Date: 22nd March, 2024

To
The Manager,
Department of Corporate Services (Listing),
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Dear Sir / Madam,

Sub: Application for Obtaining No Objection Letter from the Exchange under Regulation 59A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations") for the Scheme of Arrangement between M/s. Silverline Investment and Finance Private Limited ("Transferor Company"), M/s. Nspira Management Services Private Limited ("Transferee Company"), and their respective Shareholders and Creditors.

With reference to the captioned subject, this is to confirm and undertake that the Valuation report dated 5th March 2024, given by independent Chartered Accountant i.e. Annamreddy Sravanthi (Regd. No. : IBBI/RV/05/2019/12377), and Merchant Banker giving fairness opinion dated 5th March 2024 by Akasam Consulting Private Limited (SEBI Regn. No. MB/INM000011658), are the independent parties.

For Silverline Investment and Finance Private Limited

FAHIM ASLAM KHAN
Digitally signed by FAHIM ASLAM KHAN
Date: 2024.03.22 13:52:41 +05'30'

Fahim Aslam Khan
Compliance Officer
Membership No.: ACS 20663