To,	To,
The Bombay Stock Exchange Limited, Phciroze Jeejeebhoy Towers, Dalal Street ,Mumbai – 400001 Tel:022-22721233/34 Fax: 022-22722131/1072/2037/2061/41 Email: corp.relations@bseindia.com corp.compliance@bseindia.com Scrip Code: 532172	The National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai: 400051 Tel: 022-26598235/36/452 Fax: 022-26598237/38 Email: cmlist@nse.co.in Scrip Code: ADROITINFO

Subject: Compliance Report as specified in Part-A of Annexure I of SEBI Circular CFD/DIL3/CIR/2017/21 dated March 10, 2017

It is hereby certified that the draft Scheme of Reduction of Capital of Adroit Infotech Limited ("**Company**") and its Shareholders does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 ("**SEBI Circular**"), including the following:

Sl. No.	Reference	Particulars	Compliance Status
1	Regulations 17 to 27 of SEBI (LODR) Regulations, 2015	Corporate Governance Requirements	Yes
2	Regulation 11 of SEBI (LODR) Regulations	Compliance with Securities Laws	Yes

Requirements of SEBI Circular

Sl. No.	Reference	Particulars	Compliance Status
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Not Applicable
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Not Applicable, since there is no change in Shareholding Pattern of the Company pursuant to the Scheme

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(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Not Applicable

for **Adroit Infotech Limited**

Company Secretary

Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Adroit Infotech Limited and its Shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

for **Adroit Infotech Limited**

Chief Financial Officer

Managing Director

Date: 23/06/2021
Place: Hyderabad