED 30.06,2011 ( Continued ...) As at 30.06.2011 30.06.2010 <u>Less</u>: Appropriations towards Proposed Dividend @ 8% 11,776,000.00 11,776,000.00 towards Proposed Dividend Distribution T: 2,000,742.40 1,955,993.60 Transfer to General Reserve 39,249,735,57 59,866,919.70 Earning Per Share Information: Net profit attributable to Equity Share Holders 52,981,729.17 73,643,662.10 14,720,000 Number of Equity Shares O/s 14,720,000 Basic and Diluted Earnings per Share 3.60 5.00 Rs. Nominal Value of Equity Shares Rs. 10.00 10.00 Notes to the Financial Statemnts 17 Schedules referred to above and the notes to accounts form an intergral part of the P&L A/c As per our report on even date For Media One Global Entertainment Ltd., for R.P.Madhu & Co., Firm Regn No: 006372S **Chartered Accountants** Dr. J Murali Manohar Suryaraj Kumar

**Managing Director** 

Director



embership No : 202264

#### ADDITION TOTORINES INTERVIEW THE PROPERTY. (PORMERLY KNOWN AS HAIMATA JAWESTMENTS AND FINANCE LIMITED) (Amounts Stated are in units of ₹ unless otherwise stated ) SCHEDULES TO THE FINANCIAL STATEMENTS As at 30.06.2011 30.06.2010 Schedule 1 <u>**Authorized Share Capital**</u> 32000000 Equity Shares of 10/- Each Jun 90th ,2007- 10,00,000 shares of Rs.10/- Each 320,000,000.00 320,000,000.00 14720000 Equity Shares of 10/- Each 147,200,000.00 147,200,000.00 Jun 30th ,2007- 4,70,000 shares of Rs.10/- Each 147,200,000.00 147,200,000.00 Subscribed & Paid up Capital 14720000 Equity Shares of 10/- Each 123,700,000.00 123,700,000.00 Jun 30th ,2007-4,70,000 shares of Rs.10/- Each... 23,500,000.00 23,500,000.00 Of the Above: 23,50,000 shares of Rs.10/- (Jun30th,2007-Nil) were issued as fully paid up bonus shares by Capitalization of Securities premium & Accumulated profits 147,200,000,00 147,200,000.00 Share Application Money Total (B) 0.00 0.00 (A)+(B) 147,200,000.00 147,200,000.00 Total Schedule 2 Reserves & Surplus <u>a) General Reserve</u> 173,526,384.54 113,659,464.84 Balance, begining of year Add: Transferred from profit and loss account 39,249,735.57 59,866,919.70 Less: Utilized for Bonus Issue 0.00 0.00 212,776,120.11 173,526,384.54 Total (A) b) Securities Premium Balance, begining of year 59,500,000.00 59,500,000.00 Add:Additions during the year 0.00 0.00 59,500,000.00 59,500,000.00 0.00 Less: Utilized for Bonus Issue 0.00 (B) 59,500,000.00 59,500,000.00 Total 272,276,120.11 233,026,384.54 Total (A)+(B) Schedule 3 Secured Loans Hp Loans 363,996.40 540,493.06 Overdraft account in LVB-@ 33,176,592.26 61,143,586.25 4,946,723.00 0.00 Cholamandalam investment & Finance Co. Ltd 0.00 37,660,021.30 Reliance capital limited # 12,390,884.00 Term Loan from LVB -\* 15,742,616.00 115,086,716.61 50,878,195.66





(FORMERLY ENOWN AS RAIMATA INVES		
### 1 VVVII ### 100 ### 1 VV	Asat	
Schedule 3 (Continued) Insecured Loans	30.06.2011	30.06.2010
n) from Directors		
Dr. Murali Manohar	1,250,000.00	0.0
Surlyaraj Kumar	<b>451,000</b> .00	395,000.0
) Current Accounts		
Lakhsmi Vilas Bank	0.00	(139,435.3
Vijaya Bank	0.00	2,364,102.0
HDFC	0.00	17,018.2
from others		
Shree Sarathy Hire Purchase & Finance (P) Ltd	191,472.00	200,000.0
	1,892,472.00	<b>2,836,684</b> .9
chedule 5		
Vork In Process	59,691,472.00	59,700,000.0
Akllandeswari	2,717,500.00	2,717,500.0
Alone in the Dark	0.00	1,688,873.0
Chikku Bukku	0.00	107,530,037.2
Dheam Dhoom	0.00	10,472,137.0
Kaara Saarama	1,140,661.72	1,140,661.7
Kannamoochi	1,926,825.50	1,926,825.5
Keladi Kanamani	1,465,914.00	1,465,914.0
Thara	850,000.00	850,000.0
Vegam Vivegam	415,352.25	415,352.2
Yeadum Aagi Nindrei	0.00	0.0
Sultan - The Warrior	160,000,000.00	0.0
Stock of Movies	0.00	15,500,000.0
	168,516,253.47	143,707,300.6
chedule 6		
rade Debtors ( Unsecured)		
- Outstanding less Than Six Months	315,248,925.00	599,819,731.8
- Due Within India	315,248,925.00	599,819,731.8
Outstanding greater Than Six Months	<b>707,279,</b> 101.07	12,782,847.0
- Due Outside of India	373,571,724.54	119,170,330.1
	1,396,099,750.61	731,772,909.0





#### MEDIAONE GLOBALENTERTANMEN (LIMITED) (FORMERLY KNOWN AS BAJMATA INVESTMENTS AND FINANCE LIMITED) (Amounts Stated are in units of 7" unless otherwise stated ) 30,06,2011 30.06,2010 chedule 7 Cash and Bank Balances -- Cash Balances:-Cash Balance 3,933,769.50 2,467,570.21 Balances with Banks:-Axis Bank 5,442.80 0.00 40,100.00 HDFC Bank Ltd 0.00 Indian Bank 91,345.00 0.00 Indian Overseas Bank 5,256.00 177,384.00 LVB 123,019,49 0.00 Vijaya Bank 13,880.30 0.00 UCO Bank 0.00 5.000.00 UTI Chikmangalur 3,213.86 3,223.86 4,216,026.95 2,653,168.07 Schedule B Advances & Deposits a) Advances (Unsecured) 350,000.00 Advances - Expenses 0.00 **Balafi Theatre Advance** 3,236,478.00 10,000.00 **BIG Cinemas-Theatre Advance** 21,337,128.00 0.00 Chikku Bukku 326,564.00 0.00 200,000.00 **Event Advances** 0.00 Films Advances 45,000.00 45,000.00 91,666.66 Prepaid Expenses 0.00 Narendran N 189,270.00 0.00 1,310,000.00 0.00 Srl Raghavendra Educational Society 100,000.00 0.00 Tvisha Capital Investments Consultancy (P) Ltd Ramachandran A S 900,000.00 0.00 28,800.00 Southern Digital Screenz (I) Pvt Ltd 0.00 Staff Advances 0.00 10,000.00 Tele-Serials Advances 2,277,764.00 2,327,764.00 0.00 0.00 Vignesh Marketing 29,701,004.00 2,684,430.66 Total (A)





	A STATE OF THE STA	<u>L'ENTERTAINMENT</u> À INVESTMENTS A	<u>CLIMITED</u> IND FINANCE LIMIT	FDI	
		its of Eunless oti		r.M.I.	
		*		<u>As at</u>	22 222
Schedule 8 (Continued)			30.06.2011		30.06.2010
o) Deposits					
Balaji Theatre- Deposits			150,000	00	183,000.00
Electricity Deposit			61,180.	00	36,660.00
Fixed Deposits			Q.	00	40,000,000.00
Lease Deposit			1,500,000	00	0.00
Rental Deposit - Tiruporur			1,500,000.	00	0.0
Rental Deposit			1,530,000.	00	1,530,000.0
Sales TaxDeposit			33,000	00	0.0
Service Tax Input Credit			2,991,246	78	0.0
Security Deposit			0,	00	500,000.0
Steps Deposit			10,000.	0.5	10,000.00
TOS Receivable - A.Y.09-10			3,447,554.	34	3,447,554.00
TDS Receivable - A.Y.10-11			1,735,616.		0.00
Telephone Deposit		275.0	5,000.		5,800.00
	Total	(B)	12,963,596.	78	45,712,214.00
	Total	(A) + (B)	42,664,600.	78	48,396,644.60
chedule 9					
urrent Liabilities					
ing a second					
- Sundry Creditors for Expenses :-( Non S	ME'S)				
Balaji Theatre Creditors			1,259,246.	00	2,745,195.8
8IG Cinemas - Thetatre Creditors	4		2,077,837.		0.0
Chikku Bukku Creditors			4,203,425	98	5,912,654.0
Creditors - Expenses			538,210		0.0
Teleserial Creditors			0.	00	222,639.0
Hara Picture Production (P) Ltd			<b>58,243,1</b> 35,	00	0.0
Metro Films (P) Ltd			467,758,894.	70	0.0
Metronet Multimedia Pvt Limited			0.	00	49,546,372.0
Ocher Studios (P) Ltd - Sulthan (The )	Warrior)		7,382,593	00	0.0
Other Creditors			(12,980,964.	63)	3,799,145.9
Sultan Productions (P) Ltd			80,072,053.	00	0.0
Kelladi Kanamni Expenses Payble			123,145.	00	0.0
Metro Films- Mothi Vilayadu			10,581,146.	00	15,925,069.0
Metro Films - Dhaam Dhoom			3,533,975.	66	3,533,975.6
Asian Vision Limited			82,560,814.	97	80,315,760.0
Majestic Multimedia Limited			382,339,467.	70	256,676,531.3
SAU Limited			82,518,625		90,000,000.0
Safforan Creations			609,253.		609,253.0
Shriram City Union Finance			0.	00	42,450.00
Shri rama Agency			1,500.	00	1,500.0
Studio One Productions			26,600.	00	26,600 O
•	Total	(A)	1,170,848,958.	02	509,357,145.69
Advances From Customers :-	\index.	NOTE:			· · · · · ·
Anand Raju			500,000.	00	500,000.0
Gopuram Films			15,000,000.		0.00
Sai Scope Interenational			11,000,000		11,000,000.00
್ಲಿ ಆರ್. ಪ್ರಾರಂಭ ಕ್ಷಾಕ್ಷ್ಮ ಪ್ರಾವಾಗಿ ಪ್ರಾರಂಭ ಪ್ರಾರಂಭ ಕ್ಷ್ಮಾನ್ ಪ್ರಾರಂಭ ಪ್ರವರ್ಥ ಪ್ರಾರಂಭ ಪ್ರವರ್ಥ ಪ್ರಾರಂಭ ಪ್ರವರ್ಥ ಪ	Total	(B)	26,500,000		11,500,000.00
		âès	1,197,348,958.	D2	520,857,145.69
		*	**************************************		action, trans

DESCRIPTION OF THE PROPERTY OF



	ITERTAINMENT LIMITED IVESTMENTS AND FINANCE LIMITED)	
(Amounts Stated are in units o	of 🤻 unless otherwise stated )	
	As at	The state of the s
Schedule 8 (Continued)	<u>30.06.2011</u>	<u>30.06.2010</u>
d 1 Outstanding Expenses :		
Audit Fees Payable	560,875.50	521,168.0
Outstanding Expenses	652,130.00	874,428.0
Sevice Tax Payable	912,029.41	1,711,799.7
Tax Deducted @ Source Payable	4,392,543.50	1,478,812.0
	<b>6,517,578.4</b> 1	4,586,207.7
Provisions:		
Dividend Payable	11,807,280.00	11,776,000.0
Dividend Tax Payable	3,956,736.00	2,000,742.4
Gratuity Payable	1,141,379.00	1,141,379.0
Profesional Tax	9,255.00	0.0
Provision for Liabilities	0.00	8.132,220.5
Provision for Taxation	50,188,065,71	28,471,400.0
	67,102,715,71	\$1,521,741.9
	73,620,294.12	56,107,949.7
chedule:10 Viscellaneous Expenditure To the extent Not Written off )		
Balance begining of year	0.00	0.0
Add: Incurred during the year	0.00	0.0
The supplication of the state of the supplication of the supplicat	0.00	0.0
Less: Written off during the year	0.00	0.0
	0.00	0.0
chedule 11		
levenue		
Distribution Income	41,698,353.00	142,402,000.0
Film Production	39,899,636.11	31,618,132.0
Event income	0.00	1,553,100.0
Sale of Rights	912,381,000.00	800,000,000
Serials Broadcast	0.00	20,302,236.0
Turnover - UK	186,817,722.30	
Theatrical Income	76,646,430.00	11,902,976.0
	1,257,443,141.41	1,007,778,444.0



MEUNAONE GLOBAL ENTER	The state of the s	
IFORMERLY KNOWN AS RAJMATA INVES		
(Amounts Stated are in units of ?		
•	As at	•
color actification regions	30.06,2911	30.06.2010
chedule 12		
Kher Income		
Interest on FD	2,199,833,79	3,213,562.0
Other Income	23,780.00	3,211.6
Profit on Sale of Assets	0.00	48,529.
Loss on Forex Fluctuation	21,779,618.18	(39,858,811.)
Sundry balances Wrote Back	177,964.10	848,384.
	24,181,196.07	(35,745,123.)
chedule 13		
ost of Revenue		
Cost of Rights	544,144,000.00	689,938,780
Cost of Sales - UK	178,441,879.00	0.
Distribution	53,184,152.00	95,179,642
Event Expenses	425,368.00	951,384
Film production Expenses	359,560,635.80	96,545,997.
Project Expenses	0.00	1,531,337
Tele-Serials Expenses	0.00	18,610,594.
Theatre Expenses	50,707,145.49	11,135,468.
•	1,186,463,180.29	913,893,203
thedule 14		
nolones's Remuneration and benefits		
Salary Payments: Remuneration to Directors	1,800,000.00	1,800,000
- Employee Salary Cost	2,452,040.00	3,499,483
Bonus	392,900.00	436.076
achea	4,644,940.00	5,735,559.
Staff Welfare:-	A STATE OF THE STA	-2- ++1
- Gratuity	0.00	616,525
Professional Tax	9,255.00	0.
- Staff Welfare	47,440.50	91,394.
	4,701,635.50	6,443,478.



# MEDIAGNE GLOBAL ENTERTAINMENT LIMITED [FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED] (Amounts Stuted are in units of \$\( \tau\) Unitess otherwise stated.)

	As a	
	<u>30.06,2011</u>	30.06.2010
hedule 15		
iministrative Expenses		
Advertisement Charges	140,904.00	26,261.00
Annual Maintenance Contract	99,784.66	10,600.00
Audit Fees	565,000.00	565,000.0
8ad Debts Wrote off	0.00	1,200,697.0
Books & Periodicals	8,682.00	6,750.0
Business Promotion Exp.	23,687.00	146,321.0
Electricity Charges	662,922.00	146,804.0
General Office Expenses	<b>256,353</b> .50	58,668.2
Insurance Exp	16,699.00	17,682.0
Internal Audit Fees	22,500.00	67,500.0
Legal and Professional fees	870,773.00	676,518.0
Membership Fees	0.00	59,600.0
Miscellaneous Expenses	70,097.50	18,434.6
Other Costs	2,544,581,19	537,149.3
Petrol and Gas	179,866.00	102,156.0
Postage Expenses	28,596,00	30,639.0
Printing & Stationary Exp	482,193.50	495,608.5
Rates and Taxes	0.00	116,514.0
Rent	942,000.00	1,778,000.0
Repairs & Maintenance	195,697.00	436,720.0
ROC Expenses	122,110.00	105,634.0
Subscription	0.00	7.673.0
Telephone Charges	274.904.43	312,710,0
Vehicle Maintenance	165,500.00	
Web Designing Charges	13,500.00	0.00
Travelling Expenses	1,979,843.00	483,434.0
	9,666,193.78	7,407,073,7



#### MEDIAONE GLOBAL ENTERTAINMENT LIMITED (FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED) (Amounts Stated are in units of 30.06.2011 30.06.2010 Schedule 16 Financial Charges Bank Charges 365,051.75 148,706.69 Interest Payments :-- on Overdraft facilities 7,788,638.73 5,285,093.29 - on Term loans 3,191,387.04 2,220,322.00 - on loans from Corporates 2,040,085.70 2,000,601.30 -- on Service Tax 51,639.00 58,555.30 88,388.73 - on HP loans 109,567.34 -- on Dividend Tax 0.00 7,584.60 - on income Tax 0.00 12,027.00 - on Tax Deducted @ Source 0.00 212,641.00 5,545.00 Penatty Charges 3,244.00 Loan Processing Charges 165,150.00 797,542.00 13,714,763.56 10,837,006.91

#### Details of Mortgage for Secured Loans :-

- @ Overdraft facility is fully secured by Receivables and Work in Process
- Term Loans are Fully secured by mortgage of theatres constructed out of such proceeds.



			FORMERLY N	MEDIACHE SI MONTE AS RA S Sterred one in	MEDAGNE STORM ENTERTAINMENT LANTER HOORMEN'Y ENGWAN AS RAMATAINGESTMENTS, AND ENAMELIMITED (Amounts Street one in tinks of \$\frac{\pi}{\pi}\] unless title by	MENT LIMITED TOS AND FRAME otherwise states	G. UMATEED				
DETAILS OF EIGED ASSETS & DEPRECATION FOR THE PERIOD	* DEPRECAT	COR FOR THE FEB.	<b>3</b>	ř						Schedule - A	
			Gross Block	fock			Depreciation	Hon		Net Blod	ă
Particulars	Rate	FA OA			Asom	Ason	Reth		8 7	Ason	83
		01.07.10	Additions	Deletions	30.06.11	01.07.10	ì	Defetions	30.05.11	30.06.11	30.06.30
							3		3	17311	
AI HEAD OFFICE					***************************************		<del></del>				-174
drience Bis Accerts											
License of Film Rights	10.00%	900000000	000	900	000000000	900000000	00:0000006	000	00'00000081	72000000.00	8100000000
Air conditioner	X16.61	73830.00	900	000	73830.00	35788.26	191625	000	CB 270.87	3750.13	200 May 276
Cell Phone	13.91%	***	900	000	37704.00	2125.20	4949.D1	900	1074.21	30629.79	35578.80
Office Equipment	18.10%	273824.50	000	000	273824.50	83489.19	34450.69	000	117939.88	155884.62	190335.31
Furnitures & Fittings	18,10%	3519024.91	800	000	3519024,91	1527054.33	C9'9#509E	80	1887601.00	1631423.91	1991970.58
Electrical Filtrings	18.10%	83580.00	1808.00	900	83388.00	38421.95	8174,50	00'0	46596.45	38791.55	45158.05
150 ue8c7	25.89%	229204.00	800	800	729204.00	346316.87	99129.48	800	44544635	283757,65	382887.13
Maruthi Wagon	25.89%	406532.00	90'0	000	406532.00	197506.53	54115.69	00:0	25.523.22	154908.78	209025.47
Printer	40.00%	37261.00	000	800	37261.00	27467.02	3917.59	800	31384.61	5876.39	9793.98
Scanner	40.00%	00/00/69	000	000	00'0069	6186.65	285,34	000	8471.99	428.01	713.35
Computers	40.00%	00 9 <b>8000</b>	64000,00	000	464086.00	302195.77	43513.35	000	345709:12	118376.88	97890.23
Bicycle	13.91%	2890.00	80	00'0	2890.00	29754	299.39	000	1037.04	1852.96	2152.35
3	*00'0*	00'000#9	64000.00	000	128000.00	37551.34	10789.87	80	48341.21	79658.79	26448.66
								<del>,,,,,,,</del>			

S BINEAU FANSAN			,								
Afreanditioner	13.91.8	1304095.00	000	800	1304095.00	241873.59	147755.00	8	389628.59	914466.41	1062221.41
<b>Suiding</b>	*00;	39815889.00	000	900	39915889.00	2539195.88	1868834.66	800	4408030.54	35507858.46	37376693 12
Computers	4000%	259520.00	000	80	259520.00	130800,79	\$1487.58	80	182288.47	77231.53	128719.21
Electrical fittings	18.10%	150937.00	0000	88	150937.00	40621.85	19967,04	800	60588.89	90348.11	110915.15
Fundanes & Fittings	18.10%	2	000	88	00.0077561	464842.22	266587.26	000	731429.48	1206270.52	H72857.78
Plant and Machinery	13.91%	268800.00	000	88	769500.00	105469.50	92366.64	800	197836.14	\$71663.86	664030 S
Projecting equipment	20,00%	1298287.50	OG C	8	1298287.50	308174.42	198022.62	800	306197.De	792090.46	990113.08
Canteen Equipments	18.10%	125495.00	0000	88	129495.00	20510.87	19726.13	900	40237.00	89258.00	
Fire Protection Equipments	13.91%	80	20531.00	800	20531.00	96.0	2034.31	80	2084.31	18496.69	
Intercellat Assets: Tucket printing software	800	739090.00	00:0	88	70000000	35410.41	13835.84	8	4924625	20753.75	34586.59
Colline builter Assets			2								
Computer	*00'0#	\$5000.00	000	0000	35000.00	14000.00	8400.00	88	22400.00	0000921	21000,00
Sony Handy Carn	20:00	00'06281	800	8	19230,00	3846.00	3076.30	000	6927.80	12307.20	15384 00
Total		141524489.91	150339.00	00:0	141674828.91	15506586.29	12317558.18	00'0	27827144.47	113847684.44	126814805.62
Rrevious Year Elgunes		29114410.91	112679399.00	269320.00	141524489 91	2998644.05	12653992.00	142850.00	15KDGCBK 3R	00 F05710921	2641E866.AA

PATAINS OF PINED ASSETS & DEPRECATION FOR INCOMETAX PURPOSES	DEPRECATION FOR II	CONETAX PURPOSES				the complete of the complete o	
Perfolars	WBV =1.00 01.07.2010	Additions	ENST.	Deletions	Total	Depriedation	WDV 45 cm 30.06.2011
Bock   @ 10%				·			
funkture & Fittings	4,199,826.01	000	0.00	000	4,199,826.01	419,982.60	3,779,843,41
Beardesi Fittings Buildings	258,320.41 34,576,980.17	900 800	1,808.00	000	260,128.41	25,922.44	234,205.97
Pode II. @ 15%	•						
4ir Conditioner	1,060,951.18	000	000	000	1,060,951.18	159,142,68	901,808.50
Office Equipment	138,596.88	000	0.00	00.0	138,596.88	20,789.53	117,807.35
Camera System	48,506.03	000	900	000	48,506.03	7,275.91	41,230,13
à	492,326.07	000	000	000	492,326.07	73,848.91	418,477,16
Maruthi Wagonr	271,690.42	0000	0.00	0.06	271,690 42	40,753.56	230,936.85
Samsung TV	40,065.33	0.00	0.00	0.00	40,065.33	6,009.80	34,055.53
Plant & Machinery	1,258,871.33	0.00	000		1,258,871,33	188,830,70	1,070,040.63
Awesonic DIP Projector	467,611.03	000	0.00	000	467,611.03	70,141.65	397,469.38
Gee Protection Equipment	000	20,531.00	000	000	20,531.00	3,079.65	17,451,35
Block III & 60%							
Computers & Software	136,539.92	0,90	64,000.00	00.0	200,539.92	101,123,95	99,415.97
Printer & UPS	13,863.10	000	64,000.00	00.0	77,863.10	27,517.86	50,345.24
Scanner	77.28	00:00	00.0	0.00	77.28	46.37	30.91
Block IV @ 25% Film Rights	67,500,000.00	00:00	80	000	67.500,000.00	16.875.000.00	50.625.000.00
•		A CONTRACTOR OF THE PROPERTY O	SALA LA CAMPANA CAMPAN				
	110,464,225,16	20,531.00	129,808.00	000	110,614,564.16	21,477,163,63	89,137,400.52

#### (FORMERLY KNOWN AS RAJMATHA INVESTMENTS AND FINANCE LIMITED)

(All amounts are in units of Indian Rupees, Unless otherwise stated)

#### Schedule-17

#### Notes to the consolidated financial statements

#### 1. Background

Mediaone Global Entertainment limited ('Mediaone' or 'the Company ') was incorporated on December 3, 1981 as Rajmatha Investments and Finance Limited. The company is engaged in production and distribution of Feature films and serial broadcasting in the regional languages of South India. The company is listed on the Bombay Stock exchange ('BSE').

The Company has a subsidiary – Mediaone Global Limited U.K holding 100% of the Equity capital as at the Balance sheet Date.

Mediaone along with its subsidiaries are hereinafter collectively referred to as 'the group'

#### 2. Statement of Significant Accounting Policies

#### a. Basis of Preparation of financial statements

The accompanying consolidated financial statements have been prepared under the historical cost convention and are in compliance with the applicable accounting standards issued by the Institute of Chartered Accountants of India (ICAI') as referred to in section 211(3C) of the companies Act, 1956 All items of income and expenditure having a material bearing on the financial statements have been recognized on the account basis.

All assets and liabilities ofter than borrowings and deferred taxes) that are expected to be settled in the ordinary course of business within 12 months from the Balance Sheet date are separately stated as current assets or current liabilities respectively. Borrowings repayable within one year from the date of Balance Sheet, if any have been disclosed separately.

#### b. Principles of consolidation

- The consolidated financial statements of the group have been prepared based on a line-by-line consolidation of the Balance Sheet, as at June 30, 2011 and Profit and Loss and Cash Flows of Media One Global Entertainment Limited and Media One Global Limited for the year ended June 30, 2011.
- The financial statements of the subsidiaries and associates used for consolidation are drawn for the same reporting period as that of a company i.e. year ended June 30, 2011. All material inter-company transactions and balances between the entitles included in the consolidated financial statements have been eliminated.



#### (FORMERLY KNOWN AS RAJMATHA INVESTMENTS AND FINANCE LIMITED)

(All amounts are in units of Indian Rupees, Unless otherwise stated)

- o The investment in the associate companies has been accounted under the equity method as per Accounting standard 23 'Accounting for Investments in associates in Consolidated Financial Statements' notified by the company's share in profits / losses of an associate company is accounted for to the extent of the company's direct and indirect percentage holding in its share capital of respective associates.
- Any excess / shortage of cost to the Company of its investment in the subsidiaries and associates over its proportionate share in the equity of such subsidiaries and associates as at the date of the investment are recognized as goodwill / capital reserve in the CFS.
- The CFS have been prepared using uniform accounting policies, except stated otherwise, for like transactions and are presented to the extent possible, in the same manner as the Company's separate financial statements.

#### c. Use of estimates

The Preparation of financial statements in conformity with generally accepted accounting principles in India requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of financial statements and notes thereto and the reported amounts of revenue and expenses during the accounting year. Actual results could differ from those estimates.

#### d. Fixed assets and depreciation

#### Fixed assets

Fixed assets are stated at cost less accumulated depreciation and impairment losses, if any. Cost includes all direct expenses incurred to bring an asset to working condition for its intended use. Financing costs, if any, relating to acquisition of qualifying fixed assets are also included to the extent they relate to the period till such assets are ready to be put to use.

Amounts paid under contractual terms for purchasing fixed assets and fixed assets acquired but not put to use at the Balance Sheet date are classified s Capital Work in Progress.

Assets intended to be sold or otherwise disposed off within twelve months from the Balance Sheet date, if any, are classified as other current assets and are disclosed as assets held for disposal, and are stated at the lower of net book value and net realizable value as estimated by management.



#### (FORMERLY KNOWN AS RAJMATHA INVESTMENTS AND FINANCE LIMITED)

(All amounts are in units of Indian Rupees, Unless otherwise stated)

#### **Depreciation**

Depreciation on fixed assets other than intengible assets and leasehold improvements is provided on written down value method pro-rata to the period of use of the assets, at the annual depreciation rates stipulated in schedule XIV to the companies Act, 1956.

#### e. Intangible assets

License of Film Rights

Costs incurred towards purchase of License of Film Rights are depreciated on Straight Line method pro-rata to the period of use of the assets, at the annual depreciation rates stipulated in schedule XIV to the companies Act, 1956

#### f. Impairment

The Carrying amounts of assets are reviewed at each balance sheet date if there is any indication of impairment based on internal/external factors. An impairment loss is recognized wherever the carrying amount of an asset exceeds its recoverable amount. The recoverable amount is the greater of the asset's net selling price and value in use.

In assessing value in use, the estimated future cash floes are discounted to their present value at the weighted average cost of capital. After impairment, depreciation is provided on the revised carrying amount of the assets.

#### g. Investments

Long-Term Investments

Securities intended at the of investment to be held for 12 months or more are classified as long term investments and are stated at cost, adjusted for any diminution in value that is not temporary in nature. Long term investments that are intended to be disposed within 12 months from the balance sheet date are reclassified as current investments, and are recorded at the lower of cost and carrying value as at the date of transfer.



#### (FORMERLY KNOWN AS RAJMATHA INVESTMENTS AND FINANCE LIMITED)

(All amounts are in units of Indian Rupees, Unless otherwise stated)

#### h. Employée benefit plans

Employee benefit plans comprise defined contribution plans. The Company contributes to a gratuity fund maintained by the Life Insurance Corporation of India ('LIC') based upon actuarial valuation.

#### . Debtors & Creditors

 The Debtors & Creditors Balances are subject to confirmation by the respective parties.

#### **Taxation**

Provision for Taxes comprises of Current, & Deferred Tax. Provisions for current taxes are made as per the prevailing tax laws in the country in force. Deferred income taxes are recognized for the future tax consequences attributable to timing differences between financial statement determination of income and their recognition for tax purposes. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income using the tax rates and tax laws that have been enacted or substantively enacted by the balance sheet date. Deferred tax assets are recognized and carried forward only to the extent that there is reasonable certainty that sufficient future taxable income will be available against which such deferred tax assets can be realized. At each balance sheet date the company re-assesses unrecognized deferred tax assets and recognizes any unrecognized deferred tax assets to the extent that it has become reasonably certain or virtually certain, as the case may be that sufficient future taxable income will be available against which such deferred tax assets can be realized.

#### k. Earnings per share

The earnings considered in ascertaining the company's earnings per share is the net profit after tax. The number of shares used in computing the basic earnings per share is the weighted average number of equity shares outstanding during the year. The number of shares used in computing diluted earnings per share comprises the weighted average shares considered for deriving the basic earning per share and also the weighted average shares, if any which would have been issued on the conversion of all dilative potential equity shares.



(02

#### (FORMERLY KNOWN AS RAJMATHA INVESTMENTS AND FINANCE LIMITED)

(All amounts are in units of Indian Rupees, Unless otherwise stated)

#### I. Revenue Recognition

- Theatrical Exhibition Income is recognized when tickets are being sold and movie is exhibited.
- Distribution income is being recognized on the basis of Box office collections received from various exhibitors at gross amount inclusive of taxes.
- being recognized as per the terms and conditions of the relevant agreement
- Event income is being recognized when such event is actually conducted and as per the terms of the relevant agreement.
- Sale of Rights income is being recognized when title to such right is being transferred and as per the terms and conditions of the relevant agreement
- Interest income is being recognized on time proportion basis.

#### m. Foreign currency transactions.

The Company had been following accounting standard 11 for recognizing Foreign Exchange Differences which is disclosed as below:

Transactions denominated inn foreign currencies are recorded at the exchange rates prevailing on the date of transaction. At the year-end, monetary items are converted into rupes equivalents at the year-end exchange rates, No-monetary items which are carried at historical cost denominated in a foreign currency are reported using the exchange rate at the date of the transaction.

All the exchange differences arising a settlement / conversion of foreign currency transactions are included in the profit and loss account, except in cases where they relate to the acquisition of fixed assets from outside India, in which case they are adjusted in the cost of corresponding asset.

#### n. Provisions

A provision is recognized when an enterprise has a present obligation as a result of past event and it is probable that an outflow of resources will be required to settle the obligation, in respect of which a reliable estimate can be made. Provisions are not discounted to their present values and are determined based on management's estimate of the amount required to settle the obligation at the balance sheet date. These arte reviewed at each balance sheet date and adjusted to reflect the management's current estimates.



(FORMERLY KNOWN AS RAJMATHA INVESTMENTS AND FINANCE LIMITED)

(All amounts are in units of Indian Rupees, Unless otherwise stated)

#### o. Segment reporting

Segments have been identified in line with the Accounting Standards on Segment Reporting (AS 17) prescribed by Companies (Accounting Standards) Rules, 2006, taking into account the nature of services, the different risks and returns, the organizational structure and the internal financial reporting system. The group of consolidated companies is engaged in the business of Distributing movies, Serial broadcasts, and theatrical exhibition of movies. It has its operations confined only within India. Based on the dominant source and nature of risk and returns of the group, its internal organization and management structure and its system of internal financial reporting, business segment has been identified as the primary segment

#### 2. Additional information as per the Act

#### a. Capital commitments (net of Advances)

Particulars	30,06,2011	30.06.2010
Outstanding Commitments on capital contracts	8,25,18,625	9,00,00,000

#### b. Remuneration to directors

#### 1) Remuneration to directors

Particulars	30.06.2011	30.06.2010
Salary	18,00,000	18,00,000



#### (FORMERLY KNOWN AS RAJMATHA INVESTMENTS AND FINANCE LIMITED)

(All amounts are in units of Indian Rupees, Unless otherwise stated)

ii) Computation of net profits in accordance with section 349 of the companies act, 1956 for calculation of allowable remuneration to directors payable to directors.

Particulars	30.06.2011	30.06.2010
Profit before tax as per Profit and loss account	73,738,696	98,544,261
Adds		W. A.
Managerial remuneration	18,00,000	18,00,000
Depreciation as per books	12,317,558	12,653,991
Léss:		
Depreciation as per section 350 of the companies Act, 1956	12,317,558	12,63,991
Net profit as per section 349 of the companies Act,1958	75,538,696	100344261
Maximum remuneration allowable to the director:		
Ceiling Limit	37,76,934	50,17,213
Actual Amount Paid :	18,00,000	18,00,000

#### c. Auditor's remuneration

Auditor's Remuneration (Including legal and professional fees):

Particulars	30.06.2011	30.06.2010
Statutory Audit Fees	450,000	450,000
Other services	115,000	82,725

Note: fees doesn't include any taxes



#### (FORMERLY KNOWN AS RAJMATHA INVESTMENTS AND FINANCE LIMITED)

(All amounts are in units of Indian Rupees, Unless otherwise stated)

d. Expenditure in foreign exchange (on accrual basis)

Particulars	30.06.2011	30.06.2010
Project Expenses	11,68,70,078	44,82,38,780

e. Earnings in foreign exchange (on accrual basis)

Particulars		30.06.2011	30.06.2010
Sale of Right	S	27,00,00,00	55,00,00,000

f. Dues to Small-Scale Industrial undertakings

The Group has no outstanding dues to small-scale industrial undertakings as of June 30<sup>th</sup>-2011 and June 30<sup>th</sup>-2010. All amounts included under sundry creditors in schedule - 9 to the financial statements are in respect of creditors other than small-scale industrial undertakings

g. Dues to Small-Scale industrial undertakings

Management has determined that there were no balances outstanding as at the beginning of the year and no transactions entered with Micro, Small and Medium Enterprises as defined under Micro, Small and Medium Enterprises Development Act, 2006, during the year, based on information available with the company as at June 30<sup>th</sup>

- Related party disclosures (to the extent not disclosed elsewhere in these financial statements)
  - a. Enterprises in which key Management personnel or their relatives have significant influence
    - i. Ocher Studios (P) Limited
    - ii. Sultan Productions (P) Limited
    - III. Metronet Multimedia (P) Limited



## (FORMERLY KNOWN AS RAJMATHA INVESTMENTS AND FINANCE LIMITED)

(All amounts are in units of Indian Rupees, Unless otherwise stated)

- iv. Metro Films (P) Ltd
- v. Asian Vision Limited
- vi. Majestic Multimedia Limited
- vii. Ceelty Entertainemnt Limited
- viii. S4U Limited
- ix. South For You Limited

#### b. Key Management personnel

- I. Mr. Suryaraj Kumar Managing Director
- ii. J.Murali Manohar Additional Director

#### i. Transactions with related parties

Particulars	Transaction Amount	Nature of Transaction	
Key Management Personnel	Rs 576,000/-	Loan Received	
i. Suryaraj Kumar	Rs 520,000/-	Loan Repayment	
Key Management Personnel	Rs 14,50,000/-	Loan Received	
ii. L.Mürali Manohar	Rs 2,00,000/-	Loan Repayment	
Enterprises involving Key Management Personnel or their relatives		nanggaga <mark>ng</mark> ga ading taun segara ang sa manggangganggangganggan sa mangganggan sa mangganggan sa mangganggan sa m	
ili. Ocher Studios (P) Limited	Rs 6,00,27,087/-	Sultan The Warrior Project Expenditure	
iv. Sultan Productions (P) limited	Rs 24,77,03,716/-	Sultan The Warrior Project Expenditure	
v. Metronet Multimedia (P) Limited	Rs 53,61,81,000/-	Sale of Rights	



#### (FORMERLY KNOWN AS RAJMATHA INVESTMENTS AND FINANCE LIMITED)

(All amounts are in units of Indian Rupees, Unless otherwise stated)

	vi.	Metro Films (P) Limited	Rs 46,76,44,000/-	Purchase of Rights
	yll.	Majestic Multimedia Limited	Rs 4,03,70,078/-	Sultan The Warrior Project Expenditure
1		and the second of the second o	La company of the com	A A Maria Carlos Anna Carlos

#### j. Prior year comparatives

a. Prior year figures have been regrouped wherever necessary to conform current year classification

for R.P.Madhu & Co

for Mediaone Global Entertainment Ltd

**Chartered Accountants** 

Partner

. ......

Suryaraj Kumar

Dr. J.Murali Manohar

Firm Regn No: 0063725

(Managing Director)

(Director)

Place: Chennal

Date: 29.08.11

# MEDIAONE GLOBAL ENTERTAINMENT LIMITED STATUS: PUBLIC LIMITED COMPANY (FORMERLY KNOWN AS RAIMATA INVESTMENTS AND FINANCE LIMITED) (All Amounts gre in units of Indian rupees, Unless otherwise Stated)

### CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 30.06.2011

		Jun 30 th '11	Jun 30 th '10
a) Cash Flow from Operating Activities			
Net Profit Beloro Taxation		79,569,959	98,007,11
Adjustements for:			
Depreciation		12,317,558	12,653,99
Prepaid Expenses		91,667	(
Interest Expense		13,181,318	10,837,007
Interest Income		(2,199,834)	(3,213,56)
Profit on Sale of Asset		0	(48,530
Other Income		(201,744)	(
Exchange Difference		(21,779,618)	(
Operating Profit before Working Capital Changes :		80,979,306	118,236,019
Decrease/(Increase) in sundry debtors		(664,274,700)	(599,495,316
Decrease/(Increase) in work -in-process		(5,696,580)	(74,396,271
Decrease /(Increase) in Advances & Deposits		7,322,719	(15,184,218
Increase/(Decrease) in creditor's		676,491,812	635,393,347
increase/(Decrease) in other current liabilitie	\$	17,512,344	(2,821,74
Cash generated from Operations	4	112,334,902	61,731,807
Income Taxes Paid		1,521,251	4,959,53
Net Cash Flow from Operations	(A)	110,813,651	56,772,270
) Cash Flows from Investing Activities			
Purchase of Fixed Assets		(21314126)	(96,671,81
Sale of Fixed Asset		:0:	175,000
Interest Income		2,199,834	3,213,56
Net Cash Flow from Investing Activities	(B)	(19,114,292)	(93,283,25



CONSOLIDITARD CASH FLOW STATEMENT FOR THE YEAR ENDED 30	).06.2011 ( Continued)	
c) Cash Flows from Finacing Activities		
Net increase in Long Term Borrowings	(64,208,521)	60,692,163
Net Increase in Unsecured Loans	(944,213)	2,012,144
Interest Expenses	(13,181,318)	(10,837,007
Dividend and Tax paid	(11802448)	(13,809,314
Net Cash Flow from Investing Activities (C)	(90,136,500)	38,057,986
Net increase in Cash & Cash Equivalents (A)+(B)+(	C) 1,562,859	1,547,00
Cash and Cash equivalents at the Beginning of the Year	2,653,168	1,106,163
Cash and Cash equivalents at the End of the Year	4,216,027	2,653,16
) Components of Cash and Cash Equivalents :  Cash in hand	3,933,770	2,467,57
With Banks on Current account	282,257	185,59
	4,216,027	2,653,16
As per our report on even date for R.P.MADHU & CO., for MEDIAONE GLO	en made to the extent ide	
*	*	
Place: Accomai (R.P.Madhu) Suryaraj Kumar Date: 29,08.11 Partner Managing Director		
Membership No: 202264	No de Free	