all cargo logistics ltd.
Ingenuity In Motion

## ANNEXURE VI

**Format of the Compliance Report to be submitted along with the draft Scheme**

It is hereby certified that the draft Scheme of Arrangement and Demerger involving Allcargo Logistics Limited, Allcargo Terminals Private Limited and TransIndia Realty & Logistics Parks Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 ("this circular"), including the following:

| Sl. | Reference | Particulars | Remark |
|---|---|---|---|
| 1 | Regulations 17 to 27 of LODR Regulations | Corporate governance requirements | Complied |
| 2 | Regulation 11 of LODR Regulations | Compliance with securities laws | Complied |
| Requirements of this circular | | | |
| | | | |
| (a) | Para (I)(A)(2) | Submission of documents to Stock Exchanges | Complied |
| (b) | Para (I)(A)(3) | Conditions for schemes of arrangement involving unlisted entities | We undertake to comply with the requirement |
| (c) | Para (I)(A)(4)(a) | Submission of Valuation Report | Complied enclosed as Annexure 1 |
| (d) | Para (I)(A)(5) | Auditors certificate regarding compliance with Accounting Standards | Complied enclosed as Annexure 2 |
| (e) | Para (I)(A)(10) | Provision of approval of public shareholders through e-voting | We undertake to comply with the requirement. |

Allcargo Terminals Private Limited and TransIndia Realty & Logistics Parks Limited will comply with the applicable provisions of LODR Regulations and this circular once the same is applicable.

**For Allcargo Logistics Limited**

Allcargo Logistics Limited

**Devanand Mojidra**
**Company Secretary & Compliance Officer**

**Shashi Kiran Shetty**
**Chairman & Managing Director**
**DIN: 00012754**

Date:- December 23, 2021.



**Allcargo Logistics Limited,** The Avvashya House, CST Road, Santacruz (E), Mumbai - 400 098.
T: +91 22 6679 8100 info@allcargologistics.com www.allcargologistics.com
CIN: L63010MH2004PLC073508 GSTN: 27AACCA2894D1ZS

Certified that the transactions/ accounting treatment provided in the draft Scheme of Arrangement and Demerger involving Allcargo Logistics Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Allcargo Terminals Private Limited and TransIndia Realty & Logistics Parks Limited will comply with all the Accounting Standards applicable to a listed entity.

**For Allcargo Logistics Limited**

**Deepal Shah**
**Chief Financial Officer**

Allcargo Logistics Limited

**Shashi Kiran Shetty**
**Chairman & Managing Director**
**DIN: 00012754**

Date:- December 23, 2021.



TOGETHER TO SILVER
TOGETHER TO GOLD

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