Annexure - J

Mangalam Drugs and Organics Limited

Regd. Office : Rupam Building, 3rd Floor, 239 P. D'Mello Road, Near G. P. O. Mumbai - 400 001.
91-22-62616200 / 6300 / 8787 91-22-62619090 • CIN : L24230MH1972PLC116413

MANGALAM
WHO-GMP
Accredited

Date: 18.03.2024

To,
BSE Limited,
1st Floor, New Trade Wing, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001, Maharashtra, India
Script Code: 532637

To,
National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor, Plot No. C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai – 400051, Maharashtra, India
Symbol: MANGALAM

Sub.: Compliance Report

It is hereby certified that the draft Scheme of Merger by Absorption of Mangalam Laboratories Private Limited ("MLPL" or "First Transferor Company") and Shri JB Pharma Private Limited *(Formerly known as Shri JB Pharma LLP)* ("SJPPL" or "Second Transferor Company") with Mangalam Drugs and Organics Limited ("MDOL" or "Transferee Company") and their respective Shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (**"Scheme"**) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 respectively ("Circular"), including the following:

Sr. No.	Reference	Particulars	Status
1.	Regulations 17 to 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	Corporate governance requirements	Complied with
2.	Regulation 11 of LODR SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	Compliance with securities laws	Complied with
Requirements of Circular			
Sr. No.	**Reference**	**Particulars**	**Status**
(a)	**Para (I)(A)(2)**	Submission of documents to Stock Exchanges	Complied

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For Mangalam Drug & Organics Ltd.
Jayant Bardo
Company Secretary

(b)	**Para (I)(A)(2)**	Conditions for schemes of arrangement involving unlisted entities	Complied with to the extent applicable and noted for compliance for future provisions if applicable.
(c)	**Para (I)(A)(4) (a)**	Submission of Valuation Report	Complied with
(d)	**Para (I)(A)(5)**	Auditors certificate regarding compliance with Accounting	Complied with
(e)	**Para (I)(A)(9)**	Provision of approval of public shareholders through e -voting	The Company undertakes to comply.

Mr. Jayant Barde
Company Secretary & Compliance Officer

Mr. Govardhan Murlidhar Dhoot
Chairman & Managing Director

Certified that the transactions / accounting treatment provided in the draft Scheme involving the First Transferor Company, Second Transferor Company and Transferee Company are in compliance with all the Accounting Standards applicable to the Transferee Company.

Mr. Ajay Samant
Chief Financial Officer

Mr. Govardhan Murlidhar Dhoot
Chairman & Managing Director

CERTIFIED TRUE COPY
For Mangalam Drug & Organics Ltd.
Company Secretary