Annexure-11

Share India Securities Limited

(CIN: L67120GJ1994PLC115132)
Member: NSE, BSE, MCX, & NCDEX
Depository Participant with 'CDSL'
SEBI Registered Research Analyst & Portfolio Manager

Share India
You generate, we multiply

To,
The General Manager,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Sub: Compliance Report as per Para (A)(2)(h) of Part 1 of SEBI Master Circular on Scheme of Arrangement dated June 20, 2023 ("SEBI Scheme Circular")

It is hereby certified that the draft scheme of arrangement involving Share India Securities Limited (CIN: L67120GJ1994PLC115132) and Silverleaf Capital Services Private Limited (CIN: U74110MH2011PTC221826) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchanges and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	In Compliance
2	Regulation 11 of LODR Regulations	Compliance with securities laws	In Compliance
Requirements of SEBI Scheme Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	In Compliance
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	In Compliance
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	In Compliance
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	In Compliance
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes, will comply with the provisions.

For SHARE INDIA SECURITIES LIMITED

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

Parveen Gupta
Managing Director
DIN: 00013926

Share India Securities Ltd. NOIDA

Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving Share India Securities Limited (CIN: L67120GJ1994PLC115132) and Silverleaf Capital Services Private Limited (CIN: U74110MH2011PTC221826) are in compliance with all the Accounting Standards applicable to a listed entity.

For SHARE INDIA SECURITIES LIMITED

Vijay Rana
Chief Financial Officer
PAN: AEMPR0458R

Parveen Gupta
Parveen Gupta
Managing Director
DIN: 00013926

Share India Securities Ltd. NOIDA

Date: 22.03.2024
Place: Noida