SAGAR PRODUCTIONS LIMITED

Registered Office: Unit No. 402, Plot B/65, Stanford Plaza, New Link Road, Opp. City Mall, Andheri West, Mumbai-400053
Mobile No. 9167199122; E-mail- splgrive@rediffmail.com
CIN: L93000MH1980PLC170432; **Website:** www.sagarproduction.com

Compliance Report

It is hereby certified that the draft scheme of arrangement involving (Name of the entities) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

Company Secretary **Whole-time Director**

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Epuja Web Solutions Limited with Sagar Production Limited (Transferor and Transferee Company) are in compliance with all the Accounting Standards applicable to a listed entity.

Chief Financial Officer **Whole-time Director**

Date:- April 23, 2021

SAGAR PRODUCTIONS LIMITED MUMBAI