TRANSGLOBE FOODS LIMITED

Regd. Office : 701/2, Sai Janak Classic, Near Sudhir Phadke Flyover,
Devidas Lane, Borivali - West, Mumbai 400103, Maharashtra. Phone No.: 022-65156677, Mobile No.: 8080401230
Email : transglobefoods@gmail.com Website : www.transglobefoods.com
CIN : L15400MH1986PLC255807

Date: 10th July, 2018

To,
General Manager,
Department of Corporate Services,
BSE Limited.,
P J Towers, Dalal Street,
Mumbai- 400 001.

Dear Sir/ Madam,

Sub:- Compliance with respect to Corporate Governance Provisions of the SEBI (Listing Obligations and Disclosure Requirements), 2015.

BSE: Scrip Code: 519367
CSE: Scrip Code: 30114

This has reference with the above mentioned subject, please note that since the Paid Up Equity Share Capital and Net Worth of the Company is less than the prescribed limit, as on the last day of the previous financial year, the compliance with the Corporate Governance Provisions as specified in the Regulations 17 to 27 and clauses (b) to (i) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V are not applicable to the Company. Please find the enclosed Net Worth Certificate issued by Koshal & Associate Chartered Accountant.

Kindly arrange to take the same on your records.

Thanking You

Yours Truly,

For **TRANSGLOBE FOODS LIMITED**

Prabhakar

Mr. Prabhakar Khakkhar
Director
DIN: 06491642

TRANSGLOBE FOODS LIMITED

CC: The Calcutta Stock Exchange Limited,
7, Lyons Range,
Calcutta- 700 001.

Encl.: As above

koshal & associates
chartered accountants

TO WHOMSOEVER IT MAY CONCERN

We, Koshal & Associates Chartered Accountants, the Statutory Auditor of **TRANSGLOBE FOODS LIMITED**, having its Registered Office at 701/2, Sai Janak Classic, Near Sudhir Phadke Flyover, Devidas Lane, Borivali- West, Mumbai - 400103, have on the basis of the Audited Accounts for the period ended 31/03/2018, Books of accounts and other relevant records produced before us for verification, we hereby certify that the Net Worth of the Company for the period ended on 31st March, 2018 is Rs. 1,50,231/-. The detailed calculation of Net Worth is as under:

Particulars	(In Rupees)
Paid up Equity Share Capital	3,17,43,000
Add: Securities Premium account	-
Add: Retained Earnings	(3,15,92,769)
Net Worth	1,50,231/-

This certificate is issued on request of M/s. **Transglobe Foods Limited** for onward submission to Bombay Stock Exchange (BSE) and Calcutta Stock Exchange (CSE). This certificate should not be used for any other purpose without our consent in writing.

For Koshal& Associates
Chartered Accountants
Firm Reg. No. 121233W

KoshalMaheshwari
Proprietor
M. No. 043746
Date: 03.07.2018
Place: Mumbai

114/2, ostwal ornate, jesal park, bhayandar (e) thane - 401 105. (o): 022-65251691, mob- 9223411113, e-mail : koshal1965@gmail.com