TRANSGLOBE FOODS LIMITED

Regd. Office : 701/2, Sai Janak Classic, Near Sudhir Phadke Flyover,
Devidas Lane, Borivali - West, Mumbai 400103, Maharashtra. Phone No.: 022-65156677, Mobile No.: 8080401230
Email : transglobefoods@gmail.com Website : www.transglobefoods.com
CIN : L15400MH1986PLC255807

Date: 27.06.2018

To,
The General Manager
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400 001

Subject: Non Applicability of Para 4 (a) of Annexure I of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017.

Ref: Scrip Code: 519367

Dear Sir,

This is to inform you that as there is no change in the shareholding pattern of the Company under the proposed Scheme of Arrangement. Moreover, there is no need for valuation of assets and/or shares of the Company under the Scheme. In view of this, the Company is not required to obtain Fairness Opinion as per Clause (2)(d) of Annexure I of the SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017.

Hence, the Company has not submitted Fairness Opinion with this application.

Thanking You,

Yours Faithfully,

For Transglobe Foods Limited

Prabhakar

Prabhakarbhai Khakkhar
Managing Director

TRANSGLOBE FOODS LIMITED