

(This is only for information purposes and not a prospectus announcement)



JAWAHARLAL NEHRU PORT TRUST

(Jawaharlal Nehru Port Trust is a body corporate established by Government of India under Major Port Trusts Act, 1963. Jawaharlal Nehru Port was declared as a 'Major Port' under the Indian Ports Act, 1908 and the provisions of the Major Port Trusts Act, 1963 were applied to Jawaharlal Nehru Port by the Central Government vide notification in the official gazette dated May 28, 1982.)

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City Office: World Trade Centre Complex, 31st Floor, Centre 1 Building, Cuffe Parade, Mumbai - 400 005;

Compliance Officer for the Issue: Mr. K.V. Rajan, Chief Manager (Finance); **Telephone:** +91 22 2724 2337;

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PUBLIC ISSUE BY JAWAHARLAL NEHRU PORT TRUST ("JNPT" OR "ISSUER") OF TAX FREE BONDS IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES UNDER SECTION 10 (15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED, OF FACE VALUE OF RS. 1,000 EACH ("BONDS") FOR AN AMOUNT UP TO RS. 500 CRORE WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 1,500 CRORE SUCH THAT THE OVERALL ISSUE SIZE DOES NOT EXCEED RS. 2,000 CRORE* IN THE FISCAL YEAR 2013 (THE "ISSUE"), IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, AS AMENDED ("SEBI DEBT REGULATIONS") AND NOTIFICATION NO. 46/2012.F.No.178/60/2012-(ITA.1) DATED NOVEMBER 6, 2012 ISSUED BY THE CENTRAL BOARD OF DIRECT TAXES, DEPARTMENT OF REVENUE, MINISTRY OF FINANCE, GOVERNMENT OF INDIA ("CBDT NOTIFICATION").

**In terms of the CBDT Notification, the Issuer may also issue bonds through private placement route for up to 25% of Rs. 2,000 crore, i.e. not exceeding Rs.500 crore. The Issuer shall ensure that the funds raised through public issue route and/or private placement route shall together not exceed Rs. 2,000 crore. In case the Issuer raises any such funds through private placement, the above aggregate of Rs. 2,000 crore shall be reduced to that extent.*

NOTICE TO PUBLIC

This is with reference to the draft prospectus of JNPT dated February 22, 2013 (the "Draft Prospectus") filed on February 25, 2013 with the Securities and Exchange Board of India ("SEBI"), the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"), NSE being the designated stock exchange for the purposes of the Issue. In respect of the Draft Prospectus, please note the following:

- JNPT has received a provisional assessment bill (period of assessment being June, 2003 to December, 2012) for an amount of approximately Rs. 234.12 crore from the Maharashtra State Electricity Distribution Company Limited ("MSEDCL"), vide its letter dated February 27, 2013, pertaining to, inter alia, alleged unauthorized use and resale of electricity by JNPT to terminal operators and other commercial agencies in JN Port. JNPT has been afforded a time period of 7 days from the date of receipt of the letter to make representations before the superintending engineer, MSEDCL in relation to the said claim. JNPT is currently in the process of replying to the said letter.
- In view of this update, the period for receiving public comments on the Draft Prospectus stands extended upto 5 p.m. on March 6, 2013.
- Appropriate disclosures with regard to the aforesaid will be made in the prospectus of JNPT proposed to be filed with NSE and BSE.

This notice should be read in conjunction with the Draft Prospectus. Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the Draft Prospectus.

**For Jawaharlal Nehru Port Trust
On behalf of Board of Trustees**

Sd/-

**K. V. Rajan
Compliance Officer**

Date : March 4, 2013

Place : Mumbai

Jawaharlal Nehru Port Trust is proposing, subject to market conditions, requisite approvals and other considerations, a public issue of tax free bonds in the nature of secured, redeemable, non-convertible debentures under section 10(15)(iv)(h) of the Income Tax Act, 1961, as amended and filed the Draft Prospectus with SEBI, NSE and BSE. The Draft Prospectus is available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of the Issuer at www.jnport.gov.in and the websites of the Lead Managers at www.investmentbank.kotak.com, www.icicisecurities.com and www.sbcaps.com respectively. Investors should carefully consider all the information in the Draft Prospectus and the prospectus to be filed with NSE and BSE, including the risks and uncertainties described therein, before making an investment in the Bonds.