Annexure A

SHAREHOLDING PATTERN – WITH PAN

Pre-Amalgamation-1 Shareholding Pattern of HSSS Investment Holding Private Limited (i.e. the Amalgamating Company-1, an unlisted company)

1 Name of Company **HSSS Investment Holding Private Limited**
2 CIN **U67100UP2013PTC054927**
3 Class of Security **Equity**
4 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Pre-Amalgamation)**
5 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																			
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Goverment/State Goverment(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate	-	-	2	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	Promoter	AABTH1264L	1	5,000.00	-	-	5,000.00	50.00	5,000.00	-	5,000.00	50.00	-	50.00	-	-	-	-	-
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	Promoter	AAMTS5221P	1	5,000.00	-	-	5,000.00	50.00	5,000.00	-	5,000.00	50.00	-	50.00	-	-	-	-	-
	Sub-Total(A)(1)	-	-	2	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	-	2	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:
(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

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Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions							-						-			NA	NA	-
(a)	Individuals							-						-			NA	NA	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Employee Trusts	-	-	-	-	-	-	-		-		-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)				-	-		-				-		-			NA	NA	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of HSSS Investment Holding Private Limited (i.e. the Amalgamating Company-1, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-1 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of HSSS Investment Holding Private Limited (i.e. the Amalgamating Company-1, an unlisted company)

1	Name of Company	**HSSS Investment Holding Private Limited**
2	CIN	**U67100UP2013PTC054927**
3	Class of Security	**7.60 % Non Cumulative Non Convertible Redeemable Preference Shares of Rs. 100/- each**
4	Share Holding Pattern Filed under Reg. 31(1)(b) :	**August 12, 2022 (Pre-Amalgamation)**

5 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has Preference shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	2.00	32,40,000.00	-	-	32,40,000.00	100.00	32,40,000.00	-	32,40,000.00	100.00	-	100.00	-	-	-	-	-
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	2.00	32,40,000.00	-	-	32,40,000.00	100.00	32,40,000.00	-	32,40,000.00	100.00	-	100.00	-	-	-	-	-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	PAN	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																			
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Goverment/State Goverment(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate	-	-	2.00	32,40,000.00	-	-	32,40,000.00	100.00	32,40,000.00	-	32,40,000.00	100.00	-	100.00	-	-	-	-	-
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	Promoter	AABTH1264L	1.00	16,20,000.00	-	-	16,20,000.00	50.00	16,20,000.00	-	16,20,000.00	50.00	-	50.00	-	-	-	-	-
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	Promoter	AAMTS5221P	1.00	16,20,000.00	-	-	16,20,000.00	50.00	16,20,000.00	-	16,20,000.00	50.00	-	50.00	-	-	-	-	-
	Sub-Total(A)(1)	-	-	2.00	32,40,000.00	-	-	32,40,000.00	100.00	32,40,000.00	-	32,40,000.00	100.00	-	100.00	-	-	-	-	-
(2)	Foreign			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			2.00	32,40,000.00	-	-	32,40,000.00	100.00	32,40,000.00	-	32,40,000.00	100.00	-	100.00	-	-	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

Digitally signed by Parveen Kumar Goyal
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Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions							-						-			NA	NA	-
(a)	Individuals							-						-			NA	NA	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Employee Trusts	-	-	-	-	-	-	-		-		-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)				-	-		-				-		-			NA	NA	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of HSSS Investment Holding Private Limited (i.e. the Amalgamating Company-1, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-1 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of KBHB Investment Holding Private Limited (i.e. the Amalgamating Company-2, an unlisted company)

1	Name of Company	**KBHB Investment Holding Private Limited**
2	CIN	**U67100UP2013PTC054992**
3	Class of Security	**Equity**
4	Share Holding Pattern Filed under Reg. 31(1)(b) :	**August 12, 2022 (Pre-Amalgamation)**
5	Declaration:	

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	**Promoter & Promoter Group**	**2.00**	**10,000.00**	-	-	**10,000.00**	**100.00**	**10,000.00**	-	**10,000.00**	**100.00**	-	**100.00**	-	-	-	-	-
(B)	**Public**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	**Non Promoter- Non Public**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	**Shares underlying DRs**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	**Shares held by Employee Trusts**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	**2.00**	**10,000.00**	-	-	**10,000.00**	**100.00**	**10,000.00**	-	**10,000.00**	**100.00**	-	**100.00**	-	-	-	-	-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	**Indian**																			
(a)	**Individuals/Hindu Undivided Family**			**1.00**	**200.00**	-	-	**200.00**	**2.00**	**200.00**	-	**200.00**	**2.00**	-	**2.00**	-	-	-	-	-
	Hari Shanker Bhartia (On behalf of Hari Shanker Bhartia Family Trust)	Promoter	AABTH1264L	1.00	200.00	-	-	**200.00**	**2.00**	**200.00**	-	**200.00**	2.00	-	**2.00**	-	-	-	-	-
(b)	**Central Goverment/State Goverment(s)**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	**Financial Institutions/Banks**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	**Any Others (specify) - Bodies Corporate**			**1.00**	**9,800.00**	-	-	**9,800.00**	**98.00**	**9,800.00**	-	**9,800.00**	**98.00**	-	**98.00**	-	-	-	-	-
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	Promoter	AABTH1264L	1.00	9,800.00	-	-	9,800.00	98.00	9,800.00	-	9,800.00	98.00	-	**98.00**	-	-	-	-	-
	Sub-Total(A)(1)			**2.00**	**10,000.00**	-	-	**10,000.00**	**100.00**	**10,000.00**	-	**10,000.00**	**100.00**	-	**100.00**	-	-	-	-	-
(2)	**Foreign**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	**Government**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	**Institutions**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	**Foreign Portfolio Investor**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	**Any Others (specify) - Bodies Corporate**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	-	**2.00**	**10,000.00**	-	-	**10,000.00**	**100.00**	**10,000.00**	-	**10,000.00**	**100.00**	-	**100.00**	-	-	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

Digitally signed by Parveen Kumar Goyal
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=5d96a3fbed0dd3396a1273a8e0901d08342ed5333d7ed10e4f407e7d756689b6, postalCode=201301, street=G-203, Prateek Laurel,Sector-120,Noida,Noida,Gautam Buddha Nagar, pseudonym=c94f54816fbec6f1eaf3f7a59794ef1b, title=4206, serialNumber=fda5c81c15a7ead47d0204aa5a83e50574b2e73f9ab9d1666e56029908e7076d, o=Personal, cn=Parveen Kumar Goyal

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Sub-Total(B)(1)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions							-	-	-	-	-		-			NA	NA	-
(a)	Individuals							-	-	-	-	-		-			NA	NA	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)	-			-	-		-	-	-	-	-		-			NA	NA	-
	Sub-Total (B)(3)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
Not applicable									

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of KBHB Investment Holding Private Limited (i.e. the Amalgamating Company-2, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-2 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of KBHB Investment Holding Private Limited (i.e. the Amalgamating Company-2, an unlisted company)

1	Name of Company	**KBHB Investment Holding Private Limited**
2	CIN	**U67100UP2013PTC054992**
3	Class of Security	**7.60% Non Cumulative Non Convertible Redeemable Preference Shares of Rs. 100/- each**
4	Share Holding Pattern Filed under Reg. 31(1)(b) :	**August 12, 2022 (Pre-Amalgamation)**
5	Declaration:	

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has Preference shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	**Promoter & Promoter Group**	**1.00**	**7,50,000.00**	**-**	**-**	**7,50,000.00**	**100.00**	**7,50,000.00**	**-**	**7,50,000.00**	**100.00**	**-**	**100.00**	**-**	**-**	**-**	**-**	**-**
(B)	**Public**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(C)	**Non Promoter- Non Public**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(C1)	**Shares underlying DRs**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(C2)	**Shares held by Employee Trusts**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
	Total	**1.00**	**7,50,000.00**	**-**	**-**	**7,50,000.00**	**100.00**	**7,50,000.00**	**-**	**7,50,000.00**	**100.00**	**-**	**100.00**	**-**	**-**	**-**	**-**	**-**

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	PAN	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	**Indian**																			
(a)	**Individuals/Hindu Undivided Family**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(b)	**Central Goverment/State Goverment(s)**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(c)	**Financial Institutions/Banks**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(d)	**Any Others (specify) - Bodies Corporate**	**-**	**-**	**1.00**	**7,50,000.00**	**-**	**-**	**7,50,000.00**	**100.00**	**7,50,000.00**	**-**	**7,50,000.00**	**100.00**	**-**	**100.00**	**-**	**-**	**-**	**-**	**-**
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	Promoter	AABTH1264L	1.00	7,50,000.00	-	-	7,50,000.00	100.00	7,50,000.00	-	7,50,000.00	100.00	-	**100.00**	-	-	-	-	-
	Sub-Total(A)(1)	**-**	**-**	**1.00**	**7,50,000.00**	**-**	**-**	**7,50,000.00**	**100.00**	**7,50,000.00**	**-**	**7,50,000.00**	**100.00**	**-**	**100.00**	**-**	**-**	**-**	**-**	**-**
(2)	**Foreign**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(b)	**Government**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(c)	**Institutions**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(d)	**Foreign Portfolio Investor**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(e)	**Any Others (specify) - Bodies Corporate**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
	Sub-Total (A)(2)	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	**-**	**-**	**1.00**	**7,50,000.00**	**-**	**-**	**7,50,000.00**	**100.00**	**7,50,000.00**	**-**	**7,50,000.00**	**100.00**	**-**	**100.00**	**-**	**-**	**-**	**-**	**-**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

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DN: c=IN, st=Uttar Pradesh, 2.5.4.20=5d96a3fbed0dd3396a1273a8e0901d08342ed5333d7ed10e4f407e7d756689b6, postalCode=201301, street=G-203, Prateek Laurel,Sector-120,Noida,Noida,Gautam Buddha Nagar, pseudonym=c94f54816fbec6f1eaf3f7a59794ef1b, title=4206, serialNumber=fda5c81c15a7ead47d0204aa5a83e50574b2e73f9ab9d1666e56029908e7076d, o=Personal, cn=Parveen Kumar Goyal

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions							-	-	-	-	-	-	-			NA	NA	-
(a)	Individuals							-	-	-	-	-	-	-			NA	NA	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)				-	-		-	-	-	-	-	-	-			NA	NA	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of KBHB Investment Holding Private Limited (i.e. the Amalgamating Company-2, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-2 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of SSBPB Investment Holding Private Limited (i.e. the Amalgamating Company-3, an unlisted company)

1	Name of Company	**SSBPB Investment Holding Private Limited**
2	CIN	**U70102UP2013PTC054995**
3	Class of Security	**Equity**
4	Share Holding Pattern Filed under Reg. 31(1)(b) :	**August 12, 2022 (Pre-Amalgamation)**

5 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non_Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																			
(a)	Individuals/Hindu Undivided Family			1.00	200.00	-	-	200.00	2.00	200.00	-	200.00	2.00	-	2.00	-	-	-	-	-
	Shamit Bhartia (On behalf of Shyam Sunder Bhartia Family Trust)	Promoter	AAMTS5221P	1.00	200.00	-	-	200.00	2.00	200.00	-	200.00	2.00	-	2.00	-	-	-	-	-
(b)	Central Goverment/State Goverment(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate	-	-	1.00	9,800.00	-	-	9,800.00	98.00	9,800.00	-	9,800.00	98.00	-	98.00	-	-	-	-	-
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	Promoter	AAMTS5221P	1.00	9,800.00	-	-	9,800.00	98.00	9,800.00	-	9,800.00	98.00	-	98.00	-	-	-	-	-
	Sub-Total(A)(1)	-	-	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	-	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:
(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

Digitally signed by Parveen Kumar Goyal
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=5d96a3fbed0dd3396a1273a8e0901d08342ed5333d7ed10e4f407e7d756689b6, postalCode=201301, street=G-203, Prateek Laurel,Sector-120,Noida,Noida,Gautam Buddha Nagar, pseudonym=c94f54816fbec6f1eaf3f7a59794ef1b, title=4206, serialNumber=fda5c81c15a7ead47d0204aa5a83e50574b2e73f9ab9d1666e56029908e7076d, o=Personal, cn=Parveen Kumar Goyal

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions							-	-	-	-	-	-	-			NA	NA	-
(a)	Individuals							-	-	-	-	-	-	-			NA	NA	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)				-	-		-	-	-	-	-	-	-			NA	NA	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of SSBPB Investment Holding Private Limited (i.e. the Amalgamating Company-3, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-3 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of SSBPB Investment Holding Private Limited (i.e. the Amalgamating Company-3, an unlisted company)

1	Name of Company	**SSBPB Investment Holding Private Limited**
2	CIN	**U70102UP2013PTC054995**
3	Class of Security	**7.60% Non Cumulative Non Convertible Redeemable Preference Shares of Rs. 100/- each**
4	Share Holding Pattern Filed under Reg. 31(1)(b) :	**August 12, 2022 (Pre-Amalgamation)**
5	Declaration:	

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has Preference shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	PAN	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																			
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Goverment/State Goverment(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate	-	-	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	Promoter	AAMTS5221P	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-
	Sub-Total(A)(1)	-	-	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	-	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

Digitally signed by Parveen Kumar Goyal
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=5d96a3fbed0dd3396a1273a8e0901d08342ed5333d7ed10e4f407e7d756689b6, postalCode=201301, street=G-203, Prateek Laurel,Sector-120,Noida,Noida,Gautam Buddha Nagar, pseudonym=c94f54816fbec6f1eaf3f7a59794ef1b, title=4206, serialNumber=fda5c81c15a7ead47d0204aa5a83e50574b2e73f9ab9d1666e5602990be7076d, o=Personal, cn=Parveen Kumar Goyal

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions							-	-	-	-	-	-	-			NA	NA	-
(a)	Individuals							-	-	-	-	-	-	-			NA	NA	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)				-	-		-	-	-	-	-	-	-			NA	NA	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of SSBPB Investment Holding Private Limited (i.e. the Amalgamating Company-3, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-3 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of Jubilant Industries Limited (i.e. the Company / JIL, a listed company)

1 Name of Listed Entity: **JUBILANT INDUSTRIES LIMITED**

2 Scrip Code/Name of Scrip/Class of Security : **BSE Code - 533320 : NSE Symbol - JUBLINDS / JUBILANT INDUSTRIES LIMITED / Equity**

3 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Pre-amalgamation)**

4 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?	✓	
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	18	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	NA	NA	11,266,637
(B)	Public	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	NA	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	24,962	15,067,101	-	-	15,067,101	100.00	15,067,101	-	15,067,101	100.00	-	100.00	1,327,000	8.81	NA	NA	14,998,271

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) [as a percentage of diluted share capital]	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																			
(a)	Individuals/Hindu Undivided Family			6	28,498	-	-	28,498	0.19	28,498	-	28,498	0.19	-	0.19	-	-	-	-	28,498
	KAVITA BHARTIA	Promoter Group	AAQPB7717D	1	613	-	-	613	0.00	613	-	613	0.00	-	0.00	-	-	-	-	613
	HARI SHANKER BHARTIA	Promoter	ADRPB6359B	1	20,873	-	-	20,873	0.14	20,873	-	20,873	0.14	-	0.14	-	-	-	-	20,873
	PRIYAVRAT BHARTIA	Promoter Group	AEAPB6177P	1	253	-	-	253	0.00	253	-	253	0.00	-	0.00	-	-	-	-	253
	SHAMIT BHARTIA	Promoter Group	AEHPB2110D	1	6,561	-	-	6,561	0.04	6,561	-	6,561	0.04	-	0.04	-	-	-	-	6,561
	AASHTI BHARTIA	Promoter Group	AFYPB0601D	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
	ARJUN SHANKER BHARTIA	Promoter Group	AMWPB7844B	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
(b)	Central Goverment/State Goverment(s)			-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(c)	Financial Institutions/Banks			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate			7	11,165,314	-	-	11,165,314	74.10	11,165,314	-	11,165,314	74.10	-	74.10	1,300,000	11.64	-	-	11,165,314
	JAYTEE PRIVATE LIMITED	Promoter Group	AAACJ6592R	1	380	-	-	380	0.00	380	-	380	0.00	-	0.00	-	-	-	-	380
	JUBILANT INFRASTRUCTURE LIMITED	Promoter Group	AABCJ6899C	1	50,000	-	-	50,000	0.33	50,000	-	50,000	0.33	-	0.33	-	-	-	-	50,000
	VAM HOLDINGS LTD (holding shares in 2 folios)	Promoter Group	AABCV7663A	1	284,070	-	-	284,070	1.89	284,070	-	284,070	1.89	-	1.89	-	-	-	-	284,070
	HSSS INVESTMENT HOLDING PRIVATE LIMITED	Promoter Group	AADCH1285J	1	7,164,048	-	-	7,164,048	47.55	7,164,048	-	7,164,048	47.55	-	47.55	882,578	12.32	-	-	7,164,048
	KBHB INVESTMENT HOLDING PRIVATE LIMITED	Promoter Group	AAFCK0761N	1	1,736,415	-	-	1,736,415	11.52	1,736,415	-	1,736,415	11.52	-	11.52	213,918	12.32	-	-	1,736,415
	SSBPB INVESTMENT HOLDING PRIVATE LIMITED (Formerly Known as KBHSB Property Trustee Company Private Limited)	Promoter Group	AAFCK0762R	1	1,651,879	-	-	1,651,879	10.96	1,651,879	-	1,651,879	10.96	-	10.96	203,504	12.32	-	-	1,651,879
	JUBILANT CONSUMER PRIVATE LIMITED	Promoter Group	AACCJ1414C	1	278,522	-	-	278,522	1.85	278,522	-	278,522	1.85	-	1.85	-	-	-	-	278,522
	Sub-Total(A)(1)			13	11,193,812	-	-	11,193,812	74.29	11,193,812	-	11,193,812	74.29	-	74.29	1,300,000	11.61	-	-	11,193,812
(2)	Foreign			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)			1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	SHYAM SUNDER BHARTIA	Promoter	ADYPB3391G	1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
(b)	Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate			4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TORINO OVERSEAS LIMITED	Promoter Group	AADCT9623J	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	CUMIN INVESTMENTS LIMITED	Promoter Group	AAECC5261G	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	RANCE INVESTMENT HOLDINGS LIMITED	Promoter Group	AAFCR4536E	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MILLER HOLDINGS PTE. LIMITED	Promoter Group	AALCM6971G	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)			5	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			18	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	-	-	11,266,637

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

ABHISHEK MISHRA

Digitally signed by ABHISHEK MISHRA
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=50828db56b2edc49fc0ee01ab0142a04e17c6b02ecd38e3921c3d46ec65e8e9e, postalCode=201306, street=g-1209 avj heights zeta-1 greater noida,up,Uttar Pradesh-201306, pseudonym=e0d63dbbe34d17320d886f6951256504, serialNumber=5213348c51599709d10c253a5cbd10ad341f5fca6416ac41c5e168f20de8de20, o=Personal, cn=ABHISHEK MISHRA

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds		1	80	-	-	80	0.00	80	-	80	0.00	-	0.00	-	-	NA	NA	80
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Alternate investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors		6	46,374	-	-	46,374	0.31	46,374	-	46,374	0.31	-	0.31	-	-	NA	NA	46,374
(f)	Financial Institutions/ Banks		6	342	-	-	342	0.00	342	-	342	0.00	-	0.00	-	-	NA	NA	117
(g)	Insurance Companies		1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02		-	NA	NA	2,500
(h)	Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)		14	49,296	-	-	49,296	0.33	49,296	-	49,296	0.33	-	0.33	-	-	NA	NA	49,071
(2)	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions																NA	NA	
(a)	Individuals																		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		23,818	2,338,735	-	-	2,338,735	15.52	2,338,735	-	2,338,735	15.52	-	15.52	-	-	NA	NA	2,275,905
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		10	851,667	-	-	851,667	5.65	851,667	-	851,667	5.65	-	5.65	27,000	3.17	NA	NA	851,667
	Chetan Jayantilal Shah	AABPS3713M	1	315,000	-	-	315,000	2.09	315,000	-	315,000	2.09	-	2.09	-	-	NA	NA	315,000
(b)	NBFCs registered with RBI		1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02	-	-	NA	NA	2,500
(c)	Employee Trusts		-	-	-	-	-	-		-		-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)							-				-		-					
	Bodies Corporate		153	91,677	-	-	91,677	0.61	91,677	-	91,677	0.61	-	0.61	-	-	NA	NA	90,983
	Custodian		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Non Resident Indians		591	118,288	-	-	118,288	0.79	118,288	-	118,288	0.79	-	0.79	-	-	NA	NA	113,207
	Clearing Member		31	20,211	-	-	20,211	0.13	20,211	-	20,211	0.13	-	0.13	-	-	NA	NA	20,211
	Hindu Undivided Family (HUF)		324	262,476	-	-	262,476	1.74	262,476	-	262,476	1.74	-	1.74	-	-	NA	NA	262,476
	Trust		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Investor Education & Protection Fund		1	61,756	-	-	61,756	0.41	61,756	-	61,756	0.41	-	0.41	-	-	NA	NA	61,756
	Unclaimed Suspense Account		1	3,858	-	-	3,858	0.03	3,858	-	3,858	0.03		0.03	-	-	NA	NA	3,858
	Sub-Total (B)(3)		24,930	3,751,168	-	-	3,751,168	24.90	3,751,168	-	3,751,168	24.90	-	24.90	27,000	0.72	NA	NA	3,682,563
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Description	No. of Shareholders	No. of Shares
Unclaimed Shares in Suspense Account	119	3,858

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of Jubilant Industries Limited (i.e. the Company / JIL, a listed company)

1 Name of Listed Entity: **JUBILANT INDUSTRIES LIMITED**

2 Scrip Code/Name of Scrip/Class of Security : **BSE Code - 533320 : NSE Symbol - JUBLINDS / JUBILANT INDUSTRIES LIMITED / Equity**

3 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Post-amalgamation)**

4 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?	✓	
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	17	11,266,637.00	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	NA	NA	11,266,637
(B)	Public	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	NA	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	24,961	15,067,101.00	-	-	15,067,101	100.00	15,067,101	-	15,067,101	100.00	-	100.00	1,327,000	8.81	NA	NA	14,998,271

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) [as a percentage of diluted share capital]	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																			
(a)	Individuals/Hindu Undivided Family			6	28,498	-	-	28,498	0.19	28,498	-	28,498	0.19	-	0.19	-	-	-	-	28,498
	KAVITA BHARTIA	Promoter Group	AAQPB7717D	1	613	-	-	613	0.00	613	-	613	0.00	-	0.00	-	-	-	-	613
	HARI SHANKER BHARTIA	Promoter	ADRPB6359B	1	20,873	-	-	20,873	0.14	20,873	-	20,873	0.14	-	0.14	-	-	-	-	20,873
	PRIYAVRAT BHARTIA	Promoter Group	AEAPB6177P	1	253	-	-	253	0.00	253	-	253	0.00	-	0.00	-	-	-	-	253
	SHAMIT BHARTIA	Promoter Group	AEHPB2110D	1	6,561	-	-	6,561	0.04	6,561	-	6,561	0.04	-	0.04	-	-	-	-	6,561
	AASHTI BHARTIA	Promoter Group	AFYPB0601D	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
	ARJUN SHANKER BHARTIA	Promoter Group	AMWPB7844B	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
(b)	Central Goverment/State Goverment(s)			-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(c)	Financial Institutions/Banks			-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(d)	Any Others (specify) - Bodies Corporate			6	11,165,314	-	-	11,165,314	74.10	11,165,314	-	11,165,314	74.10	-	74.10	1,300,000	11.64	-	-	11,165,314
	JAYTEE PRIVATE LIMITED	Promoter Group	AAACJ6592R	1	380	-	-	380	0.00	380	-	380	0.00	-	0.00	-	-	-	-	380
	JUBILANT INFRASTRUCTURE LIMITED	Promoter Group	AABCJ6899C	1	50,000	-	-	50,000	0.33	50,000	-	50,000	0.33	-	0.33	-	-	-	-	50,000
	VAM HOLDINGS LTD (holding shares in 2 folios)	Promoter Group	AABCV7663A	1	284,070	-	-	284,070	1.89	284,070	-	284,070	1.89	-	1.89	-	-	-	-	284,070
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Hari Shanker Bhartia Family Trust)	Promoter Group	AABTH1264L	1	5,318,439	-	-	5,318,439	35.30	5,318,439	-	5,318,439	35.30	-	35.30	655,207	12.32	-	-	5,318,439
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Shyam Sunder Bhartia Family Trust)	Promoter Group	AAMTS5221P	1	5,233,903	-	-	5,233,903	34.74	5,233,903	-	5,233,903	34.74	-	34.74	644,793	12.32	-	-	5,233,903
	JUBILANT CONSUMER PRIVATE LIMITED	Promoter Group	AACCJ1414C	1	278,522	-	-	278,522	1.85	278,522	-	278,522	1.85	-	1.85	-	-	-	-	278,522
	Sub-Total(A)(1)			12	11,193,812	-	-	11,193,812	74.29	11,193,812	-	11,193,812	74.29	-	35	644,793	5.76	-	-	11,193,812
(2)	Foreign			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)			1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	SHYAM SUNDER BHARTIA	Promoter	ADYPB3391G	1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
(b)	Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate			4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TORINO OVERSEAS LIMITED	Promoter Group	AADCT9623J	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	CUMIN INVESTMENTS LIMITED	Promoter Group	AAECC5261G	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	RANCE INVESTMENT HOLDINGS LIMITED	Promoter Group	AAFCR4536E	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MILLER HOLDINGS PTE. LIMITED	Promoter Group	AALCM6971G	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)			5	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			17	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	35.22	644,793	5.72	-	-	11,266,637

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds		1	80	-	-	80	0.00	80	-	80	0.00	-	0.00	-	-	NA	NA	80
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Alternate investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors		6	46,374	-	-	46,374	0.31	46,374	-	46,374	0.31	-	0.31	-	-	NA	NA	46,374
(f)	Financial Institutions/ Banks		6	342	-	-	342	0.00	342	-	342	0.00	-	0.00	-	-	NA	NA	117
(g)	Insurance Companies		1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02	-	-	NA	NA	2,500
(h)	Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)		14	49,296	-	-	49,296	0.33	49,296	-	49,296	0.33	-	0.33	-	-	NA	NA	49,071
(2)	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions																NA	NA	
(a)	Individuals																		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		23,818	2,338,735	-	-	2,338,735	15.52	2,338,735	-	2,338,735	15.52	-	15.52	-	-	NA	NA	2,275,905
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		10	851,667	-	-	851,667	5.65	851,667	-	851,667	5.65	-	5.65	27,000	3.17	NA	NA	851,667
	Chetan Jayantilal Shah	AABPS3713M	1	315,000	-	-	315,000	2.09	315,000	-	315,000	2.09	-	2.09	-	-	NA	NA	315,000
(b)	NBFCs registered with RBI		1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02	-	-	NA	NA	2,500
(c)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)							-				-		-					
	Bodies Corporate		153	91,677	-	-	91,677	0.61	91,677	-	91,677	0.61	-	0.61	-	-	NA	NA	90,983
	Custodian		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Non Resident Indians		591	118,288	-	-	118,288	0.79	118,288	-	118,288	0.79	-	0.79	-	-	NA	NA	113,207
	Clearing Member		31	20,211	-	-	20,211	0.13	20,211	-	20,211	0.13	-	0.13	-	-	NA	NA	20,211
	Hindu Undivided Family (HUF)		324	262,476	-	-	262,476	1.74	262,476	-	262,476	1.74	-	1.74	-	-	NA	NA	262,476
	Trust		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Investor Education & Protection Fund		1	61,756	-	-	61,756	0.41	61,756	-	61,756	0.41	-	0.41	-	-	NA	NA	61,756
	Unclaimed Suspense Account		1	3,858	-	-	3,858	0.03	3,858	-	3,858	0.03		0.03	-	-	NA	NA	3,858
	Sub-Total (B)(3)		24,930	3,751,168	-	-	3,751,168	24.90	3,751,168	-	3,751,168	24.90	-	24.90	27,000	0.72	NA	NA	3,682,563
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Description	No. of Shareholde	No. of Shares
Unclaimed Shares in Suspense Account	119	3,858.00

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Pre-Amalgamation-2 Shareholding Pattern of Jubilant Industries Limited (i.e. the Company / JIL, a listed company)

1 Name of Listed Entity: **JUBILANT INDUSTRIES LIMITED**
2 Scrip Code/Name of Scrip/Class of Security : **BSE Code - 533320 : NSE Symbol - JUBLINDS / JUBILANT INDUSTRIES LIMITED / Equity**
3 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Pre-amalgamation)**

4 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✔
2. Whether the Listed Entity has issued any Convertible Securities?		✔
3. Whether the Listed Entity has issued any Warrants?		✔
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✔
5. Whether the Listed Entity has any shares in locked-in?	✔	
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✔
7. Whether company has equity shares with differential voting rights?		✔
8. Whether the listed entity has any significant beneficial owner?		✔

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	17	11,266,637.00	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	NA	NA	11,266,637
(B)	Public	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	NA	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	24,961	15,067,101.00	-	-	15,067,101	100.00	15,067,101	-	15,067,101	100.00	-	100.00	1,327,000	8.81	NA	NA	14,998,271

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) [as a percentage of diluted share capital]	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																			
(a)	Individuals/Hindu Undivided Family			6	28,498	-	-	28,498	0.19	28,498	-	28,498	0.19	-	0.19	-	-	-	-	28,498
	KAVITA BHARTIA	Promoter Group	AAQPB7717D	1	613	-	-	613	0.00	613	-	613	0.00	-	0.00	-	-	-	-	613
	HARI SHANKER BHARTIA	Promoter	ADRPB6359B	1	20,873	-	-	20,873	0.14	20,873	-	20,873	0.14	-	0.14	-	-	-	-	20,873
	PRIYAVRAT BHARTIA	Promoter Group	AEAPB6177P	1	253	-	-	253	0.00	253	-	253	0.00	-	0.00	-	-	-	-	253
	SHAMIT BHARTIA	Promoter Group	AEHPB2110D	1	6,561	-	-	6,561	0.04	6,561	-	6,561	0.04	-	0.04	-	-	-	-	6,561
	AASHTI BHARTIA	Promoter Group	AFYPB0601D	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
	ARJUN SHANKER BHARTIA	Promoter Group	AMWPB7844B	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
(b)	Central Goverment/State Goverment(s)			-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(c)	Financial Institutions/Banks			-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(d)	Any Others (specify) - Bodies Corporate			6	11,165,314	-	-	11,165,314	74.10	11,165,314	-	11,165,314	74.10	-	74.10	1,300,000	11.64	-	-	11,165,314
	JAYTEE PRIVATE LIMITED	Promoter Group	AAACJ6592R	1	380	-	-	380	0.00	380	-	380	0.00	-	0.00	-	-	-	-	380
	JUBILANT INFRASTRUCTURE LIMITED	Promoter Group	AABCJ6899C	1	50,000	-	-	50,000	0.33	50,000	-	50,000	0.33	-	0.33	-	-	-	-	50,000
	VAM HOLDINGS LTD (holding shares in 2 folios)	Promoter Group	AABCV7663A	1	284,070	-	-	284,070	1.89	284,070	-	284,070	1.89	-	1.89	-	-	-	-	284,070
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Hari Shanker Bhartia Family Trust)	Promoter Group	AABTH1264L	1	5,318,439	-	-	5,318,439	35.30	5,318,439	-	5,318,439	35.30	-	35.30	655,207	12.32	-	-	5,318,439
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Shyam Sunder Bhartia Family Trust)	Promoter Group	AAMTS5221P	1	5,233,903	-	-	5,233,903	34.74	5,233,903	-	5,233,903	34.74	-	34.74	644,793	12.32	-	-	5,233,903
	JUBILANT CONSUMER PRIVATE LIMITED	Promoter Group	AACCJ1414C	1	278,522	-	-	278,522	1.85	278,522	-	278,522	1.85	-	1.85	-	-	-	-	278,522
	Sub-Total(A)(1)			12	11,193,812	-	-	11,193,812	74.29	11,193,812	-	11,193,812	74.29	-	35	644,793	5.76	-	-	11,193,812
(2)	Foreign			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)			1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	SHYAM SUNDER BHARTIA	Promoter	ADYPB3391G	1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
(b)	Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate			4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TORINO OVERSEAS LIMITED	Promoter Group	AADCT9623J	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	CUMIN INVESTMENTS LIMITED	Promoter Group	AAECC5261G	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	RANCE INVESTMENT HOLDINGS LIMITED	Promoter Group	AAFCR4536E	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MILLER HOLDINGS PTE. LIMITED	Promoter Group	AALCM6971G	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)			5	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			17	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	35.22	644,793	5.72	-	-	11,266,637

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:
(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

ABHISHEK MISHRA

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Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds		1	80	-	-	80	0.00	80	-	80	0.00	-	0.00	-	-	NA	NA	80
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Alternate investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors		6	46,374	-	-	46,374	0.31	46,374	-	46,374	0.31	-	0.31	-	-	NA	NA	46,374
(f)	Financial Institutions/ Banks		6	342	-	-	342	0.00	342	-	342	0.00	-	0.00	-	-	NA	NA	117
(g)	Insurance Companies		1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02		-	NA	NA	2,500
(h)	Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)		14	49,296	-	-	49,296	0.33	49,296	-	49,296	0.33	-	0.33	-	-	NA	NA	49,071
(2)	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions																NA	NA	
(a)	Individuals																		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		23,818	2,338,735	-	-	2,338,735	15.52	2,338,735	-	2,338,735	15.52	-	15.52	-	-	NA	NA	2,275,905
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		10	851,667	-	-	851,667	5.65	851,667	-	851,667	5.65	-	5.65	27,000	3.17	NA	NA	851,667
	Chetan Jayantilal Shah	AABPS3713M	1	315,000	-	-	315,000	2.09	315,000	-	315,000	2.09	-	2.09	-	-	NA	NA	315,000
(b)	NBFCs registered with RBI		1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02	-	-	NA	NA	2,500
(c)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(e)	Any Others (specify)							-				-		-					
	Bodies Corporate		153	91,677	-	-	91,677	0.61	91,677	-	91,677	0.61	-	0.61	-	-	NA	NA	90,983
	Custodian		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Non Resident Indians		591	118,288	-	-	118,288	0.79	118,288	-	118,288	0.79	-	0.79	-	-	NA	NA	113,207
	Clearing Member		31	20,211	-	-	20,211	0.13	20,211	-	20,211	0.13	-	0.13	-	-	NA	NA	20,211
	Hindu Undivided Family (HUF)		324	262,476	-	-	262,476	1.74	262,476	-	262,476	1.74	-	1.74	-	-	NA	NA	262,476
	Trust		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Investor Education & Protection Fund		1	61,756	-	-	61,756	0.41	61,756	-	61,756	0.41	-	0.41	-	-	NA	NA	61,756
	Unclaimed Suspense Account		1	3,858	-	-	3,858	0.03	3,858	-	3,858	0.03		0.03	-	-	NA	NA	3,858
	Sub-Total (B)(3)		24,930	3,751,168	-	-	3,751,168	24.90	3,751,168	-	3,751,168	24.90	-	24.90	27,000	0.72	NA	NA	3,682,563
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Description	No. of Shareholders	No. of Shares
Unclaimed Shares in Suspense Account	119	3,858.00

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-2 Shareholding Pattern of Jubilant Industries Limited (i.e. the Company / JIL, a listed company)

In terms of Clause 13.1 of Part C of the Scheme, upon the Effective Date, the Company / JIL shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-2 Shareholding Pattern of Jubilant Agri and Consumer Products Limited (i.e. the Amalgamated Company, an unlisted company proposed to be listed)

1 Name of Company **Jubilant Agri and Consumer Products Limited**

2 Scrip Code/Name of Scrip/Class of Security : **BSE Code - Not Applicable : NSE Symbol - Not Applicable / JUBILANT AGRI AND CONSUMER PRODUCTS LIMITED / Equity**

3 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Pre-Amalgamation-2)**

4 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

Note: Jubilant Agri and Consumer Products Limited is an unlisted Company.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	8	5,608,552	-	-	5,608,552	100	5,608,552	-	5,608,552	100	-	100	-	-			5,608,552
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	8	5,608,552	-	-	5,608,552	100	5,608,552	-	5,608,552	100	-	100	-	-			5,608,552

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) [as a percentage of diluted share capital]	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																			
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Goverment/State Goverment(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(d)	Any Others (specify) - Bodies Corporate			8	5,608,552	-	-	5,608,552	100	5,608,552	-	5,608,552	100	-	100	-	-	-	-	5,608,552
	Jubilant Industries Limited	Promoter	AABCH9323D	1	5,608,545	-	-	5,608,545	100	5,608,545	-	5,608,545	100	-	100	-	-	-	-	5,608,545
	Jubilant Industries Limited jointly with Mr. Parveen Goyal	Promoter	AABCH9323D	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Prakash Chandra Bisht	Promoter	AABCH9323D	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Umesh Sharma	Promoter	AABCH9323D	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Sanjay Das	Promoter	AABCH9323D	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Arun Sharma	Promoter	AABCH9323D	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Ashwani Malhotra	Promoter	AABCH9323D	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Takesh Mathur	Promoter	AABCH9323D	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Sub-Total(A)(1)			8	5,608,552	-	-	5,608,552	100	5,608,552	-	5,608,552	100	-	100	-	-	-	-	5,608,552
(2)	Foreign			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	-	8	5,608,552	-	-	5,608,552	100	5,608,552	-	5,608,552	100	-	100	-	-	-	-	5,608,552

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

MANU AHUJA

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Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(c)	Alternate investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(f)	Financial Institutions/ Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(g)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(h)	Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Sub-Total(B)(1)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(2)	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions																NA	NA	-
(a)	Individuals																NA	NA	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)				-	-		-				-		-			NA	NA	-
	Sub-Total (B)(3)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-2 Shareholding Pattern of Jubilant Agri and Consumer Products Limited (i.e. the Amalgamated Company, an unlisted company proposed to be listed)

1 Name of Listed Entity: **JUBILANT AGRI AND CONSUMER PRODUCTS LIMITED**

2 Scrip Code/Name of Scrip/Class of Security : **BSE Code - Not Applicable : NSE Symbol - Not Applicable / JUBILANT AGRI AND CONSUMER PRODUCTS LIMITED / Equity**

3 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Post-amalgamation-2)**

4 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?	✓	
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

Note: Jubilant Agri and Consumer Products Limited is an unlisted Company.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	17	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	NA	NA	11,266,637
(B)	Public	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	NA	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	24,961	15,067,101	-	-	15,067,101	100.00	15,067,101	-	15,067,101	100.00	-	100.00	1,327,000	8.81	NA	NA	14,998,271

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) [as a percentage of diluted share capital]	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																			
(a)	Individuals/Hindu Undivided Family			6	28,498	-	-	28,498	0.19	28,498	-	28,498	0.19	-	0.19	-	-	-	-	28,498
	KAVITA BHARTIA	Promoter Group	AAQPB7717D	1	613	-	-	613	0.00	613	-	613	0.00	-	0.00	-	-	-	-	613
	HARI SHANKER BHARTIA	Promoter	ADRPB6359B	1	20,873	-	-	20,873	0.14	20,873	-	20,873	0.14	-	0.14	-	-	-	-	20,873
	PRIYAVRAT BHARTIA	Promoter Group	AEAPB6177P	1	253	-	-	253	0.00	253	-	253	0.00	-	0.00	-	-	-	-	253
	SHAMIT BHARTIA	Promoter Group	AEHPB2110D	1	6,561	-	-	6,561	0.04	6,561	-	6,561	0.04	-	0.04	-	-	-	-	6,561
	AASHTI BHARTIA	Promoter Group	AFYPB0601D	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
	ARJUN SHANKER BHARTIA	Promoter Group	AMWPB7844B	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
(b)	Central Goverment/State Goverment(s)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate			6	11,165,314	-	-	11,165,314	74.10	11,165,314	-	11,165,314	74.10	-	74.10	1,300,000	11.64	-	-	11,165,314
	JAYTEE PRIVATE LIMITED	Promoter Group	AAACJ6592R	1	380	-	-	380	0.00	380	-	380	0.00	-	0.00	-	-	-	-	380
	JUBILANT INFRASTRUCTURE LIMITED	Promoter Group	AABCJ6899C	1	50,000	-	-	50,000	0.33	50,000	-	50,000	0.33	-	0.33	-	-	-	-	50,000
	VAM HOLDINGS LTD (holding shares in 2 folios)	Promoter Group	AABCV7663A	1	284,070	-	-	284,070	1.89	284,070	-	284,070	1.89	-	1.89	-	-	-	-	284,070
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Hari Shanker Bhartia Family Trust)	Promoter Group	AABTH1264L	1	5,318,439	-	-	5,318,439	35.30	5,318,439	-	5,318,439	35.30	-	35.30	655,207	12.32	-	-	5,318,439
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Shyam Sunder Bhartia Family Trust)	Promoter Group	AAMTS5221P	1	5,233,903	-	-	5,233,903	34.74	5,233,903	-	5,233,903	34.74	-	34.74	644,793	12.32	-	-	5,233,903
	JUBILANT CONSUMER PRIVATE LIMITED	Promoter Group	AACCJ1414C	1	278,522	-	-	278,522	1.85	278,522	-	278,522	1.85	-	1.85	-	-	-	-	278,522
	Sub-Total(A)(1)			12	11,193,812	-	-	11,193,812	74.29	11,193,812	-	11,193,812	74.29	-	74.29	1,300,000	11.61	-	-	11,193,812
(2)	Foreign			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)			1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	SHYAM SUNDER BHARTIA	Promoter	ADYPB3391G	1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
(b)	Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate			4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TORINO OVERSEAS LIMITED	Promoter Group	AADCT9623J	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	CUMIN INVESTMENTS LIMITED	Promoter Group	AAECC5261G	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	RANCE INVESTMENT HOLDINGS LIMITED	Promoter Group	AAFCR4536E	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MILLER HOLDINGS PTE. LIMITED	Promoter Group	AALCM6971G	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)			5	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			17	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	-	-	11,266,637

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

MANU AHUJA

Digitally signed by MANU AHUJA
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Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds		1	80	-	-	80	0.00	80	-	80	0.00	-	0.00	-	-	NA	NA	80
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Alternate investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors		6	46,374	-	-	46,374	0.31	46,374	-	46,374	0.31	-	0.31	-	-	NA	NA	46,374
(f)	Financial Institutions/ Banks		6	342	-	-	342	0.00	342	-	342	0.00	-	0.00	-	-	NA	NA	117
(g)	Insurance Companies		1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02		-	NA	NA	2,500
(h)	Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)		14	49,296	-	-	49,296	0.33	49,296	-	49,296	0.33	-	0.33	-	-	NA	NA	49,071
(2)	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions																NA	NA	
(a)	Individuals																		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		23,818	2,338,735	-	-	2,338,735	15.52	2,338,735	-	2,338,735	15.52	-	15.52	-	-	NA	NA	2,275,905
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		10	851,667	-	-	851,667	5.65	851,667	-	851,667	5.65	-	5.65	27,000	3.17	NA	NA	851,667
	Chetan Jayantilal Shah	AABPS3713M	1	315,000	-	-	315,000	2.09	315,000	-	315,000	2.09	-	2.09	-	-	NA	NA	315,000
(b)	NBFCs registered with RBI		1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02	-	-	NA	NA	2,500
(c)	Employee Trusts		-	-	-	-	-	-		-		-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)							-				-		-					
	Bodies Corporate		153	91,677	-	-	91,677	0.61	91,677	-	91,677	0.61	-	0.61	-	-	NA	NA	90,983
	Custodian		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Non Resident Indians		591	118,288	-	-	118,288	0.79	118,288	-	118,288	0.79	-	0.79	-	-	NA	NA	113,207
	Clearing Member		31	20,211	-	-	20,211	0.13	20,211	-	20,211	0.13	-	0.13	-	-	NA	NA	20,211
	Hindu Undivided Family (HUF)		324	262,476	-	-	262,476	1.74	262,476	-	262,476	1.74	-	1.74	-	-	NA	NA	262,476
	Trust		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Investor Education & Protection Fund		1	61,756	-	-	61,756	0.41	61,756	-	61,756	0.41	-	0.41	-	-	NA	NA	61,756
	Unclaimed Suspense Account		1	3,858	-	-	3,858	0.03	3,858	-	3,858	0.03		0.03	-	-	NA	NA	3,858
	Sub-Total (B)(3)		24,930	3,751,168	-	-	3,751,168	24.90	3,751,168	-	3,751,168	24.90	-	24.90	27,000	0.72	NA	NA	3,682,563
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Description	No. of Shareholders	No. of Shares
Unclaimed Shares in Suspense Account	119	3,858.00

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

SHAREHOLDING PATTERN – WITHOUT PAN

Pre-Amalgamation-1 Shareholding Pattern of HSSS Investment Holding Private Limited (i.e. the Amalgamating Company-1, an unlisted company)

1	Name of Company	**HSSS Investment Holding Private Limited**
2	CIN	**U67100UP2013PTC054927**
3	Class of Security	**Equity**
4	Share Holding Pattern Filed under Reg. 31(1)(b) :	**August 12, 2022 (Pre-Amalgamation)**
5	Declaration:	

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	**Promoter & Promoter Group**	**2.00**	**10,000.00**	-	-	**10,000.00**	**100.00**	**10,000.00**	-	**10,000.00**	**100.00**	-	**100.00**	-	-	-	-	-
(B)	**Public**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	**Non Promoter- Non Public**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	**Shares underlying DRs**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	**Shares held by Employee Trusts**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	**2.00**	**10,000.00**	-	-	**10,000.00**	**100.00**	**10,000.00**	-	**10,000.00**	**100.00**	-	**100.00**	-	-	-	-	-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV) + (V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	**Indian**																		
(a)	**Individuals/Hindu Undivided Family**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	**Central Goverment/State Goverment(s)**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	**Financial Institutions/Banks**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	**Any Others (specify) - Bodies Corporate**	-	**2**	**10,000.00**	-	-	**10,000.00**	**100.00**	**10,000.00**	-	**10,000.00**	**100.00**	-	**100.00**	-	-	-	-	-
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	Promoter	1	5,000.00	-	-	5,000.00	50.00	5,000.00	-	5,000.00	50.00	-	50.00	-	-	-	-	-
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	Promoter	1	5,000.00	-	-	5,000.00	50.00	5,000.00	-	5,000.00	50.00	-	50.00	-	-	-	-	-
	Sub-Total(A)(1)	-	**2**	**10,000.00**	-	-	**10,000.00**	**100.00**	**10,000.00**	-	**10,000.00**	**100.00**	-	**100.00**	-	-	-	-	-
(2)	**Foreign**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	**Government**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	**Institutions**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	**Foreign Portfolio Investor**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	**Any Others (specify) - Bodies Corporate**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	**2**	**10,000.00**	-	-	**10,000.00**	**100.00**	**10,000.00**	-	**10,000.00**	**100.00**	-	**100.00**	-	-	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:
(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

Digitally signed by Parveen Kumar Goyal
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=5d96a3fbed0dd3396a1273a8e0901d08342ed5333d7ed10e4f407e7d756689b6, postalCode=201301, street=G-203, Prateek Laurel,Sector-120,Noida,Noida,Gautam Buddha Nagar, pseudonym=c94f54816fbec6f1eaf3f7a59794ef1b, title=4206, serialNumber=fda5c81c15a7ead47d0204aa5a83e50574b2e73f9ab9d1666e56029908e7076d, o=Personal, cn=Parveen Kumar Goyal

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III) + (IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Institutions																	
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-institutions																	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III) + (IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO				Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*				Date of creation / acquisition of significant beneficial interest#
	(I)				(II)			(III)				(IV)
	Name		PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:				
								Shares			%	
								Voting rights			%	
								Rights on distributable Dividend or any other distribution	%			
								Exercise of control				
								Exercise of significant influence				

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of HSSS Investment Holding Private Limited (i.e. the Amalgamating Company-1, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-1 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of HSSS Investment Holding Private Limited (i.e. the Amalgamating Company-1, an unlisted company)

1 Name of Company **HSSS Investment Holding Private Limited**
2 CIN **U67100UP2013PTC054927**
3 Class of Security **7.60 % Non Cumulative Non Convertible Redeemable Preference Shares of Rs. 100/- each**

4 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Pre-Amalgamation)**
5 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has Preference shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	2.00	32,40,000.00	-	-	32,40,000.00	100.00	32,40,000.00	-	32,40,000.00	100.00	-	100.00	-	-	-	-	-
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	2.00	32,40,000.00	-	-	32,40,000.00	100.00	32,40,000.00	-	32,40,000.00	100.00	-	100.00	-	-	-	-	-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Goverment/State Goverment(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate	-	2.00	32,40,000.00	-	-	32,40,000.00	100.00	32,40,000.00	-	32,40,000.00	100.00	-	100.00	-	-	-	-	-
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	Promoter	1.00	16,20,000.00	-	-	16,20,000.00	50.00	16,20,000.00	-	16,20,000.00	50.00	-	50.00	-	-	-	-	-
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	Promoter	1.00	16,20,000.00	-	-	16,20,000.00	50.00	16,20,000.00	-	16,20,000.00	50.00	-	50.00	-	-	-	-	-
	Sub-Total(A)(1)	-	2.00	32,40,000.00	-	-	32,40,000.00	100.00	32,40,000.00	-	32,40,000.00	100.00	-	100.00	-	-	-	-	-
(2)	Foreign		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		2.00	32,40,000.00	-	-	32,40,000.00	100.00	32,40,000.00	-	32,40,000.00	100.00	-	100.00	-	-	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:
(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

Digitally signed by Parveen Kumar Goyal
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=5d96a3fbed0dd3396a1273a8e0901d08342ed5333d7ed10e4f407e7d756689b6, postalCode=201301, street=G-203, Prateek Laurel,Sector-120,Noida,Noida,Gautam Buddha Nagar, pseudonym=c94f54816fbec6f1eaf3f7a59794ef1b, title=4206, serialNumber=fda5c81c15a7ead47d0204aa5a83e50574b2e73f9ab9d1666e56029908e7076d, o=Personal, cn=Parveen Kumar Goyal

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III) + (IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Institutions																	
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-institutions																	
(a)	Individuals															-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III) + (IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO				Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*				Date of creation / acquisition of significant beneficial interest#
	(I)				(II)			(III)				(IV)
	Name		PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:				
								Shares			%	
								Voting rights			%	
								Rights on distributable Dividend or any other distribution	%			
								Exercise of control				
								Exercise of significant influence				

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of HSSS Investment Holding Private Limited (i.e. the Amalgamating Company-1, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-1 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of KBHB Investment Holding Private Limited (i.e. the Amalgamating Company-2, an unlisted company)

1	Name of Company	**KBHB Investment Holding Private Limited**
2	CIN	**U67100UP2013PTC054992**
3	Class of Security	**Equity**
4	Share Holding Pattern Filed under Reg. 31(1)(b) :	**August 12, 2022 (Pre-Amalgamation)**
5	Declaration:	

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family		1.00	200.00	-	-	200.00	2.00	200.00	-	200.00	2.00	-	2.00	-	-	-	-	-
	Hari Shanker Bhartia (On behalf of Hari Shanker Bhartia Family Trust)	Promoter	1.00	200.00	-	-	200.00	2.00	200.00	-	200.00	2.00	-	2.00	-	-	-	-	-
(b)	Central Goverment/State Goverment(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate		1.00	9,800.00	-	-	9,800.00	98.00	9,800.00	-	9,800.00	98.00	-	98.00	-	-	-	-	-
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	Promoter	1.00	9,800.00	-	-	9,800.00	98.00	9,800.00	-	9,800.00	98.00	-	98.00	-	-	-	-	-
	Sub-Total(A)(1)		2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

Digitally signed by Parveen Kumar Goyal
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=5d96a3fbed0dd3396a1273a8e0901d08342ed5333d7ed10e4f407e7d756689b6, postalCode=201301, street=G-203, Prateek Laurel,Sector-120,Noida,Noida,Gautam Buddha Nagar, pseudonym=c94f54816fbec6f1eaf3f7a59794ef1b, title=4206, serialNumber=fda5c81c15a7ead47d0204aa5a83e50574b2e73f9ab9d1666e56029908e7076d, o=Personal, cn=Parveen Kumar Goyal

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III)+(IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Institutions																	
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-institutions																	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III) + (IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO				Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*				Date of creation / acquisition of significant beneficial interest#
	(I)				(II)			(III)				(IV)
	Name		PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:				
								Shares			%	
								Voting rights			%	
								Rights on distributable Dividend or any other distribution	%			
								Exercise of control				
								Exercise of significant influence				

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of KBHB Investment Holding Private Limited (i.e. the Amalgamating Company-2, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-2 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of KBHB Investment Holding Private Limited (i.e. the Amalgamating Company-2, an unlisted company)

1	Name of Company	**KBHB Investment Holding Private Limited**
2	CIN	**U67100UP2013PTC054992**
3	Class of Security	**7.60% Non Cumulative Non Convertible Redeemable Preference Shares of Rs. 100/- each**
4	Share Holding Pattern Filed under Reg. 31(1)(b) :	**August 12, 2022 (Pre-Amalgamation)**
5	Declaration:	

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has Preference shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	1.00	7,50,000.00	-	-	7,50,000.00	100.00	7,50,000.00	-	7,50,000.00	100.00	-	100.00	-	-	-	-	-
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	1.00	7,50,000.00	-	-	7,50,000.00	100.00	7,50,000.00	-	7,50,000.00	100.00	-	100.00	-	-	-	-	-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Goverment/State Goverment(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate	-	1.00	7,50,000.00	-	-	7,50,000.00	100.00	7,50,000.00	-	7,50,000.00	100.00	-	100.00	-	-	-	-	-
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	Promoter	1.00	7,50,000.00	-	-	7,50,000.00	100.00	7,50,000.00	-	7,50,000.00	100.00	-	100.00	-	-	-	-	-
	Sub-Total(A)(1)	-	1.00	7,50,000.00	-	-	7,50,000.00	100.00	7,50,000.00	-	7,50,000.00	100.00	-	100.00	-	-	-	-	-
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	1.00	7,50,000.00	-	-	7,50,000.00	100.00	7,50,000.00	-	7,50,000.00	100.00	-	100.00	-	-	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:
(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

Digitally signed by Parveen Kumar Goyal
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=5d96a3fbed0dd3396a1273a8e0901d08342ed5333d7ed10e4f407e7d756689b6, postalCode=201301, street=G-203, Prateek Laurel,Sector-120,Noida,Noida,Gautam Buddha Nagar, pseudonym=c94f54816fbec6f1eaf3f7a59794ef1b, title=4206, serialNumber=fda5c81c15a7ead47d0204aa5a83e50574b2e73f9ab9d1666e56029908e7076d, o=Personal, cn=Parveen Kumar Goyal

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III) + (IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Institutions																	
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-institutions																	
(a)	Individuals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III) + (IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO				Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*				Date of creation / acquisition of significant beneficial interest#
	(I)				(II)			(III)				(IV)
	Name		PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:				
								Shares			%	
								Voting rights			%	
								Rights on distributable Dividend or any other distribution	%			
								Exercise of control				
								Exercise of significant influence				

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of KBHB Investment Holding Private Limited (i.e. the Amalgamating Company-2, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-2 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of SSBPB Investment Holding Private Limited (i.e. the Amalgamating Company-3, an unlisted company)

1	Name of Company	**SSBPB Investment Holding Private Limited**
2	CIN	**U70102UP2013PTC054995**
3	Class of Security	**Equity**
4	Share Holding Pattern Filed under Reg. 31(1)(b) :	**August 12, 2022 (Pre-Amalgamation)**
5	Declaration:	

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(IX) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family		1.00	200.00	-	-	200.00	2.00	200.00	-	200.00	2.00	-	2.00	-	-	-	-	-
	Shamit Bhartia (On behalf of Shyam Sunder Bhartia Family Trust)	Promoter	1.00	200.00	-	-	200.00	2.00	200.00	-	200.00	2.00	-	2.00	-	-	-	-	-
(b)	Central Goverment/State Goverment(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate	-	1.00	9,800.00	-	-	9,800.00	98.00	9,800.00	-	9,800.00	98.00	-	98.00	-	-	-	-	-
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	Promoter	1.00	9,800.00	-	-	9,800.00	98.00	9,800.00	-	9,800.00	98.00	-	98.00	-	-	-	-	-
	Sub-Total(A)(1)	-	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	2.00	10,000.00	-	-	10,000.00	100.00	10,000.00	-	10,000.00	100.00	-	100.00	-	-	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:
(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

Digitally signed by Parveen Kumar Goyal
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=5d96a3fbed0dd3396a1273a8e0901d08342ed5333d7ed10e4f407e7d756689b6, postalCode=201301, street=G-203, Prateek Laurel,Sector-120,Noida,Noida,Gautam Buddha Nagar, pseudonym=c94f54816fbec6f1eaf3f7a59794ef1b, title=4206, serialNumber=fda5c81c15a7ead47d0204aa5a83e50574b2e73f9ab9d1666e56029908e7076d, o=Personal, cn=Parveen Kumar Goyal

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III) + (IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Institutions																	
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-institutions																	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III) + (IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO				Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*				Date of creation / acquisition of significant beneficial interest#
	(I)				(II)			(III)				(IV)
	Name		PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:				
								Shares			%	
								Voting rights			%	
								Rights on distributable Dividend or any other distribution	%			
								Exercise of control				
								Exercise of significant influence				

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of SSBPB Investment Holding Private Limited (i.e. the Amalgamating Company-3, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-3 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of SSBPB Investment Holding Private Limited (i.e. the Amalgamating Company-3, an unlisted company)

1	Name of Company	**SSBPB Investment Holding Private Limited**
2	CIN	**U70102UP2013PTC054995**
3	Class of Security	**7.60% Non Cumulative Non Convertible Redeemable Preference Shares of Rs. 100/- each**
4	Share Holding Pattern Filed under Reg. 31(1)(b) :	**August 12, 2022 (Pre-Amalgamation)**
5	Declaration:	

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has Preference shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

6 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Goverment/State Goverment(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate	-	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	Promoter	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-
	Sub-Total(A)(1)	-	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	1.00	7,10,000.00	-	-	7,10,000.00	100.00	7,10,000.00	-	7,10,000.00	100.00	-	100.00	-	-	-	-	-

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:
(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Parveen Kumar Goyal

Digitally signed by Parveen Kumar Goyal
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=5d96a3fbed0dd3396a1273a8e0901d08342ed5333d7ed10e4f407e7d756689b6, postalCode=201301, street=G-203, Prateek Laurel,Sector-120,Noida,Noida,Gautam Buddha Nagar, pseudonym=c94f54816fbec6f1eaf3f7a59794ef1b, title=4206, serialNumber=fda5c81c15a7ead47d0204aa5a83e50574b2e73f9ab9d1666e56029908e7076d, o=Personal, cn=Parveen Kumar Goyal

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III)+ (IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Institutions																	
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-institutions															-	-	-
(a)	Individuals															-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	Nos. of share-holders	No. of fully paid up Preference shares held	No. of Partly paid-up Preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Preference shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI) = (III)+(IV)+(V)	(VII) As a % of (A+B+C2)	(VIII)				(IX)	(X)= (VI)+(IX) As a % of (A+B+C2)	(XI)		(XII)		(XIII)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO				Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*				Date of creation / acquisition of significant beneficial interest#
	(I)				(II)			(III)				(IV)
	Name		PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:				
								Shares			%	
								Voting rights			%	
								Rights on distributable Dividend or any other distribution	%			
								Exercise of control				
								Exercise of significant influence				

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of SSBPB Investment Holding Private Limited (i.e. the Amalgamating Company-3, an unlisted company)

In terms of Clause 13.1 of Part B of the Scheme, upon the Effective Date, the Amalgamating Company-3 shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-1 Shareholding Pattern of Jubilant Industries Limited (i.e. the Company / JIL, a listed company)

1 Name of Listed Entity: **JUBILANT INDUSTRIES LIMITED**

2 Scrip Code/Name of Scrip/Class of Security : **BSE Code - 533320 : NSE Symbol - JUBLINDS / JUBILANT INDUSTRIES LIMITED / Equity**

3 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Pre-amalgamation)**

4 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✔
2. Whether the Listed Entity has issued any Convertible Securities?		✔
3. Whether the Listed Entity has issued any Warrants?		✔
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✔
5. Whether the Listed Entity has any shares in locked-in?	✔	
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✔
7. Whether company has equity shares with differential voting rights?		✔
8. Whether the listed entity has any significant beneficial owner?		✔

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	18	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	NA	NA	11,266,637
(B)	Public	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	NA	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	24,962	15,067,101	-	-	15,067,101	100.00	15,067,101	-	15,067,101	100.00	-	100.00	1,327,000	8.81	NA	NA	14,998,271

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) [as a percentage of diluted share capital]	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family		6	28,498	-	-	28,498	0.19	28,498	-	28,498	0.19	-	0.19	-	-	-	-	28,498
	KAVITA BHARTIA	Promoter Group	1	613	-	-	613	0.00	613	-	613	0.00	-	0.00	-	-	-	-	613
	HARI SHANKER BHARTIA	Promoter	1	20,873	-	-	20,873	0.14	20,873	-	20,873	0.14	-	0.14	-	-	-	-	20,873
	PRIYAVRAT BHARTIA	Promoter Group	1	253	-	-	253	0.00	253	-	253	0.00	-	0.00	-	-	-	-	253
	SHAMIT BHARTIA	Promoter Group	1	6,561	-	-	6,561	0.04	6,561	-	6,561	0.04	-	0.04	-	-	-	-	6,561
	AASHTI BHARTIA	Promoter Group	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
	ARJUN SHANKER BHARTIA	Promoter Group	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
(b)	Central Goverment/State Goverment(s)		-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(c)	Financial Institutions/Banks		-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(d)	Any Others (specify) - Bodies Corporate		7	11,165,314	-	-	11,165,314	74.10	11,165,314	-	11,165,314	74.10	-	74.10	1,300,000	11.64	-	-	11,165,314
	JAYTEE PRIVATE LIMITED	Promoter Group	1	380	-	-	380	0.00	380	-	380	0.00	-	0.00	-	-	-	-	380
	JUBILANT INFRASTRUCTURE LIMITED	Promoter Group	1	50,000	-	-	50,000	0.33	50,000	-	50,000	0.33	-	0.33	-	-	-	-	50,000
	VAM HOLDINGS LTD (holding shares in 2 folios)	Promoter Group	1	284,070	-	-	284,070	1.89	284,070	-	284,070	1.89	-	1.89	-	-	-	-	284,070
	HSSS INVESTMENT HOLDING PRIVATE LIMITED	Promoter Group	1	7,164,048	-	-	7,164,048	47.55	7,164,048	-	7,164,048	47.55	-	47.55	882,578	12.32	-	-	7,164,048
	KBHB INVESTMENT HOLDING PRIVATE LIMITED	Promoter Group	1	1,736,415	-	-	1,736,415	11.52	1,736,415	-	1,736,415	11.52	-	11.52	213,918	12.32	-	-	1,736,415
	SSBPB INVESTMENT HOLDING PRIVATE LIMITED (Formerly Known as KBHSB Property Trustee Company Private Limited)	Promoter Group	1	1,651,879	-	-	1,651,879	10.96	1,651,879	-	1,651,879	10.96	-	10.96	203,504	12.32	-	-	1,651,879
	JUBILANT CONSUMER PRIVATE LIMITED	Promoter Group	1	278,522	-	-	278,522	1.85	278,522	-	278,522	1.85	-	1.85	-	-	-	-	278,522
	Sub-Total(A)(1)		13	11,193,812	-	-	11,193,812	74.29	11,193,812	-	11,193,812	74.29	-	74.29	1,300,000	11.61	-	-	11,193,812
(2)	Foreign		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	SHYAM SUNDER BHARTIA	Promoter	1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate		4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TORINO OVERSEAS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	CUMIN INVESTMENTS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	RANCE INVESTMENT HOLDINGS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MILLER HOLDINGS PTE. LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)		5	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		18	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	-	-	11,266,637

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

ABHISHEK MISHRA

Digitally signed by ABHISHEK MISHRA
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=50828db56b2edc49fc0ee01ab0142a04e17c6b02ecd38e3921c3d46ec65e8e9e, postalCode=201306, street=g-1209 avj heights zeta-1 greater noida,up,Uttar Pradesh-201306, pseudonym=e0d63dbbe34d17320d886f6951256504, serialNumber=5213348c51599709d10c253a5cbd10ad341f5fca6416ac41c5e168f20de8de20, o=Personal, cn=ABHISHEK MISHRA

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																	
(a)	Mutual Funds	1	80	-	-	80	0.00	80	-	80	0.00	-	0.00	-	-	NA	NA	80
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors	6	46,374	-	-	46,374	0.31	46,374	-	46,374	0.31	-	0.31	-	-	NA	NA	46,374
(f)	Financial Institutions/ Banks	6	342	-	-	342	0.00	342	-	342	0.00	-	0.00	-	-	NA	NA	117
(g)	Insurance Companies	1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02		-	NA	NA	2,500
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)	14	49,296	-	-	49,296	0.33	49,296	-	49,296	0.33	-	0.33	-	-	NA	NA	49,071
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions															NA	NA	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	23,818	2,338,735	-	-	2,338,735	15.52	2,338,735	-	2,338,735	15.52	-	15.52	-	-	NA	NA	2,275,905
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	10	851,667	-	-	851,667	5.65	851,667	-	851,667	5.65	-	5.65	27,000	3.17	NA	NA	851,667
	Chetan Jayantilal Shah	1	315,000	-	-	315,000	2.09	315,000	-	315,000	2.09	-	2.09	-	-	NA	NA	315,000
(b)	NBFCs registered with RBI	1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02	-	-	NA	NA	2,500
(c)	Employee Trusts	-	-	-	-	-	-		-		-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)						-				-		-					
	Bodies Corporate	153	91,677	-	-	91,677	0.61	91,677	-	91,677	0.61	-	0.61	-	-	NA	NA	90,983
	Custodian	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Non Resident Indians	591	118,288	-	-	118,288	0.79	118,288	-	118,288	0.79	-	0.79	-	-	NA	NA	113,207
	Clearing Member	31	20,211	-	-	20,211	0.13	20,211	-	20,211	0.13	-	0.13	-	-	NA	NA	20,211
	Hindu Undivided Family (HUF)	324	262,476	-	-	262,476	1.74	262,476	-	262,476	1.74	-	1.74	-	-	NA	NA	262,476
	Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Investor Education & Protection Fund	1	61,756	-	-	61,756	0.41	61,756	-	61,756	0.41	-	0.41	-	-	NA	NA	61,756
	Unclaimed Suspense Account	1	3,858	-	-	3,858	0.03	3,858	-	3,858	0.03		0.03	-	-	NA	NA	3,858
	Sub-Total (B)(3)	24,930	3,751,168	-	-	3,751,168	24.90	3,751,168	-	3,751,168	24.90	-	24.90	27,000	0.72	NA	NA	3,682,563
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Description	No. of Shareholders	No. of Shares
Unclaimed Shares in Suspense Account	119	3,858

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-1 Shareholding Pattern of Jubilant Industries Limited (i.e. the Company / JIL, a listed company)

1 Name of Listed Entity: **JUBILANT INDUSTRIES LIMITED**

2 Scrip Code/Name of Scrip/Class of Security : **BSE Code - 533320 : NSE Symbol - JUBLINDS / JUBILANT INDUSTRIES LIMITED / Equity**

3 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Post-amalgamation)**

4 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked-in?	✓	
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	17	11,266,637.00	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	NA	NA	11,266,637
(B)	Public	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	NA	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	24,961	15,067,101.00	-	-	15,067,101	100.00	15,067,101	-	15,067,101	100.00	-	100.00	1,327,000	8.81	NA	NA	14,998,271

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) [as a percentage of diluted share capital]	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family		6	28,498	-	-	28,498	0.19	28,498	-	28,498	0.19	-	0.19	-	-	-	-	28,498
	KAVITA BHARTIA	Promoter Group	1	613	-	-	613	0.00	613	-	613	0.00	-	0.00	-	-	-	-	613
	HARI SHANKER BHARTIA	Promoter	1	20,873	-	-	20,873	0.14	20,873	-	20,873	0.14	-	0.14	-	-	-	-	20,873
	PRIYAVRAT BHARTIA	Promoter Group	1	253	-	-	253	0.00	253	-	253	0.00	-	0.00	-	-	-	-	253
	SHAMIT BHARTIA	Promoter Group	1	6,561	-	-	6,561	0.04	6,561	-	6,561	0.04	-	0.04	-	-	-	-	6,561
	AASHTI BHARTIA	Promoter Group	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
	ARJUN SHANKER BHARTIA	Promoter Group	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
(b)	Central Goverment/State Goverment(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate		6	11,165,314	-	-	11,165,314	74.10	11,165,314	-	11,165,314	74.10	-	74.10	1,300,000	11.64	-	-	11,165,314
	JAYTEE PRIVATE LIMITED	Promoter Group	1	380	-	-	380	0.00	380	-	380	0.00	-	0.00	-	-	-	-	380
	JUBILANT INFRASTRUCTURE LIMITED	Promoter Group	1	50,000	-	-	50,000	0.33	50,000	-	50,000	0.33	-	0.33	-	-	-	-	50,000
	VAM HOLDINGS LTD (holding shares in 2 folios)	Promoter Group	1	284,070	-	-	284,070	1.89	284,070	-	284,070	1.89	-	1.89	-	-	-	-	284,070
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Hari Shanker Bhartia Family Trust)	Promoter Group	1	5,318,439	-	-	5,318,439	35.30	5,318,439	-	5,318,439	35.30	-	35.30	655,207	12.32	-	-	5,318,439
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Shyam Sunder Bhartia Family Trust)	Promoter Group	1	5,233,903	-	-	5,233,903	34.74	5,233,903	-	5,233,903	34.74	-	34.74	644,793	12.32	-	-	5,233,903
	JUBILANT CONSUMER PRIVATE LIMITED	Promoter Group	1	278,522	-	-	278,522	1.85	278,522	-	278,522	1.85	-	1.85	-	-	-	-	278,522
	Sub-Total(A)(1)		12	11,193,812	-	-	11,193,812	74.29	11,193,812	-	11,193,812	74.29	-	35	644,793	5.76	-	-	11,193,812
(2)	Foreign		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	SHYAM SUNDER BHARTIA	Promoter	1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate		4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TORINO OVERSEAS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	CUMIN INVESTMENTS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	RANCE INVESTMENT HOLDINGS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MILLER HOLDINGS PTE. LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)		5	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		17	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	35.22	644,793	5.72	-	-	11,266,637

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:
(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

ABHISHEK MISHRA

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Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																	
(a)	Mutual Funds	1	80	-	-	80	0.00	80	-	80	0.00	-	0.00	-	-	NA	NA	80
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(e)	Foreign Portfolio Investors	6	46,374	-	-	46,374	0.31	46,374	-	46,374	0.31	-	0.31	-	-	NA	NA	46,374
(f)	Financial Institutions/ Banks	6	342	-	-	342	0.00	342	-	342	0.00	-	0.00	-	-	NA	NA	117
(g)	Insurance Companies	1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02	-	-	NA	NA	2,500
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)	14	49,296	-	-	49,296	0.33	49,296	-	49,296	0.33	-	0.33	-	-	NA	NA	49,071
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions															NA	NA	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	23,818	2,338,735	-	-	2,338,735	15.52	2,338,735	-	2,338,735	15.52	-	15.52	-	-	NA	NA	2,275,905
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	10	851,667	-	-	851,667	5.65	851,667	-	851,667	5.65	-	5.65	27,000	3.17	NA	NA	851,667
	Chetan Jayantilal Shah	1	315,000	-	-	315,000	2.09	315,000	-	315,000	2.09	-	2.09	-	-	NA	NA	315,000
(b)	NBFCs registered with RBI	1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02	-	-	NA	NA	2,500
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(e)	Any Others (specify)						-				-		-					
	Bodies Corporate	153	91,677	-	-	91,677	0.61	91,677	-	91,677	0.61	-	0.61	-	-	NA	NA	90,983
	Custodian	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Non Resident Indians	591	118,288	-	-	118,288	0.79	118,288	-	118,288	0.79	-	0.79	-	-	NA	NA	113,207
	Clearing Member	31	20,211	-	-	20,211	0.13	20,211	-	20,211	0.13	-	0.13	-	-	NA	NA	20,211
	Hindu Undivided Family (HUF)	324	262,476	-	-	262,476	1.74	262,476	-	262,476	1.74	-	1.74	-	-	NA	NA	262,476
	Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Investor Education & Protection Fund	1	61,756	-	-	61,756	0.41	61,756	-	61,756	0.41	-	0.41	-	-	NA	NA	61,756
	Unclaimed Suspense Account	1	3,858	-	-	3,858	0.03	3,858	-	3,858	0.03		0.03	-	-	NA	NA	3,858
	Sub-Total (B)(3)	24,930	3,751,168	-	-	3,751,168	24.90	3,751,168	-	3,751,168	24.90	-	24.90	27,000	0.72	NA	NA	3,682,563
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Description	No. of Shareholde	No. of Shares
Unclaimed Shares in Suspense Account	119	3,858.00

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Pre-Amalgamation-2 Shareholding Pattern of Jubilant Industries Limited (i.e. the Company / JIL, a listed company)

1 Name of Listed Entity: **JUBILANT INDUSTRIES LIMITED**
2 Scrip Code/Name of Scrip/Class of Security : **BSE Code - 533320 : NSE Symbol - JUBLINDS / JUBILANT INDUSTRIES LIMITED / Equity**
3 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Pre-amalgamation)**

4 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✔
2. Whether the Listed Entity has issued any Convertible Securities?		✔
3. Whether the Listed Entity has issued any Warrants?		✔
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✔
5. Whether the Listed Entity has any shares in locked-in?	✔	
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✔
7. Whether company has equity shares with differential voting rights?		✔
8. Whether the listed entity has any significant beneficial owner?		✔

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	17	11,266,637.00	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	NA	NA	11,266,637
(B)	Public	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	NA	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	24,961	15,067,101.00	-	-	15,067,101	100.00	15,067,101	-	15,067,101	100.00	-	100.00	1,327,000	8.81	NA	NA	14,998,271

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) [as a percentage of diluted share capital]	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family		6	28,498	-	-	28,498	0.19	28,498	-	28,498	0.19	-	0.19	-	-	-	-	28,498
	KAVITA BHARTIA	Promoter Group	1	613	-	-	613	0.00	613	-	613	0.00	-	0.00	-	-	-	-	613
	HARI SHANKER BHARTIA	Promoter	1	20,873	-	-	20,873	0.14	20,873	-	20,873	0.14	-	0.14	-	-	-	-	20,873
	PRIYAVRAT BHARTIA	Promoter Group	1	253	-	-	253	0.00	253	-	253	0.00	-	0.00	-	-	-	-	253
	SHAMIT BHARTIA	Promoter Group	1	6,561	-	-	6,561	0.04	6,561	-	6,561	0.04	-	0.04	-	-	-	-	6,561
	AASHTI BHARTIA	Promoter Group	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
	ARJUN SHANKER BHARTIA	Promoter Group	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
(b)	Central Goverment/State Goverment(s)		-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(c)	Financial Institutions/Banks		-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(d)	Any Others (specify) - Bodies Corporate		6	11,165,314	-	-	11,165,314	74.10	11,165,314	-	11,165,314	74.10	-	74.10	1,300,000	11.64	-	-	11,165,314
	JAYTEE PRIVATE LIMITED	Promoter Group	1	380	-	-	380	0.00	380	-	380	0.00	-	0.00	-	-	-	-	380
	JUBILANT INFRASTRUCTURE LIMITED	Promoter Group	1	50,000	-	-	50,000	0.33	50,000	-	50,000	0.33	-	0.33	-	-	-	-	50,000
	VAM HOLDINGS LTD (holding shares in 2 folios)	Promoter Group	1	284,070	-	-	284,070	1.89	284,070	-	284,070	1.89	-	1.89	-	-	-	-	284,070
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Hari Shanker Bhartia Family Trust)	Promoter Group	1	5,318,439	-	-	5,318,439	35.30	5,318,439	-	5,318,439	35.30	-	35.30	655,207	12.32	-	-	5,318,439
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Shyam Sunder Bhartia Family Trust)	Promoter Group	1	5,233,903	-	-	5,233,903	34.74	5,233,903	-	5,233,903	34.74	-	34.74	644,793	12.32	-	-	5,233,903
	JUBILANT CONSUMER PRIVATE LIMITED	Promoter Group	1	278,522	-	-	278,522	1.85	278,522	-	278,522	1.85	-	1.85	-	-	-	-	278,522
	Sub-Total(A)(1)		12	11,193,812	-	-	11,193,812	74.29	11,193,812	-	11,193,812	74.29	-	35	644,793	5.76	-	-	11,193,812
(2)	Foreign		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	SHYAM SUNDER BHARTIA	Promoter	1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate		4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TORINO OVERSEAS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	CUMIN INVESTMENTS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	RANCE INVESTMENT HOLDINGS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MILLER HOLDINGS PTE. LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)		5	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		17	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	35.22	644,793	5.72	-	-	11,266,637

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:
(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

ABHISHEK MISHRA

Digitally signed by ABHISHEK MISHRA
DN: c=IN, st=Uttar Pradesh, 2.5.4.20=50828db56b2edc49fc0ee01ab0142a04e17c6b02ecd38e3921c3d46ec65e8e9e, postalCode=201306, street=g-1209 avj heights zeta-1 greater noida,up,Uttar Pradesh-201306, pseudonym=e0d63dbbe34d17320d886f6951256504, serialNumber=5213348c51599709d10c253a5cbd10ad341f5fca6416ac41c5e168f20de8de20, o=Personal, cn=ABHISHEK MISHRA

Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																	
(a)	Mutual Funds	1	80	-	-	80	0.00	80	-	80	0.00	-	0.00	-	-	NA	NA	80
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(e)	Foreign Portfolio Investors	6	46,374	-	-	46,374	0.31	46,374	-	46,374	0.31	-	0.31	-	-	NA	NA	46,374
(f)	Financial Institutions/ Banks	6	342	-	-	342	0.00	342	-	342	0.00	-	0.00	-	-	NA	NA	117
(g)	Insurance Companies	1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02		-	NA	NA	2,500
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)	14	49,296	-	-	49,296	0.33	49,296	-	49,296	0.33	-	0.33	-	-	NA	NA	49,071
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions															NA	NA	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	23,818	2,338,735	-	-	2,338,735	15.52	2,338,735	-	2,338,735	15.52	-	15.52	-	-	NA	NA	2,275,905
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	10	851,667	-	-	851,667	5.65	851,667	-	851,667	5.65	-	5.65	27,000	3.17	NA	NA	851,667
	Chetan Jayantilal Shah	1	315,000	-	-	315,000	2.09	315,000	-	315,000	2.09	-	2.09	-	-	NA	NA	315,000
(b)	NBFCs registered with RBI	1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02	-	-	NA	NA	2,500
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(e)	Any Others (specify)										-		-					
	Bodies Corporate	153	91,677	-	-	91,677	0.61	91,677	-	91,677	0.61	-	0.61	-	-	NA	NA	90,983
	Custodian	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Non Resident Indians	591	118,288	-	-	118,288	0.79	118,288	-	118,288	0.79	-	0.79	-	-	NA	NA	113,207
	Clearing Member	31	20,211	-	-	20,211	0.13	20,211	-	20,211	0.13	-	0.13	-	-	NA	NA	20,211
	Hindu Undivided Family (HUF)	324	262,476	-	-	262,476	1.74	262,476	-	262,476	1.74	-	1.74	-	-	NA	NA	262,476
	Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Investor Education & Protection Fund	1	61,756	-	-	61,756	0.41	61,756	-	61,756	0.41	-	0.41	-	-	NA	NA	61,756
	Unclaimed Suspense Account	1	3,858	-	-	3,858	0.03	3,858	-	3,858	0.03		0.03	-	-	NA	NA	3,858
	Sub-Total (B)(3)	24,930	3,751,168	-	-	3,751,168	24.90	3,751,168	-	3,751,168	24.90	-	24.90	27,000	0.72	NA	NA	3,682,563
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Description	No. of Shareholders	No. of Shares
Unclaimed Shares in Suspense Account	119	3,858.00

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-2 Shareholding Pattern of Jubilant Industries Limited (i.e. the Company / JIL, a listed company)

In terms of Clause 13.1 of Part C of the Scheme, upon the Effective Date, the Company / JIL shall, without any requirement of any further act or deed, stand dissolved without being wound up in accordance with the Companies Act, 2013.

Pre-Amalgamation-2 Shareholding Pattern of Jubilant Agri and Consumer Products Limited (i.e. the Amalgamated Company, an unlisted company proposed to be listed)

1 Name of Company **Jubilant Agri and Consumer Products Limited**

2 Scrip Code/Name of Scrip/Class of Security : **BSE Code - Not Applicable : NSE Symbol - Not Applicable / JUBILANT AGRI AND CONSUMER PRODUCTS LIMITED / Equity**

3 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Pre-Amalgamation-2)**

4 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are		✓
5. Whether the Listed Entity has any shares in locked in?		✓
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

Note: Jubilant Agri and Consumer Products Limited is an unlisted Company.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	8	5,608,552	-	-	5,608,552	100	5,608,552	-	5,608,552	100	-	100	-	-			5,608,552
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	8	5,608,552	-	-	5,608,552	100	5,608,552	-	5,608,552	100	-	100	-	-			5,608,552

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) [as a percentage of diluted share capital]	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Goverment/State Goverment(s)	-	-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-
(d)	Any Others (specify) - Bodies Corporate		8	5,608,552	-	-	5,608,552	100	5,608,552	-	5,608,552	100	-	100	-	-	-	-	5,608,552
	Jubilant Industries Limited	Promoter	1	5,608,545	-	-	5,608,545	100	5,608,545	-	5,608,545	100	-	100	-	-	-	-	5,608,545
	Jubilant Industries Limited jointly with Mr. Parveen Goyal	Promoter	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Prakash Chandra Bisht	Promoter	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Umesh Sharma	Promoter	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Sanjay Das	Promoter	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Arun Sharma	Promoter	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Ashwani Malhotra	Promoter	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Jubilant Industries Limited jointly with Mr. Takesh Mathur	Promoter	1	1	-	-	1		1		1	-	-	-	-	-	-	-	1
	Sub-Total(A)(1)		8	5,608,552	-	-	5,608,552	100	5,608,552	-	5,608,552	100	-	100	-	-	-	-	5,608,552
(2)	Foreign		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	8	5,608,552	-	-	5,608,552	100	5,608,552	-	5,608,552	100	-	100	-	-	-	-	5,608,552

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

MANU AHUJA

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Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																	
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Sub-Total(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions															NA	NA	-
(a)	Individuals															NA	NA	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Employee Trusts	-	-	-	-	-	-		-		-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)			-	-		-				-		-			NA	NA	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

Post-Amalgamation-2 Shareholding Pattern of Jubilant Agri and Consumer Products Limited (i.e. the Amalgamated Company, an unlisted company proposed to be listed)

1 Name of Listed Entity: **JUBILANT AGRI AND CONSUMER PRODUCTS LIMITED**

2 Scrip Code/Name of Scrip/Class of Security : **BSE Code - Not Applicable : NSE Symbol - Not Applicable / JUBILANT AGRI AND CONSUMER PRODUCTS LIMITED / Equity**

3 Share Holding Pattern Filed under Reg. 31(1)(b) : **August 12, 2022 (Post-amalgamation-2)**

4 Declaration:

Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?		✓
2. Whether the Listed Entity has issued any Convertible Securities?		✓
3. Whether the Listed Entity has issued any Warrants?		✓
4. Whether the Listed Entity has any shares against which depository receipts are issued?		✓
5. Whether the Listed Entity has any shares in locked in?	✓	
6. Whether any shares held by promoters are pledge or otherwise encumbered?		✓
7. Whether company has equity shares with differential voting rights?		✓
8. Whether the listed entity has any significant beneficial owner?		✓

Note: Jubilant Agri and Consumer Products Limited is an unlisted Company.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	17	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	NA	NA	11,266,637
(B)	Public	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	NA	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	24,961	15,067,101	-	-	15,067,101	100.00	15,067,101	-	15,067,101	100.00	-	100.00	1,327,000	8.81	NA	NA	14,998,271

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity type i.e. promoter OR promoter Group Entity (except promoter)	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) [as a percentage of diluted share capital]	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg:Y	Total								
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+ (VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)= (VIII)+(XI) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family		6	28,498	-	-	28,498	0.19	28,498	-	28,498	0.19	-	0.19	-	-	-	-	28,498
	KAVITA BHARTIA	Promoter Group	1	613	-	-	613	0.00	613	-	613	0.00	-	0.00	-	-	-	-	613
	HARI SHANKER BHARTIA	Promoter	1	20,873	-	-	20,873	0.14	20,873	-	20,873	0.14	-	0.14	-	-	-	-	20,873
	PRIYAVRAT BHARTIA	Promoter Group	1	253	-	-	253	0.00	253	-	253	0.00	-	0.00	-	-	-	-	253
	SHAMIT BHARTIA	Promoter Group	1	6,561	-	-	6,561	0.04	6,561	-	6,561	0.04	-	0.04	-	-	-	-	6,561
	AASHTI BHARTIA	Promoter Group	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
	ARJUN SHANKER BHARTIA	Promoter Group	1	99	-	-	99	0.00	99	-	99	0.00	-	0.00	-	-	-	-	99
(b)	Central Goverment/State Goverment(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Others (specify) - Bodies Corporate		6	11,165,314	-	-	11,165,314	74.10	11,165,314	-	11,165,314	74.10	-	74.10	1,300,000	11.64	-	-	11,165,314
	JAYTEE PRIVATE LIMITED	Promoter Group	1	380	-	-	380	0.00	380	-	380	0.00	-	0.00	-	-	-	-	380
	JUBILANT INFRASTRUCTURE LIMITED	Promoter Group	1	50,000	-	-	50,000	0.33	50,000	-	50,000	0.33	-	0.33	-	-	-	-	50,000
	VAM HOLDINGS LTD (holding shares in 2 folios)	Promoter Group	1	284,070	-	-	284,070	1.89	284,070	-	284,070	1.89	-	1.89	-	-	-	-	284,070
	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Hari Shanker Bhartia Family Trust)	Promoter Group	1	5,318,439	-	-	5,318,439	35.30	5,318,439	-	5,318,439	35.30	-	35.30	655,207	12.32	-	-	5,318,439
	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustee on behalf of Shyam Sunder Bhartia Family Trust)	Promoter Group	1	5,233,903	-	-	5,233,903	34.74	5,233,903	-	5,233,903	34.74	-	34.74	644,793	12.32	-	-	5,233,903
	JUBILANT CONSUMER PRIVATE LIMITED	Promoter Group	1	278,522	-	-	278,522	1.85	278,522	-	278,522	1.85	-	1.85	-	-	-	-	278,522
	Sub-Total(A)(1)		12	11,193,812	-	-	11,193,812	74.29	11,193,812	-	11,193,812	74.29	-	74.29	1,300,000	11.61	-	-	11,193,812
(2)	Foreign		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	SHYAM SUNDER BHARTIA	Promoter	1	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Others (specify) - Bodies Corporate		4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TORINO OVERSEAS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	CUMIN INVESTMENTS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	RANCE INVESTMENT HOLDINGS LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MILLER HOLDINGS PTE. LIMITED	Promoter Group	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)		5	72,825	-	-	72,825	0.48	72,825	-	72,825	0.48	-	0.48	-	-	-	-	72,825
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		17	11,266,637	-	-	11,266,637	74.78	11,266,637	-	11,266,637	74.78	-	74.78	1,300,000	11.54	-	-	11,266,637

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. **NIL**

Note:

(1) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

MANU AHUJA

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Table III - Statement showing shareholding pattern of the Public Shareholder

	Category & Name of the Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting Rights (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																	
(a)	Mutual Funds	1	80	-	-	80	0.00	80	-	80	0.00	-	0.00	-	-	NA	NA	80
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Alternate investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Foreign Portfolio Investors	6	46,374	-	-	46,374	0.31	46,374	-	46,374	0.31	-	0.31	-	-	NA	NA	46,374
(f)	Financial Institutions/ Banks	6	342	-	-	342	0.00	342	-	342	0.00	-	0.00	-	-	NA	NA	117
(g)	Insurance Companies	1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02		-	NA	NA	2,500
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(i)	Any Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total(B)(1)	14	49,296	-	-	49,296	0.33	49,296	-	49,296	0.33	-	0.33	-	-	NA	NA	49,071
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(3)	Non-institutions															NA	NA	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	23,818	2,338,735	-	-	2,338,735	15.52	2,338,735	-	2,338,735	15.52	-	15.52	-	-	NA	NA	2,275,905
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	10	851,667	-	-	851,667	5.65	851,667	-	851,667	5.65	-	5.65	27,000	3.17	NA	NA	851,667
	Chetan Jayantilal Shah	1	315,000	-	-	315,000	2.09	315,000	-	315,000	2.09	-	2.09	-	-	NA	NA	315,000
(b)	NBFCs registered with RBI	1	2,500	-	-	2,500	0.02	2,500	-	2,500	0.02	-	0.02	-	-	NA	NA	2,500
(c)	Employee Trusts	-	-	-	-	-	-		-		-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(e)	Any Others (specify)						-				-		-					
	Bodies Corporate	153	91,677	-	-	91,677	0.61	91,677	-	91,677	0.61	-	0.61	-	-	NA	NA	90,983
	Custodian	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Non Resident Indians	591	118,288	-	-	118,288	0.79	118,288	-	118,288	0.79	-	0.79	-	-	NA	NA	113,207
	Clearing Member	31	20,211	-	-	20,211	0.13	20,211	-	20,211	0.13	-	0.13	-	-	NA	NA	20,211
	Hindu Undivided Family (HUF)	324	262,476	-	-	262,476	1.74	262,476	-	262,476	1.74	-	1.74	-	-	NA	NA	262,476
	Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Investor Education & Protection Fund	1	61,756	-	-	61,756	0.41	61,756	-	61,756	0.41	-	0.41	-	-	NA	NA	61,756
	Unclaimed Suspense Account	1	3,858	-	-	3,858	0.03	3,858	-	3,858	0.03		0.03	-	-	NA	NA	3,858
	Sub-Total (B)(3)	24,930	3,751,168	-	-	3,751,168	24.90	3,751,168	-	3,751,168	24.90	-	24.90	27,000	0.72	NA	NA	3,682,563
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	24,944	3,800,464	-	-	3,800,464	25.22	3,800,464	-	3,800,464	25.22	-	25.22	27,000	0.71	NA	NA	3,731,634

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NIL**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Description	No. of Shareholders	No. of Shares
Unclaimed Shares in Suspense Account	119	3,858.00

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of Shareholders	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share-holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights(A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg:Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	NA	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total Non Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note:
1. The above needs to disclose name of all holders holding more than 1% of total number of shares.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of SBO			Details of the Registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*		Date of creation / acquisition of significant beneficial interest#
	(I)			(II)			(III)		(IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable Dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Not applicable

***In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.**
#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar