



AARTI INDUSTRIES LIMITED

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Media Release

Aarti Industries Q2FY16 Net Profit at Rs. 61 cr; Total income at Rs. 657 cr,

EPS H1FY16: Rs 14.66; Interim dividend: Rs 3/- per share (60%),

NCB Capacity Commissioned

For the Quarter ended Sept 30, 2015:

- Total Income stood at Rs. 646.5 crore in Q2FY16 compared to Rs. 761.2 crore in Q2FY15;
- Net profit stood at Rs. 61.2 crore in Q2FY16, a rise of 21% as compared to Rs. 50.7 crore in Q2FY15
- Q2FY16 EPS stood at Rs. 7.35 (post reduction in equity) Vs Rs. 5.72 in Q2FY15.

Mumbai, November 5, 2015: Aarti Industries Limited (AIL), a leading chemical company, has declared its financial results for the second quarter ended Sept 30, 2015.

Total revenue on stand-alone basis for Q2 FY16 stood at Rs. 656.5 crores versus Rs. 761.2 crores for Q2 FY15. Out of this export consisted about 312 crores that is about 48% of total revenue. EBITDA for Q2 FY16 has increased to Rs. 132 crores from Rs. 122 crores for Q2 FY15. Operating margin increased to 20.1% for Q2 FY16 as against the annual average of 15.9% for FY15. Net profit after tax was at Rs. 61.2 crores for Q2 FY16 versus 50.7 crores for Q2 FY15, an increase of over 20%. Considering these performances, the Board of Directors had declared an Interim Dividend of Rs 3/- per equity share of Rs 5/- each, (i.e 60%).

The Company has commissioned its full expanded Nitro Chloro Benzene capacities, of 75000 in November 2015. With this commissioning, the company had completed its scale up activities for NCB capacities from 57000 MT a year back to 75000 MT. This expansion shall enable the company to increase its volume in high growth end user application such as polymer, agro and specialty chemicals.

The Board of Directors directed the Company to study and plan to initiate the Statutory process for demerger of Pharmaceutical Segment and Home & Personal Care segments into separate legal entities in early FY17 and target to complete the entire statutory formalities and approvals by end FY17. The Board of Directors, had earlier, in its meeting on 22nd September 2014 had in-principle agreed for the said demerger. This demerger, would benefit the shareholders to unlock its value across various segments of the company



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Commenting on the financial performance of the company **Mr. Rajendra Gogri, Chairman and Managing Director, Aarti Industries Ltd**, said, "Once again, we are pleased to announce another good and consistent set of numbers for the quarter. Growth in our Specialties Chemicals and Pharma segment have fueled the growth in the bottomline. We expect to continue on the growth momentum. Further the prospective demerger would benefit the shareholders to unlock its value across various segments of the company."

FOR AARTI INDUSTRIES LIMITED


RAJENDRA V. GOGRI
CHAIRMAN AND MANAGING DIRECTOR