एनएमडीसी
NMDC

एन एम डी सी लिमिटेड
NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)
पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

ANNEXURE NO: 11
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Compliance Report with the requirement specified in Annexure III of SEBI Master Circular SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020.

It is hereby certified that the scheme of arrangement involving (NMDC Limited and NMDC Steel Limited) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements*
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting (*Not Applicable in the present case on account of exemption available. Board Undertaking (duly certified by statutory auditor) approved by the Board of Directors of NMDC Limited attached with the application*)

*** NMDC Limited is not having any Independent Directors on its Board resulting in non-compliance with applicable SEBI (LODR) Regulations, 2015.**

Company Secretary | **Chairman and Managing Director**

Certified that the transactions / accounting treatment provided in the scheme of arrangement involving (NMDC Limited and NMDC Steel Limited) are in compliance with all the Accounting Standards applicable to a listed entity.

Chief Financial Officer & Director (Finance) | **Chairman and Managing Director**

NMDC LTD. Hyderabad.

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