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HIRA

GODAWARI POWER & ISPAT

COMPLIANCE REPORT:

It is hereby certified that the draft Scheme of Amalgamation involving Godawari Power and Ispat Limited (Transferee Company) and Jagdamba Power and Alloys Limited (Transferor Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR	Corporate governance requirements
2	Regulation 11 of LODR	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

Y.C. Rao
Company Secretary

B.L. Agrawal
Managing Director

Certified that the transactions/accounting treatment provided in the draft Scheme of Amalgamation involving Godawari Power and Ispat Limited (Transferee Company) and Jagdamba Power and Alloys Limited (Transferor Company) are in compliance with all the Indian Accounting Standards applicable to a listed entity.

Sanjay Bothra
Chief Financial Officer

GODAWARI POWER & ISPAT LTD. HIRA RAIPUR (C.G.)

B.L. Agrawal
Managing Director

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