Annure - U1

Mangalam Laboratories Pvt. Ltd.

Regd. Office : Rupam Building, 3rd Floor, 239 P. D'Mello Road, Near G. P. O. Mumbai - 400 001. Tel.: 91-22-22616200 / 6300 / 8787
Email : mlpllabs@gmail.com • CIN : U99999MH1988PTC049485

The Financial Details of Mangalam Laboratories Private Limited (First Transferor Company) for the previous 3 years as per the Audited Financial Statement and Year to date and Quarter ended December 31, 2023

Particulars	2 years prior to the last Audited Financial Year	1 year prior to the last Audited Financial Year	As per last Audited Financial Year	Audited Financials for Quarter ended
	2020-21	2021-22	2022-23	31.12.2023
Equity Paid up Capital	301000.00	301000.00	301000.00	301000.00
Reserves and surplus	-26244213.38	-61246785.03	-63279462.00	-65387329.72
Carry forward losses	-	-	-	-
Net Worth	-25943213.38	-60945785.03	-63580462.00	-65086329.72
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	247,016,871.33	247,109,342.33	-	-
Fixed Assets	5,851,228.00	5,851,228.00	5,851,228.00	3671792.00
Income from Operations	-	-	-	-
Total Income	420,000.00	3,013,107.00	37,590,000.00	315000.00
Total Expenditure	-93,529.10	-37,315,678.65	-39,552,676.97	-382544.72
Profit before Tax	326,470.90	-34,302,571.65	-1,962,676.97	-67544.72
Profit after Tax	206,543.90	-35,002,571.65	-2,032,676.97	-67544.72
Cash profit	-	-	-	-
EPS	-675.31	-11,628.76	-675.31	-22.44
Book value / Nominal Value	100	100	100	100

For and on behalf of
Mangalam Laboratories Private Limited

MANGALAM LABORATORIES PVT. LTD. MUMBAI

Mr. Girdharilal ~~Parmeshwarlal~~ Joshi
Director
DIN: 00347798
Date: 18.03.2024
Place: Mumbai

CERTIFIED TRUE COPY
For Mangalam Drug & Organics Ltd.
Company Secretary

Annexure- U2

SHRI JB PHARMA PRIVATE LIMITED

Regd. Office : Rupam Building, 3rd Floor, 239 P. D'Mello Road, Near G. P. O. Mumbai - 400 001.
☎ 91-22-22616200 • Email : shrijbpharma@gmail.com • CIN : U21001MH2023PTC402579

The Financial Details of Shri JB Pharma Private Limited (Second Transferor Company) for the previous 3 years as per the Audited Financial Statement and Year to date and Quarter ended December 31, 2023				
Particulars	2 years prior to the last Audited Financial Year	1 year prior to the last Audited Financial Year	As per last Audited Financial Year	Audited Financials for Quarter ended (Figures in Rupees)
	2020-21*	2021-22*	2022-23*	31.12.2023
Equity Paid up Capital	Not Applicable			1,00,000
Reserves and surplus				12,67,239.39
Carry forward losses				-
Net Worth				13,67,239.39
Miscellaneous Expenditure				-
Secured Loans				-
Unsecured Loans				17,09,50,000
Fixed Assets				-
Investment				17,22,60,030.95
Income from Operations				-
Total Income				1,06,853.50
Total Expenditure				1,41,350.30
Profit before Tax				(34496.80)
Profit after Tax				(34496.80)
Cash profit				-
EPS				(3.45)
Book value / Nominal Value				10

** Shri JB Pharma Private Limited (The Second Transferor Company) was originally incorporated as Shri JB Pharma LLP on 15th Day of July, 2015 which was converted to Private Limited Company and consequent to such conversion, the name of the Second Transferor Company was changed from 'Shri JB Pharma LLP' to 'Shri JB Pharma Private Limited' and fresh certificate of Incorporation was issued*

CERTIFIED TRUE COPY
For Mangalam Drug & Organics Ltd.
Jayant Bardy
Company Secretary

SHRI JB PHARMA PRIVATE LIMITED

Regd. Office : Rupam Building, 3rd Floor, 239 P. D'Mello Road, Near G. P. O. Mumbai - 400 001.
☎ 91-22-22616200 • Email : shrijbpharma@gmail.com • CIN : U21001MH2023PTC402579

by Registrar of Companies on 09th Day of May, 2023. Therefore, the details relating to Financial Year 2020-21, 2021-22, and 2022-23 are marked as Not Applicable (NA) since Shri JB Pharma Private Limited was not in existence during those Financial Years.

For and on behalf of Shri JB Pharma Private Limited
(Formerly known as Shri JB Pharma LLP)

SHRI JB PHARMA PVT. LTD. MUMBAI

Mr. Govardhan Murlidhar Dhoot
Director
DIN: 01240086
Date: 18.03.2024
Place: Mumbai

CERTIFIED TRUE COPY
For Mangalam Drug & Organics Ltd.
Company Secretary

Annexure- U3

Mangalam Drugs and Organics Limited

Regd. Office : Rupam Building, 3rd Floor, 239 P. D'Mello Road, Near G. P. O. Mumbai - 400 001.
☎ 91-22-22616200 / 6300 / 8787 ☎ 91-22-22619090 • CIN : L24230MH1972PLC116413

MANGALAM
WHO-GMP
Accredited

The Financial Details of Mangalam Drugs and Organics Limited (Transferee Company) for the previous 3 years as per the Audited Financial Statement and as per Latest Unaudited Provisional Financials and Financial Results for Year to date and Quarter ended December 31, 2023				
Particulars	2 years prior to the last Audited Financial Year	1 year prior to the last Audited Financial Year	As per last Audited Financial Year	Unaudited Provisional Financials for Quarter ended
	2020-21	2021-22	2022-23	31.12.2023
Equity Paid up Capital	158282480	158282480	158282480	158282480
Reserves and surplus	1151336225.17	1347332124.39	1361280178.54	1236265975.00
Carry forward losses	-		-	-
Net Worth	1305725016.68	1505614604.39	1519562658.54	1394548455.00
Miscellaneous Expenditure				
Secured Loans	566441106.58	717746197.07	681588816.35	820457901.36
Unsecured Loans	14138767.00	4245000.00	1745000.00	34105156.19
Fixed Assets	1036093031.66	1150323634.19	1076319380.84	1039373282.65
income from Operations	3801406434.00	4510684212.60	3722529187.37	2663595654.10
Total Income	3848612115.33	4511578277.66	3726885358.29	2664099956.21
Total Expenditure	3453421567.85	4234248614.85	3704747017.14	2814050068.58
Profit before Tax	395190547.48	277329662.81	22138341.15	-149950112.37
Profit after Tax	279708670.48	196574811.23	12700175.15	-125950112.37
Cash profit	-	-	-	-
EPS	17.93	12.42	0.80	-7.96
Book value	Rs. 10/-	Rs. 10/-	Rs.10/-	Rs.10/-

For and on behalf of
Mangalam Drugs and Organics Limited

MANGALAM DRUGS & ORGANICS LTD. MUMBAI

Mr. Govardhan Murlidhar Dhoot
Chairperson & Managing Director
DIN: 01240086
Date: 18.03.2024
Place: Mumbai

CERTIFIED TRUE COPY
For Mangalam Drug & Organics Ltd.
Company Secretary