



Admin. Office & Works :
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E-mail : corporate@lakshmigroup.in
CIN: L00000CH1990PLC010573

Unaudited Financial Results for the Quarter ended 31.12.2014

PART I
Standalone

(Rs' in Millions)

Sr. No.	PARTICULARS	Quarter Ended			Nine Months		18 Months ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Net Sales / Income From Operations	1,205.98	2,051.41	1,919.07	5,779.50	8,731.88	18,492.41
2	Other Operating Income	2.59	-	2.50	3.88	9.74	36.45
3	Total Income	1,208.57	2,051.41	1,921.57	5,783.39	8,741.62	18,528.86
4	Expenditure						
	(a) (-)Inc. / (+)Dec. in Stock	(276.76)	1,574.79	482.27	2,839.87	1,985.76	2,623.66
	(b) Raw material Consumed/Traded Goods	1,113.99	44.55	922.46	1,543.77	4,931.68	13,019.75
	(c) Employee's Cost	19.28	21.90	22.43	63.23	65.73	130.73
	(d) Depreciation	117.02	119.17	113.06	347.69	329.32	639.12
	(e) Other Expenditure						
	-Agri Division	87.18	75.37	103.98	280.94	356.36	642.96
	-Energy Division	25.85	13.92	10.63	54.21	77.56	98.91
	Total	1,086.56	1,849.69	1,654.83	5,129.72	7,746.41	17,155.13
5	Profit/(Loss) from operations before other income finance cost and exceptional items.	122.01	201.72	266.74	653.67	995.21	1,373.73
6	Other Income	7.03	2.40	1.58	9.97	2.17	26.15
7	Profit/(Loss) from ordinary activities before finance cost and exceptional items. (EBITA)	129.04	204.12	268.32	663.64	997.38	1,399.88
8	Finance Cost	225.35	322.39	179.19	837.23	479.55	963.80
	Interest Subvention	(109.25)	-	-	(109.25)	-	-
9	Profit/(Loss) from ordinary activities after finance cost and before exceptional items.	12.94	(118.27)	89.13	(64.34)	517.83	436.08
10	Exceptional Items	-	-	-	-	-	632.84
11	Profit/(Loss) from ordinary activities before tax. (PBT)	12.94	(118.27)	89.13	(64.34)	517.83	(196.76)
12	Provision for Taxation						
	- Current Tax	4.40	(1.01)	2.19	4.40	12.47	-
	- Deferred Tax Assets(-)/Liability(+)	(26.32)	(29.13)	(27.27)	(82.32)	(57.32)	(161.86)
13	Profit/(Loss) from ordinary activities after tax.	34.86	(88.13)	114.21	13.58	562.68	(34.90)
14	Extraordinary items	-	-	-	-	-	-
15	Net Profit/(Loss) for the period (PAT)	34.86	(88.13)	114.21	13.58	562.68	(34.90)
16	Cash Profit for the period	151.88	31.03	227.27	361.27	892.00	604.22
17	Paid up Share Capital	132.98	132.98	132.98	132.98	132.98	132.98
	Face Value of Equity Share Rs. 2/- each						
18	Reserve Excluding Revaluation Reserve						7,114.29

For Lakshmi Energy & Foods Ltd.

Chairman - cum - Managing Director

Samal

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CIN: L00000CH1990PLC010573

Sr. No.	PARTICULARS	Quarter Ended			Nine Months		18 Months ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
19	Earnings Per Share (before extraordinary items)						
	Basic (Rs.)	0.52	(1.33)	1.72	0.20	1.72	(0.53)
	Diluted (Rs.)	0.52	(1.25)	1.66	0.20	1.66	(0.52)
	Earnings Per Share (after extraordinary items)						
	Basic (Rs.)	0.52	(1.33)	1.72	0.20	1.72	(0.53)
	Diluted (Rs.)	0.52	(1.25)	1.66	0.20	1.66	(0.52)

PART II

A. PARTICULARS OF SHAREHOLDING							
1	Public share Holding						
	- Number of Shares of Rs 2/- each	31,624,270	31,624,270	31,624,270	31,624,270	31,624,270	31,624,270
	- Percentage of Shareholding	47.56	47.56	47.56	47.56	47.56	47.56
2	Promoters and Promoters group share holding						
	a) Pledged/Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non Encumbered						
	- Number of Shares	34,865,730	34,865,730	34,865,730	34,865,730	34,865,730	34,865,730
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total shareholding of the company)	52.44	52.44	52.44	52.44	52.44	52.44
B. INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	1	2	NIL	2	NIL
	Disposed off during the quarter	NIL	1	2	NIL	2	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

NOTES:

- The above Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on Feb. 13, 2015 and Statutory Auditors have carried out limited review for the same period.
- Segments have been identified in accordance with the Accounting Standard (AS-17) "Segment Reporting " considering risk profiles and the organization structure of the business.
- The figures for the previous periods have been regrouped/rearranged wherever considered necessary to make them comparable.
- During the quarter ended 31st December, 2014, 34,80,000 convertible warrants of series-2 were forfeited due to non- exercise of the conversion option by the allottee and upfront amount received by the company on such warrants was forfeited as per terms.
- The consolidated financial results have been prepared in accordance with the Accounting Standard -21 on "Consolidated Financial Statement" and include financial results of Punjab Greenfield Resources Ltd, Lakshmi Green Power Ltd and Green Energy and Foods Pte,Singapore.

Place: Khamanon
Date: 13.02.2015

For Lakshmi Energy & Foods Ltd.
[Signature]
Chairman cum Managing Director

[Signature]



3.

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Unaudited Financial Results for the Quarter ended 31.12.2014

PART I
Consolidated

(Rs` in Millions)

Sr. No.	PARTICULARS	Quarter Ended			Nine Months		18 months ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Net Sales / Income From Operations	1,184.26	2,000.80	1,927.80	5,732.71	9,991.36	19,915.68
2	Other Operating Income	2.59	-	2.50	3.88	8.38	36.45
3	Total Income	1,186.85	2,000.80	1,930.30	5,736.59	9,999.74	19,952.13
4	Expenditure						
	(a) (Inc)/Dec. In Stock	(335.75)	1,334.81	199.59	2,781.96	2,028.25	2,344.31
	(b) Raw material Consumed/Traded Goods	1,161.18	239.76	1,210.47	1,577.82	6,111.06	14,641.06
	(c) Employee's Cost	20.22	22.83	23.59	65.73	68.97	140.37
	(d) Depreciation	117.42	119.30	113.23	348.36	330.60	641.61
	(e) Other Expenditure						
	-Agri Division	91.71	83.45	113.90	300.74	383.28	699.34
	-Energy Division	25.85	13.92	10.63	54.21	77.56	98.91
	Total	1,080.63	1,814.07	1,671.41	5,128.83	8,999.72	18,565.60
5	Profit/(Loss) from operations before other income, finance costs and exceptional items	106.22	186.73	258.89	607.77	1,000.02	1,386.53
6	Other Income	7.09	2.35	5.08	11.79	7.12	38.59
7	Profit/(Loss) from ordinary activities before finance costs and exceptional items (EBITA)	113.32	189.08	263.97	619.55	1,007.14	1,425.12
8	Finance Cost	225.28	322.97	179.21	837.77	479.61	964.17
	Interest Subvention	(109.25)			(109.25)		
9	Profit/(Loss) from ordinary activities after finance costs but before exceptional items	(2.72)	(133.89)	84.76	(108.97)	527.53	460.95
10	Exceptional Items	-	-	-	-	-	632.84
11	Profit/(Loss) from ordinary activities before tax (PBT)	(2.72)	(133.89)	84.76	(108.97)	527.53	(171.88)
12	Provision for Taxation						
	- Current	4.40	(1.01)	2.19	4.40	21.54	0.38
	- (Deferred Tax Assets)/Liability	(26.17)	(29.34)	(27.27)	(82.20)	(57.25)	(161.64)
13	Profit/(Loss) from ordinary activities after tax	19.05	(103.54)	109.84	(31.17)	563.24	(10.62)
14	Extraordinary Items	-	-	-	-	-	-
15	Net Profit/(Loss) for the period (PAT)	19.05	(103.54)	109.84	(31.17)	563.24	(10.62)
16	Cash Profit for the period	136.47	15.76	223.07	317.19	893.84	630.98

For Lakshmi Energy & Foods Ltd.

Chairman - cum - Managing Director

Signature

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Sr. No.	PARTICULARS	Quarter Ended			Nine Months		18 months ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
17	Paid up Share Capital						
	Face Value of Equity Share Rs. 2/- each	132.98	132.98	132.98	132.98	132.98	132.98
18	Reserve Excluding Revaluation Reserve						7,503.03
19	Earnings Per Share (before extraordinary items)						
	Basic (Rs.)	0.28	(1.59)	1.65	(0.47)	1.65	(0.16)
	Diluted (Rs.)	0.28	(1.54)	1.59	(0.47)	1.59	(0.16)
	Earnings Per Share (after extraordinary items)						
	Basic (Rs.)	0.28	(1.59)	1.65	(0.47)	1.65	(0.16)
	Diluted (Rs.)	0.28	(1.54)	1.59	(0.47)	1.59	(0.16)

PART II

A. PARTICULARS OF SHAREHOLDING							
1	Public share Holding						
	- Number of Shares of Rs 2/- each	31,624,270	31,624,270	31,624,270	31,624,270	31,624,270	31,624,270
	- Percentage of Shareholding	47.56	47.56	47.56	47.56	47.56	47.56
2	Promoters and Promoters group share holding						
	a) Pledged/Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non Encumbered						
	- Number of Shares	34,865,730	34,865,730	34,865,730	34,865,730	34,865,730	34,865,730
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total shareholding of the company)	52.44	52.44	52.44	52.44	52.44	52.44

Place: Khamanon
Date: 13.02.2015

For Lakshmi Energy & Foods Ltd

Chairman - cum - Managing Director

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Lakshmi
Energy and Foods Limited
Formerly Lakshmi Overseas Industries Limited

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LAKSHMI ENERGY AND FOODS LIMITED

SEGMENT REPORTING
for the Quarter ended 31.12.2014

(Rs` in Millions)

PARTICULARS	Quarter Ended			Nine Months		18 Months ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
Segment Revenue						
Agri-based Business	1,176.49	2,101.53	1,929.15	5,876.38	10,081.23	20,155.38
Energy	68.14	196.20	106.96	324.28	403.18	697.47
Less:Inter Segment Revenue	(60.37)	(296.93)	(108.31)	(467.96)	(493.05)	(937.17)
Net Revenue from Operation	1,184.26	2,000.80	1,927.80	5,732.71	9,991.36	19,915.68
Net Profit before depreciation, interest & tax (EBIDTA)						
Agri-based Business	204.04	250.42	322.60	872.01	1,178.74	1,756.23
Energy	26.70	57.96	54.60	95.91	158.99	310.50
Total	230.74	308.38	377.20	967.92	1,337.73	2,066.73
Less : Interest (Not Allocable)	116.04	322.97	179.21	728.52	479.61	964.17
Less: Depreciation	117.42	119.30	113.23	348.36	330.60	641.61
Profit before Extraordinary Item & Tax	(2.72)	(133.89)	84.76	(108.97)	527.52	460.96
Capital Employed						
Agri-based Business	4,434.93	4,396.78	4,409.04	4,434.93	4,409.04	4,392.09
Energy	1,539.11	1,539.11	1,539.11	1,539.11	1,539.11	1,539.11
Total	5,974.04	5,935.89	5,948.15	5,974.04	5,948.15	5,931.21
Secondary Segment (Geographical)						
Rest of the world						
Agri Based Business :- Direct Export	131.47	176.22	206.76	711.75	619.75	1,269.76
Agri Based Business :- Deemed Export	773.74	1,490.52	1,297.08	3,895.99	4,819.34	7,147.79
Energy	-	-	-	-	-	-
India						
Agri Based Business	245.40	332.29	419.25	1,088.62	4,166.46	11,408.73
Energy	33.64	1.76	4.71	36.34	385.81	89.40
Total	1,184.26	2,000.80	1,927.80	5,732.71	9,991.36	19,915.68

Place: Khamanon
Date: 13.02.2015

For Lakshmi Energy & Foods Ltd

Chairman - cum - Managing Director

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Limited Review Report

Review Report to **M/s Lakshmi Energy and Foods Limited**

We have reviewed the accompanying statement of unaudited financial results of M/s Lakshmi Energy and Foods Limited for the quarter ended 31.12.2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement

For SMPS & Co.
Chartered Accountants



Saurabh Mishra
(Partner)

Membership No. 402499
FRN No. 021622N

Place: Chandigarh
Date: 13-02-2015

