



# REI AGRO LIMITED

March 11, 2011

The Manager (Listing)  
National Stock Exchange of India Ltd.  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051

Bombay Stock Exchange Ltd.  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai -400 001

Dear Sir,

**Re: Disclosure under SEBI (Subs. Acq. of Shares & Takeovers) Regulations, 1997  
& SEBI (Prohibition of Insider Trading) Regulations, 1992.**

With reference to above, this is to inform you that Shree Krishna Gyanodaya Flour Mills Pvt. Ltd. has acquired 220000, 275000 and 77500 equity shares of the Company through Market purchase on 03/03/2011, 04/03/2011 and 08/03/2011 respectively.

The shareholding of Shree Krishna Gyanodaya Flour Mills Pvt. Ltd. after the said acquisition is 84504465 equity shares aggregating to 8.8211% of the total paid up capital of REI Agro Ltd.

In this connection, the company has received intimation from Shree Krishna Gyanodaya Flour Mills Pvt. Ltd.

This is for your information and record.

Thanking You.

Yours faithfully,

For REI AGRO LTD.

(Mandan Mishra)  
Company Secretary