



Mid Valley Entertainment Limited

Annexure I to clause 41

(Rupees in Lacs)							
PART - I Statement of standalone / Consolidated Unaudited / Audited Results for the Quarter and 3 Months Ended 31/12/2014 OR Year Ended 00/00/0000							
Sl.No	Particulars	3 Months ended 31st December, 2014	3 Months ended 30th September, 2014	Corresponding 3 Months ended 31st January, 2014	Year to date for the period ended 31st December, 2014	Year to date for the period ended 31st January, 2014	Year Ended 31st March, 2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations:						
	(a) Net Sales / Income from Operations	-	-	-	-	-	-
	(b) Other Operating Income	-	-	0.23	-	0.24	0.24
	Total Income from Operations	-	-	0.23	-	0.24	0.24
2	Expenses:						
	(a)(Increase)/Decrease in Work in Progress						
	(b)(Increase)/Decrease in Stock						
	(c)Expenses on Feature Films, Distributions	-	-	16.00	-	16.00	20.00
	(d)Selling, General & Administrative Expenses	5.67	11.26	8.71	36.91	31.13	41.81
	(e)Depreciation, Amortisation, Preliminary Exp. W/off	149.81	149.81	150.02	447.98	450.24	630.90
	Total Expenditure	155.48	161.07	174.73	484.89	497.37	692.71
3	Profit/(Loss)from Operations before Other Income, Finance costs and Exceptional items (1-2)	-155.48	-161.07	-174.50	-484.89	-497.13	-692.47
4	Other Income						
5	Profit/(Loss) Before Interest & Exceptional Items (3-4)	-155.48	-161.07	-174.50	-484.89	-497.13	-692.47
6	Finance costs	-	-	0	-	0.02	0.08
7	Profit/(Loss) after Interest but before Exceptional Items (5-6)	-155.48	-161.07	-174.50	-484.89	-497.15	-692.55
8	Exceptional Items (Unrecoverable & Deoubtful Debts)	-	-		-		
9	Profit/(Loss) from Ordinary Activities after tax (7+8)	-155.48	-161.07	-174.50	-484.89	-497.15	-692.55
10	Tax Expense	-	-	0	-		0
	Provision for Fringe Benefit Tax	-	-	0	-		0
	Provision for Deferred Tax	-	-	0	-		79.24
11	Profit/(Loss) from Ordinary Activities after tax (9-10)	-155.48	-161.07	-174.50	-484.89	-497.15	-613.31
12	Extra Ordinary Items (Net of Tax Expenses)						
13	Net Profit/(Loss) for the period (11-12)	-155.48	-161.07	-174.50	-484.89	-497.15	-613.31
17	Paid up Equity Share Capital (Face Value Rs.10/- each)	3422.45	3422.45	3422.45	3422.45	3422.45	3422.45
18	Reserve exclding Revaluation Reserves	4135.67	4291.16	4736.71	4135.67	5238.70	4620.56
19-i	Earning Per Share (before extraordinary items)(not annualised)						
	- Basic (Rs)	-0.45	-0.47	-0.51	-1.42	-1.45	-1.79
	- Diluted (Rs)						
19-ii	Earning Per Share (after extraordinary items)(not annualised)						
	- Basic (Rs)						
	- Diluted (Rs)						

MIDVALLEY ENTERTAINMENT LIMITED

H. Ramakrishna
Director



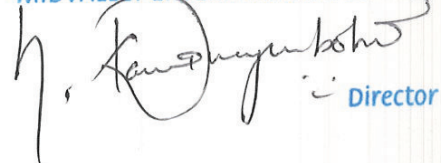
Mid Valley Entertainment Limited

Annexure I to clause 41

PART - II								(Rupees in Lacs)
Selected Information for the Quarter and 3 Months Ended 31/12/2014								
Sl.No	Particulars	3 Months ended	3 Months ended	Corresponding 3	Year to date for	Year to date for	Year Ended 31st	
		31st December, 2014	30th September, 2014	Months ended 31st January, 2014	the period ended 31st December, 2014	the period ended 31st January, 2014		March, 2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
A	PARTICULARS OF SHAREHOLDING							
1	Public shareholding:							
	- Number of Shares	21,420,762.00	21,420,762.00	21,420,762.00	21,420,762.00	21,420,762.00	21,420,762.00	
	- Percentage of Shareholding	62.59	62.59	62.59	62.59	62.59	62.59	
2	Promoters and promoter Group shareholding							
	a) Pledged/Encumbered:							
	- Number of Shares	-	-	-	-	-	-	
	-Percentage of Share (as a % of the total shareholding of Promoter and promoter group)	-	-	-	-	-	-	
	-Percentage of Shres (as a % of the total share Capital of the company	-	-	-	-	-	-	
	b) Non Encumbered Number of Shares:							
	- Number of Shares	12,803,807.00	12,803,807.00	12,803,807.00	12,803,807.00	12,803,807.00	12,803,807.00	
	-Percentage of Share (as a % of the total shareholding of Promoter and promoter group)	37.41%	37.41%	37.41%	37.41%	37.41%	37.41%	

Particulars		3 months ended 31/12/2014	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter	NIL	
	Received during the quarter	NIL	
	Disposed of during the Quarter	NIL	
	Remaining unresolved at the end of the quarter	NIL	

MIDVALLEY ENTERTAINMENT LIMITED


Director



SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING							
							Rupees in Lacs
SI.No	Particulars	3 Months ended 31st December, 2014	Praceding 3 Months Ended 30th September, 2014	Correspondin g 3 Months ended 31st January, 2014	Year to date for the period ended 31st December, 2014	Year to date for the period ended 31st January, 2014	Year Ended 31st March, 2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(1) Segment Revenue:						
	a) Midvalley Entertainment Ltd:						
	(a) Production	-	-	-	-	-	-
	(b) Distribution	-	-	-	-	-	-
	(c) Exhibition	-	-	-	-	-	-
	(d) Sale od Film Rights	-	-	-	-	-	-
	(e) Other Operating Income	-	-	0.23	-	0.24	0.24
	Net Sales/ Income from Operations	-	-	0.23	-	0.24	0.24
	b) International Division						
	(a) Net Income from Operations	-	-	-	-	-	-
	Total	-	-	-	-	-	-
	c) Content & Distribution Division						
	(a) Net Income from Operations	-	-	-	-	-	-
	Total	-	-	-	-	-	-
	d) Hospitality Division						
	(a) Net Income from Operations	-	-	-	-	-	-
	Total	-	-	-	-	-	-
	Total Revenue	-	-	0.23	-	0.24	0.24
2	(2) Expenditure:						
	a. Increase/ decrease in stock in trade						
	(a) Production	-	-	-	-	-	-
	(b) Distribution	-	-	-	-	-	-
	(c) Exhibition	-	-	16.00	-	16.00	-
	b. Operating Expenses	3.43	8.67	4.40	28.79	13.10	41.08
	c. Employee cost	2.24	2.59	4.30	8.12	18.05	20.81
	d. Depreciation & Amortisation	133.81	133.81	134.03	399.99	402.24	572.24
	e. Other expenditure	-	-	-	-	-	-
	f. Preliminary exps w.off	16.00	16.00	16.00	47.99	48.00	58.66
	Total	155.48	161.07	174.73	484.89	497.39	692.79
	b) International Division						
	a. Operating Expenses	-	-	-	-	-	0.04
	b. Employee cost	-	-	-	-	-	-
	Total	-	-	-	-	-	0.04
	c) Content & Distribution Division						
	a. Operating Expenses	-	-	-	-	-	0.01
	b. Employee cost	-	-	-	-	-	-
	Total	-	-	-	-	-	0.01
	d) Hospitality Division						
	a. Operating Expenses	-	-	-	-	-	0.01
	b. Employee cost	-	-	-	-	-	-
	Total	-	-	-	-	-	0.01

MIDVALLEY ENTERTAINMENT LIMITED

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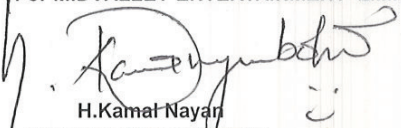


	Total Expenditure	155.48	161.07	174.73	484.89	497.39	692.85
3	(Any Item exceeding 10% of the total Income, Interest and Exceptional Itmes (1-2))						
	a) Midvalley Entertainment Ltd	-155.48	-161.07	-174.50	-484.89	-497.15	-692.55
	b) International Division	-	-	-	-	-	-0.04
	c) Content & Distribution Division	-	-	-	-	-	-0.01
	d) Hospitality Division	-	-	-	-	-	-0.01
	Total Profit	-155.48	-161.07	-174.50	-484.89	-497.15	-692.61
4	4. Other Income:						
5	5. Profit before Interest and Exceptional	-155.48	-161.07	-174.50	-484.89	-497.15	-692.61
6	Capital Employed: (Segment Asset - Segment Liability)						
	a) Midvalley Entertainment Ltd	9980.28	10132.32	10591.49	9980.28	10591.49	10480.88
	b) International Division	-	-	-	-	-	-
	c) Content & Distribution Division	-	-	-	-	-	-
	d) Hospitality Division	-	-	-	-	-	-

Notes

1. The above audited financial results subjected to limited review by the auditors were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 14th February, 2015.
2. The Company operates in the business of film exhibition, distribution, production and exploitation. It has hospitality Division, International Division, and Content & Distribution Division are all considered as Different Segments
3. Status of Investor Complaints- No.of complaints received and disposed during year -Nil: No of - complints lying unresolved at the commencement and at the end - Nil
4. Figures have been reviewed and regrouped, wherever necessary and changes have been made accordingly.

Date:14.02.2015
Place: Chennai

By order of the Board
For MIDVALLEY ENTERTAINMENT LIMITED

H.Kamal Nayan
WHOLE TIME DIRECTOR