



# banshi jain & associates

Chartered Accountants

**B. L. Jain**

B.Com. (Hons.) F.C.A.

**R. B. Golecha**

B.Com. (Hons.) F.C.A.

**S. B. Dudhawat**

B.Com. (Hons.) F.C.A.

**Parag Jain**

B.Com. F.C.A. D.I.S.A.

**Anuj Golecha**

B.Com. F.C.A. D.I.S.A.

**Vishal Sheth**

B.Com. F.C.A.

Review Report to the Board of Directors of M/s. **SHRI KALYAN HOLDINGS LIMITED.**

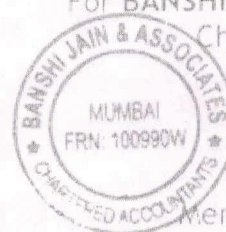
We have reviewed the accompanying statement of unaudited financial results of M/s. SHRI KALYAN HOLDINGS LIMITED for the period ended 30<sup>th</sup> September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **BANSHI JAIN & ASSOCIATES**

Chartered Accountants



**Sanjay B. Dudhawat**

Partner

Membership No. : 34493

Mumbai, 06<sup>th</sup> November, 2015

**Shri Kalyan Holdings Limited**  
CIN L67120MH1993PLC070526

Registered Office : Saptashrunji Apartment, Flat No -1, Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Nerul (W), Navi Mumbai, Maharashtra-400706

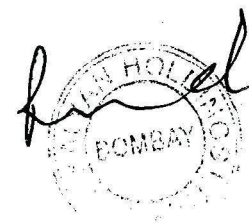
Corporate Office : B-19, Lal Bahadur Nagar East, Behind Kesar Kothi, J.L.N. Marg, Jaipur-302017 (Rajasthan)  
email : shrikalyan25@hotmail.com Website : www.shrikalyan.com

**Un-audited Financial Results for the quarter and Half year ended on 30 September, 2015**

(Rs. in Lakhs, except share and per equity share data)

**Part - I**

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>Income from operations</b>						
1. Net Sales/Income from Operations	99.29	104.59	2.65	203.88	11.70	51.38
Other Operating Income						
<b>Total Income from Operations (net)</b>	<b>99.29</b>	<b>104.59</b>	<b>2.65</b>	<b>203.88</b>	<b>11.70</b>	<b>51.38</b>
2. Expenditure						
a) Cost of material consumed	0.00	0.00	0.00	0.00	0.00	0.00
b) Purchase of stock in trade	0.00	0.00	2.62	0.00	2.62	2.62
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	4.09
d) Employee benefits expenses	4.33	4.35	14.34	8.68	28.74	40.73
e) Depreciation and amortisation expenses	5.47	5.73	6.01	11.20	11.96	23.50
f) Tour Travelling Expense	0.89	1.56	0.71	2.45	4.65	0.00
g) Other expenditure	7.04	8.30	7.09	15.34	16.31	42.01
<b>H) Total</b>	<b>17.73</b>	<b>19.94</b>	<b>30.77</b>	<b>37.67</b>	<b>64.28</b>	<b>112.96</b>
3. Profit/Loss from operations before other income, finance costs and exceptional items(1-2)	81.56	84.65	-28.12	166.21	-52.58	-61.58
4. Other Income	0.00	0.95	0.00	0.95	0.00	1.71
5. Profit/Loss from ordinary activities before finance costs & exceptional Items (3+4)	81.56	85.59	-28.12	167.15	-52.58	-59.87
6. Finance cost	80.25	74.71	1.19	154.96	2.51	17.13
<b>7. Profit/Loss from ordinary activities after finance costs but before exceptional items (5+6)</b>	<b>1.31</b>	<b>10.88</b>	<b>-29.31</b>	<b>12.19</b>	<b>-55.09</b>	<b>-77.00</b>
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
<b>9 Profit/Loss from ordinary activities before Tax(7-8)</b>	<b>1.31</b>	<b>10.88</b>	<b>-29.31</b>	<b>12.19</b>	<b>-55.09</b>	<b>-77.00</b>
10. Tax Expenses	0.00	0.00	0.00	0.00	0.00	-1.63
<b>11 Net Profit/Loss from ordinary Activities After Tax (9-10)</b>	<b>1.31</b>	<b>10.88</b>	<b>-29.31</b>	<b>12.19</b>	<b>-55.09</b>	<b>-75.37</b>
12. Extraordinary Items (net of Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
<b>13. Net Profit for the period (11-12)</b>	<b>1.31</b>	<b>10.88</b>	<b>-29.31</b>	<b>12.19</b>	<b>-55.09</b>	<b>-75.37</b>
14. Paid Up Equity Share Capital (Ordinary shares of Rs. 10/- each)	997.45	997.45	997.45	997.45	997.45	997.45
15. Reserves Excluding Revaluation Reserves as per balance sheet of the previous accounting year	-	-	-	-	-	-336.20
16. Earning Per Share (Rs.) Basic & Diluted (Rs.)	0.01	0.11	-0.29	0.12	-0.55	-0.76





**Part - II**

A Particulars	Quarter ended			Half year ended		Year ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1. Public Shareholdings						
- Number Of Shares	3747900	3747900	423800	3747900	4243800	4243800
- Percentage of shareholding	37.57%	37.57%	42.55%	37.57%	42.55%	42.55%
2. Promoter And Promoter Group Share Holding						
a) Pledged / Encumbered Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total shareholding of promoter and promoter group						
Percentage of shares (as a % of the total share capital of the company)						
b) Non - encumbered Number of Shares	6226600	6226600	5730700	6226600	5730700	57,30,700
Percentage of shares (as a % of the total shareholding of promoter and promoter group	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the company)	62.43%	62.43%	57.45%	62.43%	57.45%	57.45%
<b>Particulars</b>			<b>Quarter ended on 30.09.2015</b>			
<b>Investor Complaints</b>						
Pending at the beginning of the quarter			NIL			
Received during the quarter			NIL			
Disposed of during the quarter			NIL			
B Remaining unresolved at the end of the quarter			NIL			

**Notes :**

- (i) The above results were reviewed by the audit committee and approved by the Board of Directors at their meeting held on 06th November, 2015.
- (ii) The auditors have conducted limited review of the above financial results for the quarter and Half Year ended on 30th September, 2015.
- (iii) The figures for the previous period/ year have been regrouped, reclassified, wherever necessary.
- (iv) The operations of the company related to one segment viz. NBFC Operations.

**Place : Jaipur  
Date : 06.11.2015**

**For Shri Kalyan Holdings Limited**



**Rajendra Kumar Jain**  
Chairman cum Whole Time Director  
DIN:00168151

**Shri Kalyan Holdings Limited**  
CIN L67120MH1993PLC070526

Registered Office : Saptashrungi Apartment, Flat No -1, Ground Floor, Plot No - 282 A & 285,  
Sarsole (G.E.S.) Sector-6, Nerul (W), Navi Mumbai, Maharashtra-400706

Corporate Office : B-19, Lal Bahadur Nagar East, Behind Kesar Kothi, J.L.N. Marg, Jaipur-  
302017 (Rajasthan)

E-mail : shrikalyan25@hotmail.com Website : www.shrikalyan.com Tel. No./ Fax No.: 0141-  
4034062

**Statement of Assets and Liabilities for Half year ended on 30 September, 2015**  
(Rs.in lacs)

Particulars	As at 30 Sep 2015 (Unaudited)	As at 31 Mar 2015 (Audited)
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholder's Funds</b>		
(a) Share Capital	997.45	997.45
(b) Reserves and Surplus	-260.83	-336.20
(c) Share Forefeiture Account	1.33	1.33
<b>Sub-total-Shareholders' funds</b>	<b>737.95</b>	<b>662.58</b>
<b>(2) Share application money pending allotment</b>	0.00	0.00
<b>(3) Non-Current Liabilities</b>		
(a) Long-term borrowings	38.48	23.76
(b) Deferred tax liabilities (Net)	3.19	3.19
(c) Other Long term liabilities	0.00	0.00
(d) Long term provisions	0.00	6.32
<b>Sub-total-Non Current Liabilities</b>	<b>41.67</b>	<b>33.27</b>
<b>(4) Current Liabilities</b>		
(a) Short-term borrowings	2411.81	2166.29
(b) Trade payables	5.68	0.00
(c) Other current liabilities	7.70	39.19
(d) Short-term provisions	37.86	0.00
<b>Sub-total-Current Liabilities</b>	<b>2463.05</b>	<b>2205.48</b>
<b>TOTAL- EQUITY AND LIABILITIES</b>	<b>3242.66</b>	<b>2901.33</b>
<b>II.Assets</b>		
<b>(1) Non-current assets</b>		
(a) Fixed assets		
(i) Tangible assets	122.52	134.37
(ii) Intangible assets	0.00	0.00
(iii) Capital work-in-progress	0.00	0.00
(iv) Intangible assets under development	0.00	0.00
(b) Non-current investments	1.20	1.20
(c) Deferred tax assets (net)	0.00	0.00
(d) Long term loans and advances	2894.08	2529.61
(e) Other non-current assets	63.19	0.00
<b>Sub-total-Non Current assets</b>	<b>3080.98</b>	<b>2665.18</b>
<b>(2) Current assets</b>		
(a) Current investments	0.00	0.00
(b) Inventories	72.90	72.90
(c) Trade receivables	0.00	0.00
(d) Cash and cash equivalents	11.88	131.84
(e) Short-term loans and advances	71.89	31.41
(f) Other current assets	5.01	0.00
<b>Sub-total-Current assets</b>	<b>161.68</b>	<b>236.15</b>
<b>TOTAL- ASSETS</b>	<b>3242.66</b>	<b>2901.33</b>

