pacl **Punjab Alkalies & Chemicals Limited**
Regd. Office : S.C.O. 125-127, Sector 17-B, Chandigarh - 160017 INDIA)
Phone : 0172-4072508-569, E-mail : info@punjabalkalies.com
CIN : L24119CH1975PLC003607, Website : www.punjabalkalies.com

DNV MGMT. SYS. R v A C024 DNV Certification B.V. The Netherlands
ISO 9001 REGISTERED
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January 05, 2022

PACL:SEC:2022: 1578

The Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between Punjab Alkalies & Chemicals Limited ("Transferee Company") and Prayag Chemicals Private Limited ("Transferor Company 1") and V.S. Polymers Private Limited ("Transferor Company 2") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

The financial details of the demerged companies for the previous 3 years as per the audited statement of Accounts and quarter ending June 30, 2021 and six months ended September 30, 2021 as per the Limited review and unaudited financial statements:

Name of the Company: Punjab Alkalies and Chemicals Limited (Standalone Basis)
(Rs. in Lakh, unless specified otherwise)

	For the Six Months ended 30th September, 2021	For the Quarter ended 30th June, 2021	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	Unaudited	Unaudited	2020-21	2019-20	2018-19
Equity Share Paid up Capital	4,846.86	4,396.86	3,106.86	2,710.48	2,710.48
Reserves and Surplus-Excluding Capital Reserve	10,511.39	10,644.90	2,930.14	506.63	(255.05)
Carry forward losses	5,752.11	2,034.50	2,935.49	3,903.90	4,830.12
Net Worth	15,358.25	15,041.76	6,037.00	3,217.11	2,455.43
Miscellaneous Expenditure	383.80	191.92	218.78	395.24	722.13
Secured Loans	1,803.14	166.63	63.04	2,861.32	2,789.23
Unsecured Loans	119.02	210.01	221.81	300.21	243.07
Fixed Assets (Excluding Intangible)	15,348.36	15,707.60	15,615.87	16,741.20	8,904.25
Income from Operations	16,229.46	7,527.66	22,634.78	29,038.87	37,573.36
Total Income	16,746.44	7,803.84	28,143.45	31,089.63	38,052.58
Total Expenditure	19,930.20	6,639.35	26,136.48	29,272.34	32,177.09
Profit Before Tax	(3,183.76)	1,164.49	2,006.97	1,817.29	5,875.49
Profit After Tax	(2,838.17)	890.21	823.67	880.47	5,586.03
Cash profit	-	-	-	-	-
EPS (INR/Share)	(6.73)	2.41*	2.97	3.24	20.58
Book value (INR/Share)	31.69**	34.21**	19.43	11.85	9.05

PUNJAB ALKALIES & CHEMICALS LTD. * CHANDIGARH *

PUNJAB ALKALIES & CHEMICALS LTD. * CHANDIGARH *

pacl

Punjab Alkalies & Chemicals Limited

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**PAT/Weighted Avg. of Equity Shares O/S*
***Networth/No. of Shares of Paid up Capital*

Notes:

1. *The net worth has been computed as per section 2(57) of the Companies Act, 2013.*
2. *Income from operations represents turnover / revenue from operation.*
3. *Profit before tax and profit after tax do not include other comprehensive income.*
4. *Book value per share has been computed by dividing total equity by the total number of equity shares of the Company.*

Thanking You

Yours Faithfully,

For Punjab Alkalies and Chemicals Limited

Sugandha Kukreja
Company Secretary

For Punjab Alkalies and Chemicals Limited

Arun Kumar Kaushal
Chief Financial Officer

SINCE 1984
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V.S. POLYMERS PVT. LTD.

Manufacturer & Exporters of Chlorinated Paraffins & HCL

CIN No. : U24119DL1996PTC083527

October 18, 2021

The Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between Punjab Alkalies & Chemicals Limited ("Transferee Company") and Prayag Chemicals Private Limited ("Transferor Company 1") and V.S. Polymers Private Limited ("Transferor Company 2") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

The financial details and capital evolution of the ~~transferee/resulting and~~ transferor~~/demerged~~ companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: V.S. Polymers Private Limited (Standalone Basis)

(Rs. in Lakh, unless specified otherwise)

	As per Audited financials for the period ended September 30, 2021	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		2020-21	2019-20	2018-19
Equity Paid up Capital	61.77	61.77	61.77	61.77
Reserves and surplus	316.73	311.31	289.20	280.62
Carry forward losses	-	-	-	-
Net Worth	378.50	373.08	350.97	342.39
Miscellaneous Expenditure	0	-	-	-
Secured Loans	0.53	0.53	10.13	18.66
Unsecured Loans	13	2.40	23.01	39.44
Fixed Assets	43.57	47.73	56.36	64.98
Income from Operations	1,143.72	1,970.84	1,654.99	2,042.34
Total Income	1,143.72	1,981.20	1,659.88	2,042.34
Total Expenditure	1138.46	1,950.44	1,648.23	2,027.71
Profit before Tax	5.26	30.76	11.65	14.63
Profit after Tax	5.43	23.20	8.58	10.69
Cash profit	0	-	-	-
EPS (INR/share)	0.88	3.76	1.39	1.73
Book value (INR/share)	61.28	60.40	56.82	55.43

For V.S. Polymers Pvt. Ltd.

Director

Regd./Corporate Office : 314, P.P. Tower, Netaji Subhash Place, Pitampura, Delhi-110034
Tel. : 47049211-214, Fax : 91-11-43850818, 47049200 E-mail : info@flowtechgroup.in
Works : Village Kuranwala, Barwala Road, Dera Bassi, Distt. Mohali (Punjab)-140507
GSTIN : 03AABCV2760L1ZC

Notes:

1. *The net worth has been computed as per section 2(57) of the Companies Act, 2013*

2. *Income from operations represents turnover / revenue from operation.*

3. *Book value per share has been computed by dividing total equity by the total number of equity shares of the Company*

Thanking You

Yours Truly,
For **V.S. Polymers Private Limited**
For V.S. Polymers Pvt. Ltd.

Director

Jagbir Singh Ahlawat
Director

SINCE 1984
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"We Focus on Customer's Needs"

PRAYAG CHEMICALS PVT. LTD.

(A Govt. of India Recognized Export House)
Manufacturer Exporters & Suppliers of Chlorinated Paraffins & HCL
CIN No. : U24119DL2004PTC125350

October 14, 2021

The Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between Punjab Alkalies & Chemicals Limited ("Transferee Company") and Prayag Chemicals Private Limited ("Transferor Company 1") and V.S. Polymers Private Limited ("Transferor Company 2") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

The financial details and capital evolution of the ~~transferee/resulting and~~ transferor~~/demerged~~ companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Prayag Chemicals Private Limited (Standalone Basis)

(Rs. in Lakh, unless specified otherwise)

	As per Audited financials for the period ending September 30, 2021	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		2020-21	2019-20	2018-19
Equity Paid up Capital	52.33	52.33	52.33	52.33
Reserves and surplus	364.11	357.49	340.53	320.73
Carry forward losses	-	-	-	-
Net Worth	416.44	409.82	392.86	373.06
Miscellaneous Expenditure	-	-	-	-
Secured Loans	241.70	273.67	-	13.08
Unsecured Loans	25.55	26.38	170.60	10.77
Fixed Assets	119.06	96.86	108.35	116.78
Income from Operations	686.71	2,361.37	2,103.46	2,517.15
Total Income	686.71	2,368.29	2,113.43	2,521.33
Total Expenditure	678.13	2,348.71	2,088.05	2,506.64
Profit before Tax	8.58	19.57	25.38	14.69
Profit after Tax	6.62	16.96	19.81	11.56
Cash profit	-	-	-	-
EPS (INR/share)	12.65	32.41	37.85	22.10
Book value (INR/share)	795.80	783.15	750.74	712.90

For Prayag Chemicals Pvt. Ltd.

Director

Notes:

1. *The net worth has been computed as per section 2(57) of the Companies Act, 2013*

Regd./Corporate Office : 314, P.P. Tower, Netaji Subhash Place, Pitampura, Delhi-110034
Tel. : 47049211-214, Fax : 91-11-43450818, 47049200 E-mail : info@flowtechgroup.in
Works : Vill. & P.O. Khatauli Rai Purani-Toka Road, Distt. Panchkula, Haryana-134118

2. *Income from operations represents turnover / revenue from operation.*

3. *Book value per share has been computed by dividing total equity by the total number of equity shares of the Company*

Thanking You

Yours Truly,
For **Prayag Chemicals Private Limited**

For Prayag Chemicals Private Ltd.
Director

Jagbir Singh Ahlawat
Director