

PHOENIX INTERNATIONAL LIMITED

CIN : L74899DL1987PLC030092

Regd. Off. : 3rd Floor, Gopala Tower, 25, Rajendra Place, New Delhi - 110008

Unaudited Financial Results for the Quarter & Nine Month Ended 31st December, 2014

(₹ in Lakhs)

PART - 1		Quarter Ended			Nine Month Ended		Year Ended
Sr. No.	PARTICULARS	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Un-Audited			Un-Audited		(Audited)
1	Net Sales / Income from operations	989.10	1,003.33	945.46	2,794.05	2,745.54	3,683.47
	Total Income from Operations	989.10	1,003.33	945.46	2,794.05	2,745.54	3,683.47
	Expenditure						
2	a) (Increase)/Decrease In Stocks of finished goods and	(84.99)	(15.49)	33.74	(27.91)	17.50	(38.12)
	b) Cost of materials consumed	700.88	388.97	489.42	1,465.37	1,480.93	1,784.31
	c) Purchase of stock in Trade	-	-	-	-	-	-
	d) Employee benefit expenses	18.70	69.24	75.74	124.44	182.15	271.90
	e) Depreciation & amortization expenses	45.97	45.97	56.82	137.87	169.45	224.26
	f) Other Expenditure	124.39	330.85	79.21	540.60	294.93	687.40
	Total (a to f)	804.95	819.54	734.93	2,240.37	2,144.96	2,929.75
3	Profit from operations before other Income, finance cost & exceptional items (1-2)	184.15	183.79	210.53	553.68	600.58	753.72
4	Other Income	3.93	3.67	4.93	10.88	17.98	94.87
5	Profit from ordinary activities before finance cost, & exceptional items (3+4)	188.08	187.46	215.46	564.56	618.56	848.59
6	Finance Cost	150.31	154.40	164.50	460.82	501.34	714.01
7	Profit from ordinary activities after finance cost but before Exceptional Items(5-6)	37.77	33.06	50.96	103.74	117.22	134.58
8	Exceptional Items	-	-	-	-	-	-
9	Profit(+)/ Loss(-) from Ordinary Activities before Tax (7+8)	37.77	33.06	50.96	103.74	117.22	134.58
10	Tax Expenses	10.00	5.00	16.00	25.00	35.50	50.20
11	Net Profit (+) / Loss(-) from Ordinary Activities After Tax (9-10)	27.77	28.06	34.96	78.74	81.72	84.38
12	Extra Ordinary Items(Income)	-	-	-	-	-	-
13	Net Profit (+) / loss(-) for the Period (11-12)	27.77	28.06	34.96	78.74	81.72	84.38
14	Paid-up Equity Share Capital (Shares of ₹ 10/- each)	1,678.96	1,678.96	1,678.96	1,678.96	1,678.96	1,678.96
15	Reserves (Excluding Revaluation Reserve)	-	-	-	-	-	5,142.14
16	Earning Per Share (EPS)						
	a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	0.17	0.17	0.21	0.47	0.49	0.50
	b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	0.17	0.17	0.21	0.47	0.49	0.50
PART - 2							
A	Particulars of Shareholding						
1	Public Share holding						
	- Number of Shares	4,950,110	4,950,110	4,950,110	4,950,110	4,950,110	4,950,110
	- Percentage of Shareholding	29.48%	29.48%	29.48%	29.48%	29.48%	29.48%
2	Promoter and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - Pledged / Encumbered						
	- Number of Shares	11,839,450	11,839,450	11,839,450	11,839,450	11,839,450	11,839,450
	-Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	70.52%	70.52%	70.52%	70.52%	70.52%	70.52%

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Annexure - IV to Clause 41

Format for Reporting of Segment wise Revenue, Results and Capital Employed along with the Quarterly Results

SEGMENT INFORMATION for the Quarter & Nine Month Ended 31.12.2014

Part - A Business Segment		Quarter Ended			Nine Month Ended		Year Ended
Sr. No.	PARTICULARS	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Un-Audited			Un-Audited		(Audited)
1	Segment Revenue						
	a) Shoes	645.42	675.85	650.41	1,827.84	1,868.48	2,503.26
	b) Rental	343.68	327.48	295.05	966.21	894.02	1,180.21
	Total Segment Revenue	989.10	1,003.33	945.46	2,794.05	2,762.49	3,683.47
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Revenue from Operation	989.10	1,003.33	945.46	2,794.05	2,762.49	3,683.47
2	Segment Results (before Interest and Tax)						
	a) Shoes	69.69	(58.74)	17.30	(2.32)	(89.04)	244.14
	b) Rental	114.46	238.26	193.23	556.00	706.39	578.74
	Total Segment Results	184.15	179.52	210.53	553.68	617.35	822.88
	Less : Interest Expenses	150.30	154.41	164.50	460.82	501.16	714.01
	Add : Other Unallocable Income net of Unallocable Expenditure	3.92	7.95	4.93	10.88	1.03	25.71
	Profit before Tax	37.77	33.06	50.96	103.74	117.22	134.58
	Current Tax (MAT)	10.00	5.00	16.00	25.00	35.50	50.20
	Net Profit after Tax	27.77	28.06	34.96	78.74	81.72	84.38
3	Capital Employed (Segment Assets - Segment Liability)						
	a) Shoes	1,080.05	741.86	892.43	1,080.05	892.43	1,400.54
	b) Rental	4,324.79	4,747.71	4,853.79	4,324.79	4,853.79	4,159.41
	Total Segment Capital Employed	5,404.84	5,489.57	5,746.22	5,404.84	5,746.22	5,559.95

Notes:-

- 1 The above Financial Results have been taken on record by the Board of Directors of the company in their meeting held on Wednesday the 11th February, 2015.
- 2 The Limited Review as required under clause 41 of the Listing Agreement has been carried out by the Statutory Auditors.
- 3 Details of number of investor complaints for the quarter / nine month ended 31st December, 2014 Beginning-Nil, Received-One, Disposed off - One, Pending-Nil.
- 4 Previous period figures have been regrouped/ rearranged , wherever necessary.
- 5 As per the requirement of the Companies Act, 2013, effective from 1st April, 2014 the company has computed depreciation with reference to the useful life of fixed assets specified in and in the manner prescribed in Schedule II to the Act.

For PHOENIX INTERNATIONAL LIMITED


Narender Makkar
 Director & Company Secretary
 Din No. : 00026857

Place: New Delhi
Date : 11.02.2015

To,
The Board of Directors
Phoenix International Ltd.
3rd Floor, Gopala Tower,
25, Rajendra Place,
New Delhi-110008

Dear Sir,

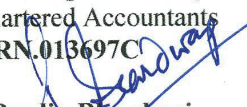
Review Report for the Quarter Ended December 31, 2014

We, the undersigned Auditors, have reviewed the accompanying statement of un-audited financial results of **Phoenix International Ltd. ('the Company')** for the quarter ended December 31, 2014 (**'the Statement'**) except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this financial statement based on our review.

We conducted our review in accordance with the Standard of Review Engagements (SRE) 2410, Review of Interim Financial Information performed by the Statutory Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of un-audited financial results for the quarter ended December 31, 2014 prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 11-02-2015
Place: New Delhi

for Pradip Bhardwaj & Co.
Chartered Accountants
FRN.013697C

Pradip Bhardwaj
(Partner)
M.No.500219

