(I)(a) Statement showing Shareholding Pattern

| | | | |
|---|---|---|---|
| Name of the Company:- | Modex International Securities Limited | | |
| Scrip Code:- 537092 | Name of the scrip: 537092 | Class of security:- Equity Shares | |
| Quarter ended: | December 31, 2014 | | |

| Category Code | Category of Shareholder | Number of Share-holders | Total Number of Shares | Number of Shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---|---|---|---|---|---|---|---|---|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares (VIII) | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | | |
| (A) | Group | | | | | | | |
| | | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 2 | 2250000 | 2250000 | 75.00 | 75.00 | Nil | Nil |
| (b) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | Nil | Nil | Nil |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | Nil | Nil | Nil |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | Nil | Nil | Nil |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | Nil | Nil | Nil |
| | | | | | | | | |
| | Sub-Total (A)(1) | 2 | 2250000 | 2250000 | 75.00 | 75.00 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A) (2) | 2 | 2250000 | 2250000 | 75.00 | 75.00 | Nil | Nil |
| | | | | | | | | |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (c) | Central Government / State Government (s) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (i) | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | Sub-Total (B) (1) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (2) | Non - Institutions | | | | | | | |
| (a) | Bodies Corporate | 21 | 138679 | 138379 | 4.62 | 4.62 | Nil | Nil |
| (b) | Individuals - i. Individuals shareholders holding nominal share capital up to Rs. 1 lakh | 532 | 118893 | 54470 | 3.96 | 3.96 | Nil | Nil |
| | ii. Individual shareholders holding more nominal share capital in excess of Rs. 1 | 15 | 443013 | 429713 | 14.77 | 14.77 | Nil | Nil |
| (c) | Qualified Foreign Investors (Non-resident In | 1 | 500 | 500 | 0.02 | 0.02 | Nil | Nil |
| (d) | Any Other (Clearing Member) | 1 | 48915 | 48915 | 1.63 | 1.63 | Nil | Nil |
| | | | | | | | | |
| | Sub-Total (B) (2) | 570 | 750000 | 671977 | 25.00 | 25.00 | Nil | Nil |
| | Total Public Shareholding (B) = (B) (1) + (B) (2) | 570 | 750000 | 671977 | 25.00 | 25.00 | Nil | Nil |
| | Total (A) + (B) | 572 | 3000000 | 2921977 | 100.00 | 100.00 | Nil | Nil |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | NIL | NIL | NIL | N.A | Nil | Nil | Nil |
| 2 | Public | NIL | NIL | NIL | N.A | Nil | Nil | Nil |
| | Sub Total ( C) | NIL | NIL | NIL | N.A | Nil | Nil | Nil |
| | Grand Total (A) + (B) + (C) | 572 | 3000000 | 2921977 | 100.00 | 100.00 | Nil | Nil |

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For Modex International Securities Ltd.

(Director)

Sub-table (I)(a)

| Name of the Company: Modex International Securities Limited | | | |
|---|---|---|---|
| Scrip Code, Name of the scrip, class of security: 537092, Equity Shares | | | |
| Quarter ended: December 31, 2014 | | | |
| | | | |
| **Partly paid-up shares:-** | **No. of partly paid-up shares** | **As a % of total no. of partly paid-up shares** | **As a % of total no. of shares of the company** |
| Held by promoter/promoter group | Nil | N.A. | N.A. |
| Held by public | Nil | N.A. | N.A. |
| | | | |
| **Total - D** | **Nil** | **N.A.** | **N.A.** |
| **Outstanding convertible securities:-** | **No. of outstanding securities** | **As a % of total no. of outstanding convertible securities** | **As a % of total no. of shares of the company, assuming full conversion of the convertible securities** |
| Held by promoter/promoter group | Nil | N.A. | N.A. |
| Held by public | Nil | N.A. | N.A. |
| | | | |
| **Total - E** | **Nil** | **N.A.** | **N.A.** |
| **Warrants:-** | **No. of warrants** | **As a % of total no. of warrants** | **As a % of total no. of shares of the company, assuming full conversion of warrants** |
| Held by promoter/promoter group | Nil | N.A. | N.A. |
| Held by public | Nil | N.A. | N.A. |
| | | | |
| **Total - F** | **Nil** | **N.A.** | **N.A.** |
| **Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )** | **3000000** | **N.A.** | **100.00** |

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(Director)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

| Sr. No. | Name of the Shareholder | Total Shares Held | | Shares pledged or otherwise encumberes | | | Details of Warrants | | Details of Convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---|---|---|---|---|---|---|---|---|---|---|---|
| (I) | | Number (III) | Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above) (IV) | Number (V) | As a Percentage (VI) = (V) / (III) * 100 | As a % of grand total (A)+(B)+( C) of sub-clause (I)(a) (VII) | Number of Warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of Convertible securities held (X) | As a % total number of Convertible securities of the same class (XI) | (XII) |
| 1 | DHARMENDRA KUMAR ARORA | 1500000 | 50.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 50.00 |
| 3 | PAVAN SACHDEVA | 750000 | 25.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 25.00 |
| Total | | 2250000 | 75.00 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 75.00 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, Convertible Securities) of person belonging to the category "Public" and holding holding more than 1% of the total number of shares

| S.No. | Name of Shareholders | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---|---|---|---|---|---|---|---|---|
| | | | | Number of warrants held | As a % total number of warrants of the same | Number of convertible securities held | 0.00 | |
| 1 | KUMAR SHARE BROKERS LTD. | 48915 | 1.63 | 0 | 0.00 | 0 | 0.00 | 1.631 |
| 2 | KUNDAN LAL GROVER | 50845 | 1.70 | 0 | 0.00 | 0 | 0.00 | 1.70 |
| 3 | WELLINDIA SECURITIES LIMITED | 99609 | 3.32 | 0 | 0.00 | 0 | 0.00 | 3.32 |
| 4 | ANITA MIGLANI | 51997 | 1.73 | 0 | 0.00 | 0 | 0.00 | 1.73 |
| 5 | SUNIL KUMAR MIGLANI | 51328 | 1.71 | 0 | 0.00 | 0 | 0.00 | 1.71 |
| 6 | DIMPY DEWAN | 47403 | 1.58 | 0 | 0.00 | 0 | 0.00 | 1.58 |
| 7 | YASH MIGLANI | 48581 | 1.62 | 0 | 0.00 | 0 | 0.00 | 1.62 |
| Total | | 398678 | 13.29 | NIL | NIL | NIL | NIL | 13.289 |

(I)(c)(ii) Statement showing holding of Securities (including shares, warrants, convertible securirties) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | | |
| | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | | | | | | | | | | |
| Total | | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |

(I)(d) Statement showing details of locked in shares

| Sr. No. | Name of the Shareholder | Number of locked-in Shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above) |
|---|---|---|---|
| | | | |
| | | | |
| | Not Applicable | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total | | | |

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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above} |
|---|---|---|---|---|
| | | | | |
| | | | | |
| | | | | |
| | | Not Applicable | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above} |
|---|---|---|---|---|
| | | | | |
| | | | | |
| | | Not Applicable | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | | |

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(Director)

(III)(a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security:-

Class X: Company has only one class of Shares i.e. Equity Shares
Class Y:
Class Z:)

| Category | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting rights i.e. (VI) | |
|---|---|---|---|---|---|---|---|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | **Promoter and Promoter Group** | | | | | | |
| 1 | **Indian** | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | **Sub-Total (A)(1)** | | | | | | |
| 2 | **Foreign** | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | **Sub-Total (A)(2)** | | | | | | |
| | **Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)** | | | | | | |
| (B) | **Public shareholding** | | | | | | |
| 1 | **Institutions** | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |

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(Director)

| Category | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting rights i.e. (VI) | |
|---|---|---|---|---|---|---|---|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | **Sub-Total (B)(1)** | | | | | | |
| **2** | **Non-institutions** | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | **Sub-Total (B)(2)** | | | | | | |
| | **Total Public Shareholding (B)= (B)(1)+(B)(2)** | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| **(C)** | **Shares held by Custodians and against which Depository Receipts have been issued** | | | | | | |
| | **GRAND TOTAL (A)+(B)+(C)** | | | | | | |

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