Annexure-10

SVP & ASSOCIATES
CHARTERED ACCOUNTANTS

1209, New Delhi House
27, Barakhamba Road,
Connaught Place, New Delhi-110001
Tel.: 011-23351538-39-40, 41516079
Email : svp1209@gmail.com

Auditor's Certificate

To,
The Board of Directors,
Share India Securities Limited
A-15, Sector-64, Gautam Buddha Nagar,
Noida, U.P. - 201301

We, the Statutory Auditors of **Share India Securities Limited (CIN: L67120GJ1994PLC115132/** (hereinafter referred to as "the Company"), have examined the proposed accounting treatment specified in **clause 12** of the **Draft Scheme of Amalgamation** between **Share India Securities Limited (CIN: L67120GJ1994PLC115132)** and **Silverleaf Capital Services Private Limited (CIN: U74110MH2011PTC221826)** in terms of the provisions of Sections 230 & 232 of the ~~Companies Act, 1956/~~ Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, together with Section 2(1B) of the Income Tax Act, 1961, and other applicable provisions, if any, with reference to its compliance with the applicable Accounting Standards notified under the ~~Companies Act, 1956/~~ Companies Act, 2013 and Other Generally Accepted Accounting Principles.

The responsibility for the preparation of the Draft Scheme and its compliance with the relevant laws and Regulations, including the applicable Accounting Standards as aforesaid, is that of the Board of Directors of the Companies involved. Our responsibility is only to examine and report whether the Draft Scheme complies with the applicable Accounting Standards and Other Generally Accepted Accounting Principles. Nothing contained in this Certificate, nor anything said or done in the course of, or in connection with the services that are subject to this Certificate, will extend any duty of care that we may have in our capacity of the statutory auditors of any financial statements of the Company. We carried out our examination in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India.

Based on our examination and according to the information and explanations given to us, we confirm that the accounting treatment contained in the aforesaid scheme is in compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and circulars issued thereunder and all the applicable Accounting Standards notified by the Central Government under the ~~Companies Act,1956/~~ Companies Act, 2013 ~~and/or the accounting treatment in respect of ..... *(specify the financial statement item(s)) as* prescribed by ..... *(name of the regulator) vide its* Notification..... *(details of the Notification)* which prevail over the accounting treatment for the same as prescribed under the aforesaid Accounting Standards (wherever applicable), except the following:~~

This Certificate is issued at the request of the **Share India Securities Limited (CIN: L67120GJ1994PLC115132*)*** pursuant to the requirements of circulars issued under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for onward submission to the **National Stock Exchange of India Limited *("NSE") and BSE Limited ("BSE")***. This Certificate should not be used for any other purpose without our prior written consent.

For SVP & Associates
Chartered Accountants
FRN: 003838N

SVP & ASSOCIATES FRN:003838N New Delhi Chartered Accountants

Sudarshan Kumar
Partner
M. No. 089797
UDIN:-24089797BKFWMC5320

Place: New Delhi
Date:20/03/2024