

Ref. No.....

Dated.....

INDEPENDENT REVIEW REPORT

To,
The Board of Directors
Triveni Glass Limited

We have reviewed the accompanying statement of unaudited financial results of Triveni Glass Limited for the Quarter ended 31.12.2014 except for disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

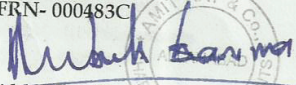
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted the following point has come to our attention,

1. Depreciation has been charged on Straight line method (SLM) as per The Companies Act, 1956 instead of The Companies Act. 2013.

Subject to point 1 above, nothing else has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Amit Ray & Co.
Chartered Accountants
FRN- 000483C


Abhishek Sharma
(Partner)
M.NO.-403861

Place- Allahabad
Date- 15.01.2015

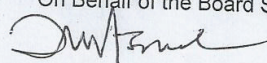
TRIVENI GLASS LTD
NO.1, KANPUR ROAD, ALLAHABAD - 211001

RS. LACS

Standalone Statement of Assets and Liabilities		As at 31.12.2014 (Un-Audited)	As at 31.03.2014 (Audited)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,262.90	1,262.90
	(b) Reserves and surplus	(416.45)	(6,287.10)
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	846.45	(5,024.20)
2	Share application money pending allotment	(4.90)	(4.90)
3	Minority interest *	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	4,236.00	11,046.10
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	4,236.00	11,046.10
5	Current liabilities		
	(a) Short-term borrowings	2,519.80	1,519.80
	(b) Trade payables	1,126.50	1,026.50
	(c) Other current liabilities	2,424.00	2,674.40
	(d) Short-term provisions	-	-
	Sub-total - Current liabilities	6,070.30	5,220.70
B			
1	TOTAL - EQUITY AND LIABILITIES	11,152.48	11,237.70
	ASSETS		
	Non-current assets		
	(a) Fixed assets	8,240.00	8,320.10
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	-	-
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	8,240.00	8,320.10
2	Current assets		
	(a) Current investments	17.70	17.70
	(b) Inventories	1,140.50	1,145.50
	(c) Trade receivables	680.00	636.60
	(d) Cash and cash equivalents	265.00	290.50
	(e) Short-term loans and advances	809.28	827.30
	(f) Other current assets	-	-
	Sub-total - Current assets	2,912.48	2,917.60
	TOTAL - ASSETS	11,152.48	11,237.70

Place : Allahabad
Date : 30.01.2015

On Behalf of the Board Signed



J.K. AGRAWAL
MANAGING DIRECTOR

TRIVENI GLASS LTD

NO.1 , KANPUR ROAD, ALLAHABAD - 211001

PART I

Statement of Standalone Un-Audited financial results for the Quarter and 9 months ended 31.12.2014

	Particulars	RS. LACS					
		For the Quarter ended 31.12.2014	For the Quarter ended 30.09.2014	For the Quarter ended 31.12.2013	Year to date upto 31.12.2014	Year to date upto 31.12.2013	For the Year ended 31.03.2014
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Income from operations						
	(a) Net sales/income from operations (Net of Excise duty)	1073.00	1,107.85	1,490.25	3,187.51	3,667.12	4,911.10
	(b) Other operating income	-	-	-	-	-	-
2	Total income from operations (net)	1073.00	1,107.85	1,490.25	3,187.51	3,667.12	4,911.10
	Expenses						
	(a) Cost of materials consumed	361.00	392.00	602.37	1,142.43	1,282.37	1,790.65
	(b) Purchases of stock-in-trade	-	-	-	-	-	67.92
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	25.90	41.47	(219.20)	111.45	(282.57)	(533.86)
	(d) Employee benefits expense	57.00	55.00	56.60	167.00	164.60	265.04
	(e) Depreciation	30.50	31.56	34.50	97.06	101.00	149.13
	(f) power & fuel	457.50	305.25	227.88	960.25	452.18	757.74
	(g) packing	161.30	162.71	257.44	488.09	535.96	701.33
	(h) selling expenses	55	50.00	66.00	155.00	156.00	290.00
	(i) other expenses	56	57.00	187.00	175.00	553.60	445.85
	Total expenses	1,204.20	1,094.99	1,212.59	3,296.28	2,963.14	3,933.80
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(131.20)	12.86	277.66	(108.77)	703.98	977.29
4	Other income	0	0	-	-	-	45.72
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	(131.20)	12.86	277.66	41.23	703.98	1,023.01
6	Finance costs	19.00	20.00	29.00	61.00	62.00	132.68
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(150.20)	(7.14)	248.66	(19.77)	641.98	890.33
8	Exceptional items	0	-	-	-	-	223.50
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(150.20)	(7.14)	248.66	(19.77)	641.98	666.83
10	Tax expense	0	-	-	-	-	-
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	(150.20)	(7.14)	248.66	(19.77)	641.98	666.83
12	Extraordinary items	0	6,094.48	-	6,094.48	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	(150.20)	6,087.34	248.66	6,074.71	641.98	666.83
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest *	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit/(loss) of associates (13 + 14 + 15) *	(150.20)	6,087.34	248.66	6,074.71	641.98	666.83
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	1261.94	1,261.94	1,261.94	1,261.94	1,261.94	1,261.94
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	4,404.00	4,404.00	4,404.00	4,404.00	4,404.00	4,404.00
19.i	Earnings per share (before extraordinary items) (not annualised):						
	(a.) Basic	(1.19)	(0.06)	1.97	(0.16)	5.09	5.28
	(b.) Diluted	(1.19)	(0.06)	1.97	(0.16)	5.09	5.28
19.ii	Earnings per share (after extraordinary items) (not annualised):						
	(a.) Basic	(1.19)	48.24	1.97	48.14	5.09	5.28
	(b.) Diluted	(1.19)	48.24	1.97	48.14	5.09	5.28

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PART II

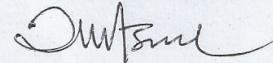
Statement of Standalone Un-audited financial results for the Quarter and 9 months ended 31st December 2014

Particulars	For the	For the	For the	Year to date	Year to date	For the Year
	Quarter ended 31.12.2014 Un-Audited	Quarter ended 30.09.2014 Un-Audited	Quarter ended 31.12.2013 Un-Audited	upto 31.12.2014 Un-Audited	upto 31.12.2013 Un-Audited	ended 31.03.2014 Audited
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
-Number of shares	11787004	11779889	11743789	11787004	11743789	11743789
-Percentage of shareholding	93.40%	93.35%	93.06%	93.40%	93.06%	93.06%
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
-Number of shares	307716	307716	307716	307716	307716	307716
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	35.14%	35.14%	35.14%	35.14%	35.14%	35.14%
- Percentage of shares (as a % of the total share capital of the company)	2.44%	2.44%	2.44%	2.44%	2.44%	2.44%
b) Non - encumbered						
- Number of shares	524714	531829	567934	567934	567934	567934
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	64.86%	64.86%	64.86%	64.86%	64.86%	64.86%
- Percentage of shares (as a % of the total share capital of the company)	4.16%	4.21%	4.50%	4.16%	4.50%	4.50%

B. Information on Investor Complaints for the Quarter ended 31.12.2014

Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

On Behalf of the Board Signed



J.K.AGRAWAL
MANAGING DIRECTOR

Place : Allahabad
Date : 30.01.2015