



VIRTUALSOFT
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BM/14-15/3

February 16, 2015

THE STOCK EXCHANGE MUMBAI,

Phroze Jeejeebhoy Towers,

Dalal Street, Mumbai-400 011

Kind Attn: S. Subraminian DCS-CRD

**Sub: Meeting of the Board of Directors to take on record the Un-Audited
(Provisional) Financial Results of the Company for the Quarter ended 31st
December-2014.**

Dear Sir,

We are enclosing a correct Copy of Consolidated result for the Quarter need 31st December-2014.

We however still regret and assure to be careful in future.

Thanking you,

Yours faithfully,

For VirtualSoft Systems Ltd.


Gokul Tandan
Managing Director

Encl: As above

VIRTUALSOFT SYSTEMS LIMITED

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VIRTUALSOFT SYSTEMS LIMITED

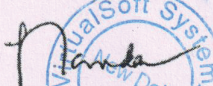
Regd. Off: S-101 Panchsheel Park, New Delhi - 110017

STATEMENT OF CONSOLIDATED UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2014

PARTICULARS	Quarter Ended		Nine Months Ended		Year Ended
	(Un-Audited)		(Un-Audited)		(Audited)
	31.12.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1. Income from Operations					
a) Net Sales/ Income From Operations	477.53	228.99	192.25	468.02	592.36
b) Other Operating Income	32.32	13.83	5.66	34.03	35.31
2. Expenses					
a. Cost of Materials Consumed					
b. Purchase of Stock In Trade	345.08	147.18	98.66	315.17	353.63
c. Change in the inventories of Finished Goods, Work in Progress and Stock in Trade	1.66	(5.06)	0.00	(8.40)	(22.65)
d. Employee Benefit Expenses	240.87	129.20	153.46	204.02	322.06
e. Depreciation & Amortisation expenses	6.42	3.78	3.64	9.34	10.74
f. Other expenditure	203.55	97.26	97.96	166.35	260.15
g. Total	797.58	372.36	353.72	686.48	923.93
3. Profit from Operations before Other Income, Finance Cost Interest and Exceptional Items (1-2)	(287.73)	(129.54)	(155.81)	(184.43)	(296.26)
4. Other Income	0.00	0.00	0.00	0.00	0.00
5. Profit before Interest and Exceptional Items (3+4)	(287.73)	(129.54)	(155.81)	(184.43)	(296.26)
6. Finance Cost	11.47	0.00	5.12	0.00	5.13
7. Profit after Interest but before Exceptional Items (5-6)	(299.20)	(129.54)	(160.93)	(184.43)	(301.39)
8. Exceptional items	0.00	0.00	0.00	0.00	471.41
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(299.20)	(129.54)	(160.93)	(184.43)	170.02
10. Tax expense	0.00	0.00	0.00	0.00	0.00
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(299.20)	(129.54)	(160.93)	(184.43)	170.02
12. Extraordinary Item (net of tax expense Rs.	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	(299.20)	(129.54)	(160.93)	(184.43)	170.02
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	1029.76	1029.76	1029.76	1029.76	1029.76
15. Reserve excluding Revaluation	20.00	20.00	20.00	20.00	20.00
16. Earnings Per Share (EPS)					
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(2.91)	(1.26)	(1.56)	(1.79)	1.65
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(2.91)	(1.26)	(1.56)	(1.79)	1.65
17. Public Shareholding					
- No. of shares	2677517	2677517	2677517	2677517	2677517
- Percentage of shareholding	26.00%	26.00%	26.00%	26.00%	26.00%
18. Promoters and promoter group					
Shareholding **					
a) Pledged/Encumbered					
- Number of shares	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered					
- Number of Shares	7620083	7620083	7620083	7620083	7620083
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	74.00%	74.00%	74.00%	74.00%	74.00%
- Percentage of shares (as a % of the total share capital of the company)	74.00%	74.00%	74.00%	74.00%	74.00%

NOTES

- 1.) The above results were considered and taken on record by the board of directors in their meeting held on February 14, 2015
- 2.) Previous year figures have been re-classified & regrouped wherever necessary to confirm to the current year's classifications
- 3.) Number of complaints received and disposed during the quarter - Nil and Number of complaints lying unresolved at the commencement and at the end of the quarter- Nil
- 4.) In view of brought forward losses the company, no provision for Income tax and Deferred tax assets has been created.
- 5.) As per Companies Act 1956, as amendmend (2013), we have Consolidated Financial Statement of Virtualsoft System Limited & Roam 1 Telecom Limited w.e.f. 1st July 2013.
- 6.) The above results of VSSL as reviewed by audited committee and the consolidated financial have been approved by the Board at its Meeting held on 14th February 2015.


Gokul Tandan
 Managing Director

New Delhi, February 14, 2015