ANNEXURE - K

Batliboi Ltd.

Legal & Secretarial Department

Regd. & Corporate Office :
Bharat House, 5th Floor,
104, Bombay Samachar Marg,
Fort, Mumbai - 400 001. India

Phone : +91 (22) 6637 8200
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Web. : www.batliboi.com
CIN : L52320MH1941PLC003494

BATLIBOI

It is hereby certified that the draft Scheme of Amalgamation involving Batliboi Environmental Engineering Limited ("Transferor Company ") into Batliboi Limited ("Transferee Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 ("SEBI Circular"), including the following:

Sl.	Reference	Particulars	Status
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	To be Complied

Pooja Sawant
Company Secretary

BATLIBOI LTD. MUMBAI

Sanjiv Joshi
Managing Director

BATLIBOI LTD. MUMBAI

Certified that the transactions/accounting treatment provided in the draft Composite Scheme of Amalgamation involving Batliboi Environmental Engineering Limited ("Transferor Company") into Batliboi Limited ("Transferee Company") are in compliance with all the Accounting Standards applicable to a listed entity.

Ghanshyam Chechani
Chief Financial Officer

Sanjiv Joshi
Managing Director