23rd February , 2016

From

Amit Jain
C-483, Yojna Vihar,
Delhi-110092

To,

The Stock Exchange, Mumbai
Corporate Relationship Department
Ist Floor, New Trading Ring.
Rotunda Building
PJ Towers, Dalal Street Fort
Mumbai - 400 001

Subject: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Reg : CMI LIMITED

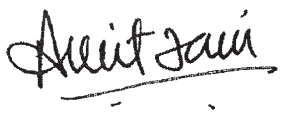
Dear Sir,

Please find enclosed the disclosure pursuant to the provisions of regulation 31(1) and 32(2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, in respect of the Pledge of 22,00,000 Equity shares of CMI Limited to Religare Finvest Limited.

Kindly take the above on record and oblige.

Thanking you.

Yours Sincerely



Amit Jain

CC:

1. CMI Limited
   regd off: Flat No. 501- 503, 5th Floor,
   New Delhi House, 27 Barakhamba Road,
   New Delhi

2. The Listing Department
   The Delhi Stock Exchange Association Ltd.
   DSE House, 3/1, Asaf Ali Road,
   New Delhi – 110 002

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	**CMI Limited**
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited Delhi Stock Exchange Limited
Date of reporting	23-02-2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Mr. Amit Jain

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capit al	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Amit Jain	4393877 (equity shares)	32.84	Nil	Nil	Creation	23-02-16	**Creation of Pledge**	**2200000**	**16.45**	**Religare Finvest Ltd**	2200000	16.45
	700000 (warrants)	4.74*	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Dhruv Jain	500000 (equity shares)	3.74	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

Amit Jain

Vishwa Prabha Jain	700000 (warrants)	4.74*	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

Amit Jain

Date:23.02.2016

Place: Delhi

***This percentage is calculated on diluted capital assuming all warrants (pending for conversion) will be converted into equity shares.**