MEDISAFE

# RAAJ MEDISAFE INDIA LIMITED

Date: May 14, 2018

To
The Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Subject: Outcome of Board Meeting held on May 11, 2018

Sir,

According to Regulation 11, 37 of SEBI (Listing obligation & disclosure requirements) Regulations, 2015, the Company i.e Raaj Medisafe India Limited is planning to merge the operations of Padma Polytex India Private Limited with it i.e. Raaj Medisafe India Limited. In order to comply with the regulations the Company is submitting the following documents:

1. Board Meeting Resolution of Raaj Medisafe India Limited
2. Board Meeting Resolution of Padma Polytex India Private Limited.
3. Scheme of amalgamation
4. Valuation Certificate
5. Audit Committee Meeting
6. Fairness opinion
7. CA Certificate for Indian Accounting Standard of Raaj Medisafe India Limited
8. Compliance Certificate of Raaj Medisafe India Limited
9. Pre and post amalgamation shareholding pattern of both the Company
10. Audited financials of last 3 years of both the Company including the Provisional Balance Sheet as on December 31, 2017

Request you to take the same on records.

Yours Sincerely,
**For RAAJ MEDISAFE INDIA LIMITED**

**Arpit Bangur**
**DIRECTOR**
**DIN:02600716**

Raaj Medisafe India Ltd., Pithampur (M.P.)

**Encl: As Stated**

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