

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED Sep 30, 2015

(Rs. in Lacs, except per share data)

PART I No	PARTICULARS	STANDALONE						CONSOLIDATED					
		Quarter Ended		Six Months Ended		Year Ended	Quarter Ended		Six Months Ended		Year Ended		
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)	30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Gross Sales/Income from Operations	10,534.07	10,084.09	10,046.03	20,618.16	19,131.64	44,024.09	11,773.32	12,464.98	24,238.30	28,097.43	56,772.69	
	Less: Excise Duty	408.15	307.45	358.62	715.60	614.23	1,230.23	408.15	307.45	614.23	614.23	1,230.23	
	a) Net Sales/Income from Operations	10,125.92	9,776.64	9,687.41	19,902.56	18,517.41	42,793.86	11,365.17	12,157.53	23,522.70	27,483.21	55,542.46	
	b) Other Operating Income	155.52	172.11	178.94	327.63	183.82	276.07	144.44	172.11	304.88	309.76	284.99	
	Total Income (a+b)	10,281.44	9,948.75	9,866.35	20,230.19	18,701.23	43,069.93	11,509.61	12,329.64	23,839.25	27,792.97	55,827.45	
2	Expenditure												
	a) (Increase)/Decrease in Stock in Trade & W.I.P	(258.77)	(1,803.11)	(850.99)	(2,061.88)	(742.16)	(933.47)	(2,426.74)	(2,980.32)	(5,407.06)	(1,986.53)	821.17	
	b) Consumption of Raw Materials	5,945.98	7,446.65	6,667.43	13,392.63	11,952.50	26,361.74	6,394.40	7,341.08	13,735.48	15,577.82	26,037.68	
	c) Purchase of Traded Goods	243.77	275.75	526.76	519.52	606.12	2,423.17	243.82	275.75	519.57	91.07	190.79	
	d) Employees Cost	567.01	422.44	427.27	989.45	769.31	1,850.16	1,052.14	921.31	823.38	1,973.45	1,684.05	
	e) Depreciation	256.37	246.74	254.32	503.11	507.99	996.30	415.62	399.36	814.98	620.77	1,624.62	
	f) Other Expenditure	2,229.59	2,028.01	1,681.67	4,257.60	3,273.72	7,274.53	4,164.26	3,844.56	4,227.89	8,008.82	16,222.99	
	g) Total Expenditure (a+b+c+d+e+f)	8,983.95	8,616.48	8,709.46	17,600.43	16,367.48	37,972.43	9,843.50	9,801.74	19,645.77	23,973.89	49,034.79	
3	Profit from Operations before Other Income, Interest and Exceptional Item (1-2)	1,297.49	1,332.27	1,156.89	2,629.76	2,333.75	5,097.50	1,666.10	2,527.91	4,194.00	3,819.07	6,792.66	
4	Other Income	156.82	51.22	86.00	208.04	120.46	194.64	140.40	113.33	(37.67)	2.48	837.63	
5	Profit From ordinary activities before Interest and Exceptional Items (3+4)	1,454.31	1,383.49	1,242.89	2,837.80	2,454.21	5,292.14	1,806.50	2,641.23	4,156.33	3,821.55	7,630.29	
6	Interest	479.20	559.55	530.85	1,038.75	989.07	2,115.11	549.46	611.96	575.78	1,161.42	2,382.46	
7	Profit after Interest but before Exceptional Items (5-6)	975.11	823.94	712.04	1,799.05	1,465.14	3,177.03	1,257.04	2,029.27	3,376.00	3,266.31	5,247.83	
8	Exceptional Items (refer note no.3)	454.73	-	-	454.73	-	-	454.73	-	-	-	35.52	
9	Profit from Ordinary Activities before tax (7-8)	520.38	823.94	712.04	1,344.32	1,465.14	3,177.03	802.31	2,029.27	3,376.00	2,721.84	5,283.35	
10	Tax expenses	137.54	275.30	203.12	412.84	409.29	595.27	296.23	638.95	69.07	935.18	(220.79)	
11	Profit from Ordinary Activities after tax (9-10)	382.84	548.64	508.92	931.48	1,055.85	2,581.76	506.08	1,390.32	3,306.93	2,766.39	5,504.14	
12	Extraordinary item (net of tax expenses)	382.84	548.64	508.92	931.48	1,055.85	2,581.76	506.08	1,390.32	3,306.93	2,766.39	5,504.14	
13	Net Profit for the period (11-12)	382.84	548.64	508.92	931.48	1,055.85	2,581.76	506.08	1,390.32	3,306.93	2,766.39	5,504.14	
14	Share of Profit of Associates for the Year	-	-	-	-	-	-	-	-	-	-	(1.41)	
15	Net Profit after Minority Share of P&L	382.84	548.64	508.92	931.48	1,055.85	2,581.76	506.08	1,390.32	3,306.93	2,766.39	5,504.14	
16	Paid-up Equity Share Capital (Face Value Rs.1/- per share)	958.88	958.88	952.59	958.88	952.59	958.88	958.88	958.88	952.59	958.88	958.88	
17	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	0.40	0.57	0.54	0.97	1.11	2.71	0.53	1.45	1.47	1.98	5.77	
18	Earnings per Share (EPS)	0.40	0.57	0.54	0.97	1.11	2.71	0.53	1.45	1.47	1.98	5.77	
	Basic (Rs.)	0.40	0.57	0.54	0.97	1.11	2.71	0.53	1.45	1.47	1.98	5.77	
	Diluted (Rs.)	0.40	0.57	0.53	0.96	1.10	2.70	0.52	1.44	1.46	1.96	5.75	

SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED Sep 30,2015													
PART II	PARTICULARS OF SHARE HOLDING	STANDALONE						CONSOLIDATED					
		Quarter Ended		Six Months Ended		Year Ended	Quarter Ended		Six Months Ended		Year Ended		
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)	30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)		
1	Public Shareholding	57,417,141	45,838,194	44,759,944	57,417,141	44,759,944	45,838,194	57,417,141	45,838,194	44,759,944	57,417,141	44,759,944	45,838,194
	Number of Shares												
	Percentage of Shareholding	59.88	47.80	47.21	59.88	47.21	47.80	59.88	47.80	47.21	59.88	47.21	47.80
2	Promoters and promoter group Shareholding												
	a) Pledged / Encumbered												
	- Number of Shares												
	- Percentage of share (as a % of the total shareholding of Promoter group)												
	- Percentage of share (as a% of the total share capital of the Company)												
	b) Non - Encumbered												
	- Number of Shares	38,470,089	50,049,936	50,049,936	38,470,089	50,049,936	38,470,089	50,049,936	50,049,936	50,049,936	38,470,089	50,049,936	50,049,936
	- Percentage of share (as a% of the total shareholding of Promoters & Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of share (as a% of the total share capital of the Company)	40.12	52.20	52.79	40.12	52.79	52.20	40.12	52.20	52.79	40.12	52.79	52.20

B Particulars

Particulars	Quarter ended Sep 30, 2015
INVESTOR COMPLIANTS	Nil
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

- Notes to standalone financial results for the quarter ended September 30,2015
- The above unaudited financial results were reviewed by the Audit Committee and have been considered and approved by the Board of Director at its meeting held on November 6, 2015.
 - The Statutory Auditors have certified "Limited Review" of the standalone financial results for the quarter ended September 30,2015.
 - During the quarter, the insurance claim relating to the fire which occurred in a financial year 13-14 was settled by the insurance company. Based on the settlement exceptional item includes a charge of Rs.454.73lacs recorded during the quarter.
 - The Company's operations constitute a Single business segment business in Fine Chemicals.
- Geographical segment disclosure
- Revenues within and outside India for quarter ended Sep 2015 Rs.3,101.32lacs and Rs.7,432.75lacs respectively
 - Revenues within and outside India for half year ended Sep 2015 Rs.5,378.45lacs and Rs.15,239.70 lacs respectively
- 6 Figures for previous periods have been regrouped/rearranged wherever necessary.
- Notes to consolidated financial results for the quarter ended September 30,2015
- The note no 1 & 3 to standalone result should also be considered as notes to consolidated result.
 - Consolidated Gross Sales/Income from operation is net of Sales/Purchase between company and its subsidiary companies.
 - The Company's operations constitute a single business segment business in Fine Chemicals.
 - The tax charge for the quarter includes utilization of the deferred tax asset of CFS Europe S.p.A in Italy of Rs.105.09lacs with no resultant cash outflow.

FOR CAMLIN FINE SCIENCES LIMITED

Place: Mumbai
Date: November 6, 2015

Ashish
Managing Director

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 (ISO 2000 Certified Company)
 CIN: L74100MH1999PLC05561

Statement of Assets & Liabilities

(Rs. In Lacs)

Sr. No.	PARTICULARS	STANDALONE		CONSOLIDATED	
		30.09.2015	31.03.2015	30.09.2015	31.03.2015
		Unaudited	Audited	Unaudited	Audited
I.	EQUITY AND LIABILITIES				
1	Shareholders' Funds				
	(a) Share Capital	958.88	958.88	958.88	958.88
	(b) Reserve & Surplus	9,758.42	8,824.07	14,946.98	12,527.63
	Sub Total-Shareholders' funds	10,717.30	9,782.95	15,905.86	13,486.51
2	Non- Current liabilities				
	(a) Long term Borrowings	2,542.01	2,671.31	2,690.97	2,806.33
	(b) Deferred tax liabilities	400.30	374.34	400.29	374.34
	(b) Long term provision	159.24	147.00	159.24	147.00
	Sub Total-Non-current liabilities	3,101.55	3,192.65	3,250.50	3,327.67
3	Current liabilities				
	(a) Short term Borrowings	7,923.89	9,760.15	10,633.15	12,095.37
	(b) Trade payables	9,589.50	9,363.31	8,045.07	10,655.48
	(c) Other current liabilities	2,414.07	1,713.94	2,990.07	1,949.54
	(d) Short term provisions	23.58	757.79	587.53	1,453.02
	Sub Total-Current liabilities	19,951.04	21,595.19	22,255.82	26,153.41
	TOTAL EQUITY AND LIABILITIES:	33,769.89	34,570.79	41,412.18	42,967.59
II.	ASSETS				
1	Non-current assets				
	(a) Fixed Assets	7,932.84	6,320.12	13,250.94	10,924.59
	(b) Non-current Investments	457.78	457.77	109.05	109.05
	(c) Long term loans and advances	1,030.48	766.23	605.02	420.76
	(d) Deferred tax assets	-	-	1,413.70	1,643.71
	Sub Total-Non-current assets	9,421.10	7,544.12	15,378.71	13,098.11
2	Current assets				
	(a) Inventories	10,841.96	9,009.30	17,206.74	13,638.07
	(b) Trade receivables	9,414.88	12,392.91	4,871.61	11,341.90
	(c) Cash and Bank balances	1,371.48	1,222.01	1,895.37	1,926.34
	(d) Short term loans and advances	2,720.47	3,542.53	2,059.75	2,103.25
	(e) Other current assets	-	859.92	-	859.92
	Sub Total-Current assets	24,348.79	27,026.67	26,033.47	29,869.48
	TOTAL ASSETS:	33,769.89	34,570.79	41,412.18	42,967.59

FOR CAMLIN FINE SCIENCES LIMITED



Ashish S. Dandekar
Managing Director

Place: Mumbai

Date: November 6, 2015

Camlin Fine Sciences Ltd.

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Limited Review Report

The Board of Directors
Camlin Fine Sciences Limited

We have reviewed the accompanying statement of standalone unaudited financial results of Camlin Fine Sciences Limited for the quarter and half year ended September 30, 2015 ("the Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures, made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results for the quarter ended September 30, 2015 prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

We draw attention to the Company's investment of Rs. 56 lakhs in and loans of Rs 154 lakhs given to its subsidiary company recoverability of which is based on successful implementation of management's future plans in respect of the subsidiary.

Our conclusion is not modified in respect of this matter.

For B. K. Khare & Co.
Chartered Accountants
Firm Registration No. 105102W



Himanshu Chapsey
Partner
Membership No. 105731
Mumbai, November 6, 2015



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