

April 16, 2024

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Kala Ghoda,  
Fort, Mumbai – 400001.

**Ref: Report of Complaints in terms of paragraph (A)(7) of Part - I of Chapter XII of SEBI Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated 29 July 2022, as amended from time to time (“SEBI Scheme Circular – Debt”).**

Dear Respected Sir /Ma’am,

This is in reference to our application dated March 22, 2024, under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Regulations”) for the proposed Scheme of Amalgamation of Aditya Birla Finance Limited (“**ABFL**”/“**Company**”/“**Amalgamating Company**”) with Aditya Birla Capital Limited (“**ABCL**”/“**Amalgamated Company**”), and their respective shareholders and creditors under Sections 230 - 232 and other applicable provisions of the Companies Act, 2013.

In connection with the above application for the Scheme, enclosed herewith is the Report on Complaints / Comments received by the Company on the draft Scheme as per paragraph (A) (7) of Part I of Chapter XII of the SEBI Scheme Circular – Debt.

Thanking you,

Yours faithfully,  
**For Aditya Birla Finance Limited**

**Ankur Shah**  
**Company Secretary**  
**Membership No.: A17618**

**Corporate Office:**

**Aditya Birla Finance Limited**

One World Center, Tower 1-C, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000

care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat – 362 266

CIN: U65990GJ1991PLC064603



**Report of Complaints/ Comments received by Aditya Birla Finance Limited on the proposed Scheme of Amalgamation of Aditya Birla Finance Limited with Aditya Birla Capital Limited and their respective shareholders and creditors under Sections 230 - 232 and other applicable provisions of the Companies Act, 2013**

**Period of Complaints Report: April 1, 2024 to April 10, 2024**

**Part A**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Number</b>
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchange	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	NA
5.	Number of complaints pending	NA

**Part B**

<b>Sr. No.</b>	<b>Name of complainant</b>	<b>Date of complaint</b>	<b>Status (Resolved/Pending)</b>
1.		NA	

**For Aditya Birla Finance Limited**

**Ankur Shah**  
**Company Secretary**  
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