JASCH INDUSTRIES LIMITED

JASCH

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CIN : L24302DL1985PLC383771

JI/DEM-4

July 24, 2021

The Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

Sub: Annexure - Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between Jasch Industries Limited ("Demerged Company") and Jasch Gauging Technologies Limited ("Resulting Company") and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme")

It is hereby certified that the draft scheme of arrangement involving Jasch Industries Limited ("Demerged Company") and Jasch Gauging Technologies Limited ("Resulting Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report

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(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting These provisions are not applicable to the proposed scheme of arrangement. In this regard, the required undertaking from the Board of Directors of Jasch Industries Limited ("the Company"), duly certified by the statutory auditors of the Company, is enclosed and marked as ***Annexures M.***

For **Jasch Industries Limited**

Company Secretary

Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Jasch Industries Limited ("Demerged Company") and Jasch Gauging Technologies Limited Limited ("Resulting Company) are in compliance with all the Accounting Standards applicable to a listed entity.

For **Jasch Industries Limited**

Chief Financial Officer

Managing Director

JASCH INDUSTRIES LTD.