Annexure C

Compliance Report

It is hereby certified that the draft Scheme does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR Regulations**") and the SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 ("**SEBI Master Circular**"), including the following:

Sr. No.	Reference	Particulars	Compliance Status
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of the SEBI Master Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	We undertake to seek requisite approvals from public shareholders

For **Jubilant Industries Limited**

ABHISHEK MISHRA

MANU AHUJA

Abhishek Mishra
Company Secretary and Compliance Officer

Manu Ahuja
CEO & Managing Director

Jubilant Agri and Consumer Products Limited
Plot No. 15, Knowledge Park II,
Greater Noida, Distt. Gautam
Budh Nagar - 201 306, UP, India
Tel: +91 120 7186000
Fax: +91 120 7186140
www.jacpl.co.in

Regd. Office:
Bhartiagram, Gajraula
Distt. Amroha-244 223
UP, India
CIN: U52100UP2008PLC035862

investorsjil@jubl.com

Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited, Jubilant Industries Limited and Jubilant Agri and Consumer Products Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For **Jubilant Industries Limited**

Umesh Sharma

Digitally signed by Umesh Sharma
DN: c=IN, st=Haryana,
2.5.4.20=c80e4f3e6f3d4341f17b2f5f7f3f4f6ef8d327a85f7ec1f1ee4f6f9f6d7b69, postalCode=121001, street=B-302/303,T BNCLAIR, PLOT NO-17,SECTOR-17C,Faridabad,Faridabad Haryana,Faridabad,
serialNumber=2b6d9f8e4e4e3c7c2a8e5c9b3e8e1f1bc,cn=Umesh Sharma
2.5.4.4=Sharma, 2.5.4.42=Umesh, 2.5.4.65=Mobile/Email:umesh.sharma@jubilantindustries.com, 2.5.4.9=Tower-A, Plot No-17, Sector-17C, Faridabad, Haryana, 2.5.4.17=121001, 2.5.4.8=Haryana, 2.5.4.6=IN, 2.5.4.4=Sharma, 2.5.4.42=Umesh, 2.5.4.3=Umesh Sharma

Umesh Sharma
Chief Financial Officer

MANU AHUJA

Digitally signed by MANU AHUJA
DN: c=IN, st=Haryana,
2.5.4.20=d0cd34ed7f5dd0e44bb4b93b28cf07ef3aaa53d1eb1d74bd69fe6bee19e10365, postalCode=122002, street=B-302 THE MY SUSHANT LOK - I CHAKAPURI 74 GURGAON HARYANA,HARYANA,Haryana-122002,
serialNumber=b5417307d6d3bb6419b264a16497eda,6e6a9bd4bbc1b014b5b0180e47cd3d9db37e88b5d18bf4ae1a83b8b72bd5e5e3a204070b8c85, cn=Personal, cn=MANU AHUJA

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www.jubilantindustries.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha-244 223
UP, India
CIN: L24100UP2007PLC032909

investorsjil@jubl.com