

Ref: JPVL: SEC: 2015

3rd March, 2015

- 1. National Stock Exchange of India Limited**
Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
- 2. BSE Limited**
25th Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street, Fort,
Mumbai 400 001

Sub: Outcome of Court Convened Meeting of Jaiprakash Power Ventures Limited held on 28th February, 2015

Ref : Proposed Scheme of Arrangement between Jaiprakash Power Ventures Limited (JPVL) (Transferor Company) and Himachal Baspa Power Company Limited (HBPCL) (Transferee Company)

In continuation to our letter no. JPVL:SE:2015 dated 29th January, 2015 forwarding the Notices convening the meetings of Equity Shareholders and Creditors of the Company as per the directions of Hon^{ble} High Court of Himachal Pradesh at Shimla, at JUIT Complex, Wagnaghat, P.O. Dumehar Bani, Kandaghat -173 215, Distt. Solan, Himachal Pradesh at 10AM and 1PM respectively for approving the Scheme of Arrangement between Jaiprakash Power Ventures Limited (JPVL) (Transferor Company) and Himachal Baspa Power Company Limited (HBPCL) (Transferee Company) with or without modification(s).

We wish to inform that the said Court convened meetings of Equity Shareholders and Creditors of the Company were held on 28th February, 2015 at JUIT Complex, Wagnaghat, P.O. Dumehar Bani, Kandaghat-173 215, Distt. Solan, Himachal Pradesh at 10 AM and 1 PM respectively.

In the aforesaid meetings the Proposed Scheme of Arrangement between JPVL and HBPCL has been unanimously approved by the Equity Shareholders and Creditors with the requisite & overwhelming majority, without any modification.

The Chairman of the said meetings of Equity Shareholders and Creditors, as appointed by the Hon^{ble} High Court of Himachal Pradesh at Shimla have filed their respective reports on 2nd March, 2015 directly with the Hon^{ble} High Court of Himachal Pradesh at Shimla.



Corp. Office : Sector-128, Noida-201304, Uttar Pradesh (India)
Ph. : +91 (120) 4609000, 2470800 Fax : +91 (120) 4609464, 4609496
Regd. Office : JUIT Complex, Wagnaghat, P.O. Dumehar Bani, Kandaghat-173215
Distt. Solan (H.P.) Ph. : +91 (1792) 257999, 245367
E-mail : jpvl.investor@jalindia.co.in, Fax : +91 (1792) 245362
Website : www.jppowerventures.com **CIN :** L40101HP1994PLC015483

In accordance with Clause 35A of the Listing Agreement, the voting results of the business transacted at the Court convened meeting of Equity Shareholders are enclosed as **Annexure A**.

Thanking you,

Yours faithfully,

For Jaiprakash Power Ventures Limited



(M.M. Sibbal)

Sr. General Manager &
Company Secretary



Encl: As above

Annexure A

Date of the AGM/EGM-Court Convened Meeting	28 th February, 2015
Total number of shareholders on record date (20.02.2015)	3,32,645
No. of shareholders present in the meeting either in person or through proxy	
Promoters and Promoter Group	5
Public	174
No. of Shareholders attended the meeting through Video Conferencing	N.A

(Agenda Wise)

Details of Agenda	Resolution required (Ordinary / Special)	Mode of Voting (Show of hands / Poll/Postal Ballot /E-voting)
For approval of the Scheme of Arrangement between Jaiprakash Power Ventures Limited (Transferor Company) and Himachal Baspa Power Company Limited (Transferee Company) and their respective shareholders and creditors under Section 391-394 of the Companies Act, 1956	By majority in number representing three-fourths in value in terms of Section 391(2) of the Companies Act, 1956	Poll



ANNEXURE 'A'
(CONTD.)

	Promoter/Pu blic	No. of shares held (1)	No. of votes polled (2)	% of votes polled on out- standing shares $(3)=[(2)/(1)]*100$	No. of votes - in favour (4)	No. of votes - against (5)	% of votes in favour on votes polled $(6)=[(4)/(2)]*100$	% of votes against on votes polled $(7)=[(5)/(2)]*100$
Promoters								
A	Promoter and Promoter Group (A)	1,868,648,237	1,868,646,437	100.00%	1,868,646,437	-	100.00%	0.00%
Public								
B1	Public Institutional holders	332,702,477	173,326,380	52.10%	173,326,380	-	100.00%	0.00%
B2	Public - others	736,652,370	393,452,845	53.41%	393,452,845	-	100.00%	0.00%
	B = (B1 + B2)	1,069,354,847	566,779,225	53.00%	566,779,225	-	100.00%	0.00%
	Total (A + B)	2,938,003,084	2,435,425,662	82.89%	2,435,425,662	-	100.00%	0.00%

