Adani Ports and Special Economic Zone Limited

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: **Adani Ports and Special Economic Zone Limited**	
2	Scrip Code/Name of Scrip/Class of Security: **532921 / ADANIPORTS / Equity**	
3	Share Holding Pattern Filed under: ~~**Reg. 31(1)(a)/**~~**Reg. 31(1)(b)**~~**/Reg.31(1)(c)**~~	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : **Post- Scheme of Arrangement**
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment : **NA**
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	**Yes***	**No***
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities ?	-	No
3	Whether the Listed Entity has issued any Warrants ?	-	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
5	Whether the Listed Entity has any shares in locked-in?	-	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-
7	Whether company has equity shares with differential voting rights?	-	No
8	Whether the listed entity has any significant beneficial owner?	Yes	-

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Adani Ports and Special Economic Zone Limited - Post - Scheme of Arrangement
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	11	1365612487	-	-	1365612487	64.65	1365612487	-	1365612487	64.65	-	64.65	-	-	245388540	17.97	1433184567
(B)	Public	326815	746760743	-	-	746760743	35.35	746760743	-	746760743	35.35	-	35.35	1,00,00,000	0.47	N.A.	N.A.	746409134
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	0.00	-
Total		**326826**	**2112373230**	**-**	**-**	**2112373230**	**100.00**	**2112373230**	**-**	**2112373230**	**100.00**	**-**	**100.00**	**1,00,00,000**	**0.47**	**245388540**	**11.62**	**2179593701**

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Adani Ports and Special Economic Zone Limited - Post - Scheme of Arrangement
Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+ (V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Indian																		
(a)	**Individuals / Hindu Undivided Family**		**2**	**2**	-	-	**2**	**0.00**	**2**	**-**	**2**	**0.00**	**-**	**0.00**	**-**	**0.00**	**-**	**0.00**	**2**
	Gautambhai Shantilal Adani	ABKPA0965H	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	0.00	-	0.00	1
	Rajeshbhai Shantilal Adani	ABKPA0962A	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	0.00	-	0.00	1
(b)	**Central Government / State Government(s)**		**-**	**-**	**-**	**-**	**-**	**0.00**	**-**	**-**	**-**	0.00	-	**0.00**	**-**	**0.00**	**-**	**0.00**	**-**
(c)	**Financial Institutions/Banks**		**-**	**-**	**-**	**-**	**-**	**0.00**	**-**	**-**	**-**	**0.00**	-	**0.00**	**-**	**0.00**	**-**	**0.00**	**-**
(d)	**Any Other (Specify)**		**5**	**1009883953**	**-**	**-**	**1009883953**	**47.81**	**1009883953**	**-**	**1009883953**	**47.81**	-	**47.81**	**-**	**0.00**	**245388540**	**24.30**	**1077456033**
	Held by respective trustees (beneficial holders family trusts)																		
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	AAFTS2164Q	1	799353935	-	-	799353935	37.84	799353935	-	799353935	37.84	-	37.84	-	0.00	215901110	27.01	799353935
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	AAATG3082A	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	AAATR3801Q	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	Bodies Corporate																		
	Adani Properties Private Limited	AABCA3182H	1	16,85,000	-	-	16,85,000	0.08	16,85,000	-	16,85,000	0.08	-	0.08	-	0.00	-	0.00	16,85,000
	Adani Tradeline LLP	AATFP8822A	1	138193549	-	-	138193549	6.54	138193549	-	138193549	6.54	-	6.54	-	0.00	14743715	10.67	138193549
	Adani Rail Infra Private Limited	AAECM3432H	1	70621469	-	-	70621469	3.34	70621469	-	70621469	3.34	-	3.34	-	0.00	14743715	20.88	138193549
	Sub Total (A)(1)		**7**	**1009883955**	**-**	**-**	**1009883955**	**47.81**	**1009883955**	**-**	**1009883955**	**47.81**	-	**47.81**	**-**	**0.00**	**245388540**	**24.30**	**1077456035**
2	Foreign																		
(a)	**Individuals (Non-Resident Individuals / Foreign Individuals)**		**-**	**-**	**-**	**-**	**-**	0.00	**-**	**-**	**-**	0.00	**-**	**0.00**	**-**	**0.00**	**-**	**0.00**	**-**
(b)	**Government**		**-**	**-**	**-**	**-**	**-**	0.00	**-**	**-**	**-**	0.00	**-**	**0.00**	**-**	**0.00**	**-**	**0.00**	**-**
(c)	**Institutions**		**-**	**-**	**-**	**-**	**-**	0.00	**-**	**-**	**-**	0.00	**-**	**0.00**	**-**	**0.00**	**-**	**0.00**	**-**
(d)	**Foreign Portfolio Investor**		**-**	**-**	**-**	**-**	**-**	0.00	**-**	**-**	**-**	0.00	**-**	**0.00**	**-**	**0.00**	**-**	**0.00**	**-**
(e)	**Any Other (Specify)**																		
	Bodies Corporate		**4**	**355728532**	-	-	**355728532**	**16.84**	**355728532**	-	**355728532**	**16.84**	-	**16.84**	**-**	**0.00**	-	**0.00**	**355728532**
	Worldwide Emerging Market Holding Limited	AABCW7941G	1	77756181	-	-	77756181	3.68	77756181	-	77756181	3.68	-	3.68	-	0.00	-	0.00	77756181
	Afro Asia Trade and Investments Limited	AAOCA3024D	1	89945212	-	-	89945212	4.26	89945212	-	89945212	4.26	-	4.26	-	0.00	-	0.00	89945212
	Emerging Market Investment DMCC	AAECE5306L	1	84179195	-	-	84179195	3.99	84179195	-	84179195	3.99	-	3.99	-	0.00	-	0.00	84179195
	Flourishing Trade And Investment Ltd	AADCF5861A	1	103847944			103847944	4.92	103847944		103847944	4.92		4.92		0.00	-	0.00	103847944
	Sub Total (A)(2)		**4**	**355728532**	**-**	**-**	**355728532**	**16.84**	**355728532**	**-**	**355728532**	**16.84**	**-**	**16.84**	**-**	**0.00**	**-**	**0.00**	**355728532**
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		**11**	**1365612487**	**-**	**-**	**1365612487**	**64.65**	**1365612487**	**-**	**1365612487**	**64.65**	**-**	**64.65**	**-**	**0.00**	**245388540**	**17.97**	**1433184567**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: **Nil**

Note:
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Adani Ports and Special Economic Zone Limited - Post - Scheme of Arrangement
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)		(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Institutions																N.A.		
(a)	Mutual Fund		30	66576098	-	-	66576098	3.15	66576098	-	66576098	3.15	-	3.15	-	0.00	-		66576098
(b)	Venture Capital Funds		-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-		-
(c)	Alternate Investment Funds		6	563461	-	-	563461	0.03	563461	-	563461	0.03	-	0.03	-	0.00	-		563461
(d)	Foreign Venture Capital Investors		-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-		-
(e)	Foreign Portfolio Investor		524	384969319	-	-	384969319	18.22	384969319	-	384969319	18.22	-	18.22	1,00,00,000	0.47	-		384969319
	Camas Investments Pte Ltd	AADCC0381N	1	26343229	-	-	26343229	1.25	26343229	-	26343229	1.25	-	1.25	-	0.00	-		26343229
(f)	Financial Institutions/Banks		6	217881	-	-	217881	0.01	217881	-	217881	0.01	-	0.01	-	0.00	-		217881
(g)	Insurance Companies		19	228494945	-	-	228494945	10.82	228494945	-	228494945	10.82	-	10.82	-	0.00	-		228494945
	Life Insurance Corporation of India	AAACL0582H	1	218869728	-	-	218869728	10.36	218869728	-	218869728	10.36	-	10.36	-	0.00	-		218869728
(h)	Provident Funds/ Pension Funds		-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-		-
(i)	Any Other (Specify)		-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-		-
	Foreign Institutional Investors		0	0	-	-	0	0.00	0	-	0	0.00	-	0.00	-	0.00	-		0
	Sub Total (B)(1)		585	680821704	-	-	680821704	32.23	680821704	-	680821704	32.23	-	32.23	1,00,00,000	0.47	-		680821704
2	Central Government/ State Government(s)/ President of India		4	1674235	-	-	1674235	0.08	1674235	-	1674235	0.08	-	0.08	-	0.00	-		1674235
	Sub Total (B)(2)		4	1674235	-	-	1674235	0.08	1674235	-	1674235	0.08	-	0.08	-	0.00	-		1674235
3	Non-Institutions																N.A.		-
(a)	Individuals																-		-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.*		312971	38599322	-	-	38599322	1.83	38599322	-	38599322	1.83	-	1.83	-	0.00	-		38253361
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		26	10196378	-	-	10196378	0.48	10196378	-	10196378	0.48	-	0.48	-	0.00	-		10196378
(b)	NBFCs registered with RBI		3	1352	-	-	1352	0.00	1352	-	1352	0.00	-	0.00	-	0.00	-		1352
(c)	Employee Trusts		-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-		-
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-		-
(e)	Any Other (Specify)		13226	15467752		-	15467752	0.73	15467752	-	15467752	0.73	-	0.73	-	0.00	-		15462104
	IEPF		1	200687	-	-	200687	0.01	200687	-	200687	0.01	-	0.01	-	0.00	-		200687
	Trusts		8	331241	-	-	331241	0.02	331241	-	331241	0.02	-	0.02	-	0.00	-		331241
	Foreign Nationals		3	14623	-	-	14623	0.00	14623	-	14623	0.00	-	0.00	-	0.00	-		14623
	Hindu Undivided Family		7990	3504290	-	-	3504290	0.17	3504290	-	3504290	0.17	-	0.17	-	0.00	-		3504290
	Non Resident Indians		4160	1409288	-	-	1409288	0.07	1409288	-	1409288	0.07	-	0.07	-	0.00	-		1409288
	Foreign Portfolio Investor (Individual)		1	8570	-	-	8570	0.00	8570	-	8570	0.00	-	0.00	-	0.00	-		8570
	Clearing Member		331	2166256	-	-	2166256	0.10	2166256	-	2166256	0.10	-	0.10	-	0.00	-		2166256
	Bodies Corporate		732	7832797	-	-	7832797	0.37	7832797	-	7832797	0.37	-	0.37	-	0.00	-		7827149
	Sub Total (B)(3)		326226	64264804	-	-	64264804	3.04	64264804	-	64264804	3.04	-	3.04	-	0.00	-		63913195
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		326815	746760743	-	-	746760743	35.35	746760743	-	746760743	35.35	-	35.35	1,00,00,000	0.47	N.A.		746409134

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: Nil

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Adani Ports and Special Economic Zone Limited - Post - Scheme of Arrangement
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares helds	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.		-
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.		-
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**N.A.**		**-**

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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Adani Ports and Special Economic Zone Limited - Post Scheme of Arrangement

Table V - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Sr. No.	Details of the SBO			Details of Registered Owner			Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect:					Date of creation / acquisition of significant beneficial interest
	Name	Nationality	Nationality (Applicable in case of Any other is selected)	Name	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
							Shares	Voting Rights	Rights on distributable dividend or any other distribution	Exercise of Control	Exercise of significant influence	
1	Gautambhai Shantilal Adani	India		Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	India		0	0	-	No	No	08-02-2019
2	Rajeshbhai Shantilal Adani	India		Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	India		0	0	-	No	No	08-02-2019
3	Vinodbhai Shantilal Adani	Any other	Cypriot	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	India		0	0	-	No	No	08-02-2019
4	Gautambhai Shantilal Adani	India		Adani Tradeline LLP	India		0	0	-	No	No	08-02-2019
5	Rajeshbhai Shantilal Adani	India		Adani Tradeline LLP	India		0	0	-	No	No	08-02-2019
6	Vinodbhai Shantilal Adani	Any other	Cypriot	Adani Tradeline LLP	India		0	0	-	No	No	08-02-2019
7	Gautambhai Shantilal Adani	India		Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	India		0	0	-	No	No	08-02-2019
8	Rajeshbhai Shantilal Adani	India		Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	India		0	0	-	No	No	08-02-2019
9	Vinodbhai Shantilal Adani	Any other	Cypriot	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	India		0	0	-	No	No	08-02-2019
10	Shilin Rajeshbhai Adani	India		Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	India		0	0	-	No	No	08-02-2019
11	Gautambhai Shantilal Adani	India		Adani Properties Private Limited	India		0	0	-	No	No	06-11-2020
12	Rajeshbhai Shantilal Adani	India		Adani Properties Private Limited	India		0	0	-	No	No	06-11-2020
13	Vinodbhai Shantilal Adani	Any other	Cypriot	Adani Properties Private Limited	India		0	0	-	No	No	06-11-2020
14	Pranav Vinodbhai Adani	India		Adani Properties Private Limited	India		0	0	-	No	No	06-11-2020
15	Gautambhai Shantilal Adani	India		Adani Rail Infra Private Limited	India		0	0	-	No	No	Post Scheme
16	Rajeshbhai Shantilal Adani	India		Adani Rail Infra Private Limited	India		0	0	-	No	No	Post Scheme
17	Vinodbhai Shantilal Adani	Any other	Cypriot	Adani Rail Infra Private Limited	India		0	0	-	No	No	Post Scheme

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