Annexure - 12.

159

Regd.Office : Plot No. W-44, MIDC Phase II,Manpada Road, Dombivli (East), Dist. Thane - 421203. Maharashtra, India
Phone : +91-251- 2871635, 2872227, 7045592703, 7045592706
Email : shares@indoaminesltd.com
Website : www.indoaminesltd.com
CIN : L99999MH1992PLC070022

INDO AMINES LIMITED

Date: 02/09/2022

To,
The Manager, Listing Department
National Stock Exchange of India Ltd.
Plot no. C/1G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051
Symbol: INDOAMIN

To,
The General Manager, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Script Code: 524648

Ref: Compliance Report

Dear Sir,

It is hereby certified that the draft scheme of Amalgamation involving Pious Engineering Private Limited (**"Transferor Company" or "PEPL"**) with the Indo Amines Limited (**"Transferee Company" or "IAL" or "Company"**) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 (**"SEBI Circular"**), including the following:

Sr. No	Reference	Particulars	Whether Complied or not
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied The Transferee company will be complying with the conditions mentioned at point (a) and (b) of Para (I)(A) (3) of the Circular.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding	Complied

INDO AMINES LTD. DOMBIVLI (EAST)

INDO AMINES LIMITED

		compliance with Accounting Standards	
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied

For, Indo Amines Limited

Tripti Sharma
Company Secretary
& Compliance Officer

INDO AMINES LTD. DOMBIVLI (EAST)

For, Indo Amines Limited

Vijay Palkar
Managing Director & CEO
Din: 00136027

Certified that the transactions / accounting treatment provided in the draft scheme of Amalgamation involving Pious Engineering Private Limited ("Transferor Company" or "PEPL") with the Indo Amines Limited ("Transferee Company" or "IAL" or "Company") are in compliance with all the Accounting Standards applicable to a listed entity.

For, Indo Amines Limited

Mukesh Agrawal
Chief Financial Officer

INDO AMINES LTD. DOMBIVLI (EAST)

For, Indo Amines Limited

Vijay Palkar
Managing Director
Din: 00136027