

**Ensa Steel Industries Limited**

Regd. Office : 43, Atlanta, Nariman Point, Mumbai – 400 021.  
CIN - L45200MH1985PLC035172

**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 30 JUNE 2015**

**PART I**

(Rs. In Lacs)

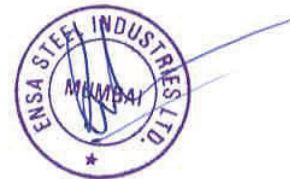
Sr. No.	Particulars	Quarter Ended			Year Ended	
		30/06/2015	31/03/2015	30/06/2014	30/06/2015	30/06/2014
		(Refer note no.3)	Unaudited	(Refer note no.3)	Audited	Audited
1	<b>Income from Operations</b>					
a	Net Sales/Income from Operations	8.31	8.11	18.94	32.65	60.27
b	Other Operating Income	0.00	0.00	0.00	0.00	0.00
c	<b>Total Income from Operations</b>	<b>8.31</b>	<b>8.11</b>	<b>18.94</b>	<b>32.65</b>	<b>60.27</b>
2	<b>Expenses</b>					
a	Cost of materials consumed	0.00	0.00	0.00	0.00	0.00
b	Purchase of Stock-in-trade	0.37	0.68	1.64	2.39	5.25
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	6.19	5.17	9.80	20.50	38.72
d	Employee benefits expense	0.59	4.50	5.15	16.41	14.93
e	Depreciation and amortization expense	3.22	3.22	14.09	21.77	56.30
f	Other Expenses	3.37	0.16	2.41	6.10	5.93
g	<b>Total Expenses</b>	<b>13.74</b>	<b>13.73</b>	<b>33.09</b>	<b>67.17</b>	<b>121.13</b>
3	<b>Profit/(Loss) from Operations before Other Income and finance costs (1-2)</b>	<b>(5.43)</b>	<b>(5.62)</b>	<b>(14.15)</b>	<b>(34.52)</b>	<b>(60.86)</b>
4	Other Income	0.00	0.00	0.00	0.00	0.00
5	<b>Profit/(Loss) from Ordinary activities before finance costs (3+4)</b>	<b>(5.43)</b>	<b>(5.62)</b>	<b>(14.15)</b>	<b>(34.52)</b>	<b>(60.86)</b>
6	Finance Costs	0.00	0.00	0.00	0.00	0.00
7	<b>Profit / (Loss) from Ordinary Activities after finance costs but before tax (5-6)</b>	<b>(5.43)</b>	<b>(5.62)</b>	<b>(14.15)</b>	<b>(34.52)</b>	<b>(60.86)</b>
8	Exceptional Item					
		117.56	0.00	0.00	117.56	0.00
9	<b>Net Profit / (Loss) from Ordinary Activities (7-8)</b>	<b>(122.99)</b>	<b>(5.62)</b>	<b>(14.15)</b>	<b>(152.08)</b>	<b>(60.86)</b>
10	Tax expense	0.00	0.00	0.00	0.00	0.00
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>(122.99)</b>	<b>(5.62)</b>	<b>(14.15)</b>	<b>(152.08)</b>	<b>(60.86)</b>
12	Paid-up equity share capital (Face Value of Rs.10/- per share)	478.42	478.42	478.42	478.42	478.42
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.				2,882.92	6,003.96
14	Earnings Per Share (EPS)	(2.57)	(0.12)	(0.30)	(3.18)	(1.27)

**Select Information for the Fourth Quarter and year ended 30 June 2015**

**PART II**

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30/06/2015	31/03/2015	30/06/2014	30/06/2015	30/06/2014
<b>A PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding					
-	Number of shares	3,445,796	3,445,796	3,445,796	3,445,796	3,445,796
-	Percentage of shareholding	70.41%	70.41%	70.41%	70.41%	70.41%
2	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
	Number of shares	0	0	0	0	0
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%
	Percentage of shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%
b)	Non-encumbered					
	Number of shares	1,448,280	1,448,280	1,448,280	1,448,280	1,448,280
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the Company)	29.59%	29.59%	29.59%	29.59%	29.59%

Sr. No.	Particulars	Quarter Ended 30/06/2015
<b>B INVESTOR COMPLAINTS</b>		
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed off during the quarter	0
	Remaining unresolved at the end of the quarter	0



**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 30 JUNE 2015**

**STANDALONE STATEMENT OF ASSETS AND LIABILITIES**

(Rs. In Lacs)

Sr. No.	Particulars	Year Ended	
		30/06/2015	30/06/2014
		Audited	Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>SHAREHOLDERS' FUND</b>		
	a) Share Capital	478.42	478.42
	b) Reserves and Surplus	2,882.91	6,003.96
	c) Money received against share warrants	0.00	0.00
	<b>Sub - total Shareholders' Funds</b>	<b>3,361.33</b>	<b>6,482.38</b>
2	<b>Share Application money pending allotment</b>		<b>0.00</b>
3	<b>Non-current liabilities</b>		
	a) Long-term borrowings	0.00	0.00
	b) Deferred tax liabilities (net)	12.00	12.00
	c) Other long-term liabilities	0.00	0.00
	d) Long-term provisions	0.00	0.00
	<b>Sub-total - Non-current liabilities</b>	<b>12.00</b>	<b>12.00</b>
4	<b>Current liabilities</b>		
	a) Short-term borrowings	0.00	0.00
	b) Trade payables	3.28	2.68
	c) Other current liabilities	0.90	0.69
	d) Short-term provisions	0.00	0.00
	<b>Sub-total - Current liabilities</b>	<b>4.18</b>	<b>3.37</b>
	<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>3,377.51</b>	<b>6,497.75</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	a) Fixed assets	819.32	388.21
	b) Goodwill on consolidation	0.00	0.00
	c) Non-current investments	0.00	0.00
	d) Deferred tax assets (net)	0.00	0.00
	e) Long-term loans and advances	0.00	0.00
	f) Other non-current assets	0.00	0.00
	<b>Sub-total - Non-current assets</b>	<b>819.32</b>	<b>388.21</b>
2	<b>Current assets</b>		
	a) Current investments	0.00	0.00
	b) Inventories	2.33	593.27
	c) Trade receivables	18.18	20.04
	d) Cash and cash equivalents	1.67	2.16
	e) Short-term loans and advances	2,536.01	5,494.07
	f) Other current assets	0.00	0.00
	<b>Sub-total - Current assets</b>	<b>2,558.19</b>	<b>6,109.54</b>
	<b>TOTAL - ASSETS</b>	<b>3,377.51</b>	<b>6,497.75</b>

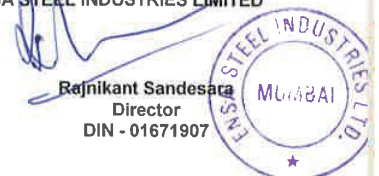
**Notes:**

- 1 The company's operations fall under single segment hence segment reporting as defined in Accounting Standard 17 is not applicable.
- 2 The above Audited Financial results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 27 August 2015 and have been audited by the Statutory Auditors of the Company.
- 3 The Figures of the last Quarter ended on 30 June 2015 are the balancing figures between the audited figures in respect of the full financial year ended on 30 June 2015 and published year to date figures upto the third quarter ended on 31 March 2015 of the Current financial year and figures for corresponding Quarter ended on 30 June 2014 are the balancing figures between the audited figures in respect of the full financial year ended on 30 June 2014 and published year to date figures upto the third quarter ended on 31 March 2014.
- 4 Previous period figures have been regrouped/reclassified, wherever necessary.

Place: Mumbai  
 Date: 27 August 2015

For and on Behalf of  
**ENSA STEEL INDUSTRIES LIMITED**

Rajnikant Sandesara  
 Director  
 DIN - 01671907





**H. S. HATHI & CO.**

*Chartered Accountants*

**CA. HEMANT S. HATHI**  
**B.Com., LLB., FCA**

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## **INDEPENDENT AUDITORS' REPORT**

**TO THE BOARD OF DIRECTORS OF ENSA STEEL INDUSTRIES LIMITED**

### **Report on the Financial Results**

I have audited the financial results of Ensa Steel Industries Limited ("the Company"), for the year ended June 30, 2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the management and have not been audited by me. Attention is drawn to the fact that the figures for the quarter ended June 30, 2015 as reported in the accompanying financial results are the derived figures between the audited figures in respect of the current full financial year ended June 30, 2015 and the published year-to-date figures up to March 31, 2015, being the date of the end of the third quarter of the current financial year. Further, the figures up to the end of the third quarter of the current year and the corresponding quarter for the previous year have only been reviewed by me and have not been subject to audit.

### **Management's Responsibility for the Financial Results**

These financial results have been prepared on the basis of the audited financial statements of the Company for the year ended June 30, 2015 and reviewed quarterly financial results up to March 31, 2015, being the date of the end of the third quarter of the current financial year. Management is responsible for the preparation of these financial results that give a true and fair view of the net loss and other financial information in accordance with the recognition and measurement principles set out in the Accounting Standards referred to in the Companies Act, ("the Act") and other accounting principles generally accepted in India, and in compliance with Clause 41 of the Listing Agreement. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

## Auditor's Responsibility

My responsibility is to express an opinion on these financial results based on my audit of the financial results for the year ended June 30, 2015. I have conducted my audit in accordance with the auditing standards generally accepted in India. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. I believe that my audit provides a reasonable basis for my opinion.

## Opinion

In my opinion and to the best of my information and according to the explanations given to me, the accompanying financial results:

- (a) are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and
- (b) give a true and fair view of the net loss and other financial results for the year ended June 30, 2015.

For H. S. HATHI & CO.  
FIRM REG NO. 103596W  
CHARTERED ACCOUNTANTS

  
HEMANT S.HATHI  
MEMBERSHIP NO. 37109  
PROPRIETOR



DATE : 27 August 2015  
PLACE : MUMBAI