PRE-SCHEME SHAREHOLDING PATTERN (With PAN)

1.	Name of Listed Entity:		HAL OFFSHORE LIMITED			
2.	Scrip Code/Name of Scrip/Class of Security		Equity Share			
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			Reg. 31(1)(b)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending		31-Dec-21		
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment		N.A.		
4.	**Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-					
		Particulars	Yes/ No	Promoter and Promoter Group	Public Shareholders	Non Promoter Non Public
	1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No	N.A.	N.A.
	7	Whether Compant has equity shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has any significant beneficial owner?	No	N.A.	N.A.	N.A.
5.	The tabular format for disclosure of holding of specified securities is as follows:					

For HAL OFFSHORE LIMITED

Company Secretary

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding (X)	No. of Shares underlying outstanding warrants (XI)	No. of Shares Underlying Outstanding convertible securities and No. of Warrants (XI)(a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class Equity:	Class eg: Y	Total										
(A)	Promoter & Promoter Group	19	14873780	0	0	14873780	100.00	14873780	0	14873780	100.00	0	0	0	100.00	0	0	0	0	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(C)	Non Promoter Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	19	14873780	0	0	14873780	100	14873780		14873780	100	0	0	0	100	0	0	0	0	0

For HAL OFFSHORE LIMITED

Company Secretary

Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. of Shares Underlying Outstanding convertible securities and No. of Warrants (Xi)(a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
										No. of Voting Rights			Total as a % of Total Voting rights					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class Equity:	Class Y	Total										
(1)	Indian																					
(a)	Individuals/Hindu undivided Family			4	6042240	0	0	6042240	40.62	6042240	0	0	40.62	0	0	0	40.62	0	0	0	0	0
	Mr. Sanjeev Agrawal	Promoter	ABOPA4675N		2430840	0	0	2430840	16.34	2430840	0	2430840	16.34	0	0	0	16.34	0	0	0	0	0
	Mr. Anant Agrawal	Promoter	AFSPA0559F		798000	0	0	798000	5.37	798000	0	798000	5.37	0	0	0	5.37	0	0	0	0	0
	Mrs. Deepti Agrawal	Promoter	AAMPA0573C		396000	0	0	396000	2.66	396000	0	396000	2.66	0	0	0	2.66	0	0	0	0	0
	Sanjeev Agarwal HUF	Promoter	AABHS2507P		2417400	0	0	2417400	16.25	2417400	0	2417400	16.25	0	0	0	16.25	0	0	0	0	0
(b)	Central Government/ State Government(s)		N.A.	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other - BODY CORPORATE			15	8,831,540	0	0	8,831,540	59.38	8,831,540	0	8,831,540	59.38	0	0	0	59.38	0	0	0	0	0
	Fortune Industries Resources Limited	Promoter Group entity	AAACF1853B		226,000	0	0	226,000	1.52	226,000	0	226,000	1.52	0	0	0	1.52	0	0	0	0	0
	Sapirishi Finance Private Limited	Promoter Group entity	AACCS0082R		707,874	0	0	707,874	4.76	707,874	0	707,874	4.76	0	0	0	4.76	0	0	0	0	0
	Rinkpi Finance and Consultants Private Limited	Promoter Group entity	AABCR6133K		35,000	0	0	35,000	0.24	35,000	0	35,000	0.24	0	0	0	0.24	0	0	0	0	0
	SE Finvest Private Limited	Promoter Group entity	AAFCS0998B		2,518,570	0	0	2,518,570	16.93	2,518,570	0	2,518,570	16.93	0	0	0	16.93	0	0	0	0	0
	RPL Capital Finance Limited	Promoter Group entity	AACCR2606N		15,000	0	0	15,000	0.10	15,000	0	15,000	0.10	0	0	0	0.10	0	0	0	0	0
	Metbrass Plassim India Limited	Promoter Group entity	AADCM9501A		1,081,780	0	0	1,081,780	7.27	1,081,780	0	1,081,780	7.27	0	0	0	7.27	0	0	0	0	0
	Moon Beverages Limited	Promoter Group entity	AAACM1635J		1,659,242	0	0	1,659,242	11.16	1,659,242	0	1,659,242	11.16	0	0	0	11.16	0	0	0	0	0
	GCB Overseas Private Limited	Promoter Group entity	AABCG5120D		280,000	0	0	280,000	1.88	280,000	0	280,000	1.88	0	0	0	1.88	0	0	0	0	0
	Empire Fincap Private Limited	Promoter Group entity	AAACE2884R		921,120	0	0	921,120	6.19	921,120	0	921,120	6.19	0	0	0	6.19	0	0	0	0	0
	Horizon Infra Realtors Private Limited	Promoter Group entity	AABCH7526G		223,000	0	0	223,000	1.50	223,000	0	223,000	1.50	0	0	0	1.50	0	0	0	0	0
	Jasgold Offshore Services Private Limited	Promoter Group entity	AABCJ6382L		45,000	0	0	45,000	0.30	45,000	0	45,000	0.30	0	0	0	0.30	0	0	0	0	0
	Hindustan Aqua Private Limited	Promoter Group entity	AAACH3298J		708,138	0	0	708,138	4.76	708,138	0	708,138	4.76	0	0	0	4.76	0	0	0	0	0
	KOA Investment Limited	Promoter Group entity	AACCK0539K		71,870	0	0	71,870	0.48	71,870	0	71,870	0.48	0	0	0	0.48	0	0	0	0	0
	Castle Rocks Advisors Private Limited	Promoter Group entity	AADCC0982B		157,060	0	0	157,060	1.06	157,060	0	157,060	1.06	0	0	0	1.06	0	0	0	0	0
	K2 Infosolutions Private Limited	Promoter Group entity	AAECK5245L		181,886	0	0	181,886	1.22	181,886	0	181,886	1.22	0	0	0	1.22	0	0	0	0	0
	Sub-Total (A)(1)			**19**	**14,873,780**	**0**	**0**	**14,873,780**	**100.00**	**14,873,780**	**0**	**14,873,780**	**100.00**	**0**	**0**	**0**	**100.00**	**0**	**0**	**0**	**0**	**0**
(2)	Foreign																					0
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Any Other (specify)		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+ (A)(2)		N.A.	**19**	**14,873,780**	**0**	**0**	**14,873,780**	**100.00**	**14,873,780**	**0**	**14,873,780**	**100.00**	**0**	**0**	**0**	**100.00**	**0**	**0**	**0**	**0**	**0**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For HAL OFFSHORE LIMITED

Company Secretary

Table IV -Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding convertible securities and Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		No. sh de z
									No. of Voting Rights			Total as a % of Total Voting rights					No. (a)	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total										
(1)	Custodian/DR Holder	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name of DR Holder(if available)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name (abc																		NA		
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For HAL OFFSHORE LIMITED

Company Secretary

Table V-Statement Showing Details of Significant Beneficial owners

Sr. No.	Details of Significant Beneficial Owners (I)			Details of Registered Owners (II)			Particulars of Shares in which significant beneficial interest is held by the beneficial owner (III)		Date of creation/ acquisition of significant
	Name	PAN	Nationality	Name	PAN	Nationality			

For HAL OFFSHORE LIMITED

Company Secretary

POST-SCHEME SHAREHOLDING PATTERN (With PAN)

1.	Name of Listed Entity:		HAL OFFSHORE LIMITED			
2.	Scrip Code/Name of Scrip/Class of Security		Equity Share			
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			Reg. 31(1)(c)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending		N.A.		
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment		Post Scheme Shareholding Pattern		
4.	**Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-					
		Particulars	Yes/ No	Promoter and Promoter Group	Public Shareholders	Non Promoter Non Public
	1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No	N.A.	N.A.
	7	Whether Compant has equity shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has any significant beneficial owner?	No	N.A.	N.A.	N.A.
5.	The tabular format for disclosure of holding of specified securities is as follows:					

For HAL OFFSHORE LIMITED

Company Secretary

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding (X)	No. of Shares underlying outstanding warrants (XI)	No. of Shares Underlying Outstanding convertible securities and No. of Warrants (XI)(a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class Equity:	Class eg: Y	Total										
(A)	Promoter & Promoter Group	19	14873780	0	0	14873780	100.00	14873780	0	14873780	100.00	0	0	0	100.00	0	0	0	0	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(C)	Non Promoter Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	19	14873780	0	0	14873780	100	14873780		14873780	100	0	0	0	100	0	0	0	0	0

For HAL OFFSHORE LIMITED

Company Secretary

Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding convertible securities and No. of Warrants (Xi)(a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
										No. of Voting Rights			Total as a % of Total Voting rights					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
										Class Equity:	Class Y	Total										
(1)	Indian																					
(a)	Individuals/Hindu undivided Family			4	6042240	0	0	6042240	40.62	6042240	0	0	40.62	0	0	0	40.62	0	0	0	0	0
	Mr Sanjeev Agrawal	Promoter	ABOPA4675N		2430840	0	0	2430840	16.34	2430840	0	2430840	16.34	0	0	0	16.34	0	0	0	0	0
	Mr Anant Agrawal	Promoter	AFSPA0559F		798000	0	0	798000	5.37	798000	0	798000	5.37	0	0	0	5.37	0	0	0	0	0
	Mrs Deepti Agrawal	Promoter	AAMPA0573C		396000	0	0	396000	2.66	396000	0	396000	2.66	0	0	0	2.66	0	0	0	0	0
	Sanjeev Agarwal HUF	Promoter	AABHS2507P		2417400	0	0	2417400	16.25	2417400	0	2417400	16.25	0	0	0	16.25	0	0	0	0	0
(b)	Central Government/ State Government(s)		N.A.	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other - BODY CORPORATE			15	8,831,540	0	0	8,831,540	59.38	8,831,540	0	8,831,540	59.38	0	0	0	59.38	0	0	0	0	0
	Fortune Industries Resources Limited	Promoter Group entity	AAACF1853B		226,000	0	0	226,000	1.52	226,000	0	226,000	1.52	0	0	0	1.52	0	0	0	0	0
	Saptrishi Finance Private Limited	Promoter Group entity	AACCS0082R		707,874	0	0	707,874	4.76	707,874	0	707,874	4.76	0	0	0	4.76	0	0	0	0	0
	Rinkpi Finance and Consultants Private Limited	Promoter Group entity	AABCR6133K		35,000	0	0	35,000	0.24	35,000	0	35,000	0.24	0	0	0	0.24	0	0	0	0	0
	SE Finvest Private Limited	Promoter Group entity	AAFCS0998B		2,518,570	0	0	2,518,570	16.93	2,518,570	0	2,518,570	16.93	0	0	0	16.93	0	0	0	0	0
	RPL Capital Finance Limited	Promoter Group entity	AACCR2606N		15,000	0	0	15,000	0.10	15,000	0	15,000	0.10	0	0	0	0.10	0	0	0	0	0
	Methbass Plassim India Limited	Promoter Group entity	AADCM9501A		1,081,780	0	0	1,081,780	7.27	1,081,780	0	1,081,780	7.27	0	0	0	7.27	0	0	0	0	0
	Moon Beverages Limited	Promoter Group entity	AAACM1635J		1,659,242	0	0	1,659,242	11.16	1,659,242	0	1,659,242	11.16	0	0	0	11.16	0	0	0	0	0
	GCH Overseas Private Limited	Promoter Group entity	AABCG5120D		280,000	0	0	280,000	1.88	280,000	0	280,000	1.88	0	0	0	1.88	0	0	0	0	0
	Empire Fincap Private Limited	Promoter Group entity	AAACE2884R		921,120	0	0	921,120	6.19	921,120	0	921,120	6.19	0	0	0	6.19	0	0	0	0	0
	Horizon Infra Realtors Private Limited	Promoter Group entity	AABCH7526G		223,000	0	0	223,000	1.50	223,000	0	223,000	1.50	0	0	0	1.50	0	0	0	0	0
	Jasgold Offshore Services Private Limited	Promoter Group entity	AABCJ6382L		45,000	0	0	45,000	0.30	45,000	0	45,000	0.30	0	0	0	0.30	0	0	0	0	0
	Hindustan Aqua Private Limited	Promoter Group entity	AAACH3298J		708,138	0	0	708,138	4.76	708,138	0	708,138	4.76	0	0	0	4.76	0	0	0	0	0
	KOA Investment Limited	Promoter Group entity	AACCK0539K		71,870	0	0	71,870	0.48	71,870	0	71,870	0.48	0	0	0	0.48	0	0	0	0	0
	Castle Rocks Advisors Private Limited	Promoter Group entity	AADCC0982B		157,060	0	0	157,060	1.06	157,060	0	157,060	1.06	0	0	0	1.06	0	0	0	0	0
	K2 Infosolutions Private Limited	Promoter Group entity	AAECK5245L		181,886	0	0	181,886	1.22	181,886	0	181,886	1.22	0	0	0	1.22	0	0	0	0	0
	Sub-Total (A)(1)			**19**	**14,873,780**	**0**	**0**	**14,873,780**	**100.00**	**14,873,780**	**0**	**14,873,780**	**100.00**	**0**	**0**	**0**	**100.00**	**0**	**0**	**0**	**0**	**0**
(2)	Foreign																					0
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Any Other (specify)		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+ (A)(2)		N.A.	**19**	**14,873,780**	**0**	**0**	**14,873,780**	**100.00**	**14,873,780**	**0**	**14,873,780**	**100.00**	**0**	**0**	**0**	**100.00**	**0**	**0**	**0**	**0**	**0**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For HAL OFFSHORE LIMITED

Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+ VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding convertible securities and Warrants) (XI)(a)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights					No. (a)	As a % of total Shares held (b)	No. (Not Appl	As a % of total Shares held(Not Applicable) (b)	
									Class Equity:	Class Y	Total										
(1)	Institutions																			NA	
(a)	Mutual Funds	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/ Banks	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (specify)	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(1)		0	0	0	0							0	0	0	0	0	0	0	0	0
(2)	Central Government/ State Government(s)/ President of India	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(3)	Non-Institutions	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs	N A	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	NBFCs Registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Employee Trusts	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Overseas Depositories (holding DRs) (balancing figure)	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/ Non Institutions holding more than 1% of total number of shares.

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

For HAL OFFSHORE LIMITED

Company Secretary

Table IV-Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding convertible securities and Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		N sh d
									No. of Voting Rights			Total as a % of Total Voting rights					No. (a)	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total										
(1)	Custodian/DR Holder	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name of DR Holder(if available)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name (abc...																		NA		
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

For HAL OFFSHORE LIMITED

Company Secretary

Table V-Statement Showing Details of Significant Beneficial owners

Sr. No.	Details of Significant Beneficial Owners (I)			Details of Registered Owners (II)			Particulars of Shares in which significant beneficial interest is held by the beneficial owner (III)		Date of creation/ acquisition of significant
	Name	PAN	Nationality	Name	PAN	Nationality			

For HAL OFFSHORE LIMITED

Company Secretary

PRE-SCHEME SHAREHOLDING PATTERN (Without PAN)

1.	Name of Listed Entity:		HAL OFFSHORE LIMITED			
2.	Scrip Code/Name of Scrip/Class of Security		Equity Share			
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			Reg. 31(1)(b)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending		31-Dec-21		
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment		N.A.		
4.	**Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-					
		Particulars	Yes/ No	Promoter and Promoter Group	Public Shareholders	Non Promoter Non Public
	1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No	N.A.	N.A.
	7	Whether Compant has equity shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has any significant beneficial owner?	No	N.A.	N.A.	N.A.
5.	The tabular format for disclosure of holding of specified securities is as follows:					

For HAL OFFSHORE LIMITED

Company Secretary

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding (X)	No. of Shares underlying outstanding warrants (XI)	No. of Shares Underlying Outstanding convertible securities and No. of Warrants (XI)(a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class Equity:	Class eg: Y	Total										
(A)	Promoter & Promoter Group	19	14873780	0	0	14873780	100.00	14873780	0	14873780	100.00	0	0	0	100.00	0	0	0	0	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	19	14873780	0	0	14873780	100	14873780		14873780	100	0	0	0	100	0	0	0	0	0

For HAL OFFSHORE LIMITED

Company Secretary

Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding convertible securities and No. of Warrants (Xi)(a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class Equity:	Class Y	Total										
(1)	Indian																				
(a)	Individuals/Hindu undivided Family		4	6042240	0	0	6042240	40 62	6042240	0	0	40 62	0	0	0	40 62	0	0	0	0	0
	Mr Sanjeev Agrawal	Promoter		2430840	0	0	2430840	16 34	2430840	0	2430840	16 34	0	0	0	16 34	0	0	0	0	0
	Mr Anant Agrawal	Promoter		798000	0	0	798000	5 37	798000	0	798000	5 37	0	0	0	5 37	0	0	0	0	0
	Mrs Deepti Agrawal	Promoter		396000	0	0	396000	2 66	396000	0	396000	2 66	0	0	0	2 66	0	0	0	0	0
	Sanjeev Agarwal HUF	Promoter		2417400	0	0	2417400	16 25	2417400	0	2417400	16 25	0	0	0	16 25	0	0	0	0	0
(b)	Central Government/ State Government(s)		0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other - BODY CORPORATE		15	8,831,540	0	0	8,831,540	59 38	8,831,540	0	8,831,540	59 38	0	0	0	59 38	0	0	0	0	0
	Fortune Industries Resources Limited	Promoter Group entity		226,000	0	0	226,000	1 52	226,000	0	226,000	1 52	0	0	0	1 52	0	0	0	0	0
	Saptrishi Finance Private Limited	Promoter Group entity		707,874	0	0	707,874	4 76	707,874	0	707,874	4 76	0	0	0	4 76	0	0	0	0	0
	Rinkpi Finance and Consultants Private Limited	Promoter Group entity		35,000	0	0	35,000	0 24	35,000	0	35,000	0 24	0	0	0	0 24	0	0	0	0	0
	SE Finvest Private Limited	Promoter Group entity		2,518,570	0	0	2,518,570	16.93	2,518,570	0	2,518,570	16 93	0	0	0	16 93	0	0	0	0	0
	RPL Capital Finance Limited	Promoter Group entity		15,000	0	0	15,000	0 10	15,000	0	15,000	0 10	0	0	0	0 10	0	0	0	0	0
	Methrass Plassim India Limited	Promoter Group entity		1,081,780	0	0	1,081,780	7 27	1,081,780	0	1,081,780	7 27	0	0	0	7 27	0	0	0	0	0
	Moon Beverages Limited	Promoter Group entity		1,659,242	0	0	1,659,242	11 16	1,659,242	0	1,659,242	11 16	0	0	0	11 16	0	0	0	0	0
	GCB Overseas Private Limited	Promoter Group entity		280,000	0	0	280,000	1 88	280,000	0	280,000	1 88	0	0	0	1 88	0	0	0	0	0
	Empire Fincap Private Limited	Promoter Group entity		921,120	0	0	921,120	6 19	921,120	0	921,120	6 19	0	0	0	6 19	0	0	0	0	0
	Horizon Infra Realtors Private Limited	Promoter Group entity		223,000	0	0	223,000	1 50	223,000	0	223,000	1 50	0	0	0	1 50	0	0	0	0	0
	Jasgold Offshore Services Private Limited	Promoter Group entity		45,000	0	0	45,000	0 30	45,000	0	45,000	0 30	0	0	0	0 30	0	0	0	0	0
	Hindustan Aqua Private Limited	Promoter Group entity		708,138	0	0	708,138	4 76	708,138	0	708,138	4 76	0	0	0	4 76	0	0	0	0	0
	KOA Investment Limited	Promoter Group entity		71,870	0	0	71,870	0.48	71,870	0	71,870	0 48	0	0	0	0 48	0	0	0	0	0
	Castle Rocks Advisors Private Limited	Promoter Group entity		157,060	0	0	157,060	1 06	157,060	0	157,060	1.06	0	0	0	1 06	0	0	0	0	0
	K2 Infosolutions Private Limited	Promoter Group entity		181,886	0	0	181,886	1 22	181,886	0	181,886	1 22	0	0	0	1 22	0	0	0	0	0
	Sub-Total (A)(1)		**19**	**14,873,780**	**0**	**0**	**14,873,780**	**100.00**	**14,873,780**	**0**	**14,873,780**	**100.00**	**0**	**0**	**0**	**100.00**	**0**	**0**	**0**	**0**	**0**
(2)	Foreign																				0
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+ (A)(2)		**19**	**14,873,780**	**0**	**0**	**14,873,780**	**100.00**	**14,873,780**	**0**	**14,873,780**	**100.00**	**0**	**0**	**0**	**100.00**	**0**	**0**	**0**	**0**	**0**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For HAL OFFSHORE LIMITED

Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+ VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding convertible securities and Warrants) (XI)(a)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights					No. (a)	As a % of total Shares held (b)	No. (Not Appl	As a % of total Shares held(Not Applicable) (b)	
									Class Equity:	Class Y	Total										
(1)	Institutions																			NA	
(a)	Mutual Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/ Banks	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (specify)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(1)		0	0	0	0							0	0	0	0	0	0	0	0	0
(2)	Central Government/ State Government(s)/ President of India	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(3)	Non-Institutions	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs 2 lakhs	N.A	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0
	ii Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	NBFCs Registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Employee Trusts	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Overseas Depositones (holding DRs) (balancing figure)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/ Non Institutions holding more than 1% of total number of shares

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

For HAL OFFSHORE LIMITED

Company Secretary

Table IV -Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding convertible securities and Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights					No. (a)	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total										
(1)	Custodian DR Holder	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name of DR Holder(if available)	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name (abc.																		NA		
	Total Non-Promoter- Non Public Shareholding (C) (C)(1)+(C)(2)	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For HAL OFFSHORE LIMITED

Company Secretary

Table V-Statement Showing Details of Significant Beneficial owners

Sr. No.	Details of Significant Beneficial Owners (I)			Details of Registered Owners (II)			Particulars of Shares in which significant beneficial interest is held by the beneficial owner (III)		Date of creation/ acquisition of significant
	Name	PAN	Nationality	Name	PAN	Nationality			

For HAL OFFSHORE LIMITED

Company Secretary

POST-SCHEME SHAREHOLDING PATTERN (Without PAN)

1.	Name of Listed Entity:		**HAL OFFSHORE LIMITED**			
2.	Scrip Code/Name of Scrip/Class of Security		**Equity Share**			
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			Reg. 31(1)(c)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending		**N.A.**		
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment		Post Scheme Shareholding Pattern		
4.	**Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-					
		Particulars	Yes/ No	Promoter and Promoter Group	Public Shareholders	Non Promoter Non Public
	1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
	6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No	N.A.	N.A.
	7	Whether Compant has equity shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has any significant beneficial owner?	No	N.A.	N.A.	N.A.
5.	The tabular format for disclosure of holding of specified securities is as follows:					

For HAL OFFSHORE LIMITED

Company Secretary

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding (X)	No. of Shares underlying outstanding warrants (XI)	No. of Shares Underlying Outstanding convertible securities and No. of Warrants (XI)(a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. Of Voting Rights			Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class Equity:	Class eg: Y	Total										
(A)	Promoter & Promoter Group	19	14873780	0	0	14873780	100.00	14873780	0	14873780	100.00	0	0	0	100.00	0	0	0	0	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(C)	Non Promoter Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	19	14873780	0	0	14873780	100	14873780		14873780	100	0	0	0	100	0	0	0	0	0

For HAL OFFSHORE LIMITED

Company Secretary

Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding convertible securities and No. of Warrants (Xi)(a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class Equity:	Class Y	Total										
(1)	Indian																				
(a)	Individuals/Hindu undivided Family		4	6042240	0	0	6042240	40.62	6042240	0	0	40.62	0	0	0	40.62	0	0	0	0	0
	Mr Sanjeev Agrawal	Promoter		2430840	0	0	2430840	16.34	2430840	0	2430840	16.34	0	0	0	16.34	0	0	0	0	0
	Mr Anant Agrawal	Promoter		798000	0	0	798000	5.37	798000	0	798000	5.37	0	0	0	5.37	0	0	0	0	0
	Mrs Deepti Agrawal	Promoter		396000	0	0	396000	2.66	396000	0	396000	2.66	0	0	0	2.66	0	0	0	0	0
	Sanjeev Agarwal HUF	Promoter		2417400	0	0	2417400	16.25	2417400	0	2417400	16.25	0	0	0	16.25	0	0	0	0	0
(b)	Central Government/ State Government(s)		0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other - BODY CORPORATE		15	8,831,540	0	0	8,831,540	59.38	8,831,540	0	8,831,540	59.38	0	0	0	59.38	0	0	0	0	0
	Fortune Industries Resources Limited	Promoter Group entity		226,000	0	0	226,000	1.52	226,000	0	226,000	1.52	0	0	0	1.52	0	0	0	0	0
	Saptrishi Finance Private Limited	Promoter Group entity		707,874	0	0	707,874	4.76	707,874	0	707,874	4.76	0	0	0	4.76	0	0	0	0	0
	Rinkpi Finance and Consultants Private Limited	Promoter Group entity		35,000	0	0	35,000	0.24	35,000	0	35,000	0.24	0	0	0	0.24	0	0	0	0	0
	SE Finvest Private Limited	Promoter Group entity		2,518,570	0	0	2,518,570	16.93	2,518,570	0	2,518,570	16.93	0	0	0	16.93	0	0	0	0	0
	RPL Capital Finance Limited	Promoter Group entity		15,000	0	0	15,000	0.10	15,000	0	15,000	0.10	0	0	0	0.10	0	0	0	0	0
	Metbrass Plassim India Limited	Promoter Group entity		1,081,780	0	0	1,081,780	7.27	1,081,780	0	1,081,780	7.27	0	0	0	7.27	0	0	0	0	0
	Moon Beverages Limited	Promoter Group entity		1,659,242	0	0	1,659,242	11.16	1,659,242	0	1,659,242	11.16	0	0	0	11.16	0	0	0	0	0
	GCB Overseas Private Limited	Promoter Group entity		280,000	0	0	280,000	1.88	280,000	0	280,000	1.88	0	0	0	1.88	0	0	0	0	0
	Empire Fincap Private Limited	Promoter Group entity		921,120	0	0	921,120	6.19	921,120	0	921,120	6.19	0	0	0	6.19	0	0	0	0	0
	Horizon Infra Realtors Private Limited	Promoter Group entity		223,000	0	0	223,000	1.50	223,000	0	223,000	1.50	0	0	0	1.50	0	0	0	0	0
	Jasgold Offshore Services Private Limited	Promoter Group entity		45,000	0	0	45,000	0.30	45,000	0	45,000	0.30	0	0	0	0.30	0	0	0	0	0
	Hindustan Aqua Private Limited	Promoter Group entity		708,138	0	0	708,138	4.76	708,138	0	708,138	4.76	0	0	0	4.76	0	0	0	0	0
	KOA Investment Limited	Promoter Group entity		71,870	0	0	71,870	0.48	71,870	0	71,870	0.48	0	0	0	0.48	0	0	0	0	0
	Castle Rocks Advisors Private Limited	Promoter Group entity		157,060	0	0	157,060	1.06	157,060	0	157,060	1.06	0	0	0	1.06	0	0	0	0	0
	K2 Infosolutions Private Limited	Promoter Group entity		181,886	0	0	181,886	1.22	181,886	0	181,886	1.22	0	0	0	1.22	0	0	0	0	0
	Sub-Total (A)(1)		**19**	**14,873,780**	**0**	**0**	**14,873,780**	**100.00**	**14,873,780**	**0**	**14,873,780**	**100.00**	**0**	**0**	**0**	**100.00**	**0**	**0**	**0**	**0**	**0**
(2)	Foreign																				0
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+ (A)(2)		**19**	**14,873,780**	**0**	**0**	**14,873,780**	**100.00**	**14,873,780**	**0**	**14,873,780**	**100.00**	**0**	**0**	**0**	**100.00**	**0**	**0**	**0**	**0**	**0**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For HAL OFFSHORE LIMITED

Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+ VI)	Shareholding as a % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding convertible securities and Warrants) (XI)(a)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights					No. (a)	As a % of total Shares held (b)	No. (Not Appl	As a % of total Shares held(Not Applicable) (b)	
									Class Equity:	Class Y	Total										
(1)	Instituitons																			NA	
(a)	Mutual Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/ Banks	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (specify)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(1)		0	0	0	0							0	0	0	0	0	0	0	0	0
(2)	Central Government/ State Government(s)/ President of India	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(2)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(3)	Non-Institutions	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs	N.A	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	NBFCs Registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Employee Trusts	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Overseas Depositories (holding DRs) (balancing figure)	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/ Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

For HAL OFFSHORE LIMITED

Company Secretary

Table IV -Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. of Shares Underlying Outstanding convertible securities and Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights					No. (a)	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total										
(1)	Custodian/DR Holder	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name of DR Holder(if available)	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name (abc																		NA		
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For HAL OFFSHORE LIMITED

Company Secretary

Table V-Statement Showing Details of Significant Beneficial owners

Sr. No.	Details of Significant Beneficial Owners (I)			Details of Registered Owners (II)			Particulars of Shares in which significant beneficial interest is held by the beneficial owner (III)		Date of creation/ acquisition of significant
	Name	PAN	Nationality	Name	PAN	Nationality			

For HAL OFFSHORE LIMITED

Company Secretary