Regd.Office : Plot No. W-44, MIDC Phase II,Manpada Road, Dombivli (East), Dist. Thane - 421203. Maharashtra, India
Phone : +91-251- 2871635, 2872227, 7045592703, 7045592706
Email : shares@indoaminesltd.com
Website : www.indoaminesltd.com
CIN : L99999MH1992PLC070022

INDO AMINES LIMITED

Date: 15-09-2022

To,
The Manager, Listing Department
National Stock Exchange of India Ltd.
Plot no. C/1G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051
Symbol: INDOAMIN

To,
The General Manager, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Script Code: 524648

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Amalgamation of Pious Engineering Private Limited ("Transferor Company") with Indo Amines Limited ("Transferee Company" or "Company") and their respective Shareholders and Creditors.

This is with regards to the proposed Scheme of Arrangement as approved by the Board of Directors at their meeting held on 8th August, 2022, between Pious Engineering Private Limited ("Transferor Company") and the Company and their respective Shareholders and Creditors, in this connection, with respect to the above application, we hereby confirm that:

a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchanges and period under consideration for valuation i.e. since 8th August, 2022.

b) The Company does not have any listed debentures.

Thanking you,
Yours faithfully,
For, Indo Amines Limited

Tripti Sharma
Company Secretary

INDO AMINES LTD. DOMBIVLI (EAST)