

ANNEXURE B

REPORTING FORMAT U/R 8A (4) TO BE FILED BY THE COMPANY TO STOCK EXCHANGE

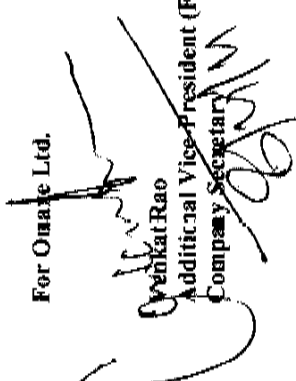
(Format for filing the details of the shares pledged by the promoter or every person forming part of the promoter group by the Company to the stock exchange(s) in terms of Regulation 8A(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997)

This report is required to be filed by the Company every time when the aggregate quantity of shares pledged by the promoter/ every person forming part of promoter group exceeds the limits specified in Regulation 8A(4) during a quarter.

Date of Reporting	08/04/2011
Name of the Company	Omaxe Limited
Total No. of outstanding shares of the Company	173567000

Name of Entity	Details of transaction(S)		Total No. of shares held by the entity in the Company	Aggregate detail after the transaction(s)		% of shares pledged to total no. of outstanding shares of the Company (VII)
	Date of transaction	Number of Shares Pledged		Total no of shares pledged	Information on pledge % of total shares pledged to total no. of shares held by the entity in the Company (VI)=(V)/(IV)	
(I) Constellation Capital Limited	(II) 29.03.2011	(III) 138,00,000	(IV) 3,50,49,000	(V) 3,16,25,000	(VI)=(V)/(IV) 90.23%	18.22%

For Omaxe Ltd.


Venkat Rao
Additional Vice-President (Finance) &
Company Secretary