Kovilpatti Lakshmi Roller Flour Mills Limited
Regd.Office & Flour Mill
75/8, Benares Cape Road
Gangaikondan – 627 352
Tirunelveli District
Tamil Nadu
CIN : L15314TN1961PLC004674
Phone :+91 – 462 – 2486532 (4 Lines)
Mobile: +91 – 94433 – 75445
Fax :+91 – 462 - 2486132
E-Mail: ho@klrf.in
Web : www.klrf.in
GSTN : 33AAACK6029N1ZF

Compliance Report

It is hereby certified that the draft Scheme of Amalgamation of Raya Foods Private Limited (Transferor Company) with Kovilpatti Lakshmi Roller Flour Mills Limited (Transferee Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November 2021 ("SEBI Circular"), including the following:

Sl.	Reference	Particulars	Status of compliance
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of SEBI Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Complied

For Kovilpatti Lakshmi Roller Flour Mills Limited

S. Piramuthu
Company Secretary

Company Secretary

For Kovilpatti Lakshmi Roller Flour Mills Limited

Sharath Jagannathan
Managing Director

Managing Director

Certified that the transactions / accounting treatment provided in the draft Scheme of Amalgamation of Raya Foods Private Limited (Transferor Company) with Kovilpatti Lakshmi Roller Flour Mills Limited (Transferee Company) are in compliance with all the Accounting Standards applicable to a listed entity.

For Kovilpatti Lakshmi Roller Flour Mills Limited

J. Kanna
Chief Financial Officer

Chief Financial Officer

For Kovilpatti Lakshmi Roller Flour Mills Limited

Sharath Jagannathan
Managing Director

Managing Director

Date: 13.09.2022