

Annexure IV to Clause 41

Limited Review Report

**The Board of Directors
Megri Soft Limited
SCO-80 Sector 47-D
Chandigarh-160047**

1. We have reviewed the Statement of Standalone Unaudited Financial Results for the Quarter and 9 Months Ended **31/12/2014** of the accompanying Statement of Unaudited Financial Results (Statement") of **Megri Soft Limited** ("the Company"), which has been approved by the Board of Directors. Management is responsible for the preparation and presentation of the Statement in accordance with applicable Accounting Standards and other recognized accounting practices and policies. Our responsibility is to express a conclusion on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting.
3. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Conclusion Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement is not prepared, in all material respects, in accordance with the applicable Accounting Standards and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We also report that we have not traced the disclosures in respect of the aggregate amount of public shareholding and promoters and promoter group shareholding in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.

**For K.K. Bassi & Associates
Chartered Accountants
Firm Registration No: 005539N**

**Kuldeep Kumar Bassi
Partner
Membership No.084597**



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Ankita Jain
**For Megrisoft Limited
ANKITA JAIN
COMPANY SECRETARY
M.No. : 37016**

**Place: Chandigarh
Date: 24/01/2015**

ANNEXURE I TO CLAUSE 41

Part I

(in lakhs)

Statement of Standalone Unaudited Results for the Quarter and Nine Months Ended 31/12/2014

Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended in the previous year (31/12/2013)	Year to date figures for current period ended (31/12/2014)	Year to date figures for the previous year ended (31/12/2013)	Previous year ended (31/03/2014)
(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
(a) Net Sales	64.95	98.54	101.86	269.88	333.55	423.49
(b) Other Operating Income	0	0	0	0	0	0
Total Income From Operations (net)	64.95	98.54	101.86	269.88	333.55	423.49
2. Expenses						
(a) Cost of Materials consumed						
(b) Purchase of stock-in-trade						
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade						
(d) Employee benefits expense	13.71	15.91	13.23	43.56	42.34	57.06
(e) Depreciation and amortisation	7.28	7.28	7.29	21.84	21.85	29.13
(f) Other Expenses	23.44	44.87	40.49	103.73	111.61	151.78
Total Expenses	44.43	68.06	61.01	169.13	175.80	237.97
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	20.52	30.48	40.85	100.75	157.75	185.52
4. Other Income	15.60	15.98	34.68	51.06	63.08	77.28
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	36.12	46.46	75.53	151.81	220.83	262.80
6. Finance Costs	1.01	2.11	23.95	6.73	34.69	37.69
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	35.11	44.35	51.58	145.08	186.14	225.11
8. Exceptional Items	0	0	0	0	0	0

Rajesh Sharma


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 Ankit Jain
 For Megrisoft Limited
 ANKITA JAIN
 COMPANY SECRETARY
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9. Profit / (Loss) from ordinary activities before tax (7+8)	35.11	44.35	51.58	145.08	186.14	225.11
10. Tax expense	5.78	3.30	5.62	23.52	20.27	24.52
11. Net Profit / (Loss) from ordinary activities after tax (9 + 10)	29.33	41.05	45.96	121.56	165.87	200.59
12. Extraordinary items (net of tax expense Lakhs)	0	0	0	0	0	0
13. Net Profit / (Loss) for the period (11 + 12)	29.33	41.05	45.96	121.56	165.87	200.59
14. Share of Profit / (loss) of associates *	0	0	0	0	0	0
15. Minority Interest*	0	0	0	0	0	0
16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*	29.33	41.05	45.96	121.56	165.87	200.59
17. Paid-up equity share capital (Face Value of the Share shall be indicated)	314.07	314.07	314.07	314.07	314.07	314.07
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0	0	0	0	0	0
		1.31			5.28	6.39
19.i Earnings Per Share (before extraordinary items) (of /- each) (not annualised): (a) Basic (b) Diluted						
19.ii Earnings Per Share (after extraordinary items) (of /- each) (not annualised): (a) Basic (b) Diluted						
See accompanying note to the Financial Results	0.93		1.46	3.87		

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* Applicable in the case of consolidated results.



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Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956. Further to the above, profit / loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

Part II

Select Information for the Quarter and Months Ended 31/12/2014

Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended in the previous year (31/12/2013)	Year to date figures for current period ended (31/12/2014)	Previous year ended (31/03/2014)
A PARTICULARS OF SHAREHOLDING					
1. Public Shareholding					
- Number of Shares	1188650 Equity Shares	1188650 Equity Shares	1188650 Equity Shares	1188650 Equity Shares	1188650 Equity Shares
- Percentage of shareholding	37.85%	37.85%	37.85%	37.85%	37.85%
2. Promoters and Promoter Group Shareholding **					
a) Pledged/ Encumbered					
- Number of Shares					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total share capital of the company)					
b) Non-Encumbered					
- Number of Shares	1952050 Equity Shares	1952050 Equity Shares	1952050 Equity Shares	1952050 Equity Shares	1952050 Equity Shares
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	62.15%	62.15%	62.15%	62.15%	62.15%
- Percentage of shares (as a % of the total share capital of the company)	62.15%	62.15%	62.15%	62.15%	62.15%
	Particulars		3 months ended (31/12/2014)		
B	INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter		Nil		



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