SEAMEC LIMITED
A member of MMG

Regd. Office: A-901-905, 9th Floor, 215 Atrium, Andheri Kurla Road, Andheri (East), Mumbai 400 093, India
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To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement of HAL Offshore Ltd and Seamec Ltd.

Confirmation by the Company

In connection with the captioned matter, we hereby confirm that there are no listed debt securities in the company presently and in the past and there has been no pending or past defaults of listed debt obligations of the entities forming part of the scheme.

For SEAMEC LIMITED

S.N. Mohanty
President - Corporate Affairs, Legal and Company Secretary

Date: April 12, 2022
Place: Mumbai